

B1 (Official Form 1) (1/08)

Bar No#: 14186600

| | | |
|--|--|---|
| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION | | Voluntary Petition |
| Name of Debtor (if individual, enter Last, First, Middle): Alu-Cut International, LLC | | Name of Joint Debtor (Spouse) (Last, First, Middle): None |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 52-2445968 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. and Street, City, and State): 1190 Katy Fort Bent Road Katy, TX | | Street Address of Joint Debtor (No. and Street, City, and State): |
| ZIP CODE 77493 | | ZIP CODE |
| County of Residence or of the Principal Place of Business: Harris | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): | | Mailing Address of Joint Debtor (if different from street address): |
| ZIP CODE | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from street address above): N/A | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) Limited Liability Company | Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 | | |
| Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |

| | | | |
|---|---|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case.)</i> | | Name of Debtor(s): Alu-Cut International, LLC | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | |
| Location Where Filed: None | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) | | | |
| Name of Debtor: | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| <p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:center;">X _____</p> <p style="text-align:right;">Date</p> | | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No. | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box.) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| _____ | | | |
| (Name of landlord that obtained judgment) | | | |
| _____ | | | |
| (Address of landlord) | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

| | |
|---|---|
| <p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p> | <p>Name of Debtor(s): Alu-Cut International, LLC</p> |
| Signatures | |
| <p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p> | <p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p> |
| <p>Signature of Attorney*</p> <p>X <u>/s/ Sterling A Minor</u> Sterling A Minor Bar No. 14186600 sminor@sterlingminor.com</p> <p>Sterling Minor Law Firm 808 Travis Street Suite 1418 Houston TX 77002-5734</p> <p>Phone No. (713) 223-8585 Fax No. (713) 223-4324</p> <p><u>06/01/2009</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p> | <p>Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p> |
| <p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>Alu-Cut International, LLC</p> <p>X <u>/s/ Ingvar Skulason</u> Signature of Authorized Individual</p> <p>Ingvar Skulason Printed Name of Authorized Individual</p> <p>General Manager Title of Authorized Individual</p> <p><u>06/01/2009</u> Date</p> | |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Alu-Cut International, LLC**

CASE NO

CHAPTER **11**

EXHIBIT "A" TO VOLUNTARY PETITION

| | | |
|--|----------------|--------------------------------------|
| 1. Debtor's employer identification number is <u>52-2445968</u> . | | |
| 2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____. | | |
| 3. The following financial data is the latest available information and refers to the debtor's condition on _____. | | |
| a. Total Assets | | |
| b. Total Liabilities | | |
| Secured debt | Amounts | Approximate number of holders |
| Fixed, liquidated secured debt | | |
| Contingent secured debt | | |
| Disputed secured debt | | |
| Unliquidated secured debt | | |
| Unsecured debt | Amounts | Approximate number of holders |
| Fixed, liquidated unsecured debt | | |
| Contingent unsecured debt | | |
| Disputed unsecured debt | | |
| Unliquidated unsecured debt | | |
| Stock | Amounts | Approximate number of holders |
| Number of shares of preferred stock | | |
| Number of shares of common stock | | |
| Comments, if any | | |
| 4. Brief description of debtor's business: <i>manufacture and sale of specialty saws and related material</i> | | |

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **Alu-Cut International, LLC**

CASE NO

CHAPTER **11**

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

SERMAS Industrie, S.A.

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

648 2066 Canada Inc

I, Ingvar Skulason, the General Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 06/01/2009

Signature: /s/ Ingvar Skulason
Ingvar Skulason
General Manager

B6A (Official Form 6A) (12/07)

In re **Alu-Cut International, LLC**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

| Description and Location of Property | Nature of Debtor's Interest in Property | | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--------------------------------------|---|--|--|-------------------------|
| None | | | | |

Total: \$0.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Alu-Cut International, LLC**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY**

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|----------|--|--|
| 1. Cash on hand. | X | | |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives. | | Wells Fargo Ashford Place Branch 1160 Dairy Ashford Houston TX 77097 Account No. 698-7028963 | \$700.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | Surety deposit for L/G Wells Fargo | \$110,000.00 |
| 4. Household goods and furnishings, including audio, video and computer equipment. | | Desk and office chairs 1190 Katy Forth Bend Road | \$4,000.00 |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. Wearing apparel. | X | | |
| 7. Furs and jewelry. | X | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | |
| 10. Annuities. Itemize and name each issuer. | X | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Alu-Cut International, LLC**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 1*

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|---|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | 30,301 shares of 648 2066 Canada Inc aka PCP Canada, 905 de l'Innovation, La Baie (Quebec) Canada G7B 3N8 | Unknown |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | |
| 16. Accounts receivable. | | Accounts Receivable, in total | \$598,380.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Alu-Cut International, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|--------------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | |
| 26. Boats, motors, and accessories. | X | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Alu-Cut International, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|----------|---------------------------------------|--|
| 27. Aircraft and accessories. | X | | |
| 28. Office equipment, furnishings, and supplies. | | Computers 1190 Katy Fort Bent Road | \$15,000.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | |
| 30. Inventory. | X | | |
| 31. Animals. | X | | |
| 32. Crops - growing or harvested. Give particulars. | X | | |
| 33. Farming equipment and implements. | X | | |
| 34. Farm supplies, chemicals, and feed. | X | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | |
| _____ 3 _____ continuation sheets attached (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.) | | | Total > \$728,080.00 |

B6D (Official Form 6D) (12/07)

In re **Alu-Cut International, LLC**

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|------------|--------------|----------|---|---------------------------|
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Subtotal (Total of this Page) > | | | | | | \$0.00 | \$0.00 |
| Total (Use only on last page) > | | | | | | \$0.00 | \$0.00 |

No continuation sheets attached

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re **Alu-Cut International, LLC**Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 No continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **Alu-Cut International, LLC**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: A+A Manufacturing 2300 S. Calhoun Road New Berlin, WI 53151 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,201.68 |
| ACCT #: A+A Pallet Bank Repair 5801 Breen Drive Houston, TX 77086 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$259.00 |
| ACCT #: Aerotek Commercial Staffing 7676 Hillmont, Suite 240 Houston, TX 77040 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$7,197.50 |
| ACCT #: Aget Manufacturing Company 1408 E. Church St. Adrian, MI 49221 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$34,013.50 |
| ACCT #: Albacor Shipping 340 N. Sam Houston Pkwy. East Houston, TX 77060 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$9,407.00 |
| ACCT #: Allied Electronics 9810 FM 1960 Bypass Humble , TX 77338 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$961.33 |
| Subtotal > | | | | | | \$53,040.01 |
| Total > | | | | | | |

14 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: 887935917 AT&T Mobile 2321 N University Lubbock TX 79415-1717 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$529.79 |
| ACCT #: Atlas Freight Systems 1045 Greens Parkway Houston, TX 77067 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$9,957.29 |
| ACCT #: Atlas Sling Company 6601 W Sam houston PKWY. N. Houston, TX 77041 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,215.40 |
| ACCT #: BLTI Technology 13171 Misty Willow Dr Houston, TX 77070 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$84.89 |
| ACCT #: Brent Grinding Inc. 22355 Hufsmith Kohrville Tombal, TX 77375 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$2,540.00 |
| ACCT #: Butler and Land 10900 J Brittemore Park Drive Houston, TX 77041 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$838.15 |

Sheet no. 1 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$15,165.52**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Robert Tilley Capital One Credit Card PO Box 30285 Salt Lake City UT 84130-0285 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$10,412.72 |
| ACCT #: Cemar Electro 100 Walnut Street Champlain, NY 12919 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$587.00 |
| ACCT #: Charles Kendall Freight Limited 1045 Greens Parkway Houston TX 77067 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$3,988.06 |
| ACCT #: China Steel Development Company China, | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$793.93 |
| ACCT #: Comafer S.p.a. 25060 Colle geato Brescia ITALY | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$2,928.64 |
| ACCT #: Companero S.A. 53rd Street, Urbanization Swiss Bank Tow Panama City, PANAMA | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$34,965.83 |

Sheet no. 2 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$53,676.18**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Consolidated Communications 121 South 17th Street Mattoon, IL 61938 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$709.35 |
| ACCT #: Cordyne 9820 Drysdale Lane Houston, TX 77041 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$2,897.68 |
| ACCT #: Crane Pro Parts 5125 Hiltonview Rd Houston TX 77086-1310 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$433.00 |
| ACCT #: D.M.S. LLC 44405 N. 14th Street New River, AZ 85087 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$9,989.55 |
| ACCT #: Dealers Electrical Supply 5220 Old Galviston road Houston, TX 77017 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$10,726.85 |
| ACCT #: Dry Lube 8516 Highway 6 South Houston, TX 77083 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$3,214.90 |

Sheet no. 3 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$27,971.33**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Ekaterina Tsimbalyuk Bograda St 128, Office 422 Krasnoyorsk 660028 RUSSIA | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$4,495.94 |
| ACCT #: Exact Software 7701 York Ave South Minneapolis, MI 55435 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,680.00 |
| ACCT #: FedEx Corp PO Box 660481 Dallas TX 75266-0481 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$327.86 |
| ACCT #: Fitts, Roberts & Co 5718 Westheimer Road Suite 800 Houston, TX 77067 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$9,918.75 |
| ACCT #: Four O Fluid Power Sale 2300 Delante St Ft. Worth, TX 76117 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$79,332.80 |
| ACCT #: Gerdas Instruments 6040 Brittmoore Houston, TX 77041 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,450.00 |

Sheet no. 4 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$97,205.35**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
|--|----------|--|------------|--------------|----------|----------------------|--------------------|
| | | | | | | | |
| ACCT #: Gexpro 6901 West Tidwell Houston, TX 77092 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$445.05 | |
| ACCT #: Gleason Reel Crop. 600 South Clark St Mayville , WI 53050 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$2,472.65 | |
| ACCT #: Global Services 10688 Haddington Houston , TX 77043 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$727.27 | |
| ACCT #: Grainger 8200 Pinemont Dr. Houston, TX 77040 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$662.04 | |
| ACCT #: H + N Machine Service 1304 Missouri Ave Houston, TX 77587 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$42,970.00 | |
| ACCT #: Hartfiel South 2600 Technology Drive PLANO, TX 75074 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$6,210.80 | |
| Sheet no. 5 of 14 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > | \$53,487.81 |
| | | | | | | Total > | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Hartford Ins. P.O. Box 2907 Hartford, CN 06104-2907 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$2,071.72 |
| ACCT #: Hillyard Inc 9322 Baythorne Dr Houston, TX 77041 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$236.77 |
| ACCT #: Holding Sermas 343 Chemin du stade 38 210 Saint Quentin-sur-Isère FRANCE | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$30,560.26 |
| ACCT #: Holley Industrial Balance Service 7511 Wynlea Houston , TX 77061 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$620.00 |
| ACCT #: Home Depot 2828 South highway 6 S. Houston, TX 77082 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,763.45 |
| ACCT #: Houston Motor 7 Control 1331 Upland Drive Houston , TX 77043 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$607.75 |

Sheet no. 6 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$35,859.95**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Hufco 14020 Aston Street Houston , TX 77040 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$26,578.27 |
| ACCT #: Igus, inc. P.O. Box 14349 East Providence , RI 02914 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$9,737.81 |
| ACCT #: Industrial Bearings & Services 6001 Stonington St. Suite 180 Houston, TX 77040 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$14,089.49 |
| ACCT #: Ingvar Skulason 24330 Bay Hill Blvd. Katy, TX 77494 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,718.95 |
| ACCT #: Itipack Systems, Inc. 919 Zelco Dr. Burlington Canada | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,636.06 |
| ACCT #: ITW Rocol North America 3624 West Lane Ave. Glenview, IL 60026 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$2,406.72 |

Sheet no. 7 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$56,167.30**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Jean Moughalian 52 El Hegaz Street Heliopolis Cairo EGYPT | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$8,612.73 |
| ACCT #: Joseph Verrat The Park at Voss 2424 South Voss Rd Houston TX 77057 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,329.42 |
| ACCT #: Light Metal Age 170 S Spruce Ave. Ste 120 South San Francisco CA 94080 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$7,200.00 |
| ACCT #: LM/ Tarbell Inc 140 Industrial Drive E. Longmeadow, MA 01028 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$7,119.64 |
| ACCT #: Machine Tool Specialty PO Box 247 Big Bend WI 53103 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$829.86 |
| ACCT #: Mayfran 1810 Drew Lane Richardson, TX 75082 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$88,958.02 |

Sheet no. 8 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$114,049.67**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: MCMaster Carr Supply 6100 Fulton Industrial Blvd. Atlanta, GA 30336 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$5,195.23 |
| ACCT #: Metalink 4F No.472 Silk Mansion Nanjing / China, | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$87,200.63 |
| ACCT #: Modern Media Nunez de Balboa 37, 3D 28001 Madrid SPAIN | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$8,689.00 |
| ACCT #: MSC Industrial Supply 75 Maxess Road Melville, New York 11747-3151 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$372.17 |
| ACCT #: National Fumigation & Termite Services 6202 -A Crosby Cedar Bayou Bay town , TX 77521 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$750.00 |
| ACCT #: NEBS Deluxe Small Business Sales, Inc. 500 Main Street Groton, MA 01471 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$354.54 |

Sheet no. 9 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$102,561.57**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Northeasten Mfg. & Sale 4141 Airpark Drive Standish MI 48658 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$2,340.00 |
| ACCT #: Northstar Shipping 2855 Magnium Road Houston, TX 77092 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$16,021.87 |
| ACCT #: Nut Place 6606 Gessner Houston TX 77040 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,502.30 |
| ACCT #: PMP Americas, Inc. 4249 E. State Street, Suite 302 Rockford, IL 61108 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$75,833.00 |
| ACCT #: Progression Technology 2550 Tanglewilde Suite 269 Houston, TX 77060 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$6,473.36 |
| ACCT #: Pura Flu Houston, TX | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$5.41 |

Sheet no. 10 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$102,175.94**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|-----------------------|
| | | | | | | |
| ACCT #: Quality Product Finishing 9610 Fairbanks N. Houston, TX 77269 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,905.00 |
| ACCT #: Reliant (RRI) Energy Attn: Bankruptcy, Legal 1000 Louisiana Houston TX 77002 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$1,102.71 |
| ACCT #: Romar MEC 218 W Richey Rd Houston TX 77090 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$73,280.05 |
| ACCT #: Rothe Enterprises 920 Gemini Houston, TX 77058 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$6,085.16 |
| ACCT #: RST Manufacturing Inc 8516 Highway 6 South Houston, TX 77083 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$426,460.27 |
| ACCT #: Sermas Industrie, S.A. 343 Chemin du stade 38210 Saint Quentin-sur-Isere FRANCE | | DATE INCURRED: CONSIDERATION: REMARKS: Periodic advances. | | | | \$949,124.38 |
| Sheet no. <u>11</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | \$1,457,957.57 |
| Subtotal > | | | | | | |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Servicemaster Houston , TX | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$313.09 |
| ACCT #: SEW Eurodrive 3950 Palinum Way Dallas, TX 75237 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$741.41 |
| ACCT #: Shepherd Controls 230 Spring Hill Drive, Suite 315 Spring, TX 77386 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$500.00 |
| ACCT #: Sherwin Williams 13910 Westheimer Houston, TX 77077 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$255.13 |
| ACCT #: Silvent North America 1605 Adler Circle Portage , IN 46368 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$341.29 |
| ACCT #: Stars & Stripes 12031 Tiltrum Lane Houston TX 77086 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$961.00 |

Sheet no. 12 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$3,111.92**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|---------------------|
| | | | | | | |
| ACCT #: Steel Associates 6300 W. Loop South, Suite 410 Houston, TX 77401 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$25,123.20 |
| ACCT #: Susan Tilley 21710 Morortown Circle Katy , TX 77450 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$281.77 |
| ACCT #: Tamer Industry 185 Riverside Ave. Somerset, MA 02725 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$134,925.00 |
| ACCT #: Tom Tran 8007 Tabernash Drive Houston, TX 77040 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$14,300.00 |
| ACCT #: Travers Tool Co 128-15 26th Ave Flushing, NY 11354 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$2,065.26 |
| ACCT #: Unist 4134 36th Street Se. Grand rapids, MI 49512 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$3,165.26 |
| Subtotal > | | | | | | \$179,860.49 |
| Total > | | | | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

Sheet no. 13 of 14 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.
 In re **Alu-Cut International, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
|--|----------|--|------------|--------------|----------|----------------------|-----------------------|
| | | | | | | | |
| ACCT #: VariCraft Power System 4512 Tulsa Road Houston, TX 77092 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$11,431.66 | |
| ACCT #: Viking Delivery P.O. Box 40786 Houston, TX 77240 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$4,865.00 | |
| ACCT #: Viking Metalcrafters 15519 SILVER RIDGE dR. Houston, TX 77090 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$430.00 | |
| ACCT #: Wikus Saw Technology 700 W. Beldon Ave. Addison, IL 60101 | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$13,619.61 | |
| ACCT #: YRC | | DATE INCURRED: CONSIDERATION: REMARKS: | | | | \$3,142.64 | |
| | | | | | | | |
| Sheet no. <u>14</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > | \$33,488.91 |
| | | | | | | Total > | \$2,385,779.52 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

B6G (Official Form 6G) (12/07)

In re **Alu-Cut International, LLC**

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| | |

B6H (Official Form 6H) (12/07)

In re **Alu-Cut International, LLC**

Case No. _____

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| | |

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Alu-Cut International, LLC**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|-------------------|---------------|---------------------|-----------------------|------------|
| A - Real Property | Yes | 1 | \$0.00 | | |
| B - Personal Property | Yes | 4 | \$728,080.00 | | |
| C - Property Claimed as Exempt | No | | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | \$0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 15 | | \$2,385,779.52 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | | | | N/A |
| | TOTAL | 24 | \$728,080.00 | \$2,385,779.52 | |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Alu-Cut International, LLC**

Case No. _____

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the General Manager of the Limited Liability Company named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 25 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 06/01/2009

Signature /s/ Ingvar Skulason
Ingvar Skulason
General Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Alu-Cut International, LLC**

CASE NO

CHAPTER **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | | |
|--|-------------------------|--------------------------------------|
| For legal services, I have agreed to accept: | Hourly: Estimated Total | <u> \$0.00</u> |
| Prior to the filing of this statement I have received: | | <u> \$2,500.00</u> |
| Balance Due: | Hourly: Approximately | <u> (\$2,500.00)</u> |

2. The source of the compensation paid to me was:

- Debtor Other (specify)
**Debtor, \$2,500 pre-petition charges
SERMAS Industrie, S.A. , Guaranty Deposit and filing fee**

3. The source of compensation to be paid to me is:

- Debtor Other (specify)
Debtor; SERMAS Industrie, S.A. guaranty

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
representation of the Debtor other than in the context of Chapter 11

| | | |
|---|--|--|
| CERTIFICATION | | |
| I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding. | | |
| <p align="center"><u>06/01/2009</u> Date</p> | <p align="center"><u>/s/ Sterling A Minor</u> Sterling A Minor Sterling Minor Law Firm 808 Travis Street Suite 1418 Houston TX 77002-5734 Phone: (713) 223-8585 / Fax: (713) 223-4324 sminor@sterlingminor.com</p> | <p align="center">Bar No. 14186600</p> |

/s/ Ingvar Skulason
Ingvar Skulason
General Manager

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Alu-Cut International, LLC**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|---|
| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] |

RST Manufacturing Inc
8516 Highway 6 South
Houston, TX 77083

\$426,460.27

Tamer Industry
185 Riverside Ave.
Somerset, MA 02725

\$134,925.00

Mayfran
1810 Drew Lane
Richardson, TX 75082

\$88,958.02

Metalink
4F No.472 Silk Mansion
Nanjing / China,

\$87,200.63

Four O Fluid Power Sale
2300 Delante St
Ft. Worth, TX 76117

\$79,332.80

PMP Americas, Inc.
4249 E. State Street, Suite 302
Rockford, IL 61108

\$75,833.00

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Alu-Cut International, LLC**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|---|
| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] |
| | Romar MEC 218 W Richey Rd Houston TX 77090 | | | \$73,280.05 |
| | H + N Machine Service 1304 Missouri Ave Houston, TX 77587 | | | \$42,970.00 |
| | Companero S.A. 53rd Street, Urbanization Swiss Bank Tow Panama City, PANAMA | | | \$34,965.83 |
| | Aget Manufacturing Company 1408 E. Church St. Adrian, MI 49221 | | | \$34,013.50 |
| | Holding Sermas 343 Chemin du stade 38 210 Saint Quentin-sur-Isère FRANCE | | | \$30,560.26 |
| | Hufco 14020 Aston Street Houston , TX 77040 | | | \$26,578.27 |
| | Steel Associates 6300 W. Loop South, Suite 410 Houston, TX 77401 | | | \$25,123.20 |

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Alu-Cut International, LLC**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|---|
| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] |
| Northstar Shipping 2855 Magnium Road Houston, TX 77092 | | | | \$16,021.87 |
| Tom Tran 8007 Tabernash Drive Houston, TX 77040 | | | | \$14,300.00 |
| Industrial Bearings & Services 6001 Stonington St. Stuite 180 Houston, TX 77040 | | | | \$14,089.49 |
| Wikus Saw Technology 700 W. Beldon Ave. Addison, IL 60101 | | | | \$13,619.61 |
| VariCraft Power System 4512 Tulsa Rood Houston, TX 77092 | | | | \$11,431.66 |
| Dealers Electrical Supply 5220 Old Galviston road Houston, TX 77017 | | | | \$10,726.85 |
| Capital One Credit Card PO Box 30285 Salt Lake City UT 84130-0285 | | | | \$10,412.72 |

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Alu-Cut International, LLC**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the General Manager of the Limited Liability Company
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 06/01/2009

Signature: /s/ Ingvar Skulason
Ingvar Skulason
General Manager

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Alu-Cut International, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 06/01/2009

Signature */s/ Ingvar Skulason*
Ingvar Skulason
General Manager

Date _____

Signature _____

A+A Manufacturing
2300 S. Calhoun Road
New Berlin, WI 53151

A+A Pallet Bank Repair
5801 Breen Drive
Houston, TX 77086

Aerotek Commercial Staffing
7676 Hillmont, Suite 240
Houston, TX 77040

Aget Manufacturing Company
1408 E. Church St.
Adrian, MI 49221

Albacor Shipping
340 N. Sam Houston Pkwy. East
Houston, TX 77060

Allied Electronics
9810 FM 1960 Bypass
Humble , TX 77338

Alu-Cut International, LLC
1190 Katy Fort Bent Road
Katy, TX 77493

AT&T Mobile
887935917
2321 N University
Lubbock TX 79415-1717

Atlas Freight Systems
1045 Greens Parkway
Houston, TX 77067

Atlas Sling Company
6601 W Sam houston PKWY. N.
Houston, TX 77041

BLTI Technology
13171 Misty Willow Dr
Houston, TX 77070

Brent Grinding Inc.
22355 Hufsmith Kohrville
Tombal, TX 77375

Butler and Land
10900 J Brittemore Park Drive
Houston, TX 77041

Capital One Credit Card
Robert Tilley
PO Box 30285
Salt Lake City UT 84130-0285

Cemar Electro
100 Walnut Street
Champlain, NY 12919

Charles Kendall Freight Limited
1045 Greens Parkway
Houston TX 77067

China Steel Development Company
China,

Comafer S.p.a.
25060 Colle geato
Brescia ITALY

Companero S.A.
53rd Street, Urbanization Swiss Bank Tow
Panama City, PANAMA

Consolidated Communications
121 South 17th Street
Mattoon, IL 61938

Cordyne
9820 Drysdale Lane
Houston, TX 77041

Crane Pro Parts
5125 Hiltonview Rd
Houston TX 77086-1310

D.M.S. LLC
44405 N. 14th Street
New River, AZ 85087

Dealers Electrical Supply
5220 Old Galviston road
Houston, TX 77017

Dry Lube
8516 Highway 6 South
Houston, TX 77083

Ekaterina Tsimbalyuk
Bograda St 128, Office 422
Krasnoyorsk 660028
RUSSIA

Exact Software
7701 York Ave South
Minneapolis, MI 55435

FedEx Corp
PO Box 660481
Dallas TX 75266-0481

Fitts, Roberts & Co
5718 Westheimer Road Suite 800
Houston, TX 77067

Four O Fluid Power Sale
2300 Delante St
Ft. Worth, TX 76117

Gerdes Instruments
6040 Brittmoore
Houston, TX 77041

Gexpro
6901 West Tidwell
Houston, TX 77092

Gleason Reel Crop.
600 South Clark St
Mayville , WI 53050

Global Services
10688 Haddington
Houston , TX 77043

Grainger
8200 Pinemont Dr.
Houston, TX 77040

H + N Machine Service
1304 Missouri Ave
Houston, TX 77587

Hartfiel South
2600 Technology Drive
PLANO, TX 75074

Hartford Ins.
P.O. Box 2907
Hartford, CN 06104-2907

Hillyard Inc
9322 Baythorne Dr
Houston, TX 77041

Holding Sermas
343 Chemin du stade
38 210 Saint Quentin-sur-Isère
FRANCE

Holley Industrial Balance Service
7511 Wynlea
Houston , TX 77061

Home Depot
2828 South highway 6 S.
Houston, TX 77082

Houston Motor 7 Control
1331 Upland Drive
Houston , TX 77043

Hufco
14020 Aston Street
Houston , TX 77040

Igus, inc.
P.O. Box 14349
East Providence , RI 02914

Industrial Bearings & Services
6001 Stonington St. Suite 180
Houston, TX 77040

Ingvar Skulason
24330 Bay Hill Blvd.
Katy, TX 77494

Itipack Systems, Inc.
919 Zelco Dr.
Burlington Canada

ITW Rocol North America
3624 West Lane Ave.
Glenview, IL 60026

Jean Moughalian
52 El Hegaz Street
Heliopolis Cairo
EGYPT

Joseph Verrat
The Park at Voss
2424 South Voss Rd
Houston TX 77057

Light Metal Age
170 S Spruce Ave. Ste 120
South San Francisco CA 94080

LM/ Tarbell Inc
140 Industrial Drive
E. Longmeadow, MA 01028

Machine Tool Specialty
PO Box 247
Big Bend WI 53103

Mayfran
1810 Drew Lane
Richardson, TX 75082

MCMaster Carr Supply
6100 Fulton Industrial Blvd.
Atlanta, GA 30336

Metalink
4F No.472 Silk Mansion
Nanjing / China,

Modern Media
Nunez de Balboa 37, 3D
28001 Madrid
SPAIN

MSC Industrial Supply
75 Maxess Road
Melville, New York 11747-3151

National Fumigation & Termite Services
6202 -A Crosby Cedar Bayou
Bay town , TX 77521

NEBS
Deluxe Small Business Sales, Inc.
500 Main Street
Groton, MA 01471

Northeasten Mfg. & Sale
4141 Airpark Drive
Standish MI 48658

Northstar Shipping
2855 Magnium Rood
Houston, TX 77092

Nut Place
6606 Gessner
Houston TX 77040

PMP Americas, Inc.
4249 E. State Street, Suite 302
Rockford, IL 61108

Progression Technology
2550 Tanglewilde Suite 269
Houston, TX 77060

Pura Flu
Houston, TX

Quality Product Finishing
9610 Fairbanks N.
Houston, TX 77269

Reliant (RRI) Energy
Attn: Bankruptcy, Legal
1000 Louisiana
Houston TX 77002

Romar MEC
218 W Richey Rd
Houston TX 77090

Rothe Enterprises
920 Gemini
Houston, TX 77058

RST Manufacturing Inc
8516 Highway 6 South
Houston, TX 77083

Sermas Industrie, S.A.
343 Chemin du stade
38210 Saint Quentin-sur-Isere
FRANCE

Servicemaster
Houston , TX

SEW Eurodrive
3950 Palinum Way
Dallas, TX 75237

Shepherd Controls
230 Spring Hill Drive, Suite 315
Spring, TX 77386

Sherwin Williams
13910 Westheimer
Houston, TX 77077

Silvent North America
1605 Adler Circle
Portage , IN 46368

Stars & Stripes
12031 Tiltrum Lane
Houston TX 77086

Steel Associates
6300 W. Loop South, Suite 410
Houston, TX 77401

Sterling A Minor
808 Travis Street Suite 1418
Houston TX 77002-5734

Susan Tilley
21710 Morortown Circle
Katy , TX 77450

Tamer Industry
185 Riverside Ave.
Somerset, MA 02725

Tom Tran
8007 Tabernash Drive
Houston, TX 77040

Travers Tool Co
128-15 26th Ave
Flushing, NY 11354

Unist
4134 36th Street Se.
Grand rapids, MI 49512

VariCraft Power System
4512 Tulsa Rood
Houston, TX 77092

Viking Delivery
P.O. Box 40786
Houston, TX 77240

Viking Metalcrafters
15519 SILVER rIDGE dR.
Houston, TX 77090

Wikus Saw Technology
700 W. Beldon Ave.
Addison, IL 60101

YRC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:
Alu-Cut International, LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

| Registered Name of Holder of Security Last Known Address or Place of Business | Class of Security | Number Registered | Kind of Interest Registered |
|--|-------------------|-------------------|--------------------------------|
|--|-------------------|-------------------|--------------------------------|