Case 12-37317 Document 1 Filed in TXSB on 10/01/12 Page 1 of 30 B1 (Official Form 1) (12/11) **United States Bankruptcy Court SOUTHERN DISTRICT OF TEXAS Voluntary Petition HOUSTON DIVISION** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): 5452 West Davis Ltd. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 32-0291704 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 5452 West Davis St. Conroe, TX ZIP CODE ZIP CODE 77304 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 5452 West Davis St. Conroe, TX ZIP CODE ZIP CODE 77304 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor (Form of Organization) Chapter of Bankruptcy Code Under Which **Nature of Business** (Check one box.) the Petition is Filed(Check one box.) (Check one box.) Chapter 7 Health Care Business

Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtors Country of debtor's center of main interests:	in 11 U.S.C. § 1 Railroad Stockbroker Commodity Brol Clearing Bank Other Tax-Ex (Check be	ker empt Entity ox, if applicable.)	Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primaril debts, defined in 1	of a Foreig Chapter 15 of a Foreig Nature of De (Check one by consumer 1 U.S.C.	
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	under title 26 of	exempt organization the United States nal Revenue Code).	§ 101(8) as "incuri individual primarily personal, family, o hold purpose."	for a or house-	
Filing Fee (Check one box.) Full Filing Fee attached. Filing Fee to be paid in installments (applicable to individuals only). Must signed application for the court's consideration certifying that the debtor unable to pay fee except in installments. Rule 1006(b). See Official Form Filing Fee waiver requested (applicable to chapter 7 individuals only). Mattach signed application for the court's consideration. See Official Form	is m 3A. ust	Debtor is not a Check if: Debtor's aggre insiders or affili on 4/01/13 and Check all ap A plan is being Acceptances o	cx: Chapte all business debtor as define small business debtor as degree on contigent liquidate ates) are less than \$2,343 every three years thereaft blicable boxes: filed with this petition. If the plan were solicited praccordance with 11 U.S.C.	defined in 11 U.S.C. § and debts (excluding debts, 300 (amount subject teer).	ots owed to o adjustment
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured Debtor estimates that, after any exempt property is excluded and administence will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors	d creditors. istrative expenses paid				THIS SPACE IS FOR COURT USE ONLY
50-99 100-199 200-999 1,000- 5,000		001- 000 50,000	50,0 01- 100,000	Ovel 100,000	
Estimated Assets \$0.00 \$50,000 \$100,000 \$500,000 to \$1 million \$1,000,001 \$50,000 \$50,000 \$50,000 to \$1 million \$1,000,001 \$50,000 \$50,000 to \$1 million \$1,000,001 \$50,000 \$50,000 to \$1 million \$1,000,001 \$50,000 \$50,000 to \$1 million to \$10 million \$10 mil	to \$50 million to \$ \$10,000,001 \$50 to \$50 million	5,000,001 \$100,000,0 to \$500 mill 5100 million to \$500 mill	to \$1 billion to \$1 billion to \$1 billion	More than \$1 billion	
Computer software provided by LegalPRO Systems,	Inc., San Anto	onio, Texas (210) 56	61-5300, Copyrigl	ht 1996-2012 (E	Build 9.1.49.1, ID 1198.

Case 12-37317 Document 1 Filed in TXSB on 10/01/12 Page 2 of 30

B1 (Official Form 1) (12/11)		Page 2
Voluntary Petition	Name of Debtor(s): 5452 Wes	st Davis Ltd.
(This page must be completed and filed in every case.	1	
, , ,	•	
All Prior Bankruptcy Cases Filed Within		
Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Part	ner or Affiliate of this Debtor	(If more than one, attach additional sheet.)
Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:
Evhikis A	I	Exhibit B
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and	(То	De completed if debtor is an individual
10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d)	who	ose debts are primarily consumer debts.)
of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	I, the attorney for the petitioner named in the	
	informed the petitioner that [he or she] may p	
	of title 11, United States Code, and have expl such chapter. I further certify that I have deli	
Exhibit A is attached and made a part of this petition.	required by 11 U.S.C. § 342(b).	
	V	
	X	Doto
	Exhibit C	Date
Does the debtor own or have possession of any property that poses or is alleged to pose a the	reat of imminent and identifiable harm to public he	alth or safety?
Yes, and Exhibit C is attached and made a part of this petition.		
No.		
	Exhibit D	
 (To be completed by every individual debtor. If a joint petition Exhibit D, completed and signed by the debtor, is att If this is a joint petition: Exhibit D, also completed and signed by the joint del 	tached and made a part of this pe	etition.
	egarding the Debtor - Venue k any applicable box.)	
Debtor has been domiciled or has had a residence, principal place of bus immediately		or 180 days
There is a bankruptcy case concerning debtor's affiliate,	general partner, or partnership pe	ending in this District.
Debtor is a debtor in a foreign proceeding and has its principal place of b	ousiness or principal assets in the United S	States in this
 District, or has no principal place of business or assets in the United States but is a defend 	ant in an action or proceeding [in a federa	l or state
Certification by a Debtor Who	Resides as a Tenant of Reside	ential Property
(Check	call applicable boxes.)	-
Landlord has a judgment against the debtor for possession	on of debtor's residence. (If box	checked, complete the following.)
	(Name of landlord that obta	ined judgment)
	(Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are circum cure the entire	,	permitted to
Debtor has included with this petition the deposit with the court of any retithe filing of the	nt that would become due during the 30-da	ay period after
Debtor certifies that he/she has served the Landlord with	this certification. (11 U.S.C. § 3	62(I)).
Computer software provided by LegalPRO Systems, Inc., San	<u> </u>	***
Comparer software provided by Legair NO Systems, IIIC., Salt	AIROINO, TEXAS (2 TO) 30 1-3300,	oopyrigin 1990-2012 (Dulla 9.1.49.1, ID 1190

B1 (Official Form 1) (12/11)		Page 3
Voluntary Petition	Name of Debtor(s): 5452 West Davis Ltd.	
(This page must be completed and filed in every case)		
	ignatures	
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative	
I declare under penalty of perjury that the information provided in this petition is	I declare under penalty of perjury that the information provided in this petition is true	
true and correct.	and correct, that I am the foreign representative of a debtor in a foreign proceeding,	
[If petitioner is an individual whose debts are primarily consumer debts and has	and that I am authorized to file this petition.	
chosen to file under chapter 7] I am aware that I may proceed under chapter 7,		
11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	(Check only one box.)	
If no attorney represents me and no bankruptcy petition preparer signs the	request relief in accordance with chapter 15 of title 11, United States Code.	
petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Certified copies of the documents required by 11 U.S.C. § 1515 are attached.	
I request relief in accordance with the chapter of title 11, United States Code,	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of	
specified in this petition.	title 11 specified in this petition. A certified copy of the order granting	
	recognition of the foreign main proceeding is attached.	
V		
X		
	X	
V	(Signature of Foreign Representative)	
λ	(4.9.1.1.1.2.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1	
	(Printed Name of Foreign Representative)	
Telephone Number (If not represented by attorney)		
Date	Date	
Signature of Attorney*	Signature of Non Attornov Bankruptov Batition Braz	oror
orginature of Attorney	Signature of Non-Attorney Bankruptcy Petition Prep	Jaiei
X /s/ Barbara M. Rogers	defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and	
Barbara M. Rogers Bar No.17163200	have provided the debtor with a copy of this document and the notices and	
	information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules	
Rogers & Anderson, PLLC	or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a	
1415 N. Loop West, Suite 1020	maximum fee for services chargeable by bankruptcy petition preparers, I have	
	given the debtor notice of the maximum amount before preparing any document	
Houston, TX 77008	for filling for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.	
	section. Official Form 19 is attached.	
Phone No(713) 868-4411 Fax(713) 868-4413		
Finding NQ. 713) 300-4411 Fax(NQ) 300-4413	Printed Name and title, if any, of Bankruptcy Petition Preparer	
10/1/2012		
Date	<u> </u>	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Social-Security number (If the bankruptcy petition preparer is not an individual,	
certification that the attorney has no knowledge after an inquiry that the	state the Social-Security number of the officer, principal, responsible person or	
information in the schedules is incorrect.	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)	
		
Signature of Debtor (Corporation/Partnership)		
I declare under penalty of perjury that the information provided in this petition is		
true and correct, and that I have been authorized to file this petition on behalf of		
the debtor.		
The debtor requests relief in accordance with the chapter of title 11, United States	Address	
Code, specified in this petition.	V	
	X	
5452 West Davis Ltd.		
	Date	
X /s/ Warren Gallant	Signature of bankruptcy petiton preparer or officer, principal, responsible person, or	
	partner whose Social-Security number is provided above.	
Signature of Authorized Individual		
Warren Gallant	Names and Social-Security numbers of all other individuals who prepared or	
	assisted in preparing this document unless the bankruptcy petition preparer is not	
Printed Name of Authorized Individual	an individual.	
President of GP		
	Kk	
Title of Authorized Individual	If more than one person prepared this document, attach additional sheets	
	conforming to the appropriate official form for each person.	
10/1/2012	A bankruptcy petition preparer's failure to comply with the provisions of title 11	
Date	and the Federal Rules of Bankruptcy Procedure may result in fines or	
	imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	
	1	

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: 5452 West Davis Ltd. CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

-0291704	
	
ection 12 of the Securities and Exc	hange Act of 1934, the SEC file
nformation and refers to the debto	r's condition on
3,000.00	
9,724.00	
Amounts	Approximate number of holders
\$3,300,000.00	1
\$0.00	0
\$0.00	0
\$0.00	0
Amounts	Approximate number of holders
\$9,724.00	7
\$0.00	0
\$0.00	0
\$0.00	0
Amounts	Approximate number of holders
3	ection 12 of the Securities and Exc nformation and refers to the debto 3,000.00 Amounts \$3,300,000.00 \$0.00 \$0.00 Amounts \$9,724.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00

Case 12-37317 Document 1 Filed in TXSB on 10/01/12 Page 5 of 30

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: 5452 West Davis Ltd. CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

	name of any person who dir securities of the debtor:	ectly or indirectly owns	s, controls, or holds, with power	to vote, 20% or more of the
	name of all corporations 209 controlled, or held, with pow		anding voting securities of which	are directly or indirectly
	Warren Gallant in this case, declare under penalty of per rect to the best of my information and beli		President of GP ng Exhibit "A" to Voluntary Petition, and	of the corporation
Date: 10/1/201	2		rren Gallant Gallant nt of GP	

Case 12-37317 Document 1 Filed in TXSB on 10/01/12 Page 6 of 30

B6A (Official Form 6A) (12/07)

In re	5452 West Davis Ltd.	Case No.	
			(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
5452 West Davis St., Conroe, TX 77304	Deed of Trust	\$3,300,000.00	\$3,300,000.00

Total: \$3,300,000.00

(Report also on Summary of Schedules)

Case 12-37317 Document 1 Filed in TXSB on 10/01/12 Page 7 of 30

B6B (Official Form 6B) (12/07)

In ro	5452 West Davis Ltd.	
111111	JAJE WOST DUVIS ETG.	

Case No.	
	(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Texas Community Bank Account No. xxxx7567	\$8,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	x		
4. Household goods and furnishings, including audio, video and computer equipment.	x		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6. Wearing apparel.	x		
7. Furs and jewelry.	x		
8. Firearms and sports, photographic, and other hobby equipment.	x		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x		
10. Annuities. Itemize and name each issuer.	x		

Case 12-37317 Document 1 Filed in TXSB on 10/01/12 Page 8 of 30

B6B (Official Form 6B) (12/07) -- Cont.

In re 5452 West Davis Ltd.	Case No.
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(if known)	

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x		
16. Accounts receivable.	x		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		

Case 12-37317 Document 1 Filed in TXSB on 10/01/12 Page 9 of 30

B6B (Official Form 6B) (12/07) -- Cont.

In re	5452 We	st Davis	Ltd.
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Case No.	
	(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x		
22. Patents, copyrights, and other intellectual property. Give particulars.	x		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x		
26. Boats, motors, and accessories.	X		

Case 12-37317 Document 1 Filed in TXSB on 10/01/12 Page 10 of 30

B6B (Official Form 6B) (12/07) -- Cont.

In re	5452 West Davis Ltd.	Case No.	
			(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	х		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	x		
30. Inventory.	x		
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	x		

Total >

\$8,000.00

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B6D (Official Form 6D) (12/07) In re 5452 West Davis Ltd.

Case No.	
	(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

<u> </u>								
CREDITOR'S NAME AND			DATE CLAIM WAS	Н	H		AMOUNT OF	UNSECURED
	2			Ż	ш		OLAINA	
MAILING ADDRESS	CODEBTOR		INCURRED, NATURE	CONTINGENT	Ā	DISPUTED	CLAIM	PORTION, IF
INCLUDING ZIP CODE AND	ᇤ		OF LIEN, AND	9		\Box	WITHOUT	ANY
AN ACCOUNT NUMBER	出		DESCRIPTION AND	=	3	\supseteq	DEDUCTING	
	□		VALUE OF	5	q	쎵	\\ALUE 05	
(See Instructions Above.)	a			6		Ħ	VALUE OF	
	Q		PROPERTY SUBJECT	Ö	4	Ч	COLLATERAL	
			TO LIEN	_	_			
ACCT "			DATE INCURRED:					
ACCT #:			NATURE OF LIEN:					
0 B N A	1		Deed of Trust					
Green Bank, N.A.							\$3,300,000.00	
1455 Research Forest Dr.	Х		5452 West Davis St., Conroe, TX 77					
Shenandoah, TX 77380	*							
			VALUE: \$3,300,000.00					
	ΙĪ	-				I		
				L				
					Ш			
			Subtotal (Total of this Pa	age	?) >	.	\$3,300,000.00	\$0.00
			Total (Use only on last page				\$3,300,000.00	\$0.00
Name and the second			. c.a. (coo ciny on last p	~ອ`	-, -	L	(Report also	
Nocontinuation sheets attac	cnec	מ						(If applicable,
							on	report also on
							Summary of	Statistical
							Schedules.)	Summary of
							ooriedules.)	
								Certain
								Liabilities

B6E (Official Form 6E) (04/10)

In re 5452 West Davis Ltd.

Case No.	
	(If Known)

are listed on the attached she

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

V	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are list
ш	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to
ш	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of
ш,	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the
ш	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the
_	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §
ш	Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use,
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)
_	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository
ш	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using
ш	Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed
* Amo date o	ounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the of
	Nocontinuation sheets attached

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B6F (Official Form 6F) (12/07) In re 5452 West Davis Ltd.

Case No.		
	(if known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

	9 "	 				
CREDITOR'S NAME,		DATE CLAIM WAS	E	UNLIQUIDATED		AMOUNT OF
MAILING ADDRESS	OR I	INCURRED AND	CONTINGENT	A		CLAIM
INCLUDING ZIP CODE,	CODEBTO	CONSIDERATION FOR	9		SPUTED	
AND ACCOUNT NUMBER	ij	CLAIM.		\geq	딥	
(See instructions above.)		IF CLAIM IS SUBJECT TO	Ż	\leq	S	
	ŏ	SETOFF, SO STATE.	S	Z	ä	
				_		
ACCT #:		DATE INCURRED:	М	_		
Conroe Medical Massage	1	CONSIDERATION: Cleaning suite space				\$900.00
5452 Hwy. 105 West, Ste 103		REMARKS:				φ300.00
Conroe, TX 77304						
ACCT #		DATE INCURRED:	Щ	<u>—</u>		
ACCT #:		CONSIDERATION:				
Envirotech Mechanical		A/C maintenance				\$1,200.00
270 Lake Meadows Dr.		REMARKS:				
Montgomery, TX 77316						
ACCT #:	H	DATE INCURRED:	\forall			
Jay Garrison	1	CONSIDERATION:				£4.074.00
11464 Bilnoski Rd.		Management services REMARKS:				\$4,874.00
Willis, TX 77378						
,						
			Ш	<u>—</u>		
ACCT #:	1	DATE INCURRED: CONSIDERATION:				
Otis Elevator		Elevator maintenance				\$800.00
P,O. Box 730400		REMARKS:				
Dallas, TX 75373-0400						
ACCT #:	П	DATE INCURRED:	П			
St. Clair and Sons Landscaping		CONSIDERATION: Goods and Services				\$1,150.00
4910 Weeping Willow		REMARKS:				ψ1,130.00
Houston, TX 77092						
ACCT #:	H	DATE INCURRED:	\sqcup	_		
		CONSIDERATION:				
Tommy Gaskins 6458 Medley Rd.		General maintenance/repair				\$800.00
_		REMARKS:				
New Waverly, TX 77358						
	ш	Sub	tota	 al >	<u></u>	\$9,724.00
			7	ota	ı	
		(Use only on last page of the completed Sc				\$9,724.00
continuation sheets attached		(Report also on Summary of Schedules and, if applicab				
		Statistical Summary of Certain Liabilities and Rela				
					,	

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B6G (Official Form 6G) (12/07) In re 5452 West Davis Ltd.

Case No.		
	(if known)	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.				
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.			
Alamo Title 5452 W. Davis, Suite 203A Conroe, TX	Lease of 600 square feet of office space Contract to be ASSUMED			
Asia Tech 5452 W. Davis, Suite 201B Conroe, TX	Lease of office space Contract to be ASSUMED			
Marion Franke Team 5452 W. Davis, Suite 103 Conroe, TX	Lease of office space Contract to be ASSUMED			
Royal Homes 5452 W. Davis, Suite 207 Conroe, TX	Lease of 264 square feet of office space Contract to be ASSUMED			
Spirit of Texas Bank 5452 W. Davis, Suite 101 Conroe, TX	Lease of 4185 square feet Contract to be ASSUMED			

Case 12-37317 Document 1 Filed in TXSB on 10/01/12 Page 15 of 30

B6G (Official Form 6G) (12/07)

In re 5452 West Davis Ltd.

Case No.		
	(if known)	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 1

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
State of Texas 5452 W. Davis, Suite 202 Conroe, TX	Lease of 7694 square feet Contract to be ASSUMED

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B6H (Official Form 6H) (12/07) In re 5452 West Davis Ltd.

Case No.	
	(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor

in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or

territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-

year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mike Allen	Green Bank, N.A.
34 La Jolla Circle	1455 Research Forest Dr.
Montgomery, TX 77356	Shenandoah, TX 77380
Warren Gallant	Green Bank, N.A.
13876 Longwood Drive	1455 Research Forest Dr.
Willis, TX 77318	Shenandoah, TX 77380

B6 Summary (Official Form 6 - Summary) (12/07)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re 5452 West Davis Ltd. Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$3,300,000.00		
B - Personal Property	Yes	4	\$8,000.00		
C - Property Claimed as Exempt	No			ı	
D - Creditors Holding Secured Claims	Yes	1		\$3,300,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$9,724.00	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	11	\$3,308,000.00	\$3,309,724.00	

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B6 Declaration (Official Form 6 - Declaration) (12/07) In re 5452 West Davis Ltd.

Case No.	
	(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP						
I, the	President of GP	of the	Corporation			
named as debtor	in this case, declare under penalty of p	erjury that I have read the fo	regoing summary and schedules, consisting of			
12	sheets, and that they are true a	and correct to the best of my	knowledge, information, and belief.			
(Total shown on summary p	age plus 1.)	·				
Date 10/1/2012		Signature /s/ Warren	Gallant			
		Warren Gall				
		President of	f GP			
[An individual sign	ing on behalf of a partnership or corpor	ration must indicate position (or relationship to debtor 1			

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

n re:	5452 West Davis Ltd.	Case No.	
			(if known)

	STATEM	MENT OF FINANCIA	AL AFFAIRS		
None	1. Income from employment or operation State the gross amount of income the debtor has received fror debtor's business, including part-time activities either as an employee or in indept to the date this case was commenced. State also the gross amounts received debtor that maintains, or has maintained, financial records on the basis of AMOUNT SOURCE \$386,978.00 2011 Gross incom \$342,880.00 2010 Gross incom \$0.00	m employment, trade, or profession endent trade or business, from the did during the two years immediately a fiscal rather than a calendar year.	beginning of this calendar	ear. (A	
None	2. Income other than from employment of State the amount of income received by the debtor other than business during the two years immediately preceding the commencement of this caleach spouse	from employment, trade, profession	on, or operation of the debt		
None	3. Payments to creditors Complete a. or b., as appropriate, and c. a. Individual or joint debtor(s) with primarily consumer debts: services, and other debts to any creditor made within 90 days immediately precediall property that constitutes or is affected by such transfer is less than \$600. In creditor on account	ing the commencement of this cas	e unless the aggregate val	ue of	
None	b. Debtor whose debts are not primarily consumer debts: List immediately preceding the commencement of the case unless the aggregat transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk domestic support obligation or as part of an alternative repayment schedule und agency. NAME AND ADDRESS OF CREDITOR Green Bank, N.A.	te value of all property that constit	utes or is affected by such	fa	
	1455 Research Forest Dr. Shenandoah, TX 77380				

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors

who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

n re:	5452 West Davis Ltd. Case N	Case No.		
			(if known)	

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

None	4. Suits and administrative proceedings, executions, garnishments and attachments a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both
None	b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning
None	5. Repossessions, foreclosures and returns List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must
None	6. Assignments and receiverships a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a
None	b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property
None	7. Gifts List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100
None	8. Losses List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both
None	9. Payments related to debt counseling or bankruptcy List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the
	DATE OF PAYMENT,

NAME AND ADDRESS OF PAYEE Barbara M. Rogers Rogers & Anderson, PLLC 1415 N. Loop West, Suite 1020 Houston, TX 77008 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR September 2012

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$8,000 plus filing fee of \$1,046

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

n re:	5452 West Davis Ltd.	Case No.	
			(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

N	n	n	6

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, ✓ transferred

either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a selfsettled trust or



11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise

transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts,

certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations,

12. Safe deposit boxes

None $oldsymbol{
u}$

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or

13. Setoffs

None \square

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this

case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether

14. Property held for another person

None $oldsymbol{
u}$

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None ⊻

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the

during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address

16. Spouses and Former Spouses

 \square

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California,

Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

n re:	5452 West Davis Ltd.	Case No.	
			(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

1	7. F	Ξn۱	/iro	nm	ien	tal	Inf	forn	nati	io	r

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic

substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or

regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated

by the debtor, including, but not limited to, disposal sites.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be

potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is

18. Nature, location and name of business

None

 $\overline{\mathbf{V}}$

M

None

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a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending

dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership.

sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the

commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately

preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending

dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. §

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

n re:	5452 West Davis Ltd.	Case No.	
			(if known)

	STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 4				
	The following questions are to be completed by every is or has been,	y debtor that is a corporation or partnership and by ar	ny individual debtor who		
	within six years immediately preceding the commend	ement of this case, any of the following: an officer, di	rector, managing		
	executive, or owner of more than 5 percent of the voting or equity securities	of a corporation; a partner, other than a limited partn	er, of a partnership, a		
	sole proprietor, or self-employed in a trade, profession, or other activity	. either full- or part-time.			
	, p, p, p, p, p	,			
	19. Books, records and financial s	tatements			
None		wo years immediately preceding the filing of this bank	cruptcy case kept or		
	NAME AND ADDRESS	DATES SERVICES REND	ERED		
	Foshee and Associates 200 River Pointe Dr., Ste 112 Conroe, TX 77304				
None	b. List all firms or individuals who within two years in books of account	nmediately preceding the filing of this bankruptcy case	e have audited the		
None	c. List all firms or individuals who at the time of the crecords of the	commencement of this case were in possession of the	e books of account and		
None	d. List all financial institutions, creditors and other pastatement was issued by	arties, including mercantile and trade agencies, to who	om a financial		
	20. Inventories				
None	a. List the dates of the last two inventories taken of sinventory, and the	your property, the name of the person who supervised	d the taking of each		
None	b. List the name and address of the person having p	possession of the records of each of the inventories re	eported in a., above.		
	21. Current Partners, Officers, Dire	ectors and Shareholders			
None	a. If the debtor is a partnership, list the nature and p	ercentage of partnership interest of each member of	the partnership.		
None	b. If the debtor is a corporation, list all officers and d owns, controls, or	irectors of the corporation, and each stockholder who	directly or indirectly		
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAG		
	NAME AND ADDRESS	TITLE Procident	OF STOCK OWNERSHIP		

Warren Gallant 13876 Longwood Dr. Willis, TX 77318

President

51% (49% personally + 2% Gallant-Allen GP)

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B7 (Official Form 7) (04/10) - Cont.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

ln re:	5452 West Davis Ltd.	Case No.	
			(if known)

	STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 5					
	Mike Allen 34 La Jolla Circle Montgomery, TX 77356	Member	49%			
None	22. Former partners, officers, of a. If the debtor is a partnership, list each mem commencement	directors and shareholders ber who withdrew from the partnership within one year imme	diately preceding the			
None	b. If the debtor is a corporation, list all officers immediately	, or directors whose relationship with the corporation termina	ted within one year			
None	If the debtor is a partnership or corporation, lis compensation in any form,	rship or distributions by a corporation tall withdrawals or distributions credited or given to an inside tercised and any other perquisite during one year immediately				
None	group for tax	I federal taxpayer-identification number of the parent corpora				
None	as an employer,	and federal taxpayer-identification number of any pension fur me within six years immediately preceding the commencemen				
l dec		corporation] ve read the answers contained in the foregoing and correct to the best of my knowledge, inform	•			

attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Signature /s/ Warren Gallant Warren Gallant President of GP

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: 5452 West Davis Ltd. Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	Nature of claim (trade debt, bank loan,	(4) Indicate if claim is contingent, unliquidate d, disputed, or	Amount of claim [if secured also state value of security]
Jay Garrison 11464 Bilnoski Rd. Willis, TX 77378	Tamillar	Management services	subject to	\$4,874.00
Envirotech Mechanical 270 Lake Meadows Dr. Montgomery, TX 77316		A/C maintenance		\$1,200.00
St. Clair and Sons Landscaping 4910 Weeping Willow Houston, TX 77092		Goods and Services		\$1,150.00
Conroe Medical Massage 5452 Hwy. 105 West, Ste 103 Conroe, TX 77304		Cleaning suite space		\$900.00
Tommy Gaskins 6458 Medley Rd. New Waverly, TX 77358		General maintenance/repair		\$800.00
Otis Elevator P,O. Box 730400 Dallas, TX 75373-0400		Elevator maintenance		\$800.00

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: 5452 West Davis Ltd. Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I,	the	President of GP	of the	Corporation	
named a	as the debtor in this case, de	eclare under penalty of perjury that I have read th	ne foregoing list and that it is tru	e and correct to the	
best of r	my information and belief.				
Date:	10/1/2012	Signature:	/s/ Warren Gallant		
_			Warren Gallant		
			President of GP		

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: 5452 West Davis Ltd. CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

Т	he above named Debtor hereby	verifies that the	attached list of	creditors is true	and correct to the b	est of his/her
knowled	lge.					

Date	10/1/2012	Signature /s/ Warren Gallant Warren Gallant President of GP
Date		Signature

5452 West Davis Ltd. 5452 West Davis St. Conroe, TX 77304

Alamo Title 5452 W. Davis, Suite 203A Conroe, TX

Asia Tech 5452 W. Davis, Suite 201B Conroe, TX

Conroe Medical Massage 5452 Hwy. 105 West, Ste 103 Conroe, TX 77304

Envirotech Mechanical 270 Lake Meadows Dr. Montgomery, TX 77316

Green Bank, N.A. 1455 Research Forest Dr. Shenandoah, TX 77380

Jay Garrison 11464 Bilnoski Rd. Willis, TX 77378

Marion Franke Team 5452 W. Davis, Suite 103 Conroe, TX

Mike Allen 34 La Jolla Circle Montgomery, TX 77356 Otis Elevator P,O. Box 730400 Dallas, TX 75373-0400

Royal Homes 5452 W. Davis, Suite 207 Conroe, TX

Spirit of Texas Bank 5452 W. Davis, Suite 101 Conroe, TX

St. Clair and Sons Landscaping 4910 Weeping Willow Houston, TX 77092

State of Texas 5452 W. Davis, Suite 202 Conroe, TX

Tommy Gaskins 6458 Medley Rd. New Waverly, TX 77358

Warren Gallant 13876 Longwood Drive Willis, TX 77318

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: CHAPTER 11 5452 West Davis Ltd.

DEBTOR(S) CASE NO

Date: 10/1/2012

LIST OF EQUITY SECURITY HOLDERS

Last Known Address or Plac	f Security e of Business	Class of Security	Number Registered	Kind of Interest Registered		
Gallant-Allen GP 13876 Longwood Drive Willis, TX 77318		•	1	2% General Partner		
Mike Allen 34 La Jolla Circle Montgomery, TX 77356)			49% Limited Partner		
Warren Gallant 13876 Longwood Drive Willis, TX 77318				49% Limited Partner		
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP						
I, the	President of GP	of the	Corporation			
	, declare under penalty of perjury that I have	e read the foregoing list and that it is	true and correct to the			
best of my information and belief.						

Signature: /s/ Warren Gallant

Warren Gallant President of GP