Case 12-33557 Document 1 Filed in TXSB on 05/08/12 Page 1 of 3

B1 (Official Form 1) (12/11)	UPTCY COUPT				
UNITED STATES BANKE Southern District of Te		VOLUNTARY PETITION			
Name of Debtor (if individual, enter Last, First, Middle):	Name of Joint Debtor (Spouse) (Last, First, Middle):				
21st Fox Energy Texas, Inc. All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. ((if more than one, state all):	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):				
Street Address of Debtor (No. and Street, City, and State). 810 S Highway 6 Ste 112	Street Address of Joint Debtor (No. and Street, City, and State):				
Houston, TX	ZIP CODE				
ZIP CODE 77079 County of Residence or of the Principal Place of Business:		County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):			
ZIP CODE			ZI	P CODE	
Location of Principal Assets of Business Debtor (if different 810 S Highway 6 Ste 112, Houston, TX	nt from street address above):		P CODE 77079	
Type of Debtor (Form of Organization)	Nature of (Check one box.)	f Business	Chapter of Bankruptcy Code the Petition is Filed (Chec	Under Which k one box.)	
 (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, che this box and state type of entity below.) 	11 U.S.C. § 10 Railroad Stockbroker	eal Estate as defined in 1(51B)	□ Chapter 9 Recog ☑ Chapter 11 Main □ Chapter 12 □ □ Chapter 13 Recog	er 15 Petition for gnition of a Foreign Proceeding er 15 Petition for gnition of a Foreign nain Proceeding	
Chapter 15 Debtors Tax-Exen (Chapter 15 Debtors)		mpt Entity if applicable.)			
Each country in which a foreign proceeding by, regarding, or Debtor is a tax- under title 26 of		f applicable.) Check one box.) kempt organization Debts are primarily consumer he United States debts, defined in 11 U.S.C. al Revenue Code). \$101(8) as "incurred by an business debts. individual primarily for a personal, family, or household purpose."			
Filing Fee (Check one box.		Check one box:	Chapter 11 Debtors		
Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S Debtor is not a small business debtor as defined in 11			C. § 101(51D). U.S.C. § 101(51D).		
 Filing Fee to be paid in installments (applicable to signed application for the court's consideration cer unable to pay fee except in installments. Rule 1000 Filing Fee waiver requested (applicable to chapter 					
attach signed application for the court's consideration	 Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 				
Statistical/Administrative Information		or creations,		THIS SPACE IS FOR COURT USE ONLY	
 Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 					
Estimated Number of Creditors ✓ □ □ 1-49 50-99 100-199 200-999] [] 000- 5,001- 000 10,000	10,001- 25,001 25,000 50,000			
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Voluntary Petition (This page must be completed and filed in every case.) Name of Debtor(s): 21st Fox Energy Texas, Inc. All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Where Filed:	31 (Official Form 1) (12/11)		Page 2		
Construction All Frier Bankrupto; Cases Filed Within Last 5 Years (I mere thun co., attach additional dote;) Date Filed: Where Filed: None Case Number: Date Filed: Date Filed: Where Filed: Friding Bankrupto; Case Filed by any Spoute, Partner, er. Affiliste of this Debur (I frome than co., attach additional dote;) Date Filed: Date Filed: None of Deburs Date Filed: Date Filed: Date Filed: Date Filed: District: Retationship: Jadge: Date Filed: Date Filed: <td>Voluntary Petition</td> <td>Name of Debtor(s): 21st Fox Energy Texas, Inc.</td> <td></td>	Voluntary Petition	Name of Debtor(s): 21st Fox Energy Texas, Inc.			
Location Marker Filed: Date Filed: Location Marker Filed: Date Filed: Marker Filed: Date Filed: Marker Filed: Date Filed: Nume Filed: Tending Bunktrupter, Case Filed by any Spawa, Partner, or Arhitter of Min Debar (If nore than one, attach additional detect) Data Filed: Judge: Data Filed: Judge: Data Filed: Judge: Crose to marked if debars is requested in flop priodic reports (e.g., forms 10% and 100) with the Securities and Exchange Commission pursuant to Section 13 or 13(d) of the Securities and Exchange Commission pursuant to Section 13 or 13(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11. Le statuber of the periodic reports (e.g., forms 10% and 100 point) Le statuber of the periodic reports (e.g., forms 10% and 100 point) Le statuber of the Securities Exchange Act of 1934 and is requesting relief under chapter 11. Le statuber of the periodic reports (e.g., form) Le statuber of and made a part of this petition. Signature of Atomsy for Debar(s) Date Filed: Dees the debor own or have possession of any property that posts or is alleged to post a threat of inminent and identifiable harm to public health or safety? Signature of Atomsy for Debar(s) Date Filed: If the babe optime of any property that posts or is alleged to post a thread statuber of the petitor. <td>(This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8</td> <td></td> <td>.)</td>	(This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8		.)		
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Pending Bankruptog Case Filed by any Spouse, Partner, or Affilize of this Debter (If now than one, inteh additional debed.) None Case Number: Date Filed: Datinet: Indege: Indege: District: Relationship: Indege: (1) who de Debtor: Exhibit A Exhibit B (1) who de Debtor: Completed if debtor is required to file periods reports (e.g., forms 10K and 10K yet), whose debta are primarily consumed debts.) I. the automy for the periodineer ranked in the origing periods. declare that I have divered to the debtor the notice required by the law whose debta are primarily consumed debts.) (1) who de Debtor Colors and Exhibit D. To be completed if debtor is are primarily consumed debts.) (2) who de Debtor Coles and Exhibit D. Exhibit C (2) Wes, and Exhibit C. Exhibit D (2) Wes, and Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. Exhibit D (2) No. Exhibit D. Information Regarding the Debtor - Venue (Check and approx of the petition of this petition.	Location	Case Number:	Date Filed:		
Name of Debior: None Data Filed: Data Filed: Detrict: Relationship: Judge: If the second is the second in the periodic reports (e.g., forms 10K, and 10(2) with the Second is a factorhange Commusion pursuant to Section 13 or 15(d) If the completed if debute is an individual whose debts are primary consumer debts.) If the Second is Exchange Act of 1334 and is requesting relief under chapter 1, 11, 12, or 13 or fines a law principle debt is negative during the periodic reports (e.g., forms 10K, and 10(2) with the Second inte for periodic reports (e.g., forms 10K, and 10(2) with the Second inte for periodic reports (e.g., forms 10K, and 10(2) with the Second inte for periodic reports (e.g., forms 10K, and 10(2) with the Second inte for periodic reports (e.g., forms 10K, and 10(2) with the Second inter chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C.S (S 342b). If the second is a stackhed and made a part of this petition. If the second is the periodic reports (e.g., forms 10K, and 10(2) with a second is a stackhed and made a part of this petition. If the second is the sec	Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Aff	iliate of this Debtor (If more than one, attach a	dditional sheet.)		
Database Control of the periodic reports (c.g., forms 10K and 100) with the Securities and Exchange Commission pursuant to Section 13 or 15(4) of the Securities and Exchange Commission pursuant to Section 13 or 15(4) of the Securities Exchange Act of 1934 and is expessing relief under chapter 11(1). Exhibit B (D) or the Securities and Exchange Commission pursuant to Section 13 or 15(4) of the Securities Exchange Act of 1934 and is expessing relief under chapter 11(1). If the 1, Lindica Succe Code, and have explained therefore and on the foregoing periodic, deter that 1 have divered to the detor the notice required by 11 U.S.C. § 32420. (C) Exchange Act of 1934 and as equesting relief under chapter 11(1). If the 1, Lindica Succe Code, and have explained there field a subscription, detare that 1 have divered to the detor the notice required by 11 U.S.C. § 32420. (C) Exchange Act of 1934 and as part of this petition. (Exhibit C (D) exe on the possession of any property that poses or is alleged to pose a threat of runninent and identifiable harm to public health or safety? (C) Yes, and Exhibit C (Exhibit D) (C) be completed and signed by the debtor, is attached and made a part of this petition. (T) be completed and signed by the debtor, is attached and made a part of this petition. (T) be born place and signed by the joint debtor, is attached and made a part of this petition. (T) be born place and signed by the joint debtor, is attached and made a part of this petition. (T) be born place and signed by the joint debtor is of all part of this petition of this petit	Name of Debtor:	Case Number:	Date Filed:		
To be completed if about is equical to file yours (e.g., forms 10K and 100 with the Securities and Exchange Commission pursuant to Section 13 or 1 the attorney for the petitioner named in the foregoing petition, detaur that I have the attorney for the petitioner named in the foregoing petition, detaur that I have the attorney for the petitioner named in the foregoing petition, detaur that I have the attorney for the petitioner named in the foregoing petition, detaur that I have the attorney for the petitioner named in the foregoing petition, detaur that I have the attorney for the petitioner named in the foregoing petition, detaur that I have the attorney for Debor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Yes, and Exhibit C is attached and made a part of this petition. Charles C Yes, and Exhibit C, is attached and made a part of this petition. To be completed and signed by the debtor, is attached and made a part of this petition. There are a the petitioner is a dispeted by the joint debtor, is attached and made a part of this petition. There is a bankruptey case concerning debtor's attached and made a part of this petition. There is a bankruptey case concerning debtor's affiliate, general partner, or partnership pending in tha District for 180 days immediately preceding the date of this petition or or possession or principal place of business, or principal place of business as the dast print de	District:	Relationship:	Judge:		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Ves, and Exhibit C is attached and made a part of this petition. Exhibit D To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of busines, or principal assets in this District. Exhibit D, also completed or has had a residence, for principal assets or principal assets in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Exhibit D, also Court of the parties will be served in regard on the relief sought in this District. Exhibit D, also Court of the parties will be served in regard to the relief sought in this District. Exhibit D, also Court of the parties will be served in regard to the relief sought in this District. Exhibit D, the debtor relief sought and the obtained judgment) Exhibit D, also Court of the parties will be served in regard to the relief sought in this District. Exhibit D, the debtor dual made a part of the	(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. If this is a joint petition: Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition of roa 1 longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Image: Debtor is a debtor in a foreign proceeding and has its principal place of business or principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District. Image: Debtor is a debtor in a foreign proceeding model bases as a Tenant of Residential Property (Check all applicable boxs.) Image: Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Image: Certification by a proble of the partnery (Check all applicable boxes.) <	Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.				
Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.	 (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: 				
 (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. 	 (Check any applicable box.) ☑ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. □ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. □ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this 				
 (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. 	(Check all applicable boxes.)				
 Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. 					
Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the			
	Debtor has included with this petition the deposit with the court	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing			

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B1 (Official Form 1) (12/11)	Page 3			
Voluntary Petition	Name of Debtor(s):			
(This page must be completed and filed in every case.)	21st Fox Energy Texas, Inc.			
Signatures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code,	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the 			
specified in this petition.	order granting recognition of the foreign main proceeding is attached.			
X Signature of Debtor	X (Signature of Foreign Representative)			
X Signature of Joint Debtor Telephone Number (if not represented by attorney)	(Printed Name of Foreign Representative)			
Date	Date			
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer			
X /s/ SYLVESTER R JAIME Signature of Attorney for Debtor(s) Printed Name of Attorney for Debtor(s) SYLVESTER R JAIME Firm Name Law Offices of Sylvester R Jaime 15300 Westhiemer Rd S-105, Houston, TX 77082 Address 281-597-9495 Fax 888-516-4275 Telephone Number 05/08/2012 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)			
Signature of Debtor (Corporation/Partnership)				
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/ Kjell G Finstad Signature of Authorized Individual Kjell G Finstad Printed Name of Authorized Individual President Title of Authorized Individual 05/08/2012 Date	Address X Signature Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.			
	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.			
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			