

B1 (Official Form 1)(12/11)

<b>United States Bankruptcy Court Southern District of Texas</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Gold Horses, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Del Cielo Homecare</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>74-2781689</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>301 E. 1st Street, Suite A Alice, TX</b> <div style="text-align: right;">ZIP Code <b>78332</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Jim Wells</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Gold Horses, LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		<b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b>			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Gold Horses, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Lynn Hamilton Butler  
Signature of Attorney for Debtor(s)

Lynn Hamilton Butler 03527350  
Printed Name of Attorney for Debtor(s)

Brown McCarroll, L.L.P.  
Firm Name

111 Congress Avenue, Suite 1400  
Austin, TX 78701

\_\_\_\_\_  
Address

512/472-5456 Fax: 512/479-1101  
Telephone Number

December 19, 2011  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Andres Elizondo, II  
Signature of Authorized Individual

Andres Elizondo, II  
Printed Name of Authorized Individual

Director  
Title of Authorized Individual

December 19, 2011  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Texas**

In re Gold Horses, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Internal Revenue Service Special Procedures Stop 5022 AUS 300 East 8th Street Austin, TX 78701</b>	<b>Internal Revenue Service Special Procedures Stop 5022 AUS Austin, TX 78701</b>		<b>Disputed</b>	<b>3,458,852.57</b>
<b>American Express P.O. Box 650448 Dallas, TX 75265-0448</b>	<b>American Express P.O. Box 650448 Dallas, TX 75265-0448</b>			<b>263,844.80</b>
<b>Honeywell Global P.O. Box 957168 Saint Louis, MO 63195</b>	<b>Honeywell Global P.O. Box 957168 Saint Louis, MO 63195</b>			<b>99,903.79</b>
<b>Honeywell Hommed 23262 Network Place Chicago, IL 60673</b>	<b>Honeywell Hommed 23262 Network Place Chicago, IL 60673</b>			<b>43,419.08</b>
<b>Invacare 9 Industrial Road Milford, MA 01757</b>	<b>Invacare 9 Industrial Road Milford, MA 01757</b>			<b>39,810.98</b>
<b>Texas Workforce Commission Tax-Collections 101 E. 15th Street Austin, TX 78778-0001</b>	<b>Texas Workforce Commission Tax-Collections 101 E. 15th Street Austin, TX 78778-0001</b>		<b>Disputed</b>	<b>34,653.13</b>
<b>Texas Workforce Commission 101 E. 15th Street Austin, TX 78778-0091</b>	<b>Texas Workforce Commission 101 E. 15th Street Austin, TX 78778-0091</b>			<b>34,653.13</b>
<b>San Antonio Express P.O. Box 80087 Prescott, AZ 86304-8087</b>	<b>San Antonio Express P.O. Box 80087 Prescott, AZ 86304-8087</b>			<b>20,810.00</b>
<b>American Express P.O. Box 650448 Dallas, TX 75265-0448</b>	<b>American Express P.O. Box 650448 Dallas, TX 75265-0448</b>			<b>12,935.23</b>
<b>Office Depot P.O. Box 689020 Des Moines, IA 50368-9020</b>	<b>Office Depot P.O. Box 689020 Des Moines, IA 50368-9020</b>			<b>12,032.41</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Gold Horses, LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Caller Times P.O. Box 740792 Cincinnati, OH 45263-0792	Caller Times P.O. Box 740792 Cincinnati, OH 45263-0792			11,250.65
Healthcare First 5340 N. Towne Center Dr. Ozark, MO 65721	Healthcare First 5340 N. Towne Center Dr. Ozark, MO 65721			10,909.38
Purchase Power P.O. Box 371874 Pittsburgh, PA 15250-7874	Purchase Power P.O. Box 371874 Pittsburgh, PA 15250-7874			2,674.62
Allscripts 8529 Six Forks Rd. Raleigh, NC 27615	Allscripts 8529 Six Forks Rd. Raleigh, NC 27615			2,341.46
Health Care Logistics P.O. Box 25 Circleville, OH 43113-0025	Health Care Logistics P.O. Box 25 Circleville, OH 43113-0025			1,704.63
Andres Elizondo II 301 East 1st Street Suite A Alice, TX 78332	Andres Elizondo II 301 East 1st Street Suite A Alice, TX 78332			Unknown
Jim Wells County Tax Assessor P. O. Box 1051 Alice, TX 78333	Jim Wells County Tax Assessor P. O. Box 1051 Alice, TX 78333			Unknown
Nueces County Tax Assessor 901 Leopard Street Room 301 Corpus Christi, TX 78401	Nueces County Tax Assessor 901 Leopard Street Room 301 Corpus Christi, TX 78401			Unknown
Roger Saenz, MBA, CPA 601 East Main Street Suite 250 Alice, TX 78332	Roger Saenz, MBA, CPA 601 East Main Street Suite 250 Alice, TX 78332			Unknown
Texas Child Support Disbursement Unit TxCSDU P.O. Box 659791 San Antonio, TX 78265-9791	Texas Child Support Disbursement Unit TxCSDU P.O. Box 659791 San Antonio, TX 78265-9791			Unknown

B4 (Official Form 4) (12/07) - Cont.

In re **Gold Horses, LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 19, 2011**

Signature **/s/ Andres Elizondo, II**  
**Andres Elizondo, II**  
**Director**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Texas**

In re **Gold Horses, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 19, 2011**

**/s/ Andres Elizondo, II**

**Andres Elizondo, II/Director**

Signer/Title

Allscripts  
8529 Six Forks Rd.  
Raleigh, NC 27615

American Express  
P.O. Box 650448  
Dallas, TX 75265-0448

Andres Elizondo II  
301 East 1st Street  
Suite A  
Alice, TX 78332

Caller Times  
P.O. Box 740792  
Cincinnati, OH 45263-0792

Health Care Logistics  
P.O. Box 25  
Circleville, OH 43113-0025

Healthcare First  
5340 N. Towne Center Dr.  
Ozark, MO 65721

Honeywell Global  
P.O. Box 957168  
Saint Louis, MO 63195

Honeywell Hommed  
23262 Network Place  
Chicago, IL 60673



Internal Revenue Service  
Special Procedures  
Stop 5022 AUS  
300 East 8th Street  
Austin, TX 78701

Internal Revenue Service  
Mickey Leland Federal Building  
Stop 5022HOU  
1919 Smith Street  
Houston, TX 77002

Internal Revenue Service  
Centralized Insolvency Operations  
P. O. Box 7346  
Philadelphia, PA 19101-7346

Invacare  
9 Industrial Road  
Milford, MA 01757

James Ashton, Agent  
Galleria Village  
1740 Briarcrest Drive  
Bryan, TX 77802-2711

Jim Wells County Tax Assessor  
P. O. Box 1051  
Alice, TX 78333

Nueces County Tax Assessor  
901 Leopard Street  
Room 301  
Corpus Christi, TX 78401

Office Depot  
P.O. Box 689020  
Des Moines, IA 50368-9020

Purchase Power  
P.O. Box 371874  
Pittsburgh, PA 15250-7874

Roger Saenz, MBA, CPA  
601 East Main Street  
Suite 250  
Alice, TX 78332

San Antonio Express  
P.O. Box 80087  
Prescott, AZ 86304-8087

Texas Child Support Disbursement Unit  
TxCSDU  
P.O. Box 659791  
San Antonio, TX 78265-9791

Texas Comptroller of Public Accounts  
Revenue Acctg Div - Bankruptcy Section  
P.O. Box 13528  
Austin, TX 78711-3528

Texas Deprt. Of Aging & Disability Serv.  
c/o Flora Fearon  
Mailcode W-615  
701 W. 51th Street  
Austin, TX 78751

Texas Workforce Commission  
101 E. 15th Street  
Austin, TX 78778-0091

Texas Workforce Commission  
Tax-Collections  
101 E. 15th Street  
Austin, TX 78778-0001

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Washington, DC 20530

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