# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 1 of 48

B1 (Official Form 1) (4/10)

| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION  |  |  |                          | Vo                                    | luntary Petition  |  |  |  |
|---|--|--|--------------------------|---------------------------------------|---|--|--|--|
|   |  |  |                          | of Joint Debtor (Sp<br>lenberg, Dori  |   | t, Middle):  |  |  |
| (include married, maiden, and trade names):   |  |  |                          | er Names used by<br>e married, maiden |   |  | rs   |  |
| Last four digits of Soc. Sec. or Individual-Taxpa than one, state all): xxx-xx-4412   | . , ,  | olete EIN (if mo                                       | re                       | than o                                | ne, state all):   | xxx-xx-4481  |  | IN)/Complete EIN (if more                  |
| Street Address of Debtor (No. and Street, City, 21818 I 45 North Spring, TX   | and State):  | ZIP CODE   |                          | 2181                                  | Address of Joint D<br>8 I 45 North<br>ng, TX  | ebtor (No. and Si  | reet, City, and S                                    | ZIP CODE                                   |
| County of Residence or of the Principal Place of  | of Business:   | 77373  |                          | County                                | y of Residence or o   | of the Principal Pla                                       | ace of Business                                      | 77373                                      |
| Harris  Mailing Address of Debtor (if different from stre   | et address):   |  |                          | <b>Harri</b><br>Mailing               | Address of Joint  | Debtor (if different                                       | from street add                                      | dress):                                    |
| 21818 I 45 North<br>Spring, TX  | ,  |  |                          |                                       | ,   | ·  |  | ,  |
| opig, 1%  |  | ZIP CODE <b>77373</b>                                  |                          |                                       |   |  |  | ZIP CODE                                   |
| Location of Principal Assets of Business Debto  | r (if different from sti                               | reet address ab  | ove):                    |                                       |   |  |  |  |
| N/A   |  |  |                          |                                       |   |  |  | ZIP CODE                                   |
| Type of Debtor<br>(Form of Organization)  |  | of Business  | 3                        |                                       |   | f Bankruptcy (<br>etition is Filed                         |  |  |
| (Check one box.)  ✓ Individual (includes Joint Debtors)   | Health Care E  | Business<br>Real Estate as o                           | defined                  | _                                     | Chapter 7<br>Chapter 9  |  |  | er 15 Petition for Recognition             |
| See Exhibit D on page 2 of this form.   | in 11 U.S.C. §   |  |                          |                                       | Chapter 11  |  | of a Fo  | reign Main Proceeding                      |
| Corporation (includes LLC and LLP)  Stockbroker   |  |  | Chapter 12<br>Chapter 13 |                                       |   | er 15 Petition for Recognition<br>reign Nonmain Proceeding |  |  |
| Other (If debtor is not one of the above entities, check this box and state type  | Other (If debtor is not one of the above Clearing Bank |  |                          | -                                     |   |  | of Debts<br>one box.)                                |  |
| of entity below.)   |  |  |                          |                                       | Debts are primarily<br>lebts, defined in 11   | consumer   | ☐ Debts  | are primarily<br>ss debts.                 |
|   | Debtor is a ta<br>under Title 26                       | ox, if applicable<br>x-exempt organ<br>of the United S | nization<br>States       | §<br>ir<br>p                          | 3 101(8) as "incurrendividual primarily for the personal, family, or told purpose." | ed by an<br>for a  | busine   | 33 debis.                                  |
| Code (the Internal Revenue Code). hold purpose."  Filing Fee (Check one box.) Chapter 11 Debtors  |  |  |                          |                                       |   |  |  |  |
| Full Filing Fee attached.   |  |  |                          | ı ⊼ا                                  | Debtor is not a sma   |  | -  | J.S.C. § 101(51D).<br>1 U.S.C. § 101(51D). |
| Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  |  |  | — ir                     | Debtor's aggregate                    | are less than \$2,  | 343,300 <i>(am</i> o                                       | xcluding debts owed to<br>ount subject to adjustment |  |
| Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Check all applicable boxes:  A plan is being filled with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |  |  |                          |                                       |   |  |  |  |
| Statistical/Administrative Information  | 1  |  |                          | 1 — 0                                 | or creditors, in acco   | ordance with 11 U  | .S.C. § 1126(D)                                      | THIS SPACE IS FOR                          |
| □ Debtor estimates that funds will be available for distribution to unsecured creditors. □ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |  |  |                          |                                       |   |  |  |  |
| Estimated Number of Creditors   |  |  |                          |                                       |   |  |  |  |
| 1-49 50-99 100-199 200-999<br>Estimated Assets  | 1,000-<br>5,000  | 5,001-<br>10,000                                       | 10,001-<br>25,000        |                                       | 25,001-<br>50,000   |  | Over<br>100,000                                      | 4  |
|   | \$1,000,001  | \$10,000,004   | \$50,000                 | 001                                   | \$100,000,004   | _  | More than  |  |
| \$0 to \$50,001 to \$100,001 to \$500,001<br>\$50,000 \$100,000 \$500,000 to \$1 milli<br>Estimated Liabilities   |  | \$10,000,001<br>to \$50 million                        | \$50,000<br>to \$100     |                                       | \$100,000,001<br>to \$500 million   |  | More than<br>\$1 billion                             | 4  |
|   |  | \$10,000,001<br>to \$50 million                        | \$50,000<br>to \$100     |                                       | \$100,000,001<br>to \$500 million   |  | ☐<br>More than<br>\$1 billion                        |  |

## Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 2 of 48

B1 (Official Form 1) (4/10) Page 2 **Billy Knollenberg Voluntary Petition** Name of Debtor(s): **Doris Colleen Knollenberg** (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Where Filed: Case Number: Date Filed: Southern District of Texas (Houston) 04-30563 1/6/2004 Location Where Filed: Case Number: Date Filed: **Southern District of Texas Houston Division** 09-35661 8/3/2009 Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: None District: Relationship: Judae: **Exhibit B Exhibit A** (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I have of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice Exhibit A is attached and made a part of this petition. required by 11 U.S.C. § 342(b). /s/ Calvin Braun 08/02/2010 Calvin Braun Date **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.  $\sqrt{\phantom{a}}$ No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).

| B1 (Official Form 1) (4/10)   | Page 3  |
|---|---|
| Voluntary Petition  | Name of Debtor(s): Billy Knollenberg  |
| (This page must be completed and filed in every case)   | Doris Colleen Knollenberg   |
|   | natures   |
| Signature(s) of Debtor(s) (Individual/Joint)  | Signature of a Foreign Representative   |
| I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.   |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  | Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  |
| X /s/ Billy Knollenberg   |   |
| Billy Knollenberg   | X   |
| X /s/ Doris Colleen Knollenberg   | (Signature of Foreign Representative)   |
| Doris Colleen Knollenberg   |   |
| Telephone Number (If not represented by attorney)   | (Printed Name of Foreign Representative)  |
| 08/02/2010  | Data  |
| Date Signature of Attorney*   | Date  |
| X /s/ Calvin Braun Calvin Braun Calvin Braun Calvinbraun@orlandobraun.com Orlando & Braun LLP 3401 Allen Parkway Suite 101 Houston, TX 77019  Phone No.(713) 521-0800 Fax No.(713) 521-0842  08/02/2010 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer  Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.   | Address X Date  |
| X   | Signature of bankruptcy petiton preparer or officer, principal, responsible person, or  |
| Signature of Authorized Individual  | partner whose Social-Security number is provided above.   |
| Printed Name of Authorized Individual   | Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  |
| Title of Authorized Individual  | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.   |
| Date  | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. & 110: 18 U.S.C. & 156   |

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## B 1D (Official Form 1, Exhibit D) (12/09) UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

| In re: | Billy Knollenberg         | Case No. |            |  |
|--------|---------------------------|----------|------------|--|
|        | Doris Colleen Knollenberg |          | (if known) |  |
|        | Debtor(s)                 |          |            |  |

## **EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eliqible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

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# B 1D (Official Form 1, Exhibit D) (12/09) UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

| In re: | Billy Knollenberg         | Case No. |            |
|--------|---------------------------|----------|------------|
|        | Doris Colleen Knollenberg |          | (if known) |

Debtor(s)

| EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT  Continuation Sheet No. 1  |
|---|
| 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]  |
| Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilites.);        |
| Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.); |
| Active military duty in a military combat zone.   |
| 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.   |
| I certify under penalty of perjury that the information provided above is true and correct.   |
| Signature of Debtor: /s/ Billy Knollenberg Billy Knollenberg  |
| Date: 08/02/2010  |

## Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 6 of 48

## B 1D (Official Form 1, Exhibit D) (12/09) UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

| In re: | Billy Knollenberg         | Case No. |            |
|--------|---------------------------|----------|------------|
|        | Doris Colleen Knollenberg |          | (if known) |
|        | Debtor(s)                 |          |            |

## **EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eliqible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

| 1. Within the 180 days <b>before the filing of my bankruptcy case</b> , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.  |
|---|
| 2. Within the 180 days <b>before the filing of my bankruptcy case</b> , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit couseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed. |
| 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.]   |

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 7 of 48

# B 1D (Official Form 1, Exhibit D) (12/09) UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

| In re: | Billy Knollenberg         | Case No. |            |
|--------|---------------------------|----------|------------|
|        | Doris Colleen Knollenberg |          | (if known) |

Debtor(s)

| EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT  |
|---|
| Continuation Sheet No. 1  |
|   |
| ☐ 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]  |
| Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilites.);        |
| Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.); |
| Active military duty in a military combat zone.   |
| 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.   |
| I certify under penalty of perjury that the information provided above is true and correct.   |
| Signature of Debtor:   //s/ Doris Colleen Knollenberg  Doris Colleen Knollenberg  |
| Date:08/02/2010   |

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B6A (Official Form 6A) (12/07)

| In re | Billy Knollenberg                |
|-------|----------------------------------|
|       | <b>Doris Colleen Knollenberg</b> |

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE A - REAL PROPERTY**

| Description and Location of Property   | Nature of Debtor's<br>Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of<br>Secured Claim |
|--|--|------------------------------------|--|----------------------------|
| 21802 and 21818 I-45 North, Spring, TX 77373 TRS 8 8F 8F-1 10A & 13A ABST 980 HT&BRR CO SEC 2  Tract 1: Being a 0.812 acre tract of land in the residual of those certain tracts of 16.25 acres and 5.0 acres recorded in Volume 750 page 75 and in Volume 1114, Page 633 both of the Deed records of Harris County, Texas  Tract 2: being a 4.223 acre tract of land in the residual of those certian tracts of 16.25 acres and 5.00 acres in Volume 750 Page 7 and in volume 1114 Page 633 both of the Deed Records of Harris County, Texas, | Homestead                                  | J                                  | \$1,245,000.00   | \$431,448.34               |

Total: \$1,245,000.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

| In re | Billy Knollenberg                |
|-------|----------------------------------|
|       | <b>Doris Colleen Knollenberg</b> |

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property  | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|---|------------------------------------|--|
| 1. Cash on hand.  2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | x    | Wells Fargo Checking Account xxx6011  | W                                  | \$1,000.00   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.   | х    |   |                                    |  |
| 4. Household goods and furnishings, including audio, video and computer equipment.  |      | Sofa - \$50.00 Stove - \$100.00 Refrigerator - \$200.00 Recliner - \$25.00 Dishwasher - \$50.00 Love Seat - \$100.00 Small Appliances (2) - \$20.00 Pots & Pans (40) - \$200.00 Dishes (8) - \$4.00 End Tables (3) - \$30.00 Glassware (20) - \$2.00 Bookcase - \$100.00 Lamps (5) - \$50 Table & Chairs (2 -10) - \$225.00 TV - \$75.00 China (100) - \$250.00 China Cabinet (2) - \$400.00 Buffet - \$50.00 Computer - \$150.00 Printer - \$25.00 Beds (2) - \$175.00 Dresser - \$150.00 Chest of Drawers (2) - \$150.00 Night Stand (2) - \$30.00 Clock - \$5.00 | J                                  | \$3,491.00   |

B6B (Official Form 6B) (12/07) -- Cont.

| In re | Billy Knollenberg                |
|-------|----------------------------------|
|       | <b>Doris Colleen Knollenberg</b> |

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property  | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|---|------------------------------------|--|
|   |      | Lamps (3) - \$65.00<br>Washer - \$100.00<br>Dryer - \$50.00<br>Freezer - \$150.00<br>Garden tools (5) - \$50.00<br>Hand tools (2) - \$100.00<br>Electric tools - \$10.00<br>Lawn mower - \$350.00 |                                    |  |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. |      | Pictures (6) - \$300.00<br>Books (200) - \$100.00   | J                                  | \$400.00   |
| 6. Wearing apparel.   | х    |   |                                    |  |
| 7. Furs and jewelry.  |      | Watches - \$50.00<br>Ring - \$400.00  | Н                                  | \$450.00   |
|   |      | Watch - \$5.00<br>Costume jewelry - \$200.00  | w                                  | \$205.00   |
| 8. Firearms and sports, photographic, and other hobby equipment.  |      | .38 Revolver - \$100.00<br>.357 Magnum - \$200.00   | J                                  | \$300.00   |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.            | х    |   |                                    |  |
| 10. Annuities. Itemize and name each issuer.  | x    |   |                                    |  |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re | Billy Knollenberg                |
|-------|----------------------------------|
|       | <b>Doris Colleen Knollenberg</b> |

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property   | None | Description and Location of Property  | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|---|------------------------------------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)  12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | x    |   |                                    |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.  |      | Doris Knollenberg - 30,000,000 shares ( Sky Petroleum f/k/a National Equities Holdings, Inc.) x \$.0050/share | W                                  | \$1,000.00   |
| 14. Interests in partnerships or joint ventures. Itemize.  | x    |   |                                    |  |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments.  | x    |   |                                    |  |
| 16. Accounts receivable.   | х    |   |                                    |  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.   | x    |   |                                    |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.   | x    |   |                                    |  |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re | Billy Knollenberg                |  |  |  |
|-------|----------------------------------|--|--|--|
|       | <b>Doris Colleen Knollenberg</b> |  |  |  |

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|--------------------------------------|------------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | x    |                                      |                                    |  |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | x    |                                      |                                    |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | x    |                                      |                                    |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | x    |                                      |                                    |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | X    |                                      |                                    |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x    |                                      |                                    |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  |      | 1995 Ford Taurus Station Wagon       | J                                  | Unknown  |
| 26. Boats, motors, and accessories.   | х    |                                      |                                    |  |

B6B (Official Form 6B) (12/07) -- Cont.

| In re | Billy Knollenberg                |
|-------|----------------------------------|
|       | <b>Doris Colleen Knollenberg</b> |

| Case No. |            |
|----------|------------|
|          | (if known) |

## **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 4

| Type of Property   | None | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|--------------------------------------|------------------------------------|--|
| <ul> <li>27. Aircraft and accessories.</li> <li>28. Office equipment, furnishings, and supplies.</li> <li>29. Machinery, fixtures, equipment, and supplies used in business.</li> <li>30. Inventory.</li> <li>31. Animals.</li> <li>32. Crops - growing or harvested. Give particulars.</li> <li>33. Farming equipment and implements.</li> <li>34. Farm supplies, chemicals, and feed.</li> <li>35. Other personal property of any kind not already listed. Itemize.</li> </ul> | x    | One 3-room office trailer            | J                                  | \$5,000.00   |
|  |      | 4 continuation sheets attached       | . 7                                | ¢44.040.00   |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6C (Official Form 6C) (4/10)

| In re | Billy Knollenberg                |  |  |  |  |  |  |  |
|-------|----------------------------------|--|--|--|--|--|--|--|
|       | <b>Doris Colleen Knollenberg</b> |  |  |  |  |  |  |  |

| Case No. |            |
|----------|------------|
|          | (If known) |

# **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

| Debtor claims the exemptions to which debtor is entitled under: (Check one box) | Check if debtor claims a homestead exemption that exceeds \$146,450.* |
|---|---|
| ☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)                                 |   |

| Description of Property  | Specify Law Providing Each<br>Exemption  | Value of Claimed<br>Exemption | Current Value of Property Without Deducting Exemption |
|--|--|-------------------------------|---|
| 21802 and 21818 I-45 North, Spring, TX 77373 TRS 8 8F 8F-1 10A & 13A ABST 980 HT&BRR CO SEC 2  Tract 1: Being a 0.812 acre tract of land in the residual of those certain tracts of 16.25 acres and 5.0 acres recorded in Volume 750 page 75 and in Volume 1114, Page 633 both of the Deed records of Harris County, Texas  Tract 2: being a 4.223 acre tract of land in the residual of those certian tracts of 16.25 acres and 5.00 acres in Volume 750 Page 7 and in volume 1114 Page 633 both of the Deed Records of Harris County, Texas,  Sofa - \$50.00 Stove - \$100.00 Refrigerator - \$200.00 Dishwasher - \$50.00 Love Seat - \$100.00 Small Appliances (2) - \$20.00 Pots & Pans (40) - \$200.00 Dishes (8) - \$4.00 End Tables (3) - \$30.00 Glassware (20) - \$2.00 Bookcase - \$100.00 Lamps (5) - \$50 Table & Chairs (2 -10) - \$225.00 | Const. art. 16 §§ 50, 51, Texas Prop. Code §§ 41.001002  Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1) | \$813,551.66<br>\$3,491.00    | \$1,245,000.00<br>\$3,491.00                          |
| * Amount subject to adjustment on 4/1/13 and every three commenced on or after the date of adjustment.   | e years thereafter with respect to cases   | \$817,042.66                  | \$1,248,491.00  |

B6C (Official Form 6C) (4/10) -- Cont.

| In re | Billy Knollenberg                |
|-------|----------------------------------|
|       | <b>Doris Colleen Knollenberg</b> |

| Case No. |            |
|----------|------------|
|          | (If known) |

# **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

|  | Continuation Sneet No. 1                    |                               |  |
|--|---|-------------------------------|--|
| Description of Property  | Specify Law Providing Each<br>Exemption     | Value of Claimed<br>Exemption | Current<br>Value of Property<br>Without Deducting<br>Exemption |
| TV - \$75.00 China (100) - \$250.00 China Cabinet (2) - \$400.00 Buffet - \$50.00 Computer - \$150.00 Printer - \$25.00 Beds (2) - \$175.00 Dresser - \$150.00 Chest of Drawers (2) - \$150.00 Night Stand (2) - \$30.00 Clock - \$5.00 Lamps (3) - \$65.00 Washer - \$100.00 Dryer - \$50.00 Freezer - \$150.00 Garden tools (5) - \$50.00 Hand tools (2) - \$100.00 Electric tools - \$10.00 Lawn mower - \$350.00 |   |                               |  |
| Pictures (6) - \$300.00<br>Books (200) - \$100.00  | Tex. Prop. Code §§ 42.001(a), 42.002 (a)(1) | \$400.00                      | \$400.00   |
| Watches - \$50.00<br>Ring - \$400.00   | Tex. Prop. Code §§ 42.001(a), 42.002 (a)(6) | \$450.00                      | \$450.00   |
| Watch - \$5.00<br>Costume jewelry - \$200.00   | Tex. Prop. Code §§ 42.001(a), 42.002 (a)(6) | \$205.00                      | \$205.00   |
| .38 Revolver - \$100.00<br>.357 Magnum - \$200.00  | Tex. Prop. Code §§ 42.001(a), 42.002 (a)(7) | \$300.00                      | \$300.00   |
| 1995 Ford Taurus Station Wagon   | Tex. Prop. Code §§ 42.001(a), 42.002 (a)(9) | Unknown                       | Unknown  |
|  |   | \$818,397.66                  | \$1,249,846.00   |

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Billy Knollenberg
Doris Colleen Knollenberg

CASE NO

CHAPTER 11

# **TOTALS BY EXEMPTION LAW**

| Exemption Law  | Husband  | Wife     | Joint        | Community | N/A    | Exemption<br>Total | Market<br>Value<br>Total |
|--|----------|----------|--------------|-----------|--------|--------------------|--------------------------|
| Const. art. 16 §§ 50, 51, Texas<br>Prop. Code §§ 41.001002 | \$0.00   | \$0.00   | \$813,551.66 | \$0.00    | \$0.00 | \$813,551.66       | \$1,245,000.00           |
| Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)                 | \$0.00   | \$0.00   | \$3,891.00   | \$0.00    | \$0.00 | \$3,891.00         | \$3,891.00               |
| Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)                 | \$450.00 | \$205.00 | \$0.00       | \$0.00    | \$0.00 | \$655.00           | \$655.00                 |
| Tex. Prop. Code §§ 42.001(a), 42.002(a)(7)                 | \$0.00   | \$0.00   | \$300.00     | \$0.00    | \$0.00 | \$300.00           | \$300.00                 |
| Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)                 | \$0.00   | \$0.00   | \$0.00       | \$0.00    | \$0.00 | \$0.00             | \$0.00                   |

# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 17 of 48

B6D (Official Form 6D) (12/07) In re Billy Knollenberg Doris Colleen Knollenberg

| Case No. |            |
|----------|------------|
|          | (if known) |

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN                               | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|----------|---------------------------------------|--|------------|--------------|----------|--|---------------------------------|
| ACCT #:  Montgomery Capital P O Box 8892 The Woodlands, TX 77387                                       |          | С                                     | DATE INCURRED: NATURE OF LIEN: Deed of Trust COLLATERAL: 21802 I 45 North, Spring, TX 77373 REMARKS: delinquent 15 payments- | x          | x            | x        | \$431,448.34   |                                 |
| Representing:<br>Montgomery Capital  |          |                                       | Donald L. Wyatt, Jr<br>10655 Six Pines Drive, Suite 200<br>The Woodlands, TX 77380<br>don.wyatt@wyattpllc.com                |            |              |          | Notice Only  | Notice Only                     |
| Representing:<br>Montgomery Capital  |          |                                       | Wendy Yokem<br>Steele, Page & Madeley, P.C.<br>2040 Loop 336 W<br>Suite 212<br>Conroe, TX 77304                              |            |              |          | Notice Only  | Notice Only                     |
|  |          |                                       |  |            |              |          |  |                                 |
|  | -        | -                                     | Subtotal (Total of this F  | ag         | e) >         |          | \$431,448.34   | \$0.00                          |
|  |          |                                       | Total (Use only on last <sub>ا</sub>   | oag        | e) >         | •        | \$431,448.34   | \$0.00                          |
| No continuation sheets attached  |          |                                       |  |            |              |          | (Report also on  | (If applicable,                 |

(Report also on Summary of Schedules.)

report also on Statistical Summary of Certain Liabilities and Related Data.)

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B6E (Official Form 6E) (04/10)

In re Billy Knollenberg
Doris Colleen Knollenberg

| Case No. |            |
|----------|------------|
|          | (If Known) |

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

|          | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.   |
|----------|---|
| ΤY       | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)  |
|          | Domestic Support Obligations  Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).   |
|          | Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).   |
|          | Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
|          | Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).   |
|          | Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).  |
|          | Deposits by individuals  Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).  |
| <b>V</b> | Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).   |
|          | Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governor of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).  |
|          | Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).   |
|          | Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.   |
|          | mounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of ustment.  |
|          | continuation sheets attached  |

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B6E (Official Form 6E) (04/10) - Cont.

In re Billy Knollenberg
Doris Colleen Knollenberg

| Case No. |            |
|----------|------------|
|          | (If Known) |

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

| TIPE OF PRIORITY  | axe      | ;5 an                                 | d Certain Other Debts Owed to Got  | vei        | 111111       | en       | tai Ullits            |                                   |   |
|---|----------|---------------------------------------|--|------------|--------------|----------|-----------------------|-----------------------------------|---|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                         | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED<br>AND CONSIDERATION FOR<br>CLAIM  | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
| ACCT #: xxx-xxx-xxx-0071  | Т        |                                       | DATE INCURRED:   |            |              |          |                       |                                   |   |
| Paul Bettencourt Tax Assessor - Collector P O Box 4622 Houston, TX 77210  |          | С                                     | CONSIDERATION: Taxes REMARKS:  |            |              |          | \$2,648.22            | \$0.00                            | \$2,648.22  |
| ACCT #: xxx-xxx-xxx-0071  | $\top$   |                                       | DATE INCURRED:   |            |              |          |                       |                                   |   |
| Spring ISD - Tax Office<br>marianne C. Smith Assessor/ Collector<br>16717 Ella Blvd<br>P O Box 90458<br>Houston, TX 77290 |          | С                                     | CONSIDERATION:<br>Taxes<br>REMARKS:  |            |              |          | \$4,646.73            | \$4,646.73                        | \$0.00  |
| Representing:<br>Spring ISD - Tax Office  |          |                                       | Yolanda Humphrey/Perdue<br>Brandon et al<br>1235 North Loop West, Ste 600<br>Houston, TX 77008                   |            |              |          | Notice Only           | Notice Only                       | Notice Only   |
|   |          |                                       |  |            |              |          |                       |                                   |   |
|   |          |                                       |  |            |              |          |                       |                                   |   |
|   |          |                                       |  |            |              |          |                       |                                   |   |
|   |          |                                       | sheets Subtotals (Totals of this   | pag        | ge)          | >        | \$7,294.95            | \$4,646.73                        | \$2,648.22  |
|   | onl      | y on                                  |  | То         | tal          |          | \$7,294.95            |                                   |   |
| If app  | olica    | able,                                 | T<br>last page of the completed Schedule<br>report also on the Statistical Summan<br>bilities and Related Data.) |            | als          | >        |                       | \$4,646.73                        | \$2,648.22  |

# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 20 of 48

B6F (Official Form 6F) (12/07)
In re Billy Knollenberg
Doris Colleen Knollenberg

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

|  | 9 -      |                                       | The state of the s |            |              |           |             |
|--|----------|---------------------------------------|--|------------|--------------|-----------|-------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  | CONTINGENT | UNLIQUIDATED | USDI ITEN |             |
| ACCT #: xxxx-0139  Capital 1 Bank Attn: C/O TSYS Debt Management PO Box 5155 Norcross, GA 30091  |          | w                                     | DATE INCURRED: 02/2005 CONSIDERATION: Credit Card REMARKS: orig acct # 486236253170  |            |              |           | \$3,208.98  |
| ACCT #: xxxxxxxxxxxxxxxxx2226  Centerpoint Energy Ent Po Box 1700  Houston, TX 77251   |          | н                                     | DATE INCURRED: 11/2005 CONSIDERATION: Agriculture REMARKS:   |            |              |           | \$122.00    |
| ACCT #:  Dixon Financial Services Ltd. c/o Phillip R. Livingston Livingston & Livingston PC 1770 St. James Place, Ste. 100 Houston, TX 77056 |          | С                                     | DATE INCURRED: CONSIDERATION: Law Suit REMARKS:  | x          | x            | x         | \$1.00      |
| ACCT #: xxx5383 Entergy Texas, Inc. Mail Unit L JEF 359 P O Box 6008 New Orleans, LA 70174   |          | н                                     | DATE INCURRED: CONSIDERATION: Misc. goods and services REMARKS:  |            |              |           | \$294.23    |
| ACCT #: xxxx-xx-78-50  Geico Indemnity Company Regional Office One Geico Center Macon, GA 31296  |          | С                                     | DATE INCURRED: CONSIDERATION: Misc. goods and services REMARKS:  |            |              |           | \$103.71    |
| ACCT #: xxxxxxxx2006 HSBC P O Box 3075 Coraopolis, PA 15108  |          | С                                     | DATE INCURRED: CONSIDERATION: Automobile - Return REMARKS:   |            |              |           | \$16,000.00 |
|  |          |                                       | Sul  | oto        | tal :        | >         | \$19,729.92 |
| (Use only on last page of the completed Schedule F.  |          |                                       |  |            |              |           |             |

# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 21 of 48

B6F (Official Form 6F) (12/07) - Cont. In re Billy Knollenberg Doris Colleen Knollenberg

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|---------------------------------------|---|------------|--------------|----------|--------------------|
| ACCT #: Hyperdynamics Corporation c/o Phillip R. Livingston Livingston & Livingston PC 1770 St. James Place, Ste. 100   |          | С                                     | DATE INCURRED: CONSIDERATION: Law Suit REMARKS:   | x          | x            | x        | \$1.00             |
| ACCT #: xxx-xxx-x01-01  JC Penney P O Box 960090  Orlando, FL 32896   |          | w                                     | DATE INCURRED: CONSIDERATION: Credit Card REMARKS:  |            |              |          | \$6,740.52         |
| ACCT #: xxxx-xxxx-xxxx-0139  NCO Financial Systems P OBox 15894 Wilmington, DE 19850  |          | w                                     | DATE INCURRED: CONSIDERATION: Collecting for - Capital One Bank REMARKS:                      |            |              |          | \$3,056.28         |
| ACCT #: xxx4180  Northstar Location Services, LLC Attn: Financial Services Dept 4285 Genesee St Cheektowaga, NY 14225   |          | С                                     | DATE INCURRED: 06/2005 CONSIDERATION: Collecting for - Capital One Auto Finance REMARKS:      |            |              |          | \$17,703.91        |
| ACCT #: xxx8933 Ocwen Loan Servicing NCI/ Ocwen P O Box 740616 Atlanta, GA 30374  |          | С                                     | DATE INCURRED: CONSIDERATION: Credit Card REMARKS: Collection for Capital One Services, Inc.  |            |              |          | \$16,976.50        |
| ACCT #: xxxxxxxxxxxx6126  Portfolio Rc Attn: Bankruptcy 120 Corporate Blvd Suite 100 Norfolk, VA 23502  |          | w                                     | DATE INCURRED: 02/2008 CONSIDERATION: Factoring Company Account REMARKS:                      |            |              |          | \$587.00           |
| Sheet no1 of3 continuation sheets attached to Subtotal > Schedule of Creditors Holding Unsecured Nonpriority Claims  Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |                                       |   |            |              |          | \$45,065.21        |

# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 22 of 48

B6F (Official Form 6F) (12/07) - Cont. In re Billy Knollenberg Doris Colleen Knollenberg

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                           | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  | CONTINGENT  | UNLIQUIDATED       | DISPUTED         | AMOUNT OF<br>CLAIM |
|---|----------|---------------------------------------|--|-------------|--------------------|------------------|--------------------|
| ACCT #: xxx8125  Portfolio Rc Attn: Bankruptcy 120 Corporate Blvd Suite 100 Norfolk, VA 23502                               |          | w                                     | DATE INCURRED: 10/2008 CONSIDERATION: Factoring Company Account REMARKS:   |             |                    |                  | \$364.00           |
| ACCT #: xxxx-xxxx-xxxx-5128  Portfolio Recovery Associates P O Box 12914  Norfolk, VA 23541                                 |          | w                                     | DATE INCURRED: CONSIDERATION: Collecting for - HSBC Orchard Bank REMARKS:  |             |                    |                  | \$588.40           |
| ACCT #: xxxxxxxxxxxx4572  Portfolio Recovery Associates LLC Attn: Bankruptcy 120 Corporate Blvd Suite 100 Norfolk, VA 23502 |          | w                                     | DATE INCURRED: 06/2008 CONSIDERATION: Collecting for - Capital One REMARKS: Collections for Capital One Bank   |             |                    |                  | \$945.58           |
| ACCT #: xxxx-6126 PRA Receivables Mgmt PO Box 41067 Norfolk, VA 23541   |          | С                                     | DATE INCURRED: CONSIDERATION: Collecting for -Orchard Bank Credit Card REMARKS:  |             |                    |                  | \$543.30           |
| ACCT #: xxxx-8125 PRA Receivables Mgmt P O Box 41067 Norfolk, VA 23541  |          | С                                     | DATE INCURRED: CONSIDERATION: Collecting for - Direct Energy LP REMARKS:   |             |                    |                  | \$363.69           |
| ACCT #: xxxx-xxxx-xxxx-4572 PRA Receivables Mgmt LLC P O Box 41067 Norfolk, VA 23541  |          | С                                     | DATE INCURRED: CONSIDERATION: Collecting for - Capital One Bank REMARKS:   |             |                    |                  | \$889.47           |
| Sheet no. 2 of 3 continuation she Schedule of Creditors Holding Unsecured Nonpriority C                                     |          | IS                                    | hed to Su  (Use only on last page of the completed Schort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Related | edu<br>e, o | ota<br>ile<br>n th | l ><br>F.)<br>ne | \$3,694.44         |

# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 23 of 48

B6F (Official Form 6F) (12/07) - Cont. In re Billy Knollenberg Doris Colleen Knollenberg

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                                 | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED                | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|---------------------------------------|---|------------|-----------------------------|----------|--------------------|
| ACCT #: xxxx-9010  Recovery Management Systems 25 SE 2nd Avenue, Ste 1120  Miami, FL 33131-1605  Attn: Ramesh Singh               |          | С                                     | DATE INCURRED: CONSIDERATION: Collecting for - JCPenney Credit Svcs REMARKS:                  |            |                             |          | \$8,028.96         |
| ACCT #: xxx3-00B  Roger D. Sanders and Upendar T. Reddy Sanders, O'Hanlon & Motley PLLC 111 South Travis Street Sherman, TX 75090 |          | С                                     | DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:  |            |                             |          | \$52,000.00        |
| ACCT #: xxxxx3107 Shell Oil / Citibank Attn.: Centralized Bankruptcy PO Box 20507 Kansas City, MO 64195                           |          | С                                     | DATE INCURRED: 03/30/1989 CONSIDERATION: Credit Card REMARKS:                                 |            |                             |          | \$3,047.00         |
| ACCT #: xxxxxxxxxxxxx0004  Verizon Wireless PO Box 3397  Bloomington, IL 61702  |          | w                                     | DATE INCURRED: 04/01/2004 CONSIDERATION: Misc. goods and services REMARKS:                    |            |                             |          | \$1,269.33         |
| ACCT#: xxxxxxxxxxxxxx0005  Verizon Wireless PO Box 3397 Bloomington, IL 61702   |          | w                                     | DATE INCURRED: 04/01/2004 CONSIDERATION: Agriculture REMARKS:                                 |            |                             |          | \$66.00            |
| ACCT #: xxxxxxxxxxxx8876  Wfnnb/palais 10201 Main Street Houston, TX 77025  |          | С                                     | DATE INCURRED: 07/22/1996 CONSIDERATION: Charge Account REMARKS:                              |            |                             |          | \$499.00           |
| Schedule of Creditors Holding Unsecured Nonpriority Claims  |          |                                       |   |            | \$64,910.29<br>\$133,399.86 |          |                    |

## Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 24 of 48

B6G (Official Form 6G) (12/07)

In re Billy Knollenberg

Doris Colleen Knollenberg

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| ☐ Check this box if debtor has no executory contracts or unexpired leases.              |  |  |  |  |  |
|---|--|--|--|--|--|
| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |  |  |  |  |
| Milstead Equipment Co. Inc.   | Lease of land at 21824 I-45 S North, Spring, Texas Contract to be ASSUMED  |  |  |  |  |
| Renovo Services, LLC  | Lease of building and land at 21824 I-45S North, Spring, TX Contract to be ASSUMED   |  |  |  |  |
|   |  |  |  |  |  |

## Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 25 of 48

B6H (Official Form 6H) (12/07)

In re Billy Knollenberg

Doris Colleen Knollenberg

| Case No. |            |
|----------|------------|
|          | (if known) |

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|                              |                              |
|                              |                              |
|                              |                              |
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B6I (Official Form 6I) (12/07)

In re Billy Knollenberg
Doris Colleen Knollenberg

| Case No. |            |
|----------|------------|
|          | (if known) |

# SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

| Debtor's Marital Status:   | Dependents of D   | ebtor and Spo | ouse                 |                                       |
|--|---|---------------|----------------------|---------------------------------------|
| Married  | Relationship(s): Age(s):                                      | Relationship  | (s):                 | Age(s):                               |
| marriod  |   |               |                      |                                       |
|  |   |               |                      |                                       |
|  |   |               |                      |                                       |
| Employment:  | Debtor  | Spouse        |                      |                                       |
| Occupation   | Independent Consultant  | Clinical Psyc | rhologist            |                                       |
| Name of Employer   | Sky Petroleum   | Self-Employ   |                      |                                       |
| How Long Employed  |   | 18 yrs        | -                    |                                       |
| Address of Employer  |   |               | endahl Rd. #500C     |                                       |
|  |   | Houston, TX   |                      |                                       |
|  |   |               |                      |                                       |
| INCOME: (Estimate of av  | verage or projected monthly income at time case filed)        |               | DEBTOR               | SPOUSE                                |
|  | , salary, and commissions (Prorate if not paid monthly)       |               | \$0.00               | \$0.00                                |
| <ol><li>Estimate monthly over</li></ol>                                | ertime  |               | \$0.00               | \$0.00                                |
| <ol><li>SUBTOTAL</li></ol>   |   |               | \$0.00               | \$0.00                                |
| 4. LESS PAYROLL DE   |   | •             |                      | 40.00                                 |
| •  | ides social security tax if b. is zero)                       |               | \$0.00               | \$0.00                                |
| <ul><li>b. Social Security Ta:</li><li>c. Medicare</li></ul>           | X.  |               | \$0.00<br>\$0.00     | \$0.00<br>\$0.00                      |
| d. Insurance   |   |               | \$0.00               | \$0.00                                |
| e. Union dues  |   |               | \$0.00               | \$0.00                                |
| f. Retirement  |   |               | \$0.00               | \$0.00                                |
| g. Other (Specify)   |   |               | \$0.00               | \$0.00                                |
| h. Other (Specify)   |   |               | \$0.00               | \$0.00                                |
| i. Other (Specify)   |   |               | \$0.00               | \$0.00                                |
| j. Other (Specify)   |   |               | \$0.00<br>\$0.00     | \$0.00<br>\$0.00                      |
| k. Other (Specify)   | DOLL DEDUCTIONS   | 1             |                      | · · · · · · · · · · · · · · · · · · · |
|  | ROLL DEDUCTIONS   |               | \$0.00               | \$0.00                                |
|  | LY TAKE HOME PAY  |               | \$0.00               | \$0.00                                |
| _  | operation of business or profession or farm (Attach deta      | iled stmt)    | \$0.00               | \$1,000.00                            |
| 8. Income from real pro  | , ,   |               | \$3,550.00           | \$0.00                                |
| <ol> <li>Interest and dividend</li> <li>Alimony maintenance</li> </ol> | s<br>e or support payments payable to the debtor for the debt | or's use or   | \$0.00<br>\$0.00     | \$0.00<br>\$0.00                      |
| that of dependents lis   |   | or s use or   | φ0.00                | φ0.00                                 |
|  | vernment assistance (Specify):                                |               |                      |                                       |
|  | (-) (-)   |               | \$609.00             | \$456.00                              |
| 12. Pension or retiremen   |   |               | \$0.00               | \$0.00                                |
| 13. Other monthly incom  |   |               | <b>¢</b> E 200 00    | የ0.00                                 |
| a. Indep. Consultant ea  |   |               | \$5,200.00<br>\$0.00 | \$0.00<br>\$0.00                      |
| b<br>c.  |   |               | \$0.00<br>\$0.00     | \$0.00<br>\$0.00                      |
| 14. SUBTOTAL OF LINE   | S 7 THROUGH 13  |               | \$9,359.00           | \$1,456.00                            |
|  | Y INCOME (Add amounts shown on lines 6 and 14)                |               | \$9,359.00           | \$1,456.00                            |
|  | ,   | )             |                      |                                       |
| TO. CUIVIDINED AVERA   | GE MONTHLY INCOME: (Combine column totals from lin            | IE 101        | 2.10.9               | 315.00                                |

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

<sup>17.</sup> Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document: **Expected income from employment is \$5000.00 a month** 

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B6J (Official Form 6J) (12/07)

IN RE: Billy Knollenberg
Doris Colleen Knollenberg

| Case No. |            |
|----------|------------|
|          | (if known) |

# SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

| Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at tim payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calcu differ from the deductions from income allowed on Form 22A or 22C. |                       |
|--|-----------------------|
| Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate sch labeled "Spouse."  | edule of expenditures |
| Rent or home mortgage payment (include lot rented for mobile home)   | \$5,120.00            |
| a. Are real estate taxes included? ☐ Yes ☑ No  |                       |
| b. Is property insurance included? ☐ Yes ☑ No  |                       |
| 2. Utilities: a. Electricity and heating fuel  | \$375.00              |
| b. Water and sewer   | •                     |
| c. Telephone   | \$100.00              |
| d. Other: Cable  | \$75.00               |
| Home maintenance (repairs and upkeep)     Food   | \$50.00<br>\$400.00   |
| 5. Clothing  | φ+00.00               |
| 6. Laundry and dry cleaning  |                       |
| 7. Medical and dental expenses   | \$200.00              |
| 8. Transportation (not including car payments)   | \$80.00               |
| Recreation, clubs and entertainment, newspapers, magazines, etc.     Charitable contributions  | \$80.00               |
| 11. Insurance (not deducted from wages or included in home mortgage payments)  |                       |
| a. Homeowner's or renter's   | \$200.00              |
| b. Life  |                       |
| c. Health  | \$40E 26              |
| d. Auto e. Other:  | \$185.36              |
| 12. Taxes (not deducted from wages or included in home mortgage payments)  | \$500.00              |
| Specify: est taxes   | φοσο.σσ               |
| 13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)   |                       |
| a. Auto:   |                       |
| b. Other:  |                       |
| c. Other:  | <b>Ф750 00</b>        |
| d. Other: property taxes   | \$750.00              |
| 14. Alimony, maintenance, and support paid to others:  |                       |
| <ul><li>15. Payments for support of add'l dependents not living at your home:</li><li>16. Regular expenses from operation of business, profession, or farm (attach detailed statement)</li></ul>   |                       |
| 17.a. Other:   |                       |
| 17.b. Other:   |                       |
| 18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and,   | \$8,115.36            |
| if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)  |                       |
| 19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following  | g the filing of this  |
| document: None.  |                       |
| 20. STATEMENT OF MONTHLY NET INCOME  |                       |
| a. Average monthly income from Line 15 of Schedule I   | \$10,815.00           |
| b. Average monthly expenses from Line 18 above   | \$8,115.36            |
| c. Monthly net income (a. minus b.)  | \$2,699.64            |

B6 Summary (Official Form 6 - Summary) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re Billy Knollenberg
Doris Colleen Knollenberg

Case No.

Chapter 11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS         | LIABILITIES  | OTHER       |
|---|----------------------|------------------|----------------|--------------|-------------|
| A - Real Property   | Yes                  | 1                | \$1,245,000.00 |              |             |
| B - Personal Property   | Yes                  | 5                | \$11,846.00    |              |             |
| C - Property Claimed<br>as Exempt   | Yes                  | 3                |                |              |             |
| D - Creditors Holding<br>Secured Claims   | Yes                  | 1                |                | \$431,448.34 |             |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | Yes                  | 2                |                | \$7,294.95   |             |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | Yes                  | 4                |                | \$133,399.86 |             |
| G - Executory Contracts and<br>Unexpired Leases                                       | Yes                  | 1                |                |              |             |
| H - Codebtors   | Yes                  | 1                |                |              |             |
| I - Current Income of Individual Debtor(s)  | Yes                  | 1                |                |              | \$10,815.00 |
| J - Current Expenditures of Individual Debtor(s)                                      | Yes                  | 1                |                |              | \$8,115.36  |
|   | TOTAL                | 20               | \$1,256,846.00 | \$572,143.15 |             |

Form 6 - Statistical Summary (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re Billy Knollenberg

Doris Colleen Knollenberg

Case No.

Chapter 11

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability   | Amount     |
|---|------------|
| Domestic Support Obligations (from Schedule E)  | \$0.00     |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  | \$7,294.95 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$0.00     |
| Student Loan Obligations (from Schedule F)  | \$0.00     |
| Domestic Support, Separation Agreement, and Divorce Decree<br>Obligations Not Reported on Schedule E                | \$0.00     |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           | \$0.00     |
| TOTAL   | \$7,294.95 |

### State the following:

| Average Income (from Schedule I, Line 16)  | \$10,815.00 |
|--|-------------|
| Average Expenses (from Schedule J, Line 18)  | \$8,115.36  |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | \$5,800.00  |

#### State the following:

| Total from Schedule D, "UNSECURED PORTION, IF ANY" column                  |            | \$0.00       |
|--|------------|--------------|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.            | \$4,646.73 |              |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |            | \$2,648.22   |
| 4. Total from Schedule F   |            | \$133,399.86 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |            | \$136,048.08 |

# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 30 of 48

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re Billy Knollenberg
Doris Colleen Knollenberg

| Case No. |            |
|----------|------------|
|          | (if known) |

# DECLARATION CONCERNING DEBTOR'S SCHEDULES DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| I declare under penalty of perjury that I have resheets, and that they are true and correct to the be | read the foregoing summary and schedules, consisting of est of my knowledge, information, and belief. | 22 |
|---|---|----|
| Date <u>08/02/2010</u>  | Signature /s/ Billy Knollenberg Billy Knollenberg   |    |
| Date 08/02/2010   | Signature /s/ Doris Colleen Knollenberg  Doris Colleen Knollenberg                                    |    |
|   | [If joint case, both spouses must sign.]  |    |

B7 (Official Form 7) (04/10)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re: | Billy Knollenberg         | Case No. |            |
|--------|---------------------------|----------|------------|
|        | Doris Colleen Knollenberg |          | (if known) |
|        |                           |          |            |

|   |  | STATEMENT OF FINANCIAL AFFAIRS                |  |  |  |
|---|--|---|--|--|--|
|   | 1. Income from e   | employment or operation of business           |  |  |  |
| None  | State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) |   |  |  |  |
|   | AMOUNT   | SOURCE  |  |  |  |
|   | \$48,000.00  | 2007 gross rental income                      |  |  |  |
|   | \$81,000.00  | 2008 gross rental income                      |  |  |  |
|   | \$41,600.00  | 2009 gross rental income                      |  |  |  |
|   | 2. Income other  | than from employment or operation of business |  |  |  |
| State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business of two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spous separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed unless the spouses are separated and a joint petition is not filed.) |  |   |  |  |  |
|   | AMOUNT   | SOURCE  |  |  |  |
|   | \$7,818.00   | 2007 joint social security income             |  |  |  |
|   | \$15,092.00  | 2008 joint social security income             |  |  |  |
|   | \$15,194.00  | 2009 joint social security income             |  |  |  |

#### 3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

✓

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

✓

- b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
- \* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 32 of 48

B7 (Official Form 7) (04/10) - Cont.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re: | Billy Knollenberg         | Case No. |            |
|--------|---------------------------|----------|------------|
|        | Doris Colleen Knollenberg |          | (if known) |

|      | S  | TATEMENT OF FINAN<br>Continuation Shee                                       |  |                                     |
|------|--|--|--|-------------------------------------|
| None | 4. Suits and administrative proce<br>a. List all suits and administrative proceedi<br>bankruptcy case. (Married debtors filing un<br>not a joint petition is filed, unless the spous | ngs to which the debtor is or was der chapter 12 or chapter 13 mus           | a party within one year immed<br>t include information concernii           | iately preceding the filing of this |
|      | CAPTION OF SUIT AND CASE NUMBER Case No. 01-10-00033-CV  Dixon Financial, Ltd., and Hyperdynamics Corporation vs.  | NATURE OF PROCEEDING<br>Appeal from 215th<br>Harris County District<br>Court | COURT OR AGENCY<br>AND LOCATION<br>1st Court of Appeals,<br>Houston, Texas | STATUS OR DISPOSITION Pending       |
| None | Bill Knollenberg and Erin Oil Exploration, Inc.  |  |  |                                     |

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

None

 $\checkmark$ 

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 33 of 48

B7 (Official Form 7) (04/10) - Cont.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re: | Billy Knollenberg         | Case No. |            |
|--------|---------------------------|----------|------------|
|        | Doris Colleen Knollenberg |          | (if known) |

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

|      | 9. | Payr | nents | relat | ed to | debt | cou | nseling | or | ba | an | kr | up | tcy |
|------|----|------|-------|-------|-------|------|-----|---------|----|----|----|----|----|-----|
| None |    |      |       |       |       |      |     |         |    |    |    |    |    | -   |

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

DATE OF PAYMENT,

OTHER THAN DEBTOR

NAME OF PAYER IF AMOUNT OF MONEY OR DESCRIPTION

AND VALUE OF PROPERTY

NAME AND ADDRESS OF PAYEE Orlando & Braun LLP 3401 Allen Parkway Suite 101 Houston, TX 77019

07-30-10 3100.00

Money Management, Inc. 07-30-10 50.00

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

#### 11. Closed financial accounts

None

✓

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

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B7 (Official Form 7) (04/10) - Cont.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re: | Billy Knollenberg         | Case No. |            |
|--------|---------------------------|----------|------------|
|        | Doris Colleen Knollenberg |          | (if known) |

### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

| 15. | <b>Prior</b> | address | of | debtor |
|-----|--------------|---------|----|--------|
|     |              |         |    |        |

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

# 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

B7 (Official Form 7) (04/10) - Cont.

### **UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION**

| In re: | Billy Knollenberg         | Case No. |            |
|--------|---------------------------|----------|------------|
|        | Doris Colleen Knollenberg |          | (if known) |

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 4

| None    | b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.   |
|---------|---|
|         | The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time. |
|         | (An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)   |
|         | 19. Books, records and financial statements   |
| None  ✓ | a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.   |
| None    | b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.  |
| None    | c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.  |
| None    | d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.  |
|         | 20. Inventories   |
| None  ✓ | a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.  |
| None    | b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.   |
|         | 21. Current Partners, Officers, Directors and Shareholders  |
| None  ✓ | a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.  |
| None    | b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.  |
|         | 22. Former partners, officers, directors and shareholders   |

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

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B7 (Official Form 7) (04/10) - Cont.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re: | Billy Knollenberg         | Case No. |            |
|--------|---------------------------|----------|------------|
|        | Doris Colleen Knollenberg |          | (if known) |

# STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

| None | b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case. |
|------|--|
|      |  |

### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

### 24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

#### 25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

## Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 37 of 48

B7 (Official Form 7) (04/10) - Cont.

#### **UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION**

In re: Billy Knollenberg Case No. **Doris Colleen Knollenberg** (if known)

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 6

| [If completed by an individual or individual and spouse]   |                 |                               |  |  |  |  |  |  |
|--|-----------------|-------------------------------|--|--|--|--|--|--|
| declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any ttachments thereto and that they are true and correct. |                 |                               |  |  |  |  |  |  |
| Date 08/02/2010  | Signature       | /s/ Billy Knollenberg         |  |  |  |  |  |  |
|  | of Debtor       | Billy Knollenberg             |  |  |  |  |  |  |
| Date 08/02/2010  | Signature       | /s/ Doris Colleen Knollenberg |  |  |  |  |  |  |
|  | of Joint Debtor | Doris Colleen Knollenberg     |  |  |  |  |  |  |
|  | (if anv)        |                               |  |  |  |  |  |  |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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B 201B (Form 201B) (12/09)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re Billy Knollenberg
Doris Colleen Knollenberg

| Case No. |    |
|----------|----|
| Chapter  | 11 |

# CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S) UNDER § 342(b) OF THE BANKRUPTCY CODE

#### **Certification of the Debtor**

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

| Billy Knollenberg                            | X /s/ Billy Knollenberg   | 08/02/2010              |
|--|---|-------------------------|
| Doris Colleen Knollenberg                    | Signature of Debtor   | Date                    |
| Printed Name(s) of Debtor(s)                 | X /s/ Doris Colleen Knollenberg                                 | 08/02/2010              |
| Case No. (if known)                          | Signature of Joint Debtor (if any)                              | Date                    |
| Certificate of Comp                          | liance with § 342(b) of the Bankruptcy Code                     |                         |
| I, Calvin Braun                              | , counsel for Debtor(s), hereby certify that I delivered to the | ne Debtor(s) the Notice |
| required by § 342(b) of the Bankruptcy Code. | _   |                         |
| /s/ Calvin Braun                             |   |                         |
| Calvin Braun, Attorney for Debtor(s)         |   |                         |
| Bar No.: 00783713                            |   |                         |
| Orlando & Braun LLP                          |   |                         |
| 3401 Allen Parkway                           |   |                         |
| Suite 101                                    |   |                         |
| Houston, TX 77019                            |   |                         |
| Phone: (713) 521-0800                        |   |                         |
| Fax: (713) 521-0842                          |   |                         |
| E-Mail: calvinbraun@orlandobraun.com         |   |                         |
|  |   |                         |
|  |   |                         |

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) ONLY if the certification has NOT been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

B 201A (Form 201A) (12/09)

WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2.

#### UNITED STATES BANKRUPTCY COURT

# NOTICE TO CONSUMER DEBTOR(S) UNDER § 342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a JOINT CASE (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

#### 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days BEFORE the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

#### 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)
Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

# Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

#### Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

#### Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

#### 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy\_forms.html#procedure.

Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.

# Case 10-36593 Document 1 Filed in TXSB on 08/02/10 Page 41 of 48

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Billy Knollenberg CASE NO

**Doris Colleen Knollenberg** 

CHAPTER 11

#### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

| 1. | Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. I that compensation paid to me within one year bef  | P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and fore the filing of the petition in bankruptcy, or agreed to be paid to me, for the debtor(s) in contemplation of or in connection with the bankruptcy case   |
|----|--|---|
|    | For legal services, I have agreed to accept:   | Hourly: Estimated Total \$0.00  |
|    | Prior to the filing of this statement I have received  | ± \$3,100.00  |
|    | Balance Due:   | Hourly: Approximately (\$3,100.00)  |
| 2. | The source of the compensation paid to me was:  Debtor  Other (spe   |   |
| 3. | The source of compensation to be paid to me is:  Debtor  Other (spe  | ecify)  |
| 4. | I have not agreed to share the above-disclos associates of my law firm.  | sed compensation with any other person unless they are members and  |
|    |  | compensation with another person or persons who are not members or eement, together with a list of the names of the people sharing in the   |
| 5. | <ul><li>a. Analysis of the debtor's financial situation, and bankruptcy;</li><li>b. Preparation and filing of any petition, schedule</li></ul> | ed to render legal service for all aspects of the bankruptcy case, including: I rendering advice to the debtor in determining whether to file a petition in es, statements of affairs and plan which may be required; for creditors and confirmation hearing, and any adjourned hearings thereof; |
| 6. | By agreement with the debtor(s), the above-disclendary and all representation of Debtor(s) in con  | osed fee does not include the following services: tested proceeding(s) and/or adversary proceeding(s).  |
|    |  | CERTIFICATION   |
|    | I certify that the foregoing is a complete staten representation of the debtor(s) in this bankruptcy   | nent of any agreement or arrangement for payment to me for proceeding.  |
|    | 08/02/2010   | /s/ Calvin Braun  |
|    | Date   | Calvin Braun Orlando & Braun LLP 3401 Allen Parkway Suite 101 Houston, TX 77019 Phone: (713) 521-0800 / Fax: (713) 521-0842 calvinbraun@orlandobraun.com  |

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B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Billy Knollenberg

**Doris Colleen Knollenberg** 

Chapter 11

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)   | (4)  | (5)   |
|--|---|---|--|---|
|  | Name, telephone number and complete mailing address, including zip code, of employee, agent, or |   | Indicate if claim is contingent, unliquidated, |   |
| Name of creditor and complete mailing address, including zip code  | department of creditor familiar with claim who may be contacted                                 | Nature of claim (trade debt, bank loan, goverment contract, etc.) | disputed, or<br>subject to<br>setoff           | Amount of claim [if secured also state value of security] |
| Roger D. Sanders and Upendar<br>T. Reddy<br>Sanders, O'Hanlon & Motley<br>PLLC<br>111 South Travis Street<br>Sherman, TX 75090 |   | Attorney Fees   |  | \$52,000.00   |
| Northstar Location Services,<br>LLC<br>Attn: Financial Services Dept<br>4285 Genesee St<br>Cheektowaga, NY 14225               |   | Collecting for - Capital One Auto<br>Finance                      |  | \$17,703.91   |
| Ocwen Loan Servicing<br>NCI/ Ocwen<br>P O Box 740616<br>Atlanta, GA 30374  |   | Credit Card   |  | \$16,976.50   |
| HSBC<br>P O Box 3075<br>Coraopolis, PA 15108   |   | Automobile - Return   |  | \$16,000.00   |
| Recovery Management Systems<br>25 SE 2nd Avenue, Ste 1120<br>Miami, FL 33131-1605<br>Attn: Ramesh Singh                        |   | Collecting for - JCPenney Credit Svcs                             |  | \$8,028.96  |
| JC Penney<br>P O Box 960090<br>Orlando, FL 32896   |   | Credit Card   |  | \$6,740.52  |

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B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Billy Knollenberg

**Doris Colleen Knollenberg** 

Case No.

Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

| /4\   | (0)   | (0)   | (4)   | /E\  |
|---|---|---|---|--|
| Name of creditor and complete mailing address, including zip code   | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, goverment contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | (5)  Amount of claim [if secured also state value of security] |
| Capital 1 Bank<br>Attn: C/O TSYS Debt<br>Management<br>PO Box 5155<br>Norcross, GA 30091                      |   | Credit Card   |   | \$3,208.98   |
| NCO Financial Systems<br>P OBox 15894<br>Wilmington, DE 19850   |   | Collecting for - Capital One Bank                                 |   | \$3,056.28   |
| Shell Oil / Citibank<br>Attn.: Centralized Bankruptcy<br>PO Box 20507<br>Kansas City, MO 64195                |   | Credit Card   |   | \$3,047.00   |
| Verizon Wireless<br>PO Box 3397<br>Bloomington, IL 61702  |   | Misc. goods and services  |   | \$1,269.33   |
| Portfolio Recovery Associates<br>LLC<br>Attn: Bankruptcy<br>120 Corporate Blvd Suite 100<br>Norfolk, VA 23502 |   | Collecting for - Capital One                                      |   | \$945.58   |
| PRA Receivables Mgmt LLC<br>P O Box 41067<br>Norfolk, VA 23541  |   | Collecting for - Capital One Bank                                 |   | \$889.47   |
| Portfolio Recovery Associates<br>P O Box 12914<br>Norfolk, VA 23541   |   | Collecting for - HSBC Orchard Bank                                |   | \$588.40   |

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B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Billy Knollenberg

**Doris Colleen Knollenberg** 

Case No.

Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

| (4)   | (0)   | (0)   | (4)   | /E\                                   |
|---|---|---|---|---------------------------------------|
| (1)  Name of creditor and complete  | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar | (3)   | (4) Indicate if claim is contingent, unliquidated, disputed, or | (5)  Amount of claim [if              |
| mailing address, including zip code   | with claim who may be contacted   | Nature of claim (trade debt, bank loan, goverment contract, etc.) | subject to setoff   | secured also state value of security] |
| Portfolio Rc<br>Attn: Bankruptcy<br>120 Corporate Blvd Suite 100<br>Norfolk, VA 23502 |   | Factoring Company Account   |   | \$587.00                              |
| PRA Receivables Mgmt<br>PO Box 41067<br>Norfolk, VA 23541                             |   | Collecting for -Orchard Bank Credit<br>Card                       |   | \$543.30                              |
| Wfnnb/palais<br>10201 Main Street<br>Houston, TX 77025                                |   | Charge Account  |   | \$499.00                              |
| Portfolio Rc<br>Attn: Bankruptcy<br>120 Corporate Blvd Suite 100<br>Norfolk, VA 23502 |   | Factoring Company Account   |   | \$364.00                              |
| PRA Receivables Mgmt<br>P O Box 41067<br>Norfolk, VA 23541                            |   | Collecting for - Direct Energy LP                                 |   | \$363.69                              |
| Entergy Texas, Inc.<br>Mail Unit L JEF 359<br>P O Box 6008<br>New Orleans, LA 70174   |   | Misc. goods and services  |   | \$294.23                              |
| Centerpoint Energy Ent<br>Po Box 1700<br>Houston, TX 77251                            |   | Agriculture   |   | \$122.00                              |

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B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Billy Knollenberg Case No.

**Doris Colleen Knollenberg** 

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

| I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief. |         |                            |  |  |  |  |  |
|--|---------|----------------------------|--|--|--|--|--|
| Date: 08/02/2010 Signa   |         | ly Knollenberg Knollenberg |  |  |  |  |  |
|  | /s/ Dor | ris Colleen Knollenberg    |  |  |  |  |  |

Doris Colleen Knollenberg

B22B (Official Form 22B) (Chapter 11) (01/08)

In re: Billy Knollenberg

**Doris Colleen Knollenberg** 

Case Number:

### **CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME**

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

|          | debtors may complete one statement only.  Part I. CALCULATION (  | OF CURRENT N   | ONTHLY INCO   | ME                             |        |
|----------|--|--|---|--------------------------------|--------|
|          | Marital/filing status. Check the box that applies and a. ☐ Unmarried. Complete only Column A ("Dek b. ☐ Married, not filing jointly. Complete only Colum c. ☑ Married, filing jointly. Complete both Column Lines 2-10.  | complete the baland<br>otor's Income") for<br>Imn A ("Debtor's In      | ce of this part of this<br>Lines 2-10.<br>come") for Lines 2    | statement as direc             |        |
| 1        | All figures must reflect average monthly income received during the six calendar months prior to filing the bankroof the month before the filing. If the amount of monthly months, you must divide the six-month total by six, and appropriate line.   | on the last day<br>ng the six  | Column A  Debtor's Income                                       | Column B<br>Spouse's<br>Income |        |
| 2        | Gross wages, salary, tips, bonuses, overtime, com  | missions.  |   | \$2,250.00                     | \$0.00 |
|          | Net income from the operation of a business, profe<br>Line a and enter the difference in the appropriate colu<br>business, profession or farm, enter aggregate number<br>attachment. Do not enter a number less than zero.   | mn(s) of Line 3. If m<br>s and provide detail                          | ore than one  |                                |        |
| 3        | a. Gross receipts  | \$0.00   | \$0.00  |                                |        |
|          | b. Ordinary and necessary business expenses  | \$0.00   | \$0.00  |                                |        |
|          | c. Business income   | Subtract Line b  | from Line a.  | \$0.00                         | \$0.00 |
|          | Net rental and other real property income. Subtract difference in the appropriate column(s) of Line 4. Do r  |  |   |                                |        |
| 4        | a. Gross receipts  | \$3,550.00   | \$0.00  |                                |        |
|          | b. Ordinary and necessary operating expenses   | \$0.00   | \$0.00  |                                |        |
|          | c. Rent and other real property income   | Subtract Line b  | from Line a.  | \$3,550.00                     | \$0.00 |
| 5        | Interest, dividends, and royalties.  |  |   | \$0.00                         | \$0.00 |
| <u> </u> | Pension and retirement income.   |  |   | \$0.00                         | \$0.00 |
| ,        | Any amounts paid by another person or entity, on expenses of the debtor or the debtor's dependents that purpose. Do not include alimony or separate m paid by the debtor's spouse if Column B is completed.  | s, including child so  | apport paid for   | \$0.00                         | \$0.00 |
| 3        | Unemployment compensation. Enter the amount in However, if you contend that unemployment compens spouse was a benefit under the Social Security Act, do compensation in Column A or B, but instead state the   | ation received by you not list the amount                              | u or your<br>of such  |                                |        |
|          | Unemployment compensation claimed to be a benefit under the Social Security Act  | Debtor<br><b>\$609.00</b>  | Spouse<br><b>\$457.00</b>                                       | \$0.00                         | \$0.00 |
| 9        | Income from all other sources. Specify source and sources on a separate page. Total and enter on Line separate maintenance payments paid by your spoinclude all other payments of alimony or separate any benefits received under the Social Security Act or war crime, crime against humanity, or as a victim of intense.  a.  b. | 9. Do not include use if Column B is maintenance. Do nayments received | alimony or<br>completed, but<br>not include<br>as a victim of a |                                |        |
|          |  |  |   |                                |        |

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### B22B (Official Form 22B) (Chapter 11) (01/08)

| 10 | Subtotal of current monthly income. Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s).  | \$5,800.00 | \$0.00 |
|----|--|------------|--------|
| 11 | <b>Total current monthly income.</b> If Column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A. | \$5        | 800.00 |

|    |   | Part II: VERI | FICATION                                |
|----|---|---------------|---|
|    | I declare under penalty of perjury that the (If this is a joint case, both debtors must | •             | in this statement is true and correct.  |
| 12 | Date: 08/02/2010  | Signature:    | /s/ Billy Knollenberg Billy Knollenberg |
|    | Date: <b>08/02/2010</b>   | Signature:    | /s/ Doris Colleen Knollenberg           |

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# **Current Monthly Income Calculation Details**

In re: Billy Knollenberg Case Number:

Doris Colleen Knollenberg Chapter: 11

#### 2. Gross wages, salary, tips, bonuses, overtime commissions.

| Debtor or Spouse's Income | Description (      | Description (if available) |                    |                    |                    |               |                      |  |
|---------------------------|--------------------|----------------------------|--------------------|--------------------|--------------------|---------------|----------------------|--|
|                           | 6<br>Months<br>Ago | 5<br>Months<br>Ago         | 4<br>Months<br>Ago | 3<br>Months<br>Ago | 2<br>Months<br>Ago | Last<br>Month | Avg.<br>Per<br>Month |  |
| Debtor                    | Independen         | t Consultant               |                    |                    |                    |               |                      |  |
|                           | \$3,000.00         | \$0.00                     | \$5,000.00         | \$500.00           | \$0.00             | \$5,000.00    | \$2,250.00           |  |

#### 4. Rent and other real property income.

| Debtor or Spouse's Income             | Description (if available) |                    |                    |                    |                    |               |                      |  |  |  |  |
|---------------------------------------|----------------------------|--------------------|--------------------|--------------------|--------------------|---------------|----------------------|--|--|--|--|
|                                       | 6<br>Months<br>Ago         | 5<br>Months<br>Ago | 4<br>Months<br>Ago | 3<br>Months<br>Ago | 2<br>Months<br>Ago | Last<br>Month | Avg.<br>Per<br>Month |  |  |  |  |
| Debtor                                | Rental Property            |                    |                    |                    |                    |               |                      |  |  |  |  |
| Gross receipts                        | \$3,550.00                 | \$3,550.00         | \$3,550.00         | \$3,550.00         | \$3,550.00         | \$3,550.00    | \$3,550.00           |  |  |  |  |
| Ordinary/necessary operating expenses | \$0.00                     | \$0.00             | \$0.00             | \$0.00             | \$0.00             | \$0.00        | \$0.00               |  |  |  |  |
| Rental income                         | \$3,550.00                 | \$3,550.00         | \$3,550.00         | \$3,550.00         | \$3,550.00         | \$3,550.00    | \$3,550.00           |  |  |  |  |

#### 8a. Unemployment compensation claimed to be a benefit under the Social Security Act.

| Debtor or Spouse's Income | Description (if available) |                    |                    |                    |                    |               |                      |  |  |
|---------------------------|----------------------------|--------------------|--------------------|--------------------|--------------------|---------------|----------------------|--|--|
|                           | 6<br>Months<br>Ago         | 5<br>Months<br>Ago | 4<br>Months<br>Ago | 3<br>Months<br>Ago | 2<br>Months<br>Ago | Last<br>Month | Avg.<br>Per<br>Month |  |  |
| Debtor                    | Social Secur<br>\$609.00   | <u> </u>           | \$609.00           | \$609.00           | \$609.00           | \$609.00      | \$609.00             |  |  |
| Spouse                    | Social Secur<br>\$457.00   | <u> </u>           | \$457.00           | \$457.00           | \$457.00           | \$457.00      | \$457.00             |  |  |