| | ill in this information to ide | entify the case: | | | | | |
|------|--|--|---------------|-----------------------|--|----------------------------|-----------------------|
| U | nited States Bankruptcy Court for t | he: | | | | | |
| С | ase number (if known): | Chap | ter11 | | Check if amende | this is an d filing | |
| | ficial Form 201 Diuntary Petition for No | on-Individuals | Filina for | Bankrupt | cv | | 04/16 |
| lf n | nore space is needed, attach a se case number (if known). For mo ividuals, is available. | eparate sheet to this for | orm. On the t | op of any additi | ional pages, write the debt | | nd |
| 1. | Debtor's name | Rolling Lands Inv | restments, L | С | | | |
| 2. | All other names debtor used in the last 8 years | | | | | | |
| | Include any assumed names, trade names and doing business as names | | | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 7 6 - 0 | _ 5 8 | 6 2 | 3 2 | | |
| 4. | Debtor's address | Principal place of business | | | Mailing address, if d place of business | ifferent from | principal |
| | | 1943 Running Sp Number Street | rings | | 1943 Running Spri | ings | |
| | | | | | P.O. Box | | |
| | | Kingwood | TX State | 77339 ZIP Code | Kingwood City | TX State | 77339 ZIP Code |
| | | Harris County | | | Location of principal from principal place | • | fferent |
| | | | | | Number Street | | |
| | | | | | City | State | ZIP Code |
| 5. | Debtor's website (URL) | | | | | | |
| 6. | Type of debtor | Corporation (inc Partnership (ex Other. Specify: | cluding LLP) | Liability Compa | ny (LLC) and Limited Liabili | ty Partnershi _l | o (LLP)) |

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| Deb | otor Rolling Lands Investment | s, L(| | | Case | numb | er (if known) | | | |
|-----|---|---|---|---|---|---------------------|----------------------------------|---|--|--|
| 7. | Describe debtor's business | Α. | Check one: | | | | | | | |
| | | | Single Asset Railroad (as of Stockbroker (Commodity B | Rea defin (as d broke k (as | ness (as defined in 11 U.S.C. § I Estate (as defined in 11 U.S.C. led in 11 U.S.C. § 101(44)) defined in 11 U.S.C. § 101(53A)) er (as defined in 11 U.S.C. § 781(3)) e | . § 10 | | | | |
| | | B. | Check all that a | apply | y: | | | | | |
| | | Tax-exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment 5 U.S.C. § 80a-3) | | | | | | e (as defined in | | |
| | | | Investment a | dviso | or (as defined in 15 U.S.C. § 80 | b-2(a) | (11)) | | | |
| | | C. | , | | nerican Industry Classification S | ystem |) 4-digit code that | best describes debtor. | | |
| 8. | Under which chapter of the | Che | eck one: | | | | | | | |
| | Bankruptcy Code is the debtor filing? | | · | Che □ | Debtor's aggregate nonconting insiders or affiliates) are less the 4/01/19 and every 3 years afte | nan \$2 r that). | 2,566,050 (amoun | t subject to adjustment on | | |
| | | | | <u>V</u> | debtor is a small business deb statement of operations, cash- all of these documents do not of 11 U.S.C. § 1116(1)(B). | tor, att flow st | ach the most recatement, and fed | ent balance sheet, eral income tax return or if | | |
| | | | | | A plan is being filed with this po | etition | | | | |
| | | | | | Acceptances of the plan were screditors, in accordance with 1 | | | ion from one or more classes of (b). | | |
| | | | | | The debtor is required to file per Securities and Exchange Comn Exchange Act of 1934. File the Individuals Filing for Bankrupto form. | missic e Attac | n according to § | 13 or 15(d) of the Securities ary Petition for Non- | | |
| | | | | | The debtor is a shell company Rule 12b-2. | as de | ined in the Secur | ities Exchange Act of 1934 | | |
| | | | Chapter 12 | | | | | | | |
| 9. | Were prior bankruptcy | $\overline{\mathbf{V}}$ | No | | | | | | | |
| | cases filed by or against the debtor within the last 8 years? | | Yes. District | | | Whe | MM / DD / YYYY | Case number | | |
| | If more than 2 cases, attach a | | District | | | Whe | | Case number | | |
| | separate list. | | District | | | Whe | | Case number | | |

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| Debt | or Rolling Lands Investment | s, L(| | | Case number (if kr | nown) | | | | |
|------|--|---------------|------------------|---|--|---|----------------------|---|--|--|
| | Are any bankruptcy cases pending or being filed by a | □ No | | | | | | | | |
| | business partner or an | | Yes. | Debtor 15-36456 | | Relationship | | | | |
| | affiliate of the debtor? | | | District Southern Distr | ict of Texas | When | 12/04/2 | | | |
| | List all cases. If more than 1, attach a separate list. | | | Case number, if known | 11 | | MM / DD |)/YYYY | | |
| | | | | Debtor | | Relationship | | | | |
| | | | | District | | When | | ./> | | |
| | | | | Case number, if known | | | MM / DD | 7/YYYY | | |
| | Why is the case filed in | Che | eck all i | that apply: | | | | | | |
| | this district? | ☑ | days | Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | | | |
| | | | A bar distric | | ebtor's affiliate, general partne | er, or partnersh | nip is per | nding in this | | |
| | Does the debtor own or have possession of any real property or personal property that needs immediate attention? | | | It needs to be physical It includes perishable cattention (for example, related assets or other | o pose a threat of imminent are | (Check all and identifiable the weather. ckly deteriorate eat, dairy, pro | that app hazard t | ly.) o public health or e value without | | |
| | | | | s the property insured? No Yes. Insurance agen Contact name Phone | City cy | Sta | nte | ZIP Code | | |
| | Statistical and adn | nins | trativ | e information | | | | | | |
| - | Debtor's estimation of available funds | Che ☑ □ | | s will be available for distrib any administrative expense | oution to unsecured creditors. es are paid, no funds will be av | /ailable for dis | tribution | to unsecured | | |

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| Deb | Debtor Rolling Lands Investments, LC | | | Case number (if known) | | | | |
|-----|--|--|--|------------------------|---|------------------|--------------------------------|---|
| 14. | Estimated number of creditors | | 1-49 50-99 100-199 200-999 | | 1,000-5,000 5,001-10,000 10,001-25,000 | |] 5 | 25,001-50,000 50,001-100,000 More than 100,000 |
| 15. | Estimated assets | | \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million | | \$1,000,001-\$10 millio \$10,000,001-\$50 millio \$50,000,001-\$100 mi \$100,000,001-\$500 m | ion [| ; ; ; ; | 5500,000,001-\$1 billion 61,000,000,001-\$10 billion 610,000,000,001-\$50 billion More than \$50 billion |
| 16. | Estimated liabilities | | \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million | | \$1,000,001-\$10 millio \$10,000,001-\$50 millio \$50,000,001-\$100 mi \$100,000,001-\$500 m | ion |] \$] \$ | 5500,000,001-\$1 billion 51,000,000,001-\$10 billion 510,000,000,001-\$50 billion More than \$50 billion |
| Pá | art X: Request for Relief, | De | claration, and Signatu | res | | | | |
| WAI | RNING Bankruptcy fraud is a serio \$500,000 or imprisonment | | crime. Making a false statem up to 20 years, or both. 18 U | | | | se o | can result in fines up to |
| 17. | Declaration and signature of authorized representative of debtor | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified this petition. I have been authorized to file this petition on behalf of the debtor. | | | | | ited States Code, specified in | |
| | | | I have examined the informat true and correct. | ion ir | n this petition and have | a reasona | ble | belief that the information is |
| | | I declare under penalty of perjury that the foregoing is true and correct. | | | | | | |
| | | | Executed on <u>04/28/2016</u> MM / DD / YYYY | <u> </u> | | | | |
| | | | X /s/ James W. Hammor | nd | <u>J</u> | ames W. | Haı | mmond |
| | | | Signature of authorized re | pres | entative of debtor P | rinted nam | е | |
| | | | Title President | | | | | |
| 18. | Signature of attorney | X | /s/ Donald Wyatt Signature of Attorney for De | ebtor | | Da | ate | 04/28/2016 MM / DD / YYYY |
| | | | Donald Wyatt | | | | | |
| | | | Printed name | | | | | |
| | | | Law Offices of Donald | L. W | yatt, Jr. PC | | | |
| | | Firm Name 26418 Oak Ridge Drive | | | | | | |
| | | | Number Street | | | | | |
| | | | The Woodlands | | | TX | | 77380 |
| | | | City | | | State | | ZIP Code |
| | | | Contact phone (281) 419-8 | 3733 | Email addre | ess don.w | yat | t@wyattpc.com |
| | | | 24039262 | | | | | _ |
| | | | Bar number | | | State | | |

| Fill in this information to identify the case: | |
|--|--------------------------------------|
| Debtor name Rolling Lands Investments, LC | |
| United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS | |
| Case number (if known) | ☐ Check if this is ar amended filing |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | |
|---|--|---|---|--|--|---|--------------------|--|
| | | contracts) | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| 1 | David Russell 15418 Shanghai Dr. Houston, TX 77040 | | Loan | Disputed | | | \$639,772.23 | |
| 2 | Nancy Reed 2802 Laurel Garden Dr Kingwood, TX 77339 | | Loan | | | | \$50,000.00 | |
| 3 | Jerry McIntosh 39 Loop Rd Arden NC 28704 | | Loan | Disputed | | | \$20,462.00 | |
| 4 | Tomball Jet Holdings, LP 9310 Max Conrod Rd Spring, TX 77379 | | Binding Settlement Agreement | Contingent Unliquidated Disputed | | | \$1.00 | |
| 5 | Tomball Jet Center, LP 9310 Max Conrod Rd Spring, TX 77379 | | Binding Settlement Agreement | Contingent Unliquidated Disputed | | | \$1.00 | |

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Debtor Rolling Lands Investments, LC Case number (if known)

| Name of creditor and complete mailing address, including zip code | | olete mailing number, and email address of debts creditor contact (for exercise contact) | | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | |
|---|--|--|---------------------------------|--|--|---|--------------------|--|
| | | | contracts) | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| 6 | TJC Management, LLC 9310 Max Conrod Rd Spring, TX 77379 | | Binding Settlement Agreement | Contingent Unliquidated Disputed | | | \$1.00 | |
| 7 | George Jones 1705 Ewing Houston, TX 77004 | | Service Provided | Contingent Unliquidated Disputed | | | \$1.00 | |
| 8 | CRTLP, Inc 15418 Shanghai Houston, TX 77040 | | Business Debt | Disputed | | | \$1.00 | |
| 9 | Cherri Painter 9310 Max Conrod Rd Spring, TX 77379 | | Binding Settlement Agreement | Contingent Unliquidated Disputed | | | \$1.00 | |
| 10 | Carl Lindberg, Agent Keller Williams Memorial 950 Cornbindale Rd Ste 100 Houston, TX 77024 | | Notice Only | Contingent Unliquidated Disputed | | | \$1.00 | |
| 11 | Bruce Painter 9310 Max Conrod Rd Spring, TX 77379 | | Binding Settlement Agreement | Contingent Unliquidated Disputed | | | \$1.00 | |
| 12 | Brian Painter 9310 Max Conrod Rd Spring, TX 77379 | | Binding Settlement Agreement | Contingent Unliquidated Disputed | | | \$1.00 | |

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Rolling Lands Investments, LC CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

| | The above named Debto | r hereby verifies t | that the attache | ed list of credit | tors is true and | correct to the | best of his/her |
|------|-----------------------|---------------------|------------------|-------------------|------------------|----------------|-----------------|
| know | ledge. | | | | | | |

| Date | 4/28/2016 | | /s/ James W. Hammond James W. Hammond President |
|------|-----------|-----------|---|
| Date | | Signature | |

Case 16-32141 Document 1 Filed in TXSB on 04/28/16 Page 8 of 8 SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Brian Painter 9310 Max Conrod Rd Spring, TX 77379 Nancy Reed 2802 Laurel Garden Dr Kingwood, TX 77339

Bruce Painter 9310 Max Conrod Rd Spring, TX 77379 TJC Management, LLC 9310 Max Conrod Rd Spring, TX 77379

Carl Lindberg, Agent Keller Williams Memorial 950 Cornbindale Rd Ste 100 Houston, TX 77024 Tomball Jet Center, LP 9310 Max Conrod Rd Spring, TX 77379

Cherri Painter 9310 Max Conrod Rd Spring, TX 77379 Tomball Jet Holdings, LP 9310 Max Conrod Rd Spring, TX 77379

CRTLP, Inc 15418 Shanghai Houston, TX 77040

David Russell 15418 Shanghai Dr. Houston, TX 77040

George Jones 1705 Ewing Houston, TX 77004

James Hammond 1943 Running Springs Kingwood, TX 77339

Jerry McIntosh 39 Loop Rd Arden NC 28704

Nancy Reed c/o J. Rolfe Johnson PC 4900 Woodway Dr Ste 750 Houston, TX 77056