Case 11-80260 Document 1 Filed in TXSB on 05/03/11 Page 1 of 15 B1 (Official Form 1) (4/10) **UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS Voluntary Petition GALVESTON DIVISION** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Weber-Madrid LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names) (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): than one, state all): 11-3759198 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 601 E. Coombs St. Alvin, TX ZIP CODE ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 3213 Layton Place Drive Pearland, TX ZIP CODE ZIP CODE 77581-1727 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor (Form of Organization) **Nature of Business** Chapter of Bankruptcy Code Under Which (Check one box.) the Petition is Filed(Check one box.) (Check one box.) Health Care Business Chapter 7 Single Asset Real Estate as defined Chapter 15 Petition for Recognition Individual (includes Joint Debtors) Chapter 9 of a Foreign Main Proceeding in 11 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Chapter 11 Railroad Chapter 15 Petition for Recognition Corporation (includes LLC and LLP) Chapter 12 Stockbroker of a Foreign Nonmain Proceeding Chapter 13 Partnership Commodity Broker Other (If debtor is not one of the above Clearing Bank **Nature of Debts** entities, check this box and state type (Check one box.) Other of entity below.) Debts are primarily Debts are primarily consumer debts, defined in 11 U.S.C. Tax-Exempt Entity business debts. (Check box, if applicable.) § 101(8) as "incurred by an Debtor is a tax-exempt organization under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code) hold purpose. Filing Fee (Check one box.) **Chapter 11 Debtors** Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is Check if: Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Debtor's aggregate noncontigent liquidated debts (excluding debts owed to unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes: attach signed application for the court's consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors M 100-199 5.000 50.000 100.000 100,000 10.000 25.000 Estimated Assets

\$50,000,001

to \$100 million

\$50 000 001

\$100,000,001

to \$500 million

\$100.000.001

to \$500 million

\$500,000,001

\$500,000,001

to \$1 billion

to \$1 billion

More than

More than

\$1 billion

\$1 billion

\$100,001 to

\$100.001 to

\$500,000

\$500,000

\$500,001

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to \$1 million

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to \$50 million

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50,001 to

\$100,000

\$100,000

\$50,000

\$50,000

Estimated Liabilities

# 

| B1 (Official Form 1) (4/10)   |   | Page 2  |
|---|---|---|
| Voluntary Petition  | Name of Debtor(s): Weber-Ma   | adrid LLC   |
| (This page must be completed and filed in every case.)  |   |   |
| All Prior Bankruptcy Cases Filed Within La  | st 8 Vears (If more than two  | attach additional choot )                           |
| Location Where Filed:   | Case Number:  | Date Filed:   |
|   |   |   |
| Location Where Filed:   | Case Number:  | Date Filed:   |
| Pending Bankruptcy Case Filed by any Spouse, Partner  | or Affiliate of this Debtor   | (If more than one, attach additional sheet.)        |
| Name of Debtor:   | Case Number:  | Date Filed:   |
|   |   |   |
| District:   | Relationship:   | Judge:  |
| Park the A  |   | Evhikit D   |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and  | (To   | Exhibit B b be completed if debtor is an individual |
| 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d)  | who   | se debts are primarily consumer debts.)             |
| of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  | I, the attorney for the petitioner named in the f   |   |
|   | informed the petitioner that [he or she] may pr<br>of title 11, United States Code, and have expl |   |
| Exhibit A is attached and made a part of this petition.   | such chapter. I further certify that I have deliv   |   |
| ZATION A is attached and made a part of this petition.  | required by 11 U.S.C. § 342(b).   |   |
|   | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \   |   |
|   | X   |   |
| _   |   | Date  |
|   | xhibit C  |   |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of   | imminent and identifiable harm to public hea  | alth or safety?                                     |
| Yes, and Exhibit C is attached and made a part of this petition.  |   |   |
| No.   |   |   |
| E   | xhibit D  |   |
| (To be completed by every individual debtor. If a joint petition is f  Exhibit D completed and signed by the debtor is attached  If this is a joint petition: |   |   |
| Exhibit D also completed and signed by the joint debtor i   | s attached and made a part of   | of this petition.                                   |
|   | rding the Debtor - Venue  |   |
| Debtor has been domiciled or has had a residence, principal place of business immediately   | y applicable box.)<br>s, or principal assets in this District fo                                  | or 180 days   |
| There is a bankruptcy case concerning debtor's affiliate, gene  | eral partner, or partnership pe   | ending in this District.                            |
| Debtor is a debtor in a foreign proceeding and has its principal place of business.   | ess or principal assets in the United S   | States in this                                      |
| District, or has no principal place of business or assets in the United States but is a defendant in  | an action or proceeding [in a federal   | l or state  |
| Certification by a Debtor Who Res   |   | ntial Property                                      |
| Landlord has a judgment against the debtor for possession o   | applicable boxes.)<br>f debtor's residence. (If box o   | checked, complete the following.)                   |
|   | (Name of landlord that obta   | ined judgment)                                      |
|   |   |   |
|   | (Address of landlord)   |   |
| Debtor claims that under applicable nonbankruptcy law, there are circumstant cure the entire  | ,   | permitted to  |
| Debtor has included in this petition the deposit with the court of any rent that we the filing of the   | vould become due during the 30-day  | period after  |
| Debtor certifies that he/she has served the Landlord with this  | certification. (11 U.S.C. § 36  | 62(I)).   |
| Computer software provided by LegalPRO Systems, Inc., San Anto  | onio, Texas (210) 561-5300, (   | Copyright 1996-2011 (Build 9.0.83.1, ID 1198        |

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| B1 (Official Form 1) (4/10)  | Page 3   |
|--|--|
| Voluntary Petition   | Name of Debtor(s): Weber-Madrid LLC  |
| (This page must be completed and filed in every case)  |  |
| Sig  | natures  |
| Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7,  11, 12 or 13 of title 11, United States Code, understand the relief available under | Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  |
| each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code,   | (Check only one box.)  request relief in accordance with chapter 15 of title 11, United States Code.  Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of   |
| specified in this petition.  | Latitle 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  |
| <b>X</b>   | (Signature of Foreign Representative)  |
| Telephone Number (If not represented by attorney)  | (Printed Name of Foreign Representative)  Date   |
| Signature of Attorney*  X /s/ Barbara M. Rogers Barbara M. Rogers Bar No.17163200  Rogers & Anderson, PLLC   | Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have |
| 1415 N. Loop West, Suite 1020 Houston, TX 77008  Phone No(713) 868-4411  5/3/2011  Fax(N3) 868-4413  | given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer  |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  Signature of Debtor (Corporation/Partnership)  | Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)   |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  | Address  |
| The debtor requests relief in accordance with the chapter of title 11, United States  Code, specified in this petition.  Weber-Madrid LLC  | X  |
| X /s/ Mark Weber Signature of Authorized Individual Mark Weber   | Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not  |
| Printed Name of Authorized Individual  Member  Title of Authorized Individual  | an individual.  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  |
| <u>5/3/2011</u><br>Date  | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.  |

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS GALVESTON DIVISION

IN RE: Weber-Madrid LLC CASE NO

CHAPTER 11

## **EXHIBIT "A" TO VOLUNTARY PETITION**

| Debtor's employer identification number is                   | 11-3759198                            | ·                                |
|--|---------------------------------------|----------------------------------|
| If any of debtor's securities are registered under number is |                                       | change Act of 1934, the SEC file |
| 3. The following financial data is the latest available      | e information and refers to the debto | r's condition on                 |
| a. Total Assets \$4  | 06,000.00                             |                                  |
| b. Total Liabilities \$6                                     | 311,865.58                            |                                  |
| Secured debt   | Amounts                               | Approximate number of holders    |
| Fixed, liquidated secured debt                               | \$608,000.00                          | 1                                |
| Contingent secured debt                                      | \$0.00                                | 0                                |
| Disputed secured debt  | \$0.00                                | 0                                |
| Unliquidated secured debt                                    | \$0.00                                | 0                                |
| Unsecured debt   | Amounts                               | Approximate number of holders    |
| Fixed, liquidated unsecured debt                             | \$3,865.58                            | 1                                |
| Contingent unsecured debt                                    | \$0.00                                | 0                                |
| Disputed unsecured debt                                      | \$0.00                                | 0                                |
| Unliquidated unsecured debt                                  | \$0.00                                | 0                                |
| Stock  | Amounts                               | Approximate number of holders    |
| Number of shares of preferred stock                          |                                       |                                  |
| Number of shares of common stock                             |                                       |                                  |
| Comments, if any   |                                       |                                  |
| 4. Brief description of debtor's business:                   |                                       |                                  |

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS GALVESTON DIVISION

IN RE: Weber-Madrid LLC CASE NO

CHAPTER 11

## **EXHIBIT "A" TO VOLUNTARY PETITION**

Continuation Sheet No. 1

| List the name of any person voting securities of the deb  | n who directly or indirectly owns,<br>tor:       | controls, or holds, with power           | er to vote, 20% or more of the |
|---|--|--|--------------------------------|
| C. List the pages of all some are                         |  |  |                                |
|   | ations 20% or more of the outsta                 | naing voting securities or whi           | ch are directly or indirectly  |
| owned, controlled, or rield,                              | with power to vote, by debtor:                   |  |                                |
|   |  |  |                                |
|   |  |  |                                |
|   |  |  |                                |
|   |  |  |                                |
|   |  |  |                                |
|   |  |  |                                |
| I,Mark Webe   | <b>r</b> , the                                   | Member                                   | of the corporation             |
| named as the debtor in this case, declare under           | penalty of perjury that I have read the foregoin | g Exhibit "A" to Voluntary Petition, and |                                |
| that it is true and correct to the best of my information | ation and belief.                                |  |                                |
|   |  |  |                                |
|   |  |  |                                |
| Date: 5/3/2011  | Signature: /s/ Marl                              | k Weber                                  |                                |
|   | Mark We  |  |                                |
|   | Member   |  |                                |

# Case 11-80260 Document 1 Filed in TXSB on 05/03/11 Page 6 of 15

B6A (Official Form 6A) (12/07)

| In re | Weber-Madrid LLC | Case No. |            |
|-------|------------------|----------|------------|
|       |                  |          | (if known) |

## **SCHEDULE A - REAL PROPERTY**

| 601 E. Coombs St., Alvin, TX 20 unit apartment complex  Fee simple  \$400,000.00 \$608,000.00 | Description and<br>Location of<br>Property | Nature of Debtor's<br>Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of<br>Secured Claim |
|---|--|--|--|----------------------------|
|   |  | Fee simple                                 | \$400,000.00   | \$608,000.00               |

Total: \$400,000.00

(Report also on Summary of Schedules)

# Case 11-80260 Document 1 Filed in TXSB on 05/03/11 Page 7 of 15

B6B (Official Form 6B) (12/07)

| In re Weber-Madrid LLC | Case No. |            |
|------------------------|----------|------------|
|                        | _        | (if known) |

## **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property             | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--|--|
| 1. Cash on hand.  2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.  3. Security deposits with public util- | x    | Wells Fargo Bank Account No. xxxxx               | \$1,000.00   |
| ities, telephone companies, land-lords, and others.  4. Household goods and furnishings, including audio, video and computer equipment.   |      | 20 Refrigerators, 20 Stoves, 2 washers, 2 dryers | \$5,000.00   |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.   | X    |  |  |
| 6. Wearing apparel.   | X    |  |  |
| 7. Furs and jewelry.  | X    |  |  |
| 8. Firearms and sports, photographic, and other hobby equipment.  | x    |  |  |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  | x    |  |  |
| 10. Annuities. Itemize and name each issuer.  | x    |  |  |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re | Weber-Madrid LLC | Case No. |            |
|-------|------------------|----------|------------|
|       |                  |          | (if known) |

## **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

| Type of Property  | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | x    |                                      |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | х    |                                      |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | х    |                                      |  |
| 14. Interests in partnerships or joint ventures. Itemize.   | X    |                                      |  |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments.   | x    |                                      |  |
| 16. Accounts receivable.  | X    |                                      |  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | x    |                                      |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | x    |                                      |  |
|   |      |                                      |  |

# Case 11-80260 Document 1 Filed in TXSB on 05/03/11 Page 9 of 15

B6B (Official Form 6B) (12/07) -- Cont.

| n re Weber-Madrid LLC | Case No. |            |
|-----------------------|----------|------------|
|                       |          | (if known) |

## **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 2

| Type of Property  | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | x    |                                      |  |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | x    |                                      |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | x    |                                      |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | x    |                                      |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | X    |                                      |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x    |                                      |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  | x    |                                      |  |
| 26. Boats, motors, and accessories.   | X    |                                      |  |

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B6B (Official Form 6B) (12/07) -- Cont.

| In re | Weber-Madrid LLC | Case No. |            |
|-------|------------------|----------|------------|
|       |                  |          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

| Type of Property   | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|------|--------------------------------------|--|
| 27. Aircraft and accessories.  | х    |                                      |  |
| 28. Office equipment, furnishings, and supplies.                     | X    |                                      |  |
| 29. Machinery, fixtures, equipment, and supplies used in business.   | x    |                                      |  |
| 30. Inventory.   | х    |                                      |  |
| 31. Animals.   | x    |                                      |  |
| 32. Crops - growing or harvested. Give particulars.                  | х    |                                      |  |
| 33. Farming equipment and implements.                                | х    |                                      |  |
| 34. Farm supplies, chemicals, and feed.                              | x    |                                      |  |
| 35. Other personal property of any kind not already listed. Itemize. | x    |                                      |  |

Total >

\$6,000.00

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B6D (Official Form 6D) (12/07) In re Weber-Madrid LLC

| Case No. |            |
|----------|------------|
|          | (if known) |

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| <u> </u>                    |                       |          |                                   |            |                |                   |              |                 |
|-----------------------------|-----------------------|----------|-----------------------------------|------------|----------------|-------------------|--------------|-----------------|
| CREDITOR'S NAME AND         |                       |          | DATE CLAIM WAS                    | -          |                | DISPUTED          | AMOUNT OF    | UNSECURED       |
|                             | 2                     |          |                                   | Ż          | ш              |                   | OLAINA       |                 |
| MAILING ADDRESS             | Q                     |          | INCURRED, NATURE                  | 川川         | Ā              | Ш                 | CLAIM        | PORTION, IF     |
| INCLUDING ZIP CODE AND      | M                     |          | OF LIEN, AND                      | 9          | $\Box$         | $\vdash$          | WITHOUT      | ANY             |
| AN ACCOUNT NUMBER           | Ш                     |          | DESCRIPTION AND                   | =          | $\supseteq$    | 긁                 | DEDUCTING    |                 |
| (See Instructions Above.)   | ă                     |          | VALUE OF                          | 5          | $\subseteq$    | S                 | VALUE OF     |                 |
| (See Instructions Above.)   | CODEBTOR              |          |                                   | CONTINGENT | ᆿ              | $\overline{\Box}$ | VALUE OI     |                 |
|                             | 9                     |          | PROPERTY SUBJECT                  | C          | 5              |                   | COLLATERAL   |                 |
|                             |                       |          | TO LIEN                           |            |                |                   |              |                 |
|                             |                       |          |                                   |            |                | _                 |              |                 |
| ACCT #:                     |                       |          | DATE INCURRED:<br>NATURE OF LIEN: |            |                |                   |              |                 |
| 7.001 #.                    |                       |          |                                   |            |                |                   |              |                 |
| LSCMS 2006-MF4              |                       |          | Deed of Trust                     |            |                |                   | ¢c00 000 00  | ¢200,000,00     |
| c/o Thompson & Knight, LLP  |                       |          | 601 E. Coombs St., Alvin, TX      |            |                |                   | \$608,000.00 | \$208,000.00    |
|                             |                       |          | REMARKS:                          |            |                |                   |              |                 |
| 333 Clay Street, Ste 3300   |                       |          |                                   |            |                |                   |              |                 |
| Houston, TX 77002           |                       |          |                                   |            |                |                   |              |                 |
|                             |                       |          |                                   |            |                |                   |              |                 |
|                             |                       |          |                                   |            |                |                   |              |                 |
|                             |                       | ŀ        | VALUE: \$400,000.00               | 1          |                |                   |              |                 |
|                             | $\vdash$              | $\dashv$ | φ400,000.00                       |            |                | $\dashv$          |              |                 |
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|                             |                       |          |                                   |            |                |                   |              |                 |
|                             |                       |          |                                   |            |                |                   |              |                 |
|                             |                       |          | Subtotal (Total of this P         | 201        | 7/             | _                 | \$608,000.00 | \$208,000.00    |
|                             |                       |          |                                   |            |                |                   |              |                 |
|                             |                       |          | Total (Use only on last p         | age        | <del>)</del> > | l                 | \$608,000.00 | \$208,000.00    |
| Nocontinuation sheets attac | hed                   |          |                                   |            |                |                   | (Report also | (If applicable, |
|                             |                       |          |                                   |            |                |                   | on           | report also on  |
|                             |                       |          |                                   |            |                |                   | Summary of   | Statistical     |
|                             |                       |          |                                   |            |                |                   |              |                 |
|                             |                       |          |                                   |            |                |                   | Schedules.)  | Summary of      |
|                             |                       |          |                                   |            |                |                   |              | Certain         |
|                             |                       |          |                                   |            |                |                   |              | Liabilities     |

B6E (Official Form 6E) (04/10)

In re Weber-Madrid LLC

| Case No. |            |
|----------|------------|
|          | (If Known) |

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

| A C               | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.  |
|-------------------|--|
| TYP               | ES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached she   |
| L C               | Domestic Support Obligations claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, egal guardian, r responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to   |
|                   | Extensions of credit in an involuntary case  claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but efore the earlier of   |
| <b>и</b> ,        | Vages, salaries, and commissions  /ages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions  wing to  ualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the   |
| Ш м               | Contributions to employee benefit plans  Inney owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original etition, or the   |
|                   | Certain farmers and fishermen  Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §   |
|                   | Deposits by individuals  claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or ousehold use,  |
|                   | Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)   |
| L C               | Commitments to Maintain the Capital of an Insured Depository Institution  claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or oard of Governors  f the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository |
|                   | Claims for Death or Personal Injury While Debtor Was Intoxicated claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated om using   |
|                   | Administrative allowances under 11 U.S.C. Sec. 330  claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional erson employed  |
| * Amou<br>date of | unts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the  |
|                   | Nocontinuation sheets attached   |

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B6F (Official Form 6F) (12/07) In re Weber-Madrid LLC

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. UNLIQUIDATED DISPUTED CREDITOR'S NAME, DATE CLAIM WAS CONTINGENT **AMOUNT OF** CODEBTOR MAILING ADDRESS INCURRED AND CLAIM INCLUDING ZIP CODE. CONSIDERATION FOR AND ACCOUNT NUMBER CLAIM. (See instructions above.) IF CLAIM IS SUBJECT TO SETOFF, SO STATE. DATE INCURRED: ACCT #: xxxx-xxxx-8640 CONSIDERATION: Credit Card **Chase Cardmember Services** \$3,865.58 PO Box 94014 REMARKS: Palatine, IL 60094-4014 Subtotal > \$3,865.58 \$3,865.58 (Use only on last page of the completed Schedule F.) \_continuation sheets attached No (Report also on Summary of Schedules and, if applicable, on the

Statistical Summary of Certain Liabilities and Related Data.)

B6 Summary (Official Form 6 - Summary) (12/07)

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS GALVESTON DIVISION

In re Weber-Madrid LLC Case No.

Chapter 11

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS       | LIABILITIES  | OTHER |
|---|----------------------|------------------|--------------|--------------|-------|
| A - Real Property   | Yes                  | 1                | \$400,000.00 |              |       |
| B - Personal Property   | Yes                  | 4                | \$6,000.00   |              |       |
| C - Property Claimed as Exempt  | No                   |                  |              | J            |       |
| D - Creditors Holding<br>Secured Claims   | Yes                  | 1                |              | \$608,000.00 |       |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | Yes                  | 1                |              | \$0.00       |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | Yes                  | 1                |              | \$3,865.58   |       |
| G - Executory Contracts and<br>Unexpired Leases                                       | No                   | 0                |              |              |       |
| H - Codebtors   | No                   | 0                |              |              |       |
| I - Current Income of<br>Individual Debtor(s)   | No                   |                  |              |              | N/A   |
| J - Current Expenditures of Individual Debtor(s)                                      | No                   |                  |              |              | N/A   |
|   | TOTAL                | 8                | \$406,000.00 | \$611,865.58 |       |

# Case 11-80260 Document 1 Filed in TXSB on 05/03/11 Page 15 of 15

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re Weber-Madrid LLC

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

| DECI                         | ARATION UNDER PENALTY O            | F PERJURY ON E       | BEHALF OF A CO        | RPORATION OR PARTNERSHIP               |
|------------------------------|------------------------------------|----------------------|-----------------------|--|
| I, the                       | Member                             | of ti                | ne                    | Corporation                            |
| named as debtor in t         | his case, declare under penalty o  | f perjury that I hav | e read the foregoin   | g summary and schedules, consisting of |
| 9                            | sheets, and that they are true     | e and correct to th  | e best of my knowle   | edge, information, and belief.         |
| (Total shown on summary page | plus 1.)                           |                      | •                     |  |
| Date <b>5/3/2011</b>         |                                    | Signature            | /s/ Mark Weber        |  |
|                              |                                    | J                    | Mark Weber            |  |
|                              |                                    |                      | Member                |  |
| [An individual signing       | on behalf of a partnership or corp | oration must indic   | cate position or rela | tionship to debtor.1                   |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.