

United States Bankruptcy Court Southern District of Texas						Voluntary Petition						
	Debtor (if ind an-Naro C			t, Middle):	:		Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four di (if more than or		Sec. or Indi	vidual-Taxţ	payer I.D. ((ITIN) No./	Complete E		our digits o than one, state		r Individual-	Taxpayer I.D. (ITIN)	No./Complete EIN
Street Addr 5825 Pa	ress of Debto atton Stre Christi, 1	et	Street, City,	and State)):	ZIP Code		Address of	Joint Debtor	(No. and St	reet, City, and State):	ZIP Code
County of	Residence or	of the Prin	ainal Dlaga	of Dusinos		78414		y of Pacida	ance or of the	Dringing Dle	ace of Business:	
Nueces		of the Pilli	cipai Piace	oi busines	S.		Count	y of Kesiue	ance of of the	rinicipai ri	ace of Business.	
Mailing Ad	ddress of Deb	otor (if diffe	rent from st	reet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differe	nt from street address	s):
					г	ZIP Code	_					ZIP Code
Location of (if different	f Principal A t from street	ssets of Bus address abo	siness Debto ve):	4	110 Colle 441 Old (3ryan, TX	College	I					
		f Debtor				of Business					otcy Code Under Willed (Check one box)	
☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership			☐ Sing in 1 ☐ Rail ☐ Stoo	 ☐ Health Care Business ☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☐ Other Tax-Exempt Entity (Check box, if applicable) ☐ Debtor is a tax-exempt organize 				er 9 er 11 er 12	of Cl of Nature (Checl onsumer debts,		ceeding Recognition	
				und Cod	er Title 26 o	of the Unite	d States	"incurr	red by an indivional, family, or	idual primarily household pur	for rpose."	aness deois.
Full Filir	Fi ng Fee attache	ling Fee (C	heck one bo	ox)		I —	one box: Debtor is a si	nall business	Chap debtor as defir	oter 11 Debte ned in 11 U.S.		
Filing Fe attach sig debtor is Form 3A	ee to be paid in gned applications unable to pay	n installments on for the cou	art's considera installments	tion certifyi . Rule 1006	ing that the (b). See Office	Check Check Check	if: Debtor's agg are less than all applicable	regate nonco \$2,343,300 (ntingent liquida amount subject	ated debts (exc	J.S.C. § 101(51D). Cluding debts owed to in on 4/01/13 and every to	siders or affiliates) hree years thereafter).
attach sig	gned application	on for the cou	art's considera			BB. 🗖 1	Acceptances	of the plan w	this petition. were solicited pr S.C. § 1126(b).		n one or more classes of	creditors,
■ Debtor ■ Debtor	Administrate estimates that estimates that estimates that ill be no fund	at funds will at, after any	be available exempt pro	perty is ex	cluded and	administrat		es paid,		THIS	S SPACE IS FOR COUR	T USE ONLY
Estimated N	Number of C	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A \$0 to \$50,000	Assets \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated I	Liabilities \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition McMillan-Naro Condominium, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Date Filed: Name of Debtor: Case Number: Patton Street Business Park, Inc. 11-20201 4/04/11 District: Relationship: Judge: **Southern District of Texas Affiliate Schmidt** Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10O) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Nathaniel Peter Holzer

Signature of Attorney for Debtor(s)

Nathaniel Peter Holzer State Bar No. 00793971

Printed Name of Attorney for Debtor(s)

Jordan, Hyden, Womble, Culbreth & Holzer, PC

Firm Name

500 North Shoreline Boulevard Suite 900

Corpus Christi, TX 78401

Address

361.884.5678 Fax: 361.888.5555

Telephone Number

April 4, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

√ /s/ Edward Naro

Signature of Authorized Individual

Edward Naro

Printed Name of Authorized Individual

President

Title of Authorized Individual

April 4, 2011

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

McMillan-Naro Condominium, Inc.

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_		•
		v	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

RESOLUTION OF

MC MILLAN-NARO CONDOMINIUM, INC.

IT IS HEREBY,

RESOLVED that McMillan-Naro Condominium, Inc., a Texas Corporation, has authority to file or cause to be filed, a Voluntary Petition in Bankruptcy (Chapter 11) with the appropriate Court pursuant to the United States Bankruptcy Code, 11 U.S.C. § 101 et seq.; and it was further

RESOLVED that the Corporation is authorized to retain Jordan, Hyden, Womble, Culbreth & Holzer, PC, as legal counsel, in order to commence and continue said Bankruptcy proceeding on behalf of the Corporation; and it was further

RESOLVED that Edward R. Naro has authority to sign any and all pleadings or other documents in connection with its Chapter 11 proceeding; that Edward R. Naro shall be the designated person to act on behalf of the Corporation in said proceeding as the need may arise in order to commence and continue said Bankruptcy proceeding; that Edward R. Naro may execute all documents, enter into any agreements, open bank accounts, make available all records, sell any property, real or personal, and to do all other acts which may be necessary to commence and continue said Bankruptcy proceeding on behalf of the Corporation.

The undersigned constitute all Members	s of the Corporation.
Done thisday ofApril	,2011.
Ella Nr.	Lever ma
Signed: Edward R. Naro, Director	Signed: Scott S. McMillan, Director

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Texas

In re	McMillan-Naro Condominium, Inc.	Case No.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
A Sure Carpet Cleaning	A Sure Carpet Cleaning	Cleaning services		360.20
Atmos Energy 297 N. Earl Rudder Freeway Bryan, TX 77802	Atmos Energy 297 N. Earl Rudder Freeway Bryan, TX 77802	Gas utilities		158.05
Bryan Utilities 205 E. 28th Bryan, TX 77803-6902	Bryan Utilities 205 E. 28th Bryan, TX 77803-6902	Utility services		2,663.00
Bryan-College	Bryan-College	MLS Dues for Member #11239		41.42
Clean Up Crew	Clean Up Crew	Maintenance/labor		448.00
Crouse, Tommy	Crouse, Tommy	Appliance labor		720.00
Eagle Newspaper P.O. Box 3000 Bryan, TX 77802	Eagle Newspaper P.O. Box 3000 Bryan, TX 77802	Advertising		353.82
Equity Real Estate Services, Inc. 201 Wellborn Road College Station, TX 77840	Equity Real Estate Services, Inc. 201 Wellborn Road College Station, TX 77840	Management fee & commission		1,000.00
Flack, Frank Russell	Flack, Frank Russell	Maintenance/labor		1,005.00
Gibbs, Devona	Gibbs, Devona	Maintenance/labor		586.39
John Glause Plumbing 4425 Rock Prairie Road College Station, TX 77845	John Glause Plumbing 4425 Rock Prairie Road College Station, TX 77845	Plumbing repair and service		1,908.00
Lara, Euloqio	Lara, Euloqio	Lawn care		541.25
Lavco Air Conditioning 6953 E. State Highway 21 Bryan, TX 77808	Lavco Air Conditioning 6953 E. State Highway 21 Bryan, TX 77808	A/C & Heating mainteance and repair		1,007.97
McKenzie & Shell	McKenzie & Shell	Insurance		1,463.85

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	McMillan-Naro Condominium, Inc.	Case No.	
	Debtor(s)	_	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Oates, Sabrina	Oates, Sabrina	Cleaning		1,010.00
Valley Valve 3320 S. College Ave. Bryan, TX 77801-3394	Valley Valve 3320 S. College Ave. Bryan, TX 77801-3394	Maintenance		65.73

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 4, 2011	Signature	/s/ Edward Naro
		_	Edward Naro
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Southern District of Texas

In re McMillan-Naro Condominium, Inc.		Case No.	
<u> </u>	Debtor(s)	Chapter 11	
VERIFICAT	ION OF CREDITOR	MATRIX	
VERIFICAT	TON OF CREDITOR	WATKI	
I, the President of the corporation named as the debto	or in this case, hereby verify tha	t the attached list of creditors is true	and correct
to the best of my knowledge.			
Date: April 4, 2011	/s/ Edward Naro		
<u> </u>	Edward Naro/President		
	Signer/Title		

A Sure Carpet Cleaning

Atmos Energy 297 N. Earl Rudder Freeway Bryan, TX 77802

Brazos County Appraisal District 1673 Briarcrest Dr., #A-101 Bryan, TX 77802

Bryan Utilities 205 E. 28th Bryan, TX 77803-6902

Bryan-College

Clean Up Crew

Crouse, Tommy

Eagle Newspaper P.O. Box 3000 Bryan, TX 77802

Edward Naro 5825 Patton Street Corpus Christi, TX 78414

Equity Real Estate Services, Inc. 201 Wellborn Road College Station, TX 77840

First National Bank P.O. Box 810 Edinburg, TX 78540-0810

Flack, Frank Russell

Gibbs, Devona

Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346

John Glause Plumbing 4425 Rock Prairie Road College Station, TX 77845 Lara, Eulogio

Lavco Air Conditioning 6953 E. State Highway 21 Bryan, TX 77808

McKenzie & Shell

McMillan & Naro Properties, Inc. 5825 Patton Street Corpus Christi, TX 78414

Oates, Sabrina

Patton Street Business Park, Inc. 5825 Patton Street Corpus Christi, TX 78414

Peter E. Avots Wood Boykin & Wolter 615 N. Upper Broadway, Suite 1100 Corpus Christi, TX 78401

Scott S. McMillan 5825 Patton Street Corpus Christi, TX 78414

Texas Workforce Commission Bankruptcy Unit, Room 556 101 E. 15th Street Austin, TX 78778-0001

Valley Valve 3320 S. College Ave. Bryan, TX 77801-3394