Case 10-80093 Document 1 Filed in TXSB on 02/25/10 Page 1 of 3

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS GALVESTON DIVISION						Voluntary Petition		
Name of Debtor (if individual, enter Last, First, Middle): Brentwood Group No. 1, Ltd.				Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No /Complete EIN (if more than one, state all): xxx-xx-5529				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc Sec or Individual-Taxpayer I D. (ITIN) No./Complete EIN (if more than one, state all):				
		ZIP CODE 77591						ZIP CODE
County of Residence or of the Principal Place of Business: Galveston				County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from str	et address):	***************************************	1 807 1007	Mail	ng Address of Joi	int Debtor (if diffe	erent from street ad	dress):
		ZIP CODE	:					ZIP CODE
ocation of Principal Assets of Business Debt	or (if different from s	treet address	above):					
								ZIP CODE
(Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below) Filling Fee (Che	Health Care Single Asset in 11 U.S.C. Railroad Stockbroker Commodity E Clearing Ban Other Tax-Ex (Check be Debtor is a ta under Title 26 Code (the Inter- ck one box.)	Real Estate a § 101(51B) Broker k Exempt Entit Exempt organish of the United ernal Revenue only). Must att the debtor is	y le) anization d States e Code).	Che Che	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primaril debts, defined in § 101(8) as "incu individual primarily personal, family, chold purpose." ck one box: Debtor is a small it Debtor is not a smck if:	Nati (Che ly consumer 11 U S C med by an y for a or house- Chapt business debtor nall business deb	of a Fo Chapte of a Fo ure of Debts eck one box.) Debts a busines er 11 Debtors as defined by 11 U otor as defined in 17	er 15 Petition for Recognition reign Main Proceeding or 15 Petition for Recognition reign Nonmain Proceeding are primarily sa debts S.C. § 101(51D).
unable to pay fee except in installments Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
Statistical/Administrative Information Debtor estimates that funds will be availab Debtor estimates that, after any exempt prithere will be no funds available for distribu	le for distribution to operty is excluded a	and administra	editors tive expens					THIS SPACE IS FOR COURT USE ONLY
stimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001- 25,000		25,001- 50,000	50,001- 100,000	Over 100,000	
Stimated Assets		\$10,000,001 to \$50 million	\$50,000, to \$100 r		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	Value Unkno
stimated Liabilities		\$10,000,001	\$50,000.	001	\$100.000,001	\$500,000,001	More than	

\$1,000,001 \$10,000,001 \$100,000 \$100,000 \$500,000 \$100,000 \$500,00

Case 10-80093 Document 1 Filed in TXSB on 02/25/10 Page 2 of 3

B1 (O	fficial Form 1) (1/08)		Page 2					
1	luntary Petition	Name of Debtor(s): Brentwood Gr	oup No. 1, Ltd.					
(Thi	is page must be completed and filed in every case.)							
Lasati	All Prior Bankruptcy Cases Filed Within Last							
None	on Where Filed: ∋	Case Number:	Date Filed:					
Location	on Where Filed:	Case Number:	Date Filed:					
	Pending Bankruptcy Case Filed by any Spouse, Partner or		than one, attach additional sheet.)					
Name	of Debtor:	Case Number:	Date Filed:					
District		Relationship:	Judge:					
10Q) v	Exhibit A e completed if debtor is required to file periodic reports (e.g., forms 10K and with the Securities and Exchange Commission pursuant to Section 13 or 15(d) Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U S C. § 342(b)						
		X						
			Date					
□ Y	the debtor own or have possession of any property that poses or is alleged to pose 'es, and Exhibit C is attached and made a part of this petition	i ibit C a threat of imminent and identifiable harm to լ	public health or safety?					
	Exh	ibit D						
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition:								
	Exhibit D also completed and signed by the joint debtor is attache	d and made a part of this petition						
Information Regarding the Debtor - Venue (Check any applicable box)								
D D								
П	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.							
pr	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.							
	Certification by a Debtor Who Reside		у					
☐ La	(Check all appl) andlord has a judgment against the debtor for possession of debtor's r		he following.)					
	(Na	ame of landlord that obtained judgmen	t)					
		. 0	,					
	(Ad	Idress of landlord)						
□ De mo	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and							
	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.							
□ De	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).							

B1 (Official Form 1) (1/08) Page 3 Name of Debtor(s): Brentwood Group No. 1, Ltd. **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7 I request relief in accordance with chapter 15 of title 11, United States Code [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). Certified copies of the documents required by 11 U.S.C. § 1515 are attached. I request relief in accordance with the chapter of title 11, United States Code, Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of specified in this petition title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and Leonard H. Simon Bar No. TBN-18387400 SD(have provided the debtor with a copy of this document and the notices and information required under 11 U S.C §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Pendergraft & Simon maximum fee for services chargeable by bankruptcy petition preparers, I have The Riviana Building given the debtor notice of the maximum amount before preparing any document 2777 Allen Parkway Suite 800 for filing for a debtor or accepting any fee from the debtor, as required in that Houston, TX 77019 section Official Form 19 is attached Phone No. (713) 528-8555 Printed Name and title, if any, of Bankruptcy Petition Preparer Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. partner of the bankruptcy petition preparer.) (Required by 11 U S.C. § 110.) Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition X Brentwood Group No. 1, Ltd. Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Names and Social-Security numbers of all other individuals who prepared or Mayer C. Makabeh assisted in preparing this document unless the bankruptcy petition preparer is not Printed Name of Authorized Individual an individual Sole Manager of General Partner Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person 124 12010 A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or

imprisonment or both 11 U.S.C. § 110, 18 U.S.C. § 156.