

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name American National Carbide Co.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 4 - 1 6 6 8 7 6 7

4. Debtor's address

	Principal place of business	Mailing address, if different from principal place of business
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915 South Cherry Street
Number Street

915 South Cherry Street
Number Street

P.O. Box

Tomball TX 77375
City State ZIP Code

Tomball TX 77375
City State ZIP Code

Harris
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) anonline.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor American National Carbide Co.

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor American National Carbide Co. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No
 Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor American National Carbide Co. Case number (if known) _____

14. **Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. **Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. **Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. **Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/26/2016
MM / DD / YYYY

X /s/ Greg Stroud Greg Stroud
Signature of authorized representative of debtor Printed name

Title President

18. **Signature of attorney**

X /s/ Donald Wyatt Date 02/26/2016
Signature of Attorney for Debtor MM / DD / YYYY

Donald Wyatt
Printed name

Law Offices of Donald L. Wyatt, Jr. PC
Firm Name

26418 Oak Ridge Drive
Number Street

The Woodlands TX 77380
City State ZIP Code

Contact phone (281) 419-8733 Email address don.wyatt@wyattpc.com

24039262
Bar number State

Fill in this information to identify the caseDebtor name American National Carbide Co.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Allegiance Bank Account 5938Balance: \$124.96Checking account5 9 3 8\$4,447.37**3.2. Chase Bank**Checking account5 7 3 1\$4,696.40**3.3. Comerica Bank**Checking account4 9 5 0\$735.80**3.4. Aligiance Money Market**Money Market8 3 3 6\$200.68**3.5. Etrade**Money Market3 0 7 3\$1,009.24**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$11,089.49

Debtor American National Carbide Co. Case number (if known) _____
 Name

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. CNA Insurance - Company Umbrella Coverage

Property, Crime, GL, Business Auto, Excess Liability

Pre-Paid - \$13,382.94

Monthly Payments

Renewal 7/1/2016

\$13,382.94

8.2. Retainer

Original Deposit: \$30,000

Jan. 2016 Invoice: \$5434.00

February 12, 2016 Invoice = \$

Balance:

\$12,000.00

8.3. Travelers Fiduciary Liability Insurance

Renewal: 7/1/2016

Premium = \$700

Prepaid = \$700

\$700.00

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$26,082.94

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$525,477.37 — \$0.00 = → \$525,477.37
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$200,381.63 — \$0.00 = → \$200,381.63
 face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$725,859.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Debtor American National Carbide Co.
Name

Case number (if known) _____

- 14. Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:
- 15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
Name of entity: _____ % of ownership: _____
- 16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:
- 17. Total of Part 4**
Add lines 14 through 16. Copy the total to line 83. **\$0.00**

Part 5: Inventory, excluding agriculture assets

- 18. Does the debtor own any inventory (excluding agriculture assets)?**
 No. Go to Part 6.
 Yes. Fill in the information below.
- | General description | Date of the last physical inventory
MM/DD/YYYY | Net book value of debtor's interest
(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---|------------------------------------|
| 19. Raw materials | | | | |
| <u>Sintered Raw Materials -</u> | <u>12/31/2015</u> | | <u>FMV</u> | <u>\$312,546.46</u> |
| <u>Materials Purchased within 20 days: \$3,455</u> | <u>12/31/2015</u> | | <u>FMV</u> | <u>\$3,455.00</u> |
| 20. Work in progress | | | | |
| <u>Press Work In Progress</u> | <u>12/31/2015</u> | | <u>FMV</u> | <u>\$127,857.21</u> |
| <u>Raw Work in Progress</u> | <u>12/31/2015</u> | | <u>FMV</u> | <u>\$194,013.86</u> |
| 21. Finished goods, including goods held for resale | | | | |
| <u>Finished Goods</u> | <u>12/31/2015</u> | | <u>Fair Market Value</u> | <u>\$419,091.85</u> |
| 22. Other inventory or supplies | | | | |
| 23. Total of Part 5
Add lines 19 through 22. Copy the total to line 84. | | | | \$1,056,964.38 |

- 24. Is any of the property listed in Part 5 perishable?**
 No
 Yes
- 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
 No
 Yes. Book value _____ Valuation method FMV Current value \$3,455.00
- 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

- 27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**
 No. Go to Part 7.
 Yes. Fill in the information below.

Debtor American National Carbide Co. Case number (if known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			

Debtor

American National Carbide Co.

Case number (if known)

Name

Furniture

8ft Conference table - \$294
 6-301 Blk chairs - \$472.50
 Honey Arm Chair - \$132.30
 72x30 folding table - \$55.13
 Victor Firemaster - Legal - \$341.20
 file cabinet - \$335.44
 Desk and Chairs - \$1,014.84
 File Cabinets - \$307.40
 Files AH164/TL D/S x3 - \$349.80
 Storage Cabinet - \$133.35
 Desk and Chair - \$534.16
 Nat'l Business Furn - \$879.71
 Finger Furniture - \$4817.24
 Used Desk - \$329.40
 Credenza (Radcliffe) - \$202.75
 Business and Institutional - \$180.78
 Comm.Furn - Pam's Chair - \$372.60
 Desk and Chair - \$524.97
 S&H Walknut desk - \$285.61
 Used Sec Desk and Chair - \$357.33
 Used Desk and Chair - \$340.20
 Desk - \$189.44
 Swivel chairs x 2 - \$216.50
 Side Chairs x 2 - \$135.31
 Entertainment center - \$2056.69
 Exec Office Accessories - \$2114.55
 Amr Chairs x 3 - \$509.70
 2 Steel Bookcases - \$350.01
 Exec High Back Fabric Chair - \$1623.70
 Hi back blk leather chair x 8 - \$1003.92
 Green hi back fabric chair - 361.43
 Cubicles for logistics - \$6553.46
 Desk & Credenza - \$2000

Cost Total: \$29,375.42	\$8,553.46	1/2 of Cost	\$14,687.71
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40. Office fixtures

Gate Operating System - \$6074
 Trane 15 Ton Dual Compressor - \$11,821
 DVR Security, 8 Domes, Bullet cnb - \$5888
 Used 5 Ton Carrier AC for Shop (broke)-
 \$10,000

Total cost - \$33,783	\$10,598.67	1/2 of Cost	\$16,891.50
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41. Office equipment, including all computer equipment and communication systems equipment and software

Computers

Toshiba 335CDS Laptop - \$2215.55
 Toshiba 335CDT Laptop - \$2626.49
 HP LaserJet4000 SE Printer - \$1282.72
 HP LaserJet6LSE Printer - \$535.78
 HP LaserJet 6LSE Printer - \$470.84
 HP Deskjet722C Printer - \$431.86
 Intel Pentium 233 Mmx Comp - \$1077.09
 HP 1120 CS Color Inkjet Printer - \$579.11
 HP Scanjet 4200C scanner - \$228.30

Cost Total: \$9447.74	\$0.00	1/2 of Cost	\$4,723.87
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Debtor American National Carbide Co. Case number (if known) _____
 Name

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
 Add lines 39 through 42. Copy the total to line 86.

\$36,303.08

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Powder Processing Department:

- 18 inch Sweco x 2 - \$3281.62
- Stokes Granulator Mod 43-6 - \$3769.18
- Used Abbe Vacuum Dryer - \$7875
- Sterico Oil Heater - \$7065
- 2'6" Type A Conical Thorablend - \$5759.3
- Vacuum Dryer \$31,792.50
- Heavy Duty Jar Rolling Mill - \$2871.54
- Fitz Mill - \$8236.20
- Hydramet Press HC12BEC - \$50,263.18
- Torit Dust Collector - \$6456.09
- Ball Mill \$7300
- Wet Screener \$ 5882
- Ball Mills (Advanced Alloys) x 2 \$3500
- York WLC260 Chiller \$14,664
- 12 T Hydramet Model HC-12C \$ 32,000
- Used Stokes Granulators #43C \$7000
- Crossley Mill Cylinder \$13,515.70
- Economy Ball Mill 2'10" x 3' \$17,800
- Sokes Granulator Mod 43-6 - \$12,200
- Crossley Mill Cylinder \$13,839
- Economy Ball Mill - \$7150
- Economy Ball Mill - \$24,600
- Used Stokes Granulator - 6000
- Cooler A - \$3735
- Crossley Mill - \$4569

Total Cost: \$301,124.31	\$208,162.05	1/2 of Cost	\$150,562.16
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Debtor

American National Carbide Co.

Case number (if known) _____

Name

Pressing Department:

Dorst Press TPA-12 - \$23,714.50

Stokes Press 15T - \$29,784.71

Dorst Press TPA-12 - \$20,000

Dorst Press TPA-12 - \$101,000

Die Set for TPA-12 - \$12,095.73

Dorst Press TPA-20/3 - \$87074.

Torit VS Dust Collector x 2 - \$30,631

Dorst Press TPA-45 - \$190,000

Used TPA 12 Die set - \$4400

Die Set for TPA 45 - \$19,400

Die set for TPA 45 - \$19,400

Dorst Press TPA 15/3 - \$107,500

Dorst Press - \$107,500

Dorst Press - \$11,571

Dorst TPA 50 - \$16500

Dorst TPA 35 - \$4000

2 Ohaus Carring Cases - \$4000

Total Cost: \$784,570.94**\$670,278.38****1/2 of Cost****\$392,285.47****Tool and Die Department**

Monarch Lath 18.5 in swing - \$2750

Brown & Sharp Cyl Grinder #522 - \$4000

Harig Grind All #2 x 2 - \$5736.66

HB 400-5 Starrett Comparator - \$11,947.53

Industrial Air Cleaner - \$10,590

Torit VS Dust Colect #VS-1500 - \$7496.40

1-2663 Cincinnati No.2 Tool & Cutter Grinder #

1D2T5K = \$3850.00

#2 Cincinnati Grinder - \$6435

Used #2 Cincinnati Grinder - \$8526.38

Mod. TT-1 Hydraulic Press - \$4500

Mitsubishi FX10K Wire EDM - \$127,900

Mitsubishi Sinker EDM - \$55,800

Benchman Mill - \$56,232

Kia CNC Slan Bed lather - \$15,400

Mitsubishi FX20K Wire EDM - \$28,800

Mori Seiki Mill MV40B - \$16,000

New Spindle For Mori Seiki Mill - \$5202.50

Cost Total: \$371,166.47**\$233,176.45****1/2 of Cost****\$185,583.24****Sintering Department:**

AVS Vacuum Sintering Furnace = \$135,000

Kinney Kikd30 - \$5196

Dry Cooler Model AVR-48-30 - \$23622

Electrical Service for GCA - \$8206

Plumbing For GCA Furnace x 2 - \$8527.30

Electrical Service for GCA Furnace - \$4611.09

Stokes 212-H11 Vacuum Pumps x 2 - \$5225

Cost Total: \$190,387.39**\$150,035.74****1/2 of Cost****\$95,193.70**

Debtor

American National Carbide Co.

Case number (if known)

Name

Grinding Department:

Used Blanchard Rotary Grinder - \$10,430.12
 Centerless Grinder S/N 2M2H59 - \$7072
 Centerless Grinder - \$17,500
 Grinder and Finishing Machine - \$13,856.50
 Used Harig Grinder - \$2592
 Used Blanchard Grinder - \$14,613.75
 Airflow Sys PDC Downdraft - \$6238.44
 Koyo Double Disc Grinder - \$140,001.00
 Tumbling Machine - \$6769
 Waida AP-50 Grinder - \$335,600
 Chiller - \$9380
 Parts for Waida - \$9680
 Barrett Centrifuge Mod #24515 - \$6190
 Fire Support System for Robot - \$2529
 Waida Prisms - \$3160
 Waida AP50 Grinder - \$22,000
 Sweco Vibratory Hone FMD4LR - \$4000
 Koyo Double Disc Grinder Model 450C - \$45,800
 7Cu ft Vibratory Finishing Mill - \$2850
 Roto Finish x 2 - 4525
 Sweco Vibratory Finishing Mill - \$4000
 Went Alpha 350 Grinder - \$408,161.04
 TPI CV 600 Finishing System - \$13530
 Torit V3000 - \$15915
 Wendt peripheral grinder - \$4668

Cost Total: \$1,114,725.85	\$864,258.37	1/2 of Cost	\$1,114,725.35
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Laboratory

Magnetic Saturation Unit - \$10,000
 Spex Carver Press- \$2900
 Spex Mixer/Mill - \$2950
 Rigaku Xray Spectrometer - \$176,146
 Leco Carbon determinator - \$26,343
 Wilson-Rockwell Harness Tester - \$15,818
 Chiller and Control panel for x-ray - \$21,288
 Zeiss Microscope - \$34,873

Cost Total: \$290,317.00	\$183,178.43	1/2 of Cost	\$145,158.50
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Inspection Department

HB400-5 Starrett Comparator - \$13,161.03

\$13,161.03	1/2 of Cost	\$6,580.52
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Inventory Control

Shelving in new reclaim building - \$5269

Cost Total: \$5269	\$3,136.31	1/2 of Cost	\$2,634.50
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Debtor

American National Carbide Co.

Case number (if known)

Name

General Shop Equipment:

690 CMF FAnS - \$2995
 Auxillary Generator - \$14,685
 Tooling for tile backing - \$3487.50
 Skyjack 32319 Scissor Lift - \$3850
 30 Hp Quincy Compressor BU1012020085 -
 \$12,963.44
 Air Tanks
 Nmodel F6016 DX Temp Control - \$9430
 Air Compressor - Redmax - \$7093
 Copeland Compressor - \$5046

Cost Total: \$59549.94	\$39,537.93	1/2 of Cost	\$29,774.97
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Maintenance Department

Leak Detector - \$10,397.41

Cost Total: \$10,391.41	\$0.00	1/2 of Cost	\$4,195.71
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Powder Reclamation Department

AVS Reclamation Furnace - \$405,995
 Software up grade for small reclaim - \$17,199.39
 Thermco gas mixer model 8300
 BGRS Reclamation Process Equip - \$123,779.80
 BGRS Reclamation Process Equip - #184,401.97
 CV Industrial Air Cleaner - \$5580.29
 Pallet Straddle Stacker - \$3276.56
 Used Patterson Dbl Cone Blender - \$33,000
 AVS Reclamation Furnace - \$504,938
 Evapco LSWA - \$30787.94
 Circuit Cooler
 Starter, therman unit
 safety switch, pluming and cabinet
 Power/lift stacker 48" - \$3213.96
 135 cu ft abbe double cone - \$21,000
 Computer System upgrade for furnace - \$17199
 kmbd720 BOOSTER FLANGE - \$936719
 AVS 1200 Zin recalation furnace - \$650,150.00
 Vke 2080 vibratory mill - \$70,700
 Graphite crucibles for reclaim furnaces - \$73,040
 Donaldson dust collection - \$14,345
 Hamilton Vacuum Pump - \$17377
 Hamilton Vacuum pump - \$17,377

Cost Total: \$2,210,544.91	\$1,266,799.13	1/2 of Cost	\$1,105,272.46
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HORIZONTAL FRONT LOADING FURNACE FOR RECLAMATION OF TUNGSTEN CARBIDE WITH COBALT BINDER #1795

Model: ZRF-52-52-14-1100
 UCC #14-0011112192

Cost: \$650,150	\$510,832.14	1/2 of Cost	\$325,075.00
------------------------	---------------------	--------------------	---------------------

Dorst Press 30 Ton - \$82,200
 Dorst Press 30 T - \$82,200
 GCA Vacuum Sintering Furnace x2 \$104,800
 Dry Cooler Model AVR 48-30- \$23876

Cost Total: \$293,076	\$121,769.62	1/2 of Cost	\$146,538.00
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Debtor

American National Carbide Co.

Case number (if known)

Name

Additional Equipment (2500 Tab)
 Plumbing under Building - \$900
 Shelving - \$658
 Eagle Carport - \$1036.50
 Hand Dryers - \$199.80

Syntron Vibratory Feeder - \$494.17
 24" Sweco Separator - \$1822.46
 Fitz Mill - \$500

Press Stand - \$1894.42
 V1 Light Curtain - \$1694.80
 2 Ohaus Carring Cases - \$673
 4 Ohaus Pro Balances - \$957

Index Sine MOd 278 - \$715
 Bridgeport Mill S/N 9145 - \$1400
 Furnance, Cress Heat Treat - \$2300
 Hardinge Super Lathe - \$1590.19
 System 3r-292.3 Super Vice 8-90MM - \$1400
 6" Kurt Anglock Vise 8.8" Opening - \$450

Furnance Coffins - \$1514.59
 Stokes Vacuum Pump - \$1998

Grinder - \$2038.26
 Heat Exchanger - \$1139
 Schauer Speed Lathe - \$750
 Fire Watch System for Waida - \$800
 Heidenhain MT12 Probe - \$740
 Barns Coolant System - \$800
 Sweco Vibratory Finishing Mill - \$2057.57

MBC 10 Stereo Microscope - \$644.09

Storage Bins x 12 - \$970.20
 Inventory Storage Bins - \$668.01
 Shelving - \$2324.56
 2x 36x75x18" shelves - \$99.70
 Conveyor - \$403.28
 Banding Machine - \$325.70

7/5 HP Copeland Compressor - \$1362.04
 Copeland Compressor - \$907.02
 MP12-4410 4x4 scale - \$1867.31
 NSS Wrangler 33 VS Floor Scrubber - \$1399
 HOBart Ironman 210 Welder - \$1298
 Clark Floor Polisher - \$200
 Lunchroom Refrigerator - \$632
 Security System - \$1173.39
 Air Tanks

Scale - \$1937.68
 4x4 Heavy Duty Platform Scale - \$1842.68
 Blender Safety brake equip - \$1832.60
 Rotap 1725 RPM - \$1650
 Multi Pump - \$2004.10
 2 Rotex Model #111A - \$832
 BGRS 12"x51' conveyor belt - \$1860
 Stokes Oil filtration sys x 2 - \$750
 40 Powder canisters
 Total Cost: \$57,410.12

\$2,143.68 1/2 of Cost

\$28,705.06

Debtor American National Carbide Co. Case number (if known) _____
 Name

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$3,732,284.64

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	---	------------------------------------

55.1. **915 S. Cherry St.
 Tomball TX 77375
 ANC Real Property
 Lot 133 TRA & B, Tomball Outlots
 Subdivision, Section, Harris County**

Office Building, Plant Building 1, Plant Building 2

2015 HCAD Appraised Value:
\$1,550,000 Real Estate **\$927,512.80** Estimated Market **\$3,200,000.00**

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$3,200,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

Debtor American National Carbide Co. Case number (if known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Patent # US66208 Intangible Lewis, Brisboise, Bisgaard and Smith - \$19,028 Cost Total: \$19,028	\$8,721.17		Unknown
61. Internet domain names and websites www.anconline.com Cost: \$1400		Cost	Unknown
62. Licenses, franchises, and royalties Solid Works Software License, Expired Dec. 2015 Global Shop Software License, Expired Mar. 2015 Microsoft Office Software License, Expired Jan. 2014	\$0.00		\$0.00
63. Customer lists, mailing lists, or other compilations Customer List		Unknown	Unknown
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable
 Description (include name of obligor)

Debtor American National Carbide Co. Case number (if known) _____
 Name

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

American National Carbide vs. Tenax Energy Solutions

**Harris County Civil Court at Law #3
 Case No: 107-560**

Unpaid AP \$44,820,41 **\$44,820.41**

Nature of claim Collection
 Amount requested \$44,820.41

Debrah Conway Wilkerson.

Embezzlement from business. Estimated at \$165,000. Criminal Charges. See SOFA. **Unknown**

Nature of claim Theft, Embezzlement
 Amount requested \$250,000.00

Claim against AVS for defective reclamation furnaces. **Unknown**

Nature of claim Fraud
 Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$44,820.41

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor American National Carbide Co. Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$11,089.49</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$26,082.94</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$725,859.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1,056,964.38</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$36,303.08</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$3,732,284.64</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$3,200,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$44,820.41</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$5,633,403.94</u> +	91b. <u>\$3,200,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$8,833,403.94</u>

Fill in this information to identify the case:

Debtor name American National Carbide Co.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	<p>Creditor's name <u>Allegiance Bank Texas</u></p> <p>Creditor's mailing address <u>8727 W. Sam Houston Parkway N</u> <u>Ste 100</u></p> <p><u>Houston TX 77049</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number <u>8 6 3 1</u></p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p> <p>1) Allegiance Bank Texas; 2) Comerica Commercial Lending; 3) Harris County Tax; 4) Tomball ISD Tax.</p>	<p>Describe debtor's property that is subject to a lien <u>ANC Real Property</u></p> <p>Describe the lien <u>Loan</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p>	<p><u>\$1,340,554.16</u></p>	<p><u>\$3,200,000.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,760,374.25

Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.2</p>	<p>Creditor's name <u>AVS INCORPORATED</u></p> <hr/> <p>Creditor's mailing address <u>60 FITCHBURG RD</u></p> <hr/> <p><u>AYER</u> <u>MA 01432</u></p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="margin-left: 20px;"><input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p style="margin-left: 40px;">1) AVS INCORPORATED; 2) Spirit of Texas Bank; 3) Spirit of Texas Bank.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>HORIZONTAL FRONT LOADING FURNACE FOR RECLAMATION</u></p> <p>Describe the lien <u>Loan</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$0.00</p> <hr/> <p>\$325,075.00</p>
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Debtor

American National Carbide Co.

Case number (if known)

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3	Creditor's name Comerica Commercial Lending	Describe debtor's property that is subject to a lien Accounts Receivables	\$733,330.00	\$3,936,948.49
	Creditor's mailing address PL Box 641618	Describe the lien Loan		
	Detroit MI 48264	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<p>For Accounts Receivables as of 2/26/2016 60 - 90 Days: \$88,661.: 1) Comerica Commercial Lending; 2) Swift Financial Corporation; 3) CHTD COMPANY. For Accounts Receivables as of 2/26/2016 Over 90 days: \$200,381.: 1) Comerica Commercial Lending; 2) Swift Financial Corporation; 3) CHTD COMPANY. For Aligiance Money Market: 1) Comerica Commercial Lending; 2) Swift Financial Corporation; 3) CHTD COMPANY. For Allegiance Bank Account 5938 Balance: \$124.96: 1) Comerica Commercial Lending; 2) Swift Financial Corporation; 3) CHTD COMPANY. For Chase Bank: 1) Comerica Commercial Lending; 2) Swift Financial Corporation; 3) CHTD COMPANY. For Comerica Bank : 1) Comerica Commercial Lending; 2) Swift Financial Corporation; 3) CHTD COMPANY. For Patent # US66208 Intangible Lewis, Brisboise, Bisgaard and : 1) Comerica Commercial Lending. For ANC Real Property: See 2.1. For Etrade: 1) Comerica Commercial Lending; 2) Swift Financial Corporation; 3) CHTD COMPANY.</p>			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4	<p>Creditor's name <u>Harris County Tax</u></p> <hr/> <p>Creditor's mailing address <u>Mike Sullivan Tax Assessor</u> <u>PO Box 4622</u></p> <hr/> <p><u>Houston TX 77210</u></p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <hr/> <p>Last 4 digits of account number _____</p> <hr/> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p>	<p>Describe debtor's property that is subject to a lien <u>ANC Real Property</u></p> <hr/> <p>Describe the lien <u>Taxes</u></p> <hr/> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p><u>\$87,057.00</u></p>	<p><u>\$3,200,000.00</u></p>
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Debtor

American National Carbide Co.

Case number (if known)

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5	Creditor's name <u>Spirit of Texas Bank</u>	Describe debtor's property that is subject to a lien	<u>\$328,412.09</u>	<u>\$3,557,041.58</u>
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Creditor's mailing address <u>1836 Spirit of Texas Way</u>	All Equipment
_____	Describe the lien
_____	Loan

Conroe TX 77301	Is the creditor an insider or related party?
-----------------	--

Creditor's email address, if known	<input checked="" type="checkbox"/> No
_____	<input type="checkbox"/> Yes

Date debt was incurred	<input type="checkbox"/> No
Last 4 digits of account number	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)

6 2 1 5	As of the petition filing date, the claim is:
---------	--

Do multiple creditors have an interest in the same property? Check all that apply.

- No
- Yes. Have you already specified the relative priority?
- Contingent
- Unliquidated
- Disputed

- No. Specify each creditor, including this creditor, and its relative priority.

For General Shop Equipment:
690 CMF FAns - \$2995 Auxillary
Gen: 1) Spirit of Texas Bank; 2) Spirit of Texas Bank. For
Grinding Department: Used
Blanchard Rotary Grinder - \$10,4:
1) Spirit of Texas Bank; 2) Spirit of Texas Bank. For HORIZONTAL
FRONT LOADING FURNACE FOR RECLAMATION OF TUNGSTE: See
2.2. For Inspection Department
HB400-5 Starrett Comparator -
\$13,161: 1) Spirit of Texas Bank;
2) Spirit of Texas Bank. For
Inventory Control Shelving in new
reclaim building - \$5269 : 1) Spirit
of Texas Bank; 2) Spirit of Texas
Bank. For Laboratory Magnetic
Saturation Unit - \$10,000 Spex
Carver P: 1) Spirit of Texas Bank;
2) Spirit of Texas Bank. For
Maintenance Department Leak
Detector - \$10,397.41 Cost To: 1)
Spirit of Texas Bank; 2) Spirit of
Texas Bank. For Powder
Processing Department: 18 inch
Sweco x 2 - \$3281.62: 1) Spirit of
Texas Bank; 2) Spirit of Texas
Bank. For Powder Reclamation
Department AVS Reclamation
Furnace - \$405: 1) Spirit of Texas
Bank; 2) Spirit of Texas Bank. For
Pressing Department: Dorst
Press TPA-12 - \$23,714.50
Stokes: 1) Spirit of Texas Bank;
2) Spirit of Texas Bank; 3) Spirit
of Texas Bank. For Sintering
Department: AVS Vacuum
Sintering Furnace = \$135,: 1)
Spirit of Texas Bank; 2) Spirit of
Texas Bank. For Tool and Die

Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.6	Creditor's name Spirit of Texas Bank	Describe debtor's property that is subject to a lien Equipment	\$1,992,205.65	\$3,737,008.51
	Creditor's mailing address 1836 Spirit of Texas Way	Describe the lien Loan		
	Conroe TX 77301	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number 3 3 7 0	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2, 2.5</u>		

Donald G. Stroud's life insurance policy is an additional collateral item.

2.7	Creditor's name Swift Financial Corporation	Describe debtor's property that is subject to a lien Secondary on AR	\$54,739.60	\$736,948.49
	Creditor's mailing address 501 Carr Road #301	Describe the lien Loan		
	Wilmington DE 19809	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>9/30/2015</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>		

Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.8	Creditor's name Tomball ISD Tax	Describe debtor's property that is subject to a lien ANC Real Property	\$224,075.75	\$3,200,000.00
	Creditor's mailing address 310 S cherry St.	Describe the lien Taxes		
	_____ Tomball TX 77375	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number _____			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.1			

Debtor

American National Carbide Co.

Case number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
CHTD COMPANY PO BOX 2576 SPRINGFIELD IL 62708	Line _____	_____
Corporation Service Company 801 Adlai Stevenson Dr Springfield IL 62703	Line _____	_____
INDIGO VENTUR LAW OFFICES 245 WINTER ST STE 400 SALTHAM MA 02451	Line _____	_____
Spirit of Texas Bank PO Box FB College Station TX 77841	Line _____	_____

Fill in this information to identify the case:

Debtor American National Carbide Co.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part. If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<p>2.1 Priority creditor's name and mailing address</p> <p><u>Aaron Guillot</u></p> <p><u>25127 Broughton St</u></p> <p><u>Spring TX 77373</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Wages within 180 days</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$800.00</u></p> <p><u>\$800.00</u></p>

<p>2.2 Priority creditor's name and mailing address</p> <p><u>Aaron Juarez</u></p> <p><u>24119 Kennedy Ranch Lane</u></p> <p><u>Hockley TX 77447</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Wages within 180 days</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$560.00</u></p> <p><u>\$560.00</u></p>
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Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

	Total claim	Priority amount
<p>2.3 Priority creditor's name and mailing address <u>Anthony Delanzo</u> <u>23315 Powdermill Dr</u> <u>Tomball TX 77377</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Wages within 180 days</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$460.00</u> <u>\$460.00</u></p>

<p>2.4 Priority creditor's name and mailing address <u>Austin Jenkins</u> <u>16223 Jordan Lake Dr</u> <u>Tomball TX 77377</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Wages within 180 days</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$623.50</u> <u>\$623.50</u></p>
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<p>2.5 Priority creditor's name and mailing address <u>Enrique Martinez</u> <u>405 22nd St</u> <u>Hempstead TX 77445</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Wages within 180 days</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$600.00</u> <u>\$600.00</u></p>
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Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

		Total claim	Priority amount	
2.6	Priority creditor's name and mailing address <u>Estella Moreno</u> <u>2031 Derby Lane</u> <u>Houston TX 77092</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$910.00</u>	<u>\$910.00</u>
2.7	Priority creditor's name and mailing address <u>Francisco Morales</u> <u>10214 Brady Lane</u> <u>Tomball TX 77375</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,155.00</u>	<u>\$1,155.00</u>
2.8	Priority creditor's name and mailing address <u>Irma Solis</u> <u>13035 Kennewick Dr</u> <u>Houston TX 77064</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$480.00</u>	<u>\$480.00</u>

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Part 1: Additional Page

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		Total claim	Priority amount	
2.9	Priority creditor's name and mailing address Jason Falco 8411 Tatum Lane <hr/> _____ _____ Spring TX 77389 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Wages within 180 days Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$440.00</u>	<u>\$440.00</u>
2.10	Priority creditor's name and mailing address Jose Velasquez 8219 Lazy Lane <hr/> _____ _____ Spring TX 77389 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Wages within 180 days Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$480.00</u>	<u>\$480.00</u>
2.11	Priority creditor's name and mailing address Joshua Davis 19654 Crystalwood Estates Dr. <hr/> _____ _____ New Caney TX 77357 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Wages within 180 days Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$720.00</u>	<u>\$720.00</u>

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Part 1: Additional Page

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		Total claim	Priority amount	
2.12	Priority creditor's name and mailing address <u>Laura McBride</u> <u>26306 Camila Ct</u> <u>Magnolia TX 77354</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$530.00</u>	<u>\$530.00</u>
2.13	Priority creditor's name and mailing address <u>Oasis Outsourcing</u> <u>4511 Woodland Corporate Blvd</u> <u>Tampa FL 33614</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Hourly Payroll Fees Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,998.37</u>	<u>\$2,998.37</u>
2.14	Priority creditor's name and mailing address <u>One America</u> <u>PO Box 368</u> <u>Indianapolis IN 46206</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>5</u>) Stopped making payments 5.17.2014	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>401K Contribution</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,472.69</u>	<u>\$1,472.69</u>

Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

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Total claim Priority amount

2.15 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

 \$600.00 \$600.00

Pamela Huffman
4510 Tangle Creek Lane

- Contingent
- Unliquidated
- Disputed

Spring TX 77388

Basis for the claim:
Wages within 180 days

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(4)

2.16 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

 \$945.00 \$945.00

Rithia Mar
11303 Birdwing Lane

- Contingent
- Unliquidated
- Disputed

Houston TX 77067

Basis for the claim:
Wages within 180 days

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(4)

2.17 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

 \$500.00 \$500.00

Robert Balleza
1428 E 36 St

- Contingent
- Unliquidated
- Disputed

Houston TX 77022

Basis for the claim:
Wages within 180 days

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(4)

Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.18	Priority creditor's name and mailing address <u>Robert Hernandez</u> <u>21522 Siros Isle</u> _____ _____ <u>Spring TX 77388</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$540.00</u>	<u>\$540.00</u>
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2.19	Priority creditor's name and mailing address <u>Salvador Padron</u> <u>29811 A Highland Blvd</u> _____ _____ <u>Magnolia TX 77354</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$640.00</u>	<u>\$640.00</u>
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2.20	Priority creditor's name and mailing address <u>Steven Reed</u> <u>320 Willowick St</u> _____ _____ <u>Tomball TX 77375</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$884.00</u>	<u>\$884.00</u>
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Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

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Total claim Priority amount

2.21	Priority creditor's name and mailing address <u>Thang Tran</u> <u>10335 Kennewick Dr</u> _____ <u>Houston TX 77064</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u>	<u>\$1,120.00</u>	<u>\$1,120.00</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number _____			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)			

2.22	Priority creditor's name and mailing address <u>Traci Norris</u> <u>24115 Sprng Fork Dr</u> _____ <u>Spring TX 77373</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u>	<u>\$500.00</u>	<u>\$500.00</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number _____			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)			

2.23	Priority creditor's name and mailing address <u>Tue Nguyen</u> <u>6546 Silky Moss Dr</u> _____ <u>Houston TX 77064</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wages within 180 days</u>	<u>\$680.00</u>	<u>\$680.00</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number _____			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)			

Debtor American National Carbide Co. Case number (if known) _____

Part 1: Additional Page

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		Total claim	Priority amount
2.24	Priority creditor's name and mailing address Van Do Loc 8922 Chaco Hill Lane _____ _____ Richmond TX 77407 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Wages within 180 days Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,120.00 \$1,120.00
2.25	Priority creditor's name and mailing address William Fudge 22903 Black Willow Dr _____ _____ Tomball TX 77375 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Wages within 180 days Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,104.00 \$1,104.00
2.26	Priority creditor's name and mailing address Xaun Hai Vu 10723 Heather Hill Dr _____ _____ Houston TX 77086 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Wages within 180 days Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$875.00 \$875.00

Debtor American National Carbide Co. Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$408,161.04
	<u>3M</u>	<i>Check all that apply.</i>	
	<u>140 Algonquin Parkway</u>	<input type="checkbox"/> Contingent	
	<u>Whippany NJ 07981</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Loan</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,536.94
	<u>5 AM Praxair</u>	<i>Check all that apply.</i>	
	<u>10205 Sweetwater Lane</u>	<input type="checkbox"/> Contingent	
	<u>Houston TX 77037</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$33,321.41
	<u>A&B Metal Mfg. Company</u>	<i>Check all that apply.</i>	
	<u>3314 Carr Street</u>	<input type="checkbox"/> Contingent	
	<u>Houston TX 77026</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,008.00
	<u>Advanced Technologies</u>	<i>Check all that apply.</i>	
	<u>13509 Winterhaven Dr.</u>	<input type="checkbox"/> Contingent	
	<u>Dallas TX 75234</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$318,581.96</u>
	<u>Advantage Materials</u>	<input type="checkbox"/> Contingent	
	<u>12750 Louisville St</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Paris OH 44669</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$12,326.08</u>
	<u>Airgas</u>	<input type="checkbox"/> Contingent	
	<u>13636 Hempsted Rd</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77040</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$230.07</u>
	<u>American Packing and Gasket</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 213</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77001</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$2,404.63</u>
	<u>American Vacuum Technologies</u>	<input type="checkbox"/> Contingent	
	<u>9875 Tanner Road, Ste C</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77041</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$191.86
	<u>Apache Oil Co., Inc</u>	<i>Check all that apply.</i>	
	<u>PO Box 177</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Pasadena TX 77501</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$10,207.75
	<u>Aramark Uniform Services</u>	<i>Check all that apply.</i>	
	<u>PO Box 731676</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Dallas TX 75373</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$8,392.43
	<u>Aries Freight Systems LP</u>	<i>Check all that apply.</i>	
	<u>1501 E. Richey Road</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77073</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,793.43
	<u>Barney's Air Conditioning</u>	<i>Check all that apply.</i>	
	<u>2315 Wren Lane</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Pasadena TX 77502</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

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Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$115.25
	<u>Bass Tool and Supply, Inc.</u>	<i>Check all that apply.</i>	
	<u>2300 Fairway Park Dr.</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77092</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$585.00
	<u>Bricktown Media</u>	<i>Check all that apply.</i>	
	<u>210 Park Avenue, Ste 1300</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Oklahoma OK 73102</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$805.00
	<u>BSI</u>	<i>Check all that apply.</i>	
	<u>8140 N Mopac Expy</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Austin TX 78759</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$450.00
	<u>Can-Am Machinery</u>	<i>Check all that apply.</i>	
	<u>44 Old Princeton Rd</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Fitchburg MA 01420</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,132.41
	Carbide Processors	<i>Check all that apply.</i>	
	3847 S. Union Ave	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Tacoma WA 98409	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
	Carbide Recycling Company	<i>Check all that apply.</i>	
	1917 Best Drive	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Walled Lake MI 48390	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$664.20
	Carboline Premium	<i>Check all that apply.</i>	
	2015 Woody Rd	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Pearland TX 77581	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$55.44
	Conexis	<i>Check all that apply.</i>	
	PO Box 8363	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Pasadena CA 91109	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$224.08
	Curtis 1000	<i>Check all that apply.</i>	
	5150 Blalock	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77041	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,063.35
	De Lage Landen	<i>Check all that apply.</i>	
	PO Box 41602	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Philadelphia PA 19101	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,797.94
	Dell Business Credit	<i>Check all that apply.</i>	
	PO Box 5275	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Carol Stream IL 60197	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$509.16
	Diacarb Tool Sales	<i>Check all that apply.</i>	
	Fred Gale	<input type="checkbox"/> Contingent	
	45 Harvest Dr.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Barto PA 19504	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$500.00
	Direct Business Media Inc	<i>Check all that apply.</i>	
	401 S. Fourth St W	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	Fort Atkinson WI 53538	Basis for the claim:	
	Date or dates debt was incurred _____	Vendor	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$5,164.20
	Distribution Now	<i>Check all that apply.</i>	
	7402 N. Wildridge	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	Houston TX 77041	Basis for the claim:	
	Date or dates debt was incurred _____	Vendor	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$256.00
	Donald E. Harman Company	<i>Check all that apply.</i>	
	1421 Industrial Dr., Ste 101	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	Richardson TX 75081	Basis for the claim:	
	Date or dates debt was incurred _____	Vendor	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$741,300.21
	Donald S. Stroud	<i>Check all that apply.</i>	
	108 April Wind North	<input checked="" type="checkbox"/> Contingent	
	_____	<input checked="" type="checkbox"/> Unliquidated	
	_____	<input checked="" type="checkbox"/> Disputed	
	Montgomery TX 77356	Basis for the claim:	
	Date or dates debt was incurred _____	Loan	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$5,550.33
	Dril-Quip Inc	<i>Check all that apply.</i>	
	6401 N. Eldridge Pky	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77041	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$464.00
	DT Quality Tools Inc.	<i>Check all that apply.</i>	
	1209 Washington St.	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77587	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$230.57
	DXP	<i>Check all that apply.</i>	
	6911 Fairbanks North	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Housotn TX 77040	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
	Dynalloy Industries, Inc.	<i>Check all that apply.</i>	
	PO Box 10357	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	College Station TX 77842	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$695.94
	<u>EHWA Diamond Industrial Co</u>	<i>Check all that apply.</i>	
	<u>2025 Alton Parkway</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Irvine CA 92606</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$304.12
	<u>Elliott Electric Supply, I</u>	<i>Check all that apply.</i>	
	<u>201 South Persimmon St</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Tomball TX 77375</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$73.25
	<u>Evans Coatings, LLC</u>	<i>Check all that apply.</i>	
	<u>1330 Souter</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Troy MI 48083</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$672.16
	<u>Factory Link</u>	<i>Check all that apply.</i>	
	<u>106 W. Ohio Ave</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Mt Vernon OH 43050</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,051.75
	Fedex	<i>Check all that apply.</i>	
	PO Box 660481	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Dallas TX 75266	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$220.50
	First Advantage Occupation	<i>Check all that apply.</i>	
	Health Services Corp	<input type="checkbox"/> Contingent	
	PO Box 404064	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Atlanta GA 30384	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$135.95
	First Choice Coffee Svcs	<i>Check all that apply.</i>	
	3423 N Sam Houston Pkwy #300	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77086	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$10,179.00
	Forged Product	<i>Check all that apply.</i>	
	6505 N. Houston Rosslyun	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77091	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,112.50
	Fraisia USA	<i>Check all that apply.</i>	
	711 5th St Set1	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	New Brighton MN 55112	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$431.90
	Fuchs Lubricants Co	<i>Check all that apply.</i>	
	75 Remittance Dr	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Chicago IL 60675	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$10,871.55
	Ganzhou Grand SEA Cemented	<i>Check all that apply.</i>	
	Carbide Co., LTD	<input type="checkbox"/> Contingent	
	45 Dongyangshan Rd	<input type="checkbox"/> Unliquidated	
	Ganzou City, Jiangxi Province, PR	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Vendor	
	1 0 0 1	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,000.00
	Gardner Publications, Inc	<i>Check all that apply.</i>	
	6915 Valley Ave	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Cincinnati OH 45244	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Global Shop Solutions, Inc</u>	<i>Check all that apply.</i>	<u>\$5,942.93</u>
	<u>975 Evergreen Circle</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>The Woodlands TX 77380</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Globe Metal</u>	<i>Check all that apply.</i>	<u>\$252,247.50</u>
	<u>1545 1 Avenue Sainte Catherine</u>	<input type="checkbox"/> Contingent	
	<u>Quibeca J5C 1C5 Canada</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Goodway Technologies Corp</u>	<i>Check all that apply.</i>	<u>\$130.00</u>
	<u>420 West Avenue</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Stamford CT 06902</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Greg Stroud</u>	<i>Check all that apply.</i>	<u>\$29,153.41</u>
	<u>13710 Wayfare Ct</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Cypress TX 77429</u>	Basis for the claim:	
	_____	Re: Business Expenses	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$4,900.00
	GTP Corp	<i>Check all that apply.</i>	
	1 Hawes St	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Towanda PA 18848	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.50	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$116.33
	Guardian	<i>Check all that apply.</i>	
	PO Box 824404	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Philadelphia PA 19182	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,917.19
	Gulf Coast Security Service	<i>Check all that apply.</i>	
	1511 Upland Rd, Ste 103	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77043	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,836.00
	Hydramet American Inc	<i>Check all that apply.</i>	
	4605 Delemere Blvd	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Royal Oaks MI 48073	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
	_ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,596.77
	<u>Incontrol Technologies Inc</u>	<i>Check all that apply.</i>	
	<u>14731 Pebble Bend Dr</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77068</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$230.00
	<u>Industrial Diamond Product</u>	<i>Check all that apply.</i>	
	<u>or Fantastic Tools</u>	<input type="checkbox"/> Contingent	
	<u>9925 Moers Rd</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77075</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$749.00
	<u>Industrial Diamond Product</u>	<i>Check all that apply.</i>	
	<u>9925 Moers Rd</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77075</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$106.62
	<u>Industrial Sales and Marketing</u>	<i>Check all that apply.</i>	
	<u>826 Hanley Industrial Court</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Brentwood MO 63144</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.57	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$640.45
	Industrial Sales Group	<input type="checkbox"/> Contingent	
	1703 N Peyco Dr	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Arlington TX 76001	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,348.65
	Innovative IDM	<input type="checkbox"/> Contingent	
	1625 Wallace Dr. Ste 110	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Carrollton TX 75006	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$744.74
	Intelitek Inc	<input type="checkbox"/> Contingent	
	444 E. Industrial Park Dr.	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Manchester NH 03169	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$893.07
	Jan-Pro Cleaning Systems	<input type="checkbox"/> Contingent	
	15810 Park Ten Place Ste 135	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Houston TX 77084	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$595.66
	Jesse Thompson	<i>Check all that apply.</i>	
	6616 Mayfair	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77084	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$435.00
	Justin Henson	<i>Check all that apply.</i>	
	4231 N. 1200th Rd	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Colchester IL 62326	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.63	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$750.00
	Karlins Ramey and Tompkins	<i>Check all that apply.</i>	
	8505 Technology Forest Pl	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	The Woodlands TX 77381	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.64	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$48,750.00
	KBM Corp	<i>Check all that apply.</i>	
	2SF 98 Gasan Digital 2 Ro	<input type="checkbox"/> Contingent	
	Geumcheonm 153768 Seoul Korea	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.65	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Kwik Kopy</u>	<i>Check all that apply.</i>	<u>\$185.80</u>
	<u>1215 5 West Main St</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Tomball TX 77375</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.66	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Landauer, Inc</u>	<i>Check all that apply.</i>	<u>\$469.80</u>
	<u>2 Science Rd</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Glenwood IL 60425</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.67	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Leco Corp</u>	<i>Check all that apply.</i>	<u>\$86.20</u>
	<u>3000 Lakeview Ave</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>St. Joseph MI 49085</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.68	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Lewis Brisbois Bisgassrd & SM</u>	<i>Check all that apply.</i>	<u>\$7,450.00</u>
	<u>221 North Figueroa St</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Los Angeles CA 90012</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$4,373.13
	<u>Lineage Alloys</u>	<i>Check all that apply.</i>	
	<u>1901 Ellis School Rd</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Baytown TX 77521</u>	<u>Vacation Ownership Interest</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
	<u>Lone Star Candle Supply</u>	<i>Check all that apply.</i>	
	<u>5800 Park Vista Circle</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Keller TX 76248</u>	<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.71	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,140.55
	<u>Lowe's</u>	<i>Check all that apply.</i>	
	<u>PO Box 530970</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Atlanta GA 30353</u>	<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.72	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$345.00
	<u>Mainfreight Inc</u>	<i>Check all that apply.</i>	
	<u>2928A Greens Road</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Houston TX 77032</u>	<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$142.80</u>
	<u>Maple Industries Inc</u>	<input type="checkbox"/> Contingent	
	<u>55309 Lyon Industries Dr</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>New Hudson MI 48165</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$385.27</u>
	<u>McMaster Carr Supply Co.</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 7690</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Chicago IL 60680</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.75	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,790.00</u>
	<u>Metropolitan Alloys Corp</u>	<input type="checkbox"/> Contingent	
	<u>17385 Ryan Rd</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Detroit MI 48212</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.76	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$17,340.00</u>
	<u>Michael D. Burnett, CPA</u>	<input type="checkbox"/> Contingent	
	<u>15600 San Pedro Ave</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>San Antonio TX 78232</u>	Basis for the claim:	
	_____	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.77	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$70.00
	Micro Grinding Systems	<i>Check all that apply.</i>	
	1823 East 17th St	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Little Rock AR 72202	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.78	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$26.58
	Midmarket Sales	<i>Check all that apply.</i>	
	1531 Imhoff Dr, Unit F	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Lake in the Hills IL 60156	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.79	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
	Molza Tool	<i>Check all that apply.</i>	
	15581 Product Lane #C15	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Huntington Bay CA 92649	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.80	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,500.00
	Morrison & Head LP	<i>Check all that apply.</i>	
	4210 Spicewood Springs Rd	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Austin TX 78759	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.81	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$322.90
	MSC Industial Supply Co	<i>Check all that apply.</i>	
	4540 Kendrick Plaza Dr	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77302	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.82	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,134.18
	Noack Maint & Landscaping	<i>Check all that apply.</i>	
	14090 FM 2920 Ste G321	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Tomball TX 77377	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.83	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$51.75
	O'Reilly Auto Parts	<i>Check all that apply.</i>	
	28623 FM 249	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Tomball TX 77375	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.84	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$51.24
	Oerlikon Bazers Coating	<i>Check all that apply.</i>	
	463 Lakeshore Pky	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Rockhill SC 29730	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.85	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$300.00
	<u>PDQ Tooling, Inc</u>	<i>Check all that apply.</i>	
	<u>940 Greenock Buena Vista Rd</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Mckeesport PA 15135</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.86	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,860.20
	<u>Pelican CNC</u>	<i>Check all that apply.</i>	
	<u>8550 Westland West Blvd</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77041</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.87	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$324.76
	<u>Performance Telecom Co</u>	<i>Check all that apply.</i>	
	<u>PO Box 120665</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77217</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.88	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,159.81
	<u>PLS Logisitics Services</u>	<i>Check all that apply.</i>	
	<u>5119 Reliable Pkwy</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Chicago IL 60686</u>	Basis for the claim:	
		Vendor	
	<u>Date or dates debt was incurred</u>	Is the claim subject to offset?	
	<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.89	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$16,200.00</u>
	<u>PM Metals, LLC</u>	<input type="checkbox"/> Contingent	
	<u>37204 Booth St</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Westland MI 48186</u>	Basis for the claim:	
		<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.90	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$15,217.65</u>
	<u>PM Recovery Inc</u>	<input type="checkbox"/> Contingent	
	<u>106 Calvert St</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Harrison NY 10528</u>	Basis for the claim:	
		<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.91	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$17,500.00</u>
	<u>Powmet Inc</u>	<input type="checkbox"/> Contingent	
	<u>2625 Swell St</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Rockford IL 61125</u>	Basis for the claim:	
		<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.92	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,740.00</u>
	<u>PPM Services, Inc</u>	<input type="checkbox"/> Contingent	
	<u>Water Treating Division</u>	<input type="checkbox"/> Unliquidated	
	<u>1009 Louisiana Ave</u>	<input type="checkbox"/> Disputed	
	<u>South Houston TX 77587</u>	Basis for the claim:	
		<u>Vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.93	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$320.00
	Precision Compacting Tech	<i>Check all that apply.</i>	
	12182 Peach Orchard Rd	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Bentonville AR 72712	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.94	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$172.65
	Professional Welding Supply	<i>Check all that apply.</i>	
	3000 Brittmore Rd	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77043	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.95	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$4,313.77
	Progression Technologies	<i>Check all that apply.</i>	
	8235 Douglas Ave	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Dallas TX 75255	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.96	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$36,000.00
	Rend Lake Carbie	<i>Check all that apply.</i>	
	Po Box 487	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Benton IL 62812	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.97	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Rich Gale</u>	<i>Check all that apply.</i>	<u>\$508.41</u>
	<u>Diacarb Tool Sales</u>	<input type="checkbox"/> Contingent	
	<u>45 Harvest Dr.</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Barto</u> <u>PA</u> <u>19504</u>	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.98	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>RMC Tolling Corman Supplies</u>	<i>Check all that apply.</i>	<u>\$1,200.00</u>
	<u>1923 Rotary Dr., Ste 100</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Humble</u> <u>TX</u> <u>77347</u>	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.99	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Samuel Strapping System</u>	<i>Check all that apply.</i>	<u>\$63.87</u>
	<u>623 Fisher Rd</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Longview</u> <u>TX</u> <u>75604</u>	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.100	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>San Marcos Waterjet</u>	<i>Check all that apply.</i>	<u>\$363.95</u>
	<u>233 Deertrail Dr</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>San Marcos</u> <u>TX</u> <u>78666</u>	Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.101	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$17,650.00</u>
	<u>SHU Powder USA LLC</u>	<input type="checkbox"/> Contingent	
	<u>421 High St</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Fairport Har OH 44077</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.102	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$9,000.00</u>
	<u>Southwest Drill Bit</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 1933</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Duncan OK 73534</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.103	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$55.00</u>
	<u>Spec Tool</u>	<input type="checkbox"/> Contingent	
	<u>Po Box 127</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Sparta MI 49345</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.104	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,902.50</u>
	<u>TAS Automation</u>	<input type="checkbox"/> Contingent	
	<u>9103 Emmott Rd Ste 3C</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77040</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.105	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,554.80
	The Gasflux Co	<i>Check all that apply.</i>	
	PO Box 1170	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Elyria OH 44036	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.106	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$4,394.95
	The Pinnell Group	<i>Check all that apply.</i>	
	26730 I45 North	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Spring TX 77386	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.107	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$27,663.06
	The Stroud Law Firm	<i>Check all that apply.</i>	
	915 S. Cherry St	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Tomball TX 77375	Re: Scrap sold to ANC	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.108	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$20,235.24
	TI Coating Inc.	<i>Check all that apply.</i>	
	50500 Corp Dr	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Utica MI 48315	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.109	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$427.50
	Tomball Chamber of Commerce	<input type="checkbox"/> Contingent	
	PO Box 516	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Tomball TX 77377	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.110	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$50.00
	Tomball False Alarm Reduct	<input type="checkbox"/> Contingent	
	501 James St	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Tomball TX 77375	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.111	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$104.00
	Tomball Rental Center	<input type="checkbox"/> Contingent	
	27219 State Highway 249	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Tomball TX 77375	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.112	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$10,416.75
	Tungco	<input type="checkbox"/> Contingent	
	3955 Anton Rd	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Madionville KY 42431	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.113	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$20,250.00
	Tungsten Solutions Group	<i>Check all that apply.</i>	
	17523 Merry Oaks Trail	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Chagrin Falls OH 44023	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.114	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$44,000.00
	TXU Energy	<i>Check all that apply.</i>	
	PO Box 650638	<input checked="" type="checkbox"/> Contingent	
		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Dallas TX 75265	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.115	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,646.59
	Uline, Inc	<i>Check all that apply.</i>	
	2200 S. Lakeside Dr	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Waukegan IL 66085	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.116	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,387.00
	Ultimate Health Dynamics	<i>Check all that apply.</i>	
	PO Box 731428	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Dallas TX 75373	Basis for the claim:	
	Date or dates debt was incurred	Vendor	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.117	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,431.97
	UPS	<input type="checkbox"/> Contingent	
	PO Box 7247-0244	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Philadelphia PA 19170	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.118	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$450.53
	UPS Freight	<input type="checkbox"/> Contingent	
	PO Box 650690	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Dallas TX 75265	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.119	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,075.90
	Verizon Wireless	<input type="checkbox"/> Contingent	
	PO Box 660108	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Acworth GA 30101	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.120	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	VI CAS Mfg	<input type="checkbox"/> Contingent	
	PO Box 36310	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Cincinnati OH 45236	Vendor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.121	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Vista Metals Inc</u>	<i>Check all that apply.</i>	<u>\$1,365.05</u>
	<u>Carbide Div</u>	<input type="checkbox"/> Contingent	
	<u>1024 East Smithfield St</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Mckeesport PA 15135</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.122	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Vorti Siv MM Industries</u>	<i>Check all that apply.</i>	<u>\$140.00</u>
	<u>36135 Salem Grange Rd</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Salem OH 44460</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.123	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Wilson Fire Equipment</u>	<i>Check all that apply.</i>	<u>\$1,602.93</u>
	<u>7303 Empire Central Dr</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77040</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.124	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>XlrInt</u>	<i>Check all that apply.</i>	<u>\$6,870.79</u>
	<u>1800 Bering</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77057</u>	Basis for the claim:	
		Vendor	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor American National Carbide Co. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.125	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$177,306.30</u>
	<u>ZhuZhu Cemented Carbide Works</u>	<input checked="" type="checkbox"/> Contingent	
	<u>4651 Platt Lane</u>	<input checked="" type="checkbox"/> Unliquidated	
	_____	<input checked="" type="checkbox"/> Disputed	
	<u>Ann Arbor</u> <u>MI</u> <u>48108</u>	Basis for the claim:	
	<u>Date or dates debt was incurred</u> _____	Judgment _____	
	<u>Last 4 digits of account number</u> _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	Judgement Order Signed February 4, 2016		

Debtor American National Carbide Co. Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>Comptroller of Public Accounts</u> <u>PO Box 14959</u> <hr/> <u>Austin TX 78714</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Vendor	_____
4.2 <u>Corporate Collection</u> <u>7373 Kirkwood Court, Ste 200</u> <hr/> <u>Maple Grove MN 55369</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Collecting for - Globe Metal	_____
4.3 <u>Ganzhou Grand Sea Cemented</u> <u>84th Weiyi Road</u> <u>Economic Development Zone</u> <u>Ganzhou Prc China</u> <hr/>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Vendor	_____
4.4 <u>Health Care Service Corp</u> <u>Blue Cross Blue Shield of TX</u> <u>PO Box 731428</u> <hr/> <u>Dallas TX 75373</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Employee Healthcare	_____
4.5 <u>Logix Communications</u> <u>2950 N. Loop W 8th Floor</u> <hr/> <u>Houston TX 77092</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Vendor	_____
4.6 <u>Ross, Banks, May, Cron and Cavin</u> <u>7700 San Felipe Ste 550</u> <hr/> <u>Houston TX 77063</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Represents Allegiance Bank	_____

Debtor American National Carbide Co. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
<p>4.7 <u>Tungco</u> <u>c/o Ackerson & Yann Pllc</u> <u>One Riverfront Plaza</u> <u>401 W. Main St, Ste 1200</u> <u>Louisville KY 40202</u></p>	<p>Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only</p>	<p>_____</p>

Debtor American National Carbide Co. Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>\$21,737.56</u>
5b. Total claims from Part 2	5b. +	<u>\$2,438,945.81</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div style="border: 2px solid black; padding: 2px;"><u>\$2,460,683.37</u></div>

Fill in this information to identify the case:

Debtor name American National Carbide Co.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____ Chapter 11
(if known)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

Yale 8000# Electric Forklift
Model: ERC080-HHN36TV084
Serial: B839N02038D
Terms: Aug 1, 2014 to July 31, 2019
Contract to be ASSUMED
Contract is in DEFAULT

State the term remaining _____

List the contract number of any government contract 100844.68

DSS Leasing, LLC
108 April Wind North

Montgomery TX 77356

2.2 State what the contract or lease is for and the nature of the debtor's interest

EQUIPMENT LEASE
Dorst 35 ton press - Serial #: 807960
Dorst 35 ton press - Serial #: 807960
Terms: May 1, 2013 to April 30, 2018
Contract to be ASSUMED
Contract is in DEFAULT

State the term remaining _____

List the contract number of any government contract _____

DSS Leasing, LLC
108 April Wind North

Montgomery TX 77356

2.3 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease:
CI Hayes belt conveyor furnace with belt and ancillary parts
Model: BAC-03-14-90
Serial: 16953
Terms: June 1, 2014 to May 31, 2019
Contract to be ASSUMED
Contract is in DEFAULT

State the term remaining _____

List the contract number of any government contract _____

DSS Leasing, LLC
108 April Wind North

Montgomery TX 77356

Debtor

American National Carbide Co.

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4 State what the contract or lease is for and the nature of the debtor's interest

Professional Employer Organization Contract to be ASSUMED

Oasis Outsourcing

4511 Woodland Corporate Blvd

State the term remaining _____

Tampa

FL

33614

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name American National Carbide Co.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	
2.1 D. Gregory Stroud	<u>13710 Wayfare Ct</u> <small>Number Street</small> <hr/> <u>Cypress TX 77429</u> <small>City State ZIP Code</small>	Swift Financial Corporation	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Donald S Stroud	<u>108 April Wind N,</u> <small>Number Street</small> <hr/> <u>Montgomery TX 77356</u> <small>City State ZIP Code</small>	Swift Financial Corporation	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Donald S. Stroud	<u>108 April Wind North</u> <small>Number Street</small> <hr/> <u>Montgomery TX 77356</u> <small>City State ZIP Code</small>	Comerica Commercial Lending	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Donald S. Stroud	<u>108 April Wind North</u> <small>Number Street</small> <hr/> <u>Montgomery TX 77356</u> <small>City State ZIP Code</small>	Spirit of Texas Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Donald S. Stroud	<u>108 Apri Wind North</u> <small>Number Street</small> <hr/> <u>Montgomery TX 77356</u> <small>City State ZIP Code</small>	Allegiance Bank Texas	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

American National Carbide Co.

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	
2.6 Donald S. Stroud	108 April Wind North _____ Number Street	Spirit of Texas Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Montgomery TX 77356 _____ City State ZIP Code		
2.7 Shirley Joyce Stroud	108 April Wind North _____ Number Street	Spirit of Texas Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Montgomery TX 77356 _____ City State ZIP Code		
2.8 Zycor Partners, LTD	108 Apri Wind Dr. North _____ Number Street	Allegiance Bank Texas	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Montgomery TX 77356 _____ City State ZIP Code		

Fill in this information to identify the case:

Debtor Name American National Carbide Co.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$3,200,000.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$5,633,403.94
1c. Total of all property Copy line 92 from Schedule A/B.....	\$8,833,403.94

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Hold Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D..... **\$4,760,374.25**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$21,737.56
3b. Total amount of claims of non-priority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$2,438,945.81

4. Total liabilities

Lines 2 + 3a + 3b..... **\$7,221,057.62**

Fill in this information to identify the case and this filing:

Debtor Name	<u>American National Carbide Co.</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/26/2016
MM / DD / YYYY

X /s/ Greg Stroud
Signature of individual signing on behalf of debtor

Greg Stroud
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name American National Carbide Co.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS
 Case number _____
 (if known)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2016</u> to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$537,581.03</u>
For prior year:	From <u>01/01/2015</u> to <u>12/31/2015</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$3,842,932.02</u>
For the year before that:	From <u>01/01/2014</u> to <u>12/31/2014</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$7,532,338.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2016</u> to Filing date	<u>Sale of Equipment</u>	<u>\$16,000.00</u>
For prior year:	From <u>01/01/2015</u> to <u>12/31/2015</u>	<u>Sale of CNC Lathe</u>	<u>\$10,500.00</u>
For the year before that:	From <u>01/01/2014</u> to <u>12/31/2014</u>	_____	_____

Debtor American National Carbide Co. Case number (if known) _____
 Name _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.1. A&B Metal Mfg Creditor's name 3314 Carr St Number Street <hr/> Houston TX 77026 City State ZIP Code		\$44,718.57	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Airgas Southwest Creditor's name 13636 Hempsted Rd Number Street <hr/> Houston TX 77040 City State ZIP Code		\$10,092.24	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. Allegiance Bank Texas Creditor's name 8727 W. Sam Houston Parkway N Number Street Ste 100 <hr/> Houston TX 77049 City State ZIP Code		\$14,681.89	Check all that apply <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. Carbide Recycling Company Creditor's name 1917 Best Drive Number Street <hr/> Walled Lake MI 48390 City State ZIP Code		\$16,250.00	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. CNA Insurance Creditor's name _____ Number Street <hr/> _____ City State ZIP Code		\$23,315.43	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance

Debtor American National Carbide Co. Case number (if known) _____
 Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.6.	Comerica Commercial Lending Creditor's name PL Box 641618 Number Street <hr/> Detroit MI 48264 City State ZIP Code		<u>\$6,595.10</u>	Check all that apply <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.7.	Ganzhou Grand SEA Cemented Creditor's name Carbide Co., LTD Number Street 45 Dongyangshan Rd <hr/> City State ZIP Code		<u>\$27,464.87</u>	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.8.	Health Care Service Corp Creditor's name Blue Cross Blue Shield of TX Number Street <hr/> Dallas TX 75373 City State ZIP Code		<u>\$34,548.22</u>	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.9.	Spirit of Texas Creditor's name 1836 Spirit of Texas Way Number Street <hr/> Conroe TX 77301 City State ZIP Code		<u>\$10,679.89</u>	Check all that apply <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.10.	Swift Financial Corporation Creditor's name 501 Carr Road #301 Number Street <hr/> Wilmington DE 19809 City State ZIP Code		<u>\$39,653.18</u>	Check all that apply <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.11.	TI Coating Inc. Creditor's name 50500 Corp Dr Number Street <hr/> Utica MI 48315 City State ZIP Code		<u>\$20,703.10</u>	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor American National Carbide Co. Case number (if known) _____
 Name

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.12. TXU Energy Creditor's name PO Box 650638 Number Street		<u>\$101,745.85</u>	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other Electricity
Dallas TX 75265 City State ZIP Code			

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.13. UPS Creditor's name PO Box 7247-0244 Number Street		<u>\$7,667.33</u>	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
PHiladelphia PA 19170 City State ZIP Code			

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.14. Uline, Inc Creditor's name 2200 S. Lakeside Dr Number Street		<u>\$7,294.03</u>	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Waukegan IL 66085 City State ZIP Code			

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.15. Sunwin Asia Creditor's name		<u>\$10,325.00</u>	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Number Street			
City State ZIP Code			

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.16. Global Shop Solutions, Inc Creditor's name 975 Evergreen Circle Number Street		<u>\$16,765.23</u>	<i>Check all that apply</i> <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
The Woodlands TX 77380 City State ZIP Code			

Debtor American National Carbide Co. Case number (if known) _____
 Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Pamela J. Smith</u> <small>Insider's name</small> <u>104 April Wind</u> <small>Number Street</small>		<u>\$9,933.00</u>	Loan repayment
<u>Montgomery TX</u> <small>City State ZIP Code</small>			
Relationship to debtor <u>19.95% Equity Holder</u>			

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.2. <u>Donald S. Stroud</u> <small>Insider's name</small> <u>108 April Wind</u> <small>Number Street</small>		<u>\$710.34</u>	Expense Reimbursement
<u>Montgomery TX</u> <small>City State ZIP Code</small>			
Relationship to debtor <u>59.87% Equity Holder</u>			

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.3. <u>D. Gregory Stroud</u> <small>Insider's name</small> <u>13710 Wayfare Ct</u> <small>Number Street</small>		<u>\$5,454.63</u>	Expense Reimbursement
<u>Cypress TX</u> <small>City State ZIP Code</small>			
Relationship to debtor <u>19.95% Equity Holder</u>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Debtor American National Carbide Co. Case number (if known) _____
 Name

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or government audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Spirit of Texas Bank vs American National Carbide	Debt/Contract	<u>11th District Court of Harris County</u> Name <u>201 Caroline (Floor 9)</u> Number Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>201605107-7</u>		<u>Houston TX 77002</u> City State ZIP Code	
7.2. Tomball ISD vs American National Carbide	Tax Delinquency	<u>61st District Court of Harris County</u> Name <u>201 Caroline (Floor 9)</u> Number Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>201567200-7</u>		<u>Houston TX 77002</u> City State ZIP Code	
7.3. ZhuZhou Cemented Carbide et al vs ANC, Inc, et al	Collection	<u>Circuit Court for County of Washtenav</u> Name Number Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number <u>15-000980-CB</u>		<u>MI</u> City State ZIP Code	
7.4. American National Carbide vs Tenax Energy	Collection	<u>Harris County Civil Court at Law #3</u> Name Number Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>107-560</u>		<u>Houston TX</u> City State ZIP Code	

Debtor American National Carbide Co. Case number (if known) _____
 Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 206A/B (Schedule A/B: Assets -- Real and Personal Property).	Date of loss	Value of property lost
Debrah Conway Wilkerson. Theft from business. Cause No.: 148686701010 and 148686801010 \$165,000 Theft \$100,000 from Insurance Co on 2/16/15	<u>\$100,000.00</u>		<u>\$65,000.00</u>

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Law Offices of Donald L Wyatt Jr PC</u>		<u>01/29/2016</u>	<u>\$30,000.00</u>
Address			
<u>26418 Oak Ridge DRive</u>			
Number Street			
<hr/>			
<u>The Woodlands</u>	<u>TX</u>	<u>77380</u>	
City	State	ZIP Code	
Email or website address			
<hr/>			
Who made the payment, if not debtor?			
<hr/>			

Debtor American National Carbide Co. Case number (if known) _____
 Name

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.2. <u>Law Offices of Donald L Wyatt Jr PC</u>		<u>2/26/2016</u>	<u>\$6,970.50</u>

Address

26418 Oak Ridge DRive
 Number Street

The Woodlands TX 77380
 City State ZIP Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. <u>LaRue Tactical</u>	<u>Mitsubishi FX20K Wire EDM Model FX20 Serial: 07E20245 Manufactured June 1997 \$16,000</u>	<u>1/29/2016</u>	<u>\$16,000.00</u>

Address

850 CR 177
 Number Street

Leander TX 78641
 City State ZIP Code

Relationship to debtor

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2. <u>Marhen Enterprises</u>	<u>Mitsubishi CNC Lathe Model MTC8B Serial #: T08B070 eBay Transaction 8HV26308LD611282X \$10,500</u>	<u>12/27/2015</u>	<u>\$10,500.00</u>

Address

11306 Gateway Blvd E, Lot E C
 Number Street

El Paso TX 79927
 City State ZIP Code

Relationship to debtor

Debtor American National Carbide Co. Case number (if known) _____
 Name

Who received transfer? Description of property transferred or payments received or debts paid in exchange Date transfer was made Total amount or value

13.3. CarMax - Angela Bozinov 2010 Ford F150 4d Crew Cab XLT 1/8/2016 \$13,000.00

Address \$13,000

Number Street

Cypress TX
 City State ZIP Code

Relationship to debtor

Who received transfer? Description of property transferred or payments received or debts paid in exchange Date transfer was made Total amount or value

13.4. Jordan Porter 1 Lodge and Shipley Blue Chip Lathe 5/16/2014 \$4,800.00

Address \$4800

Number Street

City State ZIP Code

Relationship to debtor

Who received transfer? Description of property transferred or payments received or debts paid in exchange Date transfer was made Total amount or value

13.5. CarMax 2010 Ford F250 Received \$24,000 7/17/2015 \$4,950.80
 Loan Repayment = \$19,049.20

Address

Number Street

Cypress TX
 City State ZIP Code

Relationship to debtor

Who received transfer? Description of property transferred or payments received or debts paid in exchange Date transfer was made Total amount or value

13.6. Carmax 2013 Chevy Equinox 6/25/14

Address

Number Street

Cypress TX
 City State ZIP Code

Relationship to debtor

Debtor American National Carbide Co. Case number (if known) _____
 Name

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.7. <u>Carmax</u>	<u>2009 Chevy Equinox Sold for \$9000</u>	<u>7/22/2015</u>	<u>\$1,941.94</u>
<u>Address</u>			
<u>Loan Repayment = \$7058.06</u>			
<u>Number Street</u>			
<u>Cypress TX</u>			
<u>City State ZIP Code</u>			
<u>Relationship to debtor</u>			

Part 7: Previous Locations

14. **Previous addresses**
 List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.
 Does not apply

Part 8: Health Care Bankruptcies

15. **Health Care bankruptcies**
 Is the debtor primarily engaged in offering services and facilities for:
 diagnosing or treating injury, deformity, or disease, or
 providing any surgical, psychiatric, drug treatment, or obstetric care?
 No. Go to Part 9.
 Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. **Does the debtor collect and retain personally identifiable information of customers?**
 No.
 Yes. State the nature of the information collected and retained
Customer Names, Addresses and Phone Numbers, Bank information
 Does the debtor have a privacy policy about that information?
 No.
 Yes.

17. **Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**
 No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Debtor American National Carbide Co. Case number (if known) _____
 Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Yes	_____ Name	_____	<input type="checkbox"/> Pending
	_____ Number Street	_____	<input type="checkbox"/> On appeal
Case number	_____	_____	<input type="checkbox"/> Concluded
_____	_____ City State ZIP Code	_____	

Debtor American National Carbide Co. Case number (if known) _____
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Dates of service
26a.1. <u>Janet Siltanen</u> <small>Name</small> <u>29829 Glenn Haven Estates Dr</u> <small>Street</small>	From <u>OCT 27, 2015</u> To <u>CURRENT</u>
<u>Spring,</u> <small>City</small>	<u>TX</u> <small>State</small>
	<u>77379</u> <small>ZIP Code</small>

Name and address	Dates of service
26a.2. <u>Pamela J Smith</u> <small>Name</small> <u>104 April Wind Drive North</u> <small>Street</small>	From <u>mid 1980s</u> To <u>10/21/2015</u>
<u>Montgomery</u> <small>City</small>	<u>TX</u> <small>State</small>
	<u>77356</u> <small>ZIP Code</small>

Name and address	Dates of service
26a.3. <u>Yvonne Gerhart, Office Manager</u> <small>Name</small> <u>1226 Lake View Dr</u> <small>Street</small>	From <u>3/31/2014</u> To <u>10/21/2015</u>
<u>Montgomery</u> <small>City</small>	<u>TX</u> <small>State</small>
	<u>77356</u> <small>ZIP Code</small>

Name and address	Dates of service
26a.4. <u>Leanna Radcliffe</u> <small>Name</small> <u>PO Box 891</u> <small>Street</small>	From <u>2/2/85</u> To <u>6/20/2014</u>
<u>Tomball</u> <small>City</small>	<u>TX</u> <small>State</small>
	<u>77377</u> <small>ZIP Code</small>

Debtor American National Carbide Co. Case number (if known) _____
 Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1. Karlins, Ramey & Tompkins LLC
 Name
8505 Technolgy Forest PI
 Street

The Woodlands TX 77381
 City State ZIP Code

From _____ To _____

Name and address

Dates of service

26b.2. Michael D. Burnett, CPA
 Name
15600 San Pedro Avd
 Street

San Antonio TX 78232
 City State ZIP Code

From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Middleton Raines, CPA
 Name
8505 Technology Forest PI
 Street
Ste 702

The Woodlands TX 77381
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. CATALYST FINANCIAL (KEARY BARNES)
 Name

 Street

 City State ZIP Code

Name and address

26d.2. JOHN L. LYNCH, PC (BILL WALLACE)
 Name

 Street

 City State ZIP Code

Debtor

American National Carbide Co.

Case number (if known)

Name

Name and address

26d.3. **CHASE BANK (NEIL RIDGLEY)**

Name

Po Box 659754

Street

San Antonio

TX

78265

City

State

ZIP Code

Name and address

26d.4. **ALLEGIANCE BANK (CARSON, HUGHES, VITULI)**

Name

8727 W. Sam Houston Pkwy N

Street

Houston

TX

77049

City

State

ZIP Code

Name and address

26d.5. **POST OAK BANK (RICK PRITCHETT)**

Name

Street

City

State

ZIP Code

Name and address

26d.6. **Spirit of Texas Bank (Tim Duffy)**

Name

1836 Spirit of Texas Way

Street

Conro

TX

77301

City

State

ZIP Code

Name and address

26d.7. **Comerica (Lesley Higginbotham, Brian Gro)**

Name

PO Box 650282

Street

Dallas

TX

75265

City

State

ZIP Code

Name and address

26d.8. **Blanton Advisors (Barry Blanton)**

Name

Street

City

State

ZIP Code

Debtor American National Carbide Co. Case number (if known) _____
Name

Name and address

26d.9. Karlins, Ramey and Tompkins
Name
8505 TECHNOLOG FOREST PL
Street
STE 702
THE WOODLANDS TX 77381
City State ZIP Code

Name and address

26d.10. Middleton, Raines and Zapata
Name
c/o Mike Burnett
Street
15600 San Pedro Ave Ste 301
San Antonio TX 78232
City State ZIP Code

Name and address

26d.11. MICHAL D. BURNETT
Name
15600 SAN PEDRO AVE STE 301
Street
SAN ANTONIO TX 78232
City State ZIP Code

Name and address

26d.12. Infinite Investments
Name
Street
City State ZIP Code

Name and address

26d.13. Pelcian Energy Partners
Name
Street
City State ZIP Code

Name and address

26d.14. Emergent Partners
Name
Street
City State ZIP Code

Debtor American National Carbide Co. Case number (if known) _____
Name

Name and address

26d.15. **OFS Energy Funds**
Name _____
Street _____
City _____ State _____ ZIP Code _____

Name and address

26d.16. **Sunland Capital**
Name _____
Street _____
City _____ State _____ ZIP Code _____

Name and address

26d.17. **Far West Capital**
Name _____
Street _____
City _____ State _____ ZIP Code _____

Name and address

26d.18. **Briar Capital**
Name _____
Street _____
City _____ State _____ ZIP Code _____

Name and address

26d.19. **Strategic Finance, LLC**
Name _____
Street _____
City _____ State _____ ZIP Code _____

Name and address

26d.20. **Associated Mortgage Investors**
Name _____
Street _____
City _____ State _____ ZIP Code _____

Debtor

American National Carbide Co.

Case number (if known)

Name

Name and address

26d.21. **TNRG Development**

Name

Street

City

State

ZIP Code

Name and address

26d.22. **Winning Solutions Real Estate, LLC**

Name

Street

City

State

ZIP Code

Name and address

26d.23. **TAB Bank**

Name

Street

City

State

ZIP Code

Name and address

26d.24. **Gulf Coast Business Credit**

Name

Street

City

State

ZIP Code

Name and address

26d.25. **Ceratizit**

Name

Street

City

State

ZIP Code

Name and address

26d.26. **Ultramet**

Name

Street

City

State

ZIP Code

Debtor American National Carbide Co. Case number (if known) _____

Name

Name and address

26d.27. Export Development Canada
 Name
 Street
 City State ZIP Code

Name and address

26d.28. CNA Insurance
 Name
PO BOX 8317
 Street
 City State ZIP Code

Name and address

26d.29. Miller Crossbard Advisors
 Name
 Street
 City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No.
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<u>Janet Siltanen</u>	<u>12/31/2015</u>	

Name and address of the person who has possession of inventory records

27.1. Janet Siltanen
 Name
915 South Cherry Street
 Street
 City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Donald S. Stroud</u>	<u>108 APRIL WIND NORTH Montgomery , TX 77356</u>		<u>59.87%</u>
<u>D. Gregory Stroud</u>	<u>13710 Wayfare Ct Cypress, TX 77429</u>	<u>President, Secretary/Treasurer</u>	<u>19.95%</u>
<u>Pamela J. Smith</u>	<u>104 April Wind Montgomery , TX</u>		<u>19.95%</u>
<u>Shirley J. Stroud</u>	<u>108 APRIL WIND NORTH Montgomery , TX 77356</u>		<u>0.23%</u>

Debtor American National Carbide Co. Case number (if known) _____
Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Pamela J. Smith Draw Against Equity
Name \$7,095.00
104 April Wind
Street

Montgomery TX
City State ZIP Code

Relationship to debtor
19.95% Equity Holder

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. Pamela J. Smith Wages
Name \$128,461.12
104 April Wind
Street

Montgomery TX
City State ZIP Code

Relationship to debtor
19.95% Equity Holder

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.3. Donald S. Stroud Wages
Name \$129,981.69
108 April Wind
Street

Montgomery TX
City State ZIP Code

Relationship to debtor
58.87% Equity Holder

Debtor American National Carbide Co. Case number (if known) _____
Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.4.	<u>D. Gregory Stroud</u> <small>Name</small>	<u>Wages</u> <u>\$195,061.52</u>	
-------	---	-------------------------------------	--

13710 Wayfare Ct
Street

Cypress TX
City State ZIP Code

Relationship to debtor
19.95% Equity Holder

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund
With One America - Last contributed 5-14

Employer Identification number of the pension fund
EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/26/2016
MM / DD / YYYY

X /s/ Greg Stroud
Signature of individual signing on behalf of the debtor

Printed name Greg Stroud

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Fill in this information to identify the case:

Debtor name	<u>American National Carbide Co.</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	3M 140 Algonquin Parkway Whippany, NJ 07981		Loan				\$408,161.04
2	Advantage Materials 12750 Louisville St Paris, OH 44669		Vendor				\$318,581.96
3	Globe Metal 1545 1 Avenue Sainte Catherine Quibeca J5C 1C5 Canada		Vendor				\$252,247.50
4	ZhuZhu Cemented Carbide Works 4651 Platt Lane Ann Arbor MI 48108		Judgment	Contingent Unliquidated Disputed			\$177,306.30
5	Swift Financial Corporation 501 Carr Road #301 Wilmington, DE 19809		Loan	Contingent Unliquidated Disputed	\$54,739.60	\$3,618.49	\$51,121.11

Debtor American National Carbide Co.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 KBM Corp 2SF 98 Gasan Digital 2 Ro Geumcheonm 153768 Seoul Korea		Vendor				\$48,750.00
7 TXU Energy PO Box 650638 Dallas, TX 75265		Vendor	Contingent Unliquidated Disputed			\$44,000.00
8 Rend Lake Carbie Po Box 487 Benton, IL 62812		Vendor				\$36,000.00
9 A&B Metal Mfg. Company 3314 Carr Street Houston, TX 77026		Vendor				\$33,321.41
10 Tungsten Solutions Group 17523 Merry Oaks Trail Chagrin Falls, OH 44023		Vendor				\$20,250.00
11 TI Coating Inc. 50500 Corp Dr Utica MI 48315		Vendor				\$20,235.24
12 SHU Powder USA LLC 421 High St Fairport Har, OH 44077		Vendor				\$17,650.00
13 Powmet Inc 2625 Swell St Rockford IL 61125		Vendor				\$17,500.00

Debtor American National Carbide Co. Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Michael D. Burnett, CPA 15600 San Pedro Ave San Antonio TX 78232		Vendor				\$17,340.00
15	PM Metals, LLC 37204 Booth St Westland MI 48186		Vendor				\$16,200.00
16	PM Recovery Inc 106 Calvert St Harrison NY 10528		Vendor				\$15,217.65
17	Airgas 13636 Hempsted Rd Houston, TX 77040		Vendor				\$12,326.08
18	Ganzhou Grand SEA Cemented Carbide Co., LTD 45 Dongyangshan Rd Ganzou City, Jiangxi Province, PR		Vendor				\$10,871.55
19	Tungco 3955 Anton Rd Madionville, KY 42431		Vendor				\$10,416.75
20	Aramark Uniform Services PO Box 731676 Dallas, TX 75373		Vendor				\$10,207.75

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **American National Carbide Co.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/26/2016

Signature /s/ Greg Stroud
Greg Stroud
President

Date _____

Signature _____

3M
140 Algonquin Parkway
Whippany, NJ 07981

American Vacuum Technologies
9875 Tanner Road, Ste C
Houston, TX 77041

BSI
8140 N Mopac Expy
Austin, TX 78759

5 AM Praxair
10205 Sweetwater Lane
Houston, TX 77037

Anthony Delanzo
23315 Powdermill Dr
Tomball TX 77377

Can-Am Machinery
44 Old Princeton Rd
Fitchburg, MA 01420

A&B Metal Mfg. Company
3314 Carr Street
Houston, TX 77026

Apache Oil Co., Inc
PO Box 177
Pasadena, TX 77501

Carbide Processors
3847 S. Union Ave
Tacoma, WA 98409

Aaron Guillot
25127 Broughton St
Spring TX 77373

Aramark Uniform Services
PO Box 731676
Dallas, TX 75373

Carbide Recycling Company
1917 Best Drive
Walled Lake, MI 48390

Aaron Juarez
24119 Kennedy Ranch Lane
Hockley TX 77447

Aries Freight Systems LP
1501 E. Richey Road
Houston, TX 77073

Carboline Premium
2015 Woody Rd
Pearland, TX 77581

Advanced Technologies
13509 Winterhaven Dr.
Dallas TX 75234

Austin Jenkins
16223 Jordan Lake Dr
Tomball, TX 77377

CHTD COMPANY
PO BOX 2576
SPRINGFIELD IL 62708

Advantage Materials
12750 Louisville St
Paris, OH 44669

AVS INCORPORATED
60 FITCHBURG RD
AYER MA 01432

Comerica Commercial Lending
PL Box 641618
Detroit MI 48264

Airgas
13636 Hempsted Rd
Houston, TX 77040

Barney's Air Conditioning
2315 Wren Lane
Pasadena, TX 77502

Comptroller of Public Accounts
PO Box 14959
Austin, TX 78714

Allegiance Bank Texas
8727 W. Sam Houston Parkway N
Ste 100
Houston, TX 77049

Bass Tool and Supply, Inc.
2300 Fairway Park Dr.
Houston, TX 77092

Conexis
PO Box 8363
Pasadena, CA 91109

American Packing and Gasket
PO Box 213
Houston, TX 77001

Bricktown Media
210 Park Avenue, Ste 1300
Oklahoma, OK 73102

Corporate Collection
7373 Kirkwood Court, Ste 200
Maple Grove, MN 55369

Corporation Service Company
801 Adlai Stevenson Dr
Springfield, IL 62703

Donald S. Stroud
108 April Wind North
Montgomery, TX 77356

Estella Moreno
2031 Derby Lane
Houston, TX 77092

Curtis 1000
5150 Blalock
Houston, TX 77041

Donald S. Stroud
108 April Wind North
Montgomery TX 77356

Evans Coatings, LLC
1330 Souter
Troy, MI 48083

D. Gregory Stroud
13710 Wayfare Ct
Cypress, TX 77429

Dril-Quip Inc
6401 N. Eldridge Pky
Houston, TX 77041

Factory Link
106 W. Ohio Ave
Mt Vernon, OH 43050

De Lage Landen
PO Box 41602
Philadelphia, PA 19101

DSS Leasing, LLC
108 April Wind North
Montgomery, TX 77356

Fedex
PO Box 660481
Dallas, TX 75266

Dell Business Credit
PO Box 5275
Carol Stream, IL 60197

DT Quality Tools Inc.
1209 Washington St.
Houston, TX 77587

First Advantage Occupation
Health Services Corp
PO Box 404064
Atlanta GA 30384

Diacarb Tool Sales
Fred Gale
45 Harvest Dr.
Barto, PA 19504

DXP
6911 Fairbanks North
Houston, TX 77040

First Choice Coffee Svcs
3423 N Sam Houston Pkwy #300
Houston, TX 77086

Direct Business Media Inc
401 S. Fourth St W
Fort Atkinson, WI 53538

Dynalloy Industries, Inc.
PO Box 10357
College Station, TX 77842

Forged Product
6505 N. Houston Rosslyun
Houston, TX 77091

Distribution Now
7402 N. Wldreidge
Houston, TX 77041

EHWA Diamond Industrial Co
2025 Alton Parkway
Irvine, CA 92606

Fraisa USA
711 5th St Set1
New Brighton, MN 55112

Donald E. Harman Company
1421 Industrial Dr., Ste 101
Richardson, TX 75081

Elliott Electric Supply, I
201 South Persimmon St
Tomball, TX 77375

Francisco Morales
10214 Brady Lane
Tomball TX 77375

Donald S Stroud
108 April Wind N,
Montgomery, TX 77356

Enrique Martinez
405 22nd St
Hempstead, TX 77445

Fuchs Lubricants Co
75 Remittance Dr
Chicago, IL 60675

Ganzhou Grand SEA Cemented Carbide Co., LTD 45 Dongyangshan Rd Ganzou City, Jiangxi Province, China	Harris County Tax Mike Sullivan Tax Assessor PO Box 4622 Houston, TX 77210	Intelitek Inc 444 E. Industrial Park Dr. Manchester NH 03169
Ganzhou Grand Sea Cemented 84th Weiyi Road Economic Development Zone Ganzhou Prc China	Health Care Service Corp Blue Cross Blue Shield of TX PO Box 731428 Dallas, TX 75373	Irma Solis 13035 Kennewick Dr Houston, TX 77064
Gardner Publications, Inc 6915 Valley Ave Cincinnati, OH 45244	Hydramet American Inc 4605 Delemere Blvd Royal Oaks, MI 48073	Jan-Pro Cleaning Systems 15810 Park Ten Place Ste 135 Houston, TX 77084
Global Shop Solutions, Inc 975 Evergreen Circle The Woodlands, TX 77380	Incontrol Technologies Inc 14731 Pebble Bend Dr Houston, TX 77068	Jason Falco 8411 Tatum Lane Spring, TX 77389
Globe Metal 1545 1 Avenue Sainte Catherine Quibeca J5C 1C5 Canada	INDIGO VENTUR LAW OFFICES 245 WINTER ST STE 400 SALTHAM MA 02451	Jesse Thompson 6616 Mayfair Houston, TX 77084
Goodway Technologies Corp 420 West Avenue Stamford CT 06902	Industrial Diamond Product or Fantastic Tools 9925 Moers Rd Houston, TX 77075	Jose Velasquez 8219 Lazy Lane Spring, TX 77389
Greg Stroud 13710 Wayfare Ct Cypress, TX 77429	Industrial Diamond Product 9925 Moers Rd Houston, TX 77075	Joshua Davis 19654 Crystalwood Estates Dr. New Caney, TX 77357
GTP Corp 1 Hawes St Towanda, PA 18848	Industrial Sales and Marketing 826 Hanley Industrial Court Brentwood, MO 63144	Justin Henson 4231 N. 1200th Rd Colchester IL 62326
Guardian PO Box 824404 Philadelphia, PA 19182	Industrial Sales Group 1703 N Peyco Dr Arlington, TX 76001	Karlins Ramey and Tompkins 8505 Technology Forest Pl The Woodlands, TX 77381
Gulf Coast Security Service 1511 Upland Rd, Ste 103 Houston, TX 77043	Innovative IDM 1625 Wallace Dr. Ste 110 Carrollton, TX 75006	KBM Corp 2SF 98 Gasan Digital 2 Ro Geumcheonm 153768 Seoul Korea

Kwik Kopy
1215 5 West Main St
Tomball TX 77375

Maple Industries Inc
55309 Lyon Industries Dr
New Hudson MI 48165

O'Reilly Auto Parts
28623 FM 249
Tomball TX 77375

Landauer, Inc
2 Science Rd
Glenwood, IL 60425

McMaster Carr Supply Co.
PO Box 7690
Chicago, IL 60680

Oasis Outsourcing
4511 Woodland Corporate Blvd
Tampa FL 33614

Laura McBride
26306 Camila Ct
Magnolia, TX 77354

Metropolitan Alloys Corp
17385 Ryan Rd
Detroit MI 48212

Oerlikon Bazers Coating
463 Lakeshore Pky
Rockhill SC 29730

Leco Corp
3000 Lakeview Ave
St. Joseph MI 49085

Michael D. Burnett, CPA
15600 San Pedro Ave
San Antonio TX 78232

One America
PO Box 368
Indianapolis, IN 46206

Lewis Brisbois Bisgassrd & SM
221 North Figueroa St
Los Angeles, CA 90012

Micro Grinding Systems
1823 East 17th St
Little Rock AR 72202

Pamela Huffman
4510 Tangle Creek Lane
Spring TX 77388

Lineage Alloys
1901 Ellis School Rd
Baytown, TX 77521

Midmarket Sales
1531 Imhoff Dr, Unit F
Lake in the Hills, IL 60156

PDQ Tooling, Inc
940 Greenock Buena Vista Rd
Mckeesport PA 15135

Logix Communications
2950 N. Loop W 8th Floor
Houston, TX 77092

Molza Tool
15581 Product Lane #C15
Huntington Bay, CA 92649

Pelican CNC
8550 Westland West Blvd
Houston, TX 77041

Lone Star Candle Suppy
5800 Park Vista Circle
Keller TX 76248

Morrison & Head LP
4210 Spicewood Springs Rd
Austin, TX 78759

Performance Telecom Co
PO Box 120665
Houston, TX 77217

Lowe's
PO Box 530970
Atlanta GA 30353

MSC Industial Supply Co
4540 Kendrick Plaza Dr
Houston TX 77302

PLS Logisitics Services
5119 Reliable Pkwy
Chicago, IL 60686

Mainfreight Inc
2928A Greens Road
Houston, TX 77032

Noack Maint & Landscaping
14090 FM 2920 Ste G321
Tomball TX 77377

PM Metals, LLC
37204 Booth St
Westland MI 48186

Debtor(s): American National Carbide Co.

Case No:

SOUTHERN DISTRICT OF TEXAS

Chapter: 11

HOUSTON DIVISION

PM Recovery Inc
106 Calvert St
Harrison NY 10528

Robert Balleza
1428 E 36 St
Houston, TX 77022

Spirit of Texas Bank
1836 Spirit of Texas Way
Conroe, TX 77301

Powmet Inc
2625 Swell St
Rockford IL 61125

Robert Hernandez
21522 Siros Isle
Spring TX 77388

Spirit of Texas Bank
PO Box FB
College Station TX 77841

PPM Services, Inc
Water Treating Division
1009 Louisiana Ave
South Houston, TX 77587

Ross, Banks, May, Cron and Cavi:
7700 San Felipe Ste 550
Houston, TX 77063

Steven Reed
320 Willowick St
Tomball TX 77375

Precision Compacting Tech
12182 Peach Orchard Rd
Bentonville AR 72712

Salvador Padron
29811 A Highland Blvd
Magnolia TX 77354

Swift Financial Corporation
501 Carr Road #301
Wilmington, DE 19809

Professional Welding Supply
3000 Brittmore Rd
Houston, TX 77043

Samuel Strapping System
623 Fisher Rd
Longview TX 75604

TAS Automation
9103 Emmott Rd Ste 3C
Houston, TX 77040

Progression Technologies
8235 Douglas Ave
Dallas, TX 75255

San Marcos Waterjet
233 Deertrail Dr
San Marcos TX 78666

Thang Tran
10335 Kennewick Dr
Houston, TX 77064

Rend Lake Carbie
Po Box 487
Benton, IL 62812

Shirley Joyce Stroud
108 April Wind North
Montgomery, TX 77356

The Gasflux Co
PO Box 1170
Elyria OH 44036

Rich Gale
Diacarb Tool Sales
45 Harvest Dr.
Barto, PA 19504

SHU Powder USA LLC
421 High St
Fairport Har, OH 44077

The Pinnell Group
26730 I45 North
Spring TX 77386

Rithia Mar
11303 Birdwing Lane
Houston, TX 77067

Southwest Drill Bit
PO Box 1933
Duncan OK 73534

The Stroud Law Firm
915 S. Cherry St
Tomball TX 77375

RMC Tolling Corman Supplies
1923 Rotary Dr., Ste 100
Humble TX 77347

Spec Tool
Po Box 127
Sparta MI 49345

TI Coating Inc.
50500 Corp Dr
Utica MI 48315

Debtor(s): American National Carbide Co.

Case No:

SOUTHERN DISTRICT OF TEXAS

Chapter: 11

HOUSTON DIVISION

Tomball Chamber of Commerce
PO Box 516
Tomball TX 77377

Uline, Inc
2200 S. Lakeside Dr
Waukegan IL 66085

Wilson Fire Equipment
7303 Empire Central Dr
Houston, TX 77040

Tomball False Alarm Reduct
501 James St
Tomball TX 77375

Ultimate Health Dynamics
PO Box 731428
Dallas, TX 75373

Xaun Hai Vu
10723 Heather Hill Dr
Houston, TX 77086

Tomball ISD Tax
310 S cherry St.
Tomball, TX 77375

UPS
PO Box 7247-0244
PHiladelphia, PA 19170

XlrINT
1800 Bering
Houston, TX 77057

Tomball Rental Center
27219 State Highway 249
Tomball TX 77375

UPS Freight
PO Box 650690
Dallas, TX 75265

ZhuZhu Cemented Carbide Works
4651 Platt Lane
Ann Arbor MI 48108

Traci Norris
24115 Sprng Fork Dr
Spring TX 77373

Van Do Loc
8922 Chaco Hill Lane
Richmond TX 77407

Zycor Partners, LTD
108 Apri Wind Dr. North
Montgomery TX 77356

Tue Nguyen
6546 Silky Moss Dr
Houston, TX 77064

Verizon Wireless
PO Box 660108
Acworth GA 30101

Tungco
3955 Anton Rd
Madionville, KY 42431

VI CAS Mfg
PO Box 36310
Cincinnati OH 45236

Tungco
c/o Ackerson & Yann Pllc
One Riverfront Plaza
401 W. Main St, Ste 1200
Louisville, KY 40202

Vista Metals Inc
Carbide Div
1024 East Smithfield St
Mckeesport, PA 15135

Tungsten Solutions Group
17523 Merry Oaks Trail
Chagrin Falls, OH 44023

Vorti Siv MM Industries
36135 Salem Grange Rd
Salem OH 44460

TXU Energy
PO Box 650638
Dallas, TX 75265

William Fudge
22903 Black Willow Dr
Tomball TX 77375

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **American National Carbide Co.**

CASE NO

CHAPTER 11

BUSINESS INCOME AND EXPENSES

ANC Projected Income

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	\$3,842,932.02
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PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	\$375,000.00
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PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	\$174,532.00
4. Payroll Taxes:	\$0.00
5. Unemployment Taxes:	\$0.00
6. Worker's Compensation:	\$0.00
7. Other Taxes:	\$12,500.00
8. Inventory Purchases (including raw materials):	\$78,750.00
9. Purchase of Feed/Fertilizer/Seed/Spray:	\$0.00
10. Rent (other than debtor's principal residence):	\$27,021.00
11. Utilities:	\$24,150.00
12. Office Expenses and Supplies:	\$400.00
13. Repairs and Maintenance:	\$3,200.00
14. Vehicle Expenses:	\$0.00
15. Travel and Entertainment:	\$2,000.00
16. Equipment Rental and Leases:	\$6,000.00
17. Legal/Accounting/Other Professional Fees:	\$12,500.00
18. Insurance:	\$5,307.00
19. Employee Benefits (e.g., pension, medical, etc.):	\$7,800.00

20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):

Secured Debt Swift	\$0.00
Comerica	\$0.00
Spirit	\$0.00
Allegiance	\$0.00

21. Other (Specify):

Other	\$10,222.00
Product Liability	\$5,366.00

22. Total Monthly Expenses (Add items 3 - 21)

\$369,748.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):

\$5,252.00