

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: §
T&H PLASTICS, INC. § CASE NO. 16-32525-H5-11
DEBTOR. § (SMALL BUSINESS CHAPTER 11)

**CHAPTER 11 SMALL BUSINESS DISCLOSURE
STATEMENT BY T&H PLASTICS, INC.**

I. INTRODUCTION

This is the disclosure statement (the "Disclosure Statement") in the small business chapter 11 case of T&H PLASTICS, INC., Debtor and Debtor-in-Possession (the "Debtor"). This Disclosure Statement contains information about the Debtor and describes the Small Business Chapter 11 Plan of Reorganization (the "Plan") filed by T&H PLASTICS, INC., on January 30, 2017. A full copy of the Plan is attached to this Disclosure Statement as "Exhibit A". *Your rights may be affected. You should read the Plan and this Disclosure Statement carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.*

A. Purpose of this Document

This Disclosure Statement describes:

- The Debtor and significant events during the bankruptcy case;
- How the Plan proposes to treat claims or equity interests of the type you hold (i.e., what you will receive on your claim or equity interest if the plan is confirmed);
- Who can vote on or object to the Plan;
- What factors the Bankruptcy Court (the "Court") will consider when deciding whether to confirm the Plan;
- Why T&H PLASTICS, INC. believes the Plan is feasible, and how the treatment of your claim or equity interest under the Plan compares to what you would receive on your claim or equity interest in liquidation; and
- The effect of confirmation of the Plan.

Be sure to read the Plan as well as the Disclosure Statement. This Disclosure Statement describes the Plan, but it is the Plan itself that will, if confirmed, establish your rights.

B. Deadlines for Voting and Objecting; Date of Plan Confirmation Hearing

The Court has not yet confirmed the Plan described in this Disclosure Statement. This section describes the procedures pursuant to which the Plan will or will not be confirmed.

1. *Time and Place of Hearing to Confirm the Plan*

The hearing at which the Court will determine whether to confirm the Plan will take place on _____ at _____, in courtroom 403, at 515 Rusk, Houston, Texas, 77002.

2. *Deadline for Voting to Accept or Reject the Plan*

If you are entitled to vote to accept or reject the plan, vote on the enclosed ballot and return the ballot in the enclosed envelope to The Polnick Law Firm, PLLC, c/o Veronica A. Polnick, 2311 Canal St., Suite 326, Houston, Texas 77003.

See Article IV, Section A below for a discussion of voting eligibility requirements. Your ballot must be received by _____ at noon or it will not be counted.

3. *Deadline for Objecting to Confirmation of the Plan.*

Objections to confirmation of the Plan must be filed with the Court and served upon The Polnick Law Firm, PLLC, c/o Veronica A. Polnick, 2311 Canal St., Suite 326, Houston, Texas 77003 by _____ at noon.

4. *Identity of Person to Contact for More Information.*

If you want additional information about the Plan, you should contact Veronica A. Polnick, by mail to 2311 Canal St., Suite 326, Houston, Texas 77003, by phone (832) 533-2603 or by email veronica.polnick@polnicklaw.com.

II. BACKGROUND

A. Description and History of the Debtor's Business.

The Debtor is a for-profit corporation and was incorporated with the Texas Secretary of State on January 31, 2003. Debtor's principals, Antonio Mendoza ("Mendoza") and Hector Gomez ("Gomez"), have been in the business of plastic recycling since 1984 and 1982 respectively. In 2003, they formed T&H Plastics, Inc. after their previous employer closed Houston Operations. T&H began operating in the same leased premises that the previous business was leasing prior to 2003. Since 2003, Mendoza and Gomez have cultivated relationships with auto parts manufacturers in Mexico from whom they import a large portion of the plastic that they recycle. In fact, some of these vendors supply raw materials to T&H for low or no cost due to the expense of disposal that they would face. The Debtor

employs Mendoza for both day-to-day management of the recycling plant and administration of the business. Gomez focuses on new business relationships, transportation and customs, and business generation. The Debtor also employs Thomas Gomez as a financial assistant. Thomas Gomez is Hector Gomez's son. T&H also employs five additional non-insider employees and nine additional non-insider contract employees. These employees are responsible for operating the machinery and producing the recycled plastic products. Their training and responsibilities vary but include grinder operators, extruder operators, packers, mechanics, welders, forklift, and grinder operators.

Going forward, T&H is diversifying their offerings of plastic recycling services including processing materials for other companies, brokering, toll work which includes compounding and extruding, and regrinding services. They believe that this diversification will better insulate them from future shifts in the market that caused them difficulties in the past. A full business narrative is attached hereto as "Exhibit B."

B. Insiders of the Debtor.

Antonio Mendoza is the President of T&H Plastics, Inc. and 51% shareholder. Hector Gomez is the Vice President of T&H Plastics, Inc. and 49% shareholder. Thomas Gomez is Hector Gomez's son and is employed by T&H Plastics, Inc. as a financial assistant. Thomas Gomez has no ownership interest in the business.

C. Management of the Debtor Before and During the Bankruptcy.

During the two years prior to the date on which the bankruptcy petition was filed, the officers, directors, managers or other persons in control of the Debtor were Antonio Mendoza and Hector Gomez. After the effective date of the order confirming the Plan, the ownership of the Debtor will remain the same.

D. Events Leading to Chapter 11 Filing and Significant Events During the Bankruptcy Case.

The Debtor's financial difficulties came in two waves. First, in 2008 during the recession and collapse of global economies they lost their international customers. Additionally, in 2008, their facility was damaged by Hurricane Ike which caused a delay in business operations and damage to inventory and the building itself. In late 2014 and early 2015 the price of oil dropped significantly which caused the price of new plastic to drop and the demand for recycled plastic to drop. This second wave came on the heels of large investments that had recently been made in new equipment so that they could expand into new markets.

E. The Absolute Priority Rule.

The "absolute priority rule" is the rule that states that the holder of any claim or interest that is junior to the claims of an impaired unsecured class of creditors will not receive or retain under the plan on account of their junior claim or interest any property (in this case, the ownership of the Debtor) if the unsecured class of creditors oppose the Plan. Pursuant to the

liquidation analysis, the unsecured creditors would receive very little (approximately 7.35%) if this bankruptcy proceeding was converted to a Chapter 7 proceeding, but in this Chapter 11 proceeding, the unsecured creditors with allowed claims will be receiving approximately three times this amount or 21.69% of their claims.

F. Projected Recovery of Avoidable Transfers.

The Debtor does not know of any preferences, fraudulent transfers, or other avoidable actions that need to be pursued.

G. Claim Objections.

Except to the extent that a claim is already allowed pursuant to a final non-appealable order, the Debtor reserves the right to object to claims. Therefore, even if your claim is allowed for voting purposes, you may not be entitled to a distribution if an objection to your claim is later upheld. The procedures for resolving disputed claims are set forth in Article III of the Plan.

III. SUMMARY OF PLAN OF REORGANIZATION AND TREATMENT OF CLAIMS AND EQUITY INTERESTS

A. What is the Purpose of the Plan of Reorganization?

As required by the United States Bankruptcy Code (“Code”), the Plan places claims and equity interests in various classes and describes the treatment each class will receive. The Plan also states whether each class of claims or equity interest is impaired or unimpaired. If the Plan is confirmed, your recovery will be limited to the amount provided by the Plan.

B. Unclassified Claims.

Certain types of claims are automatically entitled to specific treatment under the Code. They are not considered impaired, and holders of such claims do not vote on the Plan. They may, however, object if in their view their treatment under the Plan does not comply with that required by the Code.

1. *Administrative Expenses.*

Administrative expenses are costs or expenses of administering the Debtor’s Chapter 11 case which are allowed under 11 U.S.C. 507(a)(2). Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment.

The United States Trustee fees will continue to be paid through the date this case is closed. Further, the Debtor shall file monthly operating reports through the date this case is closed.

The following chart lists the Debtor's estimated administrative expenses, and their proposed treatment under the Plan:

<u>Type</u>	<u>Estimated Amount Owed</u>	<u>Proposed Treatment</u>
Attorneys Fees for Debtor's Counsel	\$38,000.00 ¹	<p>The estimated amount includes post-petition work only. A fee application will be filed with this Court setting forth the exact amount of the fees. The estimate is before all draw downs on retainers.</p> <p>In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.</p>

2. Priority Tax Claims.

Priority tax claims are unsecured income, employment, and other taxes described by § 507(a)(8) of the Code. Unless the holder of such a § 507(a)(8) priority tax claim agrees otherwise, it must receive the present value of such claim, in regular installments paid over a period not exceeding 5 years from the order of relief.

The following chart lists the Debtor's estimated § 507(a)(8) priority tax claims and their proposed treatment under the Plan:

Claimant	Estimated Amount Owed	Date of Assessment	Treatment
Texas Workforce Commission	\$3,086.80	3 rd quarter	Debtor will pay this claim in 6 equal

¹ Counsel for Debtor will file a fee application separately from this plan and disclosure statement.

		<p>2013 through 1st quarter 2016 per POC.</p>	<p>monthly installments beginning on the Effective Date of the plan. The monthly installments will be in the amount of \$514.47.</p> <p>In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.</p>
<p>Texas Comptroller of Public Accounts</p>	<p>\$2,076.54</p>	<p>2016</p>	<p>Debtor will pay this claim in 6 equal monthly installments beginning on the Effective Date of the plan. The monthly installments will be in the amount of \$346.09.</p> <p>In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse</p>

			to the Bankruptcy Court and without further notice.
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C. Classes of Claims and Equity Interests.

The following are the classes set forth in the Plan, and the proposed treatment that they will receive under the Plan:

Allowed Secured Claims are claims secured by property of the Debtor's bankruptcy estate (or that are subject to setoff) to the extent allowed as secured claims under 11 U.S.C. § 506. If the value of the collateral or setoffs securing the creditor's claim is less than the amount of the creditor's allowed claim the deficiency will be classified as a general unsecured claim. The following chart lists all classes containing Debtor's secured pre-petition claims and their proposed treatment under the Plan:

Allowed Secured Claims are claims secured by property of the Debtor's bankruptcy estate (or that are subject to setoff) to the extent allowed as secured claims under § 506 of the Code. If the value of the collateral or setoffs securing the creditor's claim is less than the amount of the creditor's allowed claim, the deficiency will [be classified as a general unsecured claim].

The following chart lists all classes containing Debtor's prepetition secured and unsecured claims and their proposed treatment under the Plan:

CLASS	1-AD	Claimed Amount	Treatment
VALOREM TAXES			
Harris County, et. al.		\$1,822.91	Paid in full pursuant to the requirements of the United States Bankruptcy Code or in 12 months if these creditors agree, with the first monthly payment being due and payable on the Effective Date of the Plan. They will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payments for each taxing entity under this class will be the respective claim amounts amortized at 12% per annum for a period of 12 months with the first payment being due and payable on the Effective Date of the Plan; the respectively monthly payments for each entity will be as follows: Harris County et al: \$161.96 City of Houston: \$179.21 Houston ISD: \$305.04 Each Taxing authority in this class shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any property of the Debtor until it receives payment in full of all taxes,
IMPAIRED			
City of Houston		\$2,017.01	
IMPAIRED			
Houston Independent School District		\$3,433.21	
IMPAIRED			

		and interest owed to them under the provisions of this Plan, and their lien position shall not be diminished or primed by any Exit Financing, if any, approved by the Court in conjunction with the confirmation of this Plan. In the event of any failure of the Reorganized Debtor to timely make its required plan payments to these taxing authorities, or any failure to pay post-petition personal property taxes owed to these taxing authorities prior to delinquency, either of which shall constitute an event of default under the Plan as to these taxing authorities, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these taxing authorities may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The taxing authorities are only required to send two (2) notices of default, and upon the third event of default, the taxing authorities may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.
CLASS 2-OTHER SECURED CLAIMS	Claimed Amount	Treatment
Iberiabank IMPAIRED	\$147,669.62 Collateral: 2013 Shredder Model YMD32120, serial no. CNZHAON66ZHA; 40-Ton Air Cooled Chiller, York Brand 460V; 410 feet of Mill Electric Cable	The Debtor values the collateral listed at \$28,000.00. This is the value on the Petition Date. The Debtor will pay this claim as secured at an interest rate of 5.000% in twelve (12) equal monthly installments beginning on the Effective Date of the Plan. The monthly installment will be in the amount of \$2,397.01. In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice of such default as defined in Section VI to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.
CLASS 3-UNSECURED DEFICIENCY CLAIMS	Claimed Amount	Treatment
Iberiabank	\$119,669.62	The Debtor will make twelve (12) monthly

IMPAIRED		<p>installments of \$600.00 on this claim beginning on the Effective Date of the Plan followed by eighteen (18) monthly installment payments of \$2,000.00.</p> <p>In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice of such default as defined in Section VI to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.</p>
CLASS 4-VENDOR CLAIMS	Claimed Amount	Treatment
Praxair Distribution, Inc.	\$30.00	These creditors will be paid in full on the Effective Date of the Plan.
Texas Iron and Metal	\$95.75	<p>In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice of such default as defined in Section VI to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.</p>
Rodolfo Salas	\$1,476.13	
JMLORD International, Inc.	\$2,640.00	
Freight Dispatch Service Agency, LTD	\$500.00	
Colon Cedeno	\$6,400.00	
IMPAIRED		
CLASS 5-GENERAL UNSECURED CLAIMS	Claimed Amount	Treatment
All other general unsecured claims	\$604,000.00 ²	The Debtor will make seven (7) annual installment payments to all creditors with allowed claims in this class. The first installment payment will be made

² This is an estimated amount and may change due to claim objections or slight variations in calculations.

IMPAIRED		<p>thirteen (13) months after the Effective Date of this plan. The amount of the annual installment payment will be \$15,000.00. This payment will be disbursed to creditors with allowed claims in this class on a pro rata basis.</p> <p>In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice of such default as defined in Section VI to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.</p>
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Equity Interest Holders

Equity interest holders are parties who hold an ownership interest (e.g. equity interest) in the Debtor. In a corporation, entities holding preferred or common stock are equity interest holders. The following chart sets forth the Plan’s proposed treatment of the class of equity interest holders:

CLASS 6- EQUITY INTEREST HOLDERS		Treatment
Antonio Mendoza and Hector Gomez	51% and 49% ownership, respectively	The owners will retain stock in the Reorganized Debtor.

D. Means of Implementing the Plan

5. *Source of Payments.*

This Plan of Reorganization will be funded by the Reorganized Debtor through future income and continued operation of the business. Debtor believes this Plan is feasible based on the projections attached hereto as well as the increase in business and diversification of offerings. Debtor will make payments to its creditors according to Section III above. Additionally, the owners will personally contribute \$12,597.00 to the Debtor as a new capital contribution to help fund the plan.

6. *Post-confirmation Management.*

The Post-Confirmation Management of the Debtor will be Antonio Mendoza and Hector Gomez.

E. Risk Factors.

The proposed Plan has the following risks: the current economic conditions could result in the Debtor not being able to sustain the Plan obligations as the price of oil is only slowly rising; however, the Debtor has conservatively estimated its financial projections based on historical numbers, new sources of income that began in January 2017, and diversification of offerings. The Debtor believes it will be successful in completing the payments under the Plan.

F. Executory Contracts and Unexpired Leases.

The Plan lists all executory contracts and unexpired leases that the Debtor will assume under the Plan. Assumption means that Debtor has elected to continue to perform the obligations under such contracts and unexpired leases, and to cure defaults of the type that must be cured under the Code, if any.

If you object to the assumption of your unexpired lease or executory contract, the proposed cure of any defaults, or the adequacy of assurance of performance, you must file and serve your objection to the Plan within the deadline for objecting to confirmation of the Plan, unless the Court has set an earlier time.

All executory contracts and unexpired leases that are not listed will be rejected under the Plan. Consult your adviser or attorney for more specific information about particular contracts or leases.

If you object to the rejection of your contract or lease, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan.

Assumed Leases:

Commercial Lease for Warehouse Space

Leased Premises: 700 Plastics Ave., Houston, TX 77020

Lessor: The Regus M. Magnus Irrevocable Children's Trust

Lease Termination Date: June 30, 2018

Cure Payments: Debtor is responsible for one (1) pre-petition cure payment for the month of May 2016. This cure payment will be paid on or before the date of Confirmation of this plan.

G. Tax Consequences of Plan.

Creditors and Equity Interest Holders concerned with how the Plan may affect their tax liability should consult with their own accountants, attorneys, and/or advisors.

IV. CONFIRMATION REQUIREMENTS AND PROCEDURES

To be confirmable, the Plan must meet the requirements listed in § 1129(a) or (b) of the Code. These include the requirements that: the Plan must be proposed in good faith; at least one impaired class of claims must accept the plan, without counting votes of insiders; the Plan must distribute to each creditor and equity interest holder at least as much as the creditor or equity interest holder would receive in a Chapter 7 liquidation case, unless the creditor or equity interest holder votes to accept the Plan; and the Plan must be feasible. These requires are not the only requirements listed in § 1129, and they are not only the requirements of confirmation.

A. Who May Vote or Object.

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements of confirmation are not met. Any insider's vote will not be counted.

Many parties in interest, however, are not entitled to vote or accept or reject the Plan. A creditor or equity interest holder has a right to vote for or against the Plan only if the creditor or equity interest holder has a claim or equity interest that is both (1) allowed or allowed for voting purposes and (2) impaired.

In this case, the Debtor believes that Classes 1 through 5 are impaired and that holders of claims in each of these classes are therefore entitled to vote or accept or reject the Plan.

1. *What is an Allowed Claim or an Allowed Equity Interest?*

Only a creditor or equity interest holder with an allowed claim or an allowed equity interest has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent, or unliquidated, or (2) the creditor has timely filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest. When a claim or equity interest is not allowed, the creditor or equity interest holder holding the claim or equity interest cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim or equity interest for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

***The deadline for filing a proof of claim in this case was September 12, 2016.
The deadline for filing objections to claims is 60 days after confirmation of the Plan.***

2. *What is an Impaired Claim or Impaired Equity Interest?*

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is *impaired* under the Plan. As provided in § 1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

3. *Who is NOT Entitled to Vote.*

The holders of the following five types of claims and equity interests are *not* entitled to vote:

- Holders of claims and equity interests that have been disallowed by an order of the court;
- Holders of other claims or equity interests that are not “allowed claims” or “allowed equity interests” (as discussed above), unless they have been “allowed” for voting purposes;
- Holders of claims or equity interests of unimpaired classes;
- Holders of claims entitled to priority pursuant to § 507(a)(2)(and (a)(8) of the Code;
- Holders of claims or equity interests in classes that do not receive or retain any value under the Plan; and
- Administrative expenses.

Even if you are not entitled to vote on the Plan, you have the right to object to confirmation of the Plan and to the adequacy of the Disclosure Statement.

4. *Who can vote in more than one class.*

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise holds claims in multiple classes, is entitled to accept or reject a Plan in each capacity, and should cast one ballot for each claim.

B. Votes Necessary to Confirm the Plan.

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by a cram down on non-accepting classes, as discussed later in Article IV, Section B(2).

1. *Votes necessary for a class to accept the Plan.*

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds (2/3) in amount of the allowed equity interests of the class, who vote, casts their votes to accept the Plan.

2. Treatment of non-accepting classes.

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the non-accepting classes are treated in the manner prescribed by § 1129(b) of the Code. A plan that binds non-accepting classes is commonly referred to as a cram down plan. The Code allows the Plan to bind non-accepting classes of claims or equity interests if it meets all the requirements of consensual confirmation except the voting requirements of § 1129(a)(8) of the Code, does not discriminate unfairly, and is fair and equitable toward each impaired class that has not voted to accept the Plan.

You should consult your own attorney if a cram down confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.

C. Liquidation Analysis

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a Chapter 7 liquidation. The liquidation analysis is set out as "Exhibit C" hereto.

D. Feasibility.

The Court must find that confirmation of the Plan is not likely to be followed by liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor, unless such liquidation or reorganization is proposed in the Plan.

1. Availability to initially fund Plan.

The Plan Proponent believes that the Debtor will have enough cash on hand on the effective date of the Plan to pay all the claims and expenses that are entitled to be paid on that date. If not, Debtor intends to enter into an agreement with the administrative claimants for deferred payments.

2. Ability to make future plan payments and operate without further reorganization.

The Plan Proponent must also show that it will have enough sufficient income the life of the Plan to make the required Plan payments.

The Plan Proponent has provided projected financial information showing that the amounts owed under the Plan can be paid. The thirteen month business projection is attached as "Exhibit D" hereto. "Exhibit E" is the schedules listing the assets of the Debtor, and "Exhibit F" is the schedules showing the liabilities of the Debtor.

You should consult with your accountant or other financial advisors if you have any questions pertaining to these projections.

V. EFFECT OF CONFIRMATION OF THE PLAN

A. Discharge of Debtor.

Discharge. On the effective date of the Plan, the Debtor shall be discharged from any debt that arose before confirmation of the Plan, subject to the occurrence of the effective date, to the extent specified in § 1141(d)(1)(A) of the Code. However, the Debtor shall not be discharged from any debt imposed by the Plan. After the effective date of the Plan your claims against the Debtor will be limited to the debts imposed by the Plan.

B. Modification of Plan.

The Plan Proponent may modify or amend the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or re-voting on the Plan. The Plan Proponent may also seek to modify the Plan at any time after confirmation only if (1) the Plan has not been substantially consummated *and* (2) the Court authorizes the proposed modifications after notice and a hearing.

C. Final Decree.

Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

Dated: January 30, 2017

Respectfully submitted,

THE POLNICK LAW FIRM, PLLC

/s/Veronica A. Polnick

Veronica A. Polnick

SBN: 24079148

SDTX: 1321826

Genevieve M. Graham
SBN: 24089340
SDTX: 2089089
2311 Canal St., Suite 326
Houston TX 77003
Ph: (832) 533-2603
Fax: (832) 504-9489
Veronica.Polnick@polnicklaw.com

**ATTORNEYS FOR DEBTOR AND DEBTOR-
IN-POSSESSION T&H PLASTICS, INC.**

EXHIBIT "A"

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
§
T&H PLASTICS, INC. § **CASE NO. 16-32525-H5-11**
§
DEBTOR. § **(SMALL BUSINESS CHAPTER 11)**

**CHAPTER 11 SMALL BUSINESS PLAN OF
REORGANIZATION BY T&H PLASTICS, INC.**

I. PLAN SUMMARY

This Plan of Reorganization ("Plan") under Chapter 11 of the United States Bankruptcy Code proposes to pay the creditors of **T&H PLASTICS, INC.**, Debtor and Debtor-in-Possession ("Debtor") from the cash flow from operations. This Plan provides for classes of secured claims, unsecured priority claims, general unsecured claims, and equity security holders. Unsecured creditors holding allowed claims will receive distributions, which the proponent of this Plan has valued at approximately 21.69%. Additionally, this Plan provides for the payment of administrative and priority claims. All creditors and equity security holders should refer to the provisions of this Plan below for information regarding the specific treatment of their claims. A disclosure statement that provides more detailed information regarding this Plan and the rights of creditors and equity security holders has been circulated with this Plan. **Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.**

II. CLASSIFICATION OF CLAIMS AND INTERESTS

Administrative expenses are costs or expenses of administering the Debtor's chapter 11 case which are allowed under § 507(a)(2) of the United States Bankruptcy Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment.

Certain types of claims such as administrative expenses are automatically entitled to specific treatment under the Code. They are not considered impaired, and holders of such claims do not vote on the Plan. They may, however, object if, in their view, their treatment under the Plan does not comply with that required by the Code.

The United States Trustee fees will continue to be paid through the date this case is closed. Further, the Debtor shall file monthly operating reports through the date this case is closed.

The following chart lists the Debtor's estimated administrative expenses, and their proposed treatment under the Plan:

<u>Type</u>	<u>Estimated Amount Owed</u>	<u>Proposed Treatment</u>
Attorneys Fees for Debtor's Counsel	\$38,000.00 ¹	<p>The estimated amount includes post-petition work only. A fee application will be filed with this Court setting forth the exact amount of the fees. The estimate is before all draw downs on retainers.</p> <p>In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.</p>

Priority tax claims are unsecured income, employment, and other taxes described by § 507(a)(8) of the Code. Unless the holder of such a § 507(a)(8) priority tax claim agrees otherwise, it must receive the present value of such claim, in regular installments paid over a period not exceeding 5 years from the order of relief.

The following chart lists the Debtor's estimated § 507(a)(8) priority tax claims and their proposed treatment under the Plan:

Claimant	Estimated Amount Owed	Date of Assessment	Treatment
Texas Workforce Commission	\$3,086.80	3 rd quarter 2013 through 1 st quarter 2016 per POC.	Debtor will pay this claim in 6 equal monthly installments beginning on the Effective Date of the plan. The monthly installments will be in the amount of \$514.47.

¹ Counsel for Debtor will file a fee application separately from this plan and disclosure statement.

			<p>In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.</p>
<p>Texas Comptroller of Public Accounts</p>	<p>\$2,076.54</p>	<p>2016</p>	<p>Debtor will pay this claim in 6 equal monthly installments beginning on the Effective Date of the plan. The monthly installments will be in the amount of \$346.09.</p> <p>In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.</p>

Allowed Secured Claims are claims secured by property of the Debtor’s bankruptcy estate (or that are subject to setoff) to the extent allowed as secured claims under § 506 of the Code. If the value of the collateral or setoffs securing the creditor’s claim is less than the amount of the creditor’s allowed claim the deficiency will be classified as a general unsecured claim. The following chart lists all classes containing Debtor’s secured pre-petition claims and their proposed treatment under the Plan:

CLASS 1- AD VALOREM TAXES	Claim	Treatment
<p>Harris County, et. al.</p> <p>IMPAIRED</p> <p>City of Houston</p> <p>IMPAIRED</p> <p>Houston Independent School District</p> <p>IMPAIRED</p>	<p>\$1,822.91</p> <p>\$2,017.01</p> <p>\$3,433.21</p>	<p>Paid in full pursuant to the requirements of the United States Bankruptcy Code or in 12 months if these creditors agree, with the first monthly payment being due and payable the Effective Date of the Plan. They will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payments for each taxing entity under this class will be the respective claim amounts amortized at 12% per annum for a period of 12 months with the first payment being due and payable on the Effective Date of the Plan; the respectively monthly payments for each entity will be as follows:</p> <p style="padding-left: 40px;">Harris County et al: \$161.96</p> <p style="padding-left: 40px;">City of Houston: \$179.21</p> <p style="padding-left: 40px;">Houston ISD: \$305.04</p> <p>Each Taxing authority in this class shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any property of the Debtor until it receives payment in full of all taxes, and interest owed to them under the provisions of this Plan, and their lien position shall not be diminished or primed by any Exit Financing, if any, approved by the Court in conjunction with the confirmation of this Plan. In the event of any failure of the Reorganized Debtor to timely make its required plan payments to these taxing authorities, or any failure to pay post-petition personal property taxes owed to these taxing authorities prior to delinquency, either of which shall constitute an event of default under the Plan as to these taxing authorities, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these taxing authorities may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The taxing authorities are only required to send two (2) notices of default, and upon the third event of</p>

		default, the taxing authorities may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.
CLASS 2- OTHER SECURED CLAIMS	Claim	Treatment
Iberiabank IMPAIRED	\$147,669.62 Collateral: 2013 Shredder Model YMD32120, serial no. CNZHAON66ZHA; 40-Ton Air Cooled Chiller, York Brand 460V; 410 feet of Mill Electric Cable	The Debtor values the collateral listed at \$28,000.00. This is the value on the Petition Date. The Debtor will pay this claim as secured at an interest rate of 5.000% in twelve (12) equal monthly installments beginning on the Effective Date of the Plan. The monthly installment will be in the amount of \$2,397.01. In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice of such default as defined in Section VI to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.
CLASS 3- UNSECURED DEFICIENCY CLAIMS	Claim	Treatment
Iberiabank IMPAIRED	\$119,669.62	The Debtor will make twelve (12) monthly installments of \$600.00 on this claim beginning on the Effective Date of the Plan followed by eighteen (18) monthly installment payments of \$2,000.00. In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed

		to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.
CLASS 4- VENDOR CLAIMS	Claim	Treatment
Praxair Distribution, Inc.	\$30.00	These creditors will be paid in full on the Effective Date of the Plan.
Texas Iron and Metal	\$95.75	In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice as defined in Section VI of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.
Rodolfo Salas	\$1,476.13	
JMLORD International, Inc.	\$2,640.00	
Freight Dispatch Service Agency, LTD	\$500.00	
Colon Cedeno	\$6,400.00	
IMPAIRED		
CLASS 5-GENERAL UNSECURED CLAIMS	Claim	Treatment
All other general unsecured claims	\$604,000.00 ²	The Debtor will make seven (7) annual installment payments to all creditors with allowed claims in this class. The first installment payment will be made thirteen (13) months after the Effective Date of this plan. The amount of the annual installment payment will be \$15,000.00. This payment will be disbursed to creditors with allowed claims in this class on a pro rata basis.
IMPAIRED		In the event of any failure of the Reorganized Debtor to timely make its required plan payments to the creditor(s) in this class, which shall constitute an event of default under the Plan as to these creditors, they shall send notice of such default as defined in Section VI to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, these creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may

² This is an estimated amount and may change due to claim objections or slight variations in calculations.

		proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.
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Equity Interest Holders

Equity interest holders are parties who hold an ownership interest (e.g. equity interest) in the Debtor. In a corporation, entities holding preferred or common stock are equity interest holders. The following chart sets forth the Plan's proposed treatment of the class of equity interest holders:

CLASS 6-EQUITY INTEREST HOLDERS		Treatment
Antonio Mendoza and Hector Gomez	51% and 49% ownership, respectively	The owners will retain stock in the Reorganized Debtor.

III. ALLOWANCE OR DISALLOWANCE OF CLAIMS

Disputed Claim. A disputed claim is a claim that has not been allowed or disallowed by a final non-appealable order, and as to which either: (i) a proof of claim has been timely filed or deemed filed, and the Debtor or another party in interest has filed an objection; or (ii) no proof of claim has been filed, and the Debtor has scheduled such claim as disputed, contingent, or unliquidated.

Delay of Distribution on a Disputed Claim. No distribution will be made on account of a disputed claim unless such claim is allowed by a final non-appealable order.

Settlement of Disputed Claims. The Debtor will have the power and authority to settle and compromise a disputed claim with court approval and compliance with Rule 9019 of the Federal Rules of Bankruptcy Procedure.

Claim Objections. The Debtor shall have 120 days from the Effective Date of the Plan to file objections to claims.

Vesting of Property. On the Effective Date, title to all assets and properties dealt with by the Plan shall vest in Reorganized Debtor, free and clear of all claims and interests other than any contractual secured claims granted under any lending agreement, on the condition that Reorganized Debtor complies with the terms of the Plan, including the making of all payments to creditors provided for in such Plan. If Reorganized Debtor defaults in performing under the provisions of this Plan and this case is converted to a case under chapter 7, all property vested in Reorganized Debtor and all subsequently acquired property owned as of or after the conversion date shall re-vest and constitute property of the bankruptcy estate in the converted case.

Default – Any creditor remedies allowed by 11 U.S.C. § 1112(b)(4)(N) shall be preserved to the extent otherwise available at law. In addition to any rights specifically provided to a claimant treated pursuant to this Plan, a failure by the Reorganized Debtor to make a payment to a creditor pursuant to the terms of this Plan shall be an event of default as to such payments if the payment is not cured within thirty (30) days after service of a written notice of default from such creditor, then such creditor may exercise any and all rights and remedies under applicable non-bankruptcy law to collect such claims or seek such relief as may be appropriate in the United States Bankruptcy Court. The creditor(s) are only required to send two (2) notices of default, and upon the third event of default, the creditor(s) may proceed to collect all amounts owed under state law without recourse to the Bankruptcy Court and without further notice.

IV. PROVISIONS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES

The Debtor will be conclusively deemed to have rejected all executory contracts and/or unexpired leases not expressly assumed below, or before the date of the order confirming this Plan, upon the “effective date of this Plan.” A proof of a claim arising from the rejection of an executory contract or unexpired lease under this section must be filed no later than sixty (60) days after the date of the order confirming this Plan.

Assumed Leases:

Commercial Lease for Warehouse Space

Leased Premises: 700 Plastics Ave., Houston, TX 77020

Lessor: The Regus M. Magnus Irrevocable Children’s Trust

Lease Termination Date: June 30, 2018

Cure Payments: Debtor is responsible for one (1) pre-petition cure payment for the month of May 2016. This cure payment will be paid on or before the date of Confirmation of this plan.

V. MEANS FOR IMPLEMENTATION OF THE PLAN

This Plan of Reorganization will be funded by the Reorganized Debtor through future income and continued operation of the business. Debtor believes this Plan is feasible and Debtor will continue to operate its business; Debtor will make payments to its creditors according to Section II above. Additionally, the owners will personally contribute \$12,597.00 to the Debtor as a new capital contribution to help fund the plan.

VI. GENERAL PROVISIONS

Definitions and Rules of Construction. The definitions and rules of construction set forth in §§ 101 and 102 of the Code shall apply when terms defined or construed in the Code are used in this Plan.

Effective Date of Plan. The effective date of this Plan is the First of the month following confirmation of this plan unless the First of the month is ten business days or less from the date of confirmation and in that case, the effective date of this Plan is not the First of the month of the next month following confirmation but of the month after. But if a stay of the confirmation order is in effect on that date, the effective date will be the first business day after that date on which

no stay of the confirmation order is in effect, provided that the confirmation order has not been vacated.

Net Profits. “Net Profits” is defined as all earnings of the Debtor less overhead, taxes and plan payments to administrative, secured and priority claimants, but before depreciation.

Notice. Notice as used in this Plan of Reorganization is defined as service via certified mail return receipt requested to counsel for the Reorganized Debtor and registered agent for the Reorganized Debtor.

Severability. If any provision in this Plan is determined to be unenforceable, the determination will in no way limit or affect the enforceability and operative effect of any other provision of this Plan.

Binding Effect. The rights and obligations of any entity named or referred to in this Plan will be binding upon, and will inure to the benefit of the successors or assigns of such entity.

Captions. The headings contained in this Plan are for convenience of reference only and do not affect the meaning or interpretation of this Plan.

Controlling Effect. Unless a rule of law or procedure is supplied by federal law (including the Code or the Federal Rules of Bankruptcy Procedure), the laws of the State of Texas govern this Plan and any agreements, documents, and instruments executed in connection with this Plan, except as otherwise provided in this Plan.

VII. DISCHARGE

On the confirmation date of this Plan, the Debtor will be discharged from any debt that arose before confirmation of this Plan, subject to the occurrence of the effective date, to the extent specified in § 1141(d)(1)(A) of the Code, except that the Debtor will not be discharged of any debt: (i) imposed by this Plan; (ii) of a kind specified in § 1141(d)(6)(A) if a timely complaint was filed in accordance with Rule 4007(c) of the Federal Rules of Bankruptcy Procedure; or (iii) of a kind specified in § 1141(d)(6)(B).

VIII. EFFECT OF CONFIRMATION

As provided for in § 1141 of the Bankruptcy Code, the provisions of Debtor’s Plan shall bind the Debtor and any creditor under the Plan, whether or not the claims of the creditor is impaired under the Plan and whether or not the creditor has accepted the Plan. As provided for in § 1141(b) of the Bankruptcy Code, confirmation of the Debtor’s Plan vests all of the property of the estate in the Debtor. After confirmation of the Debtor’s Plan, all property of the Debtor dealt with by the Plan (which includes all property of the Debtor) is free and clear of all liens, claims, and interests of the creditors and equity security holders, except to the extent provided in this Plan.

The rights afforded in the Plan shall be in exchange for and in complete satisfaction, discharge, and release of all claims of any nature whatsoever occurring on or prior to the

confirmation date, including any interest accrued thereon from and after the petition date, against Debtor, or any of its assets or properties. Except as otherwise provided herein, upon the Effective Date, in accordance with § 1141 of the Code, all such claims against Debtor shall be satisfied, discharged, and released in full. Except as otherwise provided herein, all creditors shall be precluded from asserting against Debtor any other or further claim based upon any act or omission, transaction, or other activity of any kind or nature occurring on or prior to the confirmation date.

Dated: January 30, 2017

Respectfully submitted,

THE POLNICK LAW FIRM, PLLC

/s/Veronica A. Polnick

Veronica A. Polnick

SBN: 24079148

SDTX: 1321826

Genevieve M. Graham

SBN: 24085340

SDTX: 2089089

2311 Canal St., Suite 326

Houston TX 77003

Ph: (832) 533-2603

Fax: (832) 504-9489

Veronica.Polnick@polnicklaw.com

**ATTORNEYS FOR DEBTOR AND DEBTOR-IN-
POSSESSION T&H PLASTICS, INC.**

EXHIBIT "B"



Business Introduction

T&H Plastics, Inc. (T&H) is a plastic recycling and processing company located at 700 Plastics Avenue, Houston, TX 77020. T&H has the necessary infrastructure to handle large amounts of recyclable plastic scrap streams out of their leased 45,000-square foot-warehouse on the east side of downtown Houston where they have been for 14 years. Current principals, Antonio Mendoza and Hector Gomez, founded T&H in January 2003 when the company they were previously working for, PolyOne, closed its Houston operations.

T&H is a for-profit company but their roots are environmentally conscious recycling. Each year, T&H's operations keep approximately two million pounds of plastic scrap out of landfills and turn it into quality, usable product for consumers. Much of their raw material comes from auto manufacturers in Mexico. Existing laws and regulations between the U.S. and Mexico require that the plastic scrap from these plants come back to the U.S. and be disposed of here. T&H stops as much of that scrap from going into U.S. landfills as their orders will allow.

T&H and its shareholders have more than 30 years of experience in all areas of plastic resins. From the beginning, their philosophy has always been to develop and nurture long-term relationships and play a meaningful role in determining and meeting needs for their suppliers and customers. This philosophy, espoused by the founders of T&H, is implemented on a daily basis by a dedicated, knowledgeable, honest, and experienced staff. The principals are passionate about their work and its positive impact on the planet. Their sincere desire is to reorganize their company and move forward so that they can continue to provide the domestic and international markets with a fair, knowledgeable, and responsible option for recycled plastic needs.

Shareholders

Antonio Mendoza is the President and 51% shareholder of T&H Plastics and has been in the plastic industry since 1982. He started with Plastic Distribution Corporation as a laborer and worked his way up to Production Manager. After PDC sold to M.A. Hanna Engineering Materials, he worked as Production Manager until the company merged with Geon Plastics and became a new company called PolyOne Corporation. With PolyOne he was promoted to Plant Manager where he remained until PolyOne closed in Houston. After PolyOne closed, Mr. Mendoza founded T&H with Mr. Gomez. Mr. Mendoza is primarily responsible for the administration of the business and he handles the business finances. He pays the bills, the vendors, the employees, and he manages the debt payments. Mr. Mendoza works directly with the accountants and Thomas Gomez to ensure T&H accurately records all income and expenses. Additionally, he manages the equipment planning, which includes buying, installing, and repairing equipment as well as planning how the equipment will be used for the coming week to manage and prioritize all of their orders and meet delivery deadlines. Mr. Mendoza is also responsible for management of the employees and their schedules, including interviewing, hiring, discipline, and termination. His many decades of plastic recycling management prior to founding T&H give him the expertise required to handle these many tasks within the company.

Hector Gomez is Vice President and 49% shareholder of T&H Plastics and has been in the plastic industry since 1984. Mr. Gomez started as a laborer with Plastic Distribution Corporation where he was later promoted to Production Supervisor. Like Mr. Mendoza, Mr. Gomez worked for PDC until it sold to M.A. Hanna Engineering Materials. He remained Production Supervisor until the company merged with Geon Plastics and became PolyOne Corporation. With PolyOne he was promoted to Production Manager until the Houston facility closed in 2002. After declining an out-of-state job offer from PolyOne, he co-founded T&H Plastics with Antonio Mendoza. Hector Gomez primarily handles the buying and selling of plastic recyclable products and services. Mr. Gomez is also responsible for transportation and logistics. This includes finding warehouse space on the U.S. side of the U.S./Mexico Border for storage and transfer purposes and coordinating with customs brokers in Mexico to handle the plastic scrap once across the border. Additionally, Mr. Gomez travels when necessary to meet with clients and buyers both domestically and abroad. He and Mr. Mendoza coordinate on a weekly basis to determine what services or products need to be completed and shipped that week.

History

T&H's business model and position within the plastics recycling market has changed over time. In 2003, T&H was exclusively buying and selling recycled plastic products. They exported most of this material to China, Mexico, and Central America. In 2006, T&H expanded by investing in equipment that would allow them to grind plastics so that they could enter the production market. They primarily sold this product domestically. This expansion into production allowed them greater profitability and a more competitive position within the plastics recycling market.

In 2008, the Great Recession and collapse of global financial markets had a devastating impact on T&H's business. All of their international customers cancelled their orders and their domestic customers pulled back significantly. That same year Hurricane Ike hit the Gulf Coast and damaged the roof of their warehouse facility, the office portion of the building, and the raw materials that were waiting to be processed.

While the coupling of these problems were crippling, T&H pressed forward finding a new market in regrinding recycled drums and totes. These "regrind" products are sold both domestically and internationally and this source of income continues to be one of their main sources of income today. This new market had a large profit margin (approximately \$0.12 per pound versus \$0.10 per pound on average) and T&H used the profits to invest in their future. Mr. Gomez and Mr. Mendoza knew that there was higher demand and higher profit margins in the compounding business. In 2012, they began using profits from the regrind products to purchase the pieces of a compounder line and extruder. During this time, T&H incurred the debt to Iberia to purchase some of the pieces for the compounding/extruding line. The compounding line was completed in December 2014.

Soon after the completion of the compounding line and extruder line, the global price of oil crashed causing the recycled plastic market to crash along with it. The hydrocarbons derived from petroleum are a feedstock to making plastic resin materials, also known as "virgin resin materials." When oil prices are high, new plastic prices are high. When oil prices are low, new plastic prices are low. When oil prices are high, it is economically sensible for end consumers of these products to buy recycled products and mix them with virgin material to lower their cost. When oil prices are low, however, these end users find that using exclusively virgin material is either the same cost or a lower cost to incorporating recycled product. The demand for recycled products fell drastically for both the

domestic and export markets in December 2014, which spread to 2015 and through the third quarter of 2016.

With demand flat-lined, profit margins were negatively impacted and expenses continued to rise. In 2016, T&H had a rent increase of 8% and their already thin profit margins were not able to cover the increasing expenses. These expenses included debt obligations to Iberia Bank, Wells Fargo Bank, and their vendors. T&H made significant cuts to their expenses: All employees and owners took a 10% wage reduction in 2016; T&H voluntarily surrendered their commercial vehicle; and T&H reduced hours for all employees. Despite these reductions, T&H was not able to meet their ongoing obligations to Iberia Bank and they were at their credit limit on their business credit cards and line of credit with Wells Fargo Bank. They had mounting obligations with their existing vendors and some vendors threatened to stop working with T&H because of outstanding debts. After several months of limping along, T&H started receiving letters from attorneys representing creditors, including Iberia Bank and Wells Fargo Bank. This series of unfortunate events forced T&H Plastics to file for Chapter 11 bankruptcy on May 17, 2016.

Looking Forward

While two of the contributing factors to the financial difficulty T&H has experienced were the global economic collapse in 2008 and the collapse of the oil market in 2014-2015, Mr. Mendoza and Mr. Gomez acknowledge as a weakness their lack of understanding the administrative side of the business prior to filing. They did not properly prepare for the oil market crash and they did not budget their income and expenses to safeguard for these possibilities. Throughout the bankruptcy process, T&H has been working to better understand their budget, needs, and the market. T&H has seen an increase in demand for regrind services and compounding services in the last quarter of 2016. They are working to expand their market position in the toll work market to increase revenue and create long-term contracts and relationships with new customers. They are also working to diversify their business to better insulate them from shifts in the market going forward. This diversification includes toll work, regrind and extrusion products, and the broker business. Additionally, T&H has begun to process materials for another company that has existing customers but lacks a facility to physically process the materials. T&H began processing for this company in January 2017 and will be increasing the amount processed in February 2017. T&H is expecting to make an additional \$7,500.00 to \$15,000.00 net per month from this source of income. Additionally, that company will be covering any difference in

wage expenses and any increase in utilities resulting from the extra equipment that will be running in the warehouse. Since the increased expenses are covered, the \$7,500.00 to \$15,000.00 per month will flow down to the bottom line.

Another area that T&H has focused on growing in the last six months is “toll work” where the client provides their own raw materials and T&H processes it for them. This can include compounding and extruding or regrind services. This kind of business does not require that T&H spend time and money finding the materials or transporting them to the facility. This increases their profit margins and their ability to turn the product around more quickly. Prior to and shortly after the bankruptcy filing, T&H was running the compounding line approximately four days per week, 24-hours per day. This resulted in them processing approximately 220,000 to 250,000 pounds of product per month. Now, due to increased orders and toll work, they are running the compounding line five or six days per week, 24-hours per day and processing 350,000 to 400,000 pounds of product per month. This results in a gross revenue increase of approximately \$18,000.00 per month. As for regrind services, prior to and shortly after the bankruptcy filing, they were running the machines to process regrinds approximately five days per week, 16-hours per day which yielded about 130,000 pounds of product per month. Now, due to increased toll work orders, this number has increased to five or six days per week, 24-hours per day, yielding approximately 320,000 pounds of product per month. This results in a gross revenue increase of approximately \$19,000.00 per month.

In order to cut costs, T&H has started to contact clients the day before their orders are complete to ask them to arrange pickup and payment for the next day. This has cut down on their need to use storage, ensured timely payment, and decreased delays in processing the next order. They will also be reducing their contract labor expense due to completion of a warehouse cleanup project. They have used contract labor to get rid of unusable scrap and product and to make room for new orders, which can then be turned around quickly. With that project nearing completion, they will have a reduction in contract labor going forward.

T&H is now constantly evaluating which current programs and offerings to continue by focusing on those that have a positive impact on their bottom line. T&H’s primary source of income is from the compounding line, which accounts for approximately 60% of profits. Thirty percent of their profit is currently coming from regrind products and 10% from brokering. T&H Plastics has been breaking even for the past few months since the bankruptcy filing, but with careful budgeting, a more diverse

business strategy, processing work for other plastics manufacturers, and increasing orders they are optimistic about the company's viability going forward and their ability to fund this plan.

EXHIBIT "C"

T&H PLASTICS, INC. 16-32525-H5-11
CHAPTER 7 LIQUIDATION ANALYSIS

ASSETS (Market Value on Petition Date)**Personal Property**

Checking Account - Comerica Bank acct ending -XXXX (Operating)	\$	12,146.62
Checking Account - Wells Fargo Bank acct ending -4956	\$	-
Checking Account - Wells Fargo Bank acct ending -7247	\$	-
Savings Account - Wells Fargo Bank acct ending -XXXX	\$	-
Accounts Receivable (less than 90 days)	\$	39,863.65
Accounts Receivable (more than 90 days)	\$	2,754.83
Office Equipment, furnishings, and supplies	\$	820.00
Machinery, fixtures, equipment	\$	137,400.00
Inventory	\$	29,907.48
Total Personal Property	\$	222,892.58
Total Secured Lien-holders	\$	35,273.13
Fair Market Value of Property	\$	187,619.45
Less: Discount for Auction Value (30%)	\$	56,285.84
Less: Auction Expenses	\$	35,000.00
Less: Chapter 7 Trustee Fees and Expenses	\$	6,816.68
Less: Chapter 11 Administrative Expenses	\$	30,000.00
Less: Priority Claims	\$	5,163.34
Total Available for Liquidation	\$	54,353.59

CREDITORS

	<u>Amount</u>
<u>Secured Claims</u>	
IberiaBank - Lien on certain equipment valued at \$28,000.00	\$ 28,000.00
Harris County, et. al - Business Property Tax	\$ 7,273.13
Total Secured Claims	\$ 35,273.13
<u>Priority Claims</u>	
Texas Workforce Commission	\$ 3,086.80
Texas Comptroller of Public Accounts	\$ 2,076.54
Total Priority Claims	\$ 5,163.34
<u>General Unsecured Claims</u>	
Total General Unsecured Claims	\$ 734,810.62
Total General Unsecured Claims	\$ 734,810.62

LIQUIDATION ANALYSIS

	<u>Values</u>
Total Asset Liquidation Value	\$ 54,353.59
Total Claims in all classes	\$ 775,247.09
Total Priority and Unsecured Creditors	\$ 739,973.96
Net Assets available for distributions	\$ 54,353.59
% available for general unsecured creditors	7.35%

EXHIBIT "D"

	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18
Ordinary Income/Expense													
Income													
Handling & Delivery Income	27,432.00	35,500.00	45,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00
Revenue	246,067.46	246,067.46	246,067.46	246,067.46	246,067.00	246,067.00	246,067.00	246,067.00	246,067.00	246,067.00	246,067.00	246,067.00	246,067.00
Service Income	177.00	177.00	177.00	177.00	177.00	177.00	177.00	177.00	177.00	177.00	177.00	177.00	177.00
Total Income	273,676.46	281,744.46	291,244.46	286,244.46	286,244.00	286,244.00	286,244.00	286,244.00	286,244.00	286,244.00	286,244.00	286,244.00	286,244.00
Cost of Goods Sold													
Cost of Goods Sold	137,841.87	138,000.00	138,000.00	138,000.00	138,000.00	138,000.00	138,000.00	138,000.00	138,000.00	138,000.00	138,000.00	138,000.00	138,000.00
Freight Costs	12,000.00	12,000.00	8,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Handling & Unloading Costs	1,920.00	1,920.00	1,920.00	1,920.00	1,920.00	1,920.00	1,920.00	1,920.00	1,920.00	1,920.00	1,920.00	1,920.00	1,920.00
Price Increase	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00
Waste Removal	1,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
Total COGS	154,961.87	156,120.00	152,120.00	154,120.00	154,120.00	154,120.00	154,120.00	154,120.00	154,120.00	154,120.00	154,120.00	154,120.00	154,120.00
Gross Profit	118,714.59	125,624.46	139,124.46	132,124.46	132,124.00	132,124.00	132,124.00	132,124.00	132,124.00	132,124.00	132,124.00	132,124.00	132,124.00
Expense													
Office Expense	141.05	150.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00
Bad Debt Expense	20.00	20.00	20.00	20.00	20.00	20.00	20.00	20.00	20.00	20.00	20.00	20.00	20.00
Bank/CC Service Charges	434.81	434.81	434.81	434.81	434.81	434.81	434.81	434.81	434.81	434.81	434.81	434.81	434.81
Iberia Bank	4,000.00	4,000.00	0.00	0.00	-	-	-	-	-	-	-	-	-
U.S. Trustee	1,787.50	1,787.50	1,787.50	1,787.50	1,787.50	1,787.50	-	-	-	-	-	-	-
Car/Truck Expense													
Gas	482.78	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00
Total Car/Truck Expense	482.78	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00	485.00
Commissions	0.00	0.00	0.00	0.00	-	-	-	-	-	-	-	-	-
Contract Labor	36,000.00	28,000.00	28,000.00	28,000.00	32,000.00	32,000.00	32,000.00	32,000.00	32,000.00	32,000.00	32,000.00	32,000.00	32,000.00
Insurance													
Property Insurance	265.40	265.40	265.40	265.40	265.40	265.40	265.40	265.40	265.40	265.40	265.40	265.40	265.40
Equipment Insurance	104.17	104.17	104.17	104.17	104.17	104.17	104.17	104.17	104.17	104.17	104.17	104.17	104.17
Occupational Accident Insurance	296.87	296.87	296.87	296.87	296.87	296.87	296.87	296.87	296.87	296.87	296.87	296.87	296.87
General Liability Insurance	1,186.76	1,186.76	1,186.76	1,186.76	1,186.76	1,186.76	1,186.76	1,186.76	1,186.76	1,186.76	1,186.76	1,186.76	1,186.76
Total Insurance	1,853.20	1,853.20	1,853.20	1,853.20	1,853.20	1,853.20	1,853.20	1,853.20	1,853.20	1,853.20	1,853.20	1,853.20	1,853.20
Maintenance Supplies	4487.26	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Payroll Expenses													
Salaries & Wages	15312.62	15,312.62	15,312.62	15,312.62	15,312.62	15,312.62	15,312.62	15,312.62	15,312.62	15,312.62	15,312.62	15,312.62	15,312.62
Payroll Taxes	2760.25	2,760.25	2,760.25	2,760.25	2,760.25	2,760.25	2,760.25	2,760.25	2,760.25	2,760.25	2,760.25	2,760.25	2,760.25
Salaries - Officers	20769.2	20,769.20	20,769.20	20,769.20	20,769.20	20,769.20	20,769.20	20,769.20	20,769.20	20,769.20	20,769.20	20,769.20	20,769.20
Total Payroll Expenses	38,842.07	38,842.07	38,842.07	38,842.07	38,842.07	38,842.07	38,842.07	38,842.07	38,842.07	38,842.07	38,842.07	38,842.07	38,842.07
Postage and Shipping	46.44	46.44	46.44	46.44	46.44	46.44	46.44	46.44	46.44	46.44	46.44	46.44	46.44
Professional Fees													
Attorney Fees	-	5,000.00	10,000.00	10,000.00	-	-	-	-	-	-	-	-	-
Accounting Fees	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00
Total Professional Fees	600.00	5,600.00	10,600.00	10,600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00
Rent													
Building	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00
Total Rent	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00	12,597.00
Repairs and Maintenance													
Equipment Repairs	869.66	869.66	3,000.00	2,000.00	2,000.00	2,000.00	3,000.00	3,000.00	3,000.00	3,000.00	2,000.00	2,000.00	2,001.00
Total Repairs and Maintenance	869.66	869.66	3,000.00	2,000.00	2,000.00	2,000.00	3,000.00	3,000.00	3,000.00	3,000.00	2,000.00	2,000.00	2,001.00
Supplies	1684.76	1,648.76	2,491.34	2,491.34	2,491.34	2,491.34	2,491.34	2,491.34	2,491.34	2,491.34	2,491.34	2,491.34	2,492.34
Taxes													
Property Tax	510.45	510.45	510.45	510.45	510.45	510.45	510.45	510.45	510.45	510.45	510.45	510.45	510.45

	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18
Franchise Tax	209.39	209.39	209.39	209.39	209.39	209.39	209.39	209.39	209.39	209.39	209.39	209.39	209.39
Total Taxes	719.84	719.84	719.84	719.84	719.84	719.84	719.84	719.84	719.84	719.84	719.84	719.84	719.84
Telephone and Fax	339.2	339.20	339.20	339.20	339.20	339.20	339.20	339.20	339.20	339.20	339.20	339.20	339.20
Travel & Entertainment													
Meals	466.3	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30
Total Travel & Entertainment	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30	466.30
Utilities													
Electricity	10,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Gas	21.62	21.62	21.62	21.62	21.62	21.62	21.62	21.62	21.62	21.62	21.62	21.62	21.62
Water	843.34	843.34	1,686.00	1,686.00	1,686.00	1,686.00	1,686.00	1,686.00	1,686.00	1,686.00	1,686.00	1,686.00	1,686.00
Total Utilities	10,864.96	20,864.96	21,707.62	21,707.62	21,707.62	21,707.62	21,707.62	21,707.62	21,707.62	21,707.62	21,707.62	21,707.62	21,707.62
Total Expense	116,236.83	123,724.74	128,590.32	127,590.32	121,590.32	121,590.32	120,802.82	120,802.82	120,802.82	120,802.82	119,802.82	119,802.82	119,804.82
Net Ordinary Income	2,477.76	1,899.72	10,534.14	4,534.14	10,533.68	10,533.68	11,321.18	11,321.18	11,321.18	11,321.18	12,321.18	12,321.18	12,319.18
Net Income	2,477.76	1,899.72	10,534.14	4,534.14	10,533.68	10,533.68	11,321.18	11,321.18	11,321.18	11,321.18	12,321.18	12,321.18	12,319.18

EXHIBIT "E"

Fill in this information to identify the case

Debtor name T&H Plastics, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 16-32525

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Comerica checking account - operations account</u>	<u>Checking account</u>	<u>2 8 9 3</u>	<u>\$12,146.62</u>
3.2. <u>Wells Fargo checking account no. xxxxxx4956</u>	<u>Checking account</u>	<u>4 9 5 6</u>	<u>\$0.00</u>
3.3. <u>Wells Fargo checking account no. xxxxxx7247</u>	<u>Checking account</u>	<u>7 2 4 7</u>	<u>\$0.00</u>
3.4. <u>Wells Fargo savings account</u>	<u>Savings account</u>	<u> </u>	<u>\$0.00</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$12,146.62

Debtor T&H Plastics, Inc.
Name

Case number (if known) 16-32525

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>\$39,863.65</u>	-	<u>\$0.00</u>	= →	<u>\$39,863.65</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$2,754.83</u>	-	<u>\$0.00</u>	= →	<u>\$2,754.83</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$42,618.48

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Debtor T&H Plastics, Inc.
Name

Case number (if known) 16-32525

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Inventory	05/03/2016			\$27,907.48

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$27,907.48

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

Debtor T&H Plastics, Inc. Case number (if known) 16-32525
 Name

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
 No
 Yes. Book value _____ Valuation method _____ Current value _____
36. Is a depreciation schedule available for any of the property listed in Part 6?
 No
 Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
 No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
 No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>Desks (5)</u>			<u>\$250.00</u>
<u>Desk chairs (6)</u>			<u>\$120.00</u>
<u>Conference room table</u>			<u>\$100.00</u>
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>Computers (and monitors) (3)</u>			<u>\$300.00</u>
<u>Printer - Kyocera</u>			<u>\$50.00</u>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. **Total of Part 7.**
 Add lines 39 through 42. Copy the total to line 86. **\$820.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?
 No. Go to Part 9.
 Yes. Fill in the information below.

Debtor Name	Case number (if known)		
T&H Plastics, Inc.	16-32525		
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Compounder Line - 32-1 Sterling Compounding Line			\$45,000.00
Bobcat Skid-Steer Loader - Model 963-U, Serial 562211877			\$7,000.00
Grinder (1 of 4) - Cumberland 50 B 150 HP Open Rotor			\$12,000.00
Forklift (1 of 8) - Caterpillar Model GC25; Serial 4EM90895			\$1,000.00
Shredder (model YMD32120; serial no. YM20140904)			\$20,000.00
Shredder (2 of 3) - Weima Model WL-6			\$5,000.00
Air Cooled Chiller - York Brand (460V 3-Phase, 60Hz, 110V Controls; serial no. 2002F54195)			\$5,000.00
Compounding line cables/wires - 2.1 410 FT of 750 KC Mill Electric Cable for 800 Amp Service, to connect 300 HP Extruder			\$3,000.00
Baler (1 of 2) - 7 1/2 HP with hydraulic unit			\$1,500.00
Bailer (2 of 2) - 7 1/2 HP with hydraulic unit			\$1,500.00
Lab Equipment - Density Machine - SG Resolution; serial P9902485			\$700.00
Air compressor - Ingersoll Rand			\$300.00
Grinder (2 of 4) - Cumberland Radio 80 HP Open Rotor			\$7,000.00
Grinder (3 of 4) - Orange Chinese Grinder 125 HP Open Rotor			\$15,000.00
Grinder (4 of 4) - Cumberland 1426 40 HP Open Rotor			\$7,000.00
Lab equipment - Melt Machine - Kayeness (A Dynisco Company) Model D4003; Serial 8044/98038951			\$1,500.00
Forklift (2 of 8) - Mitsubishi Model FGC 25, Serial AF82B-03747			\$1,000.00
Forklift (3 of 8) - Toyota Model FGC25N-LP, Serial AF82F10372			\$1,000.00
Forklift (4 of 8) - Nissan Model KAH01A54, Serial 900090			\$1,000.00
Forklift (5 of 8) - Yale, Serial N496871			\$1,000.00

Debtor T&H Plastics, Inc.
Name

Case number (if known) 16-32525

Forklift (6 of 8) - Nissan - non-working. Scrap value only. \$300.00

Forklift (7 of 8) - Nissan - non-working. Scrap value only. \$300.00

Forklift (8 of 8) - Nissan - non-working. Scrap value only. \$300.00

51. Total of Part 8.
Add lines 47 through 50. Copy the total to line 87. \$137,400.00

52. Is a depreciation schedule available for any of the property listed in Part 8?
 No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
 No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?
 No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. Total of Part 9.
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?
 No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
 No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?
 No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			

Debtor T&H Plastics, Inc.
Name

Case number (if known) 16-32525

- 62. Licenses, franchises, and royalties
- 63. Customer lists, mailing lists, or other compilations
- 64. Other intangibles, or intellectual property
- 65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor T&H Plastics, Inc.
Name

Case number (if known) 16-32525

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$12,146.62</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$42,618.48</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$27,907.48</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$820.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$137,400.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$220,892.58</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$220,892.58</u>

EXHIBIT "F"

Fill in this information to identify the case:

Debtor name T&H Plastics, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 16-32525

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p>2.1 Creditor's name <u>Iberia Bank</u></p> <p>Creditor's mailing address <u>1101 East Admiral Doyle Drive</u> <u>P.O. Box 12440</u></p> <p><u>New Iberia LA 70562-2440</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number <u>3 3 2 2</u></p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. For Shredder (model YMD32120; serial no. YM20140904): 1) Iberia Bank; 2) Iberia Bank. For Air Cooled Chiller - York Brand (460V 3-Phase, 60Hz, 110V Co: 1) Iberia Bank; 2) Iberia Bank. For Compounding line cables/wires - 2.1 410 FT of 750 KC Mill EI: 1) Iberia Bank; 2) Iberia Bank.</p>	<p>Describe debtor's property that is subject to a lien <u>Shredder - serial no. YM20140904</u></p> <p>Describe the lien <u>Secured</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$56,714.34</u></p>	<p><u>\$0.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$140,433.44

Debtor T&H Plastics, Inc.

Case number (if known) 16-32525

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.2</p>	<p>Creditor's name <u>Iberia Bank</u></p> <p>Creditor's mailing address <u>1101 East Admiral Doyle Drive</u> <u>P.O. Box 12440</u></p> <p><u>New Iberia</u> <u>LA</u> <u>70562-2440</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p>	<p>Describe debtor's property that is subject to a lien <u>Shredder, Chiller</u></p> <p>Describe the lien <u>Secured</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$83,719.10</u></p>	<p><u>\$0.00</u></p>
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Fill in this information to identify the case:

Debtor T&H Plastics, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 16-32525

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$7,000.00	\$7,000.00

2.1 Priority creditor's name and mailing address
Texas Comptroller of Public Accounts
PO Box 12528, Capital Station

As of the petition filing date, the claim is: *Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Austin TX 78711-3528

Basis for the claim:
Taxes

Date or dates debt was incurred

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

Debtor **T&H Plastics, Inc.**

Case number (if known) **16-32525**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$900.00
Check all that apply.
A&M Forwarding, LLC Contingent
1602 Industrial Blvd. Unliquidated
 Disputed
Hidalgo TX 78557-3650 **Vendor Debt**

Date or dates debt was incurred _____
 Last 4 digits of account number _____
 Is the claim subject to offset?
 No
 Yes

3.2 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$2,565.00
Check all that apply.
AARC Environmental, Inc. Contingent
P.O. Box 771685 Unliquidated
 Disputed
Houston TX 77215-1685 **Vendor Debt**

Date or dates debt was incurred _____
 Last 4 digits of account number _____
 Is the claim subject to offset?
 No
 Yes

3.3 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$2,366.29
Check all that apply.
Adobe Equipment Contingent
7607 Wallesville Rd. Unliquidated
 Disputed
Houston TX 77020-3635 **Vendor Debt**

Date or dates debt was incurred _____
 Last 4 digits of account number _____
 Is the claim subject to offset?
 No
 Yes

3.4 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$3,850.00
Check all that apply.
ARI Logistics, LLC Contingent
P.O. Box 11407 Unliquidated
 Disputed
Birmingham AL 35246-1666 **Vendor Debt**

Date or dates debt was incurred _____
 Last 4 digits of account number _____
 Is the claim subject to offset?
 No
 Yes

Debtor **T&H Plastics, Inc.**

Case number (if known) **16-32525**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$81,985.60</u>
	<u>Arnold Ibarra</u>	<input type="checkbox"/> Contingent	
	<u>Advantage IBC, LLC</u>	<input type="checkbox"/> Unliquidated	
	<u>2000 Airport Rd.</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Terrel TX 75160-5213</u>	<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$40.00</u>
	<u>AT&T</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 6463</u>	<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Carol Stream IL 60197-6463</u>	<u>Unsecured</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$2,108.00</u>
	<u>BMW Financial Services</u>	<input type="checkbox"/> Contingent	
	<u>P.O.Box 78103</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Phoenix AZ 85062</u>	<u>Unsecured</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,350.00</u>
	<u>Bulk Plus Logistics, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 2532</u>	<input type="checkbox"/> Unliquidated	
	<u>St. M Calgary AB T2P 5P9</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **T&H Plastics, Inc.**

Case number (if known) **16-32525**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:		\$2,192.77
	CBeyond Communications	<i>Check all that apply.</i>		
	P.O. Box 848432	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		Basis for the claim:		
	Dallas TX 75284-8432	Vendor Debt		
	Date or dates debt was incurred	Is the claim subject to offset?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		

3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:		\$0.00
	Center Point Energy	<i>Check all that apply.</i>		
	P.O. Box 4981	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		Basis for the claim:		
	Houston TX 77210-4981	Unsecured		
	Date or dates debt was incurred	Is the claim subject to offset?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		

3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:		\$0.00
	City of Houston Water Dept.	<i>Check all that apply.</i>		
	P.O. Box 1560	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		Basis for the claim:		
	Houston TX 77251-1560	Unsecured		
	Date or dates debt was incurred	Is the claim subject to offset?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		

3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:		\$1,064.56
	Coastal Compounded Resins	<i>Check all that apply.</i>		
	7419 Avenue O	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		Basis for the claim:		
	Houston TX 77011-1715	Vendor Debt		
	Date or dates debt was incurred	Is the claim subject to offset?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		

Debtor **T&H Plastics, Inc.**

Case number (if known) **16-32525**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,400.00
	Colon Cedeno	<input type="checkbox"/> Contingent	
	516 York St.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77002	Basis for the claim: Vendor Debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$11,766.00
	Eclipse	<input type="checkbox"/> Contingent	
	1385 Cheers Street	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Brownsville TX 78521-4440	Basis for the claim: Unsecured	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,134.08
	Effective Environmental, Inc.	<input type="checkbox"/> Contingent	
	945 East Pleasant Run Rd.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Lancaster TX 75146-1739	Basis for the claim: Vendor Debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,942.68
	Ferrelgas	<input type="checkbox"/> Contingent	
	P.O. Box 173940	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Denver CO 80217-3940	Basis for the claim: Vendor Debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **T&H Plastics, Inc.**

Case number (if known) **16-32525**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,653.80
	<u>Ford Motor Credit</u>	<i>Check all that apply.</i>	
	<u>P.O. Box 542000</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Omaha</u> <u>NE</u> <u>68154-8000</u>	<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$5,900.20
	<u>Franklin Products, Inc.</u>	<i>Check all that apply.</i>	
	<u>153 Water Street</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Torrington</u> <u>CT</u> <u>06790-5339</u>	<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$362.74
	<u>Gulf Coast Scrap International</u>	<i>Check all that apply.</i>	
	<u>7419 Avenue O</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Houston</u> <u>TX</u> <u>77011-1715</u>	<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,654.00
	<u>Gulf Transport, Inc.</u>	<i>Check all that apply.</i>	
	<u>P.O. Box 16024</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Houston</u> <u>TX</u> <u>77222-6024</u>	<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor T&H Plastics, Inc.Case number (if known) 16-32525**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.21	Nonpriority creditor's name and mailing address <u>Houston Saw and Knife Works, Inc.</u> <u>3602 Navigation Blvd.</u> _____ _____ <u>Houston</u> TX <u>77003-1727</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Debt</u>	<u>\$664.92</u>
	Date or dates debt was incurred _____ Last 4 digits of account number ____ _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.22	Nonpriority creditor's name and mailing address <u>Iberia Bank</u> <u>P.O.Box 13740</u> _____ _____ <u>New Iberia</u> LA <u>70562</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured</u>	<u>\$7,311.86</u>
	Date or dates debt was incurred _____ Last 4 digits of account number ____ _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.23	Nonpriority creditor's name and mailing address <u>Iberia Credit Cards</u> <u>P.O. Box 23078</u> _____ _____ <u>Columbus</u> GA <u>31902-3078</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured</u>	<u>\$2,143.18</u>
	Date or dates debt was incurred _____ Last 4 digits of account number ____ _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.24	Nonpriority creditor's name and mailing address <u>Incineration Recycling Services, TX LLC</u> <u>P.O. Box 563</u> _____ _____ <u>Blackwood</u> NJ <u>08012-0563</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor Debt</u>	<u>\$9,722.00</u>
	Date or dates debt was incurred _____ Last 4 digits of account number ____ _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor T&H Plastics, Inc. Case number (if known) 16-32525

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Industrial Container Services, LLC</u>	<i>Check all that apply.</i>	<u>\$19,712.00</u>
	<u>6046 Solution Center</u>	<input type="checkbox"/> Contingent	
	<u>Chicago IL 60677-6000</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Industrial Transportation, Inc.</u>	<i>Check all that apply.</i>	<u>\$877.00</u>
	<u>2715 Laurel St.</u>	<input type="checkbox"/> Contingent	
	<u>Beaumont TX 77702-2230</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Inteva Products, LLC</u>	<i>Check all that apply.</i>	<u>\$45,367.49</u>
	<u>Attn: General Counsel</u>	<input type="checkbox"/> Contingent	
	<u>1401 Crooks Rd.</u>	<input type="checkbox"/> Unliquidated	
	<u>Troy MI 48084-7106</u>	<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Kauffman Co.</u>	<i>Check all that apply.</i>	<u>\$250.00</u>
	<u>13225 F M 529, Suite A</u>	<input type="checkbox"/> Contingent	
	<u>Houston TX 77041-2598</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor T&H Plastics, Inc. Case number (if known) 16-32525

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.29 Nonpriority creditor's name and mailing address</p> <p><u>Leo's Forklift Services</u> <u>9429 Manchester St.</u> <u>Houston TX 77012-2449</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Unsecured</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$619.60</u></p>
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<p>3.30 Nonpriority creditor's name and mailing address</p> <p><u>M&J Trucking Co.</u> <u>Attn: Silvestre Dominguez</u> <u>10007 Lasaber Ct.</u> <u>Houston TX 77038-2422</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor Debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$29,460.00</u></p>
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<p>3.31 Nonpriority creditor's name and mailing address</p> <p><u>Materiales Reciclables Ecologicos SA</u> <u>Carretera a Mieleras Km 9.3</u> <u>Colonia el Pacifico</u> <u>Torrean, Coahuila, MX</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor Debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$3,471.84</u></p>
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<p>3.32 Nonpriority creditor's name and mailing address</p> <p><u>Navin Thakkar</u> <u>AUMM, Inc.</u> <u>P.O. Box 24217</u> <u>Houston TX 77229-4217</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor Debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$450.00</u></p>
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Debtor T&H Plastics, Inc.

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Amount of claim

3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,714.62
	One Way Plastics	<input type="checkbox"/> Contingent	
	Attn: Gustavo Rangel	<input type="checkbox"/> Unliquidated	
	1314 Weiss	<input type="checkbox"/> Disputed	
	Houston TX 77009-4149	Basis for the claim: Vendor Debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,999.85
	Osvaldo Rios	<input type="checkbox"/> Contingent	
	13833 Stafford Point Dr.	<input type="checkbox"/> Unliquidated	
	Stafford TX 77477-2001	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: Vendor Debt	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$502.48
	Pitney Bowes Global Fin. Serv. LLC	<input type="checkbox"/> Contingent	
	P.O. Box 371887	<input type="checkbox"/> Unliquidated	
	Pittsburgh PA 15250-7887	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: Vendor Debt	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$9,572.40
	Poliplasts SA DE CV	<input type="checkbox"/> Contingent	
	Toma Garrido Canabal	<input type="checkbox"/> Unliquidated	
	10 COL: El Toloque CP 86532	<input type="checkbox"/> Disputed	
	Cardenas, Tabasco	Basis for the claim: Vendor Debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Polysharp Knife Service, Inc.</u>	<i>Check all that apply.</i>	<u>\$4,246.17</u>
	<u>PMB 235</u>	<input type="checkbox"/> Contingent	
	<u>15201 Mason Rd., Suite 1000</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Cypress TX 77433-5977</u>	Vendor Debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Praxair Distribution, Inc.</u>	<i>Check all that apply.</i>	<u>\$807.63</u>
	<u>P.O. Box 120812</u>	<input type="checkbox"/> Contingent	
	<u>Dept 0812</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas TX 75312-0812</u>	Vendor Debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Purvis Industries</u>	<i>Check all that apply.</i>	<u>\$1,974.38</u>
	<u>P.O. Box 540757</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas TX 75354-0757</u>	Vendor Debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Reliant Energy</u>	<i>Check all that apply.</i>	<u>\$0.00</u>
	<u>PO Box 650475</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas TX 75265-0475</u>	Unsecured	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		<u>\$9,933.84</u>
	<u>Republic Services</u>	<input type="checkbox"/> Contingent		
	<u>8101 E. Little York Rd.</u>	<input type="checkbox"/> Unliquidated		
	<u></u>	<input type="checkbox"/> Disputed		
	<u>Houston TX 77016-2435</u>	Basis for the claim: <u>Vendor Debt</u>		
	Date or dates debt was incurred <u></u>	Is the claim subject to offset?		
	Last 4 digits of account number <u> _ _ _ _ </u>	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		

3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		<u>\$1,175.00</u>
	<u>RG7 Service</u>	<input type="checkbox"/> Contingent		
	<u>1706 Westbluff Dr.</u>	<input type="checkbox"/> Unliquidated		
	<u></u>	<input type="checkbox"/> Disputed		
	<u>Houston TX 77084-4757</u>	Basis for the claim: <u>Vendor Debt</u>		
	Date or dates debt was incurred <u></u>	Is the claim subject to offset?		
	Last 4 digits of account number <u> _ _ _ _ </u>	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		

3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		<u>\$34,887.50</u>
	<u>Rochas Trucking</u>	<input type="checkbox"/> Contingent		
	<u>P.O. Box 1056</u>	<input type="checkbox"/> Unliquidated		
	<u></u>	<input type="checkbox"/> Disputed		
	<u>Galena Park TX 77547-1056</u>	Basis for the claim: <u>Vendor Debt</u>		
	Date or dates debt was incurred <u></u>	Is the claim subject to offset?		
	Last 4 digits of account number <u> _ _ _ _ </u>	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		

3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		<u>\$8,000.00</u>
	<u>Salinas Transport, LLC</u>	<input type="checkbox"/> Contingent		
	<u>3631 Old Port Isabel Rd.</u>	<input type="checkbox"/> Unliquidated		
	<u></u>	<input type="checkbox"/> Disputed		
	<u>Brownsville TX 78526-9502</u>	Basis for the claim: <u>Vendor Debt</u>		
	Date or dates debt was incurred <u></u>	Is the claim subject to offset?		
	Last 4 digits of account number <u> _ _ _ _ </u>	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		

Debtor **T&H Plastics, Inc.**

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Part 2: Additional Page

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Amount of claim

3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$26,785.00
	Saul Salinas	<input type="checkbox"/> Contingent	
	c/o Salinas Transport	<input type="checkbox"/> Unliquidated	
	3631 Old Port Isabel Rd.	<input type="checkbox"/> Disputed	
	Brownsville TX 78526	Basis for the claim: Vendor Debt	

Date or dates debt was incurred _____	Is the claim subject to offset?
Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No
	<input type="checkbox"/> Yes

3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Southern Plastics	<input type="checkbox"/> Contingent	
	P.O. Box 1824	<input type="checkbox"/> Unliquidated	
	Cypress TX 77410-1824	<input type="checkbox"/> Disputed	

Date or dates debt was incurred _____	Is the claim subject to offset?
Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No
	<input type="checkbox"/> Yes

3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$650.00
	T&A Transportation LLC	<input type="checkbox"/> Contingent	
	8818 US HWY 281	<input type="checkbox"/> Unliquidated	
	Brownsville TX 78520-9632	<input type="checkbox"/> Disputed	

Date or dates debt was incurred _____	Is the claim subject to offset?
Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No
	<input type="checkbox"/> Yes

3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$56.48
	Texas Iron & Metal	<input type="checkbox"/> Contingent	
	865 Lockwood Dr.	<input type="checkbox"/> Unliquidated	
	Houston TX 77020-7994	<input type="checkbox"/> Disputed	

Date or dates debt was incurred _____	Is the claim subject to offset?
Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No
	<input type="checkbox"/> Yes

Debtor T&H Plastics, Inc.

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Amount of claim

3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$12,597.00
	The Regis M. Magnus	<input type="checkbox"/> Contingent	
	Irrevocable Children's Trust	<input type="checkbox"/> Unliquidated	
	3629 Bellefontaine St.	<input type="checkbox"/> Disputed	
	Houston TX 77025-1316	Basis for the claim: Vendor Debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.50	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,300.00
	Tracer Machine Services, Inc.	<input type="checkbox"/> Contingent	
	6969 Griggs St.	<input type="checkbox"/> Unliquidated	
	Houston TX 77023-4307	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: Vendor Debt	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$12,320.00
	Transmaquila, Inc.	<input type="checkbox"/> Contingent	
	1385 Cheers St.	<input type="checkbox"/> Unliquidated	
	Brownsville TX 78521-4440	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: Vendor Debt	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,400.00
	Transportes Especializados RG, S.A.	<input type="checkbox"/> Contingent	
	Calle Industrial 196C	<input type="checkbox"/> Unliquidated	
	Colonia 20NZ Industrial	<input type="checkbox"/> Disputed	
	C.P. 87316	Basis for the claim: Vendor Debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **T&H Plastics, Inc.**

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Amount of claim

3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
		<i>Check all that apply.</i>	\$36,135.00
	<u>Troika Logistics, LLC</u>	<input type="checkbox"/> Contingent	
	<u>4402 Austin Rd., Suite D</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Brownsville TX 78521-4273</u>	<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
		<i>Check all that apply.</i>	\$16,168.52
	<u>TRW Vehicle Safety Systems</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 77406</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Detroit MI 48277-0406</u>	<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
		<i>Check all that apply.</i>	\$0.00
	<u>Uniflon Worldwide LLC</u>	<input type="checkbox"/> Contingent	
	<u>3901 NW 79th Avenue, Suite 113</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Doral FL 33166-6554</u>	<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
		<i>Check all that apply.</i>	\$146.46
	<u>Verizon Wireless</u>	<input type="checkbox"/> Contingent	
	<u>1 Verizon PI</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Alpharetta GA 30004-8510</u>	<u>Unsecured</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.57	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>\$2,280.91</u>
	<u>Waste Management</u>	<i>Check all that apply.</i>	
	<u>P.O. Box 660345</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas TX 75266-0345</u>	<u>Vendor Debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>\$150,000.00</u>
	<u>Wells Fargo - business line</u>	<i>Check all that apply.</i>	
	<u>P.O. Box 54349</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Los Angeles CA 90054-0349</u>	<u>Unsecured</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>\$0.00</u>
	<u>Wells Fargo Bank</u>	<i>Check all that apply.</i>	
	<u>PO Box 63491</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>San Francisco CA 94163-0001</u>	<u>Unsecured</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>\$2,911.43</u>
	<u>Wells Fargo Bank, NA</u>	<i>Check all that apply.</i>	
	<u>PO Box 829009</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas TX 75382-9009</u>	<u>Unsecured</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

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Amount of claim

3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$22,903.95
	Zero	<input type="checkbox"/> Contingent	
	P.O. Box 24146	<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	Houston TX 77229-4146	Vendor Debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor T&H Plastics, Inc.

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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>Alonzo Bacarisse Irvine & Palmer</u> <u>1800 St. James Place, Suite 100</u> <hr/> <u>Houston TX 77056-4109</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2 <u>Antonio Mendoza</u> <u>700 Plastics Avenue</u> <hr/> <u>Houston TX 77020-8023</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3 <u>Hector Gomez</u> <u>700 Plastics Avenue</u> <hr/> <u>Houston TX 77020-8023</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.4 <u>Internal Revenue Service</u> <u>PO Box 21126</u> <hr/> <u>Philadelphia PA 19114</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.5 <u>Jackson Walker LLP</u> <u>21401 McKinney Street, Suite 1900</u> <hr/> <u>Houston TX 77010</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>\$7,000.00</u>
5b. Total claims from Part 2	5b. +	<u>\$623,754.23</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div style="border: 2px solid black; padding: 2px;"><u>\$630,754.23</u></div>