

B1 (Official Form 1) (04/13)

United States Bankruptcy Court SOUTHERN DISTRICT OF TEXAS BROWNSVILLE DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Val-Tex Asphalt & Environmental Recycling, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 74-1363490		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 24200 N FM 509 Harlingen, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 78550-2192		ZIP CODE
County of Residence or of the Principal Place of Business: Cameron		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p>Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed(Check one box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
<p>Chapter 15 Debtors</p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p>Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).</p>	<p>Nature of Debts (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
<p>Filing Fee(Check one box.)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached.</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>		<p>Check one box: Chapter 11 Debtors</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>		THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <p><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000</p>		
<p>Estimated Assets</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>		
<p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>		

<p>Voluntary Petition <i>(This page must be completed and filed in every case.)</i></p>		<p>Name of Debtor(s): Val-Tex Asphalt & Environmental Recycling, Inc.</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)</p>			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<p>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)</p>			
Name of Debtor: Ballenger Construction Company		Case Number: 12-20645	Date Filed: 12/7/2012
District: Southern District of Texas		Relationship: Affiliate	Judge: Schmidt
<p style="text-align: center;">Exhibit A</p> <p><small>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</small></p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p><small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small></p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____</p> <p style="text-align: right;">Date</p>	
<p>Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p>Exhibit D</p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.</p>			
<p>Information Regarding the Debtor - Venue (Check any applicable box.)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state</p>			
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">(Name of landlord that obtained judgment)</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Val-Tex Asphalt & Environmental Recycling, Inc.
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Signatures

<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p><small>I declare under penalty of perjury that the information provided in this petition is true and correct.</small></p> <p><small>[[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</small></p> <p><small>[[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</small></p> <p><small>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</small></p> <p>X _____</p> <p>X _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p><small>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</small></p> <p><small>(Check only one box.)</small></p> <p><input type="checkbox"/> request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
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<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Allen M. DeBard</u> Allen M. DeBard Bar No. 24065132 adebard@langleybanack.com Langley & Banack, Inc. 745 E Mulberry Ave. STE 900 San Antonio, TX 78212-3166</p> <p>Phone No. (210) 736-6600 Fax (210) 735-6889</p> <p><u>8/23/2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p><small>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</small></p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
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<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p><small>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</small></p> <p><small>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</small></p> <p>Val-Tex Asphalt & Environmental Recycling, Inc.</p> <p>X <u>/s/ Joe C. Ballenger, Sr.</u> Signature of Authorized Individual</p> <p><u>Joe C. Ballenger, Sr.</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>8/23/2013</u> Date</p>	<p>Address</p> <p>X _____</p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p><small>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</small></p> <p><small>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</small></p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE: Val-Tex Asphalt & Environmental Recycling, Inc.

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is <u>74-1363490</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on <u>8/2/2013</u> .		
a. Total Assets	\$2,176,255.85	
b. Total Liabilities	\$222,558.69	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$97,210.04	13
Contingent secured debt	\$0.00	0
Disputed secured debt		2
Unliquidated secured debt	\$0.00	0
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$181,390.41	5
Contingent unsecured debt		
Disputed unsecured debt		
Unliquidated unsecured debt		
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock	5000	1
Comments, if any		
4. Brief description of debtor's business: <i>Hot mix production, road materials, asphalt recycling</i>		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE: Val-Tex Asphalt & Environmental Recycling, Inc.

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

N/A

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

Ballenger Construction Company

I, Joe C. Ballenger, Sr., the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 8/23/2013

Signature: /s/ Joe C. Ballenger, Sr.
Joe C. Ballenger, Sr.
President

B6A (Official Form 6A) (12/07)

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Vela Property - 35.26 Acres In Hidalgo Coounty	Fee simple		\$70,000.00	\$0.00

Total: \$70,000.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Frost Bank P.O. Box 2678 McAllen, TX 78502 Account No. xxxxx4336 Compass Bank Account No. xxxxx6051	\$1.00 \$97.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Ballenger Construction Company 24200 N. FM 509 Harlingen, Texas 78550	\$96,157.85
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Undetermined claims against Liberty Mutual Insurance Company and Fidelity Deposit Co. of MD and Colonial American Casualty & Surety Co. relating to construction jobs.	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X	Counterclaims against Liberty Mutual Insurance Company Case No. 1:13-CV-00130, U.S. Dist. Court, Southern District of Texas	Unknown

B6B (Official Form 6B) (12/07) -- Cont.

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.		Roma Plant 8, Starr County	\$500,000.00
		Mission Plant 4, Hidalgo County	\$100,000.00
		Mission Plant 3, Hidalgo County	\$400,000.00
		Russelltown Plant 5, Cameron County	\$180,000.00
		Russell Town Plant 7, Cameron County	\$400,000.00
		FM 624, Plant Orange Grove Jim Wells County	\$500,000.00
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			
<p style="text-align: right;">(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</p>			Total >	\$2,176,255.85

4 continuation sheets attached

B6C (Official Form 6C) (4/13)

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: Check if debtor claims a homestead exemption that exceeds \$155,675.*
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Brownsville ISD Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes				\$8,613.77	
		VALUE: \$8,613.77					
ACCT #: Brownsville Navig. Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes				\$356.44	
		VALUE: \$356.44					
ACCT #: Cameron County Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes				\$3,030.48	
		VALUE: \$3,030.48					
ACCT #: City of Brownsville Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes				\$5,524.97	
		VALUE: \$5,524.97					
Subtotal (Total of this Page) >						\$17,525.66	\$0.00
Total (Use only on last page) >							

4 continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities)

B6D (Official Form 6D) (12/07) - Cont.

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: City of Mercedes Hidalgo County Tax Assessor P.O. Box 178 Edinburg, TX 78540		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes				\$4,526.63	
ACCT #: Edinburg ISD Hidalgo County Tax Assessor P.O. Box 178 Edinburg, TX 78540		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes				\$5,617.88	
ACCT #: Fid. & Dep. Co. of MD & Col. Amer. Cas. & Surety Co. 1400 American Lane, P.O. Box 968033 Schaumburg, IL 60196		DATE INCURRED: NATURE OF LIEN: Notice Only COLLATERAL: Notice Only REMARKS:				Notice Only	Notice Only
ACCT #: Fid. & Dep. Co. of MD & Col. Am. Cas. & Surety Co. Chris Ward, 901 Main St., #4400 Dallas, TX 75202	X	DATE INCURRED: 2012 NATURE OF LIEN: Surety/Bond COLLATERAL: Indemnity Agreement REMARKS:			X	Unknown	Unknown
Sheet no. <u>1</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$10,144.51	\$0.00
Total (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities)

B6D (Official Form 6D) (12/07) - Cont.

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Frost Bank c/o Craig E. Power - Cokinos et al. 1221 Lamar, 16th Floor Houston, TX 77010		DATE INCURRED: NATURE OF LIEN: Notice Only COLLATERAL: Notice Only REMARKS: VALUE: \$0.00				Notice Only	Notice Only
ACCT #: xxxxxxx9004 Frost Bank P.O. Box 2678 McAllen, TX 78502		DATE INCURRED: 2009 NATURE OF LIEN: Purchase Money COLLATERAL: Plants/Real Property REMARKS: VALUE: \$2,080,000.00				\$47,883.08	
ACCT #: Jim Wells County P.O. Box 607 Alice, TX 78333		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes VALUE: \$9,918.60				\$9,918.60	
ACCT #: La Joya ISD Hidalgo County Tax Assessor P.O. Box 178 Edinburg, TX 78540		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes VALUE: \$1,757.91				\$1,757.91	
Sheet no. <u>2</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$59,559.59	\$0.00
						Total (Total of this Page) >	
						Total (Use only on last page) >	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities)

B6D (Official Form 6D) (12/07) - Cont.

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Liberty Mutual Insurance Co. c/o Kenneth Rockenbach 1600 N. Collins Blvd., Suite 4000 Richardson, TX 75080-3580	X	DATE INCURRED: 2012 NATURE OF LIEN: Indemnity Agreement COLLATERAL: Surety/Bond REMARKS: VALUE: \$0.00			X	Unknown	Unknown
ACCT #: Liberty Mutual Insurance Co. c/o Robert Radcliff, Langley & Weinstein 901 Main Street, Suite 600 Dallas, TX 75202		DATE INCURRED: NATURE OF LIEN: Notice Only COLLATERAL: Notice Only REMARKS: VALUE: \$0.00				Notice Only	Notice Only
ACCT #: Mercedes ISD Hidalgo County Tax Assessor P.O. Box 178 Edinburg, TX 78540		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes VALUE: \$0.00				\$7,438.46	\$7,438.46
ACCT #: South Texas College Hidalgo County Tax Assessor P.O. Box 178 Edinburg, TX 78540		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes VALUE: \$0.00				\$868.95	\$868.95
Sheet no. <u>3</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$8,307.41	\$8,307.41
Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities)

B6D (Official Form 6D) (12/07) - Cont.

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: South Texas ISD Cameron County Tax Office 964 E. Harrison Brownsville, TX 78520		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes VALUE: \$0.00				\$387.98	\$387.98
ACCT #: TX Shmost College 964 E. Harrison Brownsville, TX 78520		DATE INCURRED: 2012 NATURE OF LIEN: Statutory COLLATERAL: Plants REMARKS: Personal Property Taxes VALUE: \$0.00				\$1,284.89	\$1,284.89
Sheet no. 4 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$1,672.87	\$1,672.87
Total (Use only on last page) >						\$97,210.04	\$9,980.28

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities)

B6E (Official Form 6E) (04/13)

In re **Val-Tex Asphalt & Environmental Recycling, Inc.**Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheet) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use,

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of* No continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **Val-Tex Asphalt & Environmental Recycling, Inc.**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Hauck Manufacturing Company P.O. Box 13306 Newark, NJ 07101-3306		DATE INCURRED: 6/2012 - 12/2012 CONSIDERATION: Goods and services REMARKS:				\$36,063.43
ACCT #: IPE Aggregate 224 N. McColl, Suite R McAllen, TX 78501		DATE INCURRED: 2/29/12 - 9/9/12 CONSIDERATION: Goods and services REMARKS:				\$79,265.36
ACCT #: McCourt & Sons Equipment P.O. Box 247 5141 West State Hwy. 71 La Grange, TX 78945		DATE INCURRED: 5/10/12-12/2012 CONSIDERATION: Goods and services REMARKS:				\$53,026.24
ACCT #: Texas Commission on Environ. Quality P.O. Box 13087 Austin, TX 78711-3087		DATE INCURRED: 2012-2013 CONSIDERATION: Goods and services REMARKS: Storm Water Permits				\$4,209.40
ACCT #: Westward Environmental 4 Shooting Club Road Boerne, TX 78006		DATE INCURRED: 8/2012 CONSIDERATION: Goods and services REMARKS: Consulting				\$8,825.98
Subtotal >						\$181,390.41
Total >						\$181,390.41

No continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ballenger Construction Company 24200 North FM 509 Harlingen, TX 78550	Fid. & Dep. Co. of MD & Col. Am. Cas. & Surety Co. Chris Ward, 901 Main St., #4400 Dallas, TX 75202
Ballenger Constructon Company 24200 North FM 509 Harlingen, TX 78550	Liberty Mutual Insurance Co. c/o Kenneth Rockenbach 1600 N. Collins Blvd., Suite 4000 Richardson, TX 75080-3580
Ballenger United Development Limited 30 Laguna Madre Dr. Laguna Vista, TX 78578	Fid. & Dep. Co. of MD & Col. Am. Cas. & Surety Co. Chris Ward, 901 Main St., #4400 Dallas, TX 75202
Joe Ballenger, Sr. 30 Laguna Madre Laguna Vista, TX 78578	Fid. & Dep. Co. of MD & Col. Am. Cas. & Surety Co. Chris Ward, 901 Main St., #4400 Dallas, TX 75202
Joe C. Ballenger, Jr. 184 Riverwood Boerne, TX 78006	Fid. & Dep. Co. of MD & Col. Am. Cas. & Surety Co. Chris Ward, 901 Main St., #4400 Dallas, TX 75202
Joe C. Ballenger, Jr. 184 Riverwood Boerne, TX 78006	Liberty Mutual Insurance Co. c/o Kenneth Rockenbach 1600 N. Collins Blvd., Suite 4000 Richardson, TX 75080-3580
Joe C. Ballenger, Jr. Trust 184 Riverwood Boerne, TX 78006	Liberty Mutual Insurance Co. c/o Kenneth Rockenbach 1600 N. Collins Blvd., Suite 4000 Richardson, TX 75080-3580

B6H (Official Form 6H) (12/07) - Cont.

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Joe C. Ballenger, Sr. 30 Laguna Madre Laguna Vista, TX 78578</p> <p>Tejas Concrete & Materials, Inc. 24500 North FM 509 Harlingen, TX 78550</p>	<p>Liberty Mutual Insurance Co. c/o Kenneth Rockenbach 1600 N. Collins Blvd., Suite 4000 Richardson, TX 75080-3580</p> <p>Fid. & Dep. Co. of MD & Col. Am. Cas. & Surety Co. Chris Ward, 901 Main St., #4400 Dallas, TX 75202</p>

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$70,000.00			
B - Personal Property	Yes	5	\$2,176,255.85			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	5			\$97,210.04	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1			\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1			\$181,390.41	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	2				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
	TOTAL	16	\$2,246,255.85	\$278,600.45		

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re Val-Tex Asphalt & Environmental Recycling, Inc.

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ **President** _____ of the _____ **Corporation** _____
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
_____ **18** _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **8/23/2013** _____

Signature /s/ Joe C. Ballenger, Sr. _____
Joe C. Ballenger, Sr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

In re: **Val-Tex Asphalt & Environmental Recycling, Inc.**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income.

AMOUNT	SOURCE
\$0.00	2013 year to date
\$532,827.00	Year ending 3/31/2012 (combined tax return with Ballenger Construction Company)
\$555,221.00	Year ending 3/31/2011

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse

3. Payments to creditors**Complete a. or b., as appropriate, and c.**

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency.

None

c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Joe C. Ballenger, Sr. 30 Laguna Madre Laguna Vista, TX 78578 President	8/13/2012 - 9/11/2012	\$9,000.00	\$0.00
Joe C. Ballenger, Jr. 184 Riverwood Boerne, TX 78006	8/13/2012 - 9/11/2012	\$9,000.00	\$0.00

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

In re: **Val-Tex Asphalt & Environmental Recycling, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 1

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Liberty Mutual Insurance Co. v. Ballenger, et al.; Case No. 1:13-CV-00130	Litigation	U.S. District Court for the Southern District of Texas	Pending
Zurich American Insurance Company, et al. v. Tejas Concrete & Materials, et al.; Case No. 5:13-CV-00310	Litigation	U.S. District Court for the Western District of Texas	Pending

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property

7. Gifts

None

List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100

8. Losses

None

List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Theft, vandalism at Plant 3 & 4 Hidalgo County, Texas, Mission,	No Insurance Coverage	1/2013 - Present

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

In re: **Val-Tex Asphalt & Environmental Recycling, Inc.**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

Texas. Vandals stole repair parts, copper wiring, air conditioners, damaged computers. Approximate cost \$150,000.00

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter

None



b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations,

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None



If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

In re: **Val-Tex Asphalt & Environmental Recycling, Inc.**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is

18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. §

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

In re: **Val-Tex Asphalt & Environmental Recycling, Inc.**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the

NAME AND ADDRESS

**Jordan & Garcia
151 W. Rowson
San Benito, Texas 78586**

DATES SERVICES RENDERED**1960 - 2004****Padgett Stratemann**

**100 NE Loop 410
#1100
San Antonio, TX 78216**

2005-2012**Timothy N. Moxon**

**15807 Eagle Cliff
San Antonio, TX 78232**

11/16/09 - 6/1/12

None

b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account

NAME AND ADDRESS

**Padgett Stratemann
100 NE Loop 410
#1100
San Antonio, TX 78216**

DATES SERVICES RENDERED**2005-2012**

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the

NAME**Jordan & Garcia****ADDRESS**

**151 W. Rowson
San Benito, Texas 78586**

Padgett Stratemann

**100 NE Loop 410
#1100
San Antonio, TX 78216**

Timothy N. Moxon

**15807 Eagle Cliff
San Antonio, TX 78232**

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

In re: **Val-Tex Asphalt & Environmental Recycling, Inc.**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by

NAME AND ADDRESS**DATE ISSUED**

**Frost Bank
P.O. Box 1600
San Antonio, TX 78296**

2011-2012**20. Inventories**

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or

NAME AND ADDRESS**TITLE****NATURE AND PERCENTAGE
OF STOCK OWNERSHIP****Joe C. Ballenger, Jr.****Vice-President****0%****Ballenger Construction Company****100%****Joe C. Ballenger, Sr.****President****0%****22. Former partners, officers, directors and shareholders**

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form,

bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the

**NAME AND ADDRESS OF RECIPIENT,
RELATIONSHIP TO DEBTOR****DATE AND PURPOSE
OF WITHDRAWAL****AMOUNT OF MONEY OR
DESCRIPTION AND VALUE
OF PROPERTY****Joe Charles Ballenger, Jr., Vice President****8/13/2012 - Payroll****\$4,500.00****Joe Charles Ballenger, Jr., Vice President****9/11/2012 - Payroll****\$4,500.00**

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

In re: **Val-Tex Asphalt & Environmental Recycling, Inc.**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 6

Joe Charles Ballenger, President	8/13/2012 - Payroll	\$4,500.00
Joe Charles Ballenger, President	9/11/2012 - Payroll	\$4,500.00

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer,

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 8/23/2013

Signature /s/ Joe C. Ballenger, Sr.
Joe C. Ballenger, Sr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE: Val-Tex Asphalt & Environmental Recycling, Inc.

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	Fixed Fee:	<u> \$0.00</u>
Prior to the filing of this statement I have received:		<u> \$0.00</u>
Balance Due:		<u> \$0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

8/23/2013

Date

/s/ Allen M. DeBard

Allen M. DeBard

Langley & Banack, Inc.

745 E Mulberry Ave.

STE 900

San Antonio, TX 78212-3166

Phone: (210) 736-6600 / Fax: (210) 735-6889

Bar No. 24065132

/s/ Joe C. Ballenger, Sr.

Joe C. Ballenger, Sr.
President

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE: Val-Tex Asphalt & Environmental Recycling, Inc.

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar	Nature of claim (trade debt, bank loan,	Indicate if claim is contingent, unliquidated, disputed, or subject to	Amount of claim [if secured also state value of security]
IPE Aggregate 224 N. McColl, Suite R McAllen, TX 78501		Goods and services		\$79,265.36
McCourt & Sons Equipment P.O. Box 247 5141 West State Hwy. 71 La Grange, TX 78945		Goods and services		\$53,026.24
Hauck Manufacturing Company P.O. Box 13306 Newark, NJ 07101-3306		Goods and services		\$36,063.43
Westward Environmental 4 Shooting Club Road Boerne, TX 78006		Goods and services		\$8,825.98
Texas Commission on Environ. Quality P.O. Box 13087 Austin, TX 78711-3087		Goods and services		\$4,209.40

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE: Val-Tex Asphalt & Environmental Recycling, Inc.

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/23/2013

Signature: /s/ Joe C. Ballenger, Sr.
Joe C. Ballenger, Sr.
President

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE: Val-Tex Asphalt & Environmental Recycling, Inc.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/23/2013

Signature */s/ Joe C. Ballenger, Sr.*
Joe C. Ballenger, Sr.
President

Date _____

Signature _____

Ballenger Construction Company
24200 North FM 509
Harlingen, TX 78550

Ballenger Constructon Company
24200 North FM 509
Harlingen, TX 78550

Ballenger United Development Limited
30 Laguna Madre Dr.
Laguna Vista, TX 78578

Brownsville ISD
Cameron County Tax Office
964 E. Harrison
Brownsville, TX 78520

Brownsville Navig.
Cameron County Tax Office
964 E. Harrison
Brownsville, TX 78520

Cameron County
Cameron County Tax Office
964 E. Harrison
Brownsville, TX 78520

City of Brownsville
Cameron County Tax Office
964 E. Harrison
Brownsville, TX 78520

City of Mercedes
Hidalgo County Tax Assessor
P.O. Box 178
Edinburg, TX 78540

Edinburg ISD
Hidalgo County Tax Assessor
P.O. Box 178
Edinburg, TX 78540

Fid. & Dep. Co. of MD &
Col. Amer. Cas. & Surety Co.
1400 American Lane, P.O. Box 968033
Schaumburg, IL 60196

Fid. & Dep. Co. of MD &
Col. Am. Cas. & Surety Co.
Chris Ward, 901 Main St., #4400
Dallas, TX 75202

Frost Bank
c/o Craig E. Power - Cokinos et al.
1221 Lamar, 16th Floor
Houston, TX 77010

Frost Bank
P.O. Box 2678
McAllen, TX 78502

Hauck Manufacturing Company
P.O. Box 13306
Newark, NJ 07101-3306

IPE Aggregate
224 N. McColl, Suite R
McAllen, TX 78501

Jim Wells County
P.O. Box 607
Alice, TX 78333

Joe Ballenger, Sr.
30 Laguna Madre
Laguna Vista, TX 78578

Joe C. Ballenger, Jr.
184 Riverwood
Boerne, TX 78006

Joe C. Ballenger, Jr. Trust
184 Riverwood
Boerne, TX 78006

Joe C. Ballenger, Sr.
30 Laguna Madre
Laguna Vista, TX 78578

La Joya ISD
Hidalgo County Tax Assessor
P.O. Box 178
Edinburg, TX 78540

Liberty Mutual Insurance Co.
c/o Kenneth Rockenbach
1600 N. Collins Blvd., Suite 4000
Richardson, TX 75080-3580

Liberty Mutual Insurance Co.
c/o Robert Radcliff, Langley & Weinstein
901 Main Street, Suite 600
Dallas, TX 75202

McCourt & Sons Equipment
P.O. Box 247
5141 West State Hwy. 71
La Grange, TX 78945

Mercedes ISD
Hidalgo County Tax Assessor
P.O. Box 178
Edinburg, TX 78540

South Texas College
Hidalgo County Tax Assessor
P.O. Box 178
Edinburg, TX 78540

South Texas ISD
Cameron County Tax Office
964 E. Harrison
Brownsville, TX 78520

Tejas Concrete & Materials, Inc.
24500 North FM 509
Harlingen, TX 78550

Texas Commission on Environ. Quality
P.O. Box 13087
Austin, TX 78711-3087

TX Shmost College
964 E. Harrison
Brownsville, TX 78520

Westward Environmental
4 Shooting Club Road
Boerne, TX 78006

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE:
Val-Tex Asphalt & Environmental Recycling, Inc.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Ballenger Construction Company 24200 North FM 509 Harlingen, TX 78550	Common	5000	

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/23/2013

Signature: /s/ Joe C. Ballenger, Sr.
Joe C. Ballenger, Sr.
President