B1 (Official Form 1) (404)se 11-39942 Document 1 Filed in TXSB on 11/29/11 Page 1 of 4 United States Bankruptcy Court Southern District of Texas **Voluntary Petition Houston Division** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Tokyohana, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): d/b/a Tokyohana Grill & Sushi Bar Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): one, state all): 76-0539758 Street Address of Joint Debtor (No. & Street, City, and State): Street Address of Debtor (No. & Street, City, and State): 3239 Southwest Freeway Houston, TX ZIP CODE ZIP CODE 77027 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) the Petition is Filed (Check one box) (Check one box) (Check one box.) ■ Health Care Business Chapter 7 ☐ Chapter 15 Petition for Single Asset Real Estate as defined in 11 Recognition of a Foreign Individual (includes Joint Debtors) Chapter 9 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Ą Chapter 11 Railroad Corporation (includes LLC and LLP) Chapter 15 Petition for Stockbroker Chapter 12 Partnership Recognition of a Foreign

			the above entities,			mmodity B			☐ Chapter 13 Nonmain Proceeding			
ch	eck this box a	nd state type	of entity belo	ow.)	☐ Cle ☑ Oth	aring Bank er	C	<u> </u>	<u>F</u>	Nature of	f Debts	
					Z Ou					(Check on	ne box)	
							Exempt Entity box, if applicab			imarily consumer	_	bebts are primarily
						,		ŕ		ed in 11 U.S.C. "incurred by an	D	usiness debts.
							x-exempt orga 6 of the United		individual p	rimarily for a		
							ernal Revenue		personal, far hold purpose	nily, or house-		
		Filing	Fee (Check	k one box)					поли рапросс	Chapter 11 Debto	ors	
								Check one bo	ox:			
✓ Full Filing Fee attached								Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).				
☐ Filin	g Fee to be pa	aid in installm	ents (applica	able to indiv	iduals or	nly). Must	attach	☐ Debtor is	not a small busine	ess debtor as defined	in 11 U.S.	C. § 101(51D).
		for the court's						Check if:				
unab	unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.							Debtor's aggregate noncontingent liquidated debts (excluding debts owed to				
☐ Filin	o Fee waiver	requested (an	nlicable to c	hanter 7 ind	lividuals	only) Mus	zt.	insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).				
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.								Check all applicable boxes				
									being filed with th			
										re solicited prepetiti with 11 U.S.C. § 11		e or more classes
Statistic	al/Administ	rative Inform	mation					or create	513, III accordance	with 11 0.5.c. § 11	20(0).	THIS SPACE IS FOR
		that funds will		e for distrib	ution to t	insecured (	ereditors.					COURT USE ONLY
_		that, after any										
expe	enses paid, the	ere will be no	funds availa	ble for distr	bution to	unsecured	d creditors.					
Estimate	d Number of											
Estimate			200-	1.000-	5.001-	10.001	25,001-	50.001-	Over			
Estimate		100-	200-	1,000- 5,000	5,001- 10,000	10,001 25,000	1- 25,001-	50,001- 100,000	Over 100,000			
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Estimate  1- 49  Estimate	50- 99 d Assets	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001 25,000	25,001- 50,000	50,001- 100,000	Over 100,000			
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Estimate 49 Estimate \$0 to \$50,000  Estimate \$0 to	50- 99  d Assets \$50,001 to \$100,000  d Liabilities \$50,001 to	100- 199  \$100,001 to \$500,000	200- 999 \$500,001 \$1 million \$500,001 \$1	1,000- 5,000 to \$1,000, to \$10 million to \$1,000, to \$10	5,001- 10,000 ,001 \$10 to 3 mil	10,001 25,000 0,000,001 \$50 Ilion 0,000,001 \$50	\$50,000,001 to \$100 million	50,001- 100,000 \$100,000,001 to \$500 million \$100,000,001 to \$500	Over 100,000  \$500,000,001 to \$1 billion  \$500,000,001	More than \$1 billion  More than \$1		

B1 (Official Form 1) (404)se 11-39942 Document 1 Filed in TXSB on 11/29/11 Page 2 of 4 FORM B1, Page 2 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case) Tokyohana, Inc. All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: **NONE** Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Date Filed: Name of Debtor: Case Number: NONE Relationship: District: Judge: Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. X Not Applicable Signature of Attorney for Debtor(s) Date Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.  $\mathbf{\Lambda}$ No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately  $\mathbf{\Lambda}$ preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Date

## Case 11-39942 Document 1 Filed in TXSB on 11/29/11 Page 4 of 4

## **United States Bankruptcy Court**

## **Southern District of Texas**

## **Houston Division**

In re:	Case No.
	Chapter 11
Tokyohana, Inc.	
STATEMENT REGARDING AUTHO	ORITY TO SIGN AND FILE PETITION
I, Wai W. Soo, declare under penalty of perjury that I am the F 11/11/2011 the following resolution was duly adopted by the Share	President of Tokyohana, Inc., a Texas Corporation and that on holders of this Corporation:
"Whereas, it is in the best interest of this Corporation to file a Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United	- · ·
Be It Therefore Resolved, that Wai W. Soo, President of this C documents necessary to perfect the filing of a Chapter 11 volunta	Corporation, is authorized and directed to execute and deliver all ry bankruptcy case on behalf of the Corporation; and
Be It Further Resolved, that Wai W. Soo, President of this Corporations on behalf of the Corporation, and to otherwise do an necessary documents on behalf of the Corporation in connection	
Be It Further Resolved, that Wai W. Soo, President of this Co attorney and the law firm of Law Office of Margaret M. McClure to r	rporation, is authorized and directed to employ Margaret M. McClure, epresent the Corporation in such bankruptcy case."
Executed on: 11/22/2011	Signed: s/ Wai W. Soo
	Wai W. Soo