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.. ...

| B1 (Official Form 1) (1/08) UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION | | | | Vol | untary Petition | | | |
|--|---|---|-------------------------------------|--|--|---|--|--|
| Name of Debtor (if individual, enter Last, First, Middle): Tejas Fine Homes Corporation | | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): aka Tejas Fine Homes | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 90-0087016 | | | fmore | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | | |
| Street Address of Debtor (No. and Street, City, and State): 4545 Bissonnet, Suite 226 Bellaire, TX | | | | Street Address of Joint Debtor (No. and Street, City, and State): | | | | |
| | | ZIP CODE 77401 | | | | | | ZIP CODE |
| County of Residence or of the Principal Place of Harris | of Business: | | | County | of Residence or o | of the Principal P | Place of Business: | |
| Mailing Address of Debtor (if different from stre | et address): | | | Mailing | Address of Joint | Debtor (if differei | nt from street addre | ess): |
| | | ZIP CODE | | | | | | ZIP CODE |
| Location of Principal Assets of Business Debto | r (if different from str | eet address ab | ove): | | | | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Chee Health Care E Single Asset I in 11 U.S.C. § Railroad Stockbroker Commodity B Clearing Banl Ø Other Tax-Ex (Check bo Debtor is a ta under Title 26 Code (the Inter- | Real Estate as 6 § 101(51B) roker | defined .) lization States | | | Natur (Chec consumer I U.S.C. ed by an for a house- | of a Fore Chapter of a Fore of a Fore re of Debts k one box.) ☑ Debts ar business | box.) 15 Petition for Recognition eign Main Proceeding 15 Petition for Recognition eign Nonmain Proceeding |
| Filing Fee (Che | eck one box.) | | | | k one box: | - | r 11 Debtors | |
| Full Filing Fee attached. Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | ✓ Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | |
| Statistical/Administrative Information | ble for distribution to property is excluded a | and administrat | | | | | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors | 1,000- 5,000 | □ 5,001- 10,000 | 10,001- 25,000 | | 25,001- 50,000 | □ 50,001- 100,000 | Over 100,000 | - |
| Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 mill | | ☐ \$10,000,001 to \$50 million | □ \$50,000 to \$100 | | ☐ \$100,000,001 to \$500 million | □ \$500,000,001 to \$1 billion | More than \$1 billion | - |
| Estimated Liabilities | | ☐ \$10,000,001 to \$50 million | □ \$50,000 to \$100 | | \$100,000,001 to \$500 million | ☐ \$500,000,001 to \$1 billion | ☐ More than \$1 billion | |

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| B1 (Official Form 1) (1/08) | | Page 2 | | | | |
|--|--|------------------------------------|--|--|--|--|
| Voluntary Petition | Name of Debtor(s): Tejas Fine Hon | nes Corporation | | | | |
| (This page must be completed and filed in every case.) | | | | | | |
| All Prior Bankruptcy Cases Filed Within Las | t 8 Years (If more than two, attach add | litional sheet.) | | | | |
| Location Where Filed: None | Case Number: | Date Filed: | | | | |
| Location Where Filed: | Case Number: | Date Filed: | | | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner of | or Affiliate of this Debtor (If more t | han one, attach additional sheet.) | | | | |
| Name of Debtor: | Case Number: | Date Filed: | | | | |
| District: | Relationship: | Judge: | | | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). | | | | | |
| | X | | | | | |
| | | Date | | | | |
| E Does the debtor own or have possession of any property that poses or is alleged to po Yes, and Exhibit C is attached and made a part of this petition. No. | xhibit C se a threat of imminent and identifiable harm to | public health or safety? | | | | |
| E | xhibit D | | | | | |
| (To be completed by every individual debtor. If a joint petition is filed, ea Exhibit D completed and signed by the debtor is attached and r | | eparate Exhibit D.) | | | | |
| If this is a joint petition: | | | | | | |
| Exhibit D also completed and signed by the joint debtor is attac | hed and made a part of this petition. | | | | | |
| | ding the Debtor - Venue | | | | | |
| (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | | | | |
| There is a bankruptcy case concerning debtor's affiliate, general par | There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | | | |
| - | ides as a Tenant of Residential Proper | rty | | | | |
| Landlord has a judgment against the debtor for possession of debto | applicable boxes.) r's residence. (If box checked, complete | e the following.) | | | | |
| | (Name of landlord that obtained judgme | ent) | | | | |
| | | | | | | |
| | (Address of landlord) | | | | | |
| Debtor claims that under applicable nonbankruptcy law, there are cir monetary default that gave rise to the judgment for possession, afte | | • | | | | |
| Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | | | | |
| Debtor certifies that he/she has served the Landlord with this certific | ation. (11 U.S.C. § 362(I)). | | | | | |

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B1 (Official Form 1) (1/08) Page 3 Name of Debtor(s): Tejas Fine Homes Corporation **Voluntary Petition** (This page must be completed and filed in every case) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative) _____ Χ_ (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X /s/ Jeffrey Wells Oppel defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and Jeffrey Wells Oppel Bar No. 15291800 have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Oppel, Golberg & Williams, P.L.L.C. maximum fee for services chargeable by bankruptcy petition preparers, I have 1010 Lamar, Suite 1420 given the debtor notice of the maximum amount before preparing any document Houston, Texas 77002 for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Phone No.(713) 659-9200 Fax No.(713) 659-9300 Printed Name and title, if any, of Bankruptcy Petition Preparer 11/02/2009 Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X **Tejas Fine Homes Corporation** Date X /s/ Robert E. Salmons Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or **Robert E. Salmons** assisted in preparing this document unless the bankruptcy petition preparer is not Printed Name of Authorized Individual an individual. President Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. 11/02/2009 A bankruptcy petition preparer's failure to comply with the provisions of title 11 Date and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Tejas Fine Homes Corporation

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|-------------------------------------|---------------------------------|---|-------------------|--|
| | Name, telephone number and | | Indicate if | |
| | complete mailing address, | | claim is | |
| | including zip code, of | | contingent, | |
| | employee, agent, or | | unliquidated, | |
| Name of creditor and complete | department of creditor familiar | | disputed, or | Amount of claim [if |
| mailing address, including zip code | with claim who may be contacted | Nature of claim (trade debt, bank loan, goverment contract, etc.) | subject to setoff | secured also state value of security] |
| Code | Contacted | governient contract, etc.) | Selon | value of security] |
| Simon Jones | | Unsecured Loan | | \$550,000.00 |
| 227 Mulberry St., Apt. 7B | | | | |
| New York, NY 10012 | | | | |
| | | | | |
| Collin Devereux | | Unsecured Loan | | \$275,000.00 |
| 107 W 82nd St., Apt. 4C | | | | |
| New Yor, NY 10024 | | | | |
| | | | | |
| Chase Card Service | | Credit Card | | \$11,895.75 |
| PO Box 94014 | | | | |
| Palatine, IL 60094-4014 | | | | |
| | | | | |
| Advanta Bank Corp | | Credit Card | | \$5,770.12 |
| PO Box 8088 | | | | |
| Philadelphia, PA 19101-8088 | | | | |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation** named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Signature: <u>/s/ Robert E. Salmons</u> Robert E. Salmons President Case 09-38444 Document 1 Filed in TXSB on 11/02/09 Page 5 of 7

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Tejas Fine Homes Corporation

CASE NO

Signature _____

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/02/2009

Signature /s/ Robert E. Salmons Robert E. Salmons

President

Date _____

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Advanta Bank Corp PO Box 8088 Philadelphia, PA 19101-8088

Chase Card Service PO Box 94014 Palatine, IL 60094-4014

Chernosky, Smith, Ressling & Smith, PLLC Attn: Michael J. Smith 4646 Wild Indigo, Suite 110 Houston, TX 77027

Collin Devereux 107 W 82nd St., Apt. 4C New Yor, NY 10024

Compass Bank Attn: Jason J. Qualls PO Box 4444 Houston, TX 77210

GMAC PO Box 9001948 Louisville, KY 40290-1948

Simon Jones 227 Mulberry St., Apt. 7B New York, NY 10012

| Case 09-30444 | UNITED STATE SOUTHER | ES BANKR | RUPTCY COURT T OF TEXAS ISION | Page 7 of 7 |
|--|-------------------------|----------------|-------------------------------------|-------------|
| IN RE: Tejas Fine Homes Corporation | | \$ \$ \$ | Case No | |
| Debtor(s) | | § | Chapter 11 | |
| _ | | | FILING OF BANK | |

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

[Only include if petitioner is a corporation, partnership or limited liability company] -- $\mathbf{\nabla}$ I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 11/02/2009

/s/ Robert E. Salmons Robert E. Salmons President

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 11/02/2009

/s/ Jeffrey Wells Oppel Jeffrey Wells Oppel, Attorney for Debtor