

B1 (Official Form 1) (4/10)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): MAS Contractors, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-8313405		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 30213 Post Oak Run Magolia, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 77355		ZIP CODE
County of Residence or of the Principal Place of Business: Montgomery		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 30213 Post Oak Run Magolia, TX		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 77355		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): MAS Contractors, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:center; font-size: 2em; font-weight: bold;">X</p> <p style="text-align:right;">_____</p> <p style="text-align:right;">Date</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): MAS Contractors, LLC</p>
Signatures	
<p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____</p> <p>(Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>Signature of Attorney*</p> <p>X <u>/s/ Julie M. Koenig</u> Julie M. Koenig Bar No. 14217300 jkoenig@towkoenig.com</p> <p>Tow & Koenig PLLC 26219 Oak Ridge Drive The Woodlands, TX 77380</p> <p>Phone No. (281) 681-9100 Fax No. (832) 482-3979</p> <p><u>12/10/2010</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p>Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>MAS Contractors, LLC</p> <p>X <u>/s/ Thomas M. Greenfield</u> Signature of Authorized Individual</p> <p>Thomas M. Greenfield Printed Name of Authorized Individual</p> <p>Manager Title of Authorized Individual</p> <p><u>12/10/2010</u> Date</p>	<p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>

**COMPANY RESOLUTION OF THE MEMBERS OF
MAS CONTRACTORS, LLC.**

This is to certify that at a meeting of the Members of MAS Contractors, LLC., held on the 1st day of December 2010, the following resolution was duly adopted.

“**WHEREAS**, this Company is unable to pay its debts;

“**NOW, THEREFORE**, be it resolved that the members of this Company be, and they hereby are authorized and directed on behalf of this Company to prepare, file and execute the Company’s Petition for Bankruptcy provided in Chapter 11 of the Bankruptcy Code and all of the necessary papers in connection therewith, in the United States Bankruptcy Court, for the Southern District of Texas, Houston, Division, and further to such end, to do any other acts, execute all necessary documents, and take any other steps in the name and in behalf of the Company necessary and appropriate to obtaining such relief, and the officers are further authorized to retain as counsel for the Corporation in said proceeding Tow & Koenig, PLLC, and the officers are further authorized to pay a retainer to said counsel in the amount of Fifteen Thousand and No/100 Dollars (\$15,000.00) and a filing fee for the Chapter 11 bankruptcy proceeding in the amount of One Thousand Thirty-Nine Dollars, (\$1,039.00).”

Dated: December 10, 2010.

By: /s/ Thomas M. Greenfield
Thomas M. Greenfield, Manager

B6A (Official Form 6A) (12/07)

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				
			Total:	\$0.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Prosperity Bank Acct# 6791 Amegy Bank Checking Acct# 9351	\$10,000.00 \$200.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Crossroads	\$72,330.71
		HC Mud 368	\$7,270.80
		HCFCF	\$112,082.90
		Cy-Fair Schiel- may be a bad debt for 2009	\$10,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Incineration Permit Title 5 (license to burn trees)	\$0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **MAS Contractors, LLC**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2010 Dodge Ram 2500 VIN# 3D7UT2CLXAG119543 2009 Dodge 3500 VIN# 3D7ML38L09053597 2009 Dodge 2500 VIN# 3D7KS28L49G506684 2006 Lincoln Navigator VIN# 5LMFU27576LJ12841 2001 Dodge Ram 3500 VIN# 3B6MC36671M505235 1980 Fiat 2000 VIN/SN 124CS000167483	\$37,300.00 \$23,175.00 \$24,425.00 \$14,900.00 \$4,000.00 \$4,725.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		4 Computers 2 Computer Desks with Cabinets and Chairs 1 Workstation with filing cabinet and chair 3 Filing Cabinets 1 Coat Stand 3 Printers 1 Minolta Copier	\$1,100.00 \$200.00 \$300.00 \$150.00 \$15.00 \$100.00 \$1,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **MAS Contractors, LLC**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		2 Work Tables	\$30.00
		1 Oak Desk	\$25.00
		1 Telephone	\$25.00
		2 Chairs	\$25.00
		1 Clock	\$10.00
		2008 Case Tractor SN 27F108286 and 2007 Scrapper SN 6712310605	\$150,000.00
		2005 Terex TA30 DT SN A8281601	\$40,000.00
		2004 Komatsu PC78US-6 MiniEX SN 7237	\$10,000.00
		2008 Komatsu D51PX-22 SN B11129	\$45,000.00
		2008 Komatsu D61PX-15E0 SN B45714	\$70,000.00
		2007 Hyundai R250 LC-7 Excavator N7011074910749-B	\$130,000.00
		2008 Case IH STX485 Tractor-27F108907 and 2004 Ktec 3100 Scrap-4312311004	\$150,000.00
		2008 Trimble 6PS SN 4818K55717 & 4813149387	\$30,000.00
		2008 Hyundai Excavator R360 LC-7A NA0210259	\$150,000.00
	2008 Komatsu HM300-1 SN 1429	\$50,000.00	
	2001 Fontaine LowBoy Trailer VIN# 4LF4S523313510610	\$20,000.00	
	1998 Freightliner	\$6,000.00	

B6B (Official Form 6B) (12/07) -- Cont.

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		VIN# 2FUY3MDB8WA943241 2007 John Deere Utility Vehicle VIN/SN W04X2XD04227 1999 Big Tex Trailer VIN# 16VGX2021X1609775 2006 Hyundai R360LC-7 Exc NA0110775 2007 Komatsu D61PX-15EO SN 45320 Dozer Sakai Pad Drum Roller 2005 Trench Burner-McPherson 2006 Wacker Pump 2006 CH&E Pump Circle M Cargo Trailer 14' Container 2001 John Deere H450 VIN/SN T450HX898924	 \$1,200.00 \$1,800.00 \$50,000.00 \$60,000.00 \$35,000.00 \$10,000.00 \$4,000.00 \$3,000.00 \$200.00 \$200.00 \$1,500.00
30. Inventory.		Pipe	\$3,000.00
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 6

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

6 continuation sheets attached
Total >
\$1,344,289.41

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxxxx8007 Ailly/GMAC PO Box 380902 Bloomington, MN 55438-0902	X	DATE INCURRED: 12/12/09 NATURE OF LIEN: Auto COLLATERAL: See collateral details below REMARKS: Collateral Details: 2010 Dodge Ram 2500 VIN# 3D7UT2CLXAG119543 VALUE: \$37,300.00				\$35,926.96	
ACCT #: xxx-xxxxx-xxxxxxx-9001 Amegy Bank of Texas Commercial Loan Servicing Dept TH-A007-5771 PO Box 3029 Houston, TX 77253-3029	X	DATE INCURRED: 2/20/08 NATURE OF LIEN: Business Equipment COLLATERAL: See collateral details below REMARKS: Collateral Details: 2008 Case Tractor SN 27F108286 and 2007 Scraper SN 6712310605 VALUE: \$150,000.00				\$171,490.78	\$21,490.78
ACCT #: xxxxxxxxxxx4208 CHASE AUTO FINANCE PO BOX 78068 PHOENIX, AZ 85062-8068	X	DATE INCURRED: 3/9/09 NATURE OF LIEN: AUTO COLLATERAL: See collateral details below REMARKS: Collateral Details: 2009 Dodge 3500 VIN# 3D7ML38L09053597 VALUE: \$23,175.00				\$18,075.04	
ACCT #: xxxxxx8845 Chrysler Financial PO Box 9001921 Louisville, KY 40290-1921	X	DATE INCURRED: NATURE OF LIEN: Auto COLLATERAL: See collateral details below REMARKS: Collateral Details: 2009 Dodge 2500 VIN# 3D7KS28L49G506684 VALUE: \$24,425.00				\$17,860.21	
Subtotal (Total of this Page) >						\$243,352.99	\$21,490.78
Total (Use only on last page) >							

3 continuation sheets attached

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxx9-001 GE Capital PO Box 536447 Atlanta, GA 30374-6447	X	DATE INCURRED: 3/31/08 NATURE OF LIEN: Business Equipment COLLATERAL: See collateral details below REMARKS: Collateral Details: 2005 Terex TA30 DT SN A8281601				\$88,938.92	\$48,938.92
		VALUE: \$40,000.00					
ACCT #: xxxxxx0-001 GE Capital PO Box 536447 Atlanta, GA 30374-6447		DATE INCURRED: 3/31/08 NATURE OF LIEN: Business Equipment COLLATERAL: Moxy, Komatsu PC200, Komatsu D65 REMARKS:				\$23,635.53	\$23,635.53
		VALUE: \$0.00					
ACCT #: xxx-xxx7628 Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	X	DATE INCURRED: 10/22/08 NATURE OF LIEN: Business Equipment COLLATERAL: See collateral details below REMARKS: Collateral Details: 2008 Komatsu D51PX-22 SN B11129				\$35,905.82	
		VALUE: \$45,000.00					
ACCT #: xxx-xxxxxx8-000 Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	X	DATE INCURRED: 3/27/09 NATURE OF LIEN: Business Equipment COLLATERAL: See collateral details below REMARKS: Collateral Details: 2007 Komatsu D61PX-15EO SN 45320 Dozer				\$82,522.35	\$22,522.35
		VALUE: \$60,000.00					
Sheet no. <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$231,002.62	\$95,096.80
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxx-xxxxxx8-002 Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	X	DATE INCURRED: 1/15/09 NATURE OF LIEN: Business Equipment COLLATERAL: See collateral details below REMARKS: Collateral Details: 2008 Komatsu HM300-1 SN 1429 VALUE: \$50,000.00				\$60,215.64	\$10,215.64
ACCT #: xxx1198 Meri Cap Funding II, LLC PO Box 809295 Chicago, IL 60680-9295	X	DATE INCURRED: 10/11/07 NATURE OF LIEN: Business Equipment COLLATERAL: See collateral details below REMARKS: Collateral Details: 2007 Hyundai R250 LC-7 Excavator N7011074910749-B VALUE: \$130,000.00				\$37,983.02	
ACCT #: xxx-xxxxxx4-500 TCF Equipment Finance PO Box 4130 Hopkins, MN 55343-0498	X	DATE INCURRED: 2/19/08 NATURE OF LIEN: Business Equipment COLLATERAL: See collateral details below REMARKS: Collateral Details: 2008 Case IH STX485 Tractor-27F108907 and 2004 Ktec 3100 Scrap-4312311004 VALUE: \$150,000.00				\$174,932.13	\$24,932.13
ACCT #: xxx95-01 Trimble Financial Services Correspondence PO Box 1689 Ann Arbor, MI 48106-1689	X	DATE INCURRED: NATURE OF LIEN: Business Equipment COLLATERAL: See collateral details below REMARKS: Collateral Details: 2008 Trimble 6PS SN 4818K55717 & 4813149387 VALUE: \$30,000.00				\$41,738.11	\$11,738.11
Sheet no. <u>2</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$314,868.90	\$46,885.88
Subtotal (Total of this Page) >							
Total (Use only on last page) >							

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxx8126 Wells Fargo Dealer Services PO Box 25341 Santa Ana, CA 92799-5341	X	DATE INCURRED: 7/1/07 NATURE OF LIEN: Auto COLLATERAL: See collateral details below REMARKS: Collateral Details: 2006 Lincoln Navigator VIN# 5LMFU27576LJ12841				\$17,220.12	\$2,320.12
		VALUE: \$14,900.00					
ACCT #: xxx-xxxxxx1-700 WELLS FARGO EQUIPMENT FINANCE, II 733 MARQUETTE MINNEAPOLIS, MN 55402	X	DATE INCURRED: 10/20/09 NATURE OF LIEN: Business Equipment COLLATERAL: See collateral details below REMARKS: Collateral Details: 2008 Hyundai Excavator R360 LC-7A NA0210259				\$180,484.42	\$30,484.42
		VALUE: \$150,000.00					

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

\$197,704.54	\$32,804.54
\$986,929.05	\$196,278.00

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10)

In re **MAS Contractors, LLC**Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

B6E (Official Form 6E) (04/10) - Cont.

In re **MAS Contractors, LLC**

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
------------------	----------------------------------------------------------

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Internal Revenue Service 1919 Smith St. Stop 5022 HOU Houston, TX 77002		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Notice Only	Notice Only	Notice Only
ACCT #: Internal Revenue Service Insolvency Department PO Box 21126 Philadelphia, PA 19114		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Notice Only	Notice Only	Notice Only
ACCT #: Internal Revenue Service STOP 6692 AUSC Austin, TX 73301-0030		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Notice Only	Notice Only	Notice Only
ACCT #: xx.xxxx.xx.x2556 JR Moore JR. Tax Assessor/Collector Montgomery County Tax Office PO Box 4798 Conroe, TX 77301-2823		DATE INCURRED: 2010 CONSIDERATION: Business Rendition Taxes REMARKS:				\$34,995.43	\$0.00	\$34,995.43
ACCT #: Telechex Services, Inc PO Box 60028 City of Industry, CA 91716-0028		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only	Notice Only	Notice Only
ACCT #: TEXAS COMPTROLLER OF PUBLIC ACCO 111 E. 17TH STREET AUSTIN, TX 78774-0100 Attn: Bankruptcy Dept		DATE INCURRED: CONSIDERATION: Sales Taxes REMARKS:				\$6,114.58	\$6,114.58	\$0.00
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$41,110.01	\$6,114.58	\$34,995.43
Subtotals (Totals of this page) >								
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)								
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								

B6E (Official Form 6E) (04/10) - Cont.

In re **MAS Contractors, LLC**

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Administrative allowances

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT		AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			UNLIQUIDATED	DISPUTED			
ACCT #: Tow & Koenig, PLLC 26219 Oak Ridge Dr. The Woodlands, TX 77380		DATE INCURRED: 12/07/2010 CONSIDERATION: Attorney Fees REMARKS:			\$10,000.00	\$10,000.00	\$0.00
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims					\$10,000.00	\$10,000.00	\$0.00
Subtotals (Totals of this page) >							
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)					\$51,110.01		
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						\$16,114.58	\$34,995.43

B6F (Official Form 6F) (12/07)
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx-xxxx-xxxx-0668 AAA FINANCIAL SERVICES P.O. BOX 851001 Dallas, TX 75285-1001	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$15,864.51
ACCT #: x0545 Act Pipe & Supply PO Box 201810 Houston, TX 77216-1810		DATE INCURRED: CONSIDERATION: Materials REMARKS:				\$43,847.06
ACCT #: Action Rental 31411 FM 2920 Waller, TX 77484		DATE INCURRED: CONSIDERATION: Equipment Rental REMARKS:				\$4,200.95
ACCT #: xxxx-xxxxxx-x3003 American Express PO Box 650448 Dallas, TX 75265		DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$250,807.37
ACCT #: Anderson Dump Trucking Inc 29919 Tudar Way Magnolia, TX 77355		DATE INCURRED: CONSIDERATION: Transportation REMARKS:				\$499.00
ACCT #: xxxx-xxxx-xxxx-6322 Bank of America PO Box 851001 Dallas, TX 75285-1001	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$17,067.11
Subtotal >						\$332,286.00
Total >						

7 continuation sheets attached

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Barrier Equipment Inc 6600 Long Drive Houston, TX 77087		DATE INCURRED: 9/13/10 CONSIDERATION: Equipment Rental REMARKS:				\$1,169.10
ACCT #: Century Hydraulics, LLC PO Box 1848 Tomball, TX 77377-1848		DATE INCURRED: 9/30/10 CONSIDERATION: Materials REMARKS:				\$930.95
ACCT #: xxxx-xxxx-xxxx-2899 Chase PO Box 94014 Palatine, IL 60094-4014	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$15,725.46
ACCT #: Cherry Crushed Concrete, Inc 6131 Seunsky Houston, TX 77048		DATE INCURRED: CONSIDERATION: Materials REMARKS:				\$26,979.31
ACCT #: xxxx-xxxx-xxxx-3806 Citi Cards PO Box 182564 Columbus, OH 43218-2564	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$29,586.18
ACCT #: xx5540 CMC Construction Services 7603 Fairbanks N. Houston Houston, TX 77040		DATE INCURRED: 10/15/10 CONSIDERATION: Materials REMARKS:				\$1,748.99

Sheet no. 1 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$76,139.99**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: CNA Insurance PO Box 790094 St. Louis, MO 63179-0094		DATE INCURRED: 5/24/10 CONSIDERATION: PREMIUM Due REMARKS:				\$9,725.66
ACCT #: Containers & More Inc PO Box 1751 Tomball, TX 77377		DATE INCURRED: CONSIDERATION: Dumpsters & Disposal REMARKS:				\$3,619.60
ACCT #: Cornerstone Measurement Solutions 1050 N. Post Oak Rd #130 Houston, TX 77055		DATE INCURRED: 6/22/09 CONSIDERATION: Supplies REMARKS:				\$552.51
ACCT #: xxxx-xxxx-xxxx-0664 Discover Card PO Box 29033 Phoenix, AZ 85038-9033	X	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$6,622.23
ACCT #: xxxxx x4635 Dogget Powerplan/John Deere Credit 6400 NW 86th St Johnston, IA 50131-6600		DATE INCURRED: 6/23/09 CONSIDERATION: Revolving Charge REMARKS:				\$5,293.75
ACCT #: Easton Sales & Rental, Inc 14740 Highway 59N Humble, TX 77396		DATE INCURRED: CONSIDERATION: Equipment Rental REMARKS:				\$30,515.85
Subtotal >						\$56,329.60
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 2 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Environmental Allies 10333 Windfern, Ste. B Houston, TX 77064		DATE INCURRED: CONSIDERATION: Services Rendered REMARKS:				\$4,138.15
ACCT #: Erosion Prevention Products, LLC PO Box 891586 Houston, TX 77289		DATE INCURRED: 10/4/10 CONSIDERATION: Services Rendered REMARKS:				\$11,477.50
ACCT #: xxS010 Four Seasons Equipment, Inc PO Box 4782 Houston, TX 77210-4782		DATE INCURRED: CONSIDERATION: Equipment Rentals, Repairs and Parts REMARKS:				\$70,140.33
ACCT #: x9310 GCR Truck Tire Center 299 Gelhorn Houston, TX 77013		DATE INCURRED: CONSIDERATION: Tires & Repairs REMARKS:				\$19,156.66
ACCT #: xx0414 H&W. Petroleum Company, Inc 9617 Wallisville Rd Houston, TX 77013-4699		DATE INCURRED: CONSIDERATION: Fuel REMARKS:				\$6,529.21
ACCT #: Hill Country Culverts, Inc 1209 Lakeway Drive Austin, TX 78734		DATE INCURRED: CONSIDERATION: Materials REMARKS:				\$13,873.20

Sheet no. 3 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$125,315.05**

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: Hippo Waste Systems, LLC 842 Buschong St. Houston, TX 77039		DATE INCURRED: 7/23/10 CONSIDERATION: Dumpsters & Disposal REMARKS:				\$750.00	
ACCT #: x5981 Hlanvinka Equipment Co 17405 Hwy 90-A West East Bernard, TX 77435		DATE INCURRED: CONSIDERATION: Repairs & Parts REMARKS:				\$3,894.67	
ACCT #: Houston Crushed Concrete, Inc 1748 Oak Tree Houston, TX 77080		DATE INCURRED: 8/24/09 CONSIDERATION: Materials REMARKS:				\$3,500.00	
ACCT #: Impact Risk Solutions, LLC 200 Valley Wood Ste. B100 The Woodlands, TX 77380		DATE INCURRED: 6/28/10 CONSIDERATION: Bonding REMARKS:				\$7,300.00	
ACCT #: Larry Rogers Trucking, Inc 11890 Sweet Clover Lane Cleveland, TX 77328		DATE INCURRED: CONSIDERATION: Transportation REMARKS:				\$1,750.00	
ACCT #: xxx7446 Lehigh Hanson Heidelbergement Gp c/o Campbell Concrete Materials LLC dba Gulf Coast Stabilized Materials PO Box 730510 Dallas, TX 75370-0510		DATE INCURRED: CONSIDERATION: Materials REMARKS:				\$2,204.36	
Sheet no. <u>4</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$19,399.03
						Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

B6F (Official Form 6F) (12/07) - Cont.
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Max Heavy Haul, Inc 12770 Hill Creek Rd Montgomery, TX 77356		DATE INCURRED: CONSIDERATION: Transportation REMARKS:				\$2,425.00
ACCT #: xxxxxxx4272 McCoys Building Supply 1350 IH 35 North San Marcos, TX 78666		DATE INCURRED: CONSIDERATION: Materials REMARKS:				\$4,653.94
ACCT #: xx xxx 7762 National Trench Safety, LLC 15955 W. Hardy Rd #100 Houston, TX 77060		DATE INCURRED: CONSIDERATION: Equipment Rental REMARKS:				\$1,953.91
ACCT #: xxx5907 Neff Rental, Inc PO Box 405138 Atlanta, GA 30384-5138		DATE INCURRED: CONSIDERATION: Equipment Rental REMARKS:				\$20,137.98
ACCT #: 2336 Oldcastle Precast, Inc 2120 FM 359 South Brookshire, TX 77423		DATE INCURRED: 8/25/10 CONSIDERATION: Materials REMARKS:				\$500.00
ACCT #: 1981 Ponchartrain Materials Corp PO Box 8005 New Orleans, LA 70182		DATE INCURRED: 10/2/09 CONSIDERATION: Materials REMARKS:				\$1,168.09
Subtotal >						\$30,838.92
Total >						

Sheet no. 5 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Quick Trax of Texas, LTD PO Box 1289 Tomball, TX 77377-1289		DATE INCURRED: 9/3/10 CONSIDERATION: Repair Parts REMARKS:				\$1,045.17
ACCT #: Ram Tool & Supply Company PO Box 320979 Birmingham, AL 35232		DATE INCURRED: CONSIDERATION: Supplies & Materials REMARKS:				\$2,572.74
ACCT #: Robert W. Dugas, PC, Inc PO Box 856 Port O'Connor, TX 77982-0856		DATE INCURRED: CONSIDERATION: CPA Services REMARKS:				\$693.75
ACCT #: xx3093 Roy Moffit Customized Fueling, Inc. 13002 Kluge Rd. Cypress, TX 77429		DATE INCURRED: CONSIDERATION: Business Debt REMARKS:				\$49,338.01
ACCT #: xx7402 RSC Equipment Rental PO box 840514 Dallas, TX 75284-0514		DATE INCURRED: CONSIDERATION: Equipment Rental REMARKS:				\$9,254.54
ACCT #: SEC Headquarters 100 F Street, NE Washington, DC 20549		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only

Sheet no. 6 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$62,904.21**

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: Sitech Southeast Texas LLC 20717 Hufsmith Kottville Rd Tomball, TX 77375-7388		DATE INCURRED: 8/27/10 CONSIDERATION: Services and Parts REMARKS:				\$3,761.24	
ACCT #: TEXAS WORKFORCE COMMISSION ATTORNEY GENERAL, STATE OF TX PO BOX 12548 AUSTIN, TX 78711		DATE INCURRED: CONSIDERATION: Taxes REMARKS:				Notice Only	
ACCT #: Thomas Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641		DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$60,500.00	
ACCT #: Transworld Systems 9302 N Meridian St #335 Indianapolis, IN 46260		DATE INCURRED: CONSIDERATION: Collecting for -Cornerstone Measurement REMARKS:				Notice Only	
ACCT #: WM Trucking & Excavating, Inc 6909 JW Peavy Houston, TX 77011		DATE INCURRED: CONSIDERATION: Materials REMARKS:				\$18,659.00	
ACCT #: Work Zone 6358 Pinemont Houston, TX 77092		DATE INCURRED: 8/31/10 CONSIDERATION: Equipment Rental REMARKS:				\$636.51	
Sheet no. <u>7</u> of <u>7</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$83,556.75
						Total >	\$786,769.55

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Pinehurst Business Park 35407 SH249 Pinehurst, TX 77362</p> <p>Trimble Financial Services PO Box 1689 Ann Arbor, MI 48106-1689</p>	<p>Office Rental- Month to Month Contract to be ASSUMED</p> <p>Leasing Equipment-2008 Trimble 6PS SN 4818K55717 & 4813149387 Contract to be REJECTED</p>

B6H (Official Form 6H) (12/07)
 In re **MAS Contractors, LLC**

Case No. _____
 (if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Trimble Financial Services Correspondence PO Box 1689 Ann Arbor, MI 48106-1689</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>WELLS FARGO EQUIPMENT FINANCE, INC. 733 MARQUETTE MINNEAPOLIS, MN 55402</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Komatsu Financial PO Box 99303 Chicago, IL 60693-9303</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Komatsu Financial PO Box 99303 Chicago, IL 60693-9303</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Chrysler Financial PO Box 9001921 Louisville, KY 40290-1921</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>CHASE AUTO FINANCE PO BOX 78068 PHOENIX, AZ 85062-8068</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Meri Cap Funding II, LLC PO Box 809295 Chicago, IL 60680-9295</p>

B6H (Official Form 6H) (12/07) - Cont.

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Komatsu Financial PO Box 99303 Chicago, IL 60693-9303</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Ally/GMAC PO Box 380902 Bloomington, MN 55438-0902</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>TCF Equipment Finance PO Box 4130 Hopkins, MN 55343-0498</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>GE Capital PO Box 536447 Atlanta, GA 30374-6447</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Amegy Bank of Texas Commercial Loan Servicing Dept TH-A007-5771 PO Box 3029 Houston, TX 77253-3029</p>
<p>Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Wells Fargo Dealer Services PO Box 25341 Santa Ana, CA 92799-5341</p>
<p>Martha S. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Bank of America PO Box 851001 Dallas, TX 75285-1001</p>

B6H (Official Form 6H) (12/07) - Cont.

In re **MAS Contractors, LLC**Case No. _____
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 2*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Martha S. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	Citi Cards PO Box 182564 Columbus, OH 43218-2564
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	AAA FINANCIAL SERVICES P.O. BOX 851001 Dallas, TX 75285-1001
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	Chase PO Box 94014 Palatine, IL 60094-4014
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	Discover Card PO Box 29033 Phoenix, AZ 85038-9033
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	Ally/GMAC PO Box 380902 Bloomington, MN 55438-0902
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	Chrysler Financial PO Box 9001921 Louisville, KY 40290-1921
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	CHASE AUTO FINANCE PO BOX 78068 PHOENIX, AZ 85062-8068

B6H (Official Form 6H) (12/07) - Cont.

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 3

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Wells Fargo Dealer Services PO Box 25341 Santa Ana, CA 92799-5341</p>
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Trimble Financial Services Correspondence PO Box 1689 Ann Arbor, MI 48106-1689</p>
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>WELLS FARGO EQUIPMENT FINANCE, INC. 733 MARQUETTE MINNEAPOLIS, MN 55402</p>
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Komatsu Financial PO Box 99303 Chicago, IL 60693-9303</p>
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Komatsu Financial PO Box 99303 Chicago, IL 60693-9303</p>
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Meri Cap Funding II, LLC PO Box 809295 Chicago, IL 60680-9295</p>
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Komatsu Financial PO Box 99303 Chicago, IL 60693-9303</p>

B6H (Official Form 6H) (12/07) - Cont.

In re **MAS Contractors, LLC**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 4

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>TCF Equipment Finance PO Box 4130 Hopkins, MN 55343-0498</p>
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>GE Capital PO Box 536447 Atlanta, GA 30374-6447</p>
<p>Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641</p>	<p>Amegy Bank of Texas Commercial Loan Servicing Dept TH-A007-5771 PO Box 3029 Houston, TX 77253-3029</p>

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **MAS Contractors, LLC**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	7	\$1,344,289.41		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	4		\$986,929.05	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$51,110.01	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		\$786,769.55	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	29	\$1,344,289.41	\$1,824,808.61	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **MAS Contractors, LLC**

Case No. _____

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ **Manager** _____ of the _____ **Corporation** _____
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
_____ **30** _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 12/10/2010 _____

Signature /s/ Thomas M. Greenfield _____
Thomas M. Greenfield
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (04/10)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$5,896,310.00	2008- MAS Contractors, LLC- Gross Receipts or Sales
\$4,006,781.00	2009-MAS Contractors, LLC- Gross Receipts or Sales
\$1,782,999.13	2010-YTD Mas Contractors, LLC

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
AAA FINANCIAL SERVICES P.O. BOX 851001 Dallas, TX 75285-1001	11/17/10	\$1,500.00	\$14,715.56
Bank of America PO Box 851001 Dallas, TX 75285-1001	9/7/10, 10/6/10, & 11/9/10	\$1,250.00	\$16,846.69
Chase PO Box 94014 Palatine, IL 60094-4014	10/14/10	\$1,303.33	\$15,725.46
Citi Cards PO Box 182564 Columbus, OH 43218-2564	10/11/10	\$2,000.00	\$29,586.18
Amegy Bank of Texas Commercial Loan Servicing Dept TH-A007-5771 PO Box 3029 Houston, TX 77253-3029	10/14/10	\$6,235.11	\$171,490.78

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

Chrysler Financial PO Box 9001921 Louisville, KY 40290-1921	9/15/10, 10/12/10, 10/14/10	\$1,980.25	\$17,860.21
CHASE AUTO FINANCE PO BOX 78068 PHOENIX, AZ 85062-8068	10/14/10	\$657.07	\$18,075.04
GE Capital PO Box 536447 Atlanta, GA 30374-6447	10/14/10	\$4,948.14	\$88,938.92
GE Capital PO Box 536447 Atlanta, GA 30374-6447	10/14/10	\$3,971.12	\$23,635.53
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	10/13/10, 11/18/10	\$2,676.58	\$35,905.82
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	10/28/10	\$3,041.49	\$82,522.35
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	9/15/10,10/13/1 0, 11/18/10	\$10,121.91	\$60,215.64
Meri Cap Funding II, LLC PO Box 809295 Chicago, IL 60680-9295	10/14/10	\$3,018.75	\$37,983.02
TCF Equipment Finance PO Box 4130 Hopkins, MN 55343-0498	9/10/10, 10/14/10	\$19,544.46	\$174,932.13
Trimble Financial Services Correspondence PO Box 1689 Ann Arbor, MI 48106-1689	9/15/10	\$3,467.17	\$41,738.11
Wells Fargo Dealer Services PO Box 25341 Santa Ana, CA 92799-5341	9/15/10, 9/24/10, 10/14/10	\$2,593.24	\$17,220.12
National Trench Safety, LLC 15955 W. Hardy Rd #100 Houston, TX 77060	10/20/10, 11/15/10	\$2,874.03	\$1,953.91
McCoys Building Supply 1350 IH 35 North San Marcos, TX 78666	9/15/10	\$1,934.56	\$4,653.94

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

Quick Trax of Texas, LTD PO Box 1289 Tomball, TX 77377-1289	10/8/10	\$2,574.25	\$1,045.17
Roy Moffit Customized Fueling, Inc. 13002 Kluge Rd. Cypress, TX 77429	9/15/10, 9/30/10, 10/8/10	\$31,127.04	\$49,338.01
RSC Equipment Rental PO box 840514 Dallas, TX 75284-0514	9/15/10, 10/8/10, 10/20/10, 11/15/10	\$10,040.76	\$9,254.54
Environmental Allies 10333 Windfern, Ste. B Houston, TX 77064	9/21/10, 10/8/10	\$3,827.65	\$4,138.15
Erosion Prevention Products, LLC PO Box 891586 Houston, TX 77289	11/15/10	\$28,111.04	\$11,477.50
Four Seasons Equipment, Inc PO Box 4782 Houston, TX 77210-4782	9/15/10	\$9,732.80	\$70,140.33
GCR Truck Tire Center 299 Gelhorn Houston, TX 77013	10/8/10	\$2,062.17	\$19,156.66
CMC Construction Services 7603 Fairbanks N. Houston Houston, TX 77040	9/29/10	\$2,344.72	\$1,748.99
Cherry Crushed Concrete, Inc 6131 Seunsky Houston, TX 77048	9/15/10, 10/7/10	\$14,066.79	\$26,979.31
Best Redi-Mix Co, Inc 7119 Kindred St Houston, TX 77049-3455	9/15/10, 10/8/10, 11/16/10	\$15,588.90	\$530.00
Act Pipe & Supply PO Box 201810 Houston, TX 77216-1810	9/15/10, 11/18/10	\$21,894.71	\$43,847.06
Lehigh Hanson Heidelbergement Gp c/o Campbell Concrete Materials LLC dba Gulf Coast Stabilized Materials PO Box 730510 Dallas, TX 75370-0510	9/15/10, 10/6/10, 12/1/10	\$11,201.83	\$2,204.36
Impact Risk Solutions, LLC 200 Valley Wood Ste. B100 The Woodlands, TX 77380	9/17/10	\$9,471.00	\$7,300.00

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS*Continuation Sheet No. 3*

Hill Country Culverts, Inc 1209 Lakeway Drive Austin, TX 78734	9/15/10	\$1,788.08	\$13,873.20
Neff Rental, Inc PO Box 405138 Atlanta, GA 30384-5138	9/15/10	\$5,982.77	\$20,137.98
H&W. Petroleum Company, Inc 9617 Wallisville Rd Houston, TX 77013-4699	9/15/10, 10/6/10	\$4,692.65	\$6,529.21
Containers & More Inc PO Box 1751 Tomball, TX 77377	9/17/10	\$1,167.90	\$3,619.60
Action Rental 31411 FM 2920 Waller, TX 77484	10/8/10	\$1,057.14	\$4,200.95
Max Heavy Haul, Inc 12770 Hill Creek Rd Montgomery, TX 77356	9/17/10, 10/6/10	\$1,725.00	\$2,425.00
Champions Hydro-Lawn Inc 13226 Kaltenbrun Houston, TX 77086	11/5/10	\$6,393.75	\$0.00
CNA Insurance PO Box 790094 St. Louis, MO 63179-0094	9/17/10, 11/19/10	\$19,411.32	
Discover Card PO Box 29033 Phoenix, AZ 85038-9033	10/11/10, 10/21/10, 10/25/10	\$4,000.00	\$6,622.23
Ally/GMAC PO Box 380902 Bloomington, MN 55438-0902	9/24/10, 10/12/10, 11/24/10	\$3,497.38	\$35,926.96
Hlanvinka Equipment Co 17405 Hwy 90-A West East Bernard, TX 77435	9/15/10, 10/8/10	\$3,062.96	\$3,894.67
Jefferson Underground Utilities 6903 Paradise Park Bend Richmond, TX 77407	10/15/10	\$1,000.00	\$0.00
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	9/15/10, 10/13/10, 11/18/10	\$13,600.38	\$0.00
LMC Concrete	10/13/10	\$648.00	\$0.00

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**Case No. _____
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 4*

Meri Cap Funding II, LLC PO Box 809295 Chicago, IL 60680-9295	10/14/10, 11/22/10	\$6,032.50	\$37,983.02
Pate Surveyors	10/29/10	\$9,620.00	\$0.00
R&R Manhole	9/17/10	\$1,000.00	\$0.00
Robert Harris, CPA 1610 Woodstead Ct, Ste. 350 The Woodlands, TX 77980	9/15/10	\$1,000.00	\$500.00
Tanks A Lot	10/25/10	\$974.28	\$0.00
Waukesha-Pearce	10/4/10	\$1,694.55	\$0.00
WELLS FARGO EQUIPMENT FINANCE, INC. 733 MARQUETTE MINNEAPOLIS, MN 55402	9/30/10, 10/14/10	\$7,366.72	\$180,484.42
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	10/13/10, 11/18/10	\$2,676.38	\$35,905.82
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	10/28/10	\$3,041.49	\$82,522.35
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	9/15/10, 10/13/10, 11/18/10	\$10,122.31	\$60,215.64

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None



c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Rosehill Christian School		4/15/10	\$1,600.00
William Nunnegger		10/14/09	\$2,000

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Komatsu PC 200 Value: \$0.00	Fire \$40,000 covered by insurance	3/27/09

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Tow & Koenig, PLLC 26219 Oak Ridge Dr. The Woodlands, TX 77380	12/01/2010	\$15,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Komatsu Financial 1701 W. Golf Rd, Ste. 300 Rolling Meadows, IL 60008	1/15/09	2004 Komatsu D37PX-21A VIN/SN 5598 Trade In on Komatsu HM 300 \$88,849
Iron Planet Auction 4695 Chabot Dr, Ste. 102 Pleasanton, CA 94588-2756	5/14/10	2001 New Holland DC70 VIN/SN 13045002 \$11,885
Safeflow Utilities 5380 Anderson Rd Houston, TX 77035	12/31/09	2006 New Holland Tractor VIN/SN HJE043929 \$35,766
Helfman Dodge 7720 Katy Frwy Houston, TX 77024	3/9/09	2004 Dodge Ram 1500 VIN# 1D7HU18D14J114518 Trade In \$7,000
Helfman Dodge 7720 Katy Frwy Houston, TX 77024	3/9/09	2005 Dodge Ram 1500 VIN# 1D7HA18N15J593705 Trade In \$4,000
Helfman Dodge 7720 Katy Frwy Houston, TX 77024	12/12/09	2006 Ford F250 VIN# 1FTSW21P86EA36576 Trade In \$9,715
Jose Santos	10/15/09	2006 Dodge Ram 1500 VIN# 1D7HA16K46J206560 \$3,000

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**Case No. _____
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 7*

Jose Santos	5/6/10	2003 Wildwood RV VIN/SN 4X4TWDE233B041254 \$6,000
Gloria Kilpatrick 357 Shayla Ln Canyon Lake, TX 78133	5/15/09	2001 Jeep Wrangler VIN# 1J4FA59S11P301596 \$2,000
Levi Mason 40214 Barksdale Magnolia, TX 77354 Sold motor from vehicle to the above but the vehicle is at the storage yard.	8/1/10	1996 Dodge Ram 3500 VIN# 3B7MC33C7TM189781 \$900.00
Helfman Dodge 7720 Katy Frwy Houston, TX 77024	12/12/09	2006 Dodge Ram 3500 VIN# 3D7MX48C86G251961 Trade In \$18,379
Helfman Dodge 7720 Katy Frwy Houston, TX 77024	12/12/09	2008 Dodge Ram VIN# 3D7KS29A78G11431 Trade In \$33,917
Four Seasons Equipment, Inc PO Box 4782 Houston, TX 77210-4782	3/31/08	Moxy \$20,000
Frontier Tractor Park 13585 S. Hwy 105W Coldspring, TX 77331	4/30/08	Komatsu D65 \$5,000.00
Frontier Tractor Park 13585 S. Hwy 105W Coldspring, TX 77331	3/07	Caterpillar D6 \$5,000.00

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: **MAS Contractors, LLC**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 8

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 9

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
MAS Contractors, LLC PO Box 1573 Magnolia, TX 77353-1573 Tax ID: 20-8313405	Earthwork and Utility Installation	2/21/07-Current

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Robert L. Harris, CPA 1610 Woodstead Suite 350 The Woodlands, TX 77380	Current
Robert W. Dugas, P.C PO Box 856 Port O'Connor, TX 77982-0856	2007-2010

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 10

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Texas Comptroller of Public Accounts Post Office Box 13528, Capitol Station Austin, Texas 78711-3528	10/19/10-10/20/10

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Impact Risk Solutions, LLC 200 Valleywood, Suite B100 The Woodlands, TX 77380	8/2010
Amegy Bank N.A 1001 Spring Cypress Spring, TX 77379	8/10

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	Member	50%
Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	Member	50%

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 11

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	1/20/10- Draw	\$350.00
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	1/29/10- Distribution	\$2,000.00
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	2/5/10-Distribution	\$600.00
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	2/5/10-Distribution	\$3,667.98
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	3/25/10-Distribution	\$5,000.00
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	4/5/10-Distribution	\$5,000.00
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	4/8/10-Distribution	\$850.71
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	5/5/10-Draw	\$10,000.00
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	5/10/10-Draw	\$649.50
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	6/17/10-Draw	\$500.00

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 12

Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	6/30/10-Draw	\$1,105.51
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	10/7/10-Draw	\$597.18
Thomas M. Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	11/19/10-Draw	\$5,000.00
Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	2/10/10-Distribution	\$4,440.16
Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	3/9/10-Draw	\$2,320.76
Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	3/13/10-Draw	\$2,103.47
Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	6/30/10-Distribution	\$9,726.91
Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	6/30/10-Draw	\$1,105.51
Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	8/20/10-Draw	\$597.18

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **MAS Contractors, LLC**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 13

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 12/10/2010

Signature /s/ Thomas M. Greenfield
Thomas M. Greenfield
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **MAS Contractors, LLC**

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	Hourly: Estimated Total	<u> \$25,000.00 </u>
Prior to the filing of this statement I have received:		<u> \$15,000.00 </u>
Balance Due:	Hourly: Approximately	<u> \$10,000.00 </u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

<u> 12/10/2010 </u>	<u> /s/ Julie M. Koenig </u>	
<i>Date</i>	<i>Julie M. Koenig</i>	Bar No. 14217300
	Tow & Koenig PLLC 26219 Oak Ridge Drive The Woodlands, TX 77380 Phone: (281) 681-9100 / Fax: (832) 482-3979	

 /s/ Thomas M. Greenfield
Thomas M. Greenfield
Manager

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **MAS Contractors, LLC**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
American Express PO Box 650448 Dallas, TX 75265		Credit Card		\$250,807.37
Four Seasons Equipment, Inc PO Box 4782 Houston, TX 77210-4782		Equipment Rentals, Repairs and Parts		\$70,140.33
Thomas Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641		Loan		\$60,500.00
Roy Moffit Customized Fueling, Inc. 13002 Kluge Rd. Cypress, TX 77429		Business Debt		\$49,338.01
GE Capital PO Box 536447 Atlanta, GA 30374-6447		Business Equipment		\$88,938.92 Value: \$40,000.00
Act Pipe & Supply PO Box 201810 Houston, TX 77216-1810		Materials		\$43,847.06

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **MAS Contractors, LLC**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
JR Moore JR. Tax Assessor/Collector Montgomery County Tax Office PO Box 4798 Conroe, TX 77301-2823		Business Rendition Taxes		\$34,995.43
Easton Sales & Rental, Inc 14740 Highway 59N Humble, TX 77396		Equipment Rental		\$30,515.85
WELLS FARGO EQUIPMENT FINANCE, INC. 733 MARQUETTE MINNEAPOLIS, MN 55402		Business Equipment		\$180,484.42 Value: \$150,000.00
Citi Cards PO Box 182564 Columbus, OH 43218-2564		Credit Card		\$29,586.18
Cherry Crushed Concrete, Inc 6131 Seunsky Houston, TX 77048		Materials		\$26,979.31
TCF Equipment Finance PO Box 4130 Hopkins, MN 55343-0498		Business Equipment		\$174,932.13 Value: \$150,000.00
GE Capital PO Box 536447 Atlanta, GA 30374-6447		Business Equipment		\$23,635.53 Value: \$0.00

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **MAS Contractors, LLC**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303		Business Equipment		\$82,522.35 Value: \$60,000.00
Amegy Bank of Texas Commercial Loan Servicing Dept TH-A007-5771 PO Box 3029 Houston, TX 77253-3029		Business Equipment		\$171,490.78 Value: \$150,000.00
Neff Rental, Inc PO Box 405138 Atlanta, GA 30384-5138		Equipment Rental		\$20,137.98
GCR Truck Tire Center 299 Gelhorn Houston, TX 77013		Tires & Repairs		\$19,156.66
WM Trucking & Excavating, Inc 6909 JW Peavy Houston, TX 77011		Materials		\$18,659.00
Bank of America PO Box 851001 Dallas, TX 75285-1001		Credit Card		\$17,067.11
AAA FINANCIAL SERVICES P.O. BOX 851001 Dallas, TX 75285-1001		Credit Card		\$15,864.51

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **MAS Contractors, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/10/2010

Signature */s/ Thomas M. Greenfield*
Thomas M. Greenfield
Manager

Date _____

Signature _____

/s/ Julie M. Koenig
Julie M. Koenig
14217300
Tow & Koenig PLLC
26219 Oak Ridge Drive
The Woodlands, TX 77380
(281) 681-9100

AAA FINANCIAL SERVICES
P.O. BOX 851001
Dallas, TX 75285-1001

Act Pipe & Supply
PO Box 201810
Houston, TX 77216-1810

Action Rental
31411 FM 2920
Waller, TX 77484

Ally/GMAC
PO Box 380902
Bloomington, MN 55438-0902

Amegy Bank of Texas
Commercial Loan Servicing Dept
TH-A007-5771
PO Box 3029
Houston, TX 77253-3029

American Express
PO Box 650448
Dallas, TX 75265

Anderson Dump Trucking Inc
29919 Tudar Way
Magnolia, TX 77355

Bank of America
PO Box 851001
Dallas, TX 75285-1001

Barrier Equipment Inc
6600 Long Drive
Houston, TX 77087

Century Hydraulics, LLC
PO Box 1848
Tomball, TX 77377-1848

Chase
PO Box 94014
Palatine, IL 60094-4014

CHASE AUTO FINANCE
PO BOX 78068
PHOENIX, AZ 85062-8068

Cherry Crushed Concrete, Inc
6131 Seunsky
Houston, TX 77048

Chrysler Financial
PO Box 9001921
Louisville, KY 40290-1921

Citi Cards
PO Box 182564
Columbus, OH 43218-2564

CMC Construction Services
7603 Fairbanks N. Houston
Houston, TX 77040

CNA Insurance
PO Box 790094
St. Louis, MO 63179-0094

Containers & More Inc
PO Box 1751
Tomball, TX 77377

Cornerstone Measurement Solutions
1050 N. Post Oak Rd #130
Houston, TX 77055

Discover Card
PO Box 29033
Phoenix, AZ 85038-9033

Dogget Powerplan/John Deere Credit
6400 NW 86th St
Johnston, IA 50131-6600

Easton Sales & Rental, Inc
14740 Highway 59N
Humble, TX 77396

Environmental Allies
10333 Windfern, Ste. B
Houston, TX 77064

Erosion Prevention Products, LLC
PO Box 891586
Houston, TX 77289

Four Seasons Equipment, Inc
PO Box 4782
Houston, TX 77210-4782

GCR Truck Tire Center
299 Gelhorn
Houston, TX 77013

GE Capital
PO Box 536447
Atlanta, GA 30374-6447

H&W. Petroleum Company, Inc
9617 Wallisville Rd
Houston, TX 77013-4699

Hill Country Culverts, Inc
1209 Lakeway Drive
Austin, TX 78734

Hippo Waste Systems, LLC
842 Buschong St.
Houston, TX 77039

Hlanvinka Equipment Co
17405 Hwy 90-A West
East Bernard, TX 77435

Houston Crushed Concrete, Inc
1748 Oak Tree
Houston, TX 77080

Impact Risk Solutions, LLC
200 Valley Wood Ste. B100
The Woodlands, TX 77380

Internal Revenue Service
1919 Smith St.
Stop 5022 HOU
Houston, TX 77002

Internal Revenue Service
Insolvency Department
PO Box 21126
Philadelphia, PA 19114

Internal Revenue Service
STOP 6692 AUSC
Austin, TX 73301-0030

JR Moore JR. Tax Assessor/Collector
Montgomery County Tax Office
PO Box 4798
Conroe, TX 77301-2823

Komatsu Financial
PO Box 99303
Chicago, IL 60693-9303

Larry Rogers Trucking, Inc
11890 Sweet Clover Lane
Cleveland, TX 77328

Lehigh Hanson Heidelbergement Gp
c/o Campbell Concrete Materials LLC dba
Gulf Coast Stabilized Materials
PO Box 730510
Dallas, TX 75370-0510

Martha Greenfield
30213 Post Oak Run
Magnolia, TX 77355-4641

Martha S. Greenfield
30213 Post Oak Run
Magnolia, TX 77355-4641

Max Heavy Haul, Inc
12770 Hill Creek Rd
Montgomery, TX 77356

McCoys Building Supply
1350 IH 35 North
San Marcos, TX 78666

Meri Cap Funding II, LLC
PO Box 809295
Chicago, IL 60680-9295

National Trench Safety, LLC
15955 W. Hardy Rd #100
Houston, TX 77060

Neff Rental, Inc
PO Box 405138
Atlanta, GA 30384-5138

Oldcastle Precast, Inc
2120 FM 359 South
Brookshire, TX 77423

Pinehurst Business Park
35407 SH249
Pinehurst, TX 77362

Ponchartrain Materials Corp
PO Box 8005
New Orleans, LA 70182

Quick Trax of Texas, LTD
PO Box 1289
Tomball, TX 77377-1289

Ram Tool & Supply Company
PO Box 320979
Birmingham, AL 35232

Robert W. Dugas, PC, Inc
PO Box 856
Port O'Connor, TX 77982-0856

Roy Moffit Customized Fueling, Inc.
13002 Kluge Rd.
Cypress, TX 77429

RSC Equipment Rental
PO box 840514
Dallas, TX 75284-0514

SEC Headquarters
100 F Street, NE
Washington, DC 20549

Sitech Southeast Texas LLC
20717 Hufsmith Kotttrville Rd
Tomball, TX 77375-7388

TCF Equipment Finance
PO Box 4130
Hopkins, MN 55343-0498

Telechex Services, Inc
PO Box 60028
City of Industry, CA 91716-0028

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN, TX 78774-0100
Attn: Bankruptcy Dept

TEXAS WORKFORCE COMMISSION
ATTORNEY GENERAL, STATE OF TX
PO BOX 12548
AUSTIN, TX 78711

Thomas Greenfield
30213 Post Oak Run
Magnolia, TX 77355-4641

Thomas M. Greenfield
30213 Post Oak Run
Magnolia, TX 77355-4641

Tow & Koenig, PLLC
26219 Oak Ridge Dr.
The Woodlands, TX 77380

Transworld Systems
9302 N Meridian St #335
Indianapolis, IN 46260

Trimble Financial Services
Correspondence
PO Box 1689
Ann Arbor, MI 48106-1689

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PO Box 1689
Ann Arbor, MI 48106-1689

United States Trustee
515 Rusk Avenue, Ste. 3516
Houston, TX 77002

Wells Fargo Dealer Services
PO Box 25341
Santa Ana, CA 92799-5341

WELLS FARGO EQUIPMENT FINANCE, INC.
733 MARQUETTE
MINNEAPOLIS, MN 55402

WM Trucking & Excavating, Inc
6909 JW Peavy
Houston, TX 77011

Work Zone
6358 Pinemont
Houston, TX 77092

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:
MAS Contractors, LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Martha Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	Member	50%	
Thomas Greenfield 30213 Post Oak Run Magnolia, TX 77355-4641	Member	50%	

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **Manager** of the **Corporation** named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **12/10/2010**

Signature: **/s/ Thomas M. Greenfield**
Thomas M. Greenfield
Manager