

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

LINC USA GP, et al.,<sup>1</sup>

Debtors.

CHAPTER 11

Case No. 16-32689 (DRJ)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
LINC USA GP (CASE NO. 16-32689)**

<sup>1</sup> The Debtors in these chapter cases, along with the last four digits of each Debtor's federal tax identification number, are: Linc Energy Finance (USA), Inc. (6684); Linc USA GP (5234); Linc Energy Resources, Inc. (9613); Linc Gulf Coast Petroleum, Inc. (6790); Linc Energy Petroleum (Louisiana), LLC (1074); Linc Alaska Resources, LLC (2362); Paen Insula Holdings, LLC (1681); Linc Energy Petroleum (Wyoming), Inc. (9859); Diasu Holdings, LLC (9626); Diasu Oil & Gas Company, Inc. (8926); and Linc Energy Operations, Inc. (5806).



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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS**

<b>In re:</b>  <b>LINC USA GP, et al.</b> <sup>1</sup>  <p style="text-align: right;"><b>Debtors.</b></p>	) ) ) ) )	<b>Chapter 11</b>  <b>Case No. 16-32689 (DRJ)</b>  <b>(Jointly Administered)</b>
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND  
DISCLAIMERS REGARDING DEBTORS’ SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and, collectively, the “Schedules and Statements”) filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”), in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), were prepared pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007 by management of the Debtors with the assistance of its advisors and are unaudited. While the Debtors have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, the subsequent receipt or discovery of information and/or further review and analysis of the Debtors’ books and records may result in material changes to financial data and other information contained in the these Schedules and Statements, and inadvertent errors or omissions may exist.

Moreover, the Schedules and Statements contain unaudited information which is subject to further review and potential adjustment. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) are incorporated by reference in the Schedules and Statements and comprise an integral part of each of the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. Nothing contained in the Schedules and Statements shall constitute a waiver of rights or admission with respect to the Debtors’ chapter 11 cases including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or recharacterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

**1. Description of the Cases and “As Of” Information Date.** On May 29, 2016 (the “Petition Date”), the Debtors each filed a voluntary petition with the Bankruptcy Court for

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<sup>1</sup> The Debtors in these chapter cases, along with the last four digits of each Debtors’ federal tax identification number, are: Linc Energy Finance (USA), Inc. (6684); Linc USA GP (5234); Linc Energy Resources, Inc. (9613); Linc Gulf Coast Petroleum, Inc. (6790); Linc Energy Petroleum (Louisiana), LLC (1074); Linc Alaska Resources, LLC (2362); Paen Insula Holdings, LLC (1681); Linc Energy Petroleum (Wyoming), Inc. (9859); Diasu Holdings, LLC (9626); Diasu Oil & Gas Company, Inc. (8926); and Linc Energy Operations, Inc. (5806).

relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the "Bankruptcy Code") under case numbers 16-32689, 16-32690, 16-32691, 16-32692, 16-32693, 16-32694, 16-32695, 16-2696, 16-32697, 16-32698, 16-32699. A request to consolidate the cases for procedural purposes only was filed and granted under Case No. 16-32689. The Debtors are currently operating their businesses as debtors in possession pursuant to the Bankruptcy Code. Except as noted in the Schedules and Statements, all asset and liability data contained in the Schedules and Statements are stated in United States currency as of April 30, 2016. Cash and cash equivalent amounts are stated as the Petition Date. In some instances, the Debtors have used estimated amounts where actual data as of April 30, 2016 was not available. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between prepetition and postpetition periods.

While reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement their Schedules and Statements as is necessary and appropriate.

2. **Basis of Presentation.** The Schedules and Statements reflect the assets and liabilities of each Debtor based on their unaudited books and records. Each Debtor generally maintains its accounting records in accordance with Generally Accepted Accounting Principles ("GAAP") used in the United States. However, these Schedules and Statements, which are prepared in accordance with the Bankruptcy Code, do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled to any consolidated or unconsolidated financial statements of the Debtors.

3. **Undetermined Amounts.** The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.

4. **Summary of Significant Reporting Policies.** To close the books and records of the Debtors to prepare the Schedules and Statements, the Debtors were required to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets, and the reported revenue and expenses during the reporting period. Actual results could differ from those estimates. Certain receivable and payable amounts listed in the Schedules and Statements are accrued totals and have no bearing on actual recoverable or owed amounts. In addition, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

(a) *Debtors.* While separate schedules and statements have been filed for each of the Debtors, to the best of the Debtors' knowledge, information, and belief, not all intercompany balances and interests may be reflected in this manner. Each Debtor's Schedules and Statements were prepared using the assets and liabilities of that Debtor pursuant to that Debtor's accounting records. Certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis.

(b) *Net Book Value.* Unless otherwise noted, the Schedules and Statements reflect the net book value of the assets and liabilities as listed in the Debtors' books and records as of April 30, 2016, and are not based upon any estimate of their current market values, which

may not correspond to book value. In addition, the amounts shown for certain assets and liabilities are identified as “unknown” or “undetermined” and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements.

(c) *Foreign Currency.* Unless otherwise indicated, all amounts are reflected in U.S. dollars.

(d) *Paid Claims.* The Debtors have sought and have been granted authority to pay certain outstanding prepetition claims pursuant to certain “first day” motions. The Debtors reserve all rights to file amended Schedules and Statements to reflect payment of certain prepetition claims pursuant to any authority granted to them by the Bankruptcy Court.

(e) *Intercompany Receivables and Payables.* Each Debtor may have one or more intercompany receivable and/or payable amounts.

(f) *Insiders.* The Debtors have included in Statements 3 and Statements 30 all payments made during the one year period preceding the Petition Date to any individual deemed an “insider.” The Debtors have defined “insider” as any individual that has served as either a corporate officer or director of a Debtor within the one-year period prior to the Petition Date. Persons listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person’s influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law.

(g) *Categories or Labels for Purpose of Presentation in Schedules and Statements.* Information requested by the Schedules and Statements requires the Debtors to make judgments regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtors’ decisions regarding the category or label to use is based on the best information available as of the filing of these Schedules and Statements and within the time constraints imposed. The Debtors’ reserve the right to modify, change or delete any information in the Schedules and Statements by amendment, including to the extent some information currently presented should be moved to a different category or labeled in a different way.

(h) *Certain Questions in Statements for Information Relating to a Specified Time Period.* Certain questions in the Statements require to Debtors to present certain information for time periods as long as ten (10) years prior to the Petition Date. Certain of the Debtors were formed less than ten years ago. Thus, in responding to such questions that request information prior to that date, the Debtors have only listed items or transactions from the date of the formation of the companies.

(i) *Net Operating Losses.* The Debtors may have NOLs in certain taxing jurisdictions the amounts of which are not included in the Statements and Schedules and no estimate of value has been provided.

(j) *Specific Notes.* These Global Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities.

**5. Statements of Assets and Liabilities.**

(a) **Schedule A/B – Real and Personal Property**

(i) *Scheduling.* Certain personal property of the Debtors could arguably be listed in response to more than one Schedule B question. In such cases, the Debtors have endeavored to list such property once in the most appropriate category.

(ii) *Stocks and Interest in Incorporated and Unincorporated Businesses.* Certain of the Debtors have ownership interests in other Debtors. All equity ownership of other Debtors affiliates are listed in Part 4 of Schedule A/B.

(iii) *Accounts Receivable.* Trade accounts receivable are listed on supporting in Part 3 of Schedule A/B and are shown net of the applicable allowance for uncollectable accounts.

(iv) *Causes of Action and Other Contingent or Unliquidated Amounts Owed Debtor.* Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action not listed in Part 11 of Schedule A/B.

(v) *Office Furniture, Fixtures, and Equipment; and Collectibles.* Assets listed in Part 7 of Schedule A/B for the various Debtors are reflected at net book value. Such amounts may not approximate fair market value for such assets. Certain office equipment, furnishings, and supplies may not be listed if the amounts attributed thereto are *de minimis*.

(vi) *Property and Equipment-Leased.* In the ordinary course of their businesses the Debtors lease real property. The Debtors have endeavored to set forth all such leases in the Schedules and Statements. The property subject to leases is listed on Schedule G. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether it is a true lease or a financing arrangement) and the Debtors reserve all rights with respect to all such issues.

(vii) *Insurance Policies.* The Debtors maintain certain insurance policies essential to continued operations. The terms of these policies are characteristic of insurance policies typically maintained by corporate entities that are similar in size and nature to the company. The Debtors do not maintain any insurance policies on any of their key executives whereby the Debtors are named beneficiaries.

(b) **Schedule D - Creditors Holding Secured Claims.** Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the

structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. All claim amounts listed in the Schedules and Statements are based upon information as of May 29, 2016. The Debtors expressly reserve all rights to amend the Schedules and Statements accordingly with more updated information.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claims set forth in Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

(c) **Schedule E – Creditors Holding Unsecured Priority Claims.** The listing of a claim on a Debtor's Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code and does not constitute a waiver of the Debtors' right to recharacterize or reclassify such claim. All claim amounts listed in the Schedules and Statements are based upon information as of June 7, 2016. The Debtors expressly reserve all rights to amend the Schedules and Statements accordingly with more updated information.

(d) **Schedule F – Creditors Holding Unsecured Nonpriority Claims.** Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, the determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F. Certain creditors listed on Schedule F may be able to assert a secured or priority claim due to the existence of valid mechanic and materialmen's liens. In these Schedules, the Debtors have made no attempt to identify or quantify such liens. The Debtors expressly reserve all rights to challenge any filed liens. All claim amounts listed in the Schedules and Statements are based upon information as of June 7, 2016. The Debtors expressly reserve all rights to amend the Schedules and Statements accordingly with more updated information.

(e) **Prepetition Obligations.** The Bankruptcy Court granted (or has been asked to grant) the Debtors authority to pay certain prepetition obligation in the ordinary course of business. Numerous general unsecured claims that are listed on Schedule E may be satisfied pursuant to such orders. Certain creditors may owe amounts to the Debtors and may have valid setoff and recoupment rights with respect to such amounts. The Debtors have not reviewed the validity of any such setoff rights and hereby reserve all rights to challenge such setoff and



recoupment right and the Debtors expressly reserve any right to challenge the creditor's right to setoff, recoup or net amounts owed against amounts that may be owed to the Debtors.

(f) **Pending Litigation.** Schedule F contains information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed.

(g) **Disputed, Contingent and/or Unliquidated Claims.** Schedules D, E and F permit each of the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or status.

(h) **Schedule G – Executory Contract and Unexpired Leases.** The businesses of the Debtors are complex. While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Schedule G does not include stand-alone purchase orders. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. **The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.** The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

## 6. Statement of Financial Affairs

(a) *Various Statements.* Certain questions in the Statements request the Debtors to provide information for a certain time period prior to the Petition Date. Unless otherwise noted herein or elsewhere in the Statements, information provided by the Debtors is through May 29, 2016.

(b) *Statement Part 2 – List Certain Transfers Made Before Filing for Bankruptcy.* All payments and transfers to creditors during the 90-day and one-year periods prior to the Petition Date are presented in the response to Statement Questions 3 and 4 for each Debtor, as applicable.

(c) *Part 3 – Legal Actions or Assignments.* Statement Part 3, Question 7 contains information regarding threatened, pending, and settled litigation involving the Debtors. To the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedules and Statements for that Debtor. However, because in many instances the Debtor that is the subject of the litigation is unclear or undetermined, the reader should review Statement Part 3, Question 7 as well as Schedule F of each Debtor for a complete understanding of the litigation involving the Debtors.



**Fill in this information to identify the case:**

Debtor Name: In re : Linc USA GP  
 United States Bankruptcy Court for the: Southern District Of Texas  
 Case number (if known): 16-32689 (DRJ)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B* .....

\$ 276,400,966.00

1c. Total of all property:

Copy line 92 from *Schedule A/B* .....

\$ 276,400,966.00

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 408,000,000.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 0.00

4. Total liabilities

Lines 2 + 3a + 3b .....

\$ 408,000,000.00

Fill in this information to identify the case:	
Debtor Name: In re : Linc USA GP	
United States Bankruptcy Court for the: Southern District Of Texas	
Case number (if known): 16-32689 (DRJ)	

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: *Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest		
<b>2. Cash on hand</b>			
2.1 None	\$ _____		
<b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Wells Fargo	Checking	2804	\$ 966.00
<b>4. Other cash equivalents (Identify all)</b>			
4.1 None	\$ _____		
<b>5. Total of Part 1</b>			
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.		\$ 966.00	

Debtor: Linc USA GP  
 Name \_\_\_\_\_

Case number (if known): 16-32689

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

\_\_\_\_\_ \$ \_\_\_\_\_

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

\_\_\_\_\_ \$ \_\_\_\_\_

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00
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Debtor: Linc USA GP  
Name

Case number (if known): 16-32689

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

**Current value of debtor's interest**

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	\$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	\$ _____	=..... →	\$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Debtor: Linc USA GP  
Name

Case number (if known): 16-32689

**Part 4: Investments**

**13. Does the debtor own any investments?**

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 None \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

15.1 <u>Linc Energy Resources, Inc.</u>	<u>100</u>	<u>est. mkt.</u>	\$ <u>Unknown</u>
15.2 <u>Linc Energy Operations, Inc.</u>	<u>100</u>	<u>est. mkt.</u>	\$ <u>Unknown</u>
15.3 <u>Linc Clean Energy, Inc.</u>	<u>100</u>	<u>est. mkt.</u>	\$ <u>Unknown</u>

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 None \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ <u>0.00</u>
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Debtor: Linc USA GP  
Name \_\_\_\_\_

Case number (if known): 16-32689

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$ _____		\$ _____
20. Work in progress		\$ _____		\$ _____
21. Finished goods, including goods held for resale		\$ _____		\$ _____
22. Other inventory or supplies		\$ _____		\$ _____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00
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24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Linc USA GP  
Name \_\_\_\_\_

Case number (if known): 16-32689

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____
33. Total of Part 6			\$ 0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes



Debtor: Linc USA GP  
Name

Case number (if known): 16-32689

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____		\$ _____
40. Office fixtures	\$ _____		\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____		\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____		\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: Linc USA GP  
Name \_\_\_\_\_

Case number (if known): 16-32689

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. **Aircraft and accessories**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: Linc USA GP  
Name

Case number (if known): 16-32689

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____		\$ _____		\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00
---------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Linc USA GP  
Name \_\_\_\_\_

Case number (if known): 16-32689

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00
---------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Linc USA GP  
Name

Case number (if known): 16-32689

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$ _____	- \$ _____	= → \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 Federal - net operating losses	2015	\$ 276,400,000.00

73. Interests in insurance policies or annuities

73.1 None \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

76.1 None \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 276,400,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes

Debtor: Linc USA GP  
Name

Case number (if known): 16-32689

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 966.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 276,400,000.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.	\$ 276,400,966.00	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 276,400,966.00

**Fill in this information to identify the case:**

Debtor Name: In re : Linc USA GP  
 United States Bankruptcy Court for the: Southern District Of Texas  
 Case number (if known): 16-32689 (DRJ)

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name

Describe debtor's property that is subject to a lien

See Schedule D, Part 1 Attachment

\$ 408,000,000.00

\$ 76,001,932.00

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name

Street

Is the creditor an insider or related party?

- No
- Yes

City

State

ZIP Code

Country

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:  
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 408,000,000.00



In re: Linc USA GP  
 Case No. 16-32689  
 Schedule D, Part 1  
 Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Multiple creditors (Y/N)	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien	Describe the lien	Insider/related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.1	The Bank of New York Mellon Trust Company NA as Collateral Agent and Trustee	Under Indenture Dated August 13, 2014 (\$125 Million Indenture)	Attn.: Corporate Trust Administration	601 Travis Street, 16th Floor	Houston	TX	77002	8/13/2014	Y	First: The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under the \$125 Million Indenture Second: The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under the \$265 Million Indenture	All real and personal property	Mortgage, Deed of Trust; Security Agreement	N	Y				\$125,000,000.00	\$38,000,966.00
2.2	The Bank of New York Mellon Trust Company NA as Collateral Agent and Trustee	Under Indenture Dated October 12, 2012 (\$265 Million Indenture)	Attn.: Corporate Trust Administration	601 Travis Street, 16th Floor	Houston	TX	77002	10/12/2012	Y	First: The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under the \$125 Million Indenture Second: The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under the \$265 Million Indenture	All real and personal property	Mortgage, Deed of Trust; Security Agreement	N	Y				\$283,000,000.00	\$38,000,966.00
<b>TOTAL:</b>																		\$408,000,000.00	\$76,001,932.00

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Emmet Marvin & Marvin <small>Name</small>	Line <u>2.1 &amp; 2.2</u>	
<small>Notice Name</small> 120 Broadway, 32nd Floor <small>Street</small>		
New York <small>City</small>	NY <small>State</small>	10271 <small>ZIP Code</small>
<small>Country</small>		

**Fill in this information to identify the case:**

Debtor Name: In re : Linc USA GP  
 United States Bankruptcy Court for the: Southern District Of Texas  
 Case number (if known): 16-32689 (DRJ)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p><b>2.1 Priority creditor's name and mailing address</b></p> <p>Creditor Name _____</p> <p>Creditor's Notice name _____</p> <p>Address _____</p> <p>_____</p> <p>City _____ State _____ ZIP Code _____</p> <p>Country _____</p> <p><b>Date or dates debt was incurred</b></p> <p>_____</p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( )</p>	<p><b>As of the petition filing date, the claim is:</b></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p>_____</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>	<p>\$ _____</p>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:**

\$ 0.00

Linc Energy Operations, Inc.  
Creditor Name

*Check all that apply.*

Contingent

Unliquidated

Disputed

Creditor's Notice name

1829 E. Winfree Rd.  
Address

**Basis for the claim:**

management services

Baytown TX 77523  
City State ZIP Code

Country

**Date or dates debt was incurred**

**Is the claim subject to offset?**

No

Yes

**Last 4 digits of account number**

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name	Line	
Notice Name	<input type="checkbox"/> Not Listed.Explain	
Street		
City		
State		
ZIP Code		
Country		

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$ 0.00
5b. Total claims from Part 2	5b. + \$ 0.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 0.00

**Fill in this information to identify the case:**

Debtor Name: In re : Linc USA GP  
 United States Bankruptcy Court for the: Southern District Of Texas  
 Case number (if known): 16-32689 (DRJ)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest	Management Agreement Counterparty	Linc Energy Operations, Inc.
		Name
		Notice Name
State the term remaining	month-to-month	1829 E. Winfree Rd.
		Address
List the contract number of any government contract		
	Baytown	TX 77523
	City	State ZIP Code
	Country	



Fill in this information to identify the case:
Debtor Name: In re : Linc USA GP
United States Bankruptcy Court for the: Southern District Of Texas
Case number (if known): 16-32689 (DRJ)

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City	State	ZIP Code
	Country		

**In re: Linc USA GP**  
**Case No. 16-32689**

Schedule H  
Codebtors

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
Linc Energy Petroleum (Louisiana), LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated August 13, 2014	X		X
Linc Energy Petroleum (Louisiana), LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated October 12, 2012	X		X
Linc Energy Petroleum (Louisiana), LLC	1829 E. Winfree Road	Baytown	TX	77523	Linc Energy Operations, Inc.		X	X
Linc Energy Finance (USA), Inc.	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated August 13, 2014	X		X
Linc Energy Finance (USA), Inc.	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated October 12, 2012	X		X
Linc Energy Finance (USA), Inc.	1829 E. Winfree Road	Baytown	TX	77523	Linc Energy Operations, Inc.		X	X
Linc Energy Resources, LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated August 13, 2014	X		X
Linc Energy Resources, LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated October 12, 2012	X		X
Linc Energy Resources, LLC	1829 E. Winfree Road	Baytown	TX	77523	Linc Energy Operations, Inc.		X	X

**In re: Linc USA GP****Case No. 16-32689**

Schedule H

Codebtors

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
Linc Alaska Resources, LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated August 13, 2014	X		X
Linc Alaska Resources, LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated October 12, 2012	X		X
Linc Alaska Resources, LLC	1829 E. Winfree Road	Baytown	TX	77523	Linc Energy Operations, Inc.		X	X
Paen Insula Holdings, LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated August 13, 2014	X		X
Paen Insula Holdings, LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated October 12, 2012	X		X
Paen Insula Holdings, LLC	1829 E. Winfree Road	Baytown	TX	77523	Linc Energy Operations, Inc.		X	X
Linc Energy Petroleum (Wyoming), Inc.	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated August 13, 2014	X		X
Linc Energy Petroleum (Wyoming), Inc.	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated October 12, 2012	X		X
Linc Energy Petroleum (Wyoming), Inc.	1829 E. Winfree Road	Baytown	TX	77523	Linc Energy Operations, Inc.		X	X

**In re: Linc USA GP**  
**Case No. 16-32689**

Schedule H  
Codebtors

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
Diasu Holdings, LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated August 13, 2014	X		X
Diasu Holdings, LLC	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated October 12, 2012	X		X
Diasu Holdings, LLC	1829 E. Winfree Road	Baytown	TX	77523	Linc Energy Operations, Inc.		X	X
Diasu Oil & Gas Company, Inc.	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated August 13, 2014	X		X
Diasu Oil & Gas Company, Inc.	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated October 12, 2012	X		X
Diasu Oil & Gas Company, Inc.	1829 E. Winfree Road	Baytown	TX	77523	Linc Energy Operations, Inc.		X	X
Linc Gulf Coast Petroleum, Inc.	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated August 13, 2014	X		X
Linc Gulf Coast Petroleum, Inc.	1829 E. Winfree Road	Baytown	TX	77523	The Bank of New York Mellon Trust Company, N. A., as Collateral Agent and Trustee under that certain Indenture dated October 12, 2012	X		X
Linc Gulf Coast Petroleum, Inc.	1829 E. Winfree Road	Baytown	TX	77523	Linc Energy Operations, Inc.		X	X

**Fill in this information to identify the case:**

Debtor Name: In re : Linc USA GP  
United States Bankruptcy Court for the: Southern District Of Texas  
Case number (if known): 16-32689 (DRJ)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/13/2016  
MM / DD / YYYY

  
\* \_\_\_\_\_  
Signature of individual signing on behalf of debtor

Jude Rolfes  
Printed name  
Vice President - Corporate Development  
Position or relationship to debtor