Case 11-37950 Document 1 Filed in TXSB on 09/16/11 Page 1 of 5

United States Bankruptcy Cou Southern District of Texas										Voluntary	Petition	
	Debtor (if ind Ann Conv						Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):									Joint Debtor i trade names)	n the last 8 years:		
Last four di (if more than or		Sec. or Indi	vidual-Taxp	ayer I.D. ((ITIN) No./0	Complete E	IN Last for	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Addr	ress of Debto	•	Street, City,	and State)):	ZIP Code		Address of	Joint Debtor	r (No. and Stro	eet, City, and State):	ZID Code
					Г	77033	·					ZIP Code
County of I Harris	Residence or	of the Princ	cipal Place o	of Business	s:		Count	y of Reside	ence or of the	Principal Pla	ce of Business:	
Mailing Ad	ldress of Deb	otor (if diffe	rent from st	reet addres	ss):		Mailir	ng Address	of Joint Debt	tor (if differen	nt from street address):	
					Г	ZIP Code	:					ZIP Code
	f Principal A from street			-	441 Coffe louston,							
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)			Nature of Business (Check one box) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United State		s defined	defined	er 7 er 9 er 11 er 12 er 13 are primarily co	Petition is Fil	busir	Recognition eding		
					le (the Inter	nal Revenu	e Code).	a perso		household purp	•	
☐ Filing Fe attach sig debtor is Form 3A ☐ Filing Fe	ng Fee attached the to be paid in gned application to unable to pay	n installments on for the cou fee except in	art's considera in installments.	o individual tion certifyi Rule 1006(r 7 individu	ing that the (b). See Office als only). Mu	Check ital Check BB.	Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances	a small businegate nonco \$2,343,300 (e boxes: ng filed with of the plan w	debtor as definess debtor as ontingent liquid amount subject this petition.	lated debts (excl		ee years thereafter).
■ Debtor □ Debtor	Administrates that estimates that estimates that ill be no fund	nt funds will nt, after any	l be availabl exempt pro	perty is ex	cluded and	administrat		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated N	Number of C 50- 99	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated I \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 11-37950 Document 1 Filed in TXSB on 09/16/11 Page 2 of 5

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Manda Ann Convalescent Home, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Christopher Adams

Signature of Attorney for Debtor(s)

Christopher Adams 24009857

Printed Name of Attorney for Debtor(s)

Okin Adams & Kilmer LLP

Firm Name

1113 Vine Street, Suite 201 Houston, TX 77002

Address

(713) 228-4100 Fax: (888) 865-2118

Telephone Number

September 16, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jaromey Roberts, II

Signature of Authorized Individual

Jaromey Roberts, II

Printed Name of Authorized Individual

President

Title of Authorized Individual

September 16, 2011

Date

Name of Debtor(s):

Manda Ann Convalescent Home, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

₹	7	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

UNANIMOUS CONSENT RESOLUTIONS OF THE BOARD OF DIRECTORS OF MANDA ANN CONVALESCENT HOME, INC.

The undersigned, being the majority of the Board of Directors (the "Board") of Manda Ann Convalescent Home, Inc., a Texas corporation (the "Company"), do hereby unanimously consent to the adoption of the following resolutions, which resolutions shall be deemed to be adopted as of the date hereof and to have the same force and effect as if such resolutions were adopted by the Board at a duly convened meeting held for such purpose, all in accordance with the Bylaws of the Company and the Business Corporation Act of the State of Texas.

WHEREAS, Jaromey Roberts, II and Jarmese Roberts Morris constitute a majority of the Board of the Company as they represents the sole board members in accordance with the Bylaws of the Company; and

WHEREAS, the Board deems it to be in the best interests of the Company to file a bankruptcy petition under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") for the purpose of reorganizing the Company's business (the "Chapter 11 Case").

NOW, THEREFORE, IT IS HEREBY RESOLVED THAT:

Filing of Bankruptcy Petition

In the judgment of the Board, it is in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under chapter 11 of the Bankruptcy Code.

Jaromey Roberts, II (the "<u>Authorized Officer</u>") is hereby authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "<u>Bankruptcy Court</u>") at such time as the Authorized Officer shall determine.

Upon adoption of this resolution, the Authorized Officer shall be the sole authorized representative of the Company and shall have the sole authority to conduct the affairs of the Company and bind the Company to contracts or agreements.

The Authorized Officer and such other officers of the Company as the Authorized Officer shall, from time to time, designate are hereby, authorized and empowered on behalf of the Company to execute and/or file, or cause to be executed and/or filed (or to direct others to do so on behalf of the Company) all necessary documents in connection with the Company's Chapter 11 Case, including, but not limited to, all schedules, statements, affidavits, motions, lists, applications, pleadings and other papers, and all amendments and supplements thereto.

The Authorized Officer and such other officers of the Company as the Authorized Officer shall, from time to time, designate are authorized and empowered on behalf of, and in the name of, the Company, to execute any and all plans of reorganization under Chapter 11 of the Bankruptcy Code, including any and all modifications, supplements, and amendments thereto, in such form and containing such terms as the Board shall hereafter approve, and to cause the same to be filed in the Bankruptcy Court, at such time as said officer executing the same shall determine.

Retention of Professionals

The law firm of Okin Adams & Kilmer LLP shall be employed as counsel to the Company under a general retainer; and, as counsel to the Company, is hereby approved to act as general bankruptcy counsel for the Company in the Chapter 11 Case; and

The Authorized Officer shall be, and hereby is, authorized and empowered on behalf of, and in the name of, the Company, to retain and employ other attorneys, investment bankers, accountants, and other professionals to assist the Company in its Chapter 11 Case on such terms as the Authorized Officer deems necessary or proper.

IN WITNESS WHEREOF, the undersigned has executed this written consent as of the day of September 2011.

Varomey Roberts, II, Director of

Manda Ann Convalescent Home, Inc.

Jarmese Roberts Morris, Director of

Manda Ann Convalescent Home, Inc.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Texas

In re	Manda Ann Convalescent Home, Inc.	Case No.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Internal Revenue Service P.O. Box 7346	Internal Revenue Service P.O. Box 7346			375,000.00
Philadelphia, PA 19101-7346 Texas Department of Aging Disability Services Money Penalties 701 W. 51st Street	Philadelphia, PA 19101-7346 Texas Department of Aging Disability Services Money Penalties Austin, TX 78714-9030			118,500.00
Austin, TX 78714-9030 OmniCare Pharmencitical Company 10650 West Airport Blvd Suite #150 Stafford, TX 77477-3066	OmniCare Pharmencitical Company 10650 West Airport Blvd Suite #150 Stafford, TX 77477-3066			26,000.00
Reliant Energy P.O. Box 650475 Dallas, TX 75265-0475	Reliant Energy P.O. Box 650475 Dallas, TX 75265-0475			13,350.70
Provimed, Inc. 4718 New Utrecht Avenue Brooklyn, NY 11219	Provimed, Inc. 4718 New Utrecht Avenue Brooklyn, NY 11219			12,000.00
Janco Foods 1216 Silber Road Houston, TX 77055	Janco Foods 1216 Silber Road Houston, TX 77055			7,332.95
Texas Workforce Commission P.O. Box 721620 Houston, TX 77272-1620	Texas Workforce Commission P.O. Box 721620 Houston, TX 77272-1620			6,671.72
Premium Finance Specialist 8245 Nieman Road, Ste. 100 Overland Park, KS 66214	Premium Finance Specialist 8245 Nieman Road, Ste. 100 Overland Park, KS 66214			6,339.92
City of Houston Water Dept. P.O. Box 1560 Houston, TX 77251	City of Houston Water Dept. P.O. Box 1560 Houston, TX 77251			3,877.31
Mustang CAT P.O. Box 4346 Dept. 144 Houston, TX 77210-4346	Mustang CAT P.O. Box 4346 Dept. 144 Houston, TX 77210-4346			3,633.84

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Manda Ann Convalescent Home, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Stericycle, Inc.	Stericycle, Inc.			3,216.61
P.O. Box 6575	P.O. Box 6575			
Carol Stream, IL 60197-6575	Carol Stream, IL 60197-6575			2 700 45
Abbott Nutritional 75 Remittance Dr., Ste. 1310	Abbott Nutritional 75 Remittance Dr., Ste. 1310			2,780.15
Chicago, IL 60675-1310	Chicago, IL 60675-1310			
ORTHO-TEK, Inc.	ORTHO-TEK, Inc.			2,760.53
318 Briar Rock Road	318 Briar Rock Road			2,700.33
Spring, TX 77380	Spring, TX 77380			
Chevron/Texaco	Chevron/Texaco			2,595.12
P.O. Box 912729	P.O. Box 912729			_,00011_
Norcross, GA 30010	Norcross, GA 30010			
C and A Food Service	C and A Food Service			2,525.58
37 Lake Mist Drive	37 Lake Mist Drive			·
Sugar Land, TX 77479	Sugar Land, TX 77479			
Ecolab	Ecolab			2,480.70
P.O. Box 6007	P.O. Box 6007			
Grand Forks, ND 58206-6007	Grand Forks, ND 58206-6007			
Verizon Wireless	Verizon Wireless			2,162.06
P.O. Box 105378	P.O. Box 105378			
Atlanta, GA 30348	Atlanta, GA 30348			
Home Depot Credit Services	Home Depot Credit Services			2,125.74
P.O. Box 183175	P.O. Box 183175			
Columbus, OH 43218-3175	Columbus, OH 43218-3175			
Healing Air, Inc.	Healing Air, Inc.			1,943.00
5307 Allum Rd.	5307 Allum Rd.			
Houston, TX 77045	Houston, TX 77045			4 000 04
AT&T	AT&T			1,923.64
P.O. Box 5001	P.O. Box 5001			
Carol Stream, IL 60197-5001	Carol Stream, IL 60197-5001			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 16, 2011	Signature	/s/ Jaromey Roberts, II
			Jaromey Roberts, II
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.