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## B1 (Official Form 1) (4/10)

Γ		τ	Inited States B Southern Di			111	" ,		40 (i) (i) (i)	Volunta	ry Petition
	Name of Debter (if individual, enter Last, First, Middle): T.M. GRYPHON Inc.,					Name of Joint Debtor (Spouse) (Last, First, Middle):					
(in	All Other Names Used by the Debtor in the last 8 years (include married, maiden, and trade names): T.M. GRYPHON INC.					All Other Names Used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
	t four digits of Sac. Sec. or Individual More than one, state all); 76-0434		D. (ITEN) No./Co	mplete EIN		Last four digit (if more than			sl-Taxpayer I.D. (	ITIN) No./Co	omplete EIN
	et Address of Debtor (No. and Stree	t, City, and St	nte):			Street Address	of Ioint 1	Debtor (No. and	Street, City, and	State);	
['"	9 Gulf Freeway South										
_	ngue City, Texas inty of Residence or of the Principal	Di D		77573							
	Iveston	Fince of Bush	1088:			County of Res	idence or	of the Pfincipal	Place of Business	SI .	
110	lling Address of Debtor (if different f 19 Gulf Freeway South ague City, Texas	rom street add	lross):			Mailing Addre	ss of Join	t Debtor (if diffe	erent from street a	oddress):	
L				77573							111
Loc	ation of Principal Assets of Business	Debtor (if dif	Terent from street	address abov	/e):						
	Type of Debtor (Form of Organization)			Nature of (Check o		11	Ī		f Bankruptcy Co		
	(Check one box.)  Individual (Includes Joint Dehtors) See Exhibit D on page 2 of this form, Corporation (includes LLC and LLP) Pattnesship Other (If debtor is not one of the above entities,		Single As  11 U.S.C  Railrond Stockbrol  Commod	Henlth Care Business Single Asset Real Estate as define 11 U.S.C § 101 (51B) Railrond Stockbroker Commodity Broker		od in	the Petition Is Filed (Check one h		gn		
				tor					Nature of (Check on		
			Contractor  Tax-Exempt Entity (Check box, if applicate Debtor is a tax-exempt organiza under Title 26 of the United State Code (the Internal Revenue Co			Debts are primarily consumer debts, defined in 11 U.S.C. \$ 101(8) as 'incurred by an individual primarily for a personal, family, or house-			_ `	rė primarily s dehts.	
191	Filling Fee (Ch	reck ône box,)				Chapter 11 Debtors Check one box:					
<ul> <li>☑ Full Filing Fee attached</li> <li>☑ Filing Fee to be paid in installments (Applicable to individuals only)</li> <li>Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b), See Official Form 3A.</li> <li>☐ Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>					Debtor i Check if: Debtor's insiders on 4/01/ Check all ap Aplan is Acceptal	aggregate or affiliat 13 and ov plicable 1 being file	all business deb enoncontingent I es) are less than very three years t baxes; ed with this petit e plan were solic	tion.	11 U.S.C. § 10 excluding deb unt subject to	II(51D) Is owned to ndjustment	
						THIS SPACE IS FOR COURT USE ONLY					
1- 49	imated Number of Creditors		DO- 1,	] 000-	5.001- 10,000	10,001 25,000		□ 25,001- 50,000	50,001- 100,000	Over 100,000	iu 13
\$0 \$50	0,000 \$100,000 \$500.	,000 to	\$00,001 \$ \$1 to	]  ,000,001  \$10  illion		,001 \$50,00 to \$100 million	) i	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
□ \$0	imated Linbillides	,000 ia	500,001 \$1 \$1 to	]  ,000,001  \$10  stilion	\$10,000 to \$50 million		0,001	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than	

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#### B1 (Official Form 1) (4/10) Page 2 Name of Debtor(s): T.M. GRYPHON INC. Voluntary Petition (This page must be completed and filed in every ease) All Prior Bankrapity Case Flet Within Last 3 Years (Umbrethen 1970, attach additional sheet.) Çase Number: Date Filed: Location Where Filed: Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Sponse, Pariner of Affiliate of the Dector (If more from one, which additional sheet.) Date Filed: Case Number: Name of Debtor: 10-80212-G3-13 4/6/2010 GLORIA MAYS Relationship: Judge: District: Southern Dist of Texas - Galveston Vice President Paul Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms whose debts are primarily consumer debts.) 10K and 10Q) with the Securities and Exchange Commission pursuant to I, the attorney for the petitioner named in the foregoing petition, declare that I Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting have informed the petitioner that (he or she) may proceed under chapter 7, 11. reflef under chapter 11.) 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Date Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. ⊠ No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this polition. Information Regarding the Debtor - Venue (Check any applicable box.) 🔀 Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this perition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the roliof sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for passession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgement for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the Debter certifies that he/she has served the Landland with this certification. (11 U.S.C. § 362(1)).

## B1 (Official Form 1) (4/10)

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Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): T.M. GRYPHON INC.
Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.	Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to fite under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of tide 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7, [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.	proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 me attached.
I request relief in accordance with the chapter of title 1), United States Code, specified in this petition,	Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
x	x
Signature of Debtor	(Signature of Foreign Representative)
X Signature of Joint Debter	
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
	Date
Date	1.004
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Proparer
× Myn	I declare under penalty of perjury that; (1) I am a bankruptcy potition preparer as defined in 11 U.S.C. 110; (2) I prepared this document for compensation
Signature of Attornby LEONNEL IRUKE	and have provided the debtor with a copy of this document and the notice and
Printed Name of Attorney for Debton(s)	infortantism required under 11 U.S.C. 110(b), 110(h), and 342(b); and, (3) if
IRUKE & UYAMADU PLLC	rules or guidelines have been promulgated pursuant to 11 U.S.C. 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have
Firm Name	given the debtor notice of the maximum amount before preparing any document
8303 SOUTHWEST FREEWAY	for filing for a debtor or accepting any fee from the debtor, as required in that
Address	section. Official Form 19B is attached,
STE 900, HOUSTON, TEXAS 77074	Printed Name and title, if any, of Bankruptcy Petition Preparer
713-771-0300   Fax: 713-490-9080	111111111111111111111111111111111111111
Telephone Number	Social Security number (If the bunkruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or
November I, 2010	partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Date	
• In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the atterney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	v
I declare under penalty of perjury that the information provided in this	X
petition is true and correct, and that I have been enthorized to file this	
petition on behalf of the debtor.	
The debtor requests relief in accordance with the chapter of title 11,	Date
United States Code, specified in this petition.	Signature of Bankruptey Petition Preparer or officer, principal, responsible
	person, or partner whose social security number is provided above.
Signatur Withorized In Coletial	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition: preparer is not an individual.
TOMMY LYNN MAYS IR.	
Printed Name of Authorized Individual	If more than one person prepared this document, attach additional sheets
PRESIDENT	conforming to the appropriate official form for each person,
Title of Authorized Individual	A bankruptey petition preparer's failure to comply with the provisions
11/1/2010 Date	of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisionment or both 11 U.S.C. § 110; 18 U.S.C. § 156.
tynto	эт этрепления в вене кт выприд у тто, тт одорь, у 130,

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I declare under penalty of perjury that I have reattachments thereto and that they are true and c	ad the answers contained in the foregoing statement of financial affairs and any correct.
	x
Date	Signature of Debtor
	x
Date	Signature of Joint Debtor
[If completed on behalf of a partnership or corp	oration] ad the answers contained in the foregoing statement of financial affairs and any
attachments thereto and that they are true and o	correct to the best of my knowledge, information and belief,
	-O- H
11/1/2010	
Date	Signature of Muthorized Individual
	TOMMY LYNN MAYS JR., PRESIDENT Printed Name and Title
DECT ADAMYON AND C	TOWARD OF BANKEY DECK PROVINCE DECK PROVIN
declare under penalty of perjury that: (1) I am a bankru ompensation and have provided the debtor with a copy of 10(h), and 342(b): (3) if rules or guidelines have been p hargeable by bankruptcy petition preparers, I have given	IGNATURE OF BANKRUPTCY PETITION PREPARER (Sec 11 U.S.C. § 110) ptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for of this document and the notices and informated under 11 U.S.C. §§ 110(b), remulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services at the debtor notice of the maximum amount before preparing any document for filing for a under that section; and (4) J will not accept any additional money or other property from
Printed or Typed Name and Title, if any, of Bankruptcy	Petition Preparer Social-Security No. (Required by 11 U.S.C. § 110.)
the hankruptcy petition preparer is not an individual, erson or partner who signs this document.	state the name, title (if any), address, and social-security number of the officer, principal, responsibl
Address	· <del></del>
x	
Signature of Bankminton Petition Preparer	Data

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless to bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provisions of Title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156,

TM GRYPHON INC PAGE 05 Case 10-80661 Document 1 Filed in TXSB on 11/02/10 Page 5 of 12

In Re:	T.M. GRYPHON INC.	Case No.
	Debtor	(if known)

# HAITED STATES DANIEDHDTOV COUDT

	Southern District of Texas		
	STATEMENT Pursuant to Rule 2016(b)		
de be	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I are abtor(s) and that the compensation paid to me within one year before the filing of a paid to me, for services rendered or to be rendered on behalf of the debtor(s) in its bankruptcy case is as follows:	the petition in bankrup	tcy, or agreed to
	For legal services, I have agreed to accept Prior to the filing of this statement I have received Amount of filing fee in this case paid Balance Duc	\$ \$ \$	50,000 10,000 1039.00 40,000
2.	The source of the compensation paid to me was:  Debtor(s)  Other (Specify: )		
	The source of the compensation to be paid to me is:  Debtor(s)  Other (Specify: )  I have not agreed to share the above-disclosed compensation with a person	of nersons who are not	
	members or associates of my law firm.  I have agreed to share the above-disclosed compensation with a person or or associates of my law firm. A copy of the agreement, together with a list the compensation, is attached.	persons who are not me	mbers
5.	In return for the above-disclosed fee, I have agreed to render legal service for a Analysis of the debtor(s) financial situation, and rendering advice to the dedetermining whether to file a petition in bankruptcy under title 11 of the U Preparation and filing of any petition, schedules, statements, and plan whi Representation of the debtor(s) at the meeting of creditors.  Negotiation of reaffirmation or surrender of secured collateral.	ebtor(s) in Inited States Code.	otcy case, including:

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services;

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 1, 2010 Date

ignature of Attorney

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PAGE 06

# UNITED STATES BANKRUPTCY COURT Southern District of Texas

In Re:	T.M. GRYPHON INC.	Case No.				
	Debtor		(if knowл)			
	VERIFICATION	N OF CREDITOR MATRI	x			
	The above named debtor(s), or debtor's	attorncy if applicable, do hereby cert	tify under			
	penalty of perjury that the attached Master	Mailing List of creditors, consisting	of sheet(s) is			
	complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy					
	Rules and I/we assume all responsibility for errors and omissions.					
	November 1, 2010 Date	Signatur	re of Attorney			
	Signature of Debtor	Signatur	re of Joint Debtor			

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TM GRYPHON INC PAGE 07

B4 (Official Form 4) (01/08)

# UNITED STATES BANKRUPTCY COURT

#### Southern District of Texas

In Re:	T.M. GRYPHON INC.	Case No	
	Debtor	(if known)	
		Chapter 11	

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. 101,  $\omega$  (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doc, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

	(1)	(2)	(3)	(4)	(5)
	Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted.	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, onliquidated, disputed or subject to setoff,	Amount of claim [if secured also state value of security]
1	Ferguson Enterprise PO BOX 3329 Spring TX 77383				\$62,666.38
2	Rust-Ewings Insurance 7900 Lowrt Expresswat Texas City 77591				\$26,696.74
3	Ameriwaste of Texas PO Box 1351 Alvin, TX 77512				\$22,901.63
	Clear Creek ISD PO Box 799 League City, TX 77574				\$11,919.55

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## B4 (Official Form 4) (01/08)

[	(1)	(2)	(3)	(4)	(5)
	Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted.	Nature of claim (trade deht, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff.	Amount of claim [if secured also state value of security]
5	Express Equipment PO BOX 2493 Friendswood, TX 77549				\$10,076.40
6	Texas Workforce Commission 1013 15th St. Austin, TX 78778-0001				\$9,096.20
7	Galveston County Cheryl E. Johnson PO Box 4902 Houston, TX 77210				\$8,183.19
8	Morrison Supply Co. PO BOX 70 Fort Worth, TX 76101				\$7,034.22
9	Harris County Toll Road Authority 330 Meadow fern Ste 121 Houston, TX 77067				\$1,192,25
10	Amerisure Mutual Insurance PO BOX 730502 Dallas, TX 75373				\$1,154.00
11	Verizon Southwest PO BOX 920041 DALLAS, TX 75392				\$400.16
12	Haws Burglar Alar PO Box 750333 Houston TX 77275				\$325.75

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#### B4 (Official Form 4) (01/08)

	(1)	(2)	(3)	(4)	(5)
	Name of creditor and complete malling address including zip code	Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familian with claim who may be contacted.	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff.	Amount of claim [if secured also state value of security]
13	Bay Arca fire & Safe 2500 W. Main #69 League City, TX 77573				\$114.23
14	FED EX PO Box 660481 Dallas, TX 75266				\$47.70
15	5 Star Welding & Ind PO BOX 1314 Santa Fe, TX 77510				\$45.00

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B4 (Official Form 4) (01/08)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, the undersigned authorized agent of the corporation named as the Debtor in this case, declare under penalty of perjury that I have read the foregoing "List of Creditors Holding 20 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief.

11/1/2010 Date

TOMMY LYNN MAYS JR., PRESIDENT

Signatur of Authorized Individual

Printed Name and Title

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5 Star Welding & Ind PO BOX 1314 Santa Fc, TX 77510

Amerisure Mutual Insurance PO BOX 730502 Dallas, TX 75373

Ameriwaste of Texas PO Box 1351 Alvin, TX 77512

Bay Area fire & Safe 2500 W. Main #69 League City, TX 77573

Clear Creek ISD PO Box 799 League City, TX 77574

Express Equipment PO BOX 2493 Friendswood, TX 77549

FED EX PO Box 660481 Dallas, TX 75266

Ferguson Enterprise PO BOX 3329 Spring TX 77383

Galveston County Cheryl E. Johnson PO Box 4902 Houston, TX 77210

Harris County Toll Road Authority 330 Meadow fern Ste 121 Houston, TX 77067 Case 10-80661 Document 1 Filed in TXSB on 11/02/10 Page 12 of 12

Haws Burglar AJar PO Box 750333 Houston TX 77275

Morrison Supply Co. PO BOX 70 Fort Worth, TX 76101

Rust-Ewings Insurance 7900 Lowrt Expresswat Texas City 77591

Texas Citizen's Bank 4949 Fairmont Parkway Pasadena, Texas 77050

Texas Citizen's Bank 4949 Fairmont Parkway Pasadena, Texas 77050

Texas Citizen's Bank 4949 Fairmont Parkway Pasadena, Texas 77050

LOAN #701

Texas Workforce Commission 1013 15th St. Austin, TX 78778-0001

Verizon Southwest PO BOX 920041 DALLAS, TX 75392

Wells Fargo NA 1150 Clear Lake City Blvd. #101 Houston, Texas 77062