

UNITED STATES BANKRUPTCY COURT

In re **DINOSAUR OIL AND GAS, INC.**
Debtor

Case No. **09-33649**

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| <i>Name of creditor and complete mailing address, including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |

SEE ATTACHED LIST OF CREDITORS

Date: May 22, 2009

DINOSAUR OIL AND GAS, INC.

Debtor
**By Mary Josephine Stone, its Sole Director
Sole Shareholder and President**

[Declaration as in Form 2]

Official Form 2
6/90

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

Sole Shareholder, Sole Director and Chairman of the Board
I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list or schedule or amendment or other document (describe)] and that it is true and correct to the best of my information and belief.

Date May 22, 2009

Signature Mary Josephine Stone
**Mary Josephine Stone, Sole
Shareholder, Sole Director,
~~and Chairman of the Board~~**
(Print Name and Title)

DINOSAUR OIL & GAS
20 Largest Unsecured Creditors
Form B4

| 1 <i>Name of creditor and Complete mailing address</i> | 2 <i>Name, Telephone number and Complete mailing address of Employee, agent, or department Of creditor familiar with Claim who may be contacted</i> | 3 <i>Nature of Claim (trade debt, bank loan, government contract, etc.</i> | 4 <i>Indicate if claim is contingent, Unliquidated, Disputed or Subject to setoff</i> | 5 <i>Amount of claim As of 05/31/09</i> |
|--|--|---|--|--|
| Robert Clarke & Associates 9800 Richmond Ave., Suite 500 Houston, TX 77042 | Robert Clarke & Associates 9800 Richmond Ave., Suite 500 Houston, TX 77042 713-977-7757 | Trade | | 1,455.00 |
| Harris-Galveston Coastal Subd 1660 West Bay Area Blvd Friendswood, TX 77546-2640 | Harris-Galveston Coastal Subd 1660 West Bay Area Blvd Friendswood, TX 77546-2640 281-486-1105 | Water Permit Fee | Estimated | 50.00 |
| UPAC P O Box 212516 Kansas City, MO 64121-2516 | UPAC P O Box 212516 Kansas City, MO 64121-2516 800-878-8200 | Insurance Finance Agreement Ino CBM | | 864.15 |
| XTO Energy Inc. P O Box 730587 Dallas, TX 75373-0587 | XTO Energy Inc. P O Box 730587 Dallas, TX 75373-0587 866-886-2613 | JIB | | 4,009.22 |
| American Express P O Box 650448 Dallas, TX 75265-0448 | American Express P O Box 650448 Dallas, TX 75265-0448 | Credit Card | Disputed | 3,660.79 |