

B1 (Official Form 1) (1/08)

| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION | | Voluntary Petition |
|--|--|---|
| Name of Debtor (if individual, enter Last, First, Middle): Greater Houston Publishers, Inc. | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 76-0270992 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. and Street, City, and State): 6820 Easthaven Blvd Houston, TX | | Street Address of Joint Debtor (No. and Street, City, and State): |
| ZIP CODE 77017 | | ZIP CODE |
| County of Residence or of the Principal Place of Business: HARRIS | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): 6820 Easthaven Blvd Houston, TX | | Mailing Address of Joint Debtor (if different from street address): |
| ZIP CODE 77017 | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from street address above): | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 | | |
| Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |

| | | | |
|---|--|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case.)</i> | | Name of Debtor(s): Greater Houston Publishers, Inc. | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) | | | |
| Name of Debtor: | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| <p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:center; font-size: 2em; font-weight: bold;">X</p> <p style="text-align:right;">_____</p> <p style="text-align:right;">Date</p> | | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No. | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box.) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| _____ | | | |
| (Name of landlord that obtained judgment) | | | |
| _____ | | | |
| (Address of landlord) | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

| | |
|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Name of Debtor(s): Greater Houston Publishers, Inc. |
|---|--|

Signatures

| | |
|--|--|
| <p align="center">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p> | <p align="center">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____</p> <p>(Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p> |
|--|--|

| | |
|---|--|
| <p align="center">Signature of Attorney*</p> <p>X <u>/s/ Barbara M. Rogers</u> Barbara M. Rogers Bar No. 17163200</p> <p>Rogers Anderson & Bensey PLLC 1415 North Loop West, Suite 1020 Houston, TX 77008</p> <p>Phone No. (713) 868-4411 Fax No. (713) 868-4413</p> <p><u>08/04/2008</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p> | <p align="center">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> |
|---|--|

| | |
|--|--|
| <p align="center">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>Greater Houston Publishers, Inc.</p> <p>X <u>/s/ Thomas Sabath</u> Signature of Authorized Individual</p> <p>Thomas Sabath Printed Name of Authorized Individual</p> <p>Vice President Title of Authorized Individual</p> <p><u>08/04/2008</u> Date</p> | <p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p> |
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B6A (Official Form 6A) (12/07)

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

| Description and Location of Property | Nature of Debtor's Interest in Property | | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--------------------------------------|---|--|--|-------------------------|
| None | | | | |

Total: \$0.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|--------------------------------------|--|
| 1. Cash on hand. | X | | |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | WAMU xxx1704 | \$0.00 |
| | | WAMU xxxx8855 | \$0.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | Direct Energy | \$4,000.00 |
| 4. Household goods and furnishings, including audio, video and computer equipment. | X | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. Wearing apparel. | X | | |
| 7. Furs and jewelry. | X | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | |
| 10. Annuities. Itemize and name each issuer. | X | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|---|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | |
| 16. Accounts receivable. | | Accounts Receivable | \$212,475.65 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Judgment against American Classifieds of Houston, Inc. et al. | \$155,962.37 |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|--------------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | |
| 26. Boats, motors, and accessories. | X | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Greater Houston Publishers, Inc.**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|------------------------------|--|--|
| 27. Aircraft and accessories. | X | | |
| 28. Office equipment, furnishings, and supplies. | | Brother Laser Printer HL7L | \$250.00 |
| | | Epson LQ-1050 Printer P18MA | \$250.00 |
| | | Impression 7 Plus Monitor DB1765BA | \$100.00 |
| | | White Knight Computer | \$100.00 |
| | | Key Tronic Deyboard EO3601QL-C | \$50.00 |
| | | Misc. Computers & Printers | \$2,250.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Harris V-25 Folder 4406-100, Serial No. 5526 | \$21,875.00 |
| | | ECRM MAKO 4 Matic, Power Conditioner, PC USB Rip, Trapping Software, Gravity Stacker, etc. | \$116,577.37 |
| | | MBO Z2 Knife Folder | \$20,000.00 |
| | | Shrink Wrap Machine | \$1,800.00 |
| | | Baldwin Count-O-Beyor 106 | \$4,500.00 |
| | | STI Systems Count-O-Veyor 209 (Two) | \$44,000.00 |
| | | Dynapack Strapper (Two) | \$4,200.00 |
| | | Waste Processing Model M-P-60 | \$4,500.00 |
| | | Splicer (Two) | \$30,000.00 |
| | | Magnetek M Century Electric Blower Motor B AC | \$1,000.00 |
| | Electric Control Box on Rack | \$1,500.00 | |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|------------------|------|---|--|
| | | 3 Electric Motors (50 HP on racks) | \$2,250.00 |
| | | Press B Cottrell Unit 1, SN 25-4406-100153326 | \$10,937.50 |
| | | Press B Cottrell Unit 2, SN 25-4406-100153324 | \$10,937.50 |
| | | Press B Harris Unit 3, SN 25-4406-10153327 | \$10,937.50 |
| | | Press B Harris Unit 4 SN 25-4406-100153325 | \$10,937.50 |
| | | Press B Harris Unit 5 SN 254406-100153322 | \$10,937.50 |
| | | Press B Harris Unit 6 SN 25-4406-100153323 | \$10,937.50 |
| | | Press B Harris Unit 7 SN V22-2045-75 | \$10,937.50 |
| | | Press B Harris Unit 8 SN V22 #20 | \$10,937.50 |
| | | Martin Splicer #1 (Two) | \$21,875.00 |
| | | Drive Motor | \$10,937.50 |
| | | Double End Control Elec. Box | \$10,937.50 |
| | | 3 Harris Roll Stands | \$10,937.50 |
| | | 1 Roll Hoist | \$10,937.50 |
| | | Water Flow System M#WF-SH-BD | \$6,500.00 |
| | | Sultaire Air Dryer SN 005-D16964 | \$2,100.00 |
| | | Sultair Compressor 003-6766/006-86005413 | \$3,700.00 |
| | | Lincoln Compressor SN 950-757-1 | \$650.00 |
| | | Lincoln Ink Pump | \$1,200.00 |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|------|--------------------------------------|--|
| | | Bulk Ink Tank | \$4,500.00 |
| 30. Inventory. | X | | |
| 31. Animals. | X | | |
| 32. Crops - growing or harvested. Give particulars. | X | | |
| 33. Farming equipment and implements. | X | | |
| 34. Farm supplies, chemicals, and feed. | X | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | |

Total > **\$799,415.39**

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

5 continuation sheets attached

B6D (Official Form 6D) (12/07)

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---|------------|--------------|----------|---|---------------------------|
| ACCT #: Central Bank 11201 Clay Road Houston, TX 77041 | | DATE INCURRED: NATURE OF LIEN: Security Interest COLLATERAL: ECRM MAKO 4 Matic, Power Conditioner, PC USB REMARKS: VALUE: \$116,577.37 | | | | \$85,000.00 | |
| ACCT #: Prosperity Bank PO Drawer G El Campo, TX 77437 | | DATE INCURRED: NATURE OF LIEN: Security Interest COLLATERAL: Harris V-25 Folder 4406-100, Serial No. 5526 REMARKS: VALUE: \$234,350.65 | | | | \$93,639.65 | |
| | | | | | | | |
| | | | | | | | |
| Subtotal (Total of this Page) > | | | | | | \$178,639.65 | \$0.00 |
| Total (Use only on last page) > | | | | | | \$178,639.65 | \$0.00 |

No continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re **Greater Houston Publishers, Inc.**Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

_____ 1 _____ continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY **Taxes and Certain Other Debts Owed to Governmental Units**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--|------------|--------------|----------|-----------------------|-----------------------------------|---|
| | | | | | | | | |
| ACCT #: IRS STOP 5022 1919 Smith Houston, TX 77002 | | DATE INCURRED: CONSIDERATION: Payroll Taxes REMARKS: | | | | \$13,137.10 | \$13,137.10 | \$0.00 |
| ACCT #: Texas Workforce Commission | | DATE INCURRED: CONSIDERATION: Taxes REMARKS: | | | | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | \$13,137.10 | \$13,137.10 | \$0.00 |
| Subtotals (Totals of this page) > | | | | | | | | |
| Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | \$13,137.10 | | |
| Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$13,137.10 | \$0.00 |

B6F (Official Form 6F) (12/07)

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| ACCT #: Air View Graphics & Printing 8449-F Gulf Fwy, Ste F Houston, TX 77017 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$2,381.50 |
| ACCT #: American Paper & Janitorial PO Box 2901 Pearland, TX 77588-2901 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$113.30 |
| ACCT #: xxxx-xxxx-xxxx-5131 Bank of America Master Card | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$5,290.88 |
| ACCT #: xxxx-xxxx-xxxx-7442 Bank of America Visa PO Box 15710 Wilmington, DE 19886-5710 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$26,245.07 |
| ACCT #: Butler Automatic, Inc. 41 Leona Drive Middleborough, MA 02345 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$2,280.58 |
| ACCT #: Cbeyond PO Box 848432 Dallas, TX 75284-8432 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$3,039.09 |
| Subtotal > | | | | | | \$39,350.42 |
| Total > | | | | | | |

6 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Cintas Corporation PO Box 15126 Houston, TX 77220-5126 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$1,118.44 |
| ACCT #: Day International PO Box 643526 Pittsburgh, PA 15264-3526 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$2,732.01 |
| ACCT #: Direct Energy 75 Remittance Drive, Ste 6467 Chicago, IL 60675-6467 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$1,528.78 |
| ACCT #: EMC Distribution LLC c/o Eva S. Engelhart 2 Riverway, #700 Houston, TX 77056 | | DATE INCURRED: CONSIDERATION: Judgment REMARKS: Paid \$15000 May 16, 2008 | | | | \$41,039.47 |
| ACCT #: Expedited Logistics & Freight PO Box 62127 Houston, TX 77205 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$4,174.77 |
| ACCT #: Ferrelgas PO Box 173940 Denver, CO 80217-3940 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$236.66 |

Sheet no. 1 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$50,830.13**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| ACCT #: First Run Delivery PO Box 925121 Houston, TX 77292-5121 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$2,170.25 |
| ACCT #: Fleming Enterprises 928 Blue Mound Road Fort Worth, TX 76131 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$67.50 |
| ACCT #: Haz-Pak, Inc. PO Box 841973 Houston, TX 77284-1973 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$1,416.00 |
| ACCT #: International Corporation 4549 Leston Street Dallas, TX 75247 | | DATE INCURRED: CONSIDERATION: Judgment REMARKS: | | | | \$35,328.98 |
| Representing: International Corporation | | Donna Brown, P.C. 1705 S. Cap of Texas Hwy, Ste 160 Austin, TX 78746 | | | | Notice Only |
| ACCT #: J.R. Rodriguez International c/o Jon D. Totz PO Box 570548 Houston, TX 77257-0548 | | DATE INCURRED: CONSIDERATION: Judgment REMARKS: | | | | \$44,340.79 |
| Subtotal > | | | | | | \$83,323.52 |
| Total > | | | | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

Sheet no. 2 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Motheral Printing PO Box 201233 Dallas, TX 75320-1233 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$45,477.64 |
| ACCT #: North Texas Paper 1401 Northpark Drive Ft. Worth, TX 76102 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$11,145.00 |
| ACCT #: Omron Service Plus PO Box 73285 Chicago, IL 60673-7285 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$3,609.62 |
| ACCT #: Page International Communication PO Box 200618 Houston, TX 77216-0618 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$8,062.04 |
| ACCT #: Paper Source, Inc. PO Box 650500 Dallas, TX 75265-0500 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$73,009.83 |
| Representing: Paper Source, Inc. | | Brandon Scot Pierce Bracket & Ellis 100 Main Street Ft. Worth, TX 76102 | | | | Notice Only |

Sheet no. 3 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$141,304.13**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|---|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Pitman Company PO Box 402779 Atlanta, GA 30384-2779 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$18,439.43 |
| ACCT #: Richmond Printing LLC 5825 Schumacher Houston, TX 77057 | | DATE INCURRED: CONSIDERATION: Judgment REMARKS: | | | | \$22,300.00 |
| Representing: Richmond Printing LLC | | Thomas W. Sankey Thompson & Knight 333 Clay St., #3300 Houston, TX 77002 | | | | Notice Only |
| ACCT #: Sullair of Houston 8640 Panair Houston, TX 77061-4185 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$1,286.40 |
| ACCT #: TCI Paper, Inc. 4666 Duncanville Road Dallas, TX 75236 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$30,722.68 |
| ACCT #: Tom Fetzer 2119 Country Club Dr. Pearland, TX 77581 | | DATE INCURRED: CONSIDERATION: Loans REMARKS: | | | | \$79,000.00 |

Sheet no. 4 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$151,748.51**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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| \$151,748.51 |
|---------------------|

B6F (Official Form 6F) (12/07) - Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Tom Sabath 1219 Three Forks Dr. Katy, TX 77450 | | DATE INCURRED: CONSIDERATION: Loans REMARKS: | | | | \$16,588.13 |
| ACCT #: Update Ltd. 134 Peavey Circle Chaska, MN 55318 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$358.54 |
| ACCT #: Valero Marketing PO Box 300 Amarillo, TX 79105-0300 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$3,751.38 |
| ACCT #: xxxxx0657 Washington Mutual LOC PO Box 78065 Phoenix, AZ 85062-8065 | | DATE INCURRED: CONSIDERATION: Line of Credit REMARKS: | | | | \$46,508.38 |
| ACCT #: xxxx-xxxx-xxxx-2969 Washington Mutual Master Card | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$6,031.76 |
| ACCT #: xxxx-xxxx-xxxx-1883 Washinton Mutual Visa | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$14,670.04 |

Sheet no. 5 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$87,908.23**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|---------------------|
| ACCT #: Xpedex PO Box 403565 Atlanta, GA 30384-3565 | | DATE INCURRED: CONSIDERATION: Goods and services REMARKS: | | | | \$21,389.66 |
| ACCT #: Zimmerman, Axelrad et al. 3040 Post Oak Blvd., Ste 1300 Houston, TX 77056-6560 | | DATE INCURRED: CONSIDERATION: Legal Services REMARKS: | | | | \$156.00 |
| | | | | | | |
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| | | | | | | |
| Subtotal > | | | | | | \$21,545.66 |
| Total > | | | | | | \$576,010.60 |

Sheet no. 6 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Greater Houston Publishers, Inc.**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER | |
|--|-------------------|---------------|---------------------|---------------------|---------------------|------------|
| A - Real Property | Yes | 1 | \$0.00 | | | |
| B - Personal Property | Yes | 6 | \$799,415.39 | | | |
| C - Property Claimed as Exempt | No | | | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | | \$178,639.65 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | | \$13,137.10 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 7 | | | \$576,010.60 | |
| G - Executory Contracts and Unexpired Leases | No | 1 | | | | |
| H - Codebtors | No | 1 | | | | |
| I - Current Income of Individual Debtor(s) | No | | | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | | | | | N/A |
| TOTAL | | 19 | \$799,415.39 | \$767,787.35 | | |

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re **Greater Houston Publishers, Inc.**

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ **Vice President** _____ of the _____ **Corporation** _____
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
_____ **18** _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **08/04/2008** _____

Signature /s/ Thomas Sabath _____
Thomas Sabath
Vice President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]