

**B1 (Official Form 1) (4/10)**

|  |  |   |
|--|--|---|
| <b>UNITED STATES BANKRUPTCY COURT<br/>SOUTHERN DISTRICT OF TEXAS<br/>HOUSTON DIVISION</b>  |  | <b>Voluntary Petition</b>   |
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Intercontinental Body Shop, Inc.</b>  |  | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):   |  | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):<br><b>76-0686392</b>  |  | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):  |
| Street Address of Debtor (No. and Street, City, and State):<br><b>4535 Spring Cypress<br/>Spring, TX</b>   |  | Street Address of Joint Debtor (No. and Street, City, and State):   |
| ZIP CODE<br><b>77388</b>   |  | ZIP CODE  |
| County of Residence or of the Principal Place of Business:<br><b>Harris</b>  |  | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><b>4535 Spring Cypress<br/>Spring, TX</b>   |  | Mailing Address of Joint Debtor (if different from street address):   |
| ZIP CODE<br><b>77388</b>   |  | ZIP CODE  |
| Location of Principal Assets of Business Debtor (if different from street address above):  |  | ZIP CODE  |
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box.)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><br><input type="checkbox"/> Partnership<br><br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)   | <b>Nature of Business</b><br>(Check one box.)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable.)<br><br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)<br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box.)<br><br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
| <b>Filing Fee</b> (Check one box.)<br><br><input checked="" type="checkbox"/> Full Filing Fee attached.<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. |  | <b>Check one box: Chapter 11 Debtors</b><br><input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).<br><br><b>Check all applicable boxes:</b><br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).                          |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |  | THIS SPACE IS FOR COURT USE ONLY  |
| Estimated Number of Creditors<br><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000  |  |   |
| Estimated Assets<br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                              |  |   |
| Estimated Liabilities<br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                         |  |   |

|  |               |  |  |
|--|---------------|--|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case.)</i>   |               | Name of Debtor(s): <b>Intercontinental Body Shop, Inc.</b>   |  |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)   |               |  |  |
| Location Where Filed:  | Case Number:  | Date Filed:  |  |
| Location Where Filed:  | Case Number:  | Date Filed:  |  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)   |               |  |  |
| Name of Debtor:  | Case Number:  | Date Filed:  |  |
| District:  | Relationship: | Judge:   |  |
| <p style="text-align:center;"><b>Exhibit A</b></p> <p><small>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</small></p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> |               | <p style="text-align:center;"><b>Exhibit B</b></p> <p><small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small></p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:right;"><b>X</b> _____<br/>Date</p> |  |
| <b>Exhibit C</b>   |               |  |  |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?   |               |  |  |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.  |               |  |  |
| <input checked="" type="checkbox"/> No.  |               |  |  |
| <b>Exhibit D</b>   |               |  |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)   |               |  |  |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  |               |  |  |
| If this is a joint petition:   |               |  |  |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.   |               |  |  |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box.)   |               |  |  |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately   |               |  |  |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.   |               |  |  |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state   |               |  |  |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes.)  |               |  |  |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  |               |  |  |
| _____<br>(Name of landlord that obtained judgment)   |               |  |  |
| _____<br>(Address of landlord)   |               |  |  |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire   |               |  |  |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the  |               |  |  |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).   |               |  |  |

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s): **Intercontinental Body Shop, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_

X \_\_\_\_\_

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_

(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

**Signature of Attorney\***

X /s/ Barbara M. Rogers

**Barbara M. Rogers** Bar No. 17163200

**Rogers & Anderson, PLLC**  
**1415 N. Loop West, Suite 1020**  
**Houston, TX 77008**

Phone No (713) 868-4411 Fax (713) 868-4413

10/31/2011

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Intercontinental Body Shop, Inc.**

X /s/ Daivd J. "Joe" Padilla

Signature of Authorized Individual

Daivd J. "Joe" Padilla

Printed Name of Authorized Individual

President

Title of Authorized Individual

10/31/2011

Date

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: Intercontinental Body Shop, Inc.

CASE NO

CHAPTER 11

**EXHIBIT "A" TO VOLUNTARY PETITION**

|  |                     |                                      |
|--|---------------------|--------------------------------------|
| 1. Debtor's employer identification number is <u>76-0686392</u> .  |                     |                                      |
| 2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____. |                     |                                      |
| 3. The following financial data is the latest available information and refers to the debtor's condition on _____.                         |                     |                                      |
| a. Total Assets  | <b>\$685,000.32</b> |                                      |
| b. Total Liabilities   | <b>\$837,335.74</b> |                                      |
| <b>Secured debt</b>  | <b>Amounts</b>      | <b>Approximate number of holders</b> |
| Fixed, liquidated secured debt   | <b>\$789,434.43</b> | <b>8</b>                             |
| Contingent secured debt  | <b>\$0.00</b>       | <b>0</b>                             |
| Disputed secured debt  | <b>\$0.00</b>       | <b>0</b>                             |
| Unliquidated secured debt  | <b>\$0.00</b>       | <b>0</b>                             |
| <b>Unsecured debt</b>  | <b>Amounts</b>      | <b>Approximate number of holders</b> |
| Fixed, liquidated unsecured debt   | <b>\$47,901.31</b>  | <b>6</b>                             |
| Contingent unsecured debt  | <b>\$0.00</b>       | <b>0</b>                             |
| Disputed unsecured debt  | <b>\$0.00</b>       | <b>0</b>                             |
| Unliquidated unsecured debt  | <b>\$0.00</b>       | <b>0</b>                             |
| <b>Stock</b>   | <b>Amounts</b>      | <b>Approximate number of holders</b> |
| Number of shares of preferred stock  |                     |                                      |
| Number of shares of common stock   |                     |                                      |
| <b>Comments, if any</b>  |                     |                                      |
| 4. Brief description of debtor's business:   |                     |                                      |

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **Intercontinental Body Shop, Inc.**

CASE NO

CHAPTER **11**

**EXHIBIT "A" TO VOLUNTARY PETITION**

*Continuation Sheet No. 1*

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, **Daivd J. "Joe" Padilla**, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **10/31/2011**

Signature: **/s/ Daivd J. "Joe" Padilla**  
**Daivd J. "Joe" Padilla**  
**President**

B6A (Official Form 6A) (12/07)

In re **Intercontinental Body Shop, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE A - REAL PROPERTY**

| Description and Location of Property   | Nature of Debtor's Interest in Property |  | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--|---|--|--|-------------------------|
| 4535 Spring Cypress, Spring, TX 77388<br>Approximately 4.5 acres in four tracts of land improved with body shop and related buildings. | Fee simple                              |  | \$600,000.00   | \$748,728.31            |

**Total:** **\$600,000.00**  
(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Intercontinental Body Shop, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None     | Description and Location of Property      | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|---|--|
| 1. Cash on hand.  | <b>X</b> |   |  |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |          | Preferred Bank Account No. xxx3264        | \$1,050.32   |
|   |          | Texas Community Bank Account No. xxxx1500 | (\$50.00)  |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.   | <b>X</b> |   |  |
| 4. Household goods and furnishings, including audio, video and computer equipment.  | <b>X</b> |   |  |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.   | <b>X</b> |   |  |
| 6. Wearing apparel.   | <b>X</b> |   |  |
| 7. Furs and jewelry.  | <b>X</b> |   |  |
| 8. Firearms and sports, photographic, and other hobby equipment.  | <b>X</b> |   |  |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  | <b>X</b> |   |  |
| 10. Annuities. Itemize and name each issuer.  | <b>X</b> |   |  |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Intercontinental Body Shop, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

*Continuation Sheet No. 1*

| Type of Property  | None     | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|--------------------------------------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | <b>X</b> |                                      |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | <b>X</b> |                                      |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | <b>X</b> |                                      |  |
| 14. Interests in partnerships or joint ventures. Itemize.   | <b>X</b> |                                      |  |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments.   | <b>X</b> |                                      |  |
| 16. Accounts receivable.  | <b>X</b> |                                      |  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | <b>X</b> |                                      |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | <b>X</b> |                                      |  |



B6B (Official Form 6B) (12/07) -- Cont.

In re **Intercontinental Body Shop, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

*Continuation Sheet No. 2*

| Type of Property  | None     | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|--------------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | <b>X</b> |                                      |  |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | <b>X</b> |                                      |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | <b>X</b> |                                      |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | <b>X</b> |                                      |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | <b>X</b> |                                      |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | <b>X</b> |                                      |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  | <b>X</b> |                                      |  |
| 26. Boats, motors, and accessories.   | <b>X</b> |                                      |  |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Intercontinental Body Shop, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

| Type of Property   | None     | Description and Location of Property  | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|----------|---|--|
| 27. Aircraft and accessories.  | <b>X</b> |   |  |
| 28. Office equipment, furnishings, and supplies.                     |          | Small amount of office furniture including desks, chairs, filing cabinets, computers and printers.          | \$3,500.00   |
| 29. Machinery, fixtures, equipment, and supplies used in business.   |          | 4 Welding Machines<br>Aluminum Kit<br>Frame Machine<br>2 Blowtherm Booths<br>Surveillance System<br>Signage | \$10,000.00<br>\$4,000.00<br>\$8,000.00<br>\$35,000.00<br>\$1,500.00<br>\$20,000.00              |
| 30. Inventory.   |          | Miscellaneous Raw Materials   | \$2,000.00   |
| 31. Animals.   | <b>X</b> |   |  |
| 32. Crops - growing or harvested. Give particulars.                  | <b>X</b> |   |  |
| 33. Farming equipment and implements.                                | <b>X</b> |   |  |
| 34. Farm supplies, chemicals, and feed.                              | <b>X</b> |   |  |
| 35. Other personal property of any kind not already listed. Itemize. | <b>X</b> |   |  |

3 continuation sheets attached
**Total >** **\$85,000.32**

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re **Intercontinental Body Shop, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBITOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN   | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------|--|------------|--------------|----------|---|---------------------------|
| ACCT #:<br><b>Don Summers<br/>Tax Assessor-Collector<br/>PO Box 4622<br/>Houston, TX 77210-4622</b>    |           | DATE INCURRED:<br>NATURE OF LIEN:<br><b>Ad Valorem Taxes</b><br>COLLATERAL:<br><b>All assets except bank accounts ar</b><br>REMARKS:<br><br>VALUE: <b>\$682,000.00</b> |            |              |          | <b>\$14,660.00</b>                                    |                           |
| ACCT #:<br><b>Faton, Inc.<br/>1440 Coral Ridge Drive, #110<br/>Coral Springs, FL 33071</b>             |           | DATE INCURRED:<br>NATURE OF LIEN:<br><b>Money Loaned</b><br>COLLATERAL:<br><b>All Equipment and Inventory</b><br>REMARKS:<br><br>VALUE: <b>\$84,000.00</b>             |            |              |          | <b>\$15,000.00</b>                                    |                           |
| ACCT #:<br><b>Internal Revenue Service<br/>PO Box 7346<br/>Philadephia, PA 19101-7346</b>              |           | DATE INCURRED:<br>NATURE OF LIEN:<br><b>941 Taxes</b><br>COLLATERAL:<br><b>All assets except bank accounts ar</b><br>REMARKS:<br><br>VALUE: <b>\$682,000.00</b>        |            |              |          | <b>\$31,831.58</b>                                    |                           |
| ACCT #: <b>xxxxxxxxx0111</b><br><b>Klein ISD<br/>7200 Spring Cypress Road<br/>Klein, TX 77379</b>      |           | DATE INCURRED:<br>NATURE OF LIEN:<br><b>Tax Lien</b><br>COLLATERAL:<br><b>4535 Spring Cypress, Spring, TX 7</b><br>REMARKS:<br><br>VALUE: <b>\$600,000.00</b>          |            |              |          | <b>\$5,372.07</b>                                     |                           |
| <b>Subtotal (Total of this Page) &gt;</b>  |           |  |            |              |          | <b>\$66,863.65</b>                                    | <b>\$0.00</b>             |
| <b>Total (Use only on last page) &gt;</b>  |           |  |            |              |          |   |                           |

1 continuation sheets attached

(Report also on Summary of Schedules.)  
(If applicable, report also on Statistical Summary of Certain Liabilities)

B6D (Official Form 6D) (12/07) - Cont.  
 In re **Intercontinental Body Shop, Inc.**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)        | CODEBITOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN   | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|-----------|--|------------|--------------|----------|---|---------------------------|
| ACCT #: <b>xxx1084</b><br><br><b>Klein ISD</b><br><b>7200 Spring Cypress Road</b><br><b>Klein, TX 77379</b>   |           | DATE INCURRED:<br>NATURE OF LIEN:<br><b>Tax Lien</b><br>COLLATERAL:<br><b>Personal Property</b><br>REMARKS:<br><br>VALUE: <b>\$0.00</b>                        |            |              |          | <b>\$1,473.12</b>                                     | <b>\$1,473.12</b>         |
| ACCT #:<br><br><b>Texas Community Bank</b><br><b>16610 Interstate 45</b><br><b>The Woodlands, TX 77384</b>    | X         | DATE INCURRED:<br>NATURE OF LIEN:<br><b>Notes</b><br>COLLATERAL:<br><b>Real Property and other assets except</b><br>REMARKS:<br><br>VALUE: <b>\$620,000.00</b> |            |              |          | <b>\$668,414.42</b>                                   | <b>\$100,278.07</b>       |
| ACCT #:<br><br><b>Texas Tax Solutions</b><br><b>4517 Bryce, Ave. E</b><br><b>Ft. Worth, TX 76107</b>          |           | DATE INCURRED:<br>NATURE OF LIEN:<br><b>Tax Debt</b><br>COLLATERAL:<br><b>4535 Spring Cypress, Spring, TX 7</b><br>REMARKS:<br><br>VALUE: <b>\$600,000.00</b>  |            |              |          | <b>\$28,450.24</b>                                    | <b>\$28,450.24</b>        |
| ACCT #: <b>xx9424</b><br><br><b>Trinity Vendor Finance</b><br><b>PO Box 7367</b><br><b>Pasadena, CA 91109</b> | X         | DATE INCURRED:<br>NATURE OF LIEN:<br><b>Security Interest</b><br>COLLATERAL:<br><b>Leased to Own Equipment</b><br>REMARKS:<br><br>VALUE: <b>\$24,233.00</b>    |            |              |          | <b>\$24,233.00</b>                                    |                           |

Sheet no. 1 of 1 continuation sheets attached. **Total (Total of this Page) >** **\$722,570.78** **\$130,201.43**  
**Total (Use only on last page) >** **\$789,434.43** **\$130,201.43**

(Report also on Summary of Schedules.)  
 (If applicable, report also on Statistical Summary of Certain Liabilities)

B6E (Official Form 6E) (04/10)

In re **Intercontinental Body Shop, Inc.**Case No. \_\_\_\_\_  
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use,

 **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)

 **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository

 **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using

 **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of

1 continuation sheets attached

B6E (Official Form 6E) (04/10) - Cont.

In re Intercontinental Body Shop, Inc.

Case No. \_\_\_\_\_  
(If Known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

|                  |  |
|------------------|--|
| TYPE OF PRIORITY | Taxes and Certain Other Debts Owed to Governmental Units |
|------------------|--|

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)              | CODEBTOR | DATE CLAIM WAS<br>INCURRED<br>AND CONSIDERATION FOR<br>CLAIM       | CONTINGENT   |          | AMOUNT<br>OF<br>CLAIM | AMOUNT<br>ENTITLED<br>TO | AMOUNT<br>NOT<br>ENTITLED<br>TO<br>PRIORITY, |
|--|----------|--|--------------|----------|-----------------------|--------------------------|--|
|  |          |  | UNLIQUIDATED | DISPUTED |                       |                          |  |
| ACCT #:<br><b>Comptroller of Public Accounts<br/>Bankruptcy Collections<br/>PO Box 12548<br/>Austin, TX 78711-2548</b>     |          | DATE INCURRED:<br>CONSIDERATION:<br><b>Sales Taxes</b><br>REMARKS: |              |          | <b>\$14,660.00</b>    | <b>\$14,660.00</b>       | <b>\$0.00</b>                                |
|  |          |  |              |          |                       |                          |  |
|  |          |  |              |          |                       |                          |  |
|  |          |  |              |          |                       |                          |  |
|  |          |  |              |          |                       |                          |  |
|  |          |  |              |          |                       |                          |  |
|  |          |  |              |          |                       |                          |  |
| <b>Subtotals (Totals of this page) &gt;</b>  |          |  |              |          | <b>\$14,660.00</b>    | <b>\$14,660.00</b>       | <b>\$0.00</b>                                |
| <b>Total &gt;</b><br>(Use only on last page of the completed Schedule E.)  |          |  |              |          | <b>\$14,660.00</b>    |                          |  |
| <b>Totals &gt;</b><br>(Use only on last page of the completed Schedule E.<br>If applicable, report also on the Statistical |          |  |              |          |                       | <b>\$14,660.00</b>       | <b>\$0.00</b>                                |

B6F (Official Form 6F) (12/07)

In re **Intercontinental Body Shop, Inc.**

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBITOR | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|-----------|--|------------|--------------|----------|--------------------|
| ACCT #:<br><b>American Family Insurance Co.<br/>6000 Americfan Parkway<br/>MAdison, WI 53783</b>              |           | DATE INCURRED:<br>CONSIDERATION:<br><b>Lawsuit/Contract Dispute</b><br>REMARKS:                              |            |              |          | <b>\$7,521.47</b>  |
| ACCT #: <b>xxxx1039</b><br><b>Compass Bank<br/>PO Box 830696<br/>Birmingham, AL 35283</b>                     |           | DATE INCURRED:<br>CONSIDERATION:<br><b>Money Loaned</b><br>REMARKS:  |            |              |          | <b>\$1,735.57</b>  |
| ACCT #:<br><b>Summit Comm. Financial<br/>16427 N. Scottsdale Road<br/>Suite 200<br/>Scottsdale, AZ 85254</b>  |           | DATE INCURRED:<br>CONSIDERATION:<br><b>Contract/Lease</b><br>REMARKS:<br><b>Frame Machine</b>                |            |              |          | <b>\$18,984.27</b> |
| <b>Representing:<br/>Summit Comm. Financial</b>   |           | <b>Financial Pacific Leasing, LLC<br/>3455 S. 344th Way<br/>Suite 300<br/>Federal Way, WA 98063</b>          |            |              |          | <b>Notice Only</b> |
| ACCT #:<br><b>Tax Plus<br/>17101 Kuykendahl, Ste 260<br/>Houston, TX 77068</b>                                |           | DATE INCURRED:<br>CONSIDERATION:<br><b>Accounting Services</b><br>REMARKS:                                   |            |              |          | <b>\$5,000.00</b>  |
|   |           |  |            |              |          |                    |
| <b>Subtotal &gt;</b>  |           |  |            |              |          | <b>\$33,241.31</b> |
| <b>Total &gt;</b>   |           |  |            |              |          | <b>\$33,241.31</b> |

No continuation sheets attached

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re **Intercontinental Body Shop, Inc.**

Case No.

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE   | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS              | LIABILITIES         | OTHER |
|--|-------------------|---------------|---------------------|---------------------|-------|
| A - Real Property  | Yes               | 1             | \$600,000.00        |                     |       |
| B - Personal Property  | Yes               | 4             | \$85,000.32         |                     |       |
| C - Property Claimed as Exempt   | No                |               |                     |                     |       |
| D - Creditors Holding Secured Claims   | Yes               | 2             |                     | \$789,434.43        |       |
| E - Creditors Holding Unsecured Priority Claims<br>(Total of Claims on Schedule E) | Yes               | 2             |                     | \$14,660.00         |       |
| F - Creditors Holding Unsecured Nonpriority Claims                                 | Yes               | 1             |                     | \$33,241.31         |       |
| G - Executory Contracts and Unexpired Leases                                       | No                | 1             |                     |                     |       |
| H - Codebtors  | No                | 1             |                     |                     |       |
| I - Current Income of Individual Debtor(s)   | No                |               |                     |                     | N/A   |
| J - Current Expenditures of Individual Debtor(s)                                   | No                |               |                     |                     | N/A   |
|  | <b>TOTAL</b>      | <b>12</b>     | <b>\$685,000.32</b> | <b>\$837,335.74</b> |       |



B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Intercontinental Body Shop, Inc.**

Case No. \_\_\_\_\_

(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the \_\_\_\_\_ **President** \_\_\_\_\_ of the \_\_\_\_\_ **Corporation** \_\_\_\_\_  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
\_\_\_\_\_ **11** \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **10/31/2011** \_\_\_\_\_

Signature  /s/ Daivd J. "Joe" Padilla  
**Daivd J. "Joe" Padilla**  
**President**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*