

B1 (Official Form 1) (1/08)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Rosita Gravel Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): xx-xxx1213		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 3883 W. Hwy 83 Rio Grande City, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 78582		ZIP CODE
County of Residence or of the Principal Place of Business: Starr		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 3883 W. Hwy 83 Rio Grande City, TX		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 78582		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): 3883 W. Hwy 83 Rio Grande, City, Texas		ZIP CODE 78582
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition (This page must be completed and filed in every case.)		Name of Debtor(s): Rosita Gravel Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____</p> <p style="text-align: right;">Date</p>	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Rosita Gravel Inc.</p>
Signatures	
<p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ _____ _____ Telephone Number (If not represented by attorney) _____ _____ Date _____</p>	<p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative) _____ (Printed Name of Foreign Representative) _____ Date _____</p>
<p>Signature of Attorney*</p> <p>X <u>/s/ Ellen C. Stone</u> <u>/s/ Ellen C. Stone</u> Bar No. 19305000</p> <p>The Stone Law Firm , PC 4900 N. 10th St. Northtowne Centre, A2 McAllen, TX 78504</p> <p>Phone No. (956) 630-2822 Fax No. (956) 631-0742</p> <p><u>01/26/2010</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p>Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>Rosita Gravel Inc.</p> <p>X <u>/s/ Francisco Guerra Jr.</u> Signature of Authorized Individual</p> <p><u>Francisco Guerra Jr.</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>01/26/2010</u> Date</p>	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

IN RE: **Rosita Gravel Inc.**

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is <u>xx-xxx1213</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on _____.		
a. Total Assets	\$2,363,681.84	
b. Total Liabilities	\$922,635.89	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$452,881.62	49
Contingent secured debt	\$0.00	0
Disputed secured debt	\$0.00	0
Unliquidated secured debt	\$0.00	0
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$469,754.27	44
Contingent unsecured debt	\$0.00	0
Disputed unsecured debt	\$0.00	0
Unliquidated unsecured debt	\$0.00	0
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
Comments, if any		
4. Brief description of debtor's business: <i>Ready Mix Supplies</i>		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

IN RE: **Rosita Gravel Inc.**

CASE NO

CHAPTER **11**

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, **Francisco Guerra Jr.**, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **01/26/2010**

Signature: */s/ Francisco Guerra Jr.*

**Francisco Guerra Jr.
President**

B6A (Official Form 6A) (12/07)

In re **Rosita Gravel Inc.**Case No. _____
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
3883 W. Hwy 83, Rio Grande City, Tx 78582, Starr COUNTY, tX ABT 85 POR 70 R GONZALEZ SH 58 (1789-90) (A9894) 4130-02685-03 ACCT# 13410 82.66 acres	Real Property	\$74,390.00	\$85.31
3883 W. HWY 83, RIO GRANDE CITY, TX 78582 AB145 POR 95 R QUINTANILLA PT TR 129 SH 122 7150-3765-01 ACCT# 28222 9.18 acres	Real Property	\$9,640.00	\$36.46
3883 W. HWY 83, RIO GRANDE CITY, TX 78582 STARR COUNTY TX AB 145 POR 95 R QUINTANILA TR 121 SH 114 7150-3690-01 ACCT# 28223 6.87 acres	Real Property	\$7,210.00	\$27.27
3883 W. HWY. 83 RIO GRANDE CITY, TX 78582, STARR COUNTY TX AB 145 POR 95 R QUINTANILLA PT TR 127 SH 120 7150-3740-01 ACCT# 28224 11.03 acres	Real Property	\$11,580.00	\$43.80
3883 W. HWY 83 RIO GRANDE CITY, TX 78582, STARR COUNTY, TX LT 7 LOMA LINDA S/D 122-00040-03 (A1548)(9893) ACCT#33926 .1260 acres	Real Property	\$3,140.00	\$44.48
3883 W. HWY 83, RIO GRANDE CITY, TX , STARR COUNTY TX AB 84 POR 72 J J GUTIERREZ SH 9 4150-0435-03 ACCT# 41904 4.14 acres	Real Property	\$22,000.00	\$311.67

B6A (Official Form 6A) (12/07) - Cont.

In re **Rosita Gravel Inc.**Case No. _____
(if known)**SCHEDULE A - REAL PROPERTY**

Continuation Sheet No. 1

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
3883 W. HWY 83 RIO GRANDE CITY, TX 78582, STARR COUNTY, TX AB 84 POR 72 J J GUTIERREZ SH 9 (403-34.48-85-A4150-01260-03 ACCT#41905 9.1750 acres	Real Property	\$153,310.00	\$2,171.91
3883 W.HWY 83, RIO GRANDE CITY, TX , STARR COUNTY, TX AB 85 POR 70 R GONGALEZ SHS 8-C,54,63, & 64 AB 86 POR 71 F DE LA GARZA SHS 10F17D 67,68 & 69 ACCT# 52016 73.720 acres (value: \$66,220.00)	Real Property	\$67,890.00	\$99.74
AB 85 POR 70 R. GONZALEZ PT SH 8-C 4130-2395-03 (A3857) ACCT# 52316 2.2320 acres (value: \$1,670.00)			
3883 W. HWY 83, RIO GRANDE CITY, TX 78582, STARR COUNTY, TX AB 84 POR 72 J.J.GUTIERREZ PT SH 13-A (A8416) 4150-00945-03 ACCT#55254 4.9800 acres	Real Property	\$4,480.00	\$0.00
3883 W. HWY 83 RIO GRANDE CITY, TX 78582, STARR COUNTY TX AB 145 POR 95 R QUINTANILA TR 129 SH 122 ACCT#72446 4.9300 acres	Real Property	\$4,440.00	\$0.00
3883 W.HWY 83, RIO GRANDE CITY, TX 78582, STARR COUNTY TX AB 92 POR 78 F DE LA GARZA PARCEL 8-A PT TR 46	Real Property	\$33,930.00	\$12,370.66

B6A (Official Form 6A) (12/07) - Cont.

In re **Rosita Gravel Inc.**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 2

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
ACCT# 76827 33.8190 acres (Value: \$25,360.00) AB 92 POR 78 F DE LA GARZA PARC 8-APT TR 46 ACCT# 73715 11.4260 acres (Value: \$8,570.00) 3883 W. HWY 83, RIO GRANDE CITY, TX PT LTS 1 & 2 BLK 1 EL QUIOTE S/D NO. 1 .8060 acres	Real Property	\$37,410.00	\$0.00
PROPERTY MAY BE IN THE NAME OF HECTOR GUERRA; DEBTOR USES PROPERTY IN IT'S BUSINESS; Water Rights Warranty Deed Instrument No. 192496; Debtor to supplement value at a later date;	Warranty Deed	Unknown	\$0.00

Total: \$429,420.00
(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Rosita Gravel Inc.**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash	\$70.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		IBC BANK Acct # 1701	\$38,918.18
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Redland Insurance Company; Policy No. QSIHU0001833 Agent: Deep South 2700 Post Oak Blvd. 16th Floor, Suite 1650 Houston, TX 77056	\$0.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rosita Gravel Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Accounts Receivable: \$75,263.66 (Net collectible value: \$49,263.66)	\$49,263.66
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rosita Gravel Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Mining Certificate-not transferable; (Permit) (No Value)	\$0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rosita Gravel Inc.**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		PERSONAL PROPERTY R-94 OFFICE F/F/SUPPLY 9200-03965-03 7 MI W HWY 83 R-04 07 ACCT# 41906 5 Desks & Chairs 4 Filing Cabinets 3 Computers 1 Ice Machine	\$5,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		PERSONAL PROPERTY 1975 FRUE TANK 44101Y R-04 07 ACCT# 63691	\$4,000.00
		PERSONAL PROPERTY VR-00 VR-01 1986 HEIL SE #Y56646 (I.D. #0686) R-04 07 ACCT# 67989	\$8,000.00
		PERSONAL PROPERTY VR 00 VR-01 1983 SHOA LB ID#3136 R-04 07 R-09 ACCT# 73083	\$4,000.00
		PERSONAL PROPERTY VR-00 VR-01 1997 PTRB TR ID#9078 R-99 ACCT# 74044	\$20,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rosita Gravel Inc.**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		PERSONAL PROPERTY VR-00 VR-01 1999 LOAD DP TRLR ID#2826 R-04 07 ACCT# 75690	\$10,000.00
		PERSONAL PROPERTY VR-00 VR-01 1996 FORD UT I.D.#3355 R-04 07 ACCT# 75691	\$25,000.00
		PERSONAL PROPERTY VR-00 VR-01 1999 ROAD DP TRLR I.D.#0280 R-04 07 ACCT# 75692	\$10,000.00
		PERSONAL PROPERTY VR-00 VR-01 1996 FORD UT I.D. # 3357 R-04 07 ACCT# 75696	\$25,000.00
		PERSONAL PROPERTY VR 00 VR-01 1999 GENERIC DUMP TRLT I.D.#2827 R-04 07 ACCT# 75911	\$10,000.00
		PERSONAL PROPERTY VR 00 VR-01 1999 INTL CM I.D.#2976 R-04 07 ACCT#75914	\$18,000.00
		PERSONAL PROPERTY VR-01 03 2001 FORD PK ID.#6367 R-04 07 ACCT#76974	\$18,000.00
		PERSONAL PROPERTY 1998 PTRB TR ID#5918 ACCT#79598	\$20,000.00
		PERSONAL PROPERTY 1998 PTRB TR ID#5915 R-04 07 ACCT#79599	\$20,000.00
		PERSONAL PROPERTY	\$25,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rosita Gravel Inc.**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 5*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1996 INTL CM ID#3684 R-04 07 ACCT# 79600 VIN# 093684	
		PERSONAL PROPERTY 1993 FORD CB ID#1432R-04 07 ACCT# 79602	\$4,000.00
		PERSONAL PROPERTY VR 04 1996 MACK BBC STEEL I.D.#8228 R-04 ACCT# 81237	\$35,000.00
		PERSONAL PROPERTY VR 04 1996 MACK BBC STEEL I.D.#8230 R-04 ACCT# 81240	\$35,000.00
		PERSONAL PROPERTY VR 04 1999 PTRB TR I.D.#1287 R-04 ACCT# 81322	\$40,000.00
		PERSONAL PROPERTY VR 06 2002 PTRB TR I.D.#6303 R 07 ACCT# 83961	\$36,860.00
		PERSONAL PROPERTY VR 06 2006 CTSI DP I.D.#0688 R 07 ACCT# 83966	\$30,170.00
		PERSONAL PROPERTY VR 06 1991 MACK TR I.D.#1876 R 06 ACCT#83968	\$2,080.00
		PERSONAL PROPERTY VR 07 2001 FORD PK ID#1323 R 07 ACCT#85428	\$8,900.00
		PERSONAL PROPERTY VR 08 2008 CHEV PK ID#6290	\$27,180.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rosita Gravel Inc.**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 6

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		ACCT#86846 VIN#	
		PERSONAL VR 08 1998 PTRB BBC ALUM CONV ID#5153 ACCT# 86850	\$10,000.00
		PERSONAL PROPERTY VR 08 1998 PTRB 357 CM BBC ALUM CONV ID#5154 ACCT# 86851	\$10,000.00
		PERSONAL PROPERTY VR 08 1998 PTRB 357 CM BBC ALUM COMV ID#5148 ACCT# 86852	\$10,000.00
		PERSONAL PROPERTY VR 08 1998 PTRB CM BBC ALUM CONV ID#3789 ACCT# 86854	\$10,000.00
		PERSONAL PROPERTY VR 08 1999 INTL CM 5000 SERIES ID#2979 ACCT# 86855	\$11,890.00
		CONCRETE BATCH PLANT AND PERSONAL ASSOCIATED EQUIP ACCT# 927396	\$80,000.00
		MACHINERY & EQUIPMENT PERSONAL & VEHICLES ACCT#927398	\$350,000.00
		PERSONAL PROPERTY VR 00 VR-01 1999 NTL CM I.D. #2976 R-04 07	\$18,000.00
		PERSONAL PRPERTY VR-00 VR-01 1999 LOAD DP TRLR I.D.# 2826 R-04 07	\$10,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rosita Gravel Inc.**Case No. _____
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 7*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		CONCRETE BATCH PALANT AND ASSOCIATED EQUIP	\$80,000.00
		PERSONAL PROPERTY VR 08 2006 FORD ID# 2341 R'09	\$23,450.00
		Gravel & Sand Plant See Exhibit A for detailed listing	\$200,000.00
		Concrete Batch Plant and Associated Equip.; See Exhibit A for detailed listing;	\$80,000.00
		Machinery & Equipment See Exhibit A for detailed listing;	\$350,000.00
		VR-01 03 2001 Ford PK ID #6367 R-04 07	\$18,000.00
		1998 PTRB TR ID #5918	\$20,000.00
		1998 PTRB TR ID# 5915	\$20,000.00
		1996 INTL CL ID# 3684	\$25,000.00
		1993 FORD CB ID# 1432	\$4,000.00
		1991 MACK TR ID #1876	\$2,080.00
		2001 FORD PK ID #1323	\$8,900.00
		1998 PTRB BBC ALUM CONV ID #5153	\$10,000.00
30. Inventory.		Gravel; 2000 yards	\$40,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rosita Gravel Inc.**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 8

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Sand; 200 yards	\$8,000.00
		Box Cement; 50 tons This is not sold by itself but is mixed with gravel and sand to make the ready mix;	\$5,500.00
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
Total >			\$1,934,261.84

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

8 continuation sheets attached

Total >

\$1,934,261.84

B6C (Official Form 6C) (12/07)

In re **Rosita Gravel Inc.**

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
	\$0.00	\$0.00	

B6D (Official Form 6D) (12/07)
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxxxxxxx2401 Chase Auto Finance P.O.Box 78050 Phoenix, AZ 85062-8050		DATE INCURRED: NATURE OF LIEN: Automobile COLLATERAL: 2008 CHEVY C1500 SILV REMARKS: VALUE: \$27,180.00				\$12,717.84	
ACCT #: xxxx1357 Ford Motor Credit P.O.Box 650575 Dallas, TEXAS 75265-0575		DATE INCURRED: 2/08/2007 NATURE OF LIEN: Automobile COLLATERAL: 2006 F-150 FORD REMARKS: VALUE: \$23,450.00				\$14,288.22	
ACCT #: xxxxx4978 International Bank of Commerce P.O.Box 2949 Roma, TX 78584		DATE INCURRED: 12/2000 NATURE OF LIEN: LOAN COLLATERAL: PROPERTY; 35 acres REMARKS: VALUE: \$33,930.00				\$12,370.66	
ACCT #: x5531 Lone Star National Bank 2300 E. Highway 83 Rio Grande City, TX 78582		DATE INCURRED: 9/22/08 NATURE OF LIEN: Equipment COLLATERAL: Equipment REMARKS: VALUE: \$305,920.00				\$387,790.51	\$85,852.52
Subtotal (Total of this Page) >						\$427,167.23	\$85,852.52
Total (Use only on last page) >							

12 continuation sheets attached

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: 00085-07000-03130-000000 Roma ISD Tax Office P.O.Box 3289 Roma, TX 78584		DATE INCURRED: 2009 NATURE OF LIEN: Property Taxes COLLATERAL: 3883 W. Hwy 83, Rio Grande City, Tx 78582, Starr Co REMARKS: VALUE: \$74,390.00				\$85.31	
ACCT #: 00145-09500-12100-000100 Roma ISD Tax Office P.O.Box 3289 Roma, TX 78584		DATE INCURRED: 2009 NATURE OF LIEN: Property Taxes COLLATERAL: 3883 W. HWY 83, RIO GRANDE CITY, TX 78582 REMARKS: VALUE: \$9,640.00				\$36.46	
ACCT #: 00145-09500-11400-000000 Roma ISD Tax Office P.O.Box 3289 Roma, TX 78584		DATE INCURRED: 2009 NATURE OF LIEN: Property Taxes COLLATERAL: 3883 W. HWY 83, RIO GRANDE CITY, TX 78582 ST REMARKS: VALUE: \$7,210.00				\$27.27	
ACCT #: 00145-09500-12000-000000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: 2009 NATURE OF LIEN: Property Taxes COLLATERAL: 3883 W. HWY. 83 RIO GRANDE CITY, TX 78582, ST REMARKS: VALUE: \$11,580.00				\$43.80	
Sheet no. <u>1</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$192.84	\$0.00
						Subtotal (Total of this Page) >	
						Total (Use only on last page) >	

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: 11200-00000-00700-000000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: 2009 NATURE OF LIEN: Property Taxes COLLATERAL: 3883 W. HWY 83 RIO GRANDE CITY, TX 78582, ST REMARKS: VALUE: \$3,140.00				\$44.48	
ACCT #: 00084-07200-00350-000000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: 2009 NATURE OF LIEN: Property Taxes COLLATERAL: 3883 W. HWY 83, RIO GRANDE CITY, TX , STARR REMARKS: VALUE: \$22,000.00				\$311.67	
ACCT #: 00084-07200-00360-000000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: 2009 NATURE OF LIEN: Property Taxes COLLATERAL: 3883 W. HWY 83 RIO GRANDE CITY, TX 78582, ST REMARKS: VALUE: \$153,310.00				\$2,171.91	
ACCT #: 00085-07000-03592-000000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: 2009 NATURE OF LIEN: Property Taxes COLLATERAL: 3883 W.HWY 83, RIO GRANDE CITY, TX , STARR C REMARKS: VALUE: \$67,890.00				\$76.08	
Sheet no. <u>2</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$2,604.14	\$0.00
						Subtotal (Total of this Page) >	
						Total (Use only on last page) >	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: 00085-07000-00445-000000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: 2009 NATURE OF LIEN: Property Taxes COLLATERAL: 3883 W. HWY 83, RIO GRANDE CITY, TX 78582, ST REMARKS: VALUE: \$67,890.00				\$23.66	
ACCT #: xxxxx-xxxxx-xxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes 2009 COLLATERAL: PERSONAL PROPERTY R-94 OFFICE F/F/SUPPLY REMARKS: VALUE: \$5,000.00				\$70.83	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR-00 VR-01 1997 PTRB REMARKS: VALUE: \$20,000.00				\$283.34	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 00 VR-01 1983 SHOA REMARKS: VALUE: \$4,000.00				\$56.67	
Sheet no. <u>3</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$434.50	\$0.00
						Subtotal (Total of this Page) >	
						Total (Use only on last page) >	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR-00 VR-01 1996 FORD REMARKS: VALUE: \$25,000.00				\$389.59	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 00 VR-01 1999 GENE REMARKS: VALUE: \$10,000.00				\$141.67	
ACCT #: xxxxx-xxxxx-xxxxx-xx2004 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 04 1996 MACK BBC S REMARKS: VALUE: \$35,000.00				\$495.84	
ACCT #: xxxxx-xxxxx-xxxxx-xx2004 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 04 1996 MACK BBC S REMARKS: VALUE: \$35,000.00				\$495.84	
Sheet no. <u>4</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$1,522.94	\$0.00
Subtotal (Total of this Page) >							
Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxx-xxxxx-xxxxx-xx2008 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 08 1998 PTRB 357 CM REMARKS: VALUE: \$10,000.00				\$141.67	
ACCT #: xxxxx-xxxxx-xxxxx-xx2004 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 04 1999 PTRB TR I.D.# REMARKS: VALUE: \$40,000.00				\$768.97	
ACCT #: xxxxx-xxxxx-xxxxx-xx2008 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 08 1998 PTRB 357 CM REMARKS: VALUE: \$10,000.00				\$141.67	
ACCT #: xxxxx-xxxxx-xxxxx-xx2008 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 08 1998 PTRB CM BB REMARKS: VALUE: \$10,000.00				\$141.67	
Sheet no. <u>5</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$1,193.98	\$0.00
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxx-xxxxx-xxxxx-xx2008 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 08 1999 INTL CM 5000 REMARKS: VALUE: \$11,890.00				\$168.44	
ACCT #: xxxxx-xxxxx-xxxxx-xx2006 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 06 2002 PTRB TR I.D.# REMARKS: VALUE: \$36,860.00				\$0.00	
ACCT #: xxxxx-xxxxx-xxxxx-xx2006 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 06 2006 CTSI DP I.D.# REMARKS: VALUE: \$30,170.00				\$427.41	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR 00 VR-01 1999 INTL C REMARKS: VALUE: \$18,000.00				\$255.00	\$255.00
Sheet no. <u>6</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$850.85	\$255.00
Subtotal (Total of this Page) >							
Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR-00 VR-01 1999 LOAD REMARKS: VALUE: \$10,000.00				\$141.67	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY 1975 FRUE TANK 44101 REMARKS: VALUE: \$4,000.00				\$56.67	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR-00 VR-01 1986 HEIL S REMARKS: VALUE: \$8,000.00				\$113.33	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR-00 VR-01 1996 FORD REMARKS: VALUE: \$25,000.00				\$354.17	
Sheet no. <u>7</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$665.84	\$0.00
						Subtotal (Total of this Page) >	
						Total (Use only on last page) >	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: PERSONAL PROPERTY VR-00 VR-01 1999 ROAD REMARKS: VALUE: \$10,000.00				\$141.67	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: Gravel & Sand Plant REMARKS: VALUE: \$200,000.00				\$2,833.36	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: Concrete Batch Plant and Associated Equip REMARKS: VALUE: \$80,000.00				\$1,133.34	
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: Machinery & Equipment REMARKS: VALUE: \$350,000.00				\$4,958.38	
Sheet no. <u>8</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$9,066.75	\$0.00
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxx-xxxxx-xxxxx-xx0000 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: VR-01 03 2001 Ford PK ID #6367 R-04 07 REMARKS: VALUE: \$18,000.00				\$255.00	
ACCT #: xxxxx-xxxxx-xxxxx-xx2003 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: 1998 PTRB TR ID #5918 REMARKS: VALUE: \$20,000.00				\$283.34	
ACCT #: xxxxx-xxxxx-xxxxx-xx2003 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: 1998 PTRB TR ID# 5915 REMARKS: VALUE: \$20,000.00				\$283.34	
ACCT #: xxxxx-xxxxx-xxxxx-xx2003 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: 1996 INTL CL ID# 3684 REMARKS: VALUE: \$25,000.00				\$354.17	
Sheet no. <u>9</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$1,175.85	\$0.00
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxx-xxxxx-xxxxx-xx2003 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: 1993 FORD CB ID# 1432 REMARKS: VALUE: \$4,000.00				\$56.67	
ACCT #: xxxxx-xxxxx-xxxxx-xx2006 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: 1991 MACK TR ID #1876 REMARKS: VALUE: \$2,080.00				\$29.47	
ACCT #: xxxxx-xxxxx-xxxxx-xx2007 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: 2001 FORD PK ID #1323 REMARKS: VALUE: \$8,900.00				\$126.08	
ACCT #: xxxxx-xxxxx-xxxxx-xx2008 Roma ISD Tax Office P.O.Box 3289 Roma, Tx 78584		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: 1998 PTRB BBC ALUM CONV ID #5153 REMARKS: VALUE: \$10,000.00				\$141.67	
Subtotal (Total of this Page) >						\$353.89	\$0.00
Total (Use only on last page) >							

Sheet no. 10 of 12 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xx xxx5914 Starr County Tax Office Att: Carment A. Pena, RTA 100 N. FM 3167, Ste. 200 Rm 202 Rio Grande City, TX 78582		DATE INCURRED: NATURE OF LIEN: Statutory Tax Lien COLLATERAL: PERSONAL PROPERTY VR 00 VR-01 1999 INTL C REMARKS: VALUE: \$18,000.00				\$187.56	
ACCT #: xxxxxxxxxxxx3207 Starr County Tax Office Att: Carment A. Pena, RTA 100 N. FM 3167, Ste. 200 Rm 202 Rio Grande City, TX 78582		DATE INCURRED: NATURE OF LIEN: Statutory Tax Lien COLLATERAL: Gravel & Sand Plant REMARKS: VALUE: \$200,000.00				\$2,292.35	
ACCT #: xxxxxxxxxxxx3207 Starr County Tax Office Att: Carment A. Pena, RTA 100 N. FM 3167, Ste. 200 Rm 202 Rio Grande City, TX 78582		DATE INCURRED: NATURE OF LIEN: Statutory Tax Lien COLLATERAL: Concrete Batch Plant and Associated Equip REMARKS: VALUE: \$80,000.00				\$916.94	
ACCT #: xxxxxxxxxxxx3207 Starr County Tax Office Att: Carment A. Pena, RTA 100 N. FM 3167, Ste. 200 Rm 202 Rio Grande City, TX 78582		DATE INCURRED: NATURE OF LIEN: Statutory Tax Lien COLLATERAL: Machinery & Equipment REMARKS: VALUE: \$350,000.00				\$4,011.61	
Sheet no. <u>11</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$7,408.46	\$0.00
						Subtotal (Total of this Page) >	
						Total (Use only on last page) >	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCT #: xxx6831 Starr County Tax Office Att: Carment A. Pena, RTA 100 N. FM 3167, Ste. 200 Rm 202 Rio Grande City, TX 78582		DATE INCURRED: NATURE OF LIEN: Statutory Tax Lien COLLATERAL: PERSONAL PROPERTY VR 08 2006 FORD ID# 23 REMARKS: VALUE: \$23,450.00				\$244.35		
Sheet no. <u>12</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						Subtotal (Total of this Page) >	\$244.35	\$0.00
						Total (Use only on last page) >	\$452,881.62	\$86,107.52

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re **Rosita Gravel Inc.**

Case No. _____

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 No continuation sheets attached

B6F (Official Form 6F) (12/07)
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxx6653 Airgas Southwest P.O.Box 676031 Dallas, TX 75267-6031		DATE INCURRED: CONSIDERATION: Telephone service REMARKS:				\$286.70
ACCT #: x0020 Arrow Magnolia International, LP P.O.Box M 67031 Dallas, TX 75284		DATE INCURRED: CONSIDERATION: Degreaser Cleaner REMARKS:				\$190.52
ACCT #: Associated General Contractors Rio Grande Valley Chapter P. O. Box 391 Harlingen, TX 78551		DATE INCURRED: CONSIDERATION: Dues REMARKS:				\$575.00
ACCT #: xxx7246 BASF Admixtures, Inc. 24503 Network Place Chicago, TX 60673-1245		DATE INCURRED: CONSIDERATION: Chemicals REMARKS:				\$4,830.61
ACCT #: 401747 Boral Material Technologies P.O.Box 101715 Atlanta, GA 30392		DATE INCURRED: CONSIDERATION: Fly Ash REMARKS:				\$8,907.56
ACCT #: xxxx x3950 Burton P.O.Box 676031 Dallas, TX 75267-6031		DATE INCURRED: CONSIDERATION: Auto Parts REMARKS:				\$1,030.23
Subtotal >						\$15,820.62
Total >						

7 continuation sheets attached

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx0384 California Wire Cloth P.O.Box 1481 6300 W. Elowin Ct. Visalia, CA 93279		DATE INCURRED: CONSIDERATION: Telas REMARKS:				\$815.10
ACCT #: xx3977 Capital Cement P.O.L.Box 840860 Dallas, TX 75284		DATE INCURRED: CONSIDERATION: Cement REMARKS:				\$292,139.94
Representing: Capital Cement		Robert L. Barrows 800 Broadway St. San Antonio, TX 78215-1517 210-226-4131				Notice Only
ACCT #: xxxxx xxxx0743 Cemex P.O.Box 848388 Dallas, TX 75284-8388		DATE INCURRED: CONSIDERATION: Cement REMARKS:				\$40,285.02
ACCT #: Copy Data P.O.Box 3959 McAllen, TX 78502		DATE INCURRED: CONSIDERATION: Copiers REMARKS:				\$389.70
ACCT #: Ernie's Service 1912 N. Cage Pharr, TX 78579		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$108.85

Sheet no. 1 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$333,738.61**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

--

B6F (Official Form 6F) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Flame Out P.O.Box 3760 Edinburg, TX 78540		DATE INCURRED: CONSIDERATION: Extinguishers REMARKS:				\$307.43
ACCT #: x6955 Fleet Pride-Southwest P.O. Box 847118 Dallas, TX 75284		DATE INCURRED: CONSIDERATION: Parts REMARKS:				\$571.12
ACCT #: Fuel Injection Service 3401 N.Cage Pharr, TX 78577		DATE INCURRED: CONSIDERATION: Parts REMARKS:				\$980.20
ACCT #: Garceno Builders P.O.Box 1258 Roma, TX 78584		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$240.26
ACCT #: 2240 Hinojosa & Perez 400 North Britton Ave. Rio Grande City, TX 78582-2610		DATE INCURRED: CONSIDERATION: Fees REMARKS:				\$2,204.46
ACCT #: xxx6650 Holt Co. of Texas P.O.Box 207916 San Antonio, TX 78220-7916		DATE INCURRED: CONSIDERATION: PARTS REMARKS:				\$1,119.62

Sheet no. 2 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$5,423.09**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

--

B6F (Official Form 6F) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxxx3424 Idearc Media Corp. P.O.Box 619810 D/FW Airport,TX 75261		DATE INCURRED: CONSIDERATION: YELLOW PAGES REMARKS:				\$2,033.95
ACCT #: xx-xxsita Keith Greer Dist. Co. 4444 Crosstown Expy Corpus Christi, TX 78415		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$356.52
ACCT #: L.A. Lubricants, L.L.C. P.O.Box 5237 McAllen, TX 785		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$1,344.47
ACCT #: M & R Aggregates 7414 E. Hwy 83 Rio Grande City, TX 78582		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$2,956.90
ACCT #: McNeilus Truck & Manufacturing Co. 14201 Collections Center Chicago, IL 60693		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$1,113.58
ACCT #: xxOSO3 Nueces Power Equipment P.O.Box 4789 Corpus Christi, TX 78469		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$135.04

Sheet no. 3 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$7,940.46

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

--

B6F (Official Form 6F) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xx1573 O'Rielly Auto Parts P.O.Box 790098 Saint Louis, MO 63179		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$3,665.17
ACCT #: xxxxxxx9862 Pitnew Bowes c/o Purchase Power P. O. Box 5135 Shelton, CT 06484-7135		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$0.00
ACCT #: xxxxx-x2077 Power Plan P. O. Box 5328 Madison, WI 53705-0328		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$866.26
ACCT #: Proforma P. O. Box 640814 Cincinnati, OH 45264		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$990.52
ACCT #: Purchase Power P. O. Box 856042 Louisville, KY 40285		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$249.27
ACCT #: xx5470 Purvis Industries, LTD P. O. Box 540757 Dalass, TX 75354-0757		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$175.57

Sheet no. 4 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$5,946.79

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

--

B6F (Official Form 6F) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxx8900 Raba Kistner Consultants, Inc. P. O. Box 971037 Dallas, TX 75397-1037		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$2,143.92
ACCT #: xxxx0687 Ramirez Ford Sales, Inc.. 5353 E. US Hwy 83 Rio Grande City, TX 78582		DATE INCURRED: CONSIDERATION: Automobile REMARKS:				\$1,168.60
ACCT #: Rio Grande Farm & Ranch Supply 1521 N. Floras St. Rio Grande City, Texas 78582		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$50.00
ACCT #: Rio Grande Growers Coop P. O. Box 807 Garciasville, TX 78547		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$36,658.33
ACCT #: Rodolfo Rodriguez 8303 Mel C. Gray Rd. Weslaco, TX 78596		DATE INCURRED: CONSIDERATION: SIGNATURE LOAN REMARKS:				\$3,500.00
ACCT #: xxxxxx6758 Safety-Kleen 5360 Legacy Drive Building 2, Suite 100 Plano, TX 75024		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$417.67

Sheet no. 5 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$43,938.52**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

Total > \$43,938.52

B6F (Official Form 6F) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxSGRA South Texas Petroleum, LLC P. O. Box 4243 McAllen, TX 78502		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$3,455.75
ACCT #: Southern Tire Mart P. O. Box 1000 Dept. 143 Memphis, TN 38148-0143		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$638.68
ACCT #: Starr Aggregates, L.L.C. . O. Box 303 La Gruia, TX 78548		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$3,727.35
ACCT #: x7040 Texas Lehigh Cement Company, LP P. O. Box 610 Buda, TX 78610-0610		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$43,012.15
ACCT #: Texas Tool Co. 307 S. "K" Center St. McAllen, TX 78501		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$795.64
ACCT #: Travelers Service Center CL Remittance Center Hartford, CT 06183-108		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$2,955.00

Sheet no. 6 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$54,584.57**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

--

B6F (Official Form 6F) (12/07) - Cont.
 In re **Rosita Gravel Inc.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Weight & Test Solutions, Inc. P. O. Box 4296 Brownsville, TX 78520		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$343.69
ACCT #: Zarsky Lumber Co. P. O. Box 73 Rio Grande City, TX 78582		DATE INCURRED: CONSIDERATION: Supplier REMARKS:				\$1,739.92
Subtotal >						\$2,083.61
Total >						\$469,476.27

Sheet no. 7 of 7 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re **Rosita Gravel Inc.**

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re **Rosita Gravel Inc.**

Case No. _____

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

In re **Rosita Gravel Inc.**

Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	3	\$429,420.00			
B - Personal Property	Yes	9	\$1,934,261.84			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	13			\$452,881.62	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1			\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8			\$469,476.27	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
	TOTAL	36	\$2,363,681.84	\$922,357.89		

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Rosita Gravel Inc.**

Case No. _____

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ **President** _____ of the _____ **Corporation** _____
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
_____ **38** _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **01/26/2010** _____

Signature **/s/ Francisco Guerra Jr.** _____
Francisco Guerra Jr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

In re: **Rosita Gravel Inc.**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,430,375.00	2008 Income
\$2,089,006.44	2009 Income

2010 YTD; Amount Pending

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
Pending			

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

In re: **Rosita Gravel Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 1

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
The Stone Law Firm, P.C.	January 7, 2010	\$5,000.00
	January 14, 2010	\$7,500.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (12/07) - Cont.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION

In re: **Rosita Gravel Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

In re: **Rosita Gravel Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

**NAME, ADDRESS, AND LAST FOUR DIGITS OF
SOCIAL-SECURITY OR OTHER INDIVIDUAL
TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN**

NATURE OF BUSINESS

**BEGINNING AND ENDING
DATES**

**Rosita Gravel Inc.
3883 W. HWY 83
Rio Grande City, Texas 78552
ID No. 74-2081213**

Cement Sales; Ready Mix Supplies 1965-present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

In re: **Rosita Gravel Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Joe Hinojosa Hinojosa & Perez P.L.L.C. 400 N. Britton Rio Grande City, Texas 78582	Approximately 1980 to current;

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Joe Hinojosa Hinojosa & Perez P.L.L.C.	400 N. Britton Rio Grande City, Texas 78582

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Lone Star National Bank 2300 E. Highway 83 Rrio Grande City, TX 78582	2009

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
2009	Francisco Guerra, Jr.	\$53,500.00

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
2009	Francisco Guerra, Jr. 3883 W. Hwy 83 Rio Grande City, 78582

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

In re: **Rosita Gravel Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Francisco Guerra Jr. 4316 Old Hwy 83 Rio Grande City, Texas 78582	President	Common Stock; 50%
Lillia M. Guerra 4316 Old Hwy 83 Rio Grande City, Texas 78582	Secretary	Common Stock; 50%

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

In re: **Rosita Gravel Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 6

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 01/26/2010

Signature /s/ Francisco Guerra Jr.
Francisco Guerra Jr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

IN RE: **Rosita Gravel Inc.**

CASE NO

CHAPTER **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	Hourly: Estimated Total	<u> \$0.00</u>
Prior to the filing of this statement I have received:		<u> \$12,500.00</u>
Balance Due:	Hourly: Approximately	<u> (\$12,500.00)</u>

2. The source of the compensation paid to me was:

- Debtor Other (specify)

3. The source of compensation to be paid to me is:

- Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

<u> 01/26/2010</u>	<u> /s/ Ellen C. Stone</u>	
<i>Date</i>	<i>/s/ Ellen C. Stone</i>	Bar No. 19305000
	The Stone Law Firm , PC 4900 N. 10th St. Northtowne Centre, A2 McAllen, TX 78504 Phone: (956) 630-2822 / Fax: (956) 631-0742	

 /s/ Francisco Guerra Jr.
Francisco Guerra Jr.
President

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

IN RE: **Rosita Gravel Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Capital Cement P.O.Box 840860 Dallas, TX 75284		Cement		\$292,139.94
Lone Star National Bank 2300 E. Highway 83 Rio Grande City, TX 78582		Equipment		\$387,790.51 Value: \$301,937.99
Texas Lehigh Cement Company, LP P. O. Box 610 Buda, TX 78610-0610		Supplier		\$43,012.15
Cemex P.O.Box 848388 Dallas, TX 75284-8388		Cement		\$40,285.02
Rio Grande Growers Coop P. O. Box 807 Garciasville, TX 78547		Supplier		\$36,658.33
Boral Material Technologies P.O.Box 101715 Atlanta, GA 30392		Fly Ash		\$8,907.56

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

IN RE: **Rosita Gravel Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
BASF Admixtures, Inc. 24503 Network Place Chicago, TX 60673-1245		Chemicals		\$4,830.61
Starr Aggregates, L.L.C. . O. Box 303 La Gruia, TX 78548		Supplier		\$3,727.35
O'Rielly Auto Parts P.O.Box 790098 Saint Louis, MO 63179		Supplier		\$3,665.17
Rodolfo Rodriguez 8303 Mel C. Gray Rd. Weslaco, TX 78596		SIGNATURE LOAN		\$3,500.00
South Texas Petroleum, LLC P. O. Box 4243 McAllen, TX 78502		Supplier		\$3,455.75
M & R Aggregates 7414 E. Hwy 83 Rio Grande City, TX 78582		Supplier		\$2,956.90
Travelers Service Center CL Remittance Center Hartford, CT 06183-108		Supplier		\$2,955.00

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

IN RE: **Rosita Gravel Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Hinojosa & Perez 400 North Britton Ave. Rio Grande City, TX 78582-2610		Fees		\$2,204.46
Raba Kistner Consultants, Inc. P. O. Box 971037 Dallas, TX 75397-1037		Supplier		\$2,143.92
Idearc Media Corp. P.O.Box 619810 D/FW Airport, TX 75261		YELLOW PAGES		\$2,033.95
Zarsky Lumber Co. P. O. Box 73 Rio Grande City, TX 78582		Supplier		\$1,739.92
L.A. Lubricants, L.L.C. P.O.Box 5237 McAllen, TX 785		Supplier		\$1,344.47
Ramirez Ford Sales, Inc.. 5353 E. US Hwy 83 Rio Grande City, TX 78582		Automobile		\$1,168.60
Holt Co. of Texas P.O.Box 207916 San Antonio, TX 78220-7916		PARTS		\$1,119.62

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

IN RE: **Rosita Gravel Inc.**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **President** of the **Corporation**
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: **01/26/2010**

Signature: **/s/ Francisco Guerra Jr.**
Francisco Guerra Jr.
President

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

IN RE: **Rosita Gravel Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 01/26/2010

Signature */s/ Francisco Guerra Jr.*
Francisco Guerra Jr.
President

Date _____

Signature _____

Airgas Southwest
P.O.Box 676031
Dallas, TX 75267-6031

Arrow Magnolia International, LP
P.O.Box M 67031
Dallas, TX 75284

Associated General Contractors
Rio Grande Valley Chapter
P. O. Box 391
Harlingen, TX 78551

BASF Admixtures, Inc.
24503 Network Place
Chicago, TX 60673-1245

Boral Material Technologies
P.O.Box 101715
Atlanta, GA 30392

Burton
P.O.Box 676031
Dallas, TX 75267-6031

California Wire Cloth
P.O.Box 1481
6300 W. Elowin Ct.
Visalia, CA 93279

Capital Cement
P.O.L.Box 840860
Dallas, TX 75284

Cemex
P.O.Box 848388
Dallas, TX 75284-8388

Chase Auto Finance
P.O.Box 78050
Phoenix, AZ 85062-8050

Copy Data
P.O.Box 3959
McAllen, TX 78502

Ernie's Service
1912 N. Cage
Pharr, TX 78579

Flame Out
P.O.Box 3760
Edinburg, TX 78540

Fleet Pride-Southwest
P.O. Box 847118
Dallas, TX 75284

Ford Motor Credit
P.O.Box 650575
Dallas, TEXAS 75265-0575

Fuel Injection Service
3401 N.Cage
Pharr, TX 78577

Garceno Builders
P.O.Box 1258
Roma, TX 78584

Hinojosa & Perez
400 North Britton Ave.
Rio Grande City, TX 78582-2610

Holt Co. of Texas
P.O.Box 207916
San Antonio, TX 78220-7916

Idearc Media Corp.
P.O.Box 619810
D/FW Airport, TX 75261

International Bank of Commerce
P.O.Box 2949
Roma, TX 78584

Keith Greer Dist. Co.
4444 Crosstown Expy
Corpus Christi, TX 78415

L.A. Lubricants, L.L.C.
P.O.Box 5237
McAllen, TX 785

Lone Star National Bank
2300 E. Highway 83
Rio Grande City, TX 78582

M & R Aggregates
7414 E. Hwy 83
Rio Grande City, TX 78582

McNeilus Truck & Manufacturing Co.
14201 Collections Center
Chicago, IL 60693

Nueces Power Equipment
P.O.Box 4789
Corpus Christi, TX 78469

O'Rielly Auto Parts
P.O.Box 790098
Saint Louis, MO 63179

Pitnew Bowes c/o Purchase Power
P. O. Box 5135
Shelton, CT 06484-7135

Power Plan
P. O. Box 5328
Madison, WI 53705-0328

Proforma
P. O. Box 640814
Cincinnati, OH 45264

Purchase Power
P. O. Box 856042
Louisville, KY 40285

Purvis Industries, LTD
P. O. Box 540757
Dallas, TX 75354-0757

Raba Kistner Consultants, Inc.
P. O. Box 971037
Dallas, TX 75397-1037

Ramirez Ford Sales, Inc..
5353 E. US Hwy 83
Rio Grande City, TX 78582

Rio Grande Farm & Ranch Supply
1521 N. Floras St.
Rio Grande City, Texas 78582

Rio Grande Growers Coop
P. O. Box 807
Garciasville, TX 78547

Robert L. Barrows
800 Broadway St.
San Antonio, TX 78215-1517
210-226-4131

Rodolfo Rodriguez
8303 Mel C. Gray Rd.
Weslaco, TX 78596

Roma ISD Tax Office
P.O.Box 3289
Roma, TX 78584

Safety-Kleen
5360 Legacy Drive
Building 2, Suite 100
Plano, TX 75024

South Texas Petroleum, LLC
P. O. Box 4243
McAllen, TX 78502

Southern Tire Mart
P. O. Box 1000
Dept. 143
Memphis, TN 38148-0143

Starr Aggregates, L.L.C.
. O. Box 303
La Gruia, TX 78548

Starr County Tax Office
Att: Carment A. Pena, RTA
100 N. FM 3167, Ste. 200 Rm 202
Rio Grande City, TX 78582

Texas Lehigh Cement Company, LP
P. O. Box 610
Buda, TX 78610-0610

Texas Tool Co.
307 S. "K" Center St.
McAllen, TX 78501

Travelers Service Center
CL Remittance Center
Hartford, CT 06183-108

U.S. TRUSTEE
606 N. Carancahua Ste 1107
Corpus Christi, TX 78476

Weight & Test Solutions, Inc.
P. O. Box 4296
Brownsville, TX 78520

Zarsky Lumber Co.
P. O. Box 73
Rio Grande City, TX 78582

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

IN RE:
Rosita Gravel Inc.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
--	-------------------	-------------------	--------------------------------

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 01/26/2010

Signature: /s/ Francisco Guerra Jr.
Francisco Guerra Jr.
President