

**United States Bankruptcy Court
Southern District of Texas
Houston Division**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Prizm Environmental, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 38-3739339	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 5330 FM 646 Road East Dickinson, TX	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 77539	ZIP CODE
County of Residence or of the Principal Place of Business: Galveston County	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIP CODE	

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
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Chapter 15 Debtors Country of debtor's center of main interests: _____ Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Prizm Environmental, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: NONE	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X Not Applicable

Signature of Attorney for Debtor(s) _____ Date _____

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- Yes, and Exhibit C is attached and made a part of this petition.
- No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).

(Name of landlord that obtained judgment)

(Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Prizm Environmental, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable

 Signature of Debtor

Not Applicable

 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Not Applicable

 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 Date

Signature of Attorney

s/ Margaret M. McClure

 Signature of Attorney for Debtor(s)

Margaret M. McClure Bar No. 00787997

 Printed Name of Attorney for Debtor(s) / Bar No.

Law Office of Margaret M. McClure

 Firm Name

909 Fannin, Suite 3810 Houston, TX 77010

 Address

713-659-1333 **713-658-0334**

 Telephone Number

11/12/2013

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

s/ Vivian Irlas, Jr.

 Signature of Authorized Individual

Vivian Irlas, Jr.

 Printed Name of Authorized Individual

President

 Title of Authorized Individual

11/12/2013

 Date

Not Applicable

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court

Southern District of Texas

Houston Division

In re:

Case No. _____

Chapter **11**

Prizm Environmental, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Vivian Irlas, Jr.**, declare under penalty of perjury that I am the **President of Prizm Environmental, Inc.**, a **Texas** Corporation and that on **10/25/2013** the following resolution was duly adopted by the **Sole Shareholder** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Vivian Irlas, Jr.**, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Vivian Irlas, Jr.**, **President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Vivian Irlas, Jr.**, **President** of this Corporation, is authorized and directed to employ **Margaret M. McClure**, attorney and the law firm of **Law Office of Margaret M. McClure** to represent the Corporation in such bankruptcy case."

Executed on: 11/12/2013

Signed: s/ Vivian Irlas, Jr.
Vivian Irlas, Jr.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Southern District of Texas
Houston Division**

In re Prizm Environmental, Inc.,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	4	\$ 437,626.18		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	3		\$ 106,841.36	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	6		\$ 574,516.90	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		18	\$ 437,626.18	\$ 681,358.26	

B6A (Official Form 6A) (12/07)

In re: Prizm Environmental, Inc.
 Debtor

Case No. _____
 (if known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
Total >			0.00	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re Prizm Environmental, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		Petty Cash		100.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account - Frost Bank, account no. ...2088		12,705.55
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with current landlord, M.A. Green, Jr. and Rebecca Green		1,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable owed by Ascend Performance Materials, P.O. Box 711, Alvin, TX 77512		10,800.00
Accounts receivable.		Accounts Receivable owed by Clean Harbors Environmental Services, 42 Longwater Drive, P.O. Box 9149, Norwell, MA 02061-9149		10,698.00
Accounts receivable.		Accounts Receivable owed by Guage Industrial Services, 120 South 16th Street, La Porte, TX 77571		338.75

B6B (Official Form 6B) (12/07) -- Cont.

In re Prizm Environmental, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16. Accounts receivable.		Accounts Receivable owed by Mersino De Watering, 16821 Market Street, Channelview, TX 77530		1,080.00
Accounts receivable.		Accounts Receivable owed by NuStar Energy, LP, Attn: LP Accounts Payable, P.O. Box 781509, San Antonio, TX 78278-1509		7,134.75
Accounts receivable.		Accounts Receivable owed by One Environment, LLC, P.O. Box 1797, Pasadena, TX 77501		254.00
Accounts receivable.		Accounts Receivable owed by TCB Enviro-Solutions, LLC, P.O. Box 1328, Channelview, TX 77530		1,665.00
Accounts receivable.		Accounts Receivable owed by Versatile Resources, P.O. Box 8169, Baytown, TX 77522		14,150.38
Accounts receivable.		Accounts Receivable owed by Waste Management/Ineos, WM Sustainability Services, P.O. Box 746, Alvin, TX 77512		11,285.75
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1980 Reliable Aluminum Tanker (Vin No. ...2392) - Paid for		15,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re Prizm Environmental, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1992 Dry Van Trailer Mobile (Vin No. ...0304) - Paid for		6,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1997 Landoll Trailer (Vin No. ...9030)		7,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Freightliner CL120 (Vin No. ...5795)		22,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Freightliner CL120 (Vin No. ...5813)		22,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Freightliner CL120 (Vin No. ...5816)		22,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Mack CTP714 (Vin No. ...6864)		18,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2003 PI-2300 Skim Pak Weir Skimmer Trailer (Vin No. ...6478) - Paid for		800.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2004 Chevrolet 2500HD (Vin No. ...8907) - Paid for		8,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2005 Chevrolet 2500HD CC 4x4 (Vin No. ...8802) - Paid for		7,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Cargo Mate Trailer (Vin No. ...2308) - Paid for		8,500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Ford F150 4x4 (Vin No. ...0380) - Title loan		10,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Mack (Vin No. ...5635)		80,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Ford F250 XL TSD (Vin No. ...4316) - Paid for		15,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2009 Clements Trailer (Vin No. ...7060) - Paid for		45,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2009 Clements Trailer (Vin No. ...7321)		45,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computers		1,100.00
Office equipment, furnishings, and supplies.		Office Equipment, Furnishings and Supplies		530.00
Office equipment, furnishings, and supplies.		Office Furniture		2,500.00
Office equipment, furnishings, and supplies.		Printers		500.00
29. Machinery, fixtures, equipment and supplies used in business.		Business Fixtures, Equipment and Supplies Used in Business		7,284.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: 1050 Poly Tank		400.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: 25 yard Vacuum Box		2,500.00

B6B (Official Form 6B) (12/07) -- Cont.

In re Prizm Environmental, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: 2500 Poly Tank		800.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: 625 Poly Tank		300.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: Air Compressor		1,500.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: Assorted Pumps		3,000.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: Construction Hand Tools		1,000.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: Hoses		5,000.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: Industrial Fittings		2,500.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: Mechanic Hand Tools		1,500.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: Pressure Washer		700.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: Tarps and Containments		2,000.00
Machinery, fixtures, equipment and supplies used in business.		Shop Equipment: Welding Machine		2,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>3</u> continuation sheets attached			Total >	\$ 437,626.18

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re Prizm Environmental, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Frost Bank P.O. Box 1600 San Antonio, TX 78296			Security agreement secured by accounts receivable, furniture, fixtures, equipment and inventory (Lien is subordinated to Gibraltar Business Capital, LLC) VALUE \$0.00				Unknown	0.00
ACCOUNT NO. ...9003 Frost Bank P.O. Box 34746 San Antonio, TX 78265			06/26/2009 Security Agreement 2009 Clements Trailer (Vin No. ...7321) VALUE \$45,000.00				1,786.29	0.00
ACCOUNT NO. ...9003 Frost Bank P.O. Box 34746 San Antonio, TX 78265			06/26/2009 Security Agreement 2007 Mack (Vin No. ...5635) VALUE \$80,000.00				4,937.59	0.00
ACCOUNT NO. ...9003 Frost Bank P.O. Box 34746 San Antonio, TX 78265			06/26/2009 Security Agreement 2003 Freightliner CL120 (Vin No. ...5813) VALUE \$22,000.00				1,702.00	0.00

2 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 8,425.88	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Prizm Environmental, Inc.

Case No. _____

(If known)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 6-000 Galveston County, et al c/o Mr. John P. Dillman Linebarger Goggan Blair & Sampson P.O. Box 3064 Houston, TX 77253-3064 Galveston County, et al Tax Assessor/Collector 722 Moody Galveston, TX 77550			Property Taxes Business personal property taxes owed VALUE \$0.00				6,984.36	0.00
ACCOUNT NO. Gibraltar Business Capital, LLC 400 Skokie Blvd., Suite 375 Northbrook, IL 60062			Factoring agreement secured by accounts receivable, furniture, fixtures, equipment, inventory, etc. VALUE \$0.00				23,426.21	0.00
ACCOUNT NO. ...L5.4 Haliburton Employees Federal Credit Union 703 South 9th Street Duncan, OK 73533-5107			11/18/2008 Security Agreement 2003 Freightliner CL120 (Vin No. ...5795) VALUE \$22,000.00				21,143.67	0.00
ACCOUNT NO. ...L5.1 Haliburton Employees Federal Credit Union 703 South 9th Street Duncan, OK 73533-5107			07/13/2009 Security Agreement 2003 Mack CTP714 (Vin No. ...6864) VALUE \$18,000.00				12,786.37	0.00

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 64,340.61	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Prizm Environmental, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. ...L5 Haliburton Employees Federal Credit Union 703 South 9th Street Duncan, OK 73533-5107			04/17/2009 Security Agreement 2003 Freightliner CL120 (Vin No. ...5816) VALUE \$22,000.00				21,381.41	0.00
ACCOUNT NO. ...L3 Haliburton Employees Federal Credit Union 703 South 9th Street Duncan, OK 73533-5107			11/14/2008 Security Agreement 1997 Landoll Trailer (Vin No. ...9030) VALUE \$7,000.00				7,660.46	660.46
ACCOUNT NO. TitleMax of Texas, Inc. d/b/a TitleMax 3535 Gulf Freeway Dickinson, TX 77539			Security Agreement 2006 Ford F150 4x4 (Vin No. ...0380) - Title loan VALUE \$10,000.00				5,033.00	0.00

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$	34,074.87	\$	660.46
\$	106,841.36	\$	660.46

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (4/10)

In re Prizm Environmental, Inc.

Debtor

Case No. _____

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

 Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (4/10) – Cont.

In re Prizm Environmental, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$ 0.00	\$ 0.00	\$ 0.00
\$ 0.00		
	\$ 0.00	\$ 0.00

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07)

In re Prizm Environmental, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Baker Corp. P.O. Box 843596 Los Angeles, CA 90084						11,972.12
ACCOUNT NO. Cana Tire, Inc. P.O. Box 663 2233 Clinton Drive Galena Park, TX 77547						691.02
ACCOUNT NO. ...7278 Cypress-Fairbanks I.S.D. c/o Mr. John Smith Linebarger Goggan Blair & Sampson, LLP P.O. Box 3064 Houston, TX 77253-3064 Cypress-Fairbanks I.S.D. c/o Ms. Anita Henry 10494 Jones Road, Room 106 Houston, TX 77065		Business personal property taxes owed on property that no longer exists within taxing authority's area (2008 taxes)				4,235.88
ACCOUNT NO. Dennis J. Sullivan Stepp & Sullivan, P.C. 1010 Lamar Street, Suite 810 Houston, TX 77002		Legal fees				37,721.98

5 Continuation sheets attached

Subtotal >	\$	54,621.00
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Prizm Environmental, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						3,351.07
Dynamic Rental Systems, LLC Dept. 793-2 P.O. Box 4652 Houston, TX 77210-4652						
ACCOUNT NO.						38,304.53
Environmental Rental Services, Ltd. c/o Mr. Kirby C. King Law Offices of Kirby C. King 717 TaylorBanc Plaza Avenue Rockdale, TX 76567 Environmental Rental Services, Ltd. P.O. Box 192 Rockdale, TX 76567-0192		Lawsuit for broken equipment lease agreement				
ACCOUNT NO. ...9004	X					99,600.00
Frost Bank P.O. Box 34746 San Antonio, TX 78265		Unsecured loan				
ACCOUNT NO. ...7278...						7,844.11
Harris County ESD # 02 and # 60 c/o Ms. Leah L. Stolar Linebarger Goggan Blair & Sampson P.O. Box 3064 Houston, TX 77253-3064 Harris County ESD # 02 and # 60 P.O. Box 4576 Houston, TX 77210-4576		Business personal property taxes on vehicles for 2009 - 2011				

5 Continuation sheets attached

Sheet no. 1 of 5 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	149,099.71
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Prizm Environmental, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ...5641... Harris County ESD # 02 and # 60 c/o Ms. Leah L. Stolar Linebarger Goggan Blair & Sampson P.O. Box 3064 Houston, TX 77253-3064 Harris County ESD # 02 and # 60 P.O. Box 4576 Houston, TX 77210-4576		Business personal property taxes on vehicles for 2011				885.12
ACCOUNT NO. ...2780/...6410 Harris County, et al c/o Mr. John P. Dillman Linebarger Goggan Blair & Sampson P.O. Box 3064 Houston, TX 77253-3064 Harris County, et al Tax Assessor/Collector P.O. Box 4622 Houston, TX 77210		Business personal property taxes owed on property that no longer exists within taxing authority's area				10,204.28
ACCOUNT NO. ...0510 Home Depot Commercial Revolving Charge Account Dept. 32-2133980510 Columbus, OH 43218-3175						902.01
ACCOUNT NO. _____ Jack Doheny Rentals/ Jack Doheny Supplies, Inc. P.O. Box 5231 Northville, MI 48167						957.86

5 Continuation sheets attached

Sheet no. 2 of 5 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	12,949.27
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Prizm Environmental, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ...1421 Labor Ready Central, Inc. P.O. Box 676412 Dallas, TX 75267						2,228.84
ACCOUNT NO. Nick's Diesel Service/ Interstate Billing Service, Inc. P.O. Box 2208 Decatur, AL 35609-2208						7,422.27
ACCOUNT NO. ...5521 Null-Lairson, P.C. 6200 Savoy, Suite 440 Houston, TX 77036						4,500.00
ACCOUNT NO. ...1950 Oilind Safety 3915 E. LaSalle Street Phoenix, AZ 85040						1,228.80
ACCOUNT NO. ...0067 Praetorian Insurance Company Attn: Ms. Pam Peterson One General Drive Sun Prairie, WI 53596		Workers compensation				10,468.12

5 Continuation sheets attached

Sheet no. 3 of 5 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 25,848.03
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Prizm Environmental, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						2,658.75
Pulido Trucking 514 W. 16th Street Houston, TX 77008						
ACCOUNT NO.						1,565.18
Quality Container & Environmental Services, LLC 14308 Old Beaumont Highway Houston, TX 77049						
ACCOUNT NO. ...7278/...5641						7,247.97
Sheldon I.S.D. c/o Perdue Brandon Fielder, et al Attorneys at Law 1235 North Loop West, Suite 600 Houston, TX 77008 Sheldon I.S.D. 11411 C E King Parkway, Suite A Houston, TX 77044-7192		Business personal property taxes owed on property that no longer exists within taxing authority's area (2010 and 2011 taxes)				
ACCOUNT NO.						37,721.98
Stepp & Sullivan, P.C. 1010 Lamar, Suite 810 Houston, TX 77002						
ACCOUNT NO.						3,233.80
The McClure Firm 1225 North Loop West, Suite 1050 Houston, TX 77008						

5 Continuation sheets attached

Sheet no. 4 of 5 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 52,427.68

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Prizm Environmental, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TKO Investments, LLC c/o Mr. Wisam Ghuneim Ghuneim & Associates 3115 Preston Road, Suite F Houston, TX 77505		Lawsuit for broken business space lease agreement				220,000.00
ACCOUNT NO. United Environmental Services, LLC 8010 Needlepoint Road Baytown, TX 77521						560.47
ACCOUNT NO. Vivian Irlas, Jr. 5330 FM 646 Road East Dickinson, TX 77539		Loan from shareholder				56,885.66
ACCOUNT NO. Wingfoot Commercial Tire 1810 S. Highway 3 League City, TX 77573						2,125.08

5 Continuation sheets attached

Sheet no. 5 of 5 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 279,571.21
Total >	\$ 574,516.90

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: Prizm Environmental, Inc.
DebtorCase No. _____
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES** Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Environmental Rental Services, Ltd. c/o Mr. Kirby C. King Law Offices of Kirby C. King 717 TaylorBanc Plaza Avenue Rockdale, TX 76567	Lawsuit for broken equipment lease agreement
Gibraltar Business Capital, LLC 400 Skokie Blvd., Suite 375 Northbrook, IL 60062	Factoring agreement secured by accounts receivable, furniture, fixtures, equipment, inventory, etc.
M.A. Green, Jr. and Rebecca Green/ Clifton by the Sea Village 1555 FM 646 Road Bacliff, TX 77518	Lease on land and building
TKO Investments, LLC c/o Mr. Wisam Ghuneim Ghuneim & Associates 3115 Preston Road, Suite F Houston, TX 77505	Lawsuit for broken business space lease agreement

B6H (Official Form 6H) (12/07)

In re: **Prizm Environmental, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Vivian Irlas, Jr. 5330 FM 646 Road East Dickinson, TX 77539	Frost Bank P.O. Box 34746 San Antonio, TX 78265

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Prizm Environmental, Inc.

Debtor

Case No. _____

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Vivian Irlas, Jr.**, the **President** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **19** sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/12/2013

Signature: s/ Vivian Irlas, Jr.

Vivian Irlas, Jr. President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court
Southern District of Texas
Houston Division**

In re: **Prizm Environmental, Inc.**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Vivian Irlas, Jr. 5330 FM 646 Road East Dickinson, TX 77539	Common	100% ownership	Shareholdr

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Vivian Irlas, Jr., President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 11/12/2013

s/ Vivian Irlas, Jr.
Vivian Irlas, Jr., President, Prizm Environmental, Inc.
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B7 (Official Form 7)(12/12)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: **Prizm Environmental, Inc.,** Case No. _____
Debtor (if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE
2013	\$859,377.55	Gross Income (Year-to-date through November 7, 2013)
2012	\$1,125,426.00	Gross Income
2011	\$927,679.00	Gross Income

2. Income other than from employment or operation of businessNone

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors**Complete a. or b., as appropriate, and c.**None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850¹. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
S C Fuels P.O. Box 7003 Lancaster, CA 93539	7/30/13: \$1,878.79; 8/7/13: \$1,715.84; 8/30/13: \$2,099.51; 9/6/13: \$3,062.71; 9/18/13: 2,399.19; 10/2/13: \$2,529.57; 10/17/13: \$4,018.37; 11/1/13: 2,885.80	\$20,589.78	\$3,226.36
Haliburton Employees FCU 703 South 9th Street Duncan, OK 73533-5107	\$2,529 paid on 7/31/13, 8/30/13, 9/20/13, & 10/18/13 on 3 vehicles & 1 trailer	\$10,116.00	\$62,971.91 (Total owed on all vehicles and trailer)
Frost Bank P.O. Box 34746 San Antonio, TX 78265	Total paid in last 90 days on 2 vehicles, 1 trailer & unsecured loan	\$16,975.47	\$108,025.88 (Total owed on vehicles, trailer and unsecured loan)
Premium Assignment Corporation P.O. Box 8000 Tallahassee, FL 32314-8000	Total paid in last 90 days for company insurance	\$26,199.39	\$0.00
All Business Insurance Services	8/19/2013	\$14,246.59	\$0.00
M.A. Green, Jr. and Rebecca Green/ Clifton by the Sea Village 1555 FM 646 Road Bacliff, TX 77518	\$3,500.00 rent & \$50.00 water service paid landlord on 8/30/13 & 9/30/13; & 10/28/13 with water payment increase to \$100.00	\$10,700.00	\$0.00

¹ Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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TKO Investments, LLC vs. Prizm Environmental, Inc. Case No. 2010-80564	Lawsuit for broken business space lease agreement	80th Judicial District Court, Harris County, Texas	Active
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Environmental Rental Services, Ltd. vs. Prizm Environmental, Inc. Case No. CV35,935	Lawsuit for broken equipment lease agreement	20th Judicial District Court, Milam County, Texas	Active
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None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. GiftsNone

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. LossesNone

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcyNone

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Margaret M. McClure Attorney at Law 909 Fannin, Suite 3810 Houston, Texas 77010	October 25, 2013	\$16,213.00

10. Other transfersNone

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Sold to Jane Miller, 8007 Beewood Drive, Houston, TX 77083 - No relationship	2/27/2012	2005 Chevrolet Silverado, Vin No. ...3546
Sold to ACC Energy Services, LLC, 3334 North Briarpark Lane, Sugar Land, TX 77479 - No relationship	2/24/2012	1991 Frac Tank 400 bbl 16, gal - SR #332
	2/24/2012	Mix Tank 300 bbl - SR #215
	8/16/2012	Power Generator 750071
Sold to Guage Industrial Services, 120 South 16th Street, La Porte, TX 77571 - No relationship	8/25/2013	Belt press
	8/25/2013	Vibrator Screening Unit SR MT-50-RB-13

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accountsNone

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxesNone

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
7002 South Lake Houston Parkway Houston, TX 77049	Prizm Environmental, Inc.	10/20/2009 - 3/8/2011
2918 Oleander Drive Pasadena, TX 77503	Prizm Environmental, Inc.	2009

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME:

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. "

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Prizm Environmental, Inc.	38-3739339	5330 FM 646 Road East, Dickinson, TX 77539	Environmental sludge transportation and industrial maintenance	Began: 8/3/2006

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statementsNone

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

**Alice Blanton
Blanton Accounting Service
1530 3rd Avenue North
Texas City, Texas 77590**

To present (Tax returns) and Financial StatementsNone

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

**Alice Blanton
Blanton Accounting Service**

**1530 3rd Avenue North
Texas City, Texas 77590**

Review Financial StatementsNone

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Vivian Irlas, Jr.

**5330 FM 646 Road East
Dickinson, TX 77539**

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

**The Business Consortium Fund, Inc.
305 Seventh Avenue, 20th Floor
New York, NY 10001**

4/10/2013**20. Inventories**None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT
OF INVENTORY
(Specify cost, market or other
basis)

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and ShareholdersNone

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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Vivian Irlas, Jr. 5330 FM 646 Road East Dickinson, TX 77539	President	100% ownership
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22. Former partners, officers, directors and shareholdersNone
a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None
b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporationNone
If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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Vivian Irlas, Jr. 5330 FM 646 Road East Dickinson, TX 77539	Commissions for the previous 12 months	\$156,480.00
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24. Tax Consolidation Group.None
If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * *

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date 11/12/2013 Signature of Debtor /s/ Vivian Irlas, Jr., President

Date _____ Signature of Joint Debtor (if any) _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

B 203
(12/94)

**UNITED STATES BANKRUPTCY COURT
Southern District of Texas
Houston Division**

In re: Prizm Environmental, Inc.

Debtor

Case No. _____

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>16,213.00</u>
Prior to the filing of this statement I have received	\$	<u>16,213.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

None

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 11/12/2013

/s/ Margaret M. McClure
Margaret M. McClure, Bar No. 00787997

Law Office of Margaret M. McClure
Attorney for Debtor(s)

Prizm Environmental, Inc.
5330 FM 646 Road East
Dickinson, TX 77539

Baker Corp.
P.O. Box 843596
Los Angeles, CA 90084

Cana Tire, Inc.
P.O. Box 663
2233 Clinton Drive
Galena Park, TX 77547

Cypress-Fairbanks I.S.D.
c/o Ms. Anita Henry
10494 Jones Road, Room 106
Houston, TX 77065

Cypress-Fairbanks I.S.D.
c/o Mr. John Smith
Linebarger Goggan Blair & Sampson, LLP
P.O. Box 3064
Houston, TX 77253-3064

Dennis J. Sullivan
Stepp & Sullivan, P.C.
1010 Lamar Street, Suite 810
Houston, TX 77002

Dynamic Rental Systems, LLC
Dept. 793-2
P.O. Box 4652
Houston, TX 77210-4652

Environmental Rental Services, Ltd.
c/o Mr. Kirby C. King
Law Offices of Kirby C. King
717 TaylorBanc Plaza Avenue
Rockdale, TX 76567

Environmental Rental Services, Ltd.
P.O. Box 192
Rockdale, TX 76567-0192

Frost Bank
P.O. Box 1600
San Antonio, TX 78296

Frost Bank
P.O. Box 34746
San Antonio, TX 78265

Galveston County, et al
Tax Assessor/Collector
722 Moody
Galveston, TX 77550

Galveston County, et al
c/o Mr. John P. Dillman
Linebarger Goggan Blair & Sampson
P.O. Box 3064
Houston, TX 77253-3064

Gibraltar Business Capital, LLC
400 Skokie Blvd., Suite 375
Northbrook, IL 60062

Haliburton Employees Federal
Credit Union
703 South 9th Street
Duncan, OK 73533-5107

Harris County, et al
Tax Assessor/Collector
P.O. Box 4622
Houston, TX 77210

Harris County ESD # 02 and # 60
c/o Ms. Leah L. Stolar
Linebarger Goggan Blair & Sampson
P.O. Box 3064
Houston, TX 77253-3064

Harris County ESD # 02 and # 60
P.O. Box 4576
Houston, TX 77210-4576

Harris County, et al
c/o Mr. John P. Dillman
Linebarger Goggan Blair & Sampson
P.O. Box 3064
Houston, TX 77253-3064

Home Depot
Commercial Revolving Charge Account
Dept. 32-2133980510
Columbus, OH 43218-3175

Jack Doheny Rentals/
Jack Doheny Supplies, Inc.
P.O. Box 5231
Northville, MI 48167

Labor Ready Central, Inc.
P.O. Box 676412
Dallas, TX 75267

Nick's Diesel Service/
Interstate Billing Service, Inc.
P.O. Box 2208
Decatur, AL 35609-2208

Null-Lairson, P.C.
6200 Savoy, Suite 440
Houston, TX 77036

Oilind Safety
3915 E. LaSalle Street
Phoenix, AZ 85040

Praetorian Insurance Company
Attn: Ms. Pam Peterson
One General Drive
Sun Prairie, WI 53596

Pulido Trucking
514 W. 16th Street
Houston, TX 77008

Quality Container & Environmental
Services, LLC
14308 Old Beaumont Highway
Houston, TX 77049

Sheldon I.S.D.
c/o Perdue Brandon Fielder, et al
Attorneys at Law
1235 North Loop West, Suite 600
Houston, TX 77008

Sheldon I.S.D.
11411 C E King Parkway, Suite A
Houston, TX 77044-7192

Stepp & Sullivan, P.C.
1010 Lamar, Suite 810
Houston, TX 77002

The McClure Firm
1225 North Loop West, Suite 1050
Houston, TX 77008

TitleMax of Texas, Inc.
d/b/a TitleMax
3535 Gulf Freeway
Dickinson, TX 77539

TKO Investments, LLC
c/o Mr. Wisam Ghuneim
Ghuneim & Associates
3115 Preston Road, Suite F
Houston, TX 77505

United Environmental Services, LLC
8010 Needlepoint Road
Baytown, TX 77521

Vivian Irlas, Jr.
5330 FM 646 Road East
Dickinson, TX 77539

Wingfoot Commercial Tire
1810 S. Highway 3
League City, TX 77573

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: Prizm Environmental, Inc.
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 7 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 11/12/2013

Signed: s/ Vivian Irlas, Jr.
Vivian Irlas, Jr.

Signed: /s/ Margaret M. McClure
Margaret M. McClure

Attorney for Debtor(s)

Bar no.: 00787997

Law Office of Margaret M. McClure

909 Fannin, Suite 3810

Houston, TX 77010

Telephone No.: 713-659-1333

Fax No.: 713-658-0334

E-mail address: Margaret@mmmclurelaw.com