

B1 (Official Form 1) (1/08)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS BROWNSVILLE DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>Energy Spinal Group, P.C.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>aka Energy Spinal Center; aka Energy Spinal Centers; dba Energy Spinal Center, P.C.; aka Energy Spinal Centers Harlingen</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>72-1568050</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>2114 Eddie Ct. Brownsville, TX</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE <b>78520</b>		ZIP CODE
County of Residence or of the Principal Place of Business: <b>Cameron</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>2114 Eddie Ct. Brownsville, TX</b>		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE <b>78520</b>		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check one box: Chapter 11 Debtors</b> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Energy Spinal Group, P.C.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:center;"><b>X</b> _____</p> <p style="text-align:right;">Date</p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Energy Spinal Group, P.C.</b>
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**Signatures**

<p align="center"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.          [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.          [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____</p> <p><b>X</b> _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p align="center"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p align="center"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ EDUARDO V. RODRIGUEZ</u>  <b>EDUARDO V. RODRIGUEZ</b> Bar No. <b>00795621</b></p> <p><b>Malaise Law Firm</b>  <b>1265 N. Expressway 83</b>  <b>Brownsville, TX 78520</b></p> <p>Phone No. <b>(956) 547-9638</b> Fax No. <b>(956) 547-9630</b></p> <p><u>06/28/2008</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p align="center"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
<p align="center"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>Energy Spinal Group, P.C.</b></p> <p><b>X</b> <u>/s/ Sandra Garcia Quintana</u> Signature of Authorized Individual</p> <p><u>Sandra Garcia Quintana</u> Printed Name of Authorized Individual</p> <p><u>Director</u> Title of Authorized Individual</p> <p><u>06/28/2008</u> Date</p>	<p>Address</p> <p><b>X</b> _____</p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

IN RE: **Energy Spinal Group, P.C.**

CASE NO

CHAPTER 11

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. Debtor's employer identification number is <u>72-1568050</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on <u>6/28/2008</u> .		
a. Total Assets	<b>\$1,278,648.92</b>	
b. Total Liabilities	<b>\$835,827.34</b>	
<b>Secured debt</b>	<b>Amounts</b>	<b>Approximate number of holders</b>
Fixed, liquidated secured debt	<b>\$756,610.65</b>	<b>8</b>
Contingent secured debt	<b>\$0.00</b>	<b>0</b>
Disputed secured debt	<b>\$0.00</b>	<b>0</b>
Unliquidated secured debt	<b>\$0.00</b>	<b>0</b>
<b>Unsecured debt</b>	<b>Amounts</b>	<b>Approximate number of holders</b>
Fixed, liquidated unsecured debt	<b>\$79,216.69</b>	<b>14</b>
Contingent unsecured debt	<b>\$0.00</b>	<b>0</b>
Disputed unsecured debt	<b>\$0.00</b>	<b>0</b>
Unliquidated unsecured debt	<b>\$0.00</b>	<b>0</b>
<b>Stock</b>	<b>Amounts</b>	<b>Approximate number of holders</b>
Number of shares of preferred stock		
Number of shares of common stock		
<i>Comments, if any</i>		
4. Brief description of debtor's business: <i>Chiropractic Rehabilitation</i>		

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

IN RE: **Energy Spinal Group, P.C.**

CASE NO

CHAPTER **11**

**EXHIBIT "A" TO VOLUNTARY PETITION**

*Continuation Sheet No. 1*

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

*Sandra Garcia Quintana*

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, **Sandra Garcia Quintana**, the **Director** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **06/28/2008**

Signature: */s/ Sandra Garcia Quintana*  
**Sandra Garcia Quintana**  
**Director**

7:49 PM  
06/20/08  
Accrual Basis

**Energy Spinal Group  
Profit & Loss  
January through April 2008**

	<u>Jan - Apr 08</u>
<b>Ordinary Income/Expense</b>	
<b>Income</b>	
Service Income	72,122.34
<b>Total Income</b>	<u>72,122.34</u>
<b>Cost of Goods Sold</b>	
Subcontracted Services	300.00
<b>Total COGS</b>	<u>300.00</u>
<b>Gross Profit</b>	71,822.34
<b>Expense</b>	
Bank Service Charges	156.36
Cleaning Supplies	1,130.55
Company Vehicle	1,000.00
Contract Labor	22,902.47
Credit Card Serv	108.00
Dues and Subscriptions	433.40
<b>Insurance Expense</b>	
General Liability Insurance	832.25
Insurance Expense - Other	242.09
<b>Total Insurance Expense</b>	<u>1,074.34</u>
Interest Expense	72.96
Loss & Damages	1,542.00
Marketing	250.00
Meals and Entertainment	100.00
Morgage Expense	5,500.00
Office Supplies	2,483.00
Operating Supplies	3,620.00
Payroll Expenses	5,869.30
Personal	994.00
<b>Professional Fees</b>	
Legal Fees	550.00
<b>Total Professional Fees</b>	<u>550.00</u>
Telephone Expense	4,111.00
<b>Utilities</b>	
Cable	217.21
Electriciti	9,460.27
<b>Total Utilities</b>	<u>9,677.48</u>
<b>Total Expense</b>	<u>61,574.86</u>
<b>Net Ordinary Income</b>	<u>10,247.48</u>
<b>Net Income</b>	<u><u>10,247.48</u></u>

10:02 PM

06/20/08

Accrual Basis

**Energy Spinal Group**  
**Balance Sheet**  
As of June 20, 2008

	Jun 20, 08
<b>ASSETS</b>	
Current Assets	
Checking/Savings	
BANK	-1,363.26
IBC 6000975244	10,974.44
IBC 6000975252	-1,976.87
Total Checking/Savings	7,634.31
Total Current Assets	7,634.31
<b>TOTAL ASSETS</b>	<b>7,634.31</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Other Current Liabilities	
AIG	341.85
Cingular	1,125.77
National Chiropractic Council	1,200.00
Payroll Liabilities	678.24
SWB	4,128.00
Total Other Current Liabilities	7,473.86
Total Current Liabilities	7,473.86
Long Term Liabilities	
Bank Of America	4,894.91
Enrique Solorzano Mortgage	443,609.75
FNB	61,374.59
Ford Motor	3,302.62
Hidalgo County Tax	4,724.73
IRS	19,000.00
KGBT TV	16,500.00
Laredo National Bank Mortgage	204,958.80
Pentagon Credit Union	5,643.00
Pentagon Federal Credit Union	7,370.01
The Home Depot	663.97
Total Long Term Liabilities	772,042.38
Total Liabilities	779,516.24
Equity	
Opening Balance Equity	-782,328.97
Retained Earnings	199.56
Net Income	10,247.48
Total Equity	-771,881.93
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>7,634.31</b>

**Energy Spinal Group, P.C.**

**Income Statement**

<b>Year</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>
Income From Operations				
Fees - Clinic	\$ 448,743	\$ 875,070	\$ 635,520	\$ 500,000
<b>Total Income</b>	<b>\$ 448,743</b>	<b>\$ 875,070</b>	<b>\$ 635,520</b>	<b>\$ 500,000</b>
<b>Total Cost Goods Sold</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Gross Profit</b>	<b>\$ 448,743</b>	<b>\$ 875,070</b>	<b>\$ 635,520</b>	<b>\$ 500,000</b>
Operating Expense				
Wages	\$ 67,460	\$ 145,362	\$ 124,000	\$ 103,333
Maintenance/ Repairs	\$ 10,779	\$ 10,666	\$ 35,000	\$ 29,167
Building Rent	\$ 57,441	\$ 57,313	\$ 36,000	\$ -
License	\$ 1,119	\$ 1,576	\$ 2,500	\$ 2,083
Interest - Other	\$ 9,007	\$ 24,638	\$ 30,000	\$ 25,000
Charitable Contributions	\$ 4,895	\$ -	\$ 6,000	\$ 3,000
Depreciation	\$ 89,578	\$ 88,519	\$ 88,519	\$ 73,766
Advertising	\$ 23,186	\$ 54,057	\$ 65,000	\$ 30,000
Automotive	\$ 2,869	\$ 3,270	\$ 4,500	\$ 3,750
Bank Service Charge	\$ 837	\$ 9,383	\$ 2,000	\$ 1,000
Contract Labor	\$ 55,813	\$ 181,657	\$ 156,000	\$ 113,398
Credit Reports	\$ 1,196	\$ 1,828	\$ 400	\$ -
Credit Card Chgs. (fees)	\$ 331	\$ 450	\$ 450	\$ 375
Delivery	\$ 64	\$ 1,022	\$ 425	\$ 354
Computer Hardware / Software	\$ 506	\$ 7,823	\$ 8,500	\$ 500
Dues & Subscriptions	\$ 1,668	\$ 2,858	\$ 700	\$ 583
Lab/ Clinic Outside Services	\$ 1,942	\$ -	\$ 2,300	\$ 1,917
Insurance - All	\$ 3,126	\$ 6,490	\$ 5,000	\$ 4,167
Uniforms/ Laundry	\$ 519	\$ -	\$ 6,000	\$ 5,000
Promotion/ Entertainment	\$ 4,067	\$ 4,974	\$ 8,000	\$ 6,667
Office Expense	\$ 12,079	\$ 8,863	\$ 20,000	\$ 16,667
Postage	\$ 209	\$ 1,134	\$ 3,000	\$ 2,500
Rembursed Fees	\$ 3,900	\$ 7,340	\$ 5,750	\$ 4,792
Payroll Tax	\$ 7,039	\$ 14,524	\$ 12,475	\$ 10,396
Professional Fees - Acc	\$ 1,350	\$ 42,667	\$ 35,000	\$ 29,167
Professional Fees - License	\$ 6,500	\$ -	\$ 6,500	\$ 5,417
Professional Fees - Other	\$ 19,970	\$ -	\$ 10,000	\$ 8,333
Building Security	\$ 344	\$ 1,515	\$ 1,300	\$ 1,083
Travel	\$ 829	\$ 3,323	\$ 4,000	\$ 3,333
Supplies - Cleaning	\$ 16,517	\$ 2,557	\$ 9,500	\$ 7,917
Spa Supplies	\$ 6,279	\$ 31,340	\$ 12,000	\$ 10,000
Supplies - Other	\$ 8,732	\$ 44,552	\$ 20,000	\$ 16,667
Food	\$ 5,549	\$ 12,387	\$ 9,150	\$ 7,625
Telephone	\$ 7,386	\$ 24,200	\$ 25,000	\$ 20,833
Utilities	\$ 14,268	\$ 24,343	\$ 29,000	\$ 24,167
Employee Benefits	\$ -	\$ 500	\$ -	\$ -
Rent- Other	\$ -	\$ 19,391	\$ 5,000	\$ -
Seminars	\$ -	\$ 750	\$ 1,200	\$ 1,000
Management Fees	\$ -	\$ 28,800	\$ 35,000	\$ 29,167
Other Expense	\$ -	\$ 312	\$ -	\$ -
Amortization - Leash	\$ -	\$ -	\$ -	\$ -
Amortization - Organiz	\$ -	\$ -	\$ -	\$ -
Bad Debt Expense	\$ -	\$ -	\$ 320,000	\$ 75,000
Interest - Long Term	\$ -	\$ -	\$ 4,839	\$ 4,033
<b>Total Operating Expense</b>	<b>\$ 447,852</b>	<b>\$ 870,384</b>	<b>\$ 1,150,008</b>	<b>\$ 445,606</b>



**Income Statement**

Year	2003	2004	2005	2006
<b>Operating Income (Loss)</b>	\$ 891	\$ 4,686	\$ (614,488)	\$ 54,195
<b>Total Other Income</b>	\$ -	\$ -	\$ -	\$ -
<b>Total Other Expense</b>	\$ -	\$ -	\$ -	\$ -
<b>Net Income (Loss)</b>	\$ 891	\$ 4,686	\$ (614,488)	\$ 54,195

Name of Applicant:

Budget Categories By Year

	2003	2004	2005*	2006
<b>Assets</b>				
<b>Current Assets</b>				
Cash	\$ 11,213	\$ (3,004)	\$ 6,500	\$ 11,000
Loans to Shareholders	\$ 4,425			
Other Current Assets		\$ 1,000		
<b>Total Current Assets</b>	<b>\$ 15,638</b>	<b>\$ (2,004)</b>	<b>\$ 6,500</b>	<b>\$ 11,000</b>
<b>Property, Plant &amp; Equip</b>				
Land		\$ 148,000	\$ 148,000	\$ 148,000
Building - Pending				\$ 39,440
Leasehold Improvements				
Furniture/ Fixtures				
Other Depreciable Assets	\$ 254,720	\$ 718,763	\$ 738,763	\$ 778,763
Vehicles				
Accumulated Depreciation	\$ (89,578)	\$ (178,097)	\$ (230,743)	\$ (303,389)
<b>Total Property, Plant &amp; Equip</b>	<b>\$ 175,142</b>	<b>\$ 688,666</b>	<b>\$ 656,020</b>	<b>\$ 682,814</b>
<b>Other Assets</b>				
Deposits with Others	\$ 22,500			
Prepaid Expense	\$ 9,002			
Investments - Short Term				
Organization Costs				
Accumulated Amortization				
<b>Total Other Assets</b>	<b>\$ 31,502</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Total Assets</b>	<b>\$ 222,282</b>	<b>\$ 686,662</b>	<b>\$ 662,520</b>	<b>\$ 673,814</b>

Name of Applicant:

Budget Categories By Year

	2003	2004	2005*	2006
<b>Liabilities</b>				
<b>Current Liabilities</b>				
Accounts Payable				
Notes Payable				
Notes - Vehicles				
Mortgages, Notes, Bonds Payable in less than 1 year		\$ 206,626		
Loans from shareholder	\$ 55,245	\$ 20,827		
Other Current Liabilities	\$ 4,658	\$ 8,085		
FIT (tax)				
SS Tax				
Medicare (Tax)				
P/R Taxes (941)				
State Sales Tax				
Corporate Income Tax				
<b>Total Current Liabilities</b>	<b>\$ 59,903</b>	<b>\$ 235,538</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Other Liabilities</b>				
Notes Payable	\$ 160,488	\$ 444,550	\$ 669,895	\$ 614,494
<b>Total Long Term Liabilities</b>	<b>\$ 160,488</b>	<b>\$ 444,550</b>	<b>\$ 669,895</b>	<b>\$ 614,494</b>
<b>Capital</b>				
Common Stock	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
Retained Earnings	\$ 891	\$ 5,574	\$ (8,375)	\$ 58,320
Dividends				
Personal House Payment				
Owner's Draw Account				
<b>Total Capital</b>	<b>\$ 1,891</b>	<b>\$ 6,574</b>	<b>\$ (7,375)</b>	<b>\$ 59,320</b>
<b>Total Liabilities and Owners Capital</b>	<b>\$ 222,282</b>	<b>\$ 686,662</b>	<b>\$ 662,520</b>	<b>\$ 673,814</b>

\* Please note on year 2005 Energy Spinal Center moved twice because of fire damage. Equipment had to be replace and files destroyed.

Form **1120**  
 Department of the Treasury  
 Internal Revenue Service (77)

# U.S. Corporation Income Tax Return

For calendar year 2007 or tax year beginning \_\_\_\_\_, ending \_\_\_\_\_

OMB No. 1545-0123

**2007**

▶ See separate instructions.

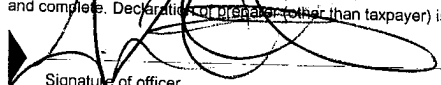
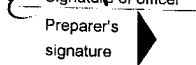
<b>A</b> Check if: 1a Consolidated return (attach Form 851). 1b Life/nonlife consolidated return. 2 Personal holding co. (attach Sch. PH). 3 Personal service corp. 4 Schedule M-3 attached	<b>Use</b> IRS label. Otherwise, print or type.	Name <b>ENERGY SPINAL GROUP PC</b> Number, street, and room or suite no. If a P.O. box, see instructions. <b>1774 E PRICE RD</b> City or town, state, and ZIP code <b>Brownsville, TX 78521</b>	<b>B</b> Employer identification number <b>72-1568050</b>
			<b>C</b> Date incorporated <b>6/1/2005</b>
			<b>D</b> Total assets <b>\$ 676,509.</b>
		<b>E</b> Check if: (1) Initial return (2) <input checked="" type="checkbox"/> Final return (3) Name change (4) Address change	

<b>Income</b>	<b>1a</b> Gross receipts or sales <b>395,011.</b>	<b>b</b> Less returns and allowances <b>4,500.</b>	<b>c</b> Bal ▶	<b>1c</b> <b>390,511.</b>
	<b>2</b> Cost of goods sold (Schedule A, line 8)			<b>2</b> <b>37,114.</b>
	<b>3</b> Gross profit. Subtract line 2 from line 1c			<b>3</b> <b>353,397.</b>
	<b>4</b> Dividends (Schedule C, line 19)			<b>4</b>
	<b>5</b> Interest			<b>5</b>
	<b>6</b> Gross rents			<b>6</b>
	<b>7</b> Gross royalties			<b>7</b>
	<b>8</b> Capital gain net income (attach Schedule D (Form 1120))			<b>8</b>
	<b>9</b> Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)			<b>9</b>
	<b>10</b> Other income (attach schedule)			<b>10</b>
<b>11</b> Total income. Add lines 3 through 10			<b>11</b> <b>353,397.</b>	

<b>Deductions</b> (See instructions for limitations on deductions)	<b>12</b> Compensation of officers (Schedule E, line 4)	<b>12</b>
	<b>13</b> Salaries and wages (less employment credits)	<b>13</b> <b>124,482.</b>
	<b>14</b> Repairs and maintenance	<b>14</b> <b>27,589.</b>
	<b>15</b> Bad debts	<b>15</b> <b>12,500.</b>
	<b>16</b> Rents	<b>16</b> <b>12,500.</b>
	<b>17</b> Taxes and licenses	<b>17</b> <b>2,500.</b>
	<b>18</b> Interest	<b>18</b> <b>15,000.</b>
	<b>19</b> Charitable contributions	<b>19</b> <b>3,000.</b>
	<b>20</b> Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)	<b>20</b> <b>7,959.</b>
	<b>21</b> Depletion	<b>21</b>
<b>22</b> Advertising	<b>22</b> <b>14,500.</b>	
<b>23</b> Pension, profit-sharing, etc., plans	<b>23</b>	
<b>24</b> Employee benefit programs	<b>24</b>	
<b>25</b> Domestic production activities deduction (attach Form 8903)	<b>25</b>	
<b>26</b> Other deductions (attach schedule) <i>See Other Ded Stmt</i>	<b>26</b> <b>148,488.</b>	
<b>27</b> Total deductions. Add lines 12 through 26	<b>27</b> <b>368,518.</b>	
<b>28</b> Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	<b>28</b> <b>-15,121.</b>	
<b>29</b> Less: <b>a</b> Net operating loss deduction <b>29a</b>		
<b>b</b> Special deductions (Schedule C, line 20) <b>29b</b>		
<b>29c</b>		

<b>Tax and Payments</b>	<b>30</b> Taxable income. Subtract line 29c from line 28	<b>30</b> <b>-15,121.</b>
	<b>31</b> Total tax (Schedule J, line 10)	<b>31</b>
	<b>32a</b> 2006 overpayment credited to 2007 <b>32a</b>	
	<b>b</b> 2007 estimated tax payments <b>32b</b>	
	<b>c</b> 2007 refund applied for on Form 4466. <b>32c</b>	
	<b>d</b> Bal ▶ <b>32d</b>	
	<b>e</b> Tax deposited with Form 7004 <b>32e</b>	
<b>f</b> Credits (1) Form 2439 (2) Form 4136 <b>32f</b>		
<b>32g</b>		
<b>33</b> Estimated tax penalty. Check if Form 2220 is attached	<b>33</b>	
<b>34</b> Amount owed. If line 32g is smaller than the total of lines 31 and 33, enter amount owed	<b>34</b>	
<b>35</b> Overpayment. If line 32g is larger than the total of lines 31 and 33, enter amount overpaid	<b>35</b>	
<b>36</b> Enter amount of line 35 you want: <b>Credited to 2008 estimated tax</b> ▶ <b>Refunded</b> ▶ <b>36</b>		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer 	Date <b>6/20/08</b>	Title <b>CEO</b>	May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	Preparer's signature 	Date <b>6/20/2008</b>	Preparer's SSN or PTIN <b>P00746023</b>	Check if self-employed <input checked="" type="checkbox"/>
<b>Paid Preparer's Use Only</b>	Firm's name (or yours if self-employed), address, and ZIP code <b>Guzman &amp; Associates</b> <b>45 Lovell, Brownsville TX 78521</b>	EIN <b>20-1102709</b>	Phone no. <b>(956) 299-0663</b>	

**Schedule A Cost of Goods Sold**

1	Inventory at beginning of year	1	37,114.
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule)	5	
6	<b>Total.</b> Add lines 1 through 5	6	37,114.
7	Inventory at end of year	7	
8	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on page 1, line 2	8	37,114.

9a Check all methods used for valuing closing inventory:

- (i)  Cost
- (ii)  Lower of cost or market
- (iii)  Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO

9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?

Yes  No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation

Yes  No

**Schedule C Dividends and Special Deductions**

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3 Dividends on debt-financed stock of domestic and foreign corporations		N/A	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8 Dividends from wholly owned foreign subsidiaries		100	
9 <b>Total.</b> Add lines 1 through 8. See instructions for limitation			
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12			
14 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15 Foreign dividend gross-up			
16 IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17 Other dividends			
18 Deduction for dividends paid on certain preferred stock of public utilities			
19 <b>Total dividends.</b> Add lines 1 through 17. Enter here and on page 1, line 4			
20 <b>Total special deductions.</b> Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

**Schedule E Compensation of Officers**

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

1	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	(d) Percent of corporation stock owned		(f) Amount of compensation
				(d) Common	(e) Preferred	
				%	%	%
				%	%	%
				%	%	%
				%	%	%
2	<b>Total compensation of officers</b>					
3	<b>Compensation of officers claimed on Schedule A and elsewhere on return</b>					
4	<b>Subtract line 3 from line 2. Enter the result here and on page 1, line 12</b>					



Schedule J Tax Computation

1 Check if the corporation is a member of a controlled group... 2 Income tax... 3 Alternative minimum tax... 4 Add lines 2 and 3... 5a Foreign tax credit... 5b Credits from Forms... 5c General business credit... 5d Credit for prior year minimum tax... 5e Bond credits from... 6 Total credits... 7 Subtract line 6 from line 4... 8 Personal holding company tax... 9 Other taxes... 10 Total tax...

Schedule K Other Information

1 Check accounting method: a X Cash b Accrual c Other... 2 See the instructions and enter the: a Business activity code no. 899999 b Business activity SPA c Product or service SERVICES... 3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation?... 4 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?... 5 At the end of the tax year, did any individual, partnership, corporation, estate, or trust own, directly or indirectly, more of the corporation's 50% or voting stock?... 6 During this tax year, did the corporation pay dividends... 7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of stock of the corporation... 8 Check this box if the corporation issued publicly offered debt instruments with original issue discount... 9 Enter the amount of tax-exempt interest received or accrued during the tax year... 10 Enter the number of shareholders at the end of the tax year... 11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here... 12 Enter the available NOL carryover from prior tax years... 13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000?...

**Schedule L Balance Sheets per Books**

	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
<b>Assets</b>				
1 Cash		-6,315.		-3,491.
2a Trade notes and accounts receivable			148,000.	
b Less allowance for bad debts				148,000.
3 Inventories		37,114.		
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach schedule)		28,500.		32,000.
7 Loans to shareholders				
8 Mortgage and real estate loans		623,587.		500,000.
9 Other investments (attach schedule)				
10a Buildings and other depreciable assets				
b Less accumulated depreciation				
11a Depletable assets				
b Less accumulated depletion				
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)				
b Less accumulated amortization				
14 Other assets (attach schedule)		37,114.		
15 Total assets		720,000.		676,509.
<b>Liabilities and Shareholders' Equity</b>				
16 Accounts payable				
17 Mortgages, notes, bonds payable in less than 1 year		200,500.		283,979.
18 Other current liabilities (attach schedule)		519,500.		385,000.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (attach schedule)				
22 Capital stock: a Preferred stock				
b Common stock				
23 Additional paid-in capital				
24 Retained earnings-Appropriated (attach schedule)				14,692.
25 Retained earnings-Unappropriated				
26 Adjustments to shareholders' equity (attach schedule)				-7,162.
27 Less cost of treasury stock				
28 Total liabilities and shareholders' equity		720,000.		676,509.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return**

Note. Schedule M-3 required instead of Schedule M-1 if total assets are 10 million or more - see instructions

1 Net income (loss) per books	-7,162.	7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books		Tax exempt interest \$	
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):			
5 Expenses recorded on books this year not deducted on this return (itemize):		8 Deductions on this return not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	7,959.
b Charitable contributions \$		b Charitable contributions \$	
c Travel and entertainment \$			
6 Add lines 1 through 5	-7,162.	9 Add lines 7 and 8	7,959.
		10 Income (page 1, line 28)-line 6 less line 9	-15,121.

**Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)**

1 Balance at beginning of year		5 Distributions: a Cash	
2 Net income (loss) per books	-7,162.	b Stock	
3 Other increases (itemize):		c Property	
		6 Other decreases (itemize):	
		7 Add lines 5 and 6	
4 Add lines 1, 2, and 3	-7,162.	8 Balance at end of year (line 4 less line 7)	-7,162.

2007

**Other Deductions Statement (Forms 1120, 1120S, and 1065)**

Company Name  
 ENERGY SPINAL GROUP PC EIN  
 72-1568050

- 1. Amortization expense .....
- 2. Automobile expense ..... 13,193.
- 3. Meals and Entertainment:
  - a. Current year expense .....
  - b. Limitation ..... X 50%
- 4. Allowable meals and entertainment expense .....
- 5. Other deductions:

Description	Amount
CREDIT CARD FEES	1,500.
DELIVERY	750.
OFFICE SUPPLIES	16,500.
DUE & SUBSCRIPTION	1,500.
INSURANCE	3,500.
CLEANING SUPPLIES	8,500.
PROMOTION	7,880.
POSTAGE	2,000.
PROFESSIONAL FEES	24,000.
BUILDING	1,500.
TRAVEL	3,500.
CUSTOMERS SUPPLIES (FOOD)	15,000.
UTILITIES	31,000.
CONTRACT	16,641.
EMPLOYEE TAX	1,524.

**6. Total of other deductions:** add lines 1, 2, 4 and 5 ..... 148,488.

Enter here and on Form 1120 line 26, Form 1120S line 19 or Form 1065 line 20.





**Other Assets Statement (Schedule L)**

2007

Company Name ENERGY SPINAL GROUP PC	EIN 72-1568050
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Description	Beginning	Ending
EQUIPMENT	37,114.	
<b>Total</b> .....	37,114.	

B6A (Official Form 6A) (12/07)

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p><b>BROWNSVILLE PROPERTY</b> Property located at 1774 E. Price Road, Brownsville, Texas 78520, described as: a 0.552 Acre tract in Block Thirty-two (32), LOS EBANOS PROPERETIES SUBDIVISION (said subdivision recorded in Volume 8, Page 77, Map Records, Cameron County, Texas), Share 22, Espiritu Santo Grant, City of Brownsville, Cameron County, Texas.</p>	Fee Simple		\$805,000.00	\$480,234.93
<p><b>HARLINGEN PROPERTY</b> Property located at 1001 E. Tyler Avenue, Harlingen, Texas 78550, described as Lots Elven (11) and Twelve (12), Block One (1), of the POLLARD ADDITION to the City of Harlingen, Cameron County, Texas, according to the map or plat thereof recorded in Volume 5, Page 67, Map Records of Cameron County, Texas.</p>	Fee Simple		\$250,000.00	\$208,467.44

**Total: \$1,055,000.00**

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash on hand	\$200.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account #6000975252 at International Bank of Commerce, 1600 FM 801, Brownsville, TX 78526, styled "Energy Spinal Group, P.C, Energy Spinal Centers Harlingen".	(\$6,557.74)
		Checking Account #6000975244 at International Bank of Commerce, 1600 FM 801, Brownsville, TX 78526, styled "Energy Spinal Group, P.C, Energy Spinal Centers Brownsville".	(\$737.63)
		CHECKING ACCOUNT # 5860 0435 8094 AT BANK OF AMERICA, STYLED "ENERGY SPINAL CENTERS"	\$122.65
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit with Brownsville PUB for Brownsville property location.	\$3,500.00
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>		
10. Annuities. Itemize and name each issuer.	<b>X</b>		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>		
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>		
16. Accounts receivable.		Accounts Receivable - described on attached Exhibit "A".	\$185,269.29

## ENERGY SPINAL CENTERS

**Practice Analysis**

From January 1, 2008 to June 20, 2008

Code	Description	Amount	Units	Average	Cost	Net
000001	MEDICAL RECORDS	90.00	1	90.00	0.00	90.00
72010	LUMBAR AP & LATERAL	7125.00	57	125.00	0.00	7125.00
72040	CERVICAL, AP/LATERAL	7125.00	57	125.00	0.00	7125.00
72070	THORACIC AP & LATERAL	7125.00	57	125.00	0.00	7125.00
97010	CRYOTHERAPY/HOT PACK	13240.00	662	20.00	0.00	13240.00
97012	TRACTION (MOTORIZED)	20776.00	742	28.00	0.00	20776.00
97014	ELECTRICAL MUSCLE	80.00	4	20.00	0.00	80.00
97110	THERAPEUTIC EXERCISE	30870.00	882	35.00	0.00	30870.00
97112	Neuro Muscular Re-Education	23940.00	630	38.00	0.00	23940.00
97122	TRACTION MANUAL	150.00	5	30.00	0.00	150.00
97124	TRIGGER PT THERAPY	140.00	5	28.00	0.00	140.00
97140	Manual Therapy 1 + region (INS)	29584.00	688	43.00	0.00	29584.00
97260	MANIPULATION	287.00	7	41.00	0.00	287.00
98940	Manipulation (1-2 Regions)	35.00	1	35.00	0.00	35.00
99080	NARRATIVE	3850.00	11	350.00	0.00	3850.00
99203	EX3 Detailed 30 minutes	7200.00	60	120.00	0.00	7200.00
99204	EX4 Comprehensive 45 minutes	175.00	1	175.00	0.00	175.00
99211	OVI Minimal 5 minutes	13320.00	444	30.00	0.00	13320.00
99212	OV2 Limited 10 minutes	301.00	7	43.00	0.00	301.00
99213	OV3 Expanded 15 minutes	130.00	2	65.00	0.00	130.00
99215	OV5 Comprehensive 40 minutes	8250.00	55	150.00	0.00	8250.00
99215-MP	Extended Re-Exam	250.00	2	125.00	0.00	250.00
ADJ	ADJUSTMENT	-1591.00	2	-795.50	0.00	-1591.00
CK	CHECK	-3986.59	5	-797.32	0.00	-3986.59
CK-COPAY	CHECK CO-PAYMENT	-1181.62	10	-118.16	0.00	-1181.62
COURT	Trial Preparation	3000.00	10	300.00	0.00	3000.00
E0230	ICE PACK REG-SIZE	82.50	5	16.50	0.00	82.50
G0283	electric muscle stimulation	13860.00	693	20.00	0.00	13860.00
G0283	ELECTRICAL STIMULATION	1000.00	50	20.00	0.00	1000.00
OUTLAB CHG	OUTSIDE LAB CHARGE	43.00	1	43.00	0.00	43.00

Exh. "A"

## ENERGY SPINAL CENTERS

**Practice Analysis**

From January 1, 2008 to June 20, 2008

Total Procedure Charges	\$192,028.50
Total Product Charges	\$0.00
Total Inside Lab Charges	\$0.00
Total Outside Lab Charges	\$0.00
Total Billing Charges	\$0.00
Total Tax Charges	\$0.00
Total Insurance Payments	\$0.00
Total Cash Copayments	\$0.00
Total Check Copayments	-\$1,181.62
Total Credit Card Copayments	\$0.00
Total Patient Cash Payments	\$0.00
Total Patient Check Payments	-\$3,986.59
Total Credit Card Payments	\$0.00
Total Debit Adjustments	\$0.00
Total Credit Adjustments	-\$1,591.00
Total Insurance Debit Adjustments	\$0.00
Total Insurance Credit Adjustments	\$0.00
Total Insurance Withholds	\$0.00
Net Effect on Accounts Receivable	\$185,269.29

B6B (Official Form 6B) (12/07) -- Cont.

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

*Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>		
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>		
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		



B6B (Official Form 6B) (12/07) -- Cont.

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>		
26. Boats, motors, and accessories.	<b>X</b>		
27. Aircraft and accessories.	<b>X</b>		
28. Office equipment, furnishings, and supplies.		Office equipment, furniture and fixtures	\$0.00
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>		
30. Inventory.		Inventory - described on attached Exhibits "B" and "C" attached hereto.	\$41,975.00
31. Animals.	<b>X</b>		
32. Crops - growing or harvested. Give particulars.	<b>X</b>		
33. Farming equipment and implements.	<b>X</b>		
34. Farm supplies, chemicals, and feed.	<b>X</b>		

A

Harlingen Inventory  
 Dr. Sandra Garcia  
 2007

• 1 Hydrculator (CHATTANOOGA SN20560)	\$400
• 1 Mechanical Traction Table (HERITAGE)	\$200
• 1 Healthy Back System	\$50
• 1 Credit Card Machine	Leased
• 1 Credit Card Machine	Leased
• 1 X-RAY Machine (UX UNIVERSAL UNIMATIC Developer (KONICA SRX-101	\$4,000.
• 4 Mechanical Traction Tables (EXCEL MEDICAL	\$500
• 1 Adjustment Table (WINCO)	\$600
• 1 Rock and Tone	\$600
• 1 Massage Table (WINCO)	\$20
• 1 Phone (LUCENT	\$200
• 1 Phone (LUCENT	\$50
• 1 Front Desk	\$50
• 1 Computer Desk	\$50
• 1 Ultrasound Machine	\$250
• 2 spa chairs	\$125
• Sofa /Chairs	\$1,000
• 2 computers	\$600
• triangle hottub	not connected

Total \$8,745.00

EXH "B" 4

*Inventory*

• 1 Freezer (GENERAL ELECTRIC SN# RD940857)	\$250
• 1 Hydrculator (CHATTANOOGA SN20560)	\$800
• 1 Mechanical Traction Table (HERITAGE)	\$400
• 1 Adjustment Table (WINCO SN# 103318)	\$1,200
• 1 Healthy Back System (GARNER SN# 9794890001)	\$150
• 1 Credit Card Machine (DISCOVER SN# 014592446)	\$350
• 1 Credit Card Machine (UPC SN# 010959919)	\$150
• 1 X-RAY Machine (UX UNIVERSAL UNIMATIC235 SN# MA0777-05-87)	\$9,500
• Developer (KONICA SRX-101 SN# 10520630)	\$1,000
• 4 Mechanical Traction Tables (EXCEL MEDICAL PRODUCTS SN# 090694-03)	\$1,200
• 1 Weslo Cadence TS310	\$800
• 1 Welso Cardio Glide	\$500
• 1 Rock and Tone	\$50
• 1 Massage Table (WINCO)	\$400
• 1 Zenith TV with VHS	\$200
• 1 Phone (LUCENT SN# 98SP48132772)	\$150
• 1 Phone (LUCENT SN# 98SP61128419)	\$150
• 1 Scanjet (HP3500 CN26T806H)	\$50
• 1 Front Desk	\$500
• 1 Computer Desk	\$200
• 1 Copier (BROTHER SN# U60240H2J154619)	\$300
• 1 copier sharp AR-168D	\$3000
• 1 Paraffin Wax Machine (HOMEDICS)	\$300
• 1 Cordless Phone (SN# U380702009458004)	\$80
• 1 Ultrasound Machine (AMREX SN# 82618)	\$400
• 1 Radio (PIONEER USC-401)	\$200
• 1 E-STIM Machine (METTLER ELECTRONICS49MW1580)	\$800
• 1 E-STIM Machine (VECTOR SN# 2233)	\$600
• 4 X-RAY Cabinets (CARSTENS)	\$1,200
• 1 jacuzzi triangular	\$1,200
• 2 televisions	\$350
• leather sofas	\$2,000
• washer/dryer	\$400
• Table and chairs designeer leather	\$2,500
• Table and chairs art	\$900
• 2 computers HP	\$1,000
	<u>\$1,000</u>
<b>ttl</b>	<b>\$33,230</b>

EXH "C"

B6B (Official Form 6B) (12/07) -- Cont.

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

*Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>		
<p style="text-align: right;">_____ <b>4</b> _____ continuation sheets attached</p> <p>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</p>			<b>Total &gt;</b> <b>\$223,771.57</b>

B6D (Official Form 6D) (12/07)

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxxxxxxxx2000 Cameron County Tax Office P.O. Box 952 Brownsville, TX 78522-0952		DATE INCURRED: 2005-2007 NATURE OF LIEN: <b>Fee Simple</b> COLLATERAL: <b>HARLINGEN PROPERTY</b> REMARKS:  VALUE: \$250,000.00				\$2,658.17	
ACCT #: xx-xxxx-xxxx-xx83-06 Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		DATE INCURRED: 2006-07 NATURE OF LIEN: <b>Statutory Tax Lien</b> COLLATERAL: <b>Office equipment, furniture and fixtures</b> REMARKS: <b>FOR FF&amp;E LOCATED AT 1774 E. PRICE ROAD, BROWNSVILLE, TX.</b>  VALUE: \$0.00				\$1,513.21	\$1,513.21
ACCT #: xxxxxxxxxxxx8205 Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		DATE INCURRED: 2005 NATURE OF LIEN: <b>Statutory Tax Lien</b> COLLATERAL: <b>Office equipment, furniture and fixtures</b> REMARKS: <b>FOR FF&amp;E LOCATED AT 115 NORTH ST., BROWNSVILLE, TX</b>  VALUE: \$0.00				\$295.75	\$295.75
ACCT #: xxxxxxxxxxxx1000 Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		DATE INCURRED: 2006-07 NATURE OF LIEN: <b>Statutory Tax Lien</b> COLLATERAL: <b>HARLINGEN PROPERTY</b> REMARKS:  VALUE: \$250,000.00				\$850.47	
<b>Subtotal (Total of this Page) &gt;</b>						<b>\$5,317.60</b>	<b>\$1,808.96</b>
<b>Total (Use only on last page) &gt;</b>							

2 continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.  
 In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: <b>Compass Bank</b> <b>Successor to Laredo National Bank</b> <b>P.O. Box 59</b> <b>Laredo, TX 78042-0059</b>	X	DATE INCURRED: <b>12-1-2004</b> NATURE OF LIEN: <b>SECURED FIRST LIEN</b> COLLATERAL: <b>HARLINGEN PROPERTY</b> REMARKS: <b>3 MONTHS ARREARS AT TIME OF FILING</b>  VALUE: <b>\$250,000.00</b>				<b>\$204,958.80</b>	
Representing: <b>Compass Bank</b>		Richard E. Haynes, II LAW OFFICES OF WILSON, TREVINO, FEED, VALLS & TREVINO, LLP P.O. Box 420048 Laredo, TX 78042-0048				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #: <b>Enrique Solorzano</b> <b>220 Ebony Drive</b> <b>Brownsville, TX 78520</b>		DATE INCURRED: <b>6-21-2006</b> NATURE OF LIEN: <b>SECURED FIRST LIEN</b> COLLATERAL: <b>REAL PROPERTY</b> REMARKS: <b>ARREARS AT TIME OF FILING: \$7,527.96</b>  VALUE: <b>\$805,000.00</b>				<b>\$480,234.93</b>	
Representing: <b>Enrique Solorzano</b>		Michelle Sanchez, P.C. Attorney at Law 717 North Expressway 83 Brownsville, TX 78520				<b>Notice Only</b>	<b>Notice Only</b>

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

**Subtotal (Total of this Page) >**  
**Total (Use only on last page) >**

<b>\$685,193.73</b>	<b>\$0.00</b>
---------------------	---------------

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.  
 In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: <b>xx3841</b>  <b>First National Bank</b> <b>P.O. Box 810</b> <b>Edinburg, TX 78540</b>		DATE INCURRED: NATURE OF LIEN: <b>Commercial equipment loan</b> COLLATERAL: <b>EQUIPMENT</b> REMARKS:  VALUE: <b>\$227,244.29</b>				<b>\$61,374.59</b>	
ACCT #: <b>x0648</b>  <b>Hidalgo County Tax Office</b> <b>P.O. Box 178</b> <b>Edinburg, TX 75540</b>		DATE INCURRED: <b>2005-06</b> NATURE OF LIEN: <b>Statutory Tax Lien</b> COLLATERAL: <b>FF&amp;E FOR PROPERTY SOLD 12/2007</b> REMARKS:  VALUE: <b>\$4,724.73</b>				<b>\$4,724.73</b>	

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

**Subtotal (Total of this Page) >**  
**Total (Use only on last page) >**

<b>\$66,099.32</b>	<b>\$0.00</b>
<b>\$756,610.65</b>	<b>\$1,808.96</b>

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_

(If Known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached



B6E (Official Form 6E) (12/07) - Cont.

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(If Known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
------------------	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
ACCT #: xx-xxx8050 INTERNAL REVENUE SERVICE SPECIAL PROCEDURES 300 EAST 8TH ST., STOP 5026AUS AUSTIN, TX 78701		DATE INCURRED: '05-presen CONSIDERATION: <b>941 TAXES</b> REMARKS:			\$19,000.00	\$19,000.00	\$0.00	
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims					Subtotals (Totals of this page) >	\$19,000.00	\$19,000.00	\$0.00
					Total >	\$19,000.00		
					(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)			
					Totals >		\$19,000.00	\$0.00
					(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07)  
 In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>xxxx-xxxx-xxxx-1522</b> <b>Bank of America</b> <b>P.O. Box 15726</b> <b>Wilmington, DE 19886-5726</b>	X	DATE INCURRED: <b>5-2003</b> CONSIDERATION: <b>CREDIT CARD PURCHASES</b> REMARKS:				<b>\$5,234.72</b>
ACCT #: <b>xxxxx0542</b> <b>Cingular Wireless</b> <b>P.O. Box 650574</b> <b>Dallas, TX 75265-0574</b>	X	DATE INCURRED: <b>2006</b> CONSIDERATION: <b>Services Rendered</b> REMARKS:				<b>\$1,125.77</b>
ACCT #: <b>xxx6788</b> <b>CPL Retail Energy</b> <b>P.O. Box 22136</b> <b>Tulsa, OK 74121-2136</b>		DATE INCURRED: <b>2008</b> CONSIDERATION: <b>Utility Services</b> REMARKS:				<b>\$11,182.26</b>
ACCT #: <b>xxxxxxxxxxxxxxxx1263</b> <b>Ford Motor Credit</b> <b>P.O. Box 6508</b> <b>Mesa, AC 85216</b>		DATE INCURRED: <b>8-11-2005</b> CONSIDERATION: <b>Deficiency - 2005 Lincoln Navigator</b> REMARKS: <b>Automobile stolen August, 2006</b>				<b>\$4,128.28</b>
<b>Representing:</b> <b>Ford Motor Credit</b>		<b>Penncro Associates, Inc.</b> <b>P.O. Box 1878</b> <b>Southampton, PA 18966-9998</b>				<b>Notice Only</b>
ACCT #: <b>xxxxxx1197</b> <b>Ford Motor Credit Company, LLC</b> <b>P.O. Box 6508</b> <b>Mesa, AZ 85216</b>		DATE INCURRED: <b>2006</b> CONSIDERATION: <b>Deficiency - 2006 Mark LT Automobile</b> REMARKS:				<b>\$4,008.00</b>
<b>Subtotal &gt;</b>						<b>\$25,679.03</b>
<b>Total &gt;</b>						

1 continuation sheets attached

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.  
 In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Ford Motor Credit Company, LLC		M.R.S. Associates MRS Acct 10771429-C2 3 Executive Campus Suite 400 Cherry Hill, NJ 08002				Notice Only
ACCT #: KGBT 3355 Lenox Rd. N.E. Ninth Floor Atlanta, GA 30326-1332		DATE INCURRED: 2006 CONSIDERATION: Advertising REMARKS:				\$16,500.00
ACCT #: xxxxxx5-70-6 Pentagon Federal Credit Union Box 70046 Eugene, Oregon 97401	X	DATE INCURRED: 5/2003 CONSIDERATION: UNSECURED BUSINESS START-UP LOAN REMARKS:				\$5,642.75
ACCT #: SOUTHWESTERN BELL P.O. BOX 90245 ARLINGTON, TX 76004		DATE INCURRED: 2007 CONSIDERATION: SERVICES RENDERED REMARKS: LAWSUIT PENDING - SOUTHWESTERN BELL YELLOW PAGES, INC., VS. SANDRA GARCIA; CAUSE # 317143; COUNTY COURT AT LAW NO.				\$7,500.00
		2, BEXAR COUNTY, TEXAS.				
ACCT #: xxxx-xxxx-xxxx-3792 USAA Savings Bank 10750 McDermott Fwy San Antonio, TX 78288-0570	X	DATE INCURRED: 5/2003 CONSIDERATION: CREDIT CARD PURCHASES REMARKS:				\$4,894.91
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$34,537.66
						Total > \$60,216.69

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_

(if known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p><b>Sandra G. Quintana</b> 1934 Central Blvd. Brownsville, TX 78520</p>	<p><b>Pentagon Federal Credit Union</b> Box 70046 Eugene, Oregon 97401</p>
<p><b>Sandra Garcia Jones</b> 2114 Eddie Ct. Brownsville, TX 78520-0050</p>	<p><b>USAA Savings Bank</b> 10750 McDermott Fwy San Antonio, TX 78288-0570</p>
<p><b>Sandra Garcia Quintana</b> 2114 Eddie Ct. Brownsville, TX 87520</p>	<p><b>Compass Bank</b> Successor to Laredo National Bank P.O. Box 59 Laredo, TX 78042-0059</p>
<p><b>Sandra Quintana</b> 1774 E. Price Rd. Brownsville, TX 78521</p>	<p><b>Bank of America</b> P.O. Box 15726 Wilmington, DE 19886-5726</p>
<p><b>Sandra Quintana</b> 2114 Eddie Ct. Brownsville, TX 78520-9050</p>	<p><b>Cingular Wireless</b> P.O. Box 650574 Dallas, TX 75265-0574</p>

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

In re **Energy Spinal Group, P.C.**

Case No.

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	<b>\$1,055,000.00</b>			
B - Personal Property	Yes	5	<b>\$223,771.57</b>			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	3			<b>\$756,610.65</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			<b>\$19,000.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2			<b>\$60,216.69</b>	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
	TOTAL	<b>15</b>	<b>\$1,278,771.57</b>	<b>\$835,827.34</b>		

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the \_\_\_\_\_ **Director** \_\_\_\_\_ of the \_\_\_\_\_ **Corporation** \_\_\_\_\_  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
\_\_\_\_\_ **16** \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **06/28/2008** \_\_\_\_\_

Signature /s/ Sandra Garcia Quintana  
**Sandra Garcia Quintana**  
**Director**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

B7 (Official Form 7) (12/07)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

In re: **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$72,122.34</b>	<b>2008 year-to-date income, per income statement</b>
<b>(\$15,121.00)</b>	<b>2007 taxable income, per 1120 tax return</b>
<b>(\$89,483.00)</b>	<b>2006 taxable income per 1120 tax return</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors**

*Complete a. or b., as appropriate, and c.*

None  a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>SOUTHWESTERN BELL YELLOW PAGES, INC. VS. SANDRA GARCIA</b>	<b>COLLECTION SUIT</b>	<b>COUNTY COURT AT LAW NO. 2 BEXAR COUNTY, TEXAS</b>	<b>NOTICE OF JUDGMENT ISSUED 1/12/2007 \$7,500.00</b>



B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

In re: **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 1*

**CAUSE NO. 317143**

**\*SERVICES RENDERED  
FOR BENEFIT OF  
ENERGY SPINAL  
CENTERS, INC.\***

**CAUSE NO. 08-60231-3  
BARRINGTON-HARLINGE, LLC  
dba KGBT-TV, Plaintiff, vs.  
ENERGY SPINAL GROUP, P.C.,  
Defendant**

**Collection Suit**

**County Court at Law  
NO. 3, Nueces County,  
Texas**

**Default Judgment - May  
29, 2008**

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

In re: **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 2*

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Malaise Law Firm	June 26, 2008	\$4,000.00
1265 North Expressway 83 Brownsville, TX 78520	June 30, 2008	\$6,000.00

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
George Sarran 2639 Nacogdoches Road San Antonio, TX 78217	December, 2007	Sale of McAllen Building Sold for total sales price of \$325,000.00

None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

In re: **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 3*

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**15. Prior address of debtor**

None  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

---

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

---

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

---

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

In re: **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 4*

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<b>Energy Spinal Group, P.C. 2114 Eddie Ct. Brownsville, TX 78520 72-1568050</b>	<b>Chiropractic Rehabilitation</b>	<b>June, 2003 to present</b>

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Mario Guzman Guzman &amp; Associates Taxes Payroll Services Accounting Business Consulting 45 Lovell Ct. Brownsville, TX 78521</b>	<b>January, 2008 to present</b>
<b>Dr. Olga Flores 2114 Eddie Ct. Brownsville, TX</b>	<b>2005 to 2007</b>

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

In re: **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 5*

None  b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>Mario Guzman</b>	<b>45 Lovell Ct. Brownsville, TX 78521</b>
<b>Sandra Garcia Quintana</b>	<b>2114 Eddie Ct. Brownsville, TX 78520</b>

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
<b>Small Business Administration</b>	<b>November, 2006</b>

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
<b>Annually</b>	<b>Sandra Garcia</b>	<b>\$60,000.00</b>

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
<b>Sandra Garcia a/k/a Sandra Garcia Quintana</b>	<b>Sole Owner and Director</b>	<b>100%</b>

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

In re: **Energy Spinal Group, P.C.**

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 6*

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**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

---

**24. Tax Consolidation Group**

None  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

---

**25. Pension Funds**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

---

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 06/28/2008

Signature /s/ Sandra Garcia Quintana  
**Sandra Garcia Quintana**  
**Director**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 and 3571*

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

IN RE: **Energy Spinal Group, P.C.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
INTERNAL REVENUE SERVICE SPECIAL PROCEDURES 300 EAST 8TH ST., STOP 5026AUS AUSTIN, TX 78701		941 TAXES		<b>\$19,000.00</b>
KGBT 3355 Lenox Rd. N.E. Ninth Floor Atlanta, GA 30326-1332		Advertising		<b>\$16,500.00</b>
CPL Retail Energy P.O. Box 22136 Tulsa, OK 74121-2136		Utility Services		<b>\$11,182.26</b>
SOUTHWESTERN BELL P.O. BOX 90245 ARLINGTON, TX 76004		SERVICES RENDERED		<b>\$7,500.00</b>
Pentagon Federal Credit Union Box 70046 Eugene, Oregon 97401		UNSECURED BUSINESS START-UP LOAN		<b>\$5,642.75</b>
Bank of America P.O. Box 15726 Wilmington, DE 19886-5726		CREDIT CARD PURCHASES		<b>\$5,234.72</b>

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

IN RE: **Energy Spinal Group, P.C.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

*Continuation Sheet No. 1*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
USAA Savings Bank 10750 McDermott Fwy San Antonio, TX 78288-0570		CREDIT CARD PURCHASES		<b>\$4,894.91</b>
Ford Motor Credit P.O. Box 6508 Mesa, AC 85216		Deficiency - 2005 Lincoln Navigator		<b>\$4,128.28</b>
Ford Motor Credit Company, LLC P.O. Box 6508 Mesa, AZ 85216		Deficiency - 2006 Mark LT Automobile		<b>\$4,008.00</b>
Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		Statutory Tax Lien		<b>\$1,513.21</b> <b>Value: \$0.00</b>
Cingular Wireless P.O. Box 650574 Dallas, TX 75265-0574		Services Rendered		<b>\$1,125.77</b>
Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		Statutory Tax Lien		<b>\$295.75</b> <b>Value: \$0.00</b>





**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

IN RE: **Energy Spinal Group, P.C.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 06/28/2008

Signature /s/ Sandra Garcia Quintana  
*Sandra Garcia Quintana*  
*Director*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Bank of America  
P.O. Box 15726  
Wilmington, DE 19886-5726

Cameron County Tax Office  
P.O. Box 952  
Brownsville, TX 78522-0952

Cameron County Tax Office  
964 E. Harrison  
Brownsville, TX 78520

Cingular Wireless  
P.O. Box 650574  
Dallas, TX 75265-0574

Compass Bank  
Successor to Laredo National Bank  
P.O. Box 59  
Laredo, TX 78042-0059

CPL Retail Energy  
P.O. Box 22136  
Tulsa, OK 74121-2136

Enrique Solorzano  
220 Ebony Drive  
Brownsville, TX 78520

First National Bank  
P.O. Box 810  
Edinburg, TX 78540

Ford Motor Credit  
P.O. Box 6508  
Mesa, AZ 85216

Ford Motor Credit Company, LLC  
P.O. Box 6508  
Mesa, AZ 85216

Hidalgo County Tax Office  
P.O. Box 178  
Edinburg, TX 78540

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES  
300 EAST 8TH ST., STOP 5026AUS  
AUSTIN, TX 78701

KGBT  
3355 Lenox Rd.  
N.E. Ninth Floor  
Atlanta, GA 30326-1332

M.R.S. Associates  
MRS Acct 10771429-C2  
3 Executive Campus Suite 400  
Cherry Hill, NJ 08002

Michelle Sanchez, P.C.  
Attorney at Law  
717 North Expressway 83  
Brownsville, TX 78520

PennCRO Associates, Inc.  
P.O. Box 1878  
Southampton, PA 18966-9998

Pentagon Federal Credit Union  
Box 70046  
Eugene, Oregon 97401

Richard E. Havnes, II  
LAW OFFICES OF WILSON, TREVINO, FEED,  
VALIS & TREVINO, LLP  
P.O. Box 420048  
Laredo, TX 78042-0048

Sandra G. Quintana  
1934 Central Blvd.  
Brownsville. TX 78520

Sandra Garcia Jones  
2114 Eddie Ct.  
Brownsville. TX 78520-0050

Sandra Garcia Quintana  
2114 Eddie Ct.  
Brownsville. TX 87520

Sandra Quintana  
1774 E. Price Rd.  
Brownsville. TX 78521

Sandra Quintana  
2114 Eddie Ct.  
Brownsville. TX 78520-9050

SOUTHWESTERN BELL  
P.O. BOX 90245  
ARLINGTON. TX 76004

USAA Savinas Bank  
10750 McDermott Fwy  
San Antonio. TX 78288-0570

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
BROWNSVILLE DIVISION**

IN RE:  
**Energy Spinal Group, P.C.**

CHAPTER 11

DEBTOR(S)

CASE NO

**LIST OF EQUITY SECURITY HOLDERS**

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
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