B1 (Official Form 1) (4/10)

| UNIT | \ | /olunta | ry Petition | | | | | | | |
|--|--|--|---------------------------------|--|--|---------------------------------|--------------------------|------------|-----------------------------------|--|
| Name of Debtor (if individual, enter Last, First, GCEP-GOODYEAR, LLC | Middle): | | | Name | of Joint Debtor (S | pouse) (Last, Fir | st, Middle): | | | |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names): aka GCEP-Scottsdale, LLC; aka C | | er Names used by e married, maiden | | | years | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpa than one, state all): 20-125836 | | plete EIN (if moi | re | | ur digits of Soc. S ne, state all): | ec. or Individual- | Гахрауег I.D. | (ITIN)/Com | nplete EIN (if more | |
| Street Address of Debtor (No. and Street, City, 8300 N. Hayden Road #207 Scottsdale, AZ | and State): | | | Street | Address of Joint D | Debtor (No. and S | Street, City, an | nd State): | | |
| | | ZIP CODE 85258 | | | | | | | ZIP CODE | |
| County of Residence or of the Principal Place of Maricopa | of Business: | | | County | of Residence or | of the Principal P | lace of Busine | ess: | | |
| Mailing Address of Debtor (if different from stre 8300 N. Hayden Road #207 Scottsdale, AZ | et address): | | | Mailing | Address of Joint | Debtor (if differer | t from street a | address): | | |
| , | | ZIP CODE 85258 | | | | | | | ZIP CODE | |
| Location of Principal Assets of Business Debto | r (if different from st | reet address ab | ove): | | | | | | | |
| | | | | | | | | | ZIP CODE | |
| Type of Debtor (Form of Organization) | (Che | of Business ck one box.) | i | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) | | | | | | |
| (Check one box.) Individual (includes Joint Debtors) | | Real Estate as o | defined | Chapter 7 Chapter 15 Petition for Recognition | | | | | | |
| See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) | in 11 U.S.C. | § 101(51B) | | ☐ Chapter 11 of a Foreign Main Proceeding ☐ Chapter 12 Chapter 15 Petition for Recognition | | | | | | |
| Partnership Other (If debtor is not one of the above | Commodity B | | | Chapter 13 of a Foreign Nonmain Proceeding Nature of Debts | | | | | | |
| entities, check this box and state type of entity below.) | Clearing Bank Other | K | | (Check one box.) ☐ Debts are primarily consumer ☐ Debts are primarily | | | | | | |
| | (Check be Debtor is a tau under Title 26 | cempt Entity ox, if applicable. x-exempt organ of the United S | ization States | debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- | | | | | | |
| Filing Fee (Che | ' | ernal Revenue (| Code). | hold purpose." Check one box: Chapter 11 Debtors | | | | | | |
| Full Filing Fee attached. | | | | Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | | | |
| Filing Fee to be paid in installments (appl signed application for the court's conside unable to pay fee except in installments. | ration certifying that | the debtor is | | Check if: Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). | | | | | | |
| Filing Fee waiver requested (applicable to attach signed application for the court's country of the country o | | | - | Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes | | | | | | |
| Statistical/Administrative Information | 1 | | | 1 0 | of creditors, in acco | ordance with 11 L | J.S.C. § 1126 | TI | HIS SPACE IS FOR OURT USE ONLY | |
| Debtor estimates that funds will be availa Debtor estimates that, after any exempt p there will be no funds available for distribi | roperty is excluded | and administrati | | ses paid, | , | | | | OURT USE ONET | |
| Estimated Number of Creditors | П | П | 10,001- | | П | П | П | | | |
| 1-49 50-99 100-199 200-999 | | 25,001- 50,000 | 50,001- 100,000 | Over 100,000 | | | | | | |
| Estimated Assets |),001 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | | | | |
| Estimated Liabilities | | \$10,000,001 to \$50 million | \$50,000 to \$100 | | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | |

| B1 (Official Form 1) (4/10) | | Page 2 |
|--|---|--|
| Voluntary Petition | Name of Debtor(s): GCEP-GOODY | EAR, LLC |
| (This page must be completed and filed in every case.) | | |
| All Prior Bankruptcy Cases Filed Within Las | t 8 Years (If more than two, attach ad | ditional sheet.) |
| Location Where Filed: District of Arizona | Case Number: 11-22546 | Date Filed: 8/5/2011 |
| Location Where Filed: | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner of | or Affiliate of this Debtor (If more | than one, attach additional sheet.) |
| Name of Debtor: | Case Number: | Date Filed: |
| Xavier E. Perez | 10-20676 | 9/1/2010 |
| Southern District of Texas | Relationship: Partner | Judge: Richard S. Schmidt |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | (To be completed | ny proceed under chapter 7, 11, 12, or 13 explained the relief available under each |
| | X | |
| | | Date |
| | xhibit C | public health or cofet 2 |
| Does the debtor own or have possession of any property that poses or is alleged to po Yes, and Exhibit C is attached and made a part of this petition. | se a threat of imminent and identifiable narm to | public health or salety? |
| ☑ No. | | |
| E | xhibit D | |
| (To be completed by every individual debtor. If a joint petition is filed, ea Exhibit D completed and signed by the debtor is attached and r | · | separate Exhibit D.) |
| If this is a joint petition: | | |
| Exhibit D also completed and signed by the joint debtor is attack | thed and made a part of this petition. | |
| | ding the Debtor - Venue | |
| Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 date. | | strict for 180 days immediately |
| There is a bankruptcy case concerning debtor's affiliate, general par | tner, or partnership pending in this Dist | ict. |
| Debtor is a debtor in a foreign proceeding and has its principal place principal place of business or assets in the United States but is a de or the interests of the parties will be served in regard to the relief so | fendant in an action or proceeding [in a | |
| | ides as a Tenant of Residential Property (ides as a Tenant of Residential Property) | erty |
| Landlord has a judgment against the debtor for possession of debto | , , | e the following.) |
| | (Name of landlord that obtained judgm | ent) |
| | | |
| | - | |
| Debase eleiene Abet un des applicables es et est en element. | (Address of landlord) | old be a security of the second for |
| Debtor claims that under applicable nonbankruptcy law, there are cit monetary default that gave rise to the judgment for possession, afte | | • |
| Debtor has included in this petition the deposit with the court of any petition. | rent that would become due during the | 30-day period after the filing of the |
| ☐ Debtor certifies that he/she has served the Landlord with this certific | ration. (11 U.S.C. § 362(I)). | |

| BT (Cincian Gill 1) (4/10) | i age |
|---|---|
| Voluntary Petition | Name of Debtor(s): GCEP-GOODYEAR, LLC |
| (This page must be completed and filed in every case) | |
| Sig | natures |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. |
| each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). | (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| X | Y |
| X | (Signature of Foreign Representative) |
| Telephone Number (If not represented by attorney) | (Printed Name of Foreign Representative) |
| Date | Date |
| Signature of Attorney* X /s/ Mariana Garza Mariana Garza Bar No. 24075470 Mariana Garza 6262 Weber, Ste. 216 Corpus Christi, TX 78413 | Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| Phone No. (361) 444-3733 Fax No. (361) 225-2029 11/8/2011 | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Address X |
| GCEP-GOODYEAR, LLC | ^ |
| X /s/ David R. Agado Signature of Authorized Individual David R. Agado | Date Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or |
| Printed Name of Authorized Individual Managing Member | assisted in preparing this document unless the bankruptcy petition preparer is not an individual. |
| Title of Authorized Individual | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| 11/8/2011 Date | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or |

Case 11-20662 Document 1 Filed in TXSB on 11/08/11 Page 4 of 15

B6D (Official Form 6D) (12/07)
In re GCEP-GOODYEAR, LLC

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN DATE INCURRED: 2/2007 - 12/2008 | UNSECURED PORTION, IF ANY |
|--|----------|--|---------------------------------|
| ACCT #: xxx562 Arizona Dept. of Revenue PO BOX 29079 Phoenix, AZ 85038 | | TPT Tax Lien COLLATERAL: Blanket Lien on all Debtors assets REMARKS: Blanket Lien on all Debtor assets pursuant to ARS 45-1151 \$615,149.44 | \$536,378.44 |
| ACCT #: xxxx7487 Arizona Dept. of Revenue PO BOX 29079 Phoenix, AZ 85038 | _ | VALUE: \$78,771.00 DATE INCURRED: 10/2009-12/2009 NATURE OF LIEN: TPT Tax Lien COLLATERAL: Blanket Lien on all Debtor assests REMARKS: Blanker Lein on all Debtor assets pursuant to ARS 45-1151 \$78,460.81 | |
| ACCT #: xxxx2163 | | VALUE: \$78,771.00 DATE INCURRED: 09/2009-10/2010 NATURE OF LIEN: TPT Tax Lien | |
| Arizona Dept. of Revenue PO BOX 29079 Phoenix, AZ 85038 | | COLLATERAL: Blanket lien on all Debtor assets REMARKS: Blanket lien on all Debtor assets pursuant to ARS 45-1151 \$69,600.39 | |
| ACCT #: xxxx4065 | | VALUE: \$78,771.00 DATE INCURRED: 11/2010 NATURE OF LIEN: | |
| Arizona Dept. of Revenue PO BOX 29079 Phoenix, AZ 85038 | | TPR Tax Lien COLLATERAL: Blanket Lien on all Debtor Assets REMARKS: Blanket Lien on all Debtor assets pursuant to ARS 45-1151 \$27,696.88 | |
| | | VALUE: \$78,771.00 | |
| | | Subtotal (Total of this Page) > \$790,907.52 Total (Use only on last page) > | \$536,378.44 |

2 continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Case 11-20662 Document 1 Filed in TXSB on 11/08/11 Page 5 of 15

B6D (Official Form 6D) (12/07) - Cont. In re GCEP-GOODYEAR, LLC

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|------|--|------------|--------------|----------|--|---------------------------------|
| ACCT#: GRP Funding LLC 1350 Main Street 1st Floor Springfield, MA 01103 | x | | DATE INCURRED: 10/13/2009 NATURE OF LIEN: UCC-1 Financing Statement COLLATERAL: Operating Cash REMARKS: UCC-1 Financing Statement Certain receipts from operating cash flows pursuant to Merchant Cash Advance Agreement and all tangible, intangible and personal property of Debtor. | | | | \$108,484.87 | \$108,484.87 |
| | | | VALUE: \$0.00 | | | | | |
| ACCT #: xxxxx3810 Internal Revenue Service PO BOX 7346 Philadelphia, PA 19101-7346 | | | DATE INCURRED: 12/2006-06/2007 NATURE OF LIEN: 940 & 941 Tax Lien COLLATERAL: Blanket Lien on all Debtors Assets REMARKS: VALUE: \$78,771.00 | | | | \$114,950.88 | \$36,179.88 |
| ACCT#: Rewards Network 2 North Riverside Plaza Suite 950 Chicago, IL 60606 | | | DATE INCURRED: 02/27/2009 NATURE OF LIEN: Blanket Lien on all Debtor assets COLLATERAL: UCC-1 Financing Statement REMARKS: | | | | \$0.00 | |
| | | | VALUE: \$78,771.00 | 1_ | L | Ц | | |
| Sheet no1 of2 continute Schedule of Creditors Holding Secured Claim | | shee | s attached Subtotal (Total of this Total (Use only on last | _ | | | \$223,435.75 | \$144,664.75 |

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Case 11-20662 Document 1 Filed in TXSB on 11/08/11 Page 6 of 15

B6D (Official Form 6D) (12/07) - Cont.
In re GCEP-GOODYEAR, LLC

| Case No. | |
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| | (if known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|-------|--|------------|--------------|----------|--|---------------------------------|
| ACCT #: Rewards Network Establishment Service 2 North Riverside Plaza Suite 950 Chicago, IL 60606 | | | DATE INCURRED: 11/23/2007 NATURE OF LIEN: Sales of accounts sold by Debtor COLLATERAL: UCC-1 Financing Statement REMARKS: Sale of accounts sold by Debtor pursuant to Dining Credits Agreement | | | | \$1,927.69 | \$1,927.69 |
| ACCT #: Sovereign Bank 3 Huntington Quad Ste. 101 Melville, NY 11747 | х | | VALUE: \$0.00 DATE INCURRED: 09/17/2007 NATURE OF LIEN: Furniture, Fixtures and Equipment COLLATERAL: UCC-1 Financing Statement REMARKS: | | | | \$545,000.00 | \$484,229.00 |
| | | | VALUE: \$60,771.00 | | | | | |
| Sheet no2 of2 continuation to Schedule of Creditors Holding Secured Claims | | sheet | s attached Subtotal (Total of this F Total (Use only on last p | _ | - | | \$546,927.69 \$1,561,270.96 | \$486,156.69 \$1,167,199.88 |

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) B6E (Official Form 6E) (04/10)

In re GCEP-GOODYEAR, LLC

| Case No. | |
|----------|------------|
| | (If Known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

| V | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
|----|---|
| ΤY | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) |
| | Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| | Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| | Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| | Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| | Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| | Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| | Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| | Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9). |
| | Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |
| | Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330. |
| | mounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of ustment. |
| | Nocontinuation sheets attached |

Case 11-20662 Document 1 Filed in TXSB on 11/08/11 Page 8 of 15

B6F (Official Form 6F) (12/07) In re GCEP-GOODYEAR, LLC

| Case No. | | |
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| | (if known) | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Check this box if debtor has no creditors holding | .9 4 | | sarea sianne la repert en une conedate i : | | | | 1 |
|---|----------|--|---|------------|--------------|-----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPLITED | AMOUNT OF CLAIM |
| ACCT #: A-1 RESTAURANT SERVICES 1095 W. MAGNOLIA STREET PHONEIX, AZ 85007 | | | DATE INCURRED: CONSIDERATION: OTHER REMARKS: | | | | \$0.00 |
| ACCT #: Accident Fund Ins. Company of America 232 South Capitol Ave. Lansing, MI 48933-1578 | | | DATE INCURRED: CONSIDERATION: Business REMARKS: Business | | | | \$13,000.00 |
| ACCT #: xxxxx4282 APS PO BOX 2906 Phoenix, AZ 85062-2906 | | | DATE INCURRED: CONSIDERATION: Business REMARKS: Business | | | | \$9,316.57 |
| ACCT #: xxxxx0545 Brinks Incorporated Brinks Incorporated File No. 52005 Los Angeles, CA 90074-2005 | - | | DATE INCURRED: CONSIDERATION: Business REMARKS: | | | | \$3,262.90 |
| ACCT #: xxxfalo BTR Services, Inc. 7945 W. Wethersfield RD Peoria, AZ 85381 | • | | DATE INCURRED: CONSIDERATION: Business REMARKS: | | | | \$3,262.90 |
| ACCT #: Buffalo Goodyear, LLC 453 6th Avenue San Diego, CA 92101 | | | DATE INCURRED: CONSIDERATION: Business REMARKS: Business | | | | \$311,218.83 |
| Subtotal > \$340,061.20 Total > | | | | | | | |
| (Use only on last page of the completed Schedule F.) continuation sheets attached (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

B6F (Official Form 6F) (12/07) - Cont. In re GCEP-GOODYEAR, LLC

| Case No. | | |
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| | (if known) | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | OISPI ITED | AMOUNT OF CLAIM |
|---|----------|--|---|------------|--------------|------------|--------------------|
| ACCT #: Buffalo Wild Wings 5500 Wayzata Blvd. Ste. 1600 Minneapolis, MN 55415 | - | | DATE INCURRED: CONSIDERATION: Business REMARKS: | | | | Unknown |
| ACCT #: BWW CCS Presentation Systems 17350 N. Hartford Dr. Scottsdale, AZ 85255 | - | | DATE INCURRED: CONSIDERATION: Business REMARKS: Business | | | | \$19,576.14 |
| ACCT #: xxxxxxx xxxx xings ESJ Communications 1083 E. Shannon Ct. Gilbert, AZ 85296 | - | | DATE INCURRED: CONSIDERATION: Business REMARKS: Business | | | | \$63,022.46 |
| ACCT #: GRP Funding 1350 Main St. 1st Floor Springfield, MA 01103 | - | | DATE INCURRED: CONSIDERATION: 1040 Taxes REMARKS: Business | | | | \$98,651.62 |
| ACCT #: xxxxxxx xxxx xings Hall of Frames 4710 E. Thunderbird Phoenix, AZ 85032 | - | | DATE INCURRED: CONSIDERATION: Business REMARKS: Business | | | | \$7,418.00 |
| ACCT #: xxxx.#xxxxx1(684) Janiking PO BOX 47490 Phoenix, AZ 85068 | - | | DATE INCURRED: CONSIDERATION: Business REMARKS: Business | | | | \$120,000.00 |
| Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | > > .i.) | | |

B6F (Official Form 6F) (12/07) - Cont. In re GCEP-GOODYEAR, LLC

| Case No. | | |
|----------|------------|--|
| | (if known) | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|---|---|-------------|----------------------|------------------|--------------------|
| ACCT #: Maricopa County Treasurer 301 W. Jefferson St. Rm. 100 Phoenix, AZ 85003 | | | DATE INCURRED: CONSIDERATION: Business REMARKS: Business | | | | \$2,117.50 |
| ACCT #: xxx xxxxxxdale Vandeem Enterprises 66065 South 57th Ave. Laveen, AZ 85339 | | | DATE INCURRED: CONSIDERATION: Business REMARKS: Business | | | | \$1,500.00 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Sheet no. 2 of 2 continuation she Schedule of Creditors Holding Unsecured Nonpriority C | laim | S | (Use only on last page of the completed Schoort also on Summary of Schedules and, if applicabl Statistical Summary of Certain Liabilities and Relat | edu e, o | ota ıle l n th | l > F.) ne | |

Case 11-20662 Document 1 Filed in TXSB on 11/08/11 Page 11 of 15

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

IN RE: GCEP-GOODYEAR, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| | | (-) | 1 | (5) |
|-------------------------------------|---------------------------------|---|---------------|---------------------|
| (1) | (2) | (3) | (4) | (5) |
| | Name, telephone number and | | Indicate if | |
| | complete mailing address, | | claim is | |
| | including zip code, of | | contingent, | |
| | employee, agent, or | | unliquidated, | |
| Name of creditor and complete | department of creditor familiar | | disputed, or | Amount of claim [if |
| mailing address, including zip | with claim who may be | Nature of claim (trade debt, bank loan, | subject to | secured also state |
| code | contacted | goverment contract, etc.) | setoff | value of security] |
| Arizona Dept. of Revenue | | TPT Tax Lien | | \$615,149.44 |
| PO BOX 29079 Phoenix, AZ 85038 | | | | Value: \$78,771.00 |
| | | | | |
| | | | | |
| Sovereign Bank 3 Huntington Quad | | Furniture, Fixtures and Equipment | | \$545,000.00 |
| Ste. 101 | | | | Value: \$60,771.00 |
| Melville, NY 11747 | | | | |
| , | | | | |
| | | | | |
| Buffalo Goodyear, LLC | | Business | | \$311,218.83 |
| 453 6th Avenue | | | | |
| San Diego, CA 92101 | | | | |
| | | | | |
| | | Business | | \$120,000.00 |
| PO BOX 47490 | | 240000 | | ¥ 1=0,000.00 |
| Phoenix, AZ 85068 | | | | |
| | | | | |
| | | | | |
| GRP Funding LLC | | UCC-1 Financing Statement | | \$108,484.87 |
| 1350 Main Street | | | | Value: \$0.00 |
| 1st Floor Springfield, MA 01103 | | | | ναιας. ψυ.υυ |
| Springheid, MA 01103 | | | | |
| CDD Funding | | 4040 Taura | | \$00.054.00 |
| GRP Funding 1350 Main St. | | 1040 Taxes | | \$98,651.62 |
| 1350 Main St. 1st Floor | | | | |
| Springfield, MA 01103 | | | | |
| g | | | | |
| | | | | |

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

IN RE: GCEP-GOODYEAR, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

| | (0) | (0) | (4) | (E) |
|---|---------------------------------|---|--------------------|---------------------|
| (1) | (2) Name, telephone number and | (3) | (4) Indicate if | (5) |
| | complete mailing address, | | claim is | |
| | including zip code, of | | contingent, | |
| | employee, agent, or | | unliquidated, | |
| Name of creditor and complete | department of creditor familiar | | disputed, or | Amount of claim [if |
| mailing address, including zip | with claim who may be | Nature of claim (trade debt, bank loan, | subject to | secured also state |
| code | contacted | goverment contract, etc.) | setoff | value of security] |
| ESJ Communications 1083 E. Shannon Ct. Gilbert, AZ 85296 | | Business | | \$63,022.46 |
| Internal Revenue Service PO BOX 7346 | | 940 & 941 Tax Lien | | \$114,950.88 |
| Philadelphia, PA 19101-7346 | | | | Value: \$78,771.00 |
| CCS Presentation Systems | | Business | | \$19,576.14 |
| 17350 N. Hartford Dr. Scottsdale, AZ 85255 | | | | |
| Accident Fund Ins. Company of | | Business | | \$13,000.00 |
| America 232 South Capitol Ave. Lansing, MI 48933-1578 | | | | |
| APS | | Business | | *** |
| PO BOX 2906 Phoenix, AZ 85062-2906 | | Dusiness | | \$9,316.57 |
| Hall of Frames 4710 E. Thunderbird | | Business | | \$7,418.00 |
| Phoenix, AZ 85032 | | | | |
| BTR Services, Inc. 7945 W. Wethersfield RD Peoria, AZ 85381 | | Business | | \$3,262.90 |
| | | | | |

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

IN RE: GCEP-GOODYEAR, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|-------------------------------|---------------------|
| | Name, telephone number and complete mailing address, | | Indicate if claim is | |
| | including zip code, of | | contingent, | |
| Name of creditor and complete | employee, agent, or department of creditor familiar | | unliquidated, disputed, or | Amount of claim [if |
| mailing address, including zip | with claim who may be | Nature of claim (trade debt, bank loan, | subject to | secured also state |
| code | contacted | goverment contract, etc.) | setoff | value of security] |
| Brinks Incorporated Brinks Incorporated File No. 52005 Los Angeles, CA 90074-2005 | | Business | | \$3,262.90 |
| Maricopa County Treasurer 301 W. Jefferson St. Rm. 100 Phoenix, AZ 85003 | | Business | | \$2,117.50 |
| Rewards Network Establishment | | Sales of accounts sold by Debtor | | \$1,927.69 |
| Services 2 North Riverside Plaza Suite 950 Chicago, IL 60606 | | | | Value: \$0.00 |
| Vandeem Enterprises 66065 South 57th Ave. Laveen, AZ 85339 | | Business | | \$1,500.00 |
| Buffalo Wild Wings 5500 Wayzata Blvd. Ste. 1600 Minneapolis, MN 55415 | | Business | | \$0.00 |
| A-1 RESTAURANT SERVICES 1095 W. MAGNOLIA STREET PHONEIX, AZ 85007 | | OTHER | | \$0.00 |

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

IN RE: GCEP-GOODYEAR, LLC Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

| I, | the | Managing Member | of the | Corporation | |
|--------|---|-----------------|---------------------------|--|-----------|
| | d as the debtor in this f my information and | | erjury that I have read t | he foregoing list and that it is true and correc | ot to the |
| | | | | | |
| Date:_ | 11/8/2011 | Signat | ture: /s/ David R. Aga | do | |
| | | • | David R. Agado | | |
| | | | Managing Mem | ber | |

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

IN RE: GCEP-GOODYEAR, LLC CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

| | The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her |
|--------|---|
| knowle | edge. |
| | |
| | |

| Date | 11/8/2011 | Signature /s/ David R. Agado David R. Agado Managing Member |
|------|-----------|---|
| Date | | Signature |