

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: USADOS TRUCK PARTS & EQUIPMENT, INC.

CASE NO. _____
CHAPTER: 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [*or* Chapter 9 case]. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (Trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured also state value of security)
Bank of America P.O. Box 660576 Dallas, TX 75266-0576		Bank loan		\$ 198,876
Compass Bank P.O. Box 830696 Birmingham, AL 35283-0696		Bank loan		\$ 45,695
Neff Rental, Inc. P.O. Box 99914 Chicago, IL 60696		Trade debt		\$ 15,820
Truck Claims, Inc. P.O. Box 2115 Burlington, NC 27216-2115		Trade debt		\$ 4,250
American Express P.O. Box 650448 Dallas, TX 75265-0448		Trade debt		\$ 2,122
Paychex 11777 Katy Freeway #200 Houston, TX 77079		Trade debt		\$ 546
Chase Visa 5177 Richmond Ave #100 Houston, TX 77050		Trade debt		\$ 460
G & K Services P.O. Box 5498 Houston, TX 77262-9998		Trade debt		\$ 437

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Continuation Sheet No. 1

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [or Chapter 9 case]. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (Trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured also state value of security)
Wells Fargo P.O. Box 30086 Los Angeles, CA 90030-0086		Trade debt		\$ 334
Chalk's Truck Parts 838 McCarty Dr. Houston, TX 77029		Trade debt		\$ 276
United Welding Supply 1301 Lathrop P.O. Box 15039 Houston, TX 77220		Trade debt		\$ 144
Deluxe Business Checks P.O. Box 742572 Cincinnati, OH 45274-2572		Trade debt		\$ 144
Nexus Disposal P.O. Box 41188 Houston, TX 77241		Trade debt		\$ 98
City of Houston P.O. Box 1560 Houston, TX 77251		Trade debt		\$ 34

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Continuation Sheet No. 2

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation named as the Debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 02/08/10

Signature:



Ruben Duren - President
USADOS Truck Parts & Equipment, Inc.