| BT (Gineral Form 1) (04) GASE 14-20407 DOCU | | | <u> 10/00/14 Page p</u> | L 01 4 | |
|--|---|--|---|--------------------|--------------|
| United States Bankruptcy Court SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION | | | | | ary Petition |
| Name of Debtor (if individual, enter Last, First, Middle): OK, LLC | | Name of Joint Deb | tor (Spouse) (Last, First, Mi | iddle): | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Comp than one, state all): 32-0219252 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): | | | |
| Street Address of Debtor (No. and Street, City, and State): 298 State Highway 188 Rockport, TX | | Street Address of Joint Debtor (No. and Street, City, and State): | | | |
| • / | ZIP CODE 78382 | | | | ZIP CODE |
| County of Residence or of the Principal Place of Business: ARANSAS | | County of Residence | County of Residence or of the Principal Place of Business: | | |
| Mailing Address of Debtor (if different from street address): 298 State Highway 188 | | Mailing Address of | Joint Debtor (if different from | n street address): | |
| | ZIP CODE | | | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from str | eet address above): | ' | | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | Nature of Business (Check one box.) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code). | | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 12 Chapter 13 Chapter 13 Chapter 13 Chapter 13 Chapter 15 Chapter 15 Chapter 15 Chapter 15 Chapter 16 Chapter 17 Chapter 18 Chapter 19 | | |
| Filing Fee (Check one box.) Full Filing Fee attached. Filing Fee to be paid in installments (applicable to individuals of signed application for the court's consideration certifying that the unable to pay fee except in installments. Rule 1006(b). See Comparison of the court's consideration. See One of the court's consideration. | Debtor is a sr Debtor is not Check if: Debtor's agginsiders or aff on 4/01/16 ar Check all appli A plan is bein Acceptances | Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: | | | |
| Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors | | | | | |
| 1-49 50-99 100-199 200-999 1,000-5,000 | 5,001- 10,000 25,0 | 001- 000 25,001- 50,000 | 50,001- Over 100,000 100, | | |
| Estimated Assets | | ,000,001 \$100,000, 100 million to \$500 m | | e than illion | |
| Estimated Liabilities | | ,000,001 \$100,000, 100 million to \$500 m | | e than villion | |

| B1 (0 | Official Form 1) (04/13)ase 14-20407 Document 1 Filed | <u>l in TXSB on 10/06/14 Pa</u> | ge 2 of 4 Page 2 | | | |
|--|--|---|---|--|--|--|
| | luntary Petition | Name of Debtor(s): OK, LLC | | | | |
| (Th | nis page must be completed and filed in every case.) | | | | | |
| Loca | All Prior Bankruptcy Cases Filed Within Last tion Where Filed: | 8 Years (If more than two, attach ad Case Number: | ditional sheet.) Date Filed: | | | |
| | uthern District of Texas | 11-20388 | 7/1/2011 | | | |
| Loca | tion Where Filed: | Case Number: | Date Filed: | | | |
| | Pending Bankruptcy Case Filed by any Spouse, Partner or | Affiliate of this Debtor (If more | than one, attach additional sheet.) | | | |
| Name Nor | e of Debtor: | Case Number: | Date Filed: | | | |
| Distri | | Relationship: | Judge: | | | |
| 10Q | Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). | | | | |
| | | X | | | | |
| | | ^ | Date | | | |
| | Ext | nibit C | *** | | | |
| Doe: | s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition. No. | a threat of imminent and identifiable harm to | o public health or safety? | | | |
| | Ext | nibit D | | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: | | | | | | |
| | Exhibit D, also completed and signed by the joint debtor, is attack | hed and made a part of this petition. | | | | |
| | | ing the Debtor - Venue applicable box.) | | | | |
| $ \overline{\mathbf{Q}} $ | Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 days | business, or principal assets in this D | istrict for 180 days immediately | | | |
| | There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | | | |
| | Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | | |
| | Certification by a Debtor Who Resid | · · | erty | | | |
| | (Check all ap Landlord has a judgment against the debtor for possession of debtor's | plicable boxes.) residence. (If box checked, complet | e the following.) | | | |
| | \overline{a} | Name of landlord that obtained judgm | - Cont) | | | |
| | · | | | | | |
| _ | Debtor claims that under applicable nonbankruptcy law, there are circu | Address of landlord) umstances under which the debtor wo | ould be permitted to cure the entire | | | |
| | monetary default that gave rise to the judgment for possession, after t | | | | | |
| | Debtor has included with this petition the deposit with the court of any petition. | rent that would become due during th | e 30-day period after the filing of the | | | |
| | Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)). | | | | | |

Voluntary Petition

(This page must be completed and filed in every case)

| Name of Debtor(s): | OK, | LLC |
|--------------------|-----|-----|
| | | |

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X_____

Telephone Number (If not represented by attorney)

Signature of Attorney*

X /s/ Jesse Blanco
Jesse Blanco

Date

Bar No. **02449600**

Jesse Blanco Attorney at Law 7406 Garden Grove San Antonio, Texas 78250

Phone No.(713) 320-3732 Fax No.(210) 509-6903

10/6/2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

OK, LLC

X_/s/ David Koerber

Signature of Authorized Individual

David Koerber

Printed Name of Authorized Individual

President

Title of Authorized Individual

10/6/2014

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- □ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X_

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §§ 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Bank Card Services PO Box 15026 Wilmington, DE 19850-5026

Bob Joslyn P.O. Box 529 Amherst, OH 44001

Capital One PO Box 30285 Salt Lake City, UT 84130-0285

Disney Rewards Visa Card from Chase P.O. Box 15298 Wilmington, DE 19850-5298

First National Bank PO Box 810 Edinburg, TX 78540

First National Bank P.O. Box 30495 Tampa, FL 33630-3495

Lowe's Business Card Account P.O. Box 965004 Orlando, FL 32896-5004

Nueces County c/o Diane Sanders P.O. Box 17428 Austin, TX 78760

Sears
P.O. Box 6283
Sioux Falls, SD 57117-6283