

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of Texas		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Process Equipment and Technologies, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 27-4345156		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 9400 Needlepoint Road Baytown, TX <div style="text-align: right;">ZIP Code 77521</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Harris		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Process Equipment and Technologies, LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

Prologic Management Systems, Inc.**13-12682****7/24/13**

District:

Relationship:

Judge:

Arizona (Tucson)**Parent corp of Debtor's MemberHollowell****Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Process Equipment and Technologies, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of Attorney*

X _____
 Signature of Attorney for Debtor(s)

Ronald J. Sommers, Texas Bar No. 18842500

Printed Name of Attorney for Debtor(s)

Nathan Sommers Jacobs, A Professional Corporation

Firm Name

**2800 Post Oak Blvd., 61st Floor
 Houston, TX 77056**

 Address

713-960-0303 Fax: 713-892-4800

 Telephone Number

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Authorized Individual

James M. Heim

Printed Name of Authorized Individual

Sole Manager

 Title of Authorized Individual

2-17-2014
 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**RESOLUTION
of
PROCESSING EQUIPMENT AND TECHNOLOGY, LLC**

On this 14th day of February, 2014, a special meeting of the members of Processing Equipment Technology, LLC ("PET") was held at PET's offices at 9400 Needlepoint Rd., Baytown Texas.

I attendance was Jim Heim, as Manager of Jagger Industries, LLC, the 100% owner of PET.

RESOLVED, PET is hereby authorized to file a Chapter 11 bankruptcy in the Southern District of Texas;

It is further RESOLVED, that PET is authorized to retain Ronald Sommers and the law firm of Nathan Sommers Jacobs as its attorneys to file the Chapter 11 bankruptcy on behalf of PET;

It is further RESOLVED, the PET is authorized to enter into a retainer agreement and pay a retainer of \$30,000.00 retainer to the law firm of Nathan Sommers Jacobs for the purposes of engaging Nathan Sommers Jacobs as PET's bankruptcy counsel.

It is further RESOLVED that Jim Heim, in his capacity as Manager of PET, is authorized to execute the bankruptcy petition and all related schedules and other documents reasonably related to the filing and prosecution of the bankruptcy on behalf of PET.

Adopted on this the 14th day of February, 2014.



Jim Heim, Manager
Jagger Industries, LLC
The 100% Member of
Processing Equipment and Technology, LLC

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Texas

In re Process Equipment and Technologies, LLC

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Caldwell, Larry 4543 Post Oak Place #123 Houston, TX 77027	Caldwell, Larry 4543 Post Oak Place #123 Houston, TX 77027			1,500.00
City of Baytown Industrial District Contract c/o Suzy Talient, Collections-Manager PO Box 424 Baytown, TX 77522-0424	City of Baytown Industrial District Contract c/o Suzy Talient, Collections-Manager Baytown, TX 77522-0424	2012 - \$15,496.78 2013 - \$15,496.78 Deferred to future years - \$56,615.14		87,608.70
Goose Creek CISD Tax Office PO Box 2805 4544 Interstate 10 East Baytown, TX 77521	Goose Creek CISD Tax Office PO Box 2805 4544 Interstate 10 East Baytown, TX 77521	Property Tax 2012 -- \$6,202.67 2013 - \$6,202.67		12,405.34
Hoover Slovacek, LLP PO Box 4547 Houston, TX 77210-4547	Hoover Slovacek, LLP PO Box 4547 Houston, TX 77210-4547			35,512.00
Jagger Industries, LLC 9400 Needlepoint Road Baytown, TX 77521	Jagger Industries, LLC 9400 Needlepoint Road Baytown, TX 77521		Disputed	65,263.09
Mike Sullivan Tax Assessor-Collector PO Box 4576 Houston, TX 77210-4576	Mike Sullivan Tax Assessor-Collector PO Box 4576 Houston, TX 77210-4576	2012 - \$3,981.20 2013 - \$2,741.86		6,723.06
Mike Sullivan, Tax Assessor-Collector Harris County, Texas PO Box 4622 Houston, TX 77210	Mike Sullivan, Tax Assessor-Collector Harris County, Texas PO Box 4622 Houston, TX 77210		Contingent Unliquidated Disputed	Unknown
Union Pacific Railroad Company 12567 Collections Center Dr Chicago, IL 60693	Union Pacific Railroad Company 12567 Collections Center Dr Chicago, IL 60693			2,142.58
Vista Technology Partners, Inc. 4633 East Broadway Blvd. Tucson, AZ 85711	Vista Technology Partners, Inc. 4633 East Broadway Blvd. Tucson, AZ 85711			30,000.00

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Texas

In re **Process Equipment and Technologies, LLC**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,725,000.00		
B - Personal Property	Yes	3	20,321.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		948,210.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		106,737.10	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		134,417.67	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		11			
Total Assets			1,745,321.00		
Total Liabilities				1,189,364.77	

United States Bankruptcy Court
Southern District of Texas

In re **Process Equipment and Technologies, LLC**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Fuel Oil Reprocessing Plant 9400 Needlepoint Road Baytown, TX 77521 located on approximately 6.4 acres (4.797 acres fee owned and 1.612 acres easement area) with various buildings of approximately 16,907 square feet and 23 storage tanks with capacity of approximately 24,500 barrels and approximately 1,500 lineal feet of railroad Legal Description: Tract 1: 2.7972 acres of land out of the Wm. Bloodgood League, A-4, Harris County, Texas. Tract 2: 2.000 acres of land out of the Wm. Bloodgood League, A-4, Harris County, Texas. Tract 3: 1.5338 acres for joint use access and utility easement out of the Wm. Bloodgood League, A-4, Harris County, Texas. Tract 4: 3,314 square feet for proposed 10-foot wide telephone and electrical easement out of the Wm. Bloodgood League, A-4, Harris County, Texas.		-	1,725,000.00	948,210.00

Sub-Total >	1,725,000.00	(Total of this page)
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Total >	1,725,000.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Checking Acct #XXXXXX6046	-	100.00
		Chase Checking Acct #xxxxx7613	-	19,971.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **20,071.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Unknown amount owed by Jagger Industries, LLC for use of facility and reclamation for time period commencing 2011	-	Unknown
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Lunch room/plant chairs, desks	-	250.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **250.00**
(Total of this page)

Total > **20,321.00**

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Deed of Trust recorded on 11/27/13					
Cascade Finance Partners, LLC 7935-37 Lurine Ave Chatsworth, CA 91311		-	9400 Needlepoint Road Baytown, TX 77521					
			Value \$ 1,725,000.00				296,297.00	0.00
Account No.			Deed of Trust Recorded 05/21/13**					
Heim, James M.* 2842 East Greenlee St Tucson, AZ 85716		-	9400 Needlepoint Road Baytown, TX 77521					
			Value \$ 1,725,000.00				651,913.00	0.00
Account No.			Deed of Trust recorded 06/25/13**					
HNB Capital, LLC* 9737 Lurline Ave. Chatsworth, CA 91311		-	9400 Needlepoint Road Baytown, TX 77521					
			Value \$ 1,725,000.00				0.00	0.00
Account No.			Deed of Trust recorded 06/25/13**					
New Media Technology Ventures, LLC* 9737 Lurline Ave. Chatsworth, CA 91311		-	9400 Needlepoint Road Baytown, TX 77521					
			Value \$ 1,725,000.00				0.00	0.00
Subtotal							948,210.00	0.00
(Total of this page)								
Total							948,210.00	0.00
(Report on Summary of Schedules)								

0 continuation sheets attached

*3 creditors are jointly and severally liable for \$651,913 based on guaranty in favor of Pacific Business Capital Corp.

**Deeds of Trust subject to inter-creditor agreement

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			2012 - \$15,496.78 2013 - \$15,496.78 Deferred to future years - \$56,615.14				87,608.70	
City of Baytown Industrial District Contract c/o Suzy Talient, Collections-Manager PO Box 424 Baytown, TX 77522-0424		-						0.00
								87,608.70
Account No. xxx3622			Property Tax 2012 -- \$6,202.67 2013 - \$6,202.67				12,405.34	
Goose Creek CISD Tax Office PO Box 2805 4544 Interstate 10 East Baytown, TX 77521		-						0.00
								12,405.34
Account No.			2012 - \$3,981.20 2013 - \$2,741.86				6,723.06	
Mike Sullivan Tax Assessor-Collector PO Box 4576 Houston, TX 77210-4576		-						0.00
								6,723.06
Account No.								
Account No.								

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)**106,737.10****0.00****106,737.10**Total
(Report on Summary of Schedules)**106,737.10****0.00****106,737.10**

B6F (Official Form 6F) (12/07)

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Caldwell, Larry 4543 Post Oak Place #123 Houston, TX 77027	-					1,500.00
Account No. Hoover Slovacek, LLP PO Box 4547 Houston, TX 77210-4547	-					35,512.00
Account No. Jagger Industries, LLC 9400 Needlepoint Road Baytown, TX 77521	-				X	65,263.09
Account No. Mike Sullivan, Tax Assessor-Collector Harris County, Texas PO Box 4622 Houston, TX 77210	-		X	X	X	Unknown
Subtotal (Total of this page)						102,275.09

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Southwestern Biofuels, LLC c/o Tim Henderson 6300 West Loop South #280 Bellaire, TX 77401	-					0.00
Account No.						
Southwestern Biofuels, LLC c/o Kurt Hawes 3950 S. 700 E., Suite 100 Salt Lake City, UT 84107	-					0.00
Account No. x1786						
Union Pacific Railroad Company 12567 Collections Center Dr Chicago, IL 60693	-					2,142.58
Account No.						
Vista Technology Partners, Inc. 4633 East Broadway Blvd. Tucson, AZ 85711	-					30,000.00
Account No.						
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						32,142.58
						Total (Report on Summary of Schedules)
						134,417.67

B6G (Official Form 6G) (12/07)

In re **Process Equipment and Technologies, LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
City of Baytown Industrial District c/o Suzi Tallent PO Box 424 Baytown, TX 77522-0424	Industrial district contract regarding annexation by the City of Baytown, Texas
Jagger Industries, LLC 9400 Needlepoint Road Baytown, TX 77521	Verbal agreement to operate Debtor's facilities
Southwestern Biofuels, LLC c/o Tim Henderson, 6300 West Loop South #280, Bellaire, TX 77401 c/o Kurt Hawes, 3950 S. 700 E, Ste100 Salt Lake City, UT 84107	Agreement incident to Bill of Sale dated 02/14/14 for the repurchase of equipment listed on Bill of Sale for 180 days
Southwestern Biofuels, LLC c/o Tim Henderson, 6300 West Loop South #280, Bellaire, TX 77401 c/o Kurt Hawes, 3950 S 700 E, Ste 100 Salt Lake City, UT 84107	Letter of Intent dated 02/14/14 for purchase of Debtor's real property, equipment and intellectual property

B6H (Official Form 6H) (12/07)

In re Process Equipment and Technologies, LLC,

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration), (12/07)

United States Bankruptcy Court
Southern District of Texas

In re **Process Equipment and Technologies, LLC**

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

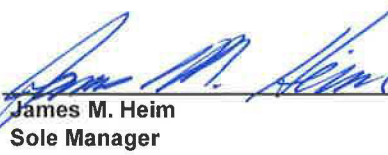
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sole Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

2-17-2014

Signature


James M. Heim
Sole Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Texas**

In re **Process Equipment and Technologies, LLC**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None

☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

B7 (Official Form 7) (04/13)

2**3. Payments to creditors**

None

Complete a. or b., as appropriate, and c.☒

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None

☒

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERSAMOUNT STILL
OWING

None

☒

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL
OWING**4. Suits and administrative proceedings, executions, garnishments and attachments**

None

☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBERNATURE OF
PROCEEDINGCOURT OR AGENCY
AND LOCATIONSTATUS OR
DISPOSITION**Case No. 2013-64976****Tax Collection****334th District Court of Harris County,
Texas****Pending****City of Baytown, Goose Creek ISD, and Lee
College District vs. Reclamation Solutions
Services, LLC and Processing Equipment &
Technologies, LLC****Case No. 2013-70427****Tax Collection****133rd Judicial District Court, Harris
County, TX****Pending****Harris County, Texas et al. vs. Processing
Equipment & Technologies, LLC**

None

☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF
PROPERTY

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------------	------------------------------------------------------------	-----------------------------------

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	------------------------------------------------	---------------	-----------------------------------

7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--------------------------------------------	--------------------------------	--------------	-------------------------------

8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Copper wire, Stainless valves, tools	Theft -- night time; no insurance coverage Police Reports: #2012-22356 (06/04/13), #2013-31102 (08/05/13), and #2014-00866 (01/07/14)	06/04/13, 08/05/13 & 01/07/14

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9. Payments related to debt counseling or bankruptcy

None

- ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Nathan Sommers Jacobs, P.C. 2800 Post Oak Blvd., 61st Floor Houston, TX 77056	02/17/14	\$30,000 plus \$1,213 filing fee

10. Other transfers

None

- ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Southwestern Biofuels, LLC c/o Tim Henderson, 6300 West Loop South #280, Bell c/o Kurt Hawes, 3950 S. 700 E, Ste 100, Salt Lake City, UT 84017	02/14/14	See attached SOFA Exhibit 10-A

None

- ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---------------------------------------------------------------------------------------------

11. Closed financial accounts

None

- ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None

- ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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SOFA EXHIBIT 10-A

BILL OF SALE

THIS BILL OF SALE (this "Bill of Sale"), is made as of 14th day of February, 2014 by and between by and between **PROCESSING EQUIPMENT & TECHNOLOGY, LLC**, a Texas limited liability company, (hereinafter referred to as the "Seller") and Southwestern Biofuels, LLC, a Utah limited liability company (hereinafter referred to as the "Buyer").

WITNESSETH:

WHEREAS, Seller agrees to sell to Buyer, the "Purchased Assets" all as more particularly described in Exhibit "A" which is attached hereto and incorporated for all purposes for the total sum of FIFTY THOUSAND DOLLARS (\$50,000.00) cash paid in hand; and

NOW, THEREFORE, in consideration of the amounts and terms set forth and other good and valuable consideration paid in hand by Buyer to Seller, the receipt and sufficiency of which are hereby acknowledged, Seller GRANTS, CONVEYS, SELLS, TRANSFERS, SETS OVER and DELIVERS to Buyer, its legal representatives, successors and assigns, and Buyer hereby accepts all right, title and interest in the personal property described on Exhibit A attached hereto (herein collectively called the "Sold Assets").

This Bill of Sale is made subject to all outstanding, valid, and exiting security interests or other encumbrances on the Purchased Assets.

THE PURCHASED ASSETS ARE BEING SOLD "IN PLACE", "AS IS", "WHERE IS", AND "WITH ALL FAULTS" AS OF THE DATE OF THIS BILL OF SALE, WITHOUT ANY REPRESENTATION OR WARRANTY WHATSOEVER AS TO ITS TITLE, CONDITION, FITNESS FOR ANY PARTICULAR PURPOSE, MERCHANTABILITY OR ANY OTHER WARRANTY, EXPRESS OR IMPLIED. BUYER IS HEREBY ACQUIRING THE PURCHASED ASSETS BASED SOLELY UPON BUYER'S OWN INDEPENDENT INVESTIGATIONS AND INSPECTIONS OF THAT PROPERTY AND NOT IN RELIANCE ON ANY INFORMATION PROVIDED BY SELLER OR SELLER'S AGENTS OR CONTRACTORS. SELLER HAS MADE NO AGREEMENT TO ALTER, REPAIR OR IMPROVE ANY OF THE PURCHASED ASSETS. SELLER SPECIFICALLY DISCLAIMS ANY WARRANTY, GUARANTY OR REPRESENTATION, ORAL OR WRITTEN, PAST OR PRESENT, EXPRESS OR IMPLIED, CONCERNING THE PURCHASED ASSETS EXCEPT AS TO SELLER'S TITLE THERETO.

This Bill of Sale may be executed in counterparts, each of which shall be an original and all of which counterparts taken together shall constitute one and the same agreement.

If any term or provision of this Bill of Sale or the application thereof to any persons or circumstances shall, to any extent, be invalid or unenforceable, the remainder of this Bill of Sale or the application of such term or provision to persons or circumstances other than those as to which it is held invalid or unenforceable shall not be affected thereby, and each term and provision of this Bill of Sale shall be valid and enforced to the fullest extent permitted by law.

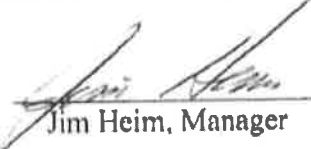
SOFA EXHIBIT 10-A

IN WITNESS WHEREOF, the undersigned have executed this Bill of Sale as of the date first set forth hereinabove.

SELLER:

PROCESSING EQUIPMENT & TECHNOLOGY, LLC
a Texas limited liability company

By:


Jim Heim, Manager

BUYER:

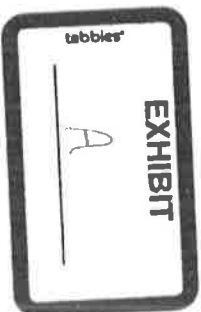
SOUTHWESTERN BIOFULES, LLC
A Utah limited liability Company

By: _____

SOFA EXHIBIT 10-A

PROCESSING EQUIPMENT & TECHNOLOGIES, LLC - BAYTOWN, TEXAS
 Processing Equipment (exclusive of tanks & piping)

Complete Report Order	Location	Equipment Type	MFG	Model	Serial #	Year Built	Accounting Reference #
003	Boiler Building	Boiler	Dixon Boiler Works	SK-5	N/A	1991	7143-7153
Description: Dixon boiler works boiler, model SK-5 9.45 million BTU/hr National Board #2385 Built in 1991							
007	Back Laydown Area	Column	N/A	N/A	N/A	N/A	7315
Description: Column, carbon steel, consisting of (4) tanks, each 10' diameter x 10' long, with gate valves, no MFG tag							
008	Back Laydown Area	Column	N/A	N/A	N/A	N/A	7316
Description: Column, carbon steel, consisting of (4) tanks, each 10' diameter x 10' long, with gate valves, no MFG tag							
009	Back Laydown Area	Heat Exchanger Fin Fan	N/A	N/A	N/A	N/A	7320-7322
Description: Air cooled heat exchanger, incomplete							
010	Back Laydown Area	Column	The Boardman Co.	T-850	B-2097	1980	7323-7334
Description: The boardman company distillation column, model T-850, stainless steel, 36" diameter x 30' long, 30 psi at 500 F, Serial #B-2097, built in 1980							
011	Warehouse Equipment	Fork lift	Linde	H40D-03	352J06027040	N/A	7336-7339
Description: Linde Fork truck, model H40D-03, 3,000 lbs capacity, 4463 hours.							
028	Feed stock tank farm	conveyor	N/A	N/A	N/A	N/A	7079-7080
Description: Screw conveyor, 6" diameter x 16' long, carbon steel, carbon steel hopper, and trough cover.							
031	Feed stock tank farm	Heat exchanger	Exell Inc	E-G6-11	5423	1989	7087-7089
Description: Exell Inc shell & tube heat exchanger, model E-G6-11, approx 300 sq ft carbon steel shell rated 75 psi at 300F, (36) 5/8" tubes rated 105 PSI @ 200F, serial #5423, built in 1989.							
032	Feed stock tank farm	Filter Pressure	Process strainers inc	BV-8DL	21122-2	1995	7091-7094
Description: Process strainers pressure filter, model BV-8DL, carbon steel filter & tank, Vertical tank 32" diam x 32" straight side, 150 PSI at 250. Size 8-150. Serial #21122-2, Built 1995							
033	Feed stock tank farm	Heat exchanger	Heat transfer equipment	E-94150	89-1943-A	1990	7096-7098
Description: Heat transfer equip shell & tube heat exchanger, model E-94150, Carbon steel shell rated 180 psi @ 347F, Tubes rated 125 psi at 250F serial #89-1943-A, Built in 1990							
036	Feed stock tank farm	Heat exchanger	Manning & Lewis	N/A	5919	1970	7113 & 7117
Description: Manning & Lewis shell & tube heat exchanger, 14" diameter x 14' long, Carbon steel shell & tubes rated 150 psi @ 300F, Serial #5919, national board #3109, Built 1970							
037	Feed stock tank farm	Heat exchanger	Manning & Lewis	N/A	3973	1963	7113 & 7117
Description: Manning & Lewis shell & tube heat exchanger, 12" diameter x 12' long, Carbon steel shell & tubes rated 150 psi @ 300F, Serial #3793, national board #1813, Built 1963							
042	Feed stock tank farm	Miscellaneous in feed stock tank farm					
Description: Miscellaneous including: lot of carbon steel centrifugal pumps with motors and bases, filters, pipe, valves, electrical, etc.							



SOFA EXHIBIT 10-A

PROCESSING EQUIPMENT & TECHNOLOGIES, LLC - BAYTOWN, TEXAS
Processing Equipment (exclusive of tanks & piping)

Complete Report Order	Location	Equipment Type	MFG	Model	Serial #	Year Built	Accounting Reference #
045	Front warehouse	Filter membrane	Graver Technologies	22C-750A-10P2	N/A	1998	7363-7378
Description: Graver Technologies membrane filter system, model 22C-750A-10P2. 304 stainless steel shell 316 stainless steel & titanium membranes (420) tubes. 791 sq ft total area 150 psig at 250F. 25 GPM. mounted on a carbon steel skid. Built in 1998.							
046	Front warehouse	Boiler	Performance Boiler Co	see descript	257	2003	7379-7384
Description: Performance boiler company packaged steam boiler, model PB-208-M-ST-SFO-BECK-ST-HM-LONHOFF. Capacity 690 pounds an hour. 150 psig at 366F. 100 sq ft heating surface. Serial #257. National Board #215. Built in 2003.							
047	Front warehouse	Air compressor	Gardner Denver	Integra	N/A	N/A	7447-7452
Description: Gardner Denver rotary screw air compressor model Integra. 35.316 hours. No MFG tag, needs repair.							
048	Lab	Lab Equipment	N/A	N/A	N/A	N/A	7390-7446
Description: Lab consisting of: Horiba sulfur-in-oil analyzer, ohaus moisture analyzer, accuracy scale, microscope, orbeco-heilige aqua tester, hoehner P.M. tester, thermo-scientific small benchtop muffle furnace, barnstead international FB1415M, denver instruments analytical balances, ohaus explorer balance, koehler digital constant temperature kinematic viscosity bath, coming hot plate, glass-cold tm112 heating mantle, IEC Model K centrifuge, IEC's centra 7 bench-top centrifuge, lab hood, abbe mark II microscope vulcan incubator, water bath, miscellaneous, etc.							
049	Maintenance Shop	Miscellaneous	N/A	N/A	N/A	N/A	7194-7203
Description: Maintenance shop consisting of: flammable storages, work cabinet, ice machine, tool boxes, cabinets, work tables, vice, hoses, drill press, double disc grinder, lock box shelving, miscellaneous items							
050	Outside	cooling tower	BAC	3642C	89400301	N/A	7154-7161
Description: BAC cooling tower, model 3642C, serial #89400301. Includes 88" diameter x 15" long horizontal water tank & a halco 2500 supreme carbon steel centrifugal pump. 75 hp							
051	Outside	heat exchanger	N/A	N/A	N/A	N/A	7154
Description: Heat exchanger, shell & tube, carbon steel							
052	Outside	Filter pressure	Process Strainers Inc	BY-4DL	21383-2	1995	7166-7167
Description: Process strainers pressure filter, model BY-4DL, carbon steel filter & tank. Vertical tank 32" dia x 32" straight side. 190 psi @ 250F size 4-150, serial #21383-2. Built 1995							
053	Outside	Filter pressure	LFC Lochm	N/A	A-69	1995	7299-7308
Description: LFC Lochm pressure heat filter. Approx 600 sq ft, stainless steel, vertical. Shell rated F.V. 97 psi @ 400F. Serial #A-69. Built in 1995.							
054	Outside	Column	Perry Products	10-141 FTSSX	B-5017	1995	7353-7362
Description: Perry products distillation column, model 10-141 FTSSX. Stainless steel. Shell & tube side rated 90 psi @ 320F. Serial #B-5017. Built in 1995							
078	Outside	Maint Equipment	N/A	N/A	N/A	N/A	N/A
Description: Maintenance equipment consisting of: Welders, air compressors, pressure washer, 2 forklifts, etc.							
079	Process Building	Filter	Graver Technologies	8C-750A-SP4	98-1098	1998	7204-7212
Description: Graver technologies membrane filter system, model 8C-750A-SP4. Stainless steel construction. (48) 3/4" tubes, 45 sq ft total area, 215 psig @ 250F. 3 GPM. mounted on a carbon steel skid. Built in 1998.							
080	Process Building	Screen	SWECO	XS60S81226	765889-A900	N/A	7213-7217
Description: Sweco screener, model XS60S81266. stainless steel. 60" diameter, double deck. 3 separations. Driven by a 2.5 hp 3/60/460 volt, 1160 rpm motor serial #765889-A900 mounted on a carbon steel base							

SOFA EXHIBIT 10-A

PROCESSING EQUIPMENT & TECHNOLOGIES, LLC - BAYTOWN, TEXAS
 Processing Equipment (exclusive of tanks & piping)

Complete Report Order	Location	Equipment Type	MFG	Model	Serial #	Year Built	Accounting Reference #
081	Process Building	Conveyor	N/A	N/A	N/A	N/A	7218-7226
Description: Inclined dewatering screw conveyor, stainless steel const: 10" diam x 60' long perforated screen. Driven by a 7.5 HP, 3/60/230/460 volt, 4200 rpm motor. No MFG tag.							
082	Process Building	Centrifuge Disc	Alfa Laval	see Descript	4003881	N/A	7233-7238
Description: Alfa laval model WHPX-510TGD-29-60/81005-03-01 desludger disc centrifuge, stainless steel bowl assembly, carbon steel top cover, three phase design, direct driven by a 5 HP motor on stand. Sludge tank with level switches and sludge pump, control panel. Mounted on a carbon steel skid, serial #4003881							
083	Process Building	centrifuge decanter	Brandt	HS3400	HH07	N/A	7238-7241
Description: Brandt HS3400 decanter centrifuge, on a sharples base. Mounted on a carbon steel base. No MFG tag.							
084	Process Building	De-Ashing skid	N/A	N/A	N/A	N/A	7249-7258
Description: De-ashing skid, consisting of (2) carbon steel centrifugal pumps, (2) pulsa feeders							
085	Process Building	Filter rotary vacuum	Oliver United	N/A	2083887 2092252	N/A	7261-7264 7270-7271
Description: Oliver United rotary vacuum filter, assuming this was once a vapor tight unit, (no cover), 5'3" x 8', serial # 2083887 2092252.							
086	Process Building	Filter rotary vacuum	Dorr Oliver	N/A	N/A	N/A	7265-7269
Description: Dorr Oliver rotary vacuum filter, approximately 6' x 8'							
087	Process Building	Pump Vacuum	Nash	N/A	N/A	N/A	7272-7273
Description: Nash vacuum pump with manifold.							
088	Process Building	Pump Vacuum	Nash	N/A	N/A	N/A	7278-7280
Description: Nash vacuum pump with manifold.							
091	Process Building	Miscellaneous					
Description: Miscellaneous in process building including: pumps, pumps for parts, scrap pumps, carbon steel tanks, pipe, scale, tote bin, filters, screw conveyor, etc..							
094	Processed tank farm	Pump centrifugal	Goulds	MTX	N/A	N/A	7176-7177
Description: Goulds MTX carbon steel centrifugal pump							
097	Processed tank farm	Pump centrifugal	N/A	N/A	N/A	N/A	7182
Description: Centrifugal pump, carbon steel							
102	Processed tank farm	Pump centrifugal	N/A	N/A	N/A	N/A	7193
Description: Centrifugal pump, carbon steel							
103	Office	Office equip	N/A	N/A	N/A	N/A	N/A
Description: Miscellaneous office equipment consisting of: computers, printers, IT equipment, furniture, fixtures, security systems, HVAC unit, etc.							

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13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Southwestern Biofuels, LLC c/o Tim Henderson, 6300 West Loop South #280, Bell c/o Kurt Hawes, 3950 S 700 E, Ste 100 Salt Lake City, UT 84107	Equipment purchased from Debtor on 02/14/14 in the amount of \$50,000 subject to option to repurchase for 180 days for \$75,000	9400 Needlepoint Road Baytown, TX 77521
Vista Technology Partners, Inc. 4633 East Broadway Blvd Tucson, AZ 85711	Copier/Scanner \$2500	9400 Needlepoint Road Baytown, TX 77521
First Clear Choice, Inc. 9400 Needlepoint Road Baytown, TX 77521	Trucks and trailers \$200,000	9400 Needlepoint Road Baytown, TX 77521
Jagger Industries, LLC 9400 Needlepoint Road Baytown, TX 77521	Office Furniture and Equipment \$2500	9400 Needlepoint Road Baytown, TX 77521

15. Prior address of debtor

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

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- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

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NAME AND ADDRESS

Larry Caldwell
4543 Post Oak Place #123
Houston, TX 77027

DATES SERVICES RENDERED

2011 - 02/2014

None



b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None



c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Larry Caldwell

ADDRESS

4543 Post Oak Place #123
Houston, TX 77027

None



d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None



a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None



b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21. Current Partners, Officers, Directors and Shareholders**

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

James M. Heim
9400 Needlepoint Td.
Baytown, TX 77521

**Director; President, Managing
Member**

0%

Jagger Industries, LLC
9400 Needlepoint Road
Baytown, TX 77521

Membership Interest

100%

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22 . Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTORDATE AND PURPOSE
OF WITHDRAWALAMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY**24. Tax Consolidation Group.**

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.NAME OF PARENT CORPORATION
Jagger Industries, LLCTAXPAYER IDENTIFICATION NUMBER (EIN)
27-1467699**25. Pension Funds.**

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

2-17-2014

Signature


James M. Heim
Sole Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of Texas**

In re Process Equipment and Technologies, LLC

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jagger Industries, LLC 9400 Needlepoint Road Baytown, TX 77521			100% Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sole Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 2-17-2014

Signature 
James M. Heim
Sole Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Texas**

In re Process Equipment and Technologies, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Sole Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

2-17-2014


James M. Heim/Sole Manager
Signer/Title

Caldwell, Larry
4543 Post Oak Place #123
Houston, TX 77027

Cascade Finance Partners, LLC
7935-37 Lurine Ave
Chatsworth, CA 91311

City of Baytown
Industrial District Contract
c/o Suzy Talient, Collections-Manager
PO Box 424
Baytown, TX 77522-0424

City of Baytown Industrial District
c/o Suzi Tallent
PO Box 424
Baytown, TX 77522-0424

Goose Creek CISD Tax Office
PO Box 2805
4544 Interstate 10 East
Baytown, TX 77521

Heim, James M.*
2842 East Greenlee St
Tucson, AZ 85716

HNB Capital, LLC
1723 Aviation Blvd., #223
Glendale, CA 91202

HNB Capital, LLC*
9737 Lurline Ave.
Chatsworth, CA 91311

Hoover Slovacek, LLP
PO Box 4547
Houston, TX 77210-4547

Jagger Industries, LLC
9400 Needlepoint Road
Baytown, TX 77521

Mike Sullivan
Tax Assessor-Collector
PO Box 4576
Houston, TX 77210-4576

Mike Sullivan, Tax Assessor-Collector
Harris County, Texas
PO Box 4622
Houston, TX 77210

New Media Technology Ventures, LLC*
9737 Lurline Ave.
Chatsworth, CA 91311

Southwestern Biofuels, LLC
c/o Tim Henderson
6300 West Loop South #280
Bellaire, TX 77401

Southwestern Biofuels, LLC
c/o Kurt Hawes
3950 S. 700 E., Suite 100
Salt Lake City, UT 84107

Southwestern Biofuels, LLC
c/o Tim Henderson, 6300 West Loop South
#280, Bellaire, TX 77401
c/o Kurt Hawes, 3950 S. 700 E, Ste100
Salt Lake City, UT 84107

Southwestern Biofuels, LLC
c/o Tim Henderson, 6300 West Loop South
#280, Bellaire, TX 77401
c/o Kurt Hawes, 3950 S 700 E, Ste 100
Salt Lake City, UT 84107

Union Pacific Railroad Company
12567 Collections Center Dr
Chicago, IL 60693

Vista Technology Partners, Inc.
4633 East Broadway Blvd.
Tucson, AZ 85711