B1 (Official	Form 1)(4/	10)													
			United So	States uthern	Bankı District	ruptcy of Texa	Court as				Voluntary	Petition			
			er Last, First, E SERVICE				Name	of Joint De	ebtor (Spouse) (Last, First, I	Middle):				
All Other Notice (include mass			or in the last 8 e names):	3 years				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four dig (if more than on 20-3458	e, state all)	Sec. or Indi	ividual-Taxpa	yer I.D. (ITIN) No./	Complete E	IN Last f	N Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No/Complete (if more than one, state all)							
Street Addre	ess of Debto		Street, City, a	and State)	:	ZIP Code		Address of	Joint Debtor	(No. and Stre	et, City, and State):	ZIP Code			
						78539	ZIP Code								
County of R Hidalgo		of the Princ	cipal Place of	Business	s:		Count	y of Reside	ence or of the	Principal Plac	e of Business:				
		otor (if diffe	rent from stre	eet addres	s):		Mailiı	ng Address	of Joint Debt	or (if different	from street address):				
								C		· ·	,				
					_	ZIP Code	;					ZIP Code			
Location of	Principal A	ssets of Bus	siness Debtor												
(if different	from street	address abo	ove):												
	• •	f Debtor				of Business	3		_	_	cy Code Under Whi	ch			
		Organization) one box)		Hea	Cneck) Ith Care Bu	one box)		☐ Chapt		Petition is File	d (Check one box)				
☐ Individu	ıal (includes	Joint Debto	ors)	Sing	gle Asset Re	eal Estate a	s defined	☐ Chapt	er 9		pter 15 Petition for R				
		ige 2 of this		☐ Rail	road	101 (31 b)		Chapt Chapt			Foreign Main Proceed pter 15 Petition for R	e e			
Corpora		es LLC and	LLP)	_ ~ ~ ~	kbroker modity Br	oker		☐ Chapt		_	Foreign Nonmain Pr	U			
☐ Partners		t one of the al	hova antitias	Clea	ring Bank					N T 4	6D 14				
		te type of enti		Othe		mpt Entity	7			Nature (Check of					
				unde		, if applicable exempt orgother the Unite	le) ganization ed States	defined "incurr	•		busin or	s are primarily ess debts.			
_		_	heck one box	.)			one box:	1	•	ter 11 Debtor					
Full Filing										ned in 11 U.S.C. defined in 11 U.S	§ 101(51D). S.C. § 101(51D).				
attach sig	ned application	on for the cou	(applicable to art's considerati	on certifyi	ng that the			regate nonco	ntingent liquids	ated debts (exclu	ding debts owed to insid	ders or affiliates)			
debtor is Form 3A.		fee except in	n installments.	Rule 1006(b). See Offic	1ai	are less than	\$2,343,300 (n 4/01/13 and every thre				
			able to chapter urt's considerati			BB.	Acceptances	ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).	repetition from o	ne or more classes of cr	editors,			
Statistical/A				6 11			11.			THIS S	PACE IS FOR COURT	USE ONLY			
 Debtor estimates that funds will be available for distribution to unsecured cred Debtor estimates that, after any exempt property is excluded and administrative there will be no funds available for distribution to unsecured creditors. 								es paid,							
Estimated N			for distributi	on to uns	ecured cred	litors.									
1- 49	50- 99	100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000						
Estimated A		_	_	_					_						
\$0 to	\$50,001 to	\$100,001 to	\$500,001	\$1,000,001	\$10,000,001	\$50,000,001		\$500,000,001							
\$50,000	\$100,000	\$500,000		to \$10 million	to \$50 million	to \$100 million	to \$500 million	to \$1 billion	\$1 billion						
	imated Liabilities														
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$100,000,001 \$500,000,001 More than to \$500 to \$1 billion \$1 billion							

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition IN-HOUSE HEALTH CARE SERVICES, INC. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10) Page 3

Signatures

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

IN-HOUSE HEALTH CARE SERVICES, INC.

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ JOSE LUIS FLORES

Signature of Attorney for Debtor(s)

JOSE LUIS FLORES

Printed Name of Attorney for Debtor(s)

Law Office of Jose Luis Flores

Firm Name

1111 W. Nolana McAllen, TX 78504

Address

Email: bklaw@jlfloreslawfirm.com

(956) 682-0924 Fax: (956) 682-3838

Telephone Number

April 29, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ FRANCISCO J. GUTIERREZ, III

Signature of Authorized Individual

FRANCISCO J. GUTIERREZ, III

Printed Name of Authorized Individual

PRESIDENT

Title of Authorized Individual

April 29, 2013

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

4/29/13 2:58PM

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

7	v
2	١

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•	7	•	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 1120S

U.S. Income Tax Return for an S Corporation

► Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.

OMB No. 1545-0130 2010

Department of the Treasury Internal Revenue Service ► See separate instructions. For calendar year 2010 or tax year beginning 2010, ending S election effective date D Employer identification number 8/29/2005 20-3458215 IN-HOUSE HEALTH CARE SERVICES INC **TYPE** E Date incorporated Business activity code number (see instrs) 4913 S JACKSON RD OR 621610 8/29/2005 PRINT EDINBURG, TX 78539 Check if Sch M-3 attached Total assets (see instructions) 758,625. Is the corporation electing to be an S corporation beginning with this tax year? Yes X No If 'Yes.' attach Form 2553 if not previously filed Check if: (1) Final return Name change Address change (3) (5) | S election termination or revocation Amended return Enter the number of shareholders who were shareholders during any part of the tax year..... Caution. Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information. 5, 256, 803. **b** Less returns and allowances. 5,256,803. 1 a Gross receipts or sales.. c Bal ► Cost of goods sold (Schedule A, line 8)..... 2 3 5,256,803. Gross profit. Subtract line 2 from line 1c..... 3 Ó 4 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)..... 4 М 5 12,460. 6 Total income (loss). Add lines 3 through 5. 6 5,269,263 7 Compensation of officers 7 Salaries and wages (less employment credits) 8 8 2,596,917. D Ĕ 9 3,358. DU 10 Bad debts 10 24,895. 11 11 12 Taxes and licenses 12 208,802. 13 22,828. O N 14 Depreciation not claimed on Schedule A or elsewhere on return (attach Form 4562)..... 14 38,177. S 15 Depletion (Do not deduct oil and gas depletion.)..... 15 16 27,865. 17 Pension, profit-sharing, etc, plans..... 17 205,191. Employee benefit programs..... 18 2,132,749. 19 19 5,260,782. Total deductions. Add lines 7 through 19..... 20 21 8,481. Excess net passive income or LIFO recapture T tax (see instructions)..... A X 22 b A N c Add lines 22a and 22b (see instructions for additional taxes). 22 c 23a 2010 estimated tax payments and 2009 overpayment credited to 2010..... 23 a D **b** Tax deposited with Form 7004..... 23b Р c Credit for federal tax paid on fuels (attach Form 4136)..... d Add lines 23a through 23c 23 d M Estimated tax penalty (see instructions). Check if Form 2220 is attached..... 24 0. 25 Overpayment. If line 23d is larger, than the total of lines 22c and 24, enter amount overpaid Enter amount from line 26 Credited to 2011 estimated tax Refunded pare examined this return, including accompanying schedules and statements, and to the best of my knowledge and laration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. es of perjury, I declare that Sign May the IRS discuss this return with the preparer shown below Here with the preparer shown below (see instructions)? Signature of officer X Yes Print/Type preparer's name Preparer's signature Date PTIN Check if MICHAEL W HOLT MICHAEL W HOLT P00847174 self-employed Paid ► MICHAEL W. HOLT Firm's EIN ► Preparer Firm's name **Use Only** 1709 E 24TH PL Firm's address MISSION, TX 78574-3635 (956) 878-2571 Phone no.

Case 13-70200 Document 1 Filed in TXSB on 04/29/13 Page 5 of 49

		1120S (2010) IN-HOUSE HEALTH CARE SERVICES INC 20-3458215			Page 2
S	ch	edule A Cost of Goods Sold (see instructions)			
	1	Inventory at beginning of year	1		
	2	Purchases	2		
	3	Cost of labor	3		
	4	Additional section 263A costs (attach statement)	4		
	5	Other costs (attach statement)	5		
(ŝ	Total. Add lines 1 through 5	6		
		Inventory at end of year	7		
		Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8		
		Check all methods used for valuing closing inventory:			
		(i) Cost as described in Regulations section 1.471-3			
		· · · 			
		(iii) Uother (Specify method used and attach explanation.)			
		Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)			
	С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)			
	d	If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO.	ì		
	е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?	[]	Yes	No
	f ·	Was there any change in determining quantities, cost, or valuations between opening			
	٠.	Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation		Yes 🗍	No
S	che	edule B Other Information (see instructions)		Yes	No
1	(Check accounting method: a X Cash b Accrual c Other (specify) ►			
2		See the instructions and enter the:		-	
		a Business activity. ► HOME HEALTH CARE b Product or service ► HOME HEALTH CARE			
				-	
-	\$ <i>{</i>	At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a c corporation? (For rules of attribution, see section 267(c).) If 'Yes,' attach a statement showing: (a) name and e dentification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsic	mplover		
	i	dentification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsic	diary		
	6	election made?			X
2	.	Has this corporation filed, or is it required to file, Form 8918 , Material Advisor Disclosure Statement, to provide	;		
	i	nformation on any reportable transaction?			X
5	• (Check this box if the corporation issued publicly offered debt instruments with original issue discount	►		
	1	f checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue			
	L	Discount Instruments.			
6	i 1	f the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in			
	2	an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in he hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in ga	in		
	f	rie nands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in ga rom prior years, enter the net unrealized built-in gain reduced by net recognized	1111		
	t	ouilt-in gain from prior years <i>(see instructions)</i>			
7		Enter the accumulated earnings and profits of the corporation at the end of the tax year\$			
8	, <i>A</i>		ear less		-
	t	Are the corporation's total receipts <i>(see instructions)</i> for the tax year and its total assets at the end of the tax year and its total assets at the end of the tax year \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1			X
9		Ouring the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes', see instru			<u>X</u>
50	Т	dule K Shareholders' Pro Rata Share Items		l amount	401
		Ordinary business income (loss) (page 1, line 21)	1	8,	481.
	!	Net rental real estate income (loss) (attach Form 8825)	2		
	3	3a Other gross rental income (loss)			
		b Expenses from other rental activities (attach statement)			
I N		c Other net rental income (loss). Subtract line 3b from line 3a	3 c		
С	4	1 Interest income	4	D-100-	
O M		5 Dividends: a Ordinary dividends	5 a		
Ë		b Qualified dividends			
		B Royalties	6		
(L		7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)).	7		
š S)		Ba Net long-term capital gain (loss) (attach Schedule D (Form 1120S)).	8 a		
S)	,	b Collectibles (28%) gain (loss)			
		c Unrecaptured section 1250 gain (attach statement).	383 - T		
	,	· · · · · · · · · · · · · · · · · · ·	9		
	10		<u>-</u> -		
	10	Other income (loss) (see instructions)	10 For	m 1120S	(2010)
			1:01	HI 11403	(2010)

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Form 11:	20S (2010) IN-HOUSE HEALTH CARE SERVICES INC 20-3458215		Page 3
	Shareholders' Pro Rata Share Items (continued)		Total amount
Deduc-	11 Section 179 deduction (attach Form 4562)	11	26,593.
tions	12a Contributions	12a	6,234.
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12c (2)	
	d Other deductions (see instructions) Type ►	12d	
Credits	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13 c	
	d Other rental real estate credits (see instrs) Type ►	13d	
	e Other rental credits (see instrs) Type ►	13e	
	f Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13 f	
	g Other credits (see instructions) Type ►	13 q	
Foreign	14a Name of country or U.S. possession	74 .	
Trans-	b Gross income from all sources.	14b	
actions	c Gross income sourced at shareholder level	14c	
	Foreign gross income sourced at corporate level		
	d Passive category.	14d	
	e General category.	14e	
	f Other (attach statement)	14f	
	Deductions allocated and apportioned at shareholder level		
	q Interest expense.	14g	
	h Other	149 14h	
	Deductions allocated and apportioned at corporate level to foreign source income	1411	
	i Passive category.	14i	
	j General category.	141	
		14k	
	k Other (attach statement)	14K	
	Other information	141	
	I Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	141	
	m Reduction in taxes available for credit	14	
	(attach statement)	14m	
A / 1	n Other foreign tax information (attach statement)	4r -	
Alterna- tive	15a Post-1986 depreciation adjustment.	15a	2,166.
Mini-	b Adjusted gain or loss.	15b	
mum Tax	c Depletion (other than oil and gas)	15 c	
(AMT)	d Oil, gas, and geothermal properties – gross income	15d	
Items	e Oil, gas, and geothermal properties — deductions	15e	
	f Other AMT items (attach statement).	15 f	
tems Affec-	16a Tax-exempt interest income	16a	
ting Share-	b Other tax-exempt income.	16b	
Share- holder	c Nondeductible expenses.	16c	6,662.
Basis	d Distributions (attach stmt if required) (see instrs)	16 d	115,741.
	e Repayment of loans from shareholders	16 e	
Other nform-	17a Investment income	17a	
ation	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17 c	Tanasa Salahan
	d Other items and amounts		
	(attach statement)		
Recon- ciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result subtract the sum of the amounts on lines 11 through 12d and lines 14l	18	-24.346.

BAA Form 1120S (2010)

For	m 1120S (2010) IN-HOUSE HEALTH CAF	RE SERVICES INC	20-3458215		Page 4
Sc	hedule L Balance Sheets per Books	Beginning	ı of tax year	End of	tax year
	Assets	(a)	(b)	(c)	(d)
1	Cash		-44,052.		-12,000.
2	a Trade notes and accounts receivable				
	b Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach stmt) See St . 4 .		6,246.		19,796.
7	Loans to shareholders		33,390.		141,500.
8	Mortgage and real estate loans				·
9	Other investments (attach statement)				
10	a Buildings and other depreciable assets	712,007.		733,115.	
	b Less accumulated depreciation	69,682.	642,325.	125,971.	607,144.
	a Depletable assets				
	b Less accumulated depletion				
	Land (net of any amortization)				
	a Intangible assets (amortizable only)	12,933.		12,933.	
	Less accumulated amortization	9,252.	3,681.	10,749.	2,184.
14	Other assets (attach stmt)See .S.t5.				1.
15	Total assets		641,590.		758,625.
	Liabilities and Shareholders' Equity				
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach stmt) See S.t 6.		339,424.		655,535.
19	Loans from shareholders		3,800.		3,800.
20	Mortgages, notes, bonds payable in 1 year or more		657,022.		548,623.
21	Other liabilities (attach statement).				
22	Capital stock				
23	Additional paid-in capital				
24	Retained earnings		-358,656.		-449,333.
25	Adjustments to shareholders' equity (att stmt)				
26	Less cost of treasury stock				
27	Total liabilities and shareholders' equity		641,590.		758,625.
	nedule M-1 Reconciliation of Income	(Loss) per Books	With Income (Los	s) per Return	
	Note: Schedule M-3 required in				nstructions
1	Net income (loss) per books	-31,008.	5 Income recorded on boo	ks this year not included	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7,		on Schedule K, lines 1 t		
	8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest. \$		
3	Expenses recorded on books this year not		6 Deductions included on	Schedule K, lines 1 through	
	included on Schedule K, lines 1 through 12, and 14l (itemize):		year (itemize):	against book income this	
a					
k	Depreciation\$6,662.				
		6,662.	7 Add lines 5 and 6.		0.
4	Add lines 1 through 3	-24,346.	8 Income (loss) (Schedule	e K, In 18). Ln 4 less In 7	-24,346.
Scl	nedule M-2 Analysis of Accumulated	Adjustments Acc	ount, Other Adjust	ments Account, a	nd
	Shareholders' Undistribu	ted Taxable Incon	ne Previously Taxe	d (see instructions	
			(a) Accumulated	(b) Other	(c) Shareholders' undis- tributed taxable income
			adjustments account	adjustments account	previously taxed
1	Balance at beginning of tax year		-326,440.		
2	Ordinary income from page 1, line 21				
3	Other additions				
4	Loss from page 1, line 21				
5	Other reductions				
6	Combine lines 1 through 5				
7	Distributions other than dividend distributions.				
8	Balance at end of tax year. Subtract line 7 from				

671110

	2010		Final K-1	Amended	K-1	OMB No. 1545-0130
	rm 1120S) For calendar year 2010, or tax	Р	art III	Deductions, Cred	its,	
Depa Interr	rtment of the Treasury year beginning, 2010 all Revenue Service, ending,,	1	Ordinary	business income (loss) 4,241.	13	Credits
	areholder's Share of Income, Deductions,	2	Net rental	real estate income (loss)		
	edits, etc. > See page 2 of form and separate instructions.	3	Other no	et rental income (loss)		
	Part I Information About the Corporation Corporation's employer identification number	4	Interest	income		
В	20-3458215 Corporation's name, address, city, state, and ZIP code	5a	Ordinary	/ dividends	- -	
В	IN-HOUSE HEALTH CARE SERVICES INC 4913 S JACKSON RD			d dividends	14	Foreign transactions
	EDINBURG, TX 78539	6	Royaltie	S		
С	IRS Center where corporation filed return	7	Net sho	t-term capital gain (loss)		
	Ogden, UT	8a	Net long	-term capital gain (loss)		
	Part II Information About the Shareholder	8b	Collectib	oles (28%) gain (loss)		
	Shareholder's identifying number 454-53-9893	8c	Unrecap	tured section 1250 gain		
Е	Shareholder's name, address, city, state, and ZIP code FRANCISCO J GUTIERREZ III 346 OAK ST	9	Net sect	ion 1231 gain (loss)		
	RIO GRANDE CITY, TX 78582	10	Other in	, ,	15 A	Alternative minimum tax (AMT) items
F	Shareholder's percentage of stock ownership for tax year					
		11	Section	179 deduction	16	Items affecting shareholder basis
_		12	Other de	13,297.	<u>C</u>	3,331.
FOR -		<u>A</u> _		3,117.	<u>D</u> _	36,090.
R S			<u>-</u>			
U S E						
0 N	·				17	Other information
L Y						
			*See a	ttached statement fo	or ac	I I I I I I I I I I I I I I I I I I I

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Form **4562**

Depreciation and Amortization (Including Information on Listed Property) OMB No. 1545-0172

2010

Department of the Treasury Internal Revenue Service ► See separate instructions. ► Attach to your tax return. Identifying number Name(s) shown on return IN-HOUSE HEALTH CARE SERVICES INC 20-3458215 Business or activity to which this form relates Form 1120S **Election To Expense Certain Property Under Section 179** Part I Note: If you have any listed property, complete Part V before you complete Part I. 500,000. Maximum amount (see instructions). 1 Total cost of section 179 property placed in service (see instructions)...... 2 18,112. 2,000,000. Threshold cost of section 179 property before reduction in limitation (see instructions)..... 3 4 0. 5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing 500,000. separately, see instructions..... 6 (a) Description of property (c) Elected cost See Statement 8 18,112. Listed property. Enter the amount from line 29..... 18,112. Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7..... 18,112. Tentative deduction. Enter the smaller of line 5 or line 8..... Carryover of disallowed deduction from line 13 of your 2009 Form 4562..... 83,985. Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs). . 8,481. $8, \overline{481}$. 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11..... 13 Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12...... ► 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)..... 14 Property subject to section 168(f)(1) election..... 15 16 Other depreciation (including ACRS)..... MACRS Depreciation (Do not include listed property.) (See instructions) Section A 9,902 17 MACRS deductions for assets placed in service in tax years beginning before 2010..... If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here..... Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System (b) Month and (c) Basis for depreciation (f) Method (g) Depreciation (a) (d) (e) Classification of property (business/investment use deduction only - see instructions) 19a 3-year property..... **b** 5-year property..... c 7-year property..... d 10-year property..... e 15-year property..... f 20-year property..... 25 yrs S/L g 25-year property..... 3/01/10 2,996 27.5 yrs S/L 86. h Residential rental MM property..... S/L 27.5 yrs MM 39 yrs MM S/L i Nonresidential real S/L MM Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System S/L **20 a** Class life S/L **b** 12-year..... 12 yrs **c** 40-year...<u>....</u>..... 40 vrs MM S/L Summary (See instructions.) Listed property. Enter amount from line 28 28,189. Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on 38,177. 22

For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs.....

Form 4562 (2010) IN-HOUSE HEALTH CARE SERVICES INC

20-3458215

Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete *only* 24a, 24b, columns (a) through (c) of Section A. all of Section B. and Section C if applicable.

	columns	(a) through (c)	of Section A	l, all of Š	ection B,	and S	ection C	if ap	oplica	able.						
		A – Depreciat			··········											
24	a Do you have eviden	1					X Yes		No		es,' is th	ne evidence			Yes	No
Ţ	(a) ype of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use	(c Cos other	tor	(busin	(e) for depreci ess/investi use only)	iation ment	F	(f) Recovery period	N Cor	(g) lethod/ rvention	Dep	(h) reciation duction	sec	(i) lected tion 179 cost
25	Special depreci					laced in	service									seperal
26						11011077							I			
	08 Black C	1/28/08	100.0		3,316.		27,1	56.	T	5.0	200	DB HY		3,050		g-11-6
20	08 Ford Fo	8/21/08	100.0		5,962.		8,4	81.	<u> </u>	5.0	200	DB HY		1,628		
20	08 Ford Fo	8/19/08	100.0	16	5,908.		8,4	54.		5.0	200	DB HY		1,623		
27	Property used 5	0% or less in a	qualified bu	siness us	e:											
											ļ					
						<u> </u>									4	
28	Add amounts in													8,189	. 200	
_29	Add amounts in	column (i), line	e 26. Enter h											29		0 .
				Section												
	plete this sectior our employees, fi															
to yo	our employees, ii	ist allswer the	questions in	т				T								
30	Total business/i	nvestment mile	es driven		(a)	`	b)	Ι,	(C)	'	•	d)	•	e)		(f) icle 6
	Total business/investment miles driven during the year (do not include commuting miles)													ven	cie o	
21	Total commuting mi	•														
31	ŭ	ū	•				·	1								
32	Total other pers)													
33	Total miles drive lines 30 through															
				Yes	No	Yes	No	Υe	es	No	Yes	No	Yes	No	Yes	No
34	Was the vehicle during off-duty l	hours?														
35	Was the vehicle than 5% owner	or related pers	on?													
36	Is another vehic personal use?															
	personal uses.		– Question		olovers V	Vho Pro	vide Ve	hicle	es fo	r Use by	/ Their	Employ	ees.	lI		
Ansv 5% (ver these questio owners or related	ns to determine	e if you meet		•									who are	n ot mo	re than
37	Do you maintain by your employe	a written polic	y statement	that prohi	bits all p	ersonal	use of	vehic	cles,	includin	g com	muting,			Yes	No
38	Do you maintain employees? See	a written polic the instruction	y statement ns for vehicle	that prohi s used by	bits pers	onal us	e of vel ers, dire	nicles ectors	s, exe s, or	cept cor 1% or n	nmutin nore ov	g, by yo vners	ur 			
39	Do you treat all	use of vehicles	by employee	es as pers	sonal use	?										
40	Do you provide a vehicles, and re	more than five tain the informa	vehicles to you	our emplo	yees, ob	otain inf	ormatio	n fro	m yo	ur empl	oyees	about th	e use c	of the		
41	Do you meet the Note: If your ans															
Par	t VI Amortiz	zation														· ·
		(a) ription of costs		Date an	(b) nortization egins		(c) Amortizab amount	le		(d) Cod secti	е	Amor per	(e) tization iod or entage		(f) mortization or this year	
42	Amortization of	costs that begi	ns during you	ır 2010 ta	x year (s	see inst	ructions):		AA			و			
					······································	-	,		-							
42	A	anala Heel I	b-f	2010 !									/12		1	107
43	Amortization of	_	-		•											<u>,497.</u> ,497.
44	Total. Add amo	unts in column	(i). See the	instructio		1ere to 708121-10							. 44			2 (2010)

20-3458215

Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A — Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

		Section	ı A – Depreciai	tion and Otne	r Informa	ation (Cai	ution: 3	see the								S.)	
24	a Do you l	nave eviden	ce to support the bu	usiness/investme	nt use clair	ned?		Yes		No i	24b If '\	es,' is th	ne evidenc	e written?.		Yes	No
T	(a) pe of prop vehicles	perty (list	(b) Date placed in service	(c) Business/ investment use percentage	Cos other	t or	(busin	(e) for depreci ess/investi use only)	ation ment		(f) decovery period	M	(g) lethod/ nvention	Dep	(h) reciation duction	sec	(i) lected tion 179 cost
25	used r	nore thar	iation allowance n 50% in a qual	lified business	use (see	e instruct	aced in ions)	service	duri	ng th	ne tax y	ear and	d 25				
26			more than 50%	·			r							T			
		rd Fo	3/26/08	100.0		7,057.		8,5			5.0		DB HY		1,637		
$\overline{}$		rd Fo	3/18/08	100.0		7,033.		8,5			5.0		DB HY	+	1,635		
		rd F1	1/05/08	100.0		3,802.		52,6	42.		5.0	200	DB HY		3,050	· L	
27	Proper	ty used 5	50% or less in a	a qualified bus	iness us	e:						1				1.	7733 1 1
												_				+	
																-	
20	۸۵۵ ۵۰	nounto in	l ı column (h), lir	On OF through	27 Ent	or boro o	nd on 1	ina 21	5000	1			20			\dashv	
			ı column (n), ili ı column (i), lin											l	29	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<u> </u>
	Auu ai	HOURIS III	column (i), iin			B – Info									23		****
			n for vehicles us	sed by a sole	proprieto	or, partne	r, or ot	her 'mo	re th	an 5°	% owne						
					((a)	(b)		(c))	(d)	(e)	(f)
30			investment mile (do not include		Veh	icle 1	Vehi	icle 2	\	/ehic	le 3	Vehi	icle 4	Vehi	icle 5	Vehi	cle 6
			es)										.,				
31	Total co	mmuting mi	iles driven during th	he year													
32																	
33	Total r lines 3	niles driv 0 through	en during the y n 32	ear. Add				1					,				I
					Yes	No	Yes	No	Ye	s	No	Yes	No	Yes	No	Yes	No
34	during	off-duty l	available for phours?														
35	than 5	% owner	used primarily or related pers	on?													
36	ls anot person	her vehic al use?	cle available for														
			Section C	C – Questions	for Emp	loyers W	/ho Pro	vide Ve	hicle	s fo	r Use by	y Their	Employ	/ees			
Ansv 5% c	ver thes wners o	e questio or related	ns to determine persons (see i	e if you meet instructions).	an excep	otion to c	ompleti	ing Sect	ion E	3 for	vehicle	s used	by emp	loyees v	who are i	not mo	e than
37			a written polic										muting,			Yes	No
38	Do you employ	maintain	a written polic the instruction	y statement the	nat prohi	bits perso	onal us	e of veh	nicles ctors	, exc	ept cor	nmutin nore ov	g, by yo vners	ur			:
39			use of vehicles		-	•									F-		
40	Do you vehicle	provide i	more than five tain the informa	vehicles to yo ation received	ur emplo	yees, ob	tain info	ormatio	n fror	n yo	ur emp	loyees	about th	ne use o	of the		
41			e requirements														- X(1) - X
Par		Amortiz					 								<u> </u>		
			(a) ription of costs		Date an	b) nortization gins	,	(c) Amortizabl amount	e		(d) Cod secti	le	Amor per	(e) tization iod or entage	Ar fo	(f) nortization r this yea	n r
42	Amortiz	zation of	costs that begin	ns during your	2010 ta	x year (s	ee instr	ructions):								
	<u> </u>	·	<u>5</u>														
43	Amorti	zation of	costs that bega	an before you	2010 ta	x year								. 43			
44	Total.	Add amo	unts in column	(f). See the in	nstruction	ns for wh	ere to r	eport		<i>.</i>				. 44			

	С	ase 13-702	200 Docu	ıment	1 File	ed in	TXSB	or	1 04/29/	13 F	age 1	.2 of 4	49		
Forr	m 4562 (2010)	IN-HOUSE	HEALTH CA	ARE SE	RVICES	SINC	C					20-3	45821	5	Page 2
	rt V Listed	Property (In-	clude automob					in c	omputers,	and pro	perty us	ed for e	ntertain	ment,	
	Note: Fo	on, or amuseme or any vehicle fo s (a) through (c)	or which you a	re using all of Se	the stand ection B,	dard m and Se	ileage ra ection C i	te o if ap	r deducting oplicable.	lease	expense _.	, compl	ete only	24a, 24	lb,
	Section	n A – Deprecial	tion and Other	Informa	tion (Cau	ıtion: S	See the in	nstri	uctions for	limits fo	or passe	nger au	tomobile	s.)	
24	a Do you have evider	ice to support the bi	usiness/investmer	nt use clain	ned?	[Yes		No 24b If	Yes,' is t	he evidenc	e written?		Yes	No
Ty	(a) ype of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d Cost other	or	(busine	(e) for depreciat ess/investm use only)	tion ent	(f) Recovery period		(g) lethod/ nvention	Dep	(h) reciation duction	E sec	(i) lected tion 179 cost
25	Special depredused more that	iation allowanc n 50% in a qual	e for qualified	listed prouse (see	operty pla e instructi	aced in ions)	service	duri	ng the tax	year an	d 25				
26	Property used	more than 50%	in a qualified	business	s use:										
20	09 Ford Fo	5/14/09	100.0		,650.		6,69		5.0		DB HY		2,141		
20	09 Ford Fo	1/12/09	100.0		782.		4,82		5.0		DB HY		1,543		
200	09 Ford Fo	5/15/09	100.0	15	,000.		4,04	0.	5.0	200	DB HY		1,293		
27	Property used !	50% or less in a	a qualified bus	iness us	e:							Т		177747	(A) (A) (B)
														+	
			<u> </u>								100				
	Add amounts in		_										20		3 1
29	Add amounts in	n column (i), lin											29		
_		(B – Info						م لمحمله،	oroon l	fuou pro	widad x	obiolos
COM	nplete this sectio our employees, f	n for vehicles u First answer the	sed by a sole	proprieto Section C	or, partne to see if	r, or ot	ner more	e tn xcer	an 5% owr	er, or i	related p rithis sea	erson. i ction foi	r those v	ovidea v ehicles.	enicles
.O y c	our employees, i	iist ariswer the	questions in e	1							(d)		e)		f)
30	during the year		e	1 '	icle 1		b) icle 2	\	(c) /ehicle 3		icle 4		icle 5		icle 6
31	Total commuting m	,													
32	Total other per	•	muting)												
33	Total miles driv lines 30 throug	ven during the y h 32	ear. Add	,											
				Yes	No	Yes	No	Ye	s No	Yes	No	Yes	No	Yes	No
	Was the vehicle during off-duty	hours?	• • • • • • • • • • • • • • • • • • • •												
	Was the vehicle than 5% owner	or related pers	on?												
36	Is another vehi personal use?.	cle available foi													
		Section (C — Questions	for Emp	loyers W	/ho Pro	vide Vel	nicle	es for Use	y Thei	r Employ	/ees			
Ansv 5% d	wer these question	ons to determin d persons (see	e if you meet instructions).	an excep	otion to co	ompleti	ing Secti	on E	3 for vehicl	es usec	I by emp	loyees	who are	not mo	re than
37	Do you maintai by your employ	n a written policees?	cy statement th	nat prohi	bits all pe	ersonal	use of v	ehic	cles, includ	ing com	muting,			Yes	No
38	Do you maintain employees? Se	n a written polic e the instruction	cy statement th	nat prohi used by	bits perso	onal us te office	e of vehi ers, direc	icles ctors	s, except co s, or 1% or	mmutir more o	ng, by yo wners	ur 			
	Do you treat all														
40	Do you provide vehicles, and re	more than five	vehicles to yo ation received	ur emplo	yees, ob	tain inf	ormation	froi	m your em	ployees	about th	ne use o	of the		
41	Do you meet th Note: If your ar	e requirements enswer to 37, 38,	concerning qu 39, 40, or 41	ıalified a <i>is 'Yes</i> ,'	utomobile do not co	e demo omplete	nstration Section	use B t	e? (See ins for the cove	structior ered vel	ns.) h <i>icles.</i>				
Par	t VI Amorti	zation													
		(a) cription of costs		Date an	(b) nortization egins		(c) Amortizable amount)	C	d) ode ction	Amo	(e) rtization riod or centage	A	(f) mortization or this year	in ar
42_	Amortization of	costs that begi	ns during your	· 2010 ta	x year (s	ee inst	ructions)	:							
			-			+-					-				

43

Amortization of costs that began before your 2010 tax year.

43

Form 4562 (2010) IN-HOUSE HEALTH CARE SERVICES INC

20-3458215 Page **2**

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment recreation, or amusement.)													ent,		
	Note: For any vehicle for columns (a) through (c)	. ,	re using all of Se	the stand	lard mi and Se	leage ra ction C	ate o	r deduci plicable	ting le	ease e	xpense,	comple	ete only 2	?4a, 24	b,
	Section A - Depreciation														
24	a Do you have evidence to support the bus	iness/investmer	t use claim	ied?		Yes		No 24b	If 'Ye	es,' is th	e evidence	written?.		Yes	No
Τλ	(a) (b) (pe of property (list vehicles first) Date placed in service	(c) Business/ investment use percentage	(d) Cost other b	or	(busine	(e) or deprecia ess/investr ise only)	ation nent	(f) Recov perio	ery	Me	(g) ethod/ evention	Depr	(h) eciation luction	El- sect	(i) ected on 179 ost
25	Special depreciation allowance used more than 50% in a qualif	for qualified	listed pro use (see	perty pla instructi	ced in ons)	service	duri	ng the t	ax ye	ar and	25				
26	Property used more than 50% i	n a qualified													
	09 Chev Co 10/25/09	100.0		,892.		5,93			.0		DB HY		1,898.		
	09 Chev Co 11/03/09	100.0		,875.		5,91			.0		DB HY		1,893.	1	
	09 Chev Co 11/03/09	100.0		,892.		5,93	32.	5	.0	200	DB HY		1,898.		
27	Property used 50% or less in a	qualified bus	ness use	e:						1				1	
										ļ				-	
										-				-	
28 Add amounts in column (h) lines 25 through 27. Enter here and on line 21, page 1.													_		
	28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1													10.00	
29	29 Add amounts in column (i), line 26. Enter here and on line 7, page 1														
															1:1
Com	plete this section for vehicles uso our employees, first answer the q	ed by a sole	proprieto	r, partner	r, or oth	her 'moi	re th	an 5% c	wner	',' or re	elated p	erson. It stion for	you pro	/Idea V .hiclas	enicies
to yo	our employees, first answer the q	juestions in 5	-T				T		COLLIF						
30	Total business/investment miles	s driven		a)	(ł		١,	(c)		(0	•	(6	,	(t	•
50	during the year (do not include		Vehi	cle I	Vehi	cle 2	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	/ehicle 3	3	veni	cle 4	Vehi	cie 5	Vehi	сте в
	commuting miles)								-				-		
31	Total commuting miles driven during the	•	· 												
32	Total other personal (noncomm miles driven														
33	Total miles driven during the ye		`												
33	lines 30 through 32		.												
			Yes	No	Yes	No	Ye	s N	0	Yes	No	Yes	No	Yes	No
34	Was the vehicle available for peduring off-duty hours?	ersonal use													
35	Was the vehicle used primarily than 5% owner or related perso	by a more n?													
36	Is another vehicle available for personal use?														
	Section C	Questions	for Emp	loyers W	ho Pro	vide Ve	hicle	es for U	se by	Their	Employ	ees/			
Ansv 5% d	wer these questions to determine owners or related persons (see in	if you meet anstructions).	an excep	tion to co	ompleti	ng Sect	ion E	3 for vel	nicles	used	by emp	loyees v	vho are r	i ot mor	e than
27	Do you maintain a written policy		at probil	oito all na	raanal	uso of	vobic	olog ing	ludin	a com	muting			Yes	No
	by your employees?														
	Do you maintain a written policy employees? See the instructions														
	Do you treat all use of vehicles		•												
	Do you provide more than five v vehicles, and retain the information														
41	Do you meet the requirements of Note: <i>If your answer to 37, 38, 3</i>	concerning qu 39, 40, or 41	alified au is 'Yes,'	utomobile <i>do not co</i>	e demo <i>mplete</i>	nstratio Sectio	n use n B t	e? (See for the c	instr overe	uction: ed veh	s.) icles.			k Mili	
Par	t VI Amortization														
													(f) nortization this yea		
12	Amortization of costs that begin	e during your	2010 +0	y vear (co	ap instr	uctions	١٠	.							
42	Amortization of costs that begin	is during your	2010 ld.	v Acai (Se	11120	actions	<i>)</i> ·		,						
43	Amortization of costs that bega	n before you	2010 ta	x vear								. 43			
44	Total. Add amounts in column			-								. 44			
		*													

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Form 4562 (2010) IN-HOUSE HEALTH CARE SERVICES INC

20-3458215

Page 2

Pa	rt V Listed Proper recreation, or amu	y (Include automolusement.)	biles, cert	tain othe	r vehicl	es, cert	ain c	ompu	iters, a	nd pro	perty us	ed for e	ntertain	ment,	
	Note: For any veh columns (a) throu	nicle for which you a egh (c) of Section A	are using , all of Se	the stan ection B,	dard m and Se	ileage r ection C	ate oi if ap	r ded plicai	ucting ble.	lease (expense	, comple	ete only	24a, 24	b,
		reciation and Othe													
24	a Do you have evidence to suppor				·····	Yes	_Ш,			'es,' is t	he evidenc			Yes	No
T	(a) (b) ype of property (list vehicles first) Date plate in serv	aced Business/	(d) Cost other b	or	(busin	(e) for depreci ess/investr use only)	ation ment	Re	(f) ecovery eriod		(g) lethod/ nvention	Depr	(h) eciation duction	EI sect	(i) lected lion 179 cost
25	Special depreciation allo used more than 50% in a	wance for qualified	listed pro use (see	operty pl e instruct	aced in ions)	service	durii	ng the	e tax y	ear an	d 25				
	Property used more than				T.										
20	09 Chev Si 10/25,	/09 100.0	49	,486.		38,4	26.		5.0	200	DB HY		4,900	•	
27	Property used 50% or les	c in a qualified bus	inoss use		<u> </u>										
21	Property used 50% or les	ss in a quaimed bus	siriess use	<i>3</i>										19.0	
28	Add amounts in column ((h), lines 25 through	n 27. Ente	er here a	nd on I	ine 21,	page	1			28				
29	Add amounts in column ((i), line 26. Enter he											29		
			Section I												
	nplete this section for vehic our employees, first answe														
			(a	a)	(b)		(c)		(d)	(6	∍)	(f)
30	Total business/investmer during the year (do not in commuting miles)	nclude	Vehi	cle 1	Vehi	cle 2	V	/ehicl	e 3	Veh	icle 4	Vehi	cle 5	Vehi	cle 6
31	Total commuting miles driven d	uring the year													
32	Total other personal (nor miles driven										gunera esta esta esta esta esta esta esta est				
33	Total miles driven during lines 30 through 32	the year. Add									T				
			Yes	No	Yes	No	Ye	s	No	Yes	No	Yes	No	Yes	No
34	Was the vehicle available during off-duty hours?														
35	than 5% owner or related	l person?						_							
36	Is another vehicle available personal use?														
Ansv 5% (Sec wer these questions to dete owners or related persons	tion C — Questions ermine if you meet (see instructions).	•	•									vho are	not mor	e than
37	Do you maintain a writter by your employees?												,	Yes	No
38	Do you maintain a written employees? See the instr	policy statement to	hat prohits used by	oits perso corporat	onal us te office	e of veh ers, dire	icles ctors	, exce , or 1	ept cor % or n	nmutir nore o	ig, by yo wners	ur	, ,		
39	Do you treat all use of ve	hicles by employee	s as pers	onal use	?										
40	Do you provide more than vehicles, and retain the in	n five vehicles to yon formation received	ur employ	yees, ob	tain inf	ormatio	n fror	n you	ır emp	oyees	about th	ne use o	f the		
41	Do you meet the requirem Note: <i>If your answer to 3</i> ?														
Par	t VI Amortization														
	(a) Description of cos	ts	Date am	b) ortization gins		(c) Amortizabl amount	e		(d) Cod secti	e	Amo	(e) tization iod or entage		(f) mortization or this year	
42	Amortization of costs that	begins during you	r 2010 tax	year (s	ee instr	uctions)):								
							ė.	-						-1-01010	
	A 11		0010					1							
43	Amortization of costs tha	-		-							· • • • • • • •	43			
44	Total. Add amounts in co	numm (r). See the li	nstruction	is iot wh	ere (o f	eport						. 44	Fo	m 4562	(2010)

Client 0126 IN-HOUSE HEALTH CARE SERVICES INC 8/24/12 Statement 1 Form 1120S, Line 5 Other Income Refunds. Total Statement 2 Form 1120S, Line 19 Other Deductions Amortization Answering Service Auto and Truck Expense Bank Charges Computer & Internet	
Statement 1 Form 1120S, Line 5 Other Income Refunds. Total Statement 2 Form 1120S, Line 19 Other Deductions Amortization. Answering Service. Auto and Truck Expense. Bank Charges. Computer & Internet	\$ 12,460 \$ 12,460
Form 1120S, Line 5 Other Income Refunds. Total Statement 2 Form 1120S, Line 19 Other Deductions Amortization. Answering Service. Auto and Truck Expense. Bank Charges. Computer & Internet	\$ 12,460
Statement 2 Form 1120S, Line 19 Other Deductions Amortization. Answering Service. Auto and Truck Expense. Bank Charges. Computer & Internet	
Form 1120S, Line 19 Other Deductions Amortization. Answering Service. Auto and Truck Expense. Bank Charges. Computer & Internet	ė 1 407
Answering Service	ė 1 407
Computer Billing Subscriptions. Consulting Fees. Continuing Education Insurance. Janitorial Laboratory Fees. Legal and Professional Meals and Entertainment Expense Medical Records. Medical Supplies. Medical Waste Fees. Office Expense. Outside Services. Profession Services - Therapy Security. Seminars. Small Equipment Software. Telephone. Travel. Uniforms. Utilities. Total	1,075 111,496 151 17,117 2,000 693,534 2,153 26,251 5,006 4,110 20,895 15,233 2,018 48,963 125 38,755 612,851 422 391,390 440 4,734 9,318 22,830 34,185 58,541 2,969 4,690
Statement 3 Form 1120S, Schedule K, Line 12a Charitable Contributions Cash Contributions - 50% limitation	\$ 6,234. \$ 6,234.

2010	Page 2		
Client 0126	IN-HOUSE HEALTH CARE SERVICES	S INC	20-3458215
8/24/12		ром разримент в на под него на под нег Него на под него на под не	03:12PM
Statement 4 Form 1120S, Schedule L, Line 6 Other Current Assets			
Employee Receivables	Total	Beginning \$ 3,846. 2,400. 0. \$ 6,246.	\$ 6,596. 8,400. 4,800.
Statement 5 Form 1120S, Schedule L, Line 14 Other Assets	4		
Rounding	Total	Beginning \$ 0. \$ 0.	## Ending ## 1.
Statement 6 Form 1120S, Schedule L, Line 18 Other Current Liabilities Credit Card Payable		339,424.	\$ 13,986. 641,549.
Statement 7 Form 1120S, Schedule M-2, Colu Other Reductions	mn A, Line 5	\$ 339,424.	<u>\$ 655,535.</u>
Disallowed Meals and Enter	rtainment		6,662. 26,593.
Statement 8 Form 4562, Part I Election To Expense Certain Tar	ngible Property (Section 179)		
5-Year Computer (4)	em.	Cost 540. 925. 2,945. 5,376. 1,733. 1,537. 3,801.	\$ 540. 925. 2,945. 5,376. 1,733. 1,537. 3,801.

2010	Federal Statements	Page 3
Client 0126	IN-HOUSE HEALTH CARE SERVICES INC	20-3458215
8/24/12 Statement 8 (continu Form 4562, Part I Election To Expense	ed) Certain Tangible Property (Section 179)	03:12PM
Description of Pr	copertyCost	Elected Cost
5-Year Office Ph	none System (Addi 1,255. Total	\$ 1,255. \$ 18,112.

≏nt	0126	IN-HC	DUSE HE	ALTH CARE	SERVI	CES INC			21	0-34582
4/12			, , , , , , , , , , , , , , , , , , ,		- 011111					03:1:
No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179/ SDA	Prior 179/ SDA/ Depr.	Method	_Life	Current Depr.
Form	1120\$									
An	nortization									
1	Business Start Up Costs	6/30/07		12,993			9,252	200DB HY	5	1
	Total Amortization			12,993		0	9,252			1
Au	to / Transport Equipment									
4	2008 Black Chev Silverado	1/28/08		38,316			16,260	200DB HY	5	3
5	2008 Ford Focus #8392	8/21/08		16,962			12,891	200DB HY	5	1
6	2008 Ford Focus #6171	8/19/08		16,908			12,850	200DB HY	5	1
7	2008 Ford Focus #7789	3/26/08		17,057			12,964	200DB HY	5	1
8	2008 Ford Focus #7181	3/18/08		17,033			12,945	200DB HY	5	1
9	2009 Ford F150 White - C/O	1/05/08		63,802			16,260	200DB HY	5	3
14	2009 Ford Focus VIN #7022	5/14/09		17,650			10,960	200DB HY	5	2
15	2009 Ford Focus VIN #1847	1/12/09		15,782			10,960	200DB HY	5	1
16	2009 Ford Focus VIN #0762	5/15/09		15,000			10,960	200DB HY	5	1
17	2009 Chev Cobalt VIN#8633	10/25/09		16,892			10,960	200DB HY	5	1
18	2009 Chev Cobalt VIN#3911	11/03/09		16,875			10,960	200DB HY 200DB HY	5 E	1
19 20	2009 Chev Cobalt VIN#8509 2009 Chev Silverado #5776	11/03/09 10/25/09		16,892 49,486			10,960 11,060	200DB HY	5 5	4
20	2005 Chev Shverado #5770	107 237 03		43,460	-			20000 111		
	Total Auto / Transport Equipment			318,655		0	160,990			28
Bui	ildings 									
10	Building - 4913 S Jackson	12/31/09		386,188	-		413	S/L MM	39	9
	Total Buildings			386,188		0	413			9
Fur	niture and Fixtures									
26	Office Desk	2/05/10		1,537	-	1,537		200DB HY	7	
	Total Furniture and Fixtures			1,537		1,537	0			
lmp	provements									
 29	Building Improvements	3/01/10		2,996	-			S/L MM	27.5	
	Total Improvements			2,996		0	0			

12/3	1/10	2010 Federa	l Sum	mary De	preci	ation Sc	hedule			Page 2
Client	Client 0126 IN-HOUSE			ALTH CAR	E SERV	ICES INC			2	0-3458215
8/24/12	2								~~~~ <u>~</u>	03:12PM
_No	Description	Date <u>Acquired</u>	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179/ SDA	Prior 179/ SDA/ Depr.	Method [*]	_Life	Current Depr.
Ma	achinery and Equipment									
2	Office Phone System	9/12/08		3,000			3,000	200DB HY	5	0
3	Computer	3/07/08		627			627	200DB HY	5	0
11	Office Computer (3)	6/19/09		1,195			1,195	200DB HY	5	0
12	Office Computer (2)	1/22/09		1,155			1,155	200DB HY	5	0
13	Office Computer (4)	9/25/09		1,188			1,188	200DB HY	5	0
21	Computer (4)	9/09/10		540		540		200DB HY	5	0
22	Computer (6)	9/01/10		925		925		200DB HY	5	0
23	Computer (7)	10/15/10		2,945		2,945		200DB HY	5	0
24	Computer (8)	12/15/10		5,376		5,376		200DB HY	5	0
25	Computer (9)	4/07/10		1,733		1,733		200DB HY	5	0
27	Office Phone System	1/18/10		3,801		3,801		200DB HY	5	0
28	Office Phone System (Addi	8/20/10		1,255		1,255		200DB HY	5 _	0
	Total Machinery and Equipm	ent		23,740		16,575	7,165			0
	Total Depreciation			733,116		18,112	168,568		=	38,177
	Grand Total Amortization			12,993		0	9,252			1,497
	Grand Total Depreciation			733,116	=	18,112	168,568		-	38,177

IN HOUSE HEALTH CARE SERVICES, INC. Profit & Loss

November 2012 through January 2013

	Nov '12 - Jan 13
Ordinary Income/Expense	
Income Medicaid Revenue	710,012.28
Total Income	710,012.28
Expense	
Answering Service	540.85
Automobile Expense	9,775.10
Bank Service Charges	5,357.37
Building Expense.	7,369.02
Business Licenses and Permits	1,750.00
Computer and Internet Expenses	1,312.14
Consulting Fees	5,185.97
Employee Benefits	992.95
Interest Expense	0.00
Janitorial Expense	3,229.93
Marketing Expenses	400.00
Meals and Entertainment	574.05
Office Supplies	593.26
Payroll Expenses	640,297.62
Postage	81.00
Professional Fees	13,100.00
Reconciliation Discrepancies	0.00
Repairs and Maintenance	244.64
Small Equipment - Office	661.88
Software	8.508.45
Subscriptions	344.15
Telephone Expense	3,081.56
Utilities	799.21
Total Expense	704,199.15
Net Ordinary Income	5,813.13
Other Income/Expense	
Other Income	
Other Income	29.74
Total Other Income	29.74
Net Other Income	29.74
Net Income	5,842.87

Case 13-70200 Document 1 Filed in TXSB on 04/29/13 Page 21 of 49

(Rev. December 2012) Department of the Treasury

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

▶ File a separate application for each return.

▶ Information about Form 7004 and its separate instructions is at www.irs.gov/form7004.

OMB No. 1545-0233

Internal Revenue Service Identifying number Name IN-HOUSE HEATLH CARE SERVICES INC 20-3458215 **Print** Number, street, and room or suite no. (If P.O. box, see instructions.) or Type 4913 S JACKSON RD City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)) EDINBURG, TX 78539 Note. File request for extension by the due date of the return for which the extension is granted. See instructions before completing this form. **Automatic 5-Month Extension** Part I 1a Enter the form code for the return that this application is for (see below) . Form **Application Form** Application Code Is For: Code Is For: Form 1041 (estate other than a bankruptcy estate) 04 09 Form 1065 05 31 Form 1041 (trust) Form 8804 **Automatic 6-Month Extension** Part II 2 5 **b** Enter the form code for the return that this application is for (see below) Application Form Application Form Code Is For: Code Is For: Form 1120-ND (section 4951 taxes) 20 01 Form 706-GS(D) 21 Form 706-GS(T) 02 Form 1120-PC 22 Form 1041 (bankruptcy estate only) 03 Form 1120-POL 06 Form 1120-REIT 23 Form 1041-N 24 Form 1120-RIC Form 1041-QFT 07 25 08 Form 1120S Form 1042 26 Form 1065-B 10 Form 1120-SF 27 11 Form 3520-A Form 1066 28 12 Form 8612 Form 1120 34 Form 8613 29 Form 1120-C 30 15 Form 8725 Form 1120-F 32 Form 8831 16 Form 1120-FSC 33 Form 1120-H 17 Form 8876 Form 8924 35 Form 1120-L 18 36 Form 1120-ND 19 Form 8928 If the organization is a foreign corporation that does not have an office or place of business in the United States, If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, 3 If checked, attach a statement, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. All Filers Must Complete This Part Part III If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . The application is for calendar year 20 12, or tax year beginning _____, 20___, and ending ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed Other (see instructions-attach explanation) 6 00 Tentative total tax . 7 **Total** payments and credits (see instructions) 0 00 7 8 Balance due. Subtract line 7 from line 6 (see instructions) . . .

Case 13-70200 Document 1 Filed in TXSB or 04/29/13 Page 22 of 49

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Texas

In re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.		
		Debtor(s)	Chapter	11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. \$ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. \$ 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
(1)	. ,	(3)		(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim [if
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	secured, also state
code	employee, agent, or department of creditor	government contract,	unliquidated,	value of security]
	familiar with claim who may be contacted	etc.)	disputed, or subject	
			to setoff	
Internal Revenue Service	Internal Revenue Service	Taxes		121,315.26
1101 E. Hackberry Ave, Suite	1101 E. Hackberry Ave, Suite 600			
600 STOP 5370MCA	STOP 5370MCA			
McAllen, TX 78501	McAllen, TX 78501			
Internal Revenue Service	Internal Revenue Service	941s		30,020.79
1101 E. Hackberry Ave, Suite	1101 E. Hackberry Ave, Suite 600			,
600	STOP 5370MCA			
STOP 537OMCA	McAllen, TX 78501			
McAllen, TX 78501				
			L	1

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Best Case Bankruptcy

Case 13-70200 Document 1 Filed in TXSB or 04/29/13 Page 23 of 49

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	IN-HOUSE HEALTH CARE SERVICES, INC.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 29, 2013	Signature	/s/ FRANCISCO J. GUTIERREZ, III	
		-	FRANCISCO J. GUTIERREZ, III	
			PRESIDENT	

 $\label{eq:penalty} \textit{Penalty for making a false statement or concealing property:} \quad \text{Fine of up to $500,000 or imprisonment for up to 5 years or both.} \\ 18 \text{ U.S.C. } \$\$ \quad 152 \text{ and } 3571.$

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Best Case Bankruptcy

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy CourtSouthern District of Texas

In re	IN-HOUSE HEALTH CARE SERVICES, INC.	Case No.		
-	Debtor	,		
		Chapter	11	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	335,000.00		
B - Personal Property	Yes	3	70,738.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		336,609.27	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		30,020.79	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		121,315.26	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	10			
	To	otal Assets	405,738.00		
			Total Liabilities	487,945.32	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Southern District of Texas

IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.	
D	ebtor	Chapter	11
		Chapter	
STATISTICAL SUMMARY OF CERTAIN LIA	BILITIES AN	ND RELATED DA	TA (28 U.S.C. § 159
f you are an individual debtor whose debts are primarily consumer del a case under chapter 7, 11 or 13, you must report all information reque	ots, as defined in § 1 sted below.	101(8) of the Bankruptcy (Code (11 U.S.C.§ 101(8)), f
☐ Check this box if you are an individual debtor whose debts are N report any information here.	NOT primarily const	umer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C. § 5 Summarize the following types of liabilities, as reported in the Scho		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

B6A (Official Form 6A) (12/07)

In re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.	
-		Debtor		

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

 ACKSON RD	Fee simple	_	335.000.00	331,559.48
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **335,000.00** (Total of this page)

Total > **335,000.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.	
-		Debtor,		

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6.	Wearing apparel.	x			
7.	Furs and jewelry.	x			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

(Total of this page)

Sub-Total >

0.00

2 continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	IN-HOUSE HEALTH CARE SERVICES, INC.	Case No.	
-	<u> </u>		

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			(T	Sub-Total of this page)	al > 0.00

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	IN-HOUSE HEALTH CARE SERVICES.	INC

Case No.		

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	In	eventory and supplies	-	70,738.00
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 70,738.00 (Total of this page)

Total > **70,738.00**

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re	IN-HOUSE HEALTH CARE SERVICES, INC.	Case No
•	Debto	or ,

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	ء ا	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN		ONTINGE	Q L) 	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxx-xx-xx08-02	1		Inventory and supplies		T	T E D			
Hidalgo County Tax Office PO Box 178 Edinburg, TX 78540		-							
	╀	_	Value \$ 70,738.00	1	4	4	1	5,049.79	0.00
Account No. xxxxxxx-xxx-xx08-00	4		2012						
Hidalgo County Tax Office PO Box 178 Edinburg, TX 78540		-	Property Taxes 4913 S. JACKSON RD EDINBURG, TX 78539						
			Value \$ 335,000.00					10,195.48	0.00
Account No. Sanmax Real Estate & Investments, LLC 1400 Duke Ave McAllen, TX 78504		-	12/23/2009 Deed of Trust 4913 S. JACKSON RD EDINBURG, TX 78539 Value \$ 335,000.00					321,364.00	0.00
Account No.									
			X 1 0	_					
continuation sheets attached			Value \$ (Tota	Su l of thi	bto s pa		+	336,609.27	0.00
			(Report on Summary	of Sch	To edu			336,609.27	0.00

B6E (Official Form 6E) (4/10)

re IN-HOUSE HEALTH CARE SERVICES, INC.	Case No.
Debtor	 ,
SCHEDULE E - CREDITORS HOLDING UN	SECURED PRIORITY CLAIMS
A complete list of claims entitled to priority, listed separately by type of priority, is to be priority should be listed in this schedule. In the boxes provided on the attached sheets, state account number, if any, of all entities holding priority claims against the debtor or the proper ontinuation sheet for each type of priority and label each with the type of priority.	e the name, mailing address, including zip code, and last four digits of the ty of the debtor, as of the date of the filing of the petition. Use a separate
The complete account number of any account the debtor has with the creditor is useful to. If a minor child is a creditor, state the child's initials and the name and address of the child no not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).	
If any entity other than a spouse in a joint case may be jointly liable on a claim, place an chedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state we hable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wolumn labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled Disputed." (You may need to place an "X" in more than one of these three columns.)	hether the husband, wife, both of them, or the marital community may be ife, Joint, or Community." If the claim is contingent, place an "X" in the
Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sh Total" on the last sheet of the completed schedule. Report this total also on the Summary of	Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "S sted on this Schedule E in the box labeled "Totals" on the last sheet of the completed sched lso on the Statistical Summary of Certain Liabilities and Related Data.	
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled riority listed on this Schedule E in the box labeled "Totals" on the last sheet of the complete otal also on the Statistical Summary of Certain Liabilities and Related Data.	
Check this box if debtor has no creditors holding unsecured priority claims to report on the	his Schedule E.
YPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in the	nat category are listed on the attached sheets)
Domestic support obligations	
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, f such a child, or a governmental unit to whom such a domestic support claim has been assistant to the contract of the	
Extensions of credit in an involuntary case	
Claims arising in the ordinary course of the debtor's business or financial affairs after the ustee or the order for relief. 11 U.S.C. § 507(a)(3).	commencement of the case but before the earlier of the appointment of a
] Wages, salaries, and commissions	
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owiepresentatives up to \$11,725* per person earned within 180 days immediately preceding the ccurred first, to the extent provided in 11 U.S.C. § 507(a)(4).	ng to employees and commissions owing to qualifying independent sales filing of the original petition, or the cessation of business, whichever
Contributions to employee benefit plans	
Money owed to employee benefit plans for services rendered within 180 days immediate hichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).	ly preceding the filing of the original petition, or the cessation of business,
Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against	the debtor, as provided in 11 U.S.C. § 507(a)(6).
Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of propelivered or provided. 11 U.S.C. § 507(a)(7).	erty or services for personal, family, or household use, that were not
Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units	as set forth in 11 U.S.C. § 507(a)(8).
Commitments to maintain the capital of an insured depository institution	
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Superv teserve System, or their predecessors or successors, to maintain the capital of an insured dep	ision, Comptroller of the Currency, or Board of Governors of the Federal pository institution. 11 U.S.C. § 507 (a)(9).
Claims for death or personal injury while debtor was intoxicated	

1 continuation sheets attached

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.	
•		Debtor	_,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED CODEBTOR Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Account No. xx-xxx8215 941s Internal Revenue Service 30,020.79 1101 E. Hackberry Ave, Suite 600 STOP 5370MCA McAllen, TX 78501 30,020.79 0.00 Account No. Account No. Account No. Account No. Subtotal 30,020.79 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 30,020.79 0.00 Schedule of Creditors Holding Unsecured Priority Claims Total 30,020.79 (Report on Summary of Schedules) 30,020.79 0.00 B6F (Official Form 6F) (12/07)

In re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.
•		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	СОДШВНОК	H H870	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLLQULDATED	DISPUTED	AMOUNT OF CLAIM
Account No. xx-xxx8215			12/31/2009	Ť	T E		
Internal Revenue Service 1101 E. Hackberry Ave, Suite 600 STOP 5370MCA McAllen, TX 78501		-	Taxes		D		121,315.26
Account No.							
Account No.							
Account No.							
continuation sheets attached			(Total of	Sub this			121,315.26
			(Report on Summary of S		Γota Iule		121,315.26

B6G (Official Form 6G) (12/07)

·				
In re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.	
		Debtor	,	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

In re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.	
	·	Debtor		

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 13-70200 Document 1 Filed in TXSB or 04/29/13 Page 36 of 49

United States Bankruptcy Court Southern District of Texas

In re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.		
		Debtor(s)	Chapter	11	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

Date	April 29, 2013	Signature	/s/ FRANCISCO J. GUTIERREZ, III	
			FRANCISCO J. GUTIERREZ, III	
			PRESIDENT	

 $\label{lem:penalty} \textit{Penalty for making a false statement or concealing property:} \ \ \text{Fine of up to $500,000 or imprisonment for up to 5 years or both.} \\ 18 \text{ U.S.C. } \$\$ \ \ 152 \text{ and } 3571.$

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Best Case Bankruptcy

Case 13-70200 Document 1 Filed in TXSB or 04/29/13 Page 37 of 49

B7 (Official Form 7) (04/10)

United States Bankruptcy Court

Southern District of Texas						
In re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.			
		Debtor(s)	Chapter	11		
STATEMENT OF FINANCIAL AFFAIRS						
not a joi propriet	This statement is to be completed by every debtor. Spous- puses is combined. If the case is filed under chapter 12 or cl int petition is filed, unless the spouses are separated and a jo or, partner, family farmer, or self-employed professional, sh se wall as the individual personal efficier. To indicate pa	hapter 13, a married debto oint petition is not filed. A nould provide the informa	or must furnish informa An individual debtor en tion requested on this	ation for both spouses whether or ngaged in business as a sole statement concerning all such		

name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE \$710,012.28 2012:

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

SOURCE AMOUNT

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3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR PAYMENTS AMOUNT PAID OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850°. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF PAID OR
PAYMENTS/
NAME AND ADDRESS OF CREDITOR
PAYMENTS
TRANSFERS
PAYMENTS/
TRANSFERS
OWING
OWING

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR DATE OF PAYMENT AMOUNT PAID OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
NATURE OF PROCEEDING

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

e List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF FORECLOSURE SALE, CREDITOR OR SELLER TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

DATE OF REPOSSESSION,

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^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

NAME AND ADDRESS

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

NAME AND LOCATION

OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

PROPERTY

OF CUSTODIAN 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

DEBTOR, IF ANY

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Jose Luis Flores

1111 W. Nolana McAllen, TX 78504

Jose Luis Flores 1111 W. Nolana McAllen, TX 78504

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR

4/25/2013

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

\$5.000.00

4/25/2013 \$1,041.00

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10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filling under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

RELATIONSHIP TO DEBTOR

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

S) IN PROPERT

11. Closed financial accounts

None r

DEVICE

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one** year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

12 6-4-66-

15. 5001

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

DATES OF OCCUPANCY

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED

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16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly $owned\ or\ operated\ by\ the\ debtor,\ including,\ but\ not\ limited\ to,\ disposal\ sites.$

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

docket number. NAME AND ADDRESS OF

GOVERNMENTAL UNIT

DOCKET NUMBER STATUS OR DISPOSITION

NOTICE

18 . Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

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LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS NATURE OF BUSINESS

BEGINNING AND ENDING DATES

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

DOLLAR AMOUNT OF INVENTORY

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory

DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. None

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY

RECORDS

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21 . Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22 . Former partners, officers, directors and shareholders

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

ADDRESS

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS

OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

DATE OF WITHDRAWAL

24. Tax Consolidation Group.

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments theret
and that they are true and correct to the best of my knowledge, information and belief.

Date April 29, 2013 Signature /s/ FRANCISCO J. GUTIERREZ, III
FRANCISCO J. GUTIERREZ, III
PRESIDENT

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court Southern District of Texas

in re	IN-HOUSE HEALTH CARE SERVICES, INC.		Case No.		
		Debtor(s)	Chapter		
	DISCLOSURE OF COMPENSA	ATION OF ATTO	RNEY FOR DI	EBTOR(S)	
(ursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that ompensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to erendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:				
	For legal services, I have agreed to accept			0.00	
	Prior to the filing of this statement I have received			0.00	
	Balance Due		\$	0.00	
2.	0.00 of the filing fee has been paid.				
3.	The source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
4.	The source of compensation to be paid to me is:				
	■ Debtor □ Other (specify):				
5.	■ I have not agreed to share the above-disclosed compensation	tion with any other person	n unless they are mem	bers and associates of my law firm.	
	☐ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the names of				
6.	In return for the above-disclosed fee, I have agreed to render	eturn for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:			
ā	[Other provisions as needed] Negotiations with secured creditors to redu reaffirmation agreements and applications a 522(f)(2)(A) for avoidance of liens on housel	as needed; preparatio			
7. 1	By agreement with the debtor(s), the above-disclosed fee doe Representation of the debtors in any discha any other adversary proceeding.			es, relief from stay actions or	
	Cl	ERTIFICATION			
	I certify that the foregoing is a complete statement of any agreankruptcy proceeding.	eement or arrangement fo	or payment to me for re	epresentation of the debtor(s) in	
Dated	i: April 29, 2013	/s/ JOSE LUIS F			
JOSE LUIS FLORES Law Office of Jose Luis Flores					
		1111 W. Nolana	SE LUIS FIORES		
		McAllen, TX 785			
		(956) 682-0924 bklaw@jlfloresl	Fax: (956) 682-383	8	
		DKIAW@JITIOFEST	awiiim.com		

United States Bankruptcy Court Southern District of Texas

	Southern	n District of Texa	ıs		
n re IN-HOUSE HEALTH	CARE SERVICES, INC.		Case No.		
		Debtor	, Chapter	11	
Following is the list of the Debt	LIST OF EQUI)(3) for filing in this chapter	11 case
Name and last known address or place of business of holder		Security Class	Number of Securities	Kind of Interest	
Francisco J. Gutierrez, III 4913 S. Jackson Rd Edinburg, TX 78539			1	100%	
I, the PRESIDEN	ER PENALTY OF PERJ T of the corporation named a equity Security Holders and the	s the debtor in this nat it is true and cor Signature	case, declare under pen rect to the best of my in /s/ FRANCISCO J. GU	alty of perjury that I have formation and belief. TIERREZ, III	
			FRANCISCO J. GUTIEI PRESIDENT	RREZ, III	
Penalty for making a fals	se statement or concealing propo 18 U	erty: Fine of up to 3.S.C §§ 152 and 3		ent for up to 5 years or bo	oth.

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United States Bankruptcy Court Southern District of Texas

In re	IN-HOUSE HEALTH CARE SERVICES, INC	C	Case No.				
		Debtor(s)	Chapter	11			
	VEDIEICAT	TON OF COPDITOD M	ATDIV				
	VERIFICATION OF CREDITOR MATRIX						
I, the PI	I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and						
correct t	correct to the best of my knowledge.						
Date:	April 29, 2013	/s/ FRANCISCO J. GUTIERREZ, III					
		FRANCISCO J. GUTIERREZ, III/PF	RESIDENT				
		Signer/Title					

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In re IN-HOUSE HEALTH CARE SERVICES, INC.

Hidalgo County Tax Office PO Box 178 Edinburg, TX 78540

Internal Revenue Service 1101 E. Hackberry Ave, Suite 600 STOP 5370MCA McAllen, TX 78501

Sanmax Real Estate & Investments, LLC 1400 Duke Ave McAllen, TX 78504

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United States Bankruptcy Court Southern District of Texas

In re	IN-HOUSE HEALTH CARE SERVICES,	INC.	Case No.	
	•	Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEMENT (RU	LE 7007.1)	
	ant to Federal Rule of Bankruptcy Proce			
or recu	usal, the undersigned counsel for IN-H	IOUSE HEALTH CARE SERVICES, INC.	 in the abo 	ove captioned action,
certific	es that the following is a (are) corporati	ion(s), other than the debtor or a government	ernmental u	nit, that directly or
	ctly own(s) 10% or more of any class of			
	under FRBP 7007.1:	t the corporations (o) equity interests	, or states to	and there are no entitles to
срог	under i RDi 7007.1.			
■ Nor	ne [Check if applicable]			
		/ / 1005 1 110 51 0050		
•	29, 2013	/s/ JOSE LUIS FLORES		
Date		JOSE LUIS FLORES		
		Signature of Attorney or Litigant		
		Counsel for IN-HOUSE HEALTH C	CARE SERVI	CES, INC.
		Law Office of Jose Luis Flores		
		1111 W. Nolana		
		McAllen, TX 78504		
		(956) 682-0924 Fax:(956) 682-3838		
		bklaw@jlfloreslawfirm.com		