

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Southern District of Texas		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Modern Construction, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 74-1844131		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2120 Blaine St. Laredo, TX <div style="text-align: right; font-size: small;">ZIP Code 78043</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Webb		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): same as street address AND real property (unimproved) located at 403 Columbia Rd. Laredo, TX 78043		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Modern Construction, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Modern Construction, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Attorney*

X /s/ William B. Kingman
 Signature of Attorney for Debtor(s)

William B. Kingman 11476200
 Printed Name of Attorney for Debtor(s)

Law Offices of William B. Kingman, PC
 Firm Name

4040 Broadway
Suite 450
San Antonio, TX 78209
 Address

Email: bkingman@kingmanlaw.com

(210) 829-1199 Fax: (210) 821-1114
 Telephone Number

March 16, 2012
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jose E. Garcia
 Signature of Authorized Individual

Jose E. Garcia
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

March 16, 2012
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of Texas**

In re Modern Construction, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
The Hanover Insurance Co. 440 Lincoln St. Worcester, MA 01653	The Hanover Insurance Co. 440 Lincoln St. Worcester, MA 01653		Contingent Unliquidated Disputed	800,000.00
Victoria Air Conditioning 513 Profit Dr. Victoria, TX 77903	Victoria Air Conditioning 513 Profit Dr. Victoria, TX 77903			305,306.52
Crawford Roofing, Inc. 701 Pikes Peak Rd. Chickasha, OK 73023	Crawford Roofing, Inc. 701 Pikes Peak Rd. Chickasha, OK 73023			292,571.80
Modern Machine Shop c/o Mark Murphy The Davis Group 112 E. Pecan, Suite 900 San Antonio, TX 78205	Modern Machine Shop c/o Mark Murphy The Davis Group San Antonio, TX 78205		Contingent Unliquidated Disputed	195,000.00
The Court Company 3059 Forest Hill-Irene Rd. Germantown, TN 38138	The Court Company 3059 Forest Hill-Irene Rd. Germantown, TN 38138			116,251.00
Turner Roofing 18953 Redland Rd San Antonio, TX 78259-3573	Turner Roofing 18953 Redland Rd San Antonio, TX 78259-3573			86,950.00
Insurance Co. of the West c/o David Kleiman Kleiman Lawrence et al. 8350 N. Central Expwy, Suite 650 Dallas, TX 75206	Insurance Co. of the West c/o David Kleiman Kleiman Lawrence et al. Dallas, TX 75206		Contingent Unliquidated Disputed	86,412.06
Large & Sons FOundation 2434 Etring Ave. Corpus Christi, TX 78415-4001	Large & Sons FOundation 2434 Etring Ave. Corpus Christi, TX 78415-4001			79,493.68
A Plus Plumbing 524 Olympia Way Laredo, TX 78041	A Plus Plumbing 524 Olympia Way Laredo, TX 78041			75,425.70
City Ready Mix, Inc. P.O. Box 2631 Laredo, TX 78041-2631	City Ready Mix, Inc. P.O. Box 2631 Laredo, TX 78041-2631			71,709.73

B4 (Official Form 4) (12/07) - Cont.

In re **Modern Construction, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Headwaters Construction Materials Lockbox 843916 Dallas, TX 75284-3916	Headwaters Construction Materials Lockbox 843916 Dallas, TX 75284-3916			70,070.91
Gate Concrete Products Co. P.O. Box 43420 Jacksonville, FL 33203-3420	Gate Concrete Products Co. P.O. Box 43420 Jacksonville, FL 33203-3420			59,085.00
Traveler's Insurance CL REMITTANCE CENTER Danbury, CT 06813-1008	Traveler's Insurance CL REMITTANCE CENTER Danbury, CT 06813-1008			56,562.15
Vector Concepts, Inc. 9010 N. Royal Ln., Suite 110 Irving, TX 75063	Vector Concepts, Inc. 9010 N. Royal Ln., Suite 110 Irving, TX 75063			50,060.75
Sunset Pools 9005 Taiga Ct. Laredo, TX 78045	Sunset Pools 9005 Taiga Ct. Laredo, TX 78045			49,957.94
Innovative Water Solutions 501 W. Powell Lane, Suite 206 Austin, TX 78753	Innovative Water Solutions 501 W. Powell Lane, Suite 206 Austin, TX 78753			49,155.00
Firecheck of Texas NRS 1204 Tapley Rd., Suite 134 Carrollton, TX 75006	Firecheck of Texas NRS 1204 Tapley Rd., Suite 134 Carrollton, TX 75006			48,275.51
Vortex 328 Avro Montreal QC CA H94 5W5	Vortex 328 Avro CA H94 5W5			44,320.00
Briggs Equipment Lock Box 841272 Dallas, TX 75284-1272	Briggs Equipment Lock Box 841272 Dallas, TX 75284-1272			41,846.95
Modern Machine Shop, Inc. P.O. Box 1969 Laredo, TX 78044-1966	Modern Machine Shop, Inc. P.O. Box 1969 Laredo, TX 78044-1966		Contingent Unliquidated Disputed Subject to Setoff	37,088.66

B4 (Official Form 4) (12/07) - Cont.

In re Modern Construction, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 16, 2012

Signature /s/ Jose E. Garcia
Jose E. Garcia
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of Texas

In re Modern Construction, Inc.
 Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Yolanda G. Garcia 2801 E. Lyon St. Laredo, TX 78043			Shareholder 50 %
Hector G. Garcia Testamentary Trust Patricia Guajardo, Trustee 2120 Blaine St. Laredo, TX 78043			Shareholder, 50 %

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 16, 2012

Signature /s/ Jose E. Garcia
Jose E. Garcia
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Texas**

In re **Modern Construction, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 16, 2012**

/s/ Jose E. Garcia

Jose E. Garcia/President

Signer/Title

A Plus Plumbing
524 Olympia Way
Laredo, TX 78041

A&S Electric Service
3719 Santa Maria
Laredo, TX 78040

A-1 Parking Lot Service
1015 Burke
Laredo, TX 78045

ABC Supply, Inc.
P.O. Box 171114
San Antonio, TX 78217-8114

Abelardo Espinosa Flores
12301 Blanco Rd., No. 813
San Antonio, TX 78216

ACDC Electric Service
1519 E. Price
Laredo, TX 78040

Acorn Sign Graphics
P.O. Box 11664
Richmond, VA 23230

Adamant Steel
6545 Mangana Hein Rd.
Laredo, TX 78041

Advanced Cast Stone
P.O. Box 223925
Dallas, TX 75222-3925

Advanced Communications & Cabling
P.O. Box 697
San Antonio, TX 78293-0697

Raymond Aguilar
1529 Centeno Lane
Laredo, TX 78041

Airgas Southwest, Inc.
P.O. Box 676031
Dallas, TX 75267-6031

Alison Haynes
Trevino Valls & Haynes
6909 Springfield Ave., Suite 200
Laredo, TX 78041

All State Fire Extinguishers
P.O. Box 420314
Laredo, TX 78042

Alliance Specialized Systems
105 W Anaya Rd
Pharr, TX 78577

American Express
c/o Gill, Dion & Forsyth, PA
1625 South Congress Ave., Suite 300
Delray Beach, FL 33445

Anthony R. Abbate
440 Lincoln St.
Worcester, MA 01653

Aranda Iron Works, Inc.
6201 McPherson Ave.
Laredo, TX 78041-6134

Alejandro Arreguin
1901 Convent St.
Laredo, TX 78040

AT&T
P.O. Box 5019
Carol Stream, IL 60197-5019

AT&T
P.O. Box 5001
Carol Stream, IL 60197-5001

AT&T
P.O. Box 78522
Phoenix, AZ 85062-8522

AT&T Mobility
P.O. Box 6463
Carol Stream, IL 60197-6463

Azar Services LLCq
3302 Winsome Court
Laredo, TX 78045

Bay Insulation of South Texas
P.O. Box 9229
Green Bay, WI 54308

Beaver's Source, LLC
820 Gale
Laredo, TX 78041

Big Enterprises, Inc.
9702 E. Rush St.
South El Monte, CA 91733-1731

Bricks & Tile International
6423 McPherson Rd.
Suite 1
Laredo, TX 78041

Briggs Equipment
Lock Box 841272
Dallas, TX 75284-1272

Building Specialties
P.O. Box 202753
Dallas, TX 75320-2753

Carillo & Associates, Inc.
1219 Clark Blvd.
Laredo, TX 78040

Castle Engineering & Testing
1216 Santa Maria
Laredo, TX 78040

Chandler Signs, LP, LLP
12106 Valiant Dr.
San Antonio, TX 78216

Chavarria's Plumbing, Inc.
6320 Kone Lane
Laredo, TX 78041

City of Laredo
Sanitary Landfill
P.O. Box 1965
Laredo, TX 78044-1965

City of Laredo
c/o Raul Casso, City Attorney
1100 Houston
Laredo, TX 78040

City of Laredo Tax A/C
P.O. Box 6548
Laredo, TX 78042

City of Laredo Utilities
P.O. Box 6548
Laredo, TX 78042

City Ready Mix, Inc.
P.O. Box 2631
Laredo, TX 78041-2631

Clark Hardware, Ltd.
1202 Clark Blvd
Laredo, TX 78040

Clear Cut Concrete Cutting Co
3416 San Bernardo
Laredo, TX 78041

Comm-USA Solutions
7128 Rosson Lane, Suite 5
Laredo, TX 78041

Compass Bank
Attn: Bankruptcy Dept
P.O. Box 2210
Decatur, AL 35699

Construction Specialties
1952 South Price Rd.
Brownsville, TX 78521

CPL Retail Energy
P.O. Box 22136
Tulsa, OK 74121-2136

Crawford Roofing, Inc.
701 Pikes Peak Rd.
Chickasha, OK 73023

Daltile
1119 Arion Parkway
San Antonio, TX 78216

De Lage Landen Financial Svcs
P.O. Box 41602
Philadelphia, PA 19101

De Lage Landen Financial Svcs
P.O. Box 41602
Philadelphia, PA 19101-1602

DEA Specialties Co.
5151 Castroville Rd.
San Antonio, TX 78227

Juan Dominguez
1815 San Francisco
Laredo, TX 78040

Equipment Modern Holdings, LLC
2120 Blaine St.
Laredo, TX 78043

Estate of Gerardo Garcia
[Executrix: Mary Susan Garcia]
Craig A. Lawrence, Esq.
415 Shilo Dr., Suite B
Laredo, TX 78045

Estate of Gerardo Garcia
[Mary Susan Garcia, Executrix]
c/o Craig A. Lawrence, Esq.
415 Shilo Dr., Suite B
Laredo, TX 78045

Estate of Hector Garcia
[Yolanda Garcia, Executrix]
c/o Trevino Valls & Haynes
6909 Springfield, Suite 200
Corpus Christi, TX 78401

Fastenal Company
P.O. Box 1286
Winona, MN 55987-0978

Federal Express
P.O. Box 727
Dept A
Memphis, TN 38194

Federal Tire, Inc.
1310 Bartlett
Laredo, TX 78043

Firecheck of Texas
NRS
1204 Tapley Rd., Suite 134
Carrollton, TX 75006

Ford Credit
P.O. Box 640001 DK
75364-0001

Ford Motor Credit
P.O. Box 640001 DK
Dallas, TX 75364-0001

Fuelman Proprietary
Attn; Hunter Warfield
Mail Processing Center, Dept. HWI
1209 4th Ave., Suite ??
Nashville, TN 37210

Estate of Ruben M. Garcia
c/o Adolfo Campero, Jr.
Campero & Associates, PC
315 Calle Del Norte, Suite 207
Laredo, TX 78041

Javier Garcia
2019 Durango
Laredo, TX 78045

Victor Garcia
Commercial & Residential Painting
1103 Sapphire
Laredo, TX 78045

Garza Tile, Inc.
1118 Commerce Dr.
Laredo, TX 78041

Gate Concrete Products Co.
P.O. Box 43420
Jacksonville, FL 33203-3420

Gateway Electric, LLC
2015 Pappas St., Bldg 1315
Laredo, TX 78041-5480

Gerardo Garcia Family Trust
406 Martens
Laredo, TX 78041

Gonzalez Auto Parts, Inc.
4220 San Bernardo
Laredo, TX 78041

Grainger
DEPT 422-823267653
Palatine, IL 60038-0001

Hanover Insurance Co.
440 Lincoln St.
Worcester, MA 01653

Hanover Insurance Co.
c/o CT Corporation System
350 N. St. Paul St.
Dallas, TX 75201

Headwaters Construction Materials
Lockbox 843916
Dallas, TX 75284-3916

Hillside Nursery & Landscaping
710 East Saunders
Laredo, TX 78041

Hilti, Inc.
Dept. 0890
P.O. Box 120001
Dallas, TX 75312-0890

Home Depot Credit Services
P.O. Box 6031
The Lakes, NV 88901-6031

Howland Engineering & Surveying Co
Attn: Accounts Receivable
P.O. box 451128
Laredo, TX 78041-9998

Imperial Mill & Fixtures, Inc.
1716 North Port
Corpus Christi, TX 78401-1698

Innovative Water Solutions
501 W. Powell Lane, Suite 206
Austin, TX 78753

Insurance Co. of the West
c/o David Kleiman
Kleiman Lawrence et al.
8350 N. Central Expwy, Suite 650
Dallas, TX 75206

Insurance Co. of the West
c/o Victor Villarreal
Villarreal & Romero
201 W. Del Mar Blvd., Suite 14
Laredo, TX 78041

Insurance Co. of the West
Attn: Susan Karlan, Trustee
11455 El Camino Real
San Diego, CA 92130-2045

Insurance Company of the West
Attn: Jenniefer Haimes
11455 El Camino Real
San Diego, CA 92130

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101

International Bank of Commerce
Attn: Edward Farias
1300 San Bernardo Ave.
Laredo, TX 78040

J.O. Roofing
3902 Main Ave.
Laredo, TX 78040

Jackson National Life Insurance
Attn: Ms. Toni Zvonar, AVP
Claims Administration
1 Corporate Way
Lansing, MI 48951

Francisco J. Jaime
3420 Santa Barbara
Laredo, TX 78043

JAZ Custom Kitchens
P.O. Box 241315
San Antonio, TX 78224

Jose E. Garcia
c/o 2120 Blaine
Laredo, TX 78043

Jose Maria Aguilar Plumbing
4205 Bob Bullock Loop, Suite 3
PMB 332
Laredo, TX 78046

Joseph R. Basham
Allensworth & Porter LLP
100 Congress Ave., Suite 700
Austin, TX 78701

Jung Tile Services, Inc.
P.O. Box 3762
Victoria, TX 77903

Key Group Co.
11600 Bandera Rd., Suite 102
Box 144
San Antonio, TX 78250

Kingsland Stone
c/o William P. Germany
Bayne Snell & Krause
8626 Tesoro Dr., Suite 500
San Antonio, TX 78217

Kleiman Lawrence et al
Attn: David Kleiman
8350 N. Central Expwy, Suite 650
Dallas, TX 75206

Laredo Country Club, Inc.
1415 Country Club Dr.
Laredo, TX 78045

Laredo Discount Metals
P.O. Box 3032
Laredo, TX 78044-3032

Laredo Fence Materials, Inc.
P.O. Box 1761
Laredo, TX 78044-1761

Laredo ISD Tax Office
904 Juarez Ave.
Laredo, TX 78040

Large & Sons FOundation
2434 Etring Ave.
Corpus Christi, TX 78415-4001

Law Office of Trevino, Valls, Haynes
6909 Springfield Ave., Suite 200
Laredo, TX 78041

LMG Construction
1019 Market, Suite 6
Laredo, TX 78041

Lone Star Overnight
P.O. Box 149225
Austin, TX 78714-9225

Juan Loreda
3218 Convent St.
Laredo, TX 78040

Alberto Mares
9804 Cantera Ct., Unit 60
Laredo, TX 78045

Martin Marietta Materials
P.O. Box 848241
Dallas, TX 75284-8241

Jose R. Mata
4707 Ark
Laredo, TX 78046

Metal Building Components, Inc.
MBCI Lockbox
P.O. Box 840326
Dallas, TX 75284-0326

Modern Machine Shop
c/o Mark Murphy
The Davis Group
112 E. Pecan, Suite 900
San Antonio, TX 78205

Modern Machine Shop, Inc.
P.O. Box 1969
Laredo, TX 78044-1966

Monica Campos
5726 Hausman #100
San Antonio, TX 78249

Efren Montero
4023 Chickasaw
Laredo, TX 78043

MTZ Construction, Inc.
P.O. Box 440230
Laredo, TX 78044-0230

Nueces Power Equipment
P.O. Box 4789
Corpus Christi, TX 78469-4789

O'Reilly Auto Parts
P.O. Box 790098
Saint Louis, MO 63179-0098

Orozco's, Inc.
7200 Santa Maria
Laredo, TX 78045

Mario Ortiz
Brick and Block Contractor
5104 Monaco Rd.
Laredo, TX 78046

Alfredo Patlan
924 Withersoon LP
Laredo, TX 78046

Pavestone Concrete, Ltd.
1900 Clovis Barker
San Marcos, TX 78666

Peter F. Farias, CPA
216 W. Village Blvd
Laredo, TX 78041

Peter Vengas, Inc.
d/b/a STWS
P.O. Box 451804
Laredo, TX 78045

QR Fire Protection, Inc.
1701 Jacaman Rd.
Suite RB2
Laredo, TX 78041

Quality Reflections Glass & Mirror
401 Shiloh, Suite 15
Laredo, TX 78045

Quicktime Lube & Wash
315 Rancho Grande Loop 20
Laredo, TX 78043

R&G Plumbing & Drain Services
902 Willow St.
Laredo, TX 78040

Rapid Signs
P.O. Box 2562
Laredo, TX 78044

Reno Sand & Gravel CO.
P.O. Box 450004
Laredo, TX 78045-0004

RGV Reprographics, Inc.
P.O. Box 1959
McAllen, TX 78505

Rio Grande Concrete
Attn: Accessories & Supplies
P.O. Box 5178
McAllen, TX 78502

RNR Rebar Supply, Inc.
d/b/a ROB-K
124 Flecha Lane
Laredo, TX 78045

S K Y Limited
8320 Tejas Loop
Laredo, TX 78045

SBC
P.O. Box 4699
Houston, TX 77097-0075

Schneider Electric
P.O. Box 841868
Dallas, TX 75284-1868

Sepulveda Tire Shop
2603 Ross St.
Laredo, TX 78040

Sherwin Williams
1111 Hillside Rd.
Laredo, TX 78041-3271

Somar International, Inc.
P.O. Box 451007
Laredo, TX 78045

South Central Hardware
Attn: Pablo Garza
202 Market St
Laredo, TX 78040

Southern Sanitation
P.O. Box 333
Laredo, TX 78040

SR Service Uniform Rental
102 Fran Fran
San Antonio, TX 78207

Staples Business Advantage
DEPT DAL
P.O. Box 83689
Chicago, IL 60696-3689

Sunset Pools
9005 Taiga Ct.
Laredo, TX 78045

Suspended Forms, Inc.
12135 Wetmore Rd.
San Antonio, TX 78247

Terracon/Drash Consulting Egr
P.O. Box 931277
Kansas City, MO 64193-1277

Texdoor, Inc.
11202 Bomar Lane
San Antonio, TX 78233

The Court Company
3059 Forest Hill-Irene Rd.
Germantown, TN 38138

The Hanover Insurance Co.
440 Lincoln St.
Worcester, MA 01653

The Hanover Insurance Co.
c/o CT Corporation System
350 N. St. Paul St.
Dallas, TX 75201

The Hanover Insurance Co.
c/o Saleh A. Stevens, Esq.
100 West Rd., Suite 504
Towson, MD 21204

The Medicine Shoppe Pharmacy
819 Corpus Christi St.
Laredo, TX 78040

Tim's
P.O. Box 1555
Uvalde, TX 78802

Traveler's Insurance
CL REMITTANCE CENTER
Danbury, CT 06813-1008

Travis Tile Sales, Inc.
10542 Sentinel
San Antonio, TX 78216

Turner Roofing
18953 Redland Rd
San Antonio, TX 78259-3573

U.S. Attorney
Attn: Bankruptcy Division
P.O. Box 61129
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U.S. Trustee
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Houston, TX 77002

Union Pumping, LP
P.O. Box 440446
1206 International
Laredo, TX 78044-0446

United ISD
3501 E. Saunders
Laredo, TX 78041

United Rentals, Inc.
File 51122
Los Angeles, CA 90074-1122

United Restoration & Preservation, Inc.
520 Marksmen Court
Fayetteville, GA 30214

Hector Valdez
4704 San Francisco Ave.
Laredo, TX 78041

Valero Marketing and Supply
P.O. Box 300
Amarillo, TX 79105-0300

Vasquez Welding
116-1585 Broadway Ave.
Port Coquitlam
BC V3M 2M7

Vector Concepts, Inc.
9010 N. Royal Ln., Suite 110
Irving, TX 75063

Velco, Inc.
1705 Market St.
Laredo, TX 78043

Peter Venegas
d/b/a South Texas Waste Systems
P.O. Box 451804
Laredo, TX 78045

Victoria Air Conditioning
513 Profit Dr.
Victoria, TX 77903

Javier Vigil
1420 Agave Dr.
Laredo, TX 78041

Vista Decorative Services
122 Abbeville Dr.
Laredo, TX 78045

Vortex
328 Avro
Montreal QC
CA H94 5W5

Wausau Tile
P.O. Box 1520
Minneapolis, MN 55402-1520

Webb County Tax A/C
P.O. Box 420128
Laredo, TX 78042

Webb County Tax A/C
1110 Victoria St.
Laredo, TX 78040

Workplace Resource
4400 NE Loop 410, Suite 130
San Antonio, TX 78218

Worldwide Automation, Inc.
920 Santa Maria
P.O. Box 663
Laredo, TX 78040

Yolanda Garcia
2801 E. Lyon
Laredo, TX 78043

**United States Bankruptcy Court
Southern District of Texas**

In re **Modern Construction, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Modern Construction, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 16, 2012

Date

/s/ William B. Kingman

William B. Kingman

Signature of Attorney or Litigant

Counsel for **Modern Construction, Inc.**

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San Antonio, TX 78209

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