

B1 (Official Form 1) (04/13)

United States Bankruptcy Court SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Cruz Drywall & Painting, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-0423505		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 401 West 2nd Alice, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 78332		ZIP CODE
County of Residence or of the Principal Place of Business: Jim Wells		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 401 West 2nd Alice, TX		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 78332		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Cruz Drywall & Painting, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____</p> <p style="text-align: right;">Date</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Cruz Drywall & Painting, Inc.
---	---

Signatures

<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____</p> <p>(Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
---	---

<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ J. Todd Malaise</u> J. Todd Malaise Bar No. 00796984</p> <p>Malaise Law Firm 909 NE Loop 410, STE 300 San Antonio TX, 78209</p> <p>Phone No. (210) 732-6699 Fax No. (210) 732-5826</p> <p><u>5/21/2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
---	---

<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>ShowCorpName Line 2</p> <p>X <u>/s/ Christopher Cruz</u> Signature of Authorized Individual</p> <p>Christopher Cruz Printed Name of Authorized Individual</p> <p>Vice President Title of Authorized Individual</p> <p><u>5/21/2013</u> Date</p>	<p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
--	--

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **Cruz Drywall & Painting, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/21/2013

Signature */s/ Christopher Cruz*
Christopher Cruz
Vice President

Date _____

Signature _____

Akzo Nobel, LLC
dba Glidden Professional
15885 W. Sprague Rd
Strongsville, OH 44136

American Arbitration Assoc.
13455 Noel Rd, Ste 1750
Dallas, TX 75240

Chase Auto Finance
PO Box 5210
New Hyde Park, NY 11042

Cupples & Associates, PLLC
1331 Gemini, Ste 201
Houston, Texas 77058

E. Garcia Law, PLLC
10500 Heritage Blvd. Ste 107
San Antonio, Texas 78216

IBC
c/o Law Office of Richard H. Soliz
PO Box 303
Zapata, TX 78076

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Jesus Cruz
836 Lucero
Alice, TX 78332

Jim Wells County Appraisal District
PO Box 607
Alice, TX 78332

Mobile Mini
Vengroff Williams, Inc
PO Box 4155
Sarasota, FL 34230

NES Rentals
8420 W. Bryn Mawr Ave, Ste 310
Chicago, IL 60631

Satterfield & Pontikes Construction, Inc
Attn: Nick Flannery
11000 Equity Dr, Ste 100
Houston, TX 77041

Sherwin Williams Co.
c/o Gregory E. Turley
504 E. Dove Ave, Ste B
McAllen, TX 78504

Texas Workforce Comission
PO Box 149080
Austin, TX 78714

United Rentals
Green, Grant & Richards, Inc
5858 Westheimer Rd, Ste 500
Houston, TX 77057

US Dept of Labor
Attn: Robert A. Piepho
606 N. Carancahua, Ste 413
Corpus Christi, TX 78401

Webb Construction
2114 Tallow Dr
Portland, TX 78374

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE:

CRUZ DRYWALL AND PAINTING, INC.

*
*
*
*

**BANKRUPTCY NO.
CHAPTER 11 PROCEEDING**

DEBTOR IN POSSESSION

NOTICE OF FILING OF SECTION 1116(1)(A) DOCUMENTS

On the 21st day of May, 2013, Debtor filed the attached Section 1116(1)(A) documents.

MALAISE LAW FIRM

909 N.E. Loop 410, Ste. 300

San Antonio, Texas 78209

Telephone: (210) 732-6699

Telecopier: (210) 732-5826

By: _____

J. Todd Malaise, SBN 00796984

David C. Werner, SBN 00797651

Kristina L. Gonzales, SBN 24065306

Steven G. Cennamo SBN 040405600

ATTORNEYS FOR DEBTOR

1:18 PM
05/21/13
Cash Basis

CRUZ DRYWALL & PAINTING, INC.
Balance Sheet
As of December 31, 2012

	Dec 31, 12
ASSETS	
Current Assets	
Checking/Savings	
IBC Bank	463.57
Total Checking/Savings	463.57
Other Current Assets	
A/R Rent House Utilities	1,426.25
Employee Advances	-930.25
Total Other Current Assets	496.00
Total Current Assets	959.57
Fixed Assets	
Accumulated Depreciation	-118,860.66
Machinery & Equipment	28,446.50
Office Equipment	20,100.43
Quest Software & Digitizer	14,176.02
Vehicles	85,859.32
Total Fixed Assets	29,721.61
Other Assets	
Loan-Cruz Drywall (Sole Prop.)	137,634.21
Total Other Assets	137,634.21
TOTAL ASSETS	168,315.39
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	227.89
Deferred Income Tax Payable	71,115.00
Income Tax Payable	-587.61
Total Accounts Payable	70,755.28
Other Current Liabilities	
2011 941 Payable	2,021.96
ATTORNEY GENERAL Payable	466.62
IBC Revolving Note	31,660.00
Jesse & Noemi Advances	-43,851.31
Payroll Liabilities	85,414.70
T.W.C. Payable	2,343.37
Texas Guaranteed Student Loan	562.50
Total Other Current Liabilities	78,617.84
Total Current Liabilities	149,373.12
Long Term Liabilities	
Chase-2011FordF260	29,150.74
First State Bank-Loan#692-178-7	-351.19
First State Bank of San Diego	4,151.01
Total Long Term Liabilities	32,950.56
Total Liabilities	182,323.68
Equity	
Common Stock	1,000.00
Retained Earnings	-43,092.24
Net Income	28,083.95
Total Equity	-14,008.29
TOTAL LIABILITIES & EQUITY	168,315.39

1:17 PM
05/21/13
Cash Basis

CRUZ DRYWALL & PAINTING, INC.
Profit & Loss
January through December 2012

	Jan - Dec 12
Ordinary Income/Expense	
Income	
Cash Discounts	-0.48
Sales	930,139.89
Total Income	930,139.41
Cost of Goods Sold	
Contract Labor	295,260.87
Equipment Rental	7,125.99
Fuel	39,025.60
Job Materials	147,028.14
Total COGS	488,440.60
Gross Profit	441,698.81
Expense	
Advertising	1,191.40
Auto Expense	6,312.16
Bank Charges	1,492.68
Bid Bond/Deposit	7,521.00
Building Improvements	1,141.82
Computer Repairs/Maintenance	794.51
Customer Relations	120.11
Dues & Subscriptions	2,737.20
Franchise Tax Expense	6,806.24
Income Tax Expense	7,738.54
INSURANCE	24,209.30
Interest Expense	262.97
Leased Vehicles	1,266.78
License & Permits	271.49
Meals & Entertainment	2,454.07
Medical Expense	281.75
Miscellaneous Expense	2,448.54
Office Supplies & Expense	3,292.59
Payroll Expenses	181,787.37
Payroll Tax Expense	524.34
Penalty Expense	416.14
Postage / Freight	1,368.40
Printing and Reproduction	190.15
Professional Fees	12,903.53
Property Tax	5,377.54
Reimbursed Expense	4,666.26
Rent Expense	12,749.39
Repairs & Maintenance	2,083.95
Salaries & Wages	37,800.00
Shop Supplies	100.76
Small Tools & Supplies	1,473.68
Telephone	20,666.31
Travel Expense	1,872.35
Uniforms	365.01
Utilities	6,448.22
Total Expense	361,136.55
Net Ordinary Income	80,562.26
Other Income/Expense	
Other Expense	
Payroll Tax 2010 941's	52,478.31
Total Other Expense	52,478.31
Net Other Income	-52,478.31
Net Income	28,083.95

1:32 PM

05/21/13

CRUZ DRYWALL & PAINTING, INC.
Statement of Cash Flows
 January through December 2012

	Jan - Dec 12
OPERATING ACTIVITIES	
Net Income	55,431.08
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Receivable	-16,311.15
Employee Advances	930.25
Accounts Payable	-11,471.80
Income Tax Payable	-15,259.16
ATTORNEY GENERAL Payable	466.62
IBC Revolving Note	-3,340.00
Jesse & Noemi Advances	-8,281.65
Payroll Liabilities	12,690.22
T.W.C. Payable	2,250.67
Net cash provided by Operating Activities	17,105.08
INVESTING ACTIVITIES	
Machinery & Equipment	-4,981.44
Net cash provided by Investing Activities	-4,981.44
FINANCING ACTIVITIES	
Chase-2011FordF250	-7,571.57
First State Bank-Loan#692-178-7	-351.19
First State Bank of San Diego	-3,160.71
Net cash provided by Financing Activities	-11,083.47
Net cash increase for period	1,040.17
Cash at beginning of period	-576.60
Cash at end of period	463.57

Form **1120**
 Department of the Treasury
 Internal Revenue Service

U.S. Corporation Income Tax Return

OMB No. 1545-0123

For calendar year 2011 or tax year beginning _____, ending _____
 ▶ See separate instructions.

2011

A Check if: 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>	TYPE OR PRINT	Name CRUZ DRYWALL & PAINTING, INC Number, street, and room or suite no. If a P.O. box, see instructions. 401 WEST SECOND STREET City or town State ZIP code ALICE TX 78332	B Employer identification number 20-0423505 C Date incorporated 9/8/2003 D Total assets (see instructions) \$ 401,889
E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change			

Income	1a Merchant card and third-party payments. For 2011, enter -0-	1a	0		
	b Gross receipts or sales not reported on line 1a (see instructions)	1b	833,178		
	c Total. Add lines 1a and 1b	1c	833,178		
	d Returns and allowances plus any other adjustments (see instructions)	1d			
	e Subtract line 1d from line 1c	1e	833,178		
	2 Cost of goods sold from Form 1125-A, line 8 (attach Form 1125-A)	2	521,088		
	3 Gross profit. Subtract line 2 from line 1e	3	312,090		
	4 Dividends (Schedule C, line 19)	4			
	5 Interest	5			
	6 Gross rents	6			
	7 Gross royalties	7			
8 Capital gain net income (attach Schedule D (Form 1120))	8				
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9				
10 Other income (see instructions—attach schedule)	10				
11 Total income. Add lines 3 through 10	▶ 11	312,090			
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers from Form 1125-E, line 4 (attach Form 1125-E)	▶ 12	18,000		
	13 Salaries and wages (less employment credits)	13	121,311		
	14 Repairs and maintenance	14	2,400		
	15 Bad debts	15			
	16 Rents	16	26,642		
	17 Taxes and licenses	17	20,469		
	18 Interest	18	1,947		
	19 Charitable contributions	19			
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20	11,505		
	21 Depletion	21			
	22 Advertising	22			
23 Pension, profit-sharing, etc., plans	23				
24 Employee benefit programs	24				
25 Domestic production activities deduction (attach Form 8903)	25				
26 Other deductions (attach schedule)	26	98,516			
27 Total deductions. Add lines 12 through 26	▶ 27	300,790			
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	28	11,300			
29a Net operating loss deduction (see instructions)	29a	11,300			
b Special deductions (Schedule C, line 20)	29b				
c Add lines 29a and 29b	29c	11,300			
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28 (see instructions)	30	0		
	31 Total tax (Schedule J, Part I, line 11)	31			
	32 Total payments and refundable credits (Schedule J, Part II, line 21)	32	0		
	33 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	33			
	34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed	34	0		
	35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid	35	0		
36 Enter amount from line 35 you want: Credited to 2012 estimated tax ▶ <input type="checkbox"/> Refunded ▶ <input type="checkbox"/>	36	0			

Sign Here ▶ Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Juaquin Jake Sanchez	Juaquin Jake Sanchez	9/24/2012		P01253832
	Firm's name ▶ Juaquin Jake Sanchez, CPA	Firm's EIN ▶ 74-1948210			
	Firm's address ▶ 2820 S.P.I.D. Box 134, Ste. 198	Phone no. (361) 851-8722			
	City Corpus Christi	State TX	ZIP code 78415		

Schedule C Dividends and Special Deductions (see instructions)		(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	0
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	0
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	0
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	0
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	0
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	0
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	0
8	Dividends from wholly owned foreign subsidiaries		100	0
9	Total. Add lines 1 through 8. See instructions for limitation			0
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	0
11	Dividends from affiliated group members		100	0
12	Dividends from certain FSCs		100	0
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4	0		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			0

Schedule J Tax Computation and Payment (see instructions)

Part I—Tax Computation

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>		
2	Income tax. Check if a qualified personal service corporation (see instructions)	<input type="checkbox"/>	2	
3	Alternative minimum tax (attach Form 4626)		3	
4	Add lines 2 and 3		4	0
5a	Foreign tax credit (attach Form 1118)		5a	
b	Credit from Form 8834, line 30 (attach Form 8834)		5b	
c	General business credit (attach Form 3800)		5c	
d	Credit for prior year minimum tax (attach Form 8827)		5d	
e	Bond credits from Form 8912		5e	
6	Total credits. Add lines 5a through 5e		6	0
7	Subtract line 6 from line 4		7	0
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9a	Recapture of investment credit (attach Form 4255)		9a	
b	Recapture of low-income housing credit (attach Form 8611)		9b	
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697)		9c	
d	Interest due under the look-back method—income forecast method (attach Form 8866)		9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)		9e	
f	Other (see instructions—attach schedule)		9f	
10	Total. Add lines 9a through 9f		10	0
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31.		11	0

Part II—Payments and Refundable Credits

12	2010 overpayment credited to 2011		12	
13	2011 estimated tax payments		13	
14	2011 refund applied for on Form 4466		14	()
15	Combine lines 12, 13, and 14		15	0
16	Tax deposited with Form 7004		16	
17	Withholding (see instructions)		17	
18	Total payments. Add lines 15, 16, and 17		18	0
19	Refundable credits from:			
a	Form 2439		19a	
b	Form 4136		19b	
c	Form 3800, line 17c and Form 8827, line 8c		19c	
d	Other (attach schedule—see instructions)		19d	
20	Total credits. Add lines 19a through 19d		20	0
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32.		21	0

Schedule K Other Information (see instructions)

1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 238900		
b	Business activity ▶ CONTRACTORS		
c	Product or service ▶ DRYWALL & PAINTING		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)	X	

Schedule K Other Information *continued* (see instructions)

5 At the end of the tax year, did the corporation:

- a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions.
If "Yes," complete (i) through (iv) below.

Yes	No
	X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

- b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions
If "Yes," complete (i) through (iv) below.

Yes	No
	X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.
If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

Yes	No
	X

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?
For rules of attribution, see section 318. If "Yes," enter:
(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____
(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

Yes	No
	X

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount
If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here
If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ 145,325

13 Are the corporation's total receipts (line 1c plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000? X
If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ \$ 0

14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)? X
If "Yes," complete and attach Schedule UTP.

15a Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)? X
b If "Yes," did or will the corporation file all required Forms 1099? X

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		10,496	(580)
2a	Trade notes and accounts receivable	208,251		203,096	
b	Less allowance for bad debts	(208,251	(203,096)
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach schedule)		11,082		1,426
7	Loans to shareholders		137,637		137,637
8	Mortgage and real estate loans				
9	Other investments (attach schedule)				
10a	Buildings and other depreciable assets	143,601		143,601	
b	Less accumulated depreciation	(36,245	(118,861)
11a	Depletable assets				
b	Less accumulated depletion	(0	(0)
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	(0	(0)
14	Other assets (attach schedule)		30,534		35,570
15	Total assets		434,245		401,889
Liabilities and Shareholders' Equity					
16	Accounts payable		112,776		78,068
17	Mortgages, notes, bonds payable in less than 1 year		35,000		35,000
18	Other current liabilities (attach schedule)		90,589		90,074
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more		43,515		44,034
21	Other liabilities (attach schedule)		71,115		71,115
22	Capital stock: a Preferred stock				
b	Common stock	1,000	1,000	1,000	1,000
23	Additional paid-in capital				
24	Retained earnings—Appropriated (attach schedule)				
25	Retained earnings—Unappropriated		80,250		82,598
26	Adjustments to shareholders' equity (attach schedule)				
27	Less cost of treasury stock		(()
28	Total liabilities and shareholders' equity		434,245		401,889

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return		Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more—see instructions	
1	Net income (loss) per books	9,218	
2	Federal income tax per books		
3	Excess of capital losses over capital gains		
4	Income subject to tax not recorded on books this year (itemize):		
5	Expenses recorded on books this year not deducted on this return (itemize):		
a	Depreciation \$		
b	Charitable contributions \$	278	
c	Travel and entertainment \$	1,804	
6	Add lines 1 through 5	2,082	
7	Income recorded on books this year not included on this return (itemize):		
	Tax-exempt interest \$		
8	Deductions on this return not charged against book income this year (itemize):		
a	Depreciation \$		
b	Charitable contributions \$		
9	Add lines 7 and 8		0
10	Income (page 1, line 28)—line 6 less line 9	11,300	11,300

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)		
1	Balance at beginning of year	80,250
2	Net income (loss) per books	9,218
3	Other increases (itemize):	
	ACCOUNTS PAYABLE NET C	34,708
		34,708
4	Add lines 1, 2, and 3	124,176
5	Distributions: a Cash	
	b Stock	
	c Property	
6	Other decreases (itemize):	
	See Statement	41,578
7	Add lines 5 and 6	41,578
8	Balance at end of year (line 4 less line 7)	82,598