

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name EMR Electric Motor Rewind, L.P.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names

FDBA Electric Motor Rewind, LP
FDBA EMR Electrical Group, Inc.
FDBA EMR Energy Services Management, Inc.
FDBA EMR Energy Services L.P.
FDBA Electric Motor Rewind Inc

3. Debtor's federal Employer Identification Number (EIN) 74-2680777

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>102 S. Navigation Blvd.</u> <u>Corpus Christi, TX 78405</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Nueces</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor EMR Electric Motor Rewind, L.P.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor EMR Electric Motor Rewind, L.P.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **EMR Electric Motor Rewind, L.P.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 11, 2016**
MM / DD / YYYY

X /s/ Raymond Lopez
Signature of authorized representative of debtor

Title **Authorized Representative**

Raymond Lopez
Printed name

18. Signature of attorney **X /s/ William B. Kingman**
Signature of attorney for debtor

Date **May 11, 2016**
MM / DD / YYYY

William B. Kingman
Printed name

Law Offices of William B. Kingman, PC
Firm name

4040 Broadway
Suite 450
San Antonio, TX 78209
Number, Street, City, State & ZIP Code

Contact phone **(210) 829-1199** Email address **bkingman@kingmanlaw.com**

11476200
Bar number and State

Fill in this information to identify the case:

Debtor name EMR Electric Motor Rewind, L.P.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TurboCare 2140 Westover Rd. Chicopee, MA 01022		goods				\$967,847.43
AmeriMex Motor & Controls, LLC 610 N. Milby St. Houston, TX 77003		Lawsuit 2016-20066 (113th JD Harris Co., TX)				\$313,180.00
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101		1040 Taxes				\$256,000.00
Atworks Franchise P.O. Box 202992 Dallas, TX 75320		services				\$216,562.79
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101		941 Taxes				Unknown
Phenix Technologies 75 Speicher Dr. Accident, MD 21520		goods				\$81,741.99
Brandt HHL Enterprises, Inc. 3315 Hwy 44 Robstown, TX 78380		Loan				\$57,500.00

Debtor **EMR Electric Motor Rewind, L.P.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Compressor & Turbine Services 901 Old Genoa Red Bluff Rd. Houston, TX 77034		Lawsuit 1075181, CCL 3, Harris Co, TX (against EMR Electric Motor Rewind LP)				\$48,054.76
First Data 330 Opportunity Dr. Corpus Christi, TX 78405		services				\$40,617.99
Ace Cash 3765 Leopard St. Corpus Christi, TX 78408		Loan				\$28,888.64
Superior Coil Service P.O. Box 320645 Birmingham, AL 35232		goods				\$23,370.00
Gary and Asu McClung 109 Cherry Way Kerrville, TX 78028		office lease 4938 Enterprise, San Antonio 78249				\$16,000.00
Bearing Plus 13071 Collections Center Dr Chicago, IL 60693		services				\$12,583.00
Swiger Coil 4677 Manufacturing Rd Cleveland, OH 44135		goods				\$9,189.93
Tatung Electric 14381 Chambers Rd. Tustin, CA 92780		goods				\$7,262.30
BJ Superior 1214 Indiana St. South Houston, TX 77587		goods				\$4,796.12
NOV 9724 Beechnut St. Houston, TX 77036						\$3,174.19
Corpus Christi Medical Center 3315 S. Alameda St. Corpus Christi, TX 78411		services				\$2,472.00
Husch Blackwell, LLP P.O. Box 802765 Kansas City, MO 64180		Legal Fees				\$2,152.50

Debtor **EMR Electric Motor Rewind, L.P.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fritz Burn Head & Harrison PLLC 500 N. Shoreline Blvd., Suite 901 Corpus Christi, TX 78401		Legal Fees				\$2,042.99

**United States Bankruptcy Court
Southern District of Texas**

In re EMR Electric Motor Rewind, L.P.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Representative of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 11, 2016

/s/ Raymond Lopez

Raymond Lopez/Authorized Representative

Signer/Title

A&C Fire Equipment
4822 Neptune St.
Corpus Christi, TX 78405

Ace Cash
3765 Leopard St.
Corpus Christi, TX 78408

ADT
814 Arion Pkwy, Suite A
San Antonio, TX 78216

ADT, LLC
814 Arion Pkwy, Suite A
San Antonio, TX 78216

ADT, LLC
c/o Richard T. Avis, Attorney
& Associates, LLC
P.O. Box 31579
Chicago, IL 60631

ADT, LLC
P.O. Box 371878
Pittsburgh, PA 15250

AmeriMex Motor & Controls, LLC
610 N. Milby St.
Houston, TX 77003

ATT
P.O. Box 5019
Carol Stream, IL 60197

ATT
P.O. Box 6463
Carol Stream, IL 60197

ATT
P.O. Box 5014
Carol Stream, IL 60197

Attorney General of U.S.
950 Pennsylvania Ave. NW
Washington, DC 20530

Atworks Franchise
P.O. Box 202992
Dallas, TX 75320

Base Line Data, Inc
206 Lang Rd
Portland, TX 78374

Bay Area Landscape Nursery
P.O. Box 270033
Corpus Christi, TX 78427

Bearing Plus
13071 Collections Center Dr
Chicago, IL 60693

BJ Superior
1214 Indiana St.
South Houston, TX 77587

Brandt HHL Enterprises, Inc.
3315 Hwy 44
Robstown, TX 78380

CCS Answer
7525 Mitchell Rd., Suite 315
Eden Prairie, MN 55344

Thomas B. Chodosh
3933 Up River Rd
Corpus Christi, TX 78408

City of Corpus Christi Utilities
P.O. Box 659722
San Antonio, TX 78265-9722

Coastal Tool & Supply
4930 IH 37
Corpus Christi, TX 78407

Compressor & Turbine Services
901 Old Genoa Red Bluff Rd.
Houston, TX 77034

Corpus Christi Medical Center
3315 S. Alameda St.
Corpus Christi, TX 78411

Davis Hutchinson Wilkerson
802 N. Carancahua St., Suite 1500
Corpus Christi, TX 78401

Electric Motor Rewind San Antonio
15555 Tradesman, #000
San Antonio, TX 78249

Electric Motor Rewind San Antonio, LLC
15555 Tradesman #200
San Antonio, TX 78249

Electrical Apparatus Svc Assn (EASA)
1331 Baur Blvd.
Saint Louis, MO 63132

Equipment Depot
P.O. Box 209004
Dallas, TX 75320

First Data
330 Opportunity Dr.
Corpus Christi, TX 78405

First Insurance Funding
P.O. Box 7000
Carol Stream, IL 60197-7000

Fritz Burn Head & Harrison PLLC
500 N. Shoreline Blvd., Suite 901
Corpus Christi, TX 78401

Gulf Coast Bank and Trust Company
c/o Chad P. Morrow, Esq.
Sher Garner, et al.
909 Poydras St., 28th Floor
New Orleans, LA 70112

Hoisting Wire Rope
P.O. Box 4237
Corpus Christi, TX 78469

Houston Armature
P.O. Box 9503
Houston, TX 77261

Hudson Energy
P.O. Box 731137
Dallas, TX 75373-1137

Husch Blackwell, LLP
P.O. Box 802765
Kansas City, MO 64180

Innovative Tooling
302 45th St.
Corpus Christi, TX 78405

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101

Internal Revenue Service
Special Procedures Staff
STOP 5024 HOU
1919 Smith St.
Houston, TX 77002

Raymond Lopez
4402 Ponchartrain
Corpus Christi, TX 78413

Gary and Asu McClung
109 Cherry Way
Kerrville, TX 78028

McWhorter Electric, Inc.
P.O. Box 808
Portland, TX 78374

Mod-Tronics Instruments
1 Delta Park Blvd., #12
Brampton ONTARIO
I6T5g1 CANADA

Murphy's Brothers Paint
2105 Laredo
Corpus Christi, TX 78405

Nathan J. Milliron
Hughes Watters Askanase LLP
1201 Louisiana St #2800
Houston, TX 77002

New Century Financial
1610 Woodstead Ct #100
Spring, TX 77380

New Century Financial
Attn: Dibbon Rowe, Esq.
1610 Woodstead Court #100
Spring, TX 77380

NOV
9724 Beechnut St.
Houston, TX 77036

Nueces County Tax Assessor/Collector
901 Leopard ST. #301
Corpus Christi, TX 78401

Phenix Technologies
75 Speicher Dr.
Accident, MD 21520

Republic Service
P.O. Box 78829
Phoenix, AZ 85062-8829

Saia Motor Freight
P.O. Box A
Station 1
Houma, LA 70363

South Texas Propane
9705 S. Padre Island Dr.
Corpus Christi, TX 78418

Steve E. Couch
Kelly Sutter & Kendrick PC
3050 Post Oak Blvd #200
Houston, TX 77056

Stream Energy
P.O. Box 192746
Dallas, TX 75219

Superior Coil Service
P.O. Box 320645
Birmingham, AL 35232

Swiger Coil
4677 Manufacturing Rd
Cleveland, OH 44135

Tatung Electric
14381 Chambers Rd.
Tustin, CA 92780

Tax Guard
Attn: Yelda Mohmand
1750 14th St.
Boulder, CO 80302

Terminix Commercial
P.O. Box 742592
Cincinnati, OH 45274

TurboCare
2140 Westover Rd.
Chicopee, MA 01022

U.S. Attorney
Attn: Bankruptcy Division
P.O. Box 61129
Houston, TX 77208

U.S. Trustee
606 N. Carancahua #1107
Corpus Christi, TX 78401

Unifirst Holdings
P.O. Box 2867
Corpus Christi, TX 78403

Worthington Products
3405 Kuemerle Ave NE
Canton, OH 44705