## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 1 of 29

B1 (Official Form 1) (1/08)

| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS Volu HOUSTON DIVISION  |  |  |                      |           | Volun   | ntary Petition   |                         |   |  |
|--|--|--|----------------------|-----------|---|--|-------------------------|---|--|
| Name of Debtor (if individual, enter Last, First, Middle):  Bethel Enterprises of Texas, Ltd   |  |  |                      |           | Name of Joint Debtor (Spouse) (Last, First, Middle):  |  |                         |   |  |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names):   | 8 years  |  |                      |           |   | the Joint Debtor ir, and trade names)  |                         |   |  |
| Last four digits of Soc. Sec. or Individual-Taxpa than one, state all): 48-1308200   |  | omplete EIN (if  | more                 | than or   | ne, state all):   |  |                         | No./Complete EIN (if more   |  |
| Street Address of Debtor (No. and Street, City, 3005 Highway 225 Pasadena, TX  | and State):  |  |                      | Street /  | Address of Joint D  | ebtor (No. and Str   | eet, City, and State    | ):  |  |
|  |  | ZIP CODE<br>77503  |                      |           |   |  |                         | ZIP CODE  |  |
| County of Residence or of the Principal Place of Harris  | of Business:   |  |                      | County    | of Residence or o   | of the Principal Plac  | ce of Business:         |   |  |
| Mailing Address of Debtor (if different from stre<br>3005 Highway 225<br>Pasadena, TX  | eet address):  |  |                      | Mailing   | Address of Joint  | Debtor (if different f   | rom street address      | s):   |  |
|  |  | ZIP CODE<br>77503  |                      |           |   |  |                         | ZIP CODE  |  |
| Location of Principal Assets of Business Debto   | or (if different from stre   | eet address abo  | ove):                |           |   |  |                         | ZIP CODE  |  |
|  |  |  |                      |           |   |  |                         |   |  |
| Type of Debtor (Form of Organization) (Check one box.)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  | (Chec     Health Care B     Single Asset R     in 11 U.S.C. §     Railroad     Stockbroker     Commodity Br     Clearing Bank     Other     Tax-Ex     (Check bo     Debtor is a tax     under Title 26     Code (the Inte | teal Estate as c<br>101(51B)<br>oker<br>empt Entity<br>x, if applicable. | defined ) ization    |           |   | Nature (Check of Consumer U.S.C. ed by an or a                                       | of a Foreigr Chapter 15 | x.)  Petition for Recognition  Main Proceeding  Petition for Recognition  Nonmain Proceeding  primarily |  |
| Filing Fee (Che  Filing Fee (Che   | eck one box.)  |  |                      |           | k one box:  | -  | 1 Debtors               | 0.404/515)  |  |
| Full Filing Fee attached.  Filing Fee to be paid in installments (appl signed application for the court's conside unable to pay fee except in installments.  Filing Fee waiver requested (applicable to attach signed application for the court's cour | ration certifying that to Rule 1006(b). See Cook chapter 7 individuals   | he debtor is<br>Official Form 3A<br>s only). Must                        | ۸.                   | Chec Chec | Debtor is not a smale <b>k if:</b> Debtor's aggregate asiders or affiliates; <b>k all applicable</b> plan is being filed acceptances of the | noncontigent liquid<br>are less than \$2,1<br><b>e boxes:</b><br>with this petition. | I prepetition from o    | S.C. § 101(51D).  |  |
| Statistical/Administrative Information   |  |  |                      | . 0       | . 515GR015, III 0000  |  | 2.3. 3 1120(b).         | THIS SPACE IS FOR COURT USE ONLY  |  |
| Debtor estimates that funds will be availa Debtor estimates that, after any exempt purple there will be no funds available for distribution of Creditors Stimated Number of Creditors Stimated Number of Debtors Stimated Number of Creditors Stimated Number of Creditors Stimated Number of Creditors Stimated Number of Creditors   | roperty is excluded a  | nd administrati  |                      | es paid,  | 25,001-   |  | Dver                    |   |  |
| Estimated Assets   | 5,000  | 10,000   | 25,000               |           | 50,000  |  | 00,000                  |   |  |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$500,000 to \$1 mill   |  | \$10,000,001<br>to \$50 million  | \$50,000<br>to \$100 |           | \$100,000,001<br>to \$500 million   | \$500,000,001 M  | lore than<br>1 billion  |   |  |
| \$0 to \$50,001 to \$100,001 to \$500,001  | \$1,000,001  | \$10,000,001<br>to \$50 million  | \$50,000<br>to \$100 | ,001      | \$100,000,001   | \$500,000,001 M  | lore than               |   |  |

## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 2 of 29

| B1 (Official Form 1) (1/08)  |   | Page 2   |
|--|---|--|
| Voluntary Petition   | Name of Debtor(s): Bethel Enterp  | orises of Texas, Ltd   |
| (This page must be completed and filed in every case.)   |   |  |
| All Prior Bankruptcy Cases Filed Within Last   | 8 Years (If more than two, attach a   | dditional sheet.)  |
| Location Where Filed:  | Case Number:  | Date Filed:  |
| Location Where Filed:  | Case Number:  | Date Filed:  |
| Pending Bankruptcy Case Filed by any Spouse, Partner or  | Affiliate of this Debtor (If more   | e than one, attach additional sheet.)  |
| Name of Debtor:  | Case Number:  | Date Filed:  |
| District:  | Relationship:   | Judge:   |
| Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition. | (To be completed whose debts are   I, the attorney for the petitioner named in informed the petitioner that [he or she] m | chibit B d if debtor is an individual primarily consumer debts.) In the foregoing petition, declare that I have have proceed under chapter 7, 11, 12, or 13 the explained the relief available under each the delivered to the debtor the notice |
|  | X   |  |
|  | Λ   | Date   |
| Does the debtor own or have possession of any property that poses or is alleged to pose  Yes, and Exhibit C is attached and made a part of this petition.  | hibit C e a threat of imminent and identifiable harm  | to public health or safety?  |
| ✓ No.  |   |  |
| (To be completed by every individual debtor. If a joint petition is filed, each  Exhibit D completed and signed by the debtor is attached and many of this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached.  | ade a part of this petition.  | a separate Exhibit D.)   |
| Information Regard   | ing the Debtor - Venue  |  |
| (Check any Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day   | · · · · · · · · · · · · · · · · · · ·   | District for 180 days immediately  |
| There is a bankruptcy case concerning debtor's affiliate, general partr  | ner, or partnership pending in this Dis   | trict.   |
| Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defer or the interests of the parties will be served in regard to the relief sout  | endant in an action or proceeding [in   |  |
| Certification by a Debtor Who Resid  | -   | perty  |
| Check all ap  Landlord has a judgment against the debtor for possession of debtor's  | oplicable boxes.)<br>s residence. (If box checked, comple   | ete the following.)  |
| -  | Name of landlord that obtained judgn  | nent)  |
|  | Address of the Health   | ·  |
| Debtor claims that under applicable nonbankruptcy law, there are circ  | Address of landlord)  | ould be permitted to cure the entire   |
| monetary default that gave rise to the judgment for possession, after  |   |  |
| Debtor has included in this petition the deposit with the court of any repetition.   | ent that would become due during the  | 30-day period after the filing of the  |
| Debtor certifies that he/she has served the Landlord with this certifica   | tion. (11 U.S.C. § 362(I)).   |  |

| (Onicial Form 1) (1700)   | r age s   |
|---|---|
| Voluntary Petition  | Name of Debtor(s): Bethel Enterprises of Texas, Ltd   |
| (This page must be completed and filed in every case)   |   |
| Sig   | natures   |
| Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. | Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  |
| [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.   | Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  |
| X   | X(Signature of Foreign Representative)  |
| Telephone Number (If not represented by attorney)   | (Printed Name of Foreign Representative)  |
| Date  | Date  |
| Signature of Attorney*    X   | Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer  Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  Bethel Enterprises of Texas, Ltd  | Address X_  |
| /s/ Rhonda Bertling Signature of Authorized Individual  Rhonda Bertling  Printed Name of Authorized Individual  | Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.   |
| Member, GP Title of Authorized Individual 07/09/2009  | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.   |
| Date  | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.   |

## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 4 of 29

B6A (Official Form 6A) (12/07)

| In re | Bethel | Enter | prises | of | Texas, | Ltd |
|-------|--------|-------|--------|----|--------|-----|
|-------|--------|-------|--------|----|--------|-----|

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE A - REAL PROPERTY**

| Description and Location of Property | Nature of Debtor's<br>Interest in Property |     | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of<br>Secured Claim |
|--------------------------------------|--|-----|--|----------------------------|
| None                                 |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      |  |     |  |                            |
|                                      | Tot  | al: | \$0.00   |                            |

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

| In re | Bethel | <b>Enterprises</b> | of Texas, | Ltd |
|-------|--------|--------------------|-----------|-----|
|-------|--------|--------------------|-----------|-----|

| Case No. |            |
|----------|------------|
|          | (if known) |

### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property                         | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|--|--|
| 1. Cash on hand.  | X    |  |  |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |      | Capital Bank, Acct No. xxx4972 Frost Bank, Acct No. xxxx4036 | \$4,297.80<br>\$1,897.96   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.   | х    |  |  |
| 4. Household goods and furnishings, including audio, video and computer equipment.  | x    |  |  |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.   | x    |  |  |
| 6. Wearing apparel.   | x    |  |  |
| 7. Furs and jewelry.  | x    |  |  |
| 8. Firearms and sports, photographic, and other hobby equipment.  | x    |  |  |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  | x    |  |  |
| 10. Annuities. Itemize and name each issuer.  | x    |  |  |

## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 6 of 29

B6B (Official Form 6B) (12/07) -- Cont.

| In re | Bethel | Enterpri | ises of | Texas, | Ltc |
|-------|--------|----------|---------|--------|-----|
|-------|--------|----------|---------|--------|-----|

| Case No. |            |
|----------|------------|
|          | (if known) |

### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|--------------------------------------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | x    |                                      |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | x    |                                      |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | x    |                                      |  |
| 14. Interests in partnerships or joint ventures. Itemize.   | x    |                                      |  |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments.   | x    |                                      |  |
| 16. Accounts receivable.  |      | Accounts Receivable                  | \$560,892.34   |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | x    |                                      |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | x    |                                      |  |

## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 7 of 29

B6B (Official Form 6B) (12/07) -- Cont.

| In re | Bethel | <b>Enterprises</b> | of Texas, | Ltd |
|-------|--------|--------------------|-----------|-----|
|-------|--------|--------------------|-----------|-----|

| Case No. |            |
|----------|------------|
|          | (if known) |

### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property            | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|---|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | x    |   |  |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | x    |   |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | x    |   |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | x    |   |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | x    |   |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x    |   |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  |      | 1999 FRGT #190<br>1999 FRGT #533 (blown engine) | \$5,000.00<br>\$2,000.00   |
|   |      | · · ·   |  |

## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 8 of 29

B6B (Official Form 6B) (12/07) -- Cont.

| In re | Bethel | Enterpris | ses of | Texas, | Ltd |
|-------|--------|-----------|--------|--------|-----|
|-------|--------|-----------|--------|--------|-----|

| Case No. |            |
|----------|------------|
| _        | (if known) |

### **SCHEDULE B - PERSONAL PROPERTY**

| 2003 FGHT #931 \$15,0<br>FTL #711 \$20,0   | nterest<br>erty,<br>ducting<br>ured<br>or |
|--|---|
| 2003 FGHT #931 \$15,0<br>FTL #711 \$20,0   | 00.00                                     |
| FTL #711 \$20,0  | 00.00                                     |
|  |   |
|  | 00.00                                     |
| FTL #409 \$20,0  | 00.00                                     |
| FTL #440 \$20,0  | 00.00                                     |
| FTL #682 \$20,0  | 00.00                                     |
| 26. Boats, motors, and accessories.  |   |
| 27. Aircraft and accessories.  |   |
| 28. Office equipment, furnishings, and supplies.  Office Equipment & Furnishings \$6,0 | 00.00                                     |
|  | 00.00                                     |
| and supplies used in business.  Shop Equipment \$5,0                                   | 00.00                                     |
| Kice Transfer \$40,0   | 00.00                                     |
| Nissan CF50LP Forklifts \$60,4   | 00.00                                     |
| OMS/Bagline \$250,0  | 00.00                                     |
| Pallets \$1,   | 00.00                                     |
| Rail Puller \$20,0   | 00.00                                     |
| Pettibone Trac Mobile \$7,4  | 00.00                                     |
| Stainless Steel conveyors, hoses, schales, etc. \$40,0                                 |   |

### Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 9 of 29

B6B (Official Form 6B) (12/07) -- Cont.

| In re | Bethel | <b>Enterprises</b> | of Texas, | Ltd |
|-------|--------|--------------------|-----------|-----|
|-------|--------|--------------------|-----------|-----|

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 4

| Type of Property   | None | Description and Location of Property | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|--------------------------------------|--|
|  |      | Weigh Line Equipment                 | \$30,000.00  |
| 30. Inventory.   | x    |                                      |  |
| 31. Animals.   | x    |                                      |  |
| 32. Crops - growing or harvested. Give particulars.                  | х    |                                      |  |
| 33. Farming equipment and implements.                                | х    |                                      |  |
| 34. Farm supplies, chemicals, and feed.                              | х    |                                      |  |
| 35. Other personal property of any kind not already listed. Itemize. | x    |                                      |  |

\_\_\_\_\_\_ continuation sheets attached (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Total >

\$1,208,988.10

## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 10 of 29

B6D (Official Form 6D) (12/07) In re Bethel Enterprises of Texas, Ltd

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| ☐ Check this b   | ox if de | ebt | or has no creditors holding secured claims   | to I       | rep          | ort o    | on this Schedule [   | ).                              |
|--|----------|-----|--|------------|--------------|----------|--|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR |     | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN               | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
| ACCT #:  Catalyst Finance, L.P. PO Box 19589 Houston, TX 77224-9589                                    |          |     | DATE INCURRED: NATURE OF LIEN: Monies Loaned COLLATERAL: All assets except rolling stock REMARKS:            |            |              |          | \$85,000.00  |                                 |
|  |          |     | VALUE: \$1,095,792.34  | -          |              |          |  |                                 |
| ACCT #: xxx9207  Daimler Chrysler PO Box 3198 Milwaukee, WI 53201-3198                                 |          |     | DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 2003 FGHT #931 REMARKS:                            |            |              |          | \$20,000.00  | \$5,000.00                      |
|  |          |     | *45.000.00   | _          |              |          |  |                                 |
| ACCT #: Fairville Finance Co., LP 4 Hillman Dr., Ste 102-104 Chadds Ford, PA 19317                     |          |     | VALUE: \$15,000.00  DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 4 Freightliner Trucks REMARKS: |            |              |          | \$86,016.06  | \$6,016.06                      |
|  |          |     | VALUE: \$80,000.00   |            |              |          |  |                                 |
|  |          |     |  |            |              |          |  |                                 |
|  |          |     | Subtotal (Total of this F  | ag         | e) >         |          | \$191,016.06   | \$11,016.06                     |
|  |          |     | Total (Use only on last ۱  | pag        | e) >         | • [      | \$191,016.06   | \$11,016.06                     |
| No continuation sheets attache   | ed       |     |  |            |              |          | (Report also on Summary of   | (If applicable, report also on  |

(Report also on Summary of Schedules.)

report also on Statistical Summary of Certain Liabilities and Related Data.)

## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 11 of 29

B6E (Official Form 6E) (12/07)

In re Bethel Enterprises of Texas, Ltd

| Case No. |            |
|----------|------------|
|          | (If Known) |

| ✓  | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.   |
|----|---|
| ΤY | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)  |
|    | Domestic Support Obligations  Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).   |
|    | Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).  |
|    | Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
|    | Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).   |
|    | Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).  |
|    | Deposits by individuals  Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).  |
|    | Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).   |
|    | Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).   |
|    | Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).  |
|    | Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.   |
|    | nounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of astment.  |
|    | No continuation sheets attached   |

## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 12 of 29

B6F (Official Form 6F) (12/07) In re **Bethel Enterprises of Texas, Ltd** 

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

|   | 19 u     | 11000 | sarea ciamie to report on the contead of t  |             |              |           |                    |
|---|----------|-------|---|-------------|--------------|-----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR |       | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   | CONTINGENT  | UNLIQUIDATED | DISPUTED  | AMOUNT OF<br>CLAIM |
| ACCT #: A-1 Fire Equipment 12711 East Fwy Houston, TX 77015                                       |          |       | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |             |              |           | \$950.44           |
| ACCT #: xxxxxx9480 Amerigas 8903 Lawndale St. Houston, TX 77012-3455                              |          |       | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |             |              |           | \$1,200.22         |
| ACCT #: Assurance Pest Control 707 Remington Walk Ct. Houston, TX 77073                           | -        |       | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |             |              |           | \$290.00           |
| ACCT #:  B & B Transfer & Storage 3004A Pasadena Fwy Pasadena, TX 77503                           |          |       | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |             |              |           | \$12,918.00        |
| ACCT #: xx1886 Blue Cross Blue Shield Cashier PO Box 66049 Dallas, TX 75266-0049                  |          |       | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |             |              |           | \$14,000.00        |
| ACCT #: City Waste, LP 2202 Kelley Street Houston, TX 77026                                       |          |       | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |             |              |           | \$1,831.75         |
|   |          |       | Su  | btot        | al:          | >         | \$31,190.41        |
| continuation sheets attached  |          | (Rep  | (Use only on last page of the completed Sch<br>port also on Summary of Schedules and, if applicable<br>Statistical Summary of Certain Liabilities and Relat | edu<br>e, o | n th         | F.)<br>ne |                    |

| Case No. |            |  |
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|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR |    | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  | CONTINGENT  | UNLIQUIDATED         | DISPLITED        | AMOUNT OF<br>CLAIM |
|---|----------|----|--|-------------|----------------------|------------------|--------------------|
| ACCT #: Cotton Technologies 6411 Overcup Oaks Cordova, TN 38018                                   |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:  |             |                      |                  | \$307.80           |
| ACCT #: Electronic Scales, Inc. PO Box 890167 Houston, TX 77269-0187                              |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:  |             |                      |                  | \$1,862.17         |
| ACCT #: Ennis Tag & Label PO Drawer D Wolfe City, TX 75496  |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:  |             |                      |                  | \$7,243.00         |
| ACCT #: Ferrrellgas 99 Holmes Road Houston, TX 77045  |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:  |             |                      |                  | \$15,404.30        |
| ACCT #: Fugitt Rubber & Supply Co., Inc. PO Box 341045 Bartlett, TN 38184-1045                    |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:  |             |                      |                  | \$193.83           |
| ACCT #:  Gilmore Kramer Company 40 Sprague St.  Providence, RI 02907                              |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:  |             |                      |                  | \$2,926.67         |
| Sheet no. 1 of 4 continuation sh Schedule of Creditors Holding Unsecured Nonpriority (            |          | าร | (Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat | edu<br>e, o | ota<br>ile i<br>n th | l ><br>F.)<br>ne |                    |

| Case No. |            |  |
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|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR |  | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |  | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|----------|--|---|--|------------|--------------|----------|--------------------|
| ACCT #:  Gold Industrial Supply, Inc.  10502 Florafield Lane  Cypress, TX 77429  |          |  | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:                                     |  |            |              |          | \$948.24           |
| ACCT #: Industrial and Shippers Supply 1251 Lathrop St. Houston, TX 77020-7593   |          |  | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:                                     |  |            |              |          | \$344.66           |
| ACCT #: Interactive Copiers Unlimitd, LLC 14102 FM 529 Rd. Houston, TX 77041   |          |  | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:                                     |  |            |              |          | \$101.78           |
| ACCT #: Lion Industrial Trust PO Box 6080 Hicksville, NY 11802-6080  |          |  | DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: Lease of 3005 Highway 225, Pasadena, TX |  |            |              |          | \$675,000.00       |
| ACCT#:  M&T Pallet Co., Inc. PO Box 27 China, TX 77613   |          |  | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:                                     |  |            |              |          | \$17,449.25        |
| ACCT#: Northside Propane 11404 Eastex Fwy Houston, TX 77093  |          |  | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:                                     |  |            |              |          | \$477.95           |
| Sheet no. 2 of 4 continuation sheets attached to Subtotal > Schedule of Creditors Holding Unsecured Nonpriority Claims  Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |  |   |  |            |              |          | \$694,321.88       |

| Case No. |            |  |
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|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR |    | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   | HALLO            | LINITOLINATED        | DISPLITED         | AMOUNT OF<br>CLAIM |
|---|----------|----|---|------------------|----------------------|-------------------|--------------------|
| ACCT #: Port Terminal Railroad Assoc. 8934 Manchester St. Houston, TX 77012-2149                  |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                  |                      |                   | \$28,187.50        |
| ACCT #: Robin Sowell, P.C. 21320 Provincial Blvd., Ste 100 Katy, TX 77450-7580                    |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                  |                      |                   | \$1,349.00         |
| ACCT#: Seaports Publications Group PO Box 30834 New York, NY 10007-0834                           |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                  |                      |                   | \$350.00           |
| ACCT#: Southeastern Freight Lines PO Box 100104 Columbia, SC 29202-0104                           |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                  |                      |                   | \$526.83           |
| ACCT#: Staffing Companies, Inc. PO Box 2392 New YOrk, NY 10116-2392                               |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                  |                      |                   | \$4,345.28         |
| ACCT#: xxxxxxx0024 Tara Energy PO Box 203463 Houston, TX 77216-3463                               |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                  |                      |                   | \$15,000.00        |
| Sheet no. 3 of 4 continuation sh<br>Schedule of Creditors Holding Unsecured Nonpriority (         | Claim    | ıs | hed to  (Use only on last page of the completed port also on Summary of Schedules and, if applic Statistical Summary of Certain Liabilities and R | Sched<br>able, d | Tota<br>lule<br>on t | al ><br>F.)<br>he |                    |

| Case No. |            |  |
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|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)     | CODEBTOR |    | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   | FINE           | I INI IOI IIDATED    | ONE GOIDAILE<br>DISPITED | AMOUNT OF<br>CLAIM |
|---|----------|----|---|----------------|----------------------|--------------------------|--------------------|
| ACCT #: Telephone Unlimited 5633 Stone Creek Dr. La Porte, TX 77571                                   |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                |                      |                          | \$194.40           |
| ACCT #: Toyota Lift of Houston 7110 N. Fwy Houston, TX 77076  |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                |                      |                          | \$1,104.26         |
| ACCT #: United Welding Supplies, Inc. 1301 Lathrop Houston, TX 77020                                  |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                |                      |                          | \$4,660.40         |
| ACCT #: Waste Management PO Box 660045 Dallas, TX 75266-0345  |          |    | DATE INCURRED: CONSIDERATION: Goods and Services REMARKS:   |                |                      |                          | \$133.51           |
|   |          |    |   |                |                      |                          |                    |
|   |          |    |   |                |                      |                          |                    |
| Sheet no. <u>4</u> of <u>4</u> continuation sh<br>Schedule of Creditors Holding Unsecured Nonpriority | Claim    | ns | (Use only on last page of the completed S<br>port also on Summary of Schedules and, if applica<br>Statistical Summary of Certain Liabilities and Re | ched<br>ble, d | Tota<br>lule<br>on t | al ><br>F.)<br>he        |                    |

## Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 17 of 29

B6G (Official Form 6G) (12/07)

In re Bethel Enterprises of Texas, Ltd

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Check this box if debtor has no executory contracts or u                                | inexpired leases.  |
|---|--|
| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| <b>Lion Industrial Trust</b><br>PO Box 6080<br>Hicksville, NY 11802-6080                | Lease of 3005 Highway 225, Pasadena, TX<br>Contract to be ASSUMED  |
|   |  |
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#### Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 18 of 29

B6H (Official Form 6H) (12/07)

| In re Bethel Enterprises of Texas, L |
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| Case No. |            |
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|          | (if known) |

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☑ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|                              |                              |
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#### Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 19 of 29

B6 Summary (Official Form 6 - Summary) (12/07)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re Bethel Enterprises of Texas, Ltd

Case No.

Chapter 11

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS         | LIABILITIES    | OTHER |
|---|----------------------|------------------|----------------|----------------|-------|
| A - Real Property   | Yes                  | 1                | \$0.00         |                |       |
| B - Personal Property   | Yes                  | 5                | \$1,208,988.10 |                |       |
| C - Property Claimed as Exempt  | No                   |                  |                |                |       |
| D - Creditors Holding<br>Secured Claims   | Yes                  | 1                |                | \$191,016.06   |       |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | Yes                  | 1                |                | \$0.00         |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | Yes                  | 5                |                | \$809,301.24   |       |
| G - Executory Contracts and<br>Unexpired Leases                                       | Yes                  | 1                |                |                |       |
| H - Codebtors   | Yes                  | 1                |                |                |       |
| I - Current Income of Individual Debtor(s)  | No                   |                  |                |                | N/A   |
| J - Current Expenditures of Individual Debtor(s)                                      | No                   |                  |                |                | N/A   |
|   | TOTAL                | 15               | \$1,208,988.10 | \$1,000,317.30 |       |

### Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 20 of 29

B6 Declaration (Official Form 6 - Declaration) (12/07) In re **Bethel Enterprises of Texas, Ltd** 

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

| DEC                     | LARATION UNDER PENALTY OF            | PERJURY ON BEHALF OF A            | A CORPORATION OR PARTNERSHIP             |
|-------------------------|--------------------------------------|-----------------------------------|--|
| I, the                  | Member, GP                           | of the                            | Partnership                              |
| named as debtor in      | this case, declare under penalty of  | perjury that I have read the for  | egoing summary and schedules, consisting |
| 16                      | sheets, and that they are true       | and correct to the best of my k   | nowledge, information, and belief.       |
| (Total shown on summary | page plus 1.)                        | •                                 |  |
| Date <b>07/09/2009</b>  |                                      | Signature _/s/ Rhonda             | Bertling                                 |
|                         |                                      | Rhonda Bert                       | tling                                    |
|                         |                                      | Member, GP                        |  |
| [An individual signing  | g on behalf of a partnership or corp | ooration must indicate position o | or relationship to debtor.]              |

#### Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 21 of 29

B4 (Official Form 4) (12/07)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Bethel Enterprises of Texas, Ltd Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| Name of creditor and complete mailing address, including zip code  Lion Industrial Trust PO Box 6080 Hicksville, NY 11802-6080 | (2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, goverment contract, etc.)  Contract/Lease | (4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] \$675,000.00 |
|--|--|---|---|--|
| Port Terminal Railroad Assoc.<br>8934 Manchester St.<br>Houston, TX 77012-2149   |  | Goods and Services  |   | \$28,187.50  |
| M&T Pallet Co., Inc.<br>PO Box 27<br>China, TX 77613   |  | Goods and Services  |   | \$17,449.25  |
| Ferrrellgas<br>99 Holmes Road<br>Houston, TX 77045   |  | Goods and Services  |   | \$15,404.30  |
| Tara Energy<br>PO Box 203463<br>Houston, TX 77216-3463   |  | Goods and Services  |   | \$15,000.00  |
| Blue Cross Blue Shield<br>Cashier<br>PO Box 66049<br>Dallas, TX 75266-0049   |  | Goods and Services  |   | \$14,000.00  |

#### Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 22 of 29

B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Bethel Enterprises of Texas, Ltd Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (4)  | (0)   | (0)                                     | (4)                           | (F\                 |
|--|---|---|-------------------------------|---------------------|
| (1)  | (2) Name, telephone number and                      | (3)                                     | (4)<br>Indicate if            | (5)                 |
|  | complete mailing address,                           |   | claim is                      |                     |
|  | including zip code, of                              |   | contingent,                   |                     |
| Name of creditor and complete                                      | employee, agent, or department of creditor familiar |   | unliquidated,<br>disputed, or | Amount of claim [if |
| mailing address, including zip                                     | with claim who may be                               | Nature of claim (trade debt, bank loan, | subject to                    | secured also state  |
| code   | contacted   | goverment contract, etc.)               | setoff                        | value of security]  |
| Ennis Tag & Label<br>PO Drawer D<br>Wolfe City, TX 75496           |   | Goods and Services                      | •                             | \$7,243.00          |
| Fairville Finance Co., LP  |   | Purchase Money                          |                               | \$86,016.06         |
| 4 Hillman Dr., Ste 102-104   |   | r dichase Money                         |                               |                     |
| Chadds Ford, PA 19317  |   |   |                               | Value: \$80,000.00  |
| Daimler Chrysler   |   | Purchase Money                          |                               | \$20,000.00         |
| PO Box 3198<br>Milwaukee, WI 53201-3198                            |   |   |                               | Value: \$15,000.00  |
| United Welding Supplies, Inc.                                      |   | Goods and Services                      |                               | \$4,660.40          |
| 1301 Lathrop<br>Houston, TX 77020                                  |   |   |                               |                     |
| Staffing Companies, Inc.<br>PO Box 2392<br>New YOrk, NY 10116-2392 |   | Goods and Services                      |                               | \$4,345.28          |
| Gilmore Kramer Company<br>40 Sprague St.<br>Providence, RI 02907   |   | Goods and Services                      |                               | \$2,926.67          |
| Electronic Scales, Inc.<br>PO Box 890167<br>Houston, TX 77269-0187 |   | Goods and Services                      |                               | \$1,862.17          |

#### Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 23 of 29

B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Bethel Enterprises of Texas, Ltd Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| Name of creditor and complete mailing address, including zip code  City Waste, LP 2202 Kelley Street Houston, TX 77026 | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, goverment contract, etc.)  Goods and Services | (4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured also state value of security] \$1,831.75 |
|--|---|---|---|--|
| Robin Sowell, P.C.<br>21320 Provincial Blvd., Ste 100<br>Katy, TX 77450-7580   |   | Goods and Services  |   | \$1,349.00   |
| Amerigas<br>8903 Lawndale St.<br>Houston, TX 77012-3455  |   | Goods and Services  |   | \$1,200.22   |
| Toyota Lift of Houston<br>7110 N. Fwy<br>Houston, TX 77076   |   | Goods and Services  |   | \$1,104.26   |
| A-1 Fire Equipment<br>12711 East Fwy<br>Houston, TX 77015  |   | Goods and Services  |   | \$950.44   |
| Gold Industrial Supply, Inc.<br>10502 Florafield Lane<br>Cypress, TX 77429   |   | Goods and Services  |   | \$948.24   |
| Southeastern Freight Lines<br>PO Box 100104<br>Columbia, SC 29202-0104   |   | Goods and Services  |   | \$526.83   |

#### Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 24 of 29

B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Bethel Enterprises of Texas, Ltd Case No.

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

| l, t    | he Member, GP                               |                   | of the                    | Partnership  |
|---------|---|-------------------|---------------------------|--|
| named   | as the debtor in this case, declare under p | enalty of perjury | that I have read the fore | egoing list and that it is true and correct to the |
| best of | my information and belief.                  |                   |                           |  |
|         |   |                   |                           |  |
|         |   |                   |                           |  |
|         |   |                   |                           |  |
| Date:_  | 07/09/2009                                  | Signature:_       | /s/ Rhonda Bertling       |  |
|         |   | -                 | Rhonda Bertling           |  |
|         |   |                   | Member, GP                |  |

#### Case 09-34970 Document 1 Filed in TXSB on 07/09/09 Page 25 of 29

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Bethel Enterprises of Texas, Ltd CASE NO

CHAPTER 11

## **VERIFICATION OF CREDITOR MATRIX**

|       | The above named Debtor ner | eby verifies that the | e attached list of cred | litors is true and correct | to the best of his/her |
|-------|----------------------------|-----------------------|-------------------------|----------------------------|------------------------|
| knowl | edge.                      |                       |                         |                            |                        |
|       |                            |                       |                         |                            |                        |

| Date | 07/09/2009 | _         | /s/ Rhonda Bertling<br>Rhonda Bertling<br>Member, GP |
|------|------------|-----------|--|
| Date |            | Signature |  |

A-1 Fire Equipment 12711 East Fwy Houston, TX 77015

Amerigas 8903 Lawndale St. Houston, TX 77012-3455

Assurance Pest Control 707 Remington Walk Ct. Houston, TX 77073

B & B Transfer & Storage 3004A Pasadena Fwy Pasadena, TX 77503

Bethel Enterprises of Texas, Ltd 3005 Highway 225
Pasadena, TX 77503

Blue Cross Blue Shield Cashier PO Box 66049 Dallas, TX 75266-0049

Catalyst Finance, L.P. PO Box 19589 Houston, TX 77224-9589

City Waste, LP 2202 Kelley Street Houston, TX 77026

Cotton Technologies 6411 Overcup Oaks Cordova, TN 38018 Daimler Chrysler PO Box 3198 Milwaukee, WI 53201-3198

Electronic Scales, Inc. PO Box 890167 Houston, TX 77269-0187

Ennis Tag & Label PO Drawer D Wolfe City, TX 75496

Fairville Finance Co., LP 4 Hillman Dr., Ste 102-104 Chadds Ford, PA 19317

Ferrrellgas 99 Holmes Road Houston, TX 77045

Fugitt Rubber & Supply Co., Inc. PO Box 341045
Bartlett, TN 38184-1045

Gilmore Kramer Company 40 Sprague St. Providence, RI 02907

Gold Industrial Supply, Inc. 10502 Florafield Lane Cypress, TX 77429

Industrial and Shippers Supply 1251 Lathrop St. Houston, TX 77020-7593

Interactive Copiers Unlimitd, LLC 14102 FM 529 Rd. Houston, TX 77041

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