

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 15

Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Harkand Gulf Contracting Limited

2. Debtor's unique identifier

**For non-individual debtors:**

Federal Employer Identification Number (EIN) \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Other 08534491. Describe identifier UK Registration Number.

**For individual debtors:**

Social Security number: xxx - xx- \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Other \_\_\_\_\_. Describe identifier \_\_\_\_\_.

3. Name of foreign representative(s)

Ian Wormleighton, Michael Magnay, and Philip Stephen Bowers

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Administration proceedings under the United Kingdom Insolvency Act 1986 (the "Act") commenced upon appointment of an administrator pursuant to paragraph 22(2) of Schedule B1 to the Act

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Harkand Gulf Contracting Limited  
Name

Case number (if known) \_\_\_\_\_

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

United Kingdom

**Debtor's registered office:**

Four Brindleyplace

Number Street

P.O. Box

Birmingham, B1 2HZ

City State/Province/Region ZIP/Postal Code

United Kingdom

Country

**Individual debtor's habitual residence:**

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

**Address of foreign representative(s):**

66 Shoe Lane

Number Street

P.O. Box

London, EC4A 3BQ

City State/Province/Region ZIP/Postal Code

United Kingdom

Country

**10. Debtor's website (URL)**

N/A

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor Harkand Gulf Contracting Limited Case number (if known) \_\_\_\_\_  
Name

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:  
 \_\_\_\_\_
- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
 \_\_\_\_\_

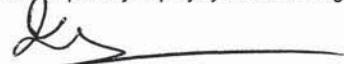
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

  
 Signature of foreign representative Ian Wormleighton  
 Printed name

Executed on 06/20/2016  
MM / DD / YYYY

\_\_\_\_\_  
 Signature of foreign representative Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

14. Signature of attorney

/s/ Zack A. Clement Date 6/20/2016  
 Signature of Attorney for foreign representative MM / DD / YYYY

Zack A. Clement  
 Printed name

Zack A. Clement PLLC  
 Firm name

3753 Drummond Street  
 Number Street

Houston Texas 77025  
 City State ZIP Code

(832) 274-7629 zack.clement@icloud.com  
 Contact phone Email address

04361550 Texas  
 Bar number State

**Schedule 1**

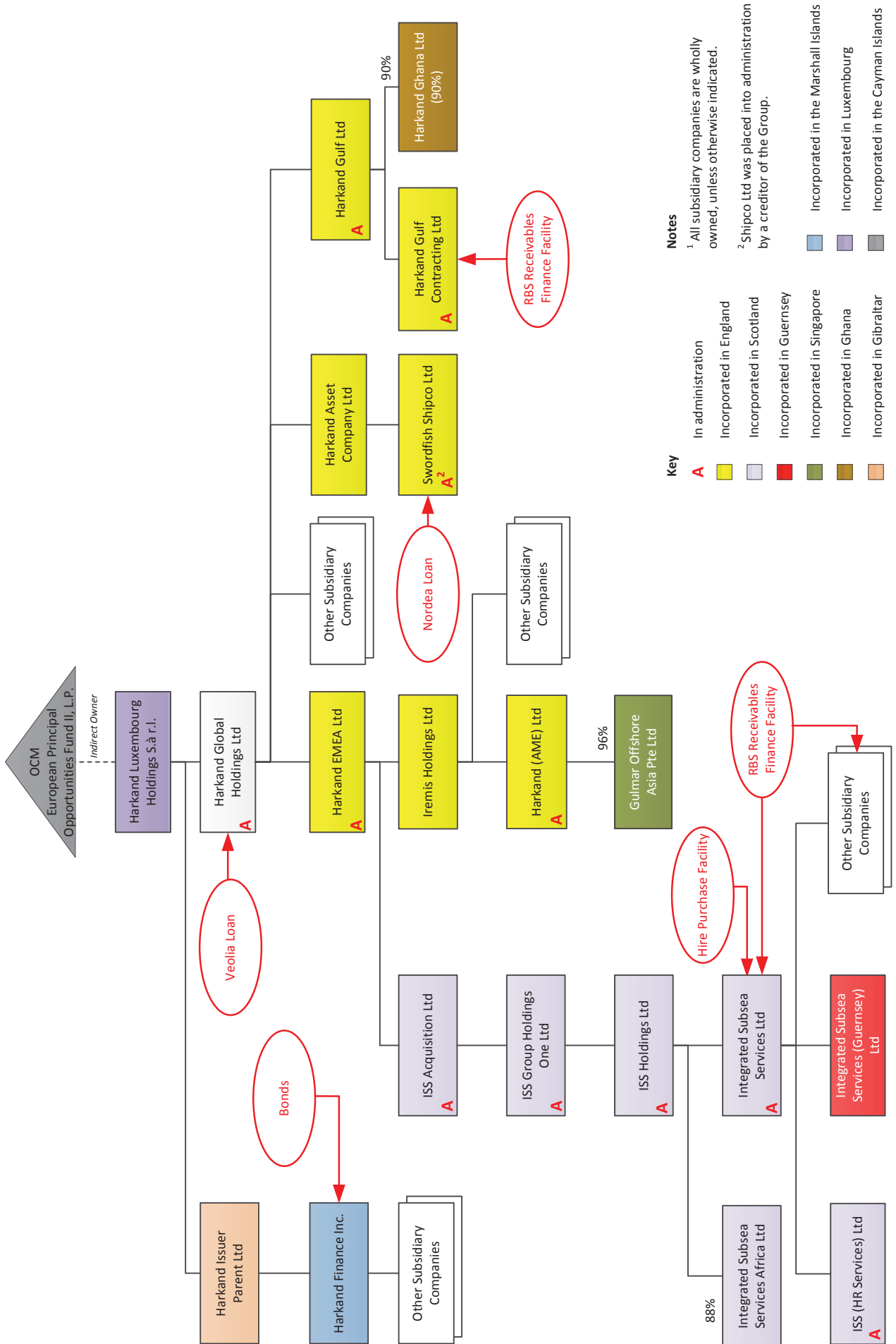
**Harkand Gulf Contracting Limited  
Corporate Ownership Statement**

In compliance with the requirements of Bankruptcy Rule 1007(a)(4)(A), the following is the corporate ownership statement of the debtor, Harkand Gulf Contracting Limited (the "Debtor"), identifying any corporation that directly or indirectly owns 10% or more of any class of the Debtor's equity interests:

- OCM European Principal Opportunities Fund II, L.P., a partnership organized under the laws of the Cayman Islands indirectly owns 100% of Harkand Global Holdings Limited.
- Harkand Global Holdings Limited, a company organized under the laws of Scotland, directly owns 100% of Harkand Gulf Limited.
- Harkand Gulf Limited, a company organized under the laws of England, directly owns 100% of the Debtor.

For the Court's convenience, a corporate structure chart is included herewith.

# Harkand Group - Simplified Structure Chart<sup>1</sup>



**Key**

- A** In administration
- Incorporated in England
- Incorporated in Scotland
- Incorporated in Guernsey
- Incorporated in Singapore
- Incorporated in Ghana
- Incorporated in Gibraltar

**Notes**

- <sup>1</sup> All subsidiary companies are wholly owned, unless otherwise indicated.
- <sup>2</sup> Shipco Ltd was placed into administration by a creditor of the Group.

- Incorporated in the Marshall Islands
- Incorporated in Luxembourg
- Incorporated in the Cayman Islands

**Schedule 2**

**Harkand Gulf Contracting Limited  
List of Administrators**

In compliance with the requirements of Bankruptcy Rule 1007(a)(4)(B), the following is a list of all persons or bodies authorized to administer the foreign proceedings of the debtor, Harkand Gulf Contracting Limited:

Philip Stephen Bowers  
Deloitte LLP  
Athene Place  
66 Shoe Lane  
London, EC4A 3BQ

Michael Magnay  
Deloitte LLP  
Saltire Court  
20 Castle Terrace  
Edinburgh, EH1 2DB

Ian Wormleighton  
Deloitte LLP  
Athene Place  
66 Shoe Lane  
London, EC4A 3BQ

**Schedule 3**

**Harkand Gulf Contracting Limited  
Litigation Parties in the United States**

In compliance with the requirements of Bankruptcy Rule 1007(a)(4)(B), the following is a list of all known parties to litigation pending in the United States in which the debtor, Harkand Gulf Contracting Limited, is party at the time of filing this Chapter 15 Petition:

1. Titan Logistics and Support Services Ltd.

(Plaintiff in the lawsuit styled as *Titan Logistics and Support Service, LTD. v. Harkand Gulf Contracting LTD., et al.*, Cause No. 2016-29591, filed in the 334th Judicial District of Harris County, Texas) (the "Titan Lawsuit")  
11 Gray Street, St. Clair  
Port of Spain  
Trinidad W.I.

Noticing Address:  
Gray Reed & McGraw, P.C.  
1300 Post Oak Blvd., Suite 2000  
Houston, Texas 77056  
(attn.: Preston T. Kamin)

Ethos Offshore, Ltd. (Co-defendant in the Titan Lawsuit)  
27 Knightsbridge Belgravia  
London, SW1X7LY  
United Kingdom

Registered agent:  
CT Corporation System  
1999 Bryan St. Ste. 900  
Dallas, TX 75201-3136

Ethos Contracting Limited (Co-defendant in the Titan Lawsuit)  
27 Knightsbridge Belgravia  
London, SW1X7LY  
United Kingdom

Registered agent:  
CT Corporation System  
1999 Bryan St., Ste. 900  
Dallas, TX 75201-3136

Anglo-Eastern (UK) Ltd (Co-defendant in the Titan  
Lawsuit)  
Moda Building  
144 Elliot Street  
Glasgow G3 8EX  
Scotland

2. Crowley Logistics de Mexico DERL (Plaintiff in the lawsuit styled as *Crowley Logistics de Mexico DERL de CV v. Harkand Gulf Contracting, Ltd.* (No. 16-01030 S.D. Texas)  
Noticing Address:  
Phelps Dunbar  
500 Dallas  
Ste 1300  
Houston, TX 77002  
(attn: Marcus Grant Matthews)
  
3. Hornbeck Offshore Services, LLC (Plaintiff in the lawsuit styled as *Hornbeck Offshore Services, LLC v. Harkand Gulf Contracting, Ltd., et al.* (No. 16-4187 E.D. Louisiana) (the "Hornbeck Lawsuit")  
Noticing Address:  
Lugenbuhl, Wheaton, Peck, Rankin & Hubbard  
Pan-American Life Building  
601 Poydras Street, Suite 2775  
New Orleans, LA 70130  
(attn.: Stewart Peck)

Harkand Gulf, Ltd. (Co-defendant in the Hornbeck  
Lawsuit)  
Four Brindleyplace  
Birmingham, B1 2HZ  
United Kingdom

Harkand Global Holdings, Ltd. (Co-defendant in the  
Hornbeck Lawsuit)  
110 Queen Street  
Glasgow, G1 3BX  
United Kingdom



**Schedule 4**

**Harkand Gulf Contracting Limited  
Entities Against Whom Provisional Relief is  
Being Sought Under Section 1519 of the Bankruptcy Code**

1. Titan Logistics and Support Services Ltd  
11 Gray Street, St. Clair  
Port of Spain  
Trinidad W.I.

Noticing Address:  
Gray Reed & McGraw, P.C.  
1300 Post Oak Blvd., Suite 2000  
Houston, Texas 77056  
(attn.: Preston T. Kamin)

2. Crowley Logistics de Mexico DERL

Noticing Address:  
Phelps Dunbar  
500 Dallas  
Ste 1300  
Houston, TX 77002  
(attn: Marcus Grant Matthews)

3. Hornbeck Offshore Services, LLC

Noticing Address:  
Lugenbuhl, Wheaton, Peck, Rankin & Hubbard  
Pan-American Life Building  
601 Poydras Street, Suite 2775  
New Orleans, LA 70130  
(attn.: Stewart Peck)

Attached hereto is a list of additional entities against whom the debtor, Harkand Gulf Contracting Limited, is seeking provisional relief pursuant to section 1519 of the Bankruptcy Code.

24 HOUR SAFETY  
PO BOX 4356  
DEPT 1561  
HOUSTON TX 77210

A AND B CRANE SVCS LLC  
13601 FM 529  
STE C  
HOUSTON TX 77041

A1 FREEMAN MOVING GROUP  
11517 N BROADWAY EXT  
OKLAHOMA CITY OK 73114

ABS AMERICAS  
RAQUEL GARZA AR  
ABS PLAZA  
16855 NORTHCHASE DR  
HOUSTON TX 77060

ACME BRASS AND ALUM MFG  
5406 ELM ST  
HOUSTON TX 77081

ACME TRUCK LINE INC  
MSC 410683  
PO BOX 415000  
NASHVILLE TN 37241-5000

ADVANCEDTRONICS INC  
1777 UPLAND DR  
STE 102  
HOUSTON TX 77043

AEL SPECIALIST ELECTRICAL DISTRIBUT  
10375 RICHMOND AVE  
STE 1300  
HOUSTON TX 77042

AFCO  
P O BOX 120809  
DEPT 0809  
DALLAS TX 75312-0809

AFFORDABLE ACCURATE PRINTING INC  
3612 MANGUM RD #202  
HOUSTON TX 77092

AGGREKO TEXAS LP  
PO BOX 972562  
DALLAS TX 75397-2562

AIR LIQUIDE AMERICA SPECIALITY GAS  
9811 KATY FWY  
STE 100  
HOUSTON TX 77024

AIR LIQUIDE UK LTD  
A170  
GREENBBANK RD  
EAST TULLOS INDUSTRIAL ESTATE  
ABERDEEN AB12 3BQ  
UNITED KINGDOM

AIR RESOURCES LTD  
AIR RESOURCES LIMITED  
4TH FL DELPHIAN HOUSE  
RIVERSIDE NEW BAILEY ST  
MANCHESTER M3 5FS  
UNITED KINGDOM

AIRGAS SAFETY  
PO BOX 802588  
CHICAGO IL 60680-2588

AIRGAS USA LLC  
P O BOX 676015  
DALLAS TX 75267-6015

ALATAS AMERICAS INC  
22015 SOUTH FWY  
MARVEL TX 77578

ALEXANDER RYAN MARINE AND SAFETY CO O  
PO BOX 9363  
HOUSTON TX 77261-9363

ALL OCEANS ENGINEERING LTD  
TYREBAGGAR WORKS  
CLINTERTY KINELLAR  
ABERDEEN AB21 OTT  
UNITED KINGDOM

ALLIED ELECTRONICS INC  
P O BOX 2325  
FORT WORTH TX 76113-2325

ALPHA RENTALS LLC  
PO BOX 13408  
NEW IBERIA TX 70562

AMERICAN GLOBAL MARITIME INC  
11767 KATY FWY STE 660  
HOUSTON TX 77079

AMERICAN LONGSHORE MUTUAL ASS LTD  
PO BOX 934368  
ATLANTA GA 31193-4368

AMERIGAS  
460 N GULPH RD  
KING OF PRUSSIA PA 19406

AMRON INTERNATIONAL  
759 WEST FOURTH AVE  
ESCONDIDO CA 92025-4089

ANDREWS HYDROGRAPHICS LIMITED  
57 LONDON RD  
BUCKINGHAMSHIRE HP11 1BS  
UNITED KINGDOM

ANGLO EASTERN UK LTD  
MODA BUILDING  
144 ELLIOT ST  
GLASGOW G3 8EX  
UNITED KINGDOM

APACHE OIL CO INC  
PO BOX 177  
PASADENA CA 77501

AQUA AIR INDUSTRIES INC USD  
639 MANHATTAN BLVD  
HARVEY LA 70058

AQUA TECH SVCS  
115 NOVA DR  
BROUSSARD LA 70518

ARAMARK REFRESHMENTS  
1665 TOWNHURST  
STE 160  
HOUSTON TX 77043

ARC CONTROLS  
4875 TUFTS RD  
MOBILE AL 36619

ASHFORD INSTRUMENTATION LTD  
UNIT 3 FAIRVIEW IND PARK  
HAMSTREET RD  
RUCKINGE TN26 2PL  
UNITED KINGDOM

ASHTAD TECHNOLOGY  
THE TECHNOLOGY BUILDING  
KIRKTON AVE  
PITMEDDEN INDUSTRIAL ESTATE  
ABERDEEN AB21 0BF  
UNITED KINGDOM

ASI DBA FALCK SAFETY SVCS  
209 CLENDENNING RD  
HOUMA LA 70363

ATLAS SERVICES GROUP SINGAPORE PTE  
PO BOX 444  
2130 AK HOOFDDORP  
THE NETHERLANDS

BAKERS SAFE AND LOCK CO INC  
5612 FONDREN RD  
HOUSTON TX 77036

BAY ENVIRONMENTAL INC  
8839 KNIGHT RD  
HOUSTON TX 77054

BAY TECH EQUIPMENT RENTALS INC  
PO BOX 1929  
HARVEY TX 77059

BAY TECH INDUSTRIES  
PO BOX 1929  
HARVEY TX 77059

BAYOU BOEUF ELECTRIC LLC  
DEPT AT 952597  
ATLANTA GA 31192-2597

BISHOP LIFTING PRODUCTS INC  
125 MCCARTY DR  
HOUTON TX 77084

BLR  
P O BOX 5094  
BRENTWOOD NY 37024-5094

BLUDWORTH MARINE LLC  
P O BOX 266716  
HOUSTON TX 77207

BLUE LAGUNA INC USD  
350 FAIRWAY NORTH  
TEQUESTA FL 33469

BLUEWATER RUBBER AND GASKET  
PO DRAWER 190  
HOUMA LA 70361

BMP PARTNERS INC  
4923 WEST 34TH ST  
HOUSTON TX 77092-6605

BOLLINGER FOURCHON LLC  
PO BOX 62600  
DEPT 1102  
NEW ORLEANS LA 70162-2600

BOLLINGER SHIPYARDS LLC  
PO BOX 62600  
DEPT 1102  
NEW ORLEANS LA 70162-2600

BRISTOW US LLC  
DEPT 890149  
PO BOX 120149  
DALLAS TX 75312-0149

BROADCAST TECHNICAL SVCS INC  
PO BOX 40187  
HOUSTON TX 77240

BRS BARRY ROGLIANO SALLES  
11 BOULEVARD JEAN MERMO  
92200 NEUILLY SUR SEINE  
FRANCE

BUFFALO SEAL AND GASKET COMPANY  
3780 YALE ST  
HOUSTON TX 77018

C AND C TECHNOLOGIES INC  
730 E KALISTE SALOOM RD  
LAFAYETTE LA 70508

C FLY MARINE SVCS LLC  
PO BOX 2  
MADISONVILLE LA 70447

C-K ASSOCIATES LLC  
17170 PERKINS RD  
BATON ROUGE LA 70810

CAL DIVE INTERNATIONAL  
29 LOYANG CRESCENT  
509015  
SINGAPORE

CALEY OCEAN SYSTEMS LTD  
MAVOR AVE  
EAST KILBRIDE G74 4PU  
UNITED KINGDOM

CARDINAL CULINARY  
5950 FM 517 RD  
ALVIN TX 77511-1880

CARLYLE JOHNSON MACHINE COMPANY LLC  
291 BOSTON TPK  
BOLTON CT 06043

CENTRAL DISPATCH INC  
PO BOX 2070  
GRETNA LA 70054

CIRCLE 8 FLUID AND CRANE SVCS INC  
PO BOX 260370  
CORPUS CHRISTI TX 78426-0957

CLINTON INSTRUMENT COMPANY  
295 E MAIN ST  
CLINTON CT 06413

CLOCK SPRING COMPANY  
621 LOCKHAVEN DR  
HOUSTON TX 77073

COASTAL CREW CHANGE  
6045 CANDICE LN  
LAKE CHARLES LA 70615

COASTWIDE ELECTRIC INC  
P O BOX 2876  
MORGAN CITY LA 70381-2876

COATINGS PLUS  
19202 KICKAPOO RD  
WALLER TX 77484

COMPLETE MARINE SVCS LLC  
939 DUHON BLVD  
AMELIA LA 70340

CON WAY FREIGHT INC  
P O BOX 5160  
PORTLAND OR 97208-5160

CONNECTOR SPECIALIST INC  
A/R  
175 JAMES DR EAST  
ST ROSE LA 70087

CORE 94 LTD  
35 WATERLOO QUAY  
THE HARBOUR  
ABERDEEN AB11 5BS  
UNITED KINGDOM

CORE GROUTING SVCS LTD  
FERRY ROAD  
NORWICH  
NORFOLK NR30 1TE  
UNITED KINGDOM

CORTLAND FIBRON BX LIMITED  
UNIT C BELCON INDUSTRIAL ESTATE  
BINGLEY RD HODDESDON  
HERTS EN11 0NX  
UNITED KINGDOM

CROSS MAR INC  
PO BOX 446  
HOUMA LA 70361-0446

CROSS SVCS  
PO BOX 3799  
HOUMA LA 70361

CROWLEY LOGISTICS DE MEXICO  
SAN FRANCISCO  
1005 DEL VALLE  
CIUDAD DE MEXICO  
MEXICO

CROWLEY LOGISTICS DE MEXICO DERL  
MARCUS GRANT MATTHEWS  
PHELPS DUNBAR  
500 DALLAS STE 1300  
HOUSTON TX 77002

CROWLEY TECHNICAL MANAGEMENT INC  
9487 REGENCY SQUARE BLVD  
JACKSONVILLE FL 32225

DAILY EQUIPMENT DBA MFA  
PO BOX 98209  
JACKSON FL 39298

DATA TECHNOLOGY SOLUTIONS LLC  
PO BOX 3742  
LAFAYETTE LA 70502

DEEP DOWN INC  
DEPT 933  
PO BOX 4652  
HOUSTON TX 77210-4652

DEEP WATER CORROSION SVCS INC  
10851 TRAIN CT  
HOUSTON TX 77041

DEEP WATER RENTAL AND SUPPLY  
XTREME SVCS GROUP INC  
2806 SOUTHWEST DR  
NEW IBERIA LA 70560

DEESEA POWER AND LIGHT  
4033 RUFFIN RD  
SAN DIEGO CA 92123-1817

DERRICK OFFSHORE GBP  
MOUNT VIEW HOUSE  
10 THE MOUNT  
GUILFORD  
SURREY GU2 4HN  
UNITED KINGDOM

DIAMOND HYDRAULICS  
6776 FM 2004  
HITCHCOCK TX 77563

DINGBRO LTD  
WHITEMYRES AVE  
MASTRICK INDUSTRIAL ESTATE  
ABERDEEN AB16 6HQ  
UNITED KINGDOM

DIVERS SUPPLY INC  
P O BOX 1663  
GRETNA LA 70054

DIVEX LTD  
ENTERPRISE DR  
WESTHILL  
ABERDEEN AB32 6TQ  
UNITED KINGDOM

DS BELCON LIMITED  
MARINERS HAVEN COMPOUND  
FIRST AVENUE SOUTH  
WESTERN MAIN RD GRANWOOD  
CHAGUARAMAS  
TRINIDAD

DYNACON INC  
831 INDUSTRIAL BLVD  
BRYAN TX 77803

ECM MARITIME SVCS LLC  
1 SELLECK ST  
STE 511  
NORWALK CT 06855

EIDESVIK SUBSEA AS  
ANDOWEIEIN 23  
KRISIAN SAND  
NORWAY

EIDESVIK SUBSEA VESSELS AS  
VESTVIKVEGEN 1  
N 5443 BOMLO  
NORWAY

ELDESVIK OCV KS  
N5443 BOMLO  
NORWAY

ETHOS CONTRACTING LIMITED  
27 KNIGHTSBRIDGE BELGRAVIA  
LONDON SW1X7LY  
UNITED KINGDOM

ETHOS CONTRACTING LIMITED  
CT CORPORATION SYSTEM  
1999 BRYAN ST STE 900  
DALLAS TX 75201-3136

ETHOS OFFSHORE LTD  
27 KNIGHTSBRIDGE BELGRAVIA  
LONDON SW1X7LY  
UNITED KINGDOM

ETHOS OFFSHORE LTD  
CT CORPORATION SYSTEM  
1999 BRYAN ST STE 900  
DALLAS TX 75201-3136

EXPEDITED LOGISTICS AND FREIGHT SER  
PO BOX 62127  
HOUSTON TX 77205

FASTENAL COMPANY  
P O BOX 1286  
WINONA MN 55987-1286

FMC TECHNOLOGIES  
UNITS 3  
KIRKHILL COMMERCIAL PARK  
DYCE AVE  
AB21 0LQ  
UNITED KINGDOM

FMC TECHNOLOGIES SCHILLING ROBOTICS LLC  
UNITS 3  
KIRKHILL COMMERCIAL PARK  
DYCE AVE  
AB21 0LQ  
UNITED KINGDOM

FMS ENGINEERING LLC  
2509 COMMERCIAL PARK DR  
MOBILE AL 36606

FORUM SUBSEA RENTALS  
UNIT 2 DENMORE PL  
BRIDGE OF DON  
ABERDEEN AB23 8JS  
UNITED KINGDOM

FORUM US INC  
P O BOX 203325  
DALLAS TX 75320-3325

FUGRO CHANCE INC  
P O BOX 301114  
DALLAS TX 75303-1114

GAC SHIPPING UK LTD  
2A GATEWAY BUSINESS PARK  
BEAN CROSS RD  
GRANGEMOUTH  
FK3 8WX  
UNITED KINGDOM

GARBA INDUSTRIAL SVCS INC  
4919 DENVER ST  
TAMPA FL 33619

GENERAL MARINE CONTRACTORS LLC  
738 HIGHWAY 6 SOUTH  
STE 900  
HOUSTON TX 77079

GRAINGER PARTS OPERATIONS  
GAIL ST  
LAREDO TX 78041

GUICE OFFSHORE LLC  
PO BOX 1698  
MANDVILLE LA 70470

GULF COPPER CORP AND MANUFACTURING IN  
P O BOX 4979  
MSC #400  
HOUSTON TX 77210

HALLIBURTON TRINIDAD LIMITED  
HALLIBURTON HOUSE  
HOWE MOSS CRECENT  
ABERDEEN AB21 0GN  
UNITED KINGDOM

HARKAND AME LIMITED  
FOUR BRINDLEY PL  
BIRMINGHAM B1 2HZ  
UNITED KINGDOM

HARKAND GLOBAL HOLDINGS LIMITED  
110 QUEEN ST  
GLASGOW G1 3BX  
UNITED KINGDOM

HARKAND GULF LIMITED  
FOUR BRINDLEY PL  
BIRMINGHAM B1 2HZ  
UNITED KINGDOM

HAWBOLDT INDUSTRIES LTD  
220 HIGHWAY 14 WINDSOR RD  
CHESTER NS BOJ1JO  
CANADA

HELIX ENERGY SOLUTIONS GR  
HELIX ENERGY SOLUTIONS G  
400 SAM HOUSTON PKWY EAST  
STE 400  
HOUSTON TX 77060

HEMPEL USA INC  
600 CONROE PARK NORTH DR  
CONROE TX 77303

HOLLOWAY HOUSTON  
5833 ARMOUR DR  
HOUSTON TX 77020

HORNBECK OFFSHORE SVCS LLC  
P O BOX 54140  
NEW ORLEANS LA 70154-4863

HORNBECK OFFSHORE SVCS LLC  
103 NORTH PARK BLVD ISE 300  
COVINGTON LA 70433

HORNBECK OFFSHORE SVCS LLC  
LUGENBUHL WHEATON PECK RANKIN AND  
HUBBARD  
STEWART PECK  
601 POYDRAS STREET SUITE 2775  
PANAMERICAN LIFE BUILDING  
NEW ORLEANS LA 70130

HTS ADVANCED SOLUTIONS LLP  
12718 CENTURY DR  
STAFFORD TX 77477

HUMMEL CONSTRUCTION COMPANY INC  
6103 WEST 34TH ST  
HOUSTON TX 77092

HYDRAQUIP DISTRIBUTION  
P O BOX 4493  
HOUSTON TX 77210

HYDRASUN LTD USD  
GATEWAY BUSINESS PARK MOSS RD  
ABERDEEN AB12 3GQ  
UNITED KINGDOM

INFORMD LLC  
PO BOX 636146  
CINCINNATI OH 45263-6146

INTEGRA SVCS TECHNOLOGIES  
PO BOX 972353  
DALLAS TX 75397-2353

INTEGRATED SUBSEA SERVICES LIMITED  
110 QUEEN ST  
GLASGOW G1 3BX  
UNITED KINGDOM

INTERNATIONAL MARINE CONTRACTORS AS  
5 LOWER BELGRAVE ST  
LONDON SW1WONR  
UNITED KINGDOM

ISS GUERNSEY LIMITED  
REGENCY COURT  
GLATEGNY ESPLANADE  
GUERNSEY GY1 3HW  
UNITED KINGDOM

ISS HOLDINGS LIMITED  
110 QUEEN ST  
GLASGOW G1 3BX  
UNITED KINGDOM

ISS HR SVCS LIMITED  
110 QUEEN ST  
GLASGOW G1 3BX  
UNITED KINGDOM

ITC GLOBAL USA LLC  
REGIONAL LEARNING ALLIANCE CTR  
850 CRANBERRY WOODS DR STE 2240  
CRANBERRY TOWNSHIP  
CRANBERRY TOWNSHIP PA 16066

IV ENERGY LTD T/A IV OFFSHORE  
IV ENERGY LTD  
NEPTUNE MARINA  
27 NAPPTUNE QUAY  
IPSWICH IP4 1QJ  
UNITED KINGDOM

J A M DISTRIBUTING COMPANY  
00009335  
MARINE DIVISION  
P O BOX 201979  
DALLAS TX 75320-1979

J A M MARINE DIVISION  
00009335  
MARINE DIVISION  
P O BOX 201979  
DALLAS TX 75320-1979

JD THOMPSON LAW  
POST OFFICE BOX 33127  
CHARLOTTE NC 28233

JEMBAS ASSISTENCIA TECNICA LDA  
EDIFICIO POTCHE, RUA CS5B  
TALATONA LUANDA  
ANGOLA

KONGSBERG MARITIME INC  
00009808  
5373 W SAM HOUSTON PKWY N  
STE 200  
HOUSTON TX 77041

KONGSBERG MESOTECH LTD  
1598 KEBET WAY  
PORT COQUITLAM V3C 5M5  
CANADA

KONGSBERG UNDERWATER TECHNOLOGY INC  
00011150  
19210 33RD AVE W  
STE A  
LYNNWOOD WA 98036

KUEHNE NAGEL SVCS LTD  
P O BOX 894095  
LOS ANGELES CA 90189-4905

LONGNECKER PROPERTIES INC.  
00010312  
2120 BAYOU RD  
THIBODAUX LA 70301

MACARTNEY INC  
00009687  
2901 W SAM HOUSTON PKWY N  
STE D 260  
HOUSTON TX 77043

MACGREGOR NORWAY AS  
ANDOYVEIEN 23  
NO 4623  
KRISTIANSAND S  
NORWAY

MAINTENANCE RESELLER CORP  
400 WEST CUMMINGS PK STE 4450  
WOBURN MA 01801

MALIN INTERNATIONAL SHIP REPAIR AND D  
00008503  
320 77TH ST  
GALVESTON TX 77554

MARINE AND INDUSTRIAL SUPPLY CO INC  
PO BOX 2188  
MOBILE AL 36652

MARINE PRODUCTION SYSTEMS LTD T AND T  
11-13 VICTORIA AVE  
PORT OF SPAIN  
TRINIDAD & TOBAGO

MARITIME ASSURANCE AND CONSULTING LTD  
2ND FL VICTORIA HOUSE  
259 UNION ST  
ABERDEEN AB11 6BR  
UNITED KINGDOM

MARTIN ENERGY SVCS LLC  
00008216  
P O BOX 95363  
GRAPEVINE TX 76099-9733

MCMASTER CARR SUPPLY  
01MC11  
P O BOX 7690  
CHICAGO IL 60680-7690

MERIDIAN OCEAN SVCS  
1 MARITIME DR  
PORTSMOUTH RI 02871

METOCEAN DATA SYSTEMS LIMITED  
21 THORNHILL DR  
DARTMOUTH  
NOVA SCOTIA B3B 1R9  
CANADA

MID GULF SHIPPING COMPANY INC  
4760 PONTCHARTRAIN DR  
SLIDELL LA 70458

MIKE DAVID EQUIPMENT INC  
1127 JOEL BLANCHARD RD  
ST. MARTINVILL LA 70582

MNI DIESEL INC  
00011227  
7001 EASTHAVEN BLVD  
HOUSTON TX 77017

MORGAN CITY RENTALS  
00008065  
A BISHOP LIFTING COMPANY  
125 MCCARTY DR BLDG 1  
HOUSTON TX 77029

MOTION INDUSTRIES INC  
00008492  
P O BOX 849737  
DALLAS TX 75284-9737

MSC INDUSTRIAL SUPPLY CO INC  
00008316  
DEPT CH 0075  
PALATINE IL 60055-0075

MSG MEXICO SHIPPING SVCS  
912 HIGHWAY 90 EAST  
NEW IBERIA LA 70560

MTCS LTD  
WINDERMERE BUSINESS CENTRE  
OLDFIELD RD STE 9  
WINDEMERE LA23 3HJ  
UNITED KINGDOM

NAHI LLC  
00010301  
3539 NORTH 700 WEST  
GREENFIELD IN 46140

NANCE INTERNATIONAL INC  
00011043  
2915 MILAM  
BEAUMONT TX 77701

NATIONAL OCEAN INDUSTRIES ASSOC  
1120 G ST NW  
STE 900  
WASHINGTON DC 20005

NAUTRONIX LIMITED  
N090  
BUILDING 1 URY HOUSE  
HOWE MOSS CRESCENT  
KIRKHILL, DYCE AB21 0GN  
UNITED KINGDOM

NAVARRO'S BROKERAGE LTD  
#78 WRIGHTON RD.  
PORT OF SPAIN  
TRINIDAD & TOBAGO

NEXANS NORWAY AS  
N060  
NEXANS NORWAY AS  
POSTBOKS 6450 ETTERSTAD  
N-0605 OSLO  
NORWAY

OCEANEERING INTERNATIONAL INC  
11917 FM 529 RD  
HOUSTON TX 77041

OCEANSCAN LIMITED  
O060  
DENMORE RD  
BRIDGE OF DON  
ABERDEEN AB23 8JW  
UNITED KINGDOM

OEG OFFSHORE LLC  
MILLENIUM TOWER STE 1300  
10375 RICHMOND AVE  
HOUSTON TX 77042

OFFSHORE ANALYSIS AND RESEARCH SOLUTIONS  
LLC  
OFFSHORE  
8705 SHOAL CREEK BLVD  
STE 109  
AUSTIN TX 78757

OFFSHORE TECHNOLOGY SOLUTIONS LTD  
TROPICAL MARINE BLDG  
106 WESTERN MAIN RD  
CHAGUARAMAS WEST INDIES  
TRINIDAD

OS MATS BY PREMIER CONCRETE PRODUCTS  
510 O'NEAL LANE EXT  
BATON ROUGE LA 70819

PCM  
FILE 55327  
LOS ANGELES CA 90074-5327

PETROFAC FACILITES MANAGEMENT LTD  
BRIDGE VIEW  
1 NORTH ESPLANADE WEST  
ABERDEEN AB11 5QF  
UNITED KINGDOM

PLASTECH PRECISION MACHINING  
PLAS  
6110 F MILWEE ST  
HOUSTON TX 77092

PORT SUPPLY  
PO BOX 50060  
WATSONVILLE CA 95077-5060

POWER AND GENERATION SVCS LIMITED  
P180  
EARSARY HOUSE  
ARDCONNEL ROAD  
OBAN PA34 5DR  
UNITED KINGDOM

PRAXAIR  
PO BOX 417518  
BOSTON MA 02241-7518

PROSERV OFFSHORE  
UNIT 3 115 BELMONT AVE  
BELMONT 6104  
AUSTRALIA

PROTEUS INTERNATIONAL INC  
123 N 3RD ST  
STE 510  
MINNEAPOLIS MN 55401

PROVIDER SERVICES OF AMERICA LLC  
PO BOX 742988  
ATLANTA GA 30374-2988

QUEST SUBSEA SOLUTIONS LLC  
P O BOX 1381  
KATY TX 77492

R&M LOGISTICS LLC  
2703 PARK HILLS DR  
KATY TX 77494

RADCO INDUSTRIES INC  
1683 ROCKHILL HWY  
LANCASTER SC 29720

RALPH'S INDUSTRIAL ELECTRONIC SUPPL  
00011384  
P O BOX 60700  
LAFAYETTE LA 70596

REDFISH RENTAL INC  
00008051  
PO BOX 844541  
BOSTON MA 02284-4541

REEL GROUP INC  
16420 PARK TEN PL  
STE 100  
HOUSTON TX 77084

REMOTE OCEAN SYSTEMS  
00011185  
5618 COPLEY DR  
SAN DIEGO CA 92111

RICE ELECTRONICS LP  
00009439  
8935 ALMEDA GENOA  
HOUSTON TX 77075

RIGGING AND WELDING SPECIALIST INC  
00008465  
PO BOX 203788  
HOUSTON TX 77216-3788

ROEMEX LTD  
BADENTOY CRESCENT  
BADENTOY PARK  
PORTLETHEN AB12 4YD  
UNITED KINGDOM

ROV PRODUCT SVCS  
2519 OCTAVIA ST  
NEW ORLEANS LA 70115-7021

ROVSCO INC  
00011395  
5263 BARKER CYPRESS RD STE 600  
HOUSTON TX 77084

SAFETY MANAGEMENT SYSTEMS LLC  
00010975  
LEIGHTON GUILBEAU  
PO BOX 92881  
LAFAYETTE LA 70509

SEACON EUROPE LTD  
SEACON HOUSE HEWETT RD  
GAPTON HALL INDUSTRIAL ESTATE  
GREAT YARMOUTH NORFOLK NR31 ORB  
UNITED KINGDOM

SEANIC OCEAN SYSTEMS  
8860 FALLBROOK DR  
HOUSTON TX 77064

SEANICS AS  
S360  
GEOSCAN HOUSE  
DENMORE INDUSTRIAL ESTATE  
ABERDEEN AB23 8JW  
UNITED KINGDOM

SEATRONICS INC  
00003936  
1319 WEST SAM HOUSTON PKWY N  
STE 150  
HOUSTON TX 77043

SEATRONICS UAE  
PO BOX 71908  
MINA ZAYED PORT  
ABU DHABI  
UNITED ARAB EMIRATES

SIEM OFFSHORE AS  
ATT.ARNE ANDERSON NODEVIGA 14  
PO BOX 425  
4664 KRISTIANSAND  
NORWAY

SIEM OFFSHORE LLC  
CORP SVCS COMPANY  
CORP TRUST CENTRE  
2711 CENREVILLE RD  
STE 400  
WILMINGTON DE 19808

SODEXO REMOTE SITES PARTNERSHIP  
SODEXO REMOTE SITE  
5749 SUSITNA DR  
HARAHAN LA 70123

SOLSTAD SHIPPING AS  
S960  
P O BOX 13  
SKUNDENESHAVN N-4297  
NORWAY

SONARDYNE INTERNATIONAL LTD  
S945  
BLACKBUSHE BUSINESS PARK  
YATELEY  
HANTS GU46 6GD  
UNITED KINGDOM



SONOMATIC INC  
THE ENERGY DEVELOPMENT CENTRE  
UNIT 1 CLAYMORE DR  
ABERDEEN SCIENCE AND ENERGY PARK  
ABDERDEEN AB23 8GD  
UNITED KINGDOM

SOUTH FULTON EMERGENCY SVCS  
PO BOX 404330  
ATLANTA GA 30384

SOUTHERN CRANE AND HYDRAULICS INC  
00008670  
PO BOX 39  
BOURG LA 70343

SOUTHWEST SOLUTIONS GROUP INC  
00011220  
P O BOX 671784  
DALLAS TX 75267-1784

SPARROWS OFFSHORE LLC  
PO BOX 845789  
BOSTON MA 02284-5789

STEEL SUPPLY LP  
00011315  
10600 TELEPHONE RD  
HOUSTON TX 77075

STEM OFFSHORE US INC  
2711 CENTREVILLE RD STE 400  
WILMINGTON DE 19808

STORMGEO INC  
00011010  
PO BOX 751869  
HOUSTON TX 77275-1869

SUBSEA INNOVATION LTD  
INNOVATION HOUSE  
CENTURION WAY  
DARLINGTON DL3 0UR  
UNITED KINGDOM

SUBSEA TECHNOLOGIES INC  
INGS LANE  
KIRKBYMOORSIDE  
YORK YO62 6EZ  
UNITED KINGDOM

SUNSOURCE  
00009870  
PO BOX 730698  
DALLAS TX 75373-0698

SUPERIOR SUPPLY AND STEEL  
00009247  
SENTRY SUPPLY DBA SUPERIOR SUPPLY AND STEE  
PO BOX 677427  
DALLAS TX 75267-7427

SURVEY EQUIPMENT SVCS  
1775 WESTBOROUGH DR  
KATY TX 77449

SWAGELOK WEST HOUSTON  
00009635  
PO BOX 4356  
DEPT 2208  
HOUSTON TX 77253

SYSTECH INTERNATIONAL INC  
3400 PEACHTREE ROAD NE STE 1011  
LENOX TOWERS  
ATLANTA GA 30326

SYTEK ELECTRIC CORP  
00010058  
1233 WEST 34TH ST  
HOUSTON TX 77018

TAYLORS INTERNATIONAL SVCS  
P O BOX 54591  
NEW ORLEANS LA 70154-4591

TEAM TRIDENT LLC  
00011261  
16300 KATY FWY  
STE 180  
HOUSTON TX 77094

TECH OIL PRODUCTS INC  
00007891  
4308 W ADMIRAL DOYLE DR  
NEW IBERIA LA 70560

TERO MARINE AS GBP  
T540  
KANALVEIEN 105A  
BERGEN 5068  
NORWAY

TERO MARINE UK LTD  
40 APEX BUSINESS VILLAGE  
ANNITSFORD  
CRAMLINGTON NE23 7BF  
UNITED KINGDOM

TETRA APPLIED TECHONOLOGIES LLC  
PO BOX 841185  
DALLAS TX 75284-1185

TIGER TANKS  
00008474  
OFFSHORE RENTAL CO  
PO BOX 790  
BEAUMONT TX 77704-0790

TITAN LOGISTICS AND SUPPORT SVCS LTD  
11 GRAY ST  
ST CLAIR  
TRINIDAD & TOBAGO

TITAN LOGISTICS AND SUPPORT SVCS LTD  
GRAY REED AND MCGRAW PC  
PRESTON T KAMIN  
1300 POST OAK BLVD STE 2000  
HOUSTON TX 77056

TITAN LOGISTICS AND SUPPORT SVCS LTD  
11 Gray Street, St. Clair  
Port of Spain  
Trinidad W.I.

TOTAL CAD SYSTEMS INC  
480 N SAM HOUSTON PKWY E  
STE 234  
HOUSTON TX 77060

TOTAL SAFETY INC  
11111 WILCREST GREEN DR  
STE 300  
HOUSTON TX 77042

TRELLEBORG OFFSHORE BOSTON INC  
PO BOX 347860  
PITTSBURGH PA 15250-7860

TRIDENT CRATING AND SVCS INC  
14320 INTERDRIVE EAST  
HOUSTON TX 77032

ULINE  
P O BOX 88741  
CHICAGO IL 60680-1741

UMBILICALS INTERNATIONAL  
10711 CASH RD  
STAFFORD TX 77477

UNIQUE SYSTEM LLC  
HOWE MOSS DR UNIT 1A  
DYCE  
ABERDEEN AB21 0GL  
UNITED KINGDOM

UNO OFFSHORE  
RUSELOKKVEIEN 26  
4TH FL  
OSLO  
NORWAY

USM INC  
12303 FUQUA ST  
HOUSTON TX 77034

VAISALA INC  
DEPT CH 19486  
PALATINE TX 60055-9486

VEOLIA ES SPECIAL SVCS INC  
785 COUNTRY RD CB STE 100  
NEENAH WI 54956

VERSABAR  
11349 FM 529 RD  
HOUSTON TX 77041

WELAPTEGA MARINE LTD  
BOURTREE COMPLEX UNIT 7  
MINTO DR  
ABERDEEN AB12 3LW  
UNITED KINGDOM

WEST UNIFIED COMMUNICATIONS  
00003137  
15272 COLLECTIONS CENTER DR  
CHICAGO IL 60693

WET TECH ENERGY  
00010597  
PO BOX 310  
MILTON LA 70555

WILDCAT ELECTRIC SUPPLY  
P O BOX 671552  
DALLAS TX 75267-1552

WILKENS WEATHER TECHNOLOGIES LP  
ROCKWELL COLLINS INC  
PO BOX 120875  
DALLAS TX 75312-0875

WOMACK MACHINE SUPPLY  
00008514  
PO BOX 678561  
DALLAS TX 75267-8561

WORLD FUEL SVCS INC  
9800 NW 41ST ST  
MIAMI FL 33178

WW GRAINGER  
01GR18  
DEPT 885941044  
P O BOX 419267  
KANSAS CITY KS 64141-6267

XODUS GROUP INC  
10111 RICHMOND AVE  
STE 150  
HOUSTON TX 77042

ZUPT LLC  
10963 CUTTEN RD  
STE A102  
HOUSTON TX 77066

**Schedule 5**

**Harkand Gulf Contracting Limited  
Evidence of the Foreign Proceeding**

Certified to be a true and complete copy of the original  
*Kirkland & Ellis International LLP*  
 KIRKLAND & ELLIS International

Form 2.9B

Rule 2.23

## Notice of appointment of an administrator by company or director(s)

(where a notice of intention to appoint has been issued)

Name of Company <b>Harkand Gulf Contracting Limited</b>	Company number <b>08534491</b>
In the <b>High Court of Justice, Chancery Division, Companies Court</b>	For court use only Court case number <b>CR-2016-002346</b>

(a) Insert name and address of registered office of the company

1. Notice is given that, in respect of (a) **Harkand Gulf Contracting Limited, c/o Hackwood Secretaries Limited, 1 Silk Street, London, EC2Y 8HQ** ("the company")

~~\*the company/~~ the directors of the company ("the appointor") hereby appoints

\*Delete as applicable

(b) **(i) Ian Wormleighton and Philip Stephen Bowers of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ; and (ii) Michael Magnay of Deloitte LLP, Saltire Court, 20 Castle Terrace, Edinburgh, EH1 2DB**

(b) Give name(s) and address(es) of administrator(s)

as administrator(s) of the company.

2. The written statement(s) in Form 2.2B ~~\*is/~~ are attached.

3. The appointor is entitled to make an appointment under paragraph 22 of Schedule B1 to the Insolvency Act 1986.

4. This appointment is in accordance with Schedule B1 to the Insolvency Act 1986.

\*Delete as applicable

5. The company ~~\*is/~~ is not ~~\*an~~ insurance undertaking / a credit institution / an investment undertaking providing services involving the holding of funds or securities for third parties / or a collective investment undertaking under Article 1.2 of the EC Regulation.

(c) Insert whether Main, secondary or territorial proceedings

6. For the following reasons it is considered that the EC Regulation ~~\*will / will not~~ apply. If it does apply, these proceedings will be (c) **main** proceedings as defined in Article 3 of the EC Regulation: **the company has its registered office and centre of main interest in London.**



7. Where there are joint administrators, a statement for the purposes of paragraph 100(2) of Schedule B1 to the Insolvency Act 1986 is attached.

(d) Insert date  
8. The appointor has given written notice of the intention to appoint in accordance with paragraph 26(1) of Schedule B1 to the Insolvency Act 1986 and a copy of that notice was filed at court on (d) **29 April 2016**

\*Delete as applicable  
and ~~\*(a) five business days have elapsed from the date of the notice, or~~  
\* (b) each person to whom the notice was sent has consented to this appointment.

(e) Insert name and address of person making declaration  
**Note:** written notice of the intention to appoint was also given to the person(s) set out in rule 2.20(2) of the Insolvency Rules 1986 (SI 1986/1925).

I (e) **Kaiwen Zeng, solicitor**, do solemnly and  
(If making the declaration on behalf of appointor indicate capacity e.g. director/solicitor)

sincerely declare that

- (i) the information provided in this notice and
- (ii) the statements made and information given in the notice of intention to appoint

are, and remain, to the best of my knowledge and belief, true,

**AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.**

Declared at 30 St. Mary Axe, EC3

Signed [Signature]

This 8<sup>th</sup> day of May 2016

before me [Signature]

A Commissioner for Oaths  
Bankside House, 107 Leadenhall Street,  
London EC3A 4AF  
England  
(Andrew J. Claudet)

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor or Duly Authorised Officer

(f) Insert date and time

Endorsement to be completed by court  
This notice was filed (f) 01:06pm - 4 MAY 2016



Certified to be a true and complete copy of the original  
Kirkland & Ellis International LLP  
**KIRKLAND & ELLIS International**

Rule 2.3

Form 2.2B

### Statement of proposed administrator

Name of Company <b>Harkand Gulf Contracting Limited</b>	Company number <b>08534491</b>
In the <b>High Court of Justice, Chancery Division, Companies Court</b>	<i>For court use only</i> Court case number

(a) Insert name and address of proposed administrator

1. I (a) **Michael Magnay of Deloitte LLP, Saltire Court, 20 Castle Terrace, Edinburgh, EH1 2DB**

hereby certify that I am authorised under the provisions of Part XIII of the Insolvency Act 1986 to act as an insolvency practitioner.

I.P. No.: **18312**

Name of Regulatory Body: **ICAEW**

(b) Insert name of company

2. I consent to act as administrator of (b) **Harkand Gulf Contracting Limited**

\* Delete as applicable

("the company") in accordance with the ~~\*application/~~ notice of appointment of

(c) Insert name of person presenting administration application or making the appointment

(c) **the directors of Harkand Gulf Contracting Limited**

(d) Insert date of application or appointment

dated (d) 03/05/2016

3. I am of the opinion that the purpose of administration is reasonably likely to be achieved.

\* Delete as applicable

4. I ~~\*have/~~ ~~have not~~ had any prior professional relationship with the company.

(I attach to this Statement a short summary of any prior professional relationship(s) with the company.)

Signed 

Dated 03/05/2016

Certified to be a true and complete copy of the original  
*Kirkland & Ellis International LLP*  
**KIRKLAND & ELLIS International**



Rule 2.3

Form 2.2B

### Statement of proposed administrator

Name of Company <b>Harkand Gulf Contracting Limited</b>	Company number <b>08534491</b>
In the <b>High Court of Justice, Chancery Division, Companies Court</b>	For court use only Court case number

(a) Insert name and address of proposed administrator **1. I (a) Philip Stephen Bowers of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ**

hereby certify that I am authorised under the provisions of Part XIII of the Insolvency Act 1986 to act as an insolvency practitioner.

I.P. No.: **9630**

Name of Regulatory Body: **ICAEW**

(b) Insert name of company

**2. I consent to act as administrator of (b) Harkand Gulf Contracting Limited**

\* Delete as applicable

("the company") in accordance with the ~~application~~ notice of appointment of

(c) Insert name of person presenting administration application or making the appointment

**(c) the directors of Harkand Gulf Contracting Limited**

(d) Insert date of application or appointment

dated (d) 03/05/2016

**3. I am of the opinion that the purpose of administration is reasonably likely to be achieved.**

\* Delete as applicable

**4. I ~~have~~ have not had any prior professional relationship with the company.**

(I attach to this Statement a short summary of any prior professional relationship(s) with the company.)

Signed PSB

Dated 03/05/2016

Certified to be a true and complete copy of the original  
*Kirkland & Ellis International LLP*  
**KIRKLAND & ELLIS International**



Rule 2.3

Form 2.2B

### Statement of proposed administrator

Name of Company <b>Harkand Gulf Contracting Limited</b>	Company number <b>08534491</b>
In the <b>High Court of Justice, Chancery Division, Companies Court</b>	<i>For court use only</i> Court case number

(a) Insert name and address of proposed administrator **1. I (a) Ian Wormleighton of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ**

hereby certify that I am authorised under the provisions of Part XIII of the Insolvency Act 1986 to act as an insolvency practitioner.

I.P. No.: **14230**

Name of Regulatory Body: **ICAEW**

(b) Insert name of company **2. I consent to act as administrator of (b) Harkand Gulf Contracting Limited**

\* Delete as applicable

("the company") in accordance with the ~~application~~ notice of appointment of

(c) Insert name of person presenting administration application or making the appointment

(c) **the directors of Harkand Gulf Contracting Limited**

(d) Insert date of application or appointment

dated (d) 03/05/2016

3. I am of the opinion that the purpose of administration is reasonably likely to be achieved.

\* Delete as applicable

4. I ~~have~~ **have not** had any prior professional relationship with the company.

(I attach to this Statement a short summary of any prior professional relationship(s) with the company.)

Signed 

Dated 03/05/2016





Form 2.2B continued

**STATEMENT OF PRIOR PROFESSIONAL RELATIONSHIP**

**Michael Magnay of Deloitte LLP, Saltire Court, 20 Castle Terrace, Edinburgh,  
EH1 2DB**

**(IP number: 18312)**

**Harkand Gulf Contracting Limited (company number: 08534491) (the "Company")**

Ian Wormleighton and Philip Stephen Bowers are partners in Deloitte LLP ("Deloitte") and Michael Magnay (together, the "Proposed Administrators") is a director at Deloitte.

In accordance with rule 2.3(5)(b) of the Insolvency Rules 1986 (as amended), details of the Proposed Administrators' prior professional relationship with the Company are provided herein.

On 31 March 2015, Deloitte was retained by Harkand Gulf Limited ("HGL") and Harkand Gulf Contracting Limited ("HGCL") (indirect subsidiaries of Harkand Global Holdings Limited ("HGHL"), the indirect parent company of the Company) to provide options analysis in respect of certain companies in the wider group (the "Harkand Group"). This work was completed during April 2015.

On 17 February 2016, HGHL, HGL and HGCL retained Deloitte to provide initial advice as to alternative options in the event a consensual restructuring (which was being pursued by the Harkand Group at that time) was not viable. On 18 April 2016, when it became apparent that the consensual restructuring was unlikely to be successful, this engagement was extended to commence the preparation of detailed contingency plans. In addition Deloitte was also engaged to provide advice to the Harkand Group as to an appropriate framework in which the Harkand Group could run an accelerated sales process.

Ian Wormleighton acted as lead partner in respect of each of those advisory engagements and Philip Stephen Bowers acted as second partner. Michael Magnay was a member of the engagement team for the 18 April 2016 engagement but had no prior involvement.

  
.....  
**Michael Magnay**

Dated: 03/05/2016



Form 2.2B continued

STATEMENT OF PRIOR PROFESSIONAL RELATIONSHIP

Philip Stephen Bowers of Deloitte LLP, Athene Place, 66 Shoe Lane, London,  
EC4A 3BQ

(IP number: 9630)

Harkand Gulf Contracting Limited (company number: 08534491) (the "Company")

Ian Wormleighton and Philip Stephen Bowers are partners in Deloitte LLP ("Deloitte") and Michael Magnay (together, the "Proposed Administrators") is a director at Deloitte.

In accordance with rule 2.3(5)(b) of the Insolvency Rules 1986 (as amended), details of the Proposed Administrators' prior professional relationship with the Company are provided herein.

On 31 March 2015, Deloitte was retained by Harkand Gulf Limited ("HGL") and the Company (indirect subsidiaries of Harkand Global Holdings Limited ("HGHL"), the indirect parent company of the Company) to provide options analysis in respect of certain companies in the wider group (the "Harkand Group"). This work was completed during April 2015.

On 17 February 2016, the Company, HGHL and HGL retained Deloitte to provide initial advice as to alternative options in the event a consensual restructuring (which was being pursued by the Harkand Group at that time) was not viable. On 18 April 2016, when it became apparent that the consensual restructuring was unlikely to be successful, this engagement was extended to commence the preparation of detailed contingency plans. In addition Deloitte was also engaged to provide advice to the Harkand Group as to an appropriate framework in which the Harkand Group could run an accelerated sales process.

Ian Wormleighton acted as lead partner in respect of each of those advisory engagements and Philip Stephen Bowers acted as second partner. Michael Magnay was a member of the engagement team for the 18 April 2016 engagement but had no prior involvement.

*PSB*

Philip Stephen Bowers

Dated: 03/05/2016



Form 2.2B continued

**STATEMENT OF PRIOR PROFESSIONAL RELATIONSHIP**

**Ian Wormleighton of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ**

**(IP number: 14230)**

**Harkand Gulf Contracting Limited (company number: 08534491) (the "Company")**

Ian Wormleighton and Philip Stephen Bowers are partners in Deloitte LLP ("**Deloitte**") and Michael Magnay (together, the "**Proposed Administrators**") is a director at Deloitte.

In accordance with rule 2.3(5)(b) of the Insolvency Rules 1986 (as amended), details of the Proposed Administrators' prior professional relationship with the Company are provided herein.

On 31 March 2015, Deloitte was retained by Harkand Gulf Limited ("**HGL**") and the Company (indirect subsidiaries of Harkand Global Holdings Limited ("**HGHL**"), the indirect parent company of the Company) to provide options analysis in respect of certain companies in the wider group (the "**Harkand Group**"). This work was completed during April 2015.

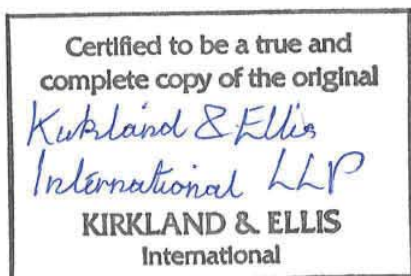
On 17 February 2016, HGL, HGHL and the Company retained Deloitte to provide initial advice as to alternative options in the event a consensual restructuring (which was being pursued by the Harkand Group at that time) was not viable. On 18 April 2016, when it became apparent that the consensual restructuring was unlikely to be successful, this engagement was extended to commence the preparation of detailed contingency plans. In addition Deloitte was also engaged to provide advice to the Harkand Group as to an appropriate framework in which the Harkand Group could run an accelerated sales process.

Ian Wormleighton acted as lead partner in respect of each of those advisory engagements and Philip Stephen Bowers acted as second partner. Michael Magnay was a member of the engagement team for the 18 April 2016 engagement but had no prior involvement.



.....  
**Ian Wormleighton**

Dated: 03/05/2016





Ian Wormleighton  
First Statement  
Dated 03 MAY 2016

Claim No.

IN THE HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT

IN THE MATTER OF HARKAND GULF CONTRACTING LIMITED  
AND IN THE MATTER OF THE INSOLVENCY ACT 1986

---

STATEMENT OF IAN WORMLEIGHTON,  
FOR THE PURPOSES OF PARAGRAPH  
100(2) OF SCHEDULE B1 TO THE  
INSOLVENCY ACT 1986

---

I, IAN WORMLEIGHTON, licenced insolvency practitioner of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ ("Deloitte") WILL SAY AS FOLLOWS:

- I am one of the proposed administrators of Harkand Gulf Contracting Limited (the "Company") (company number 08534491) and am duly authorised to make this statement for the purposes of paragraph 100(2) of Schedule B1 to the Insolvency Act 1986 on behalf of myself, Philip Stephen Bowers, and Michael Magnay, also licensed insolvency practitioners of Deloitte and the other proposed administrators of the Company.
- It is the standard practice of Deloitte to propose the appointment of two or more licensed insolvency practitioners for administration appointments. The reason for this is to ensure that there is always at least one administrator available to action the day to day administrative requirements of the appointment.
- In this case, the intention is that I will be primarily responsible for all functions to be exercised by us in our capacity as administrators. However, Philip Stephen Bowers and Michael Magnay will be available to carry out all and any functions if, for whatever reason, I am unable to do so. Any act required or authorised under any enactment to be done by the joint administrators may be done by any one of



the joint administrators. We therefore act jointly and severally so that all functions may be exercised by any or all of us.

I believe that the facts stated in this statement are true.



.....  
Ian Wormleighton

Dated: 03/05/2016

Certified to be a true and complete copy of the original  
*Kirkland & Ellis International LLP*  
KIRKLAND & ELLIS International

HMCTS RECEIVED  
04 MAY 2016  
ROLLS BUILDING

## KIRKLAND & ELLIS INTERNATIONAL LLP

Laurence Wilcock  
To Call Writer Directly:  
+44 20 7469 2359  
laurence.wilcock@kirkland.com

30 St Mary Axe  
London  
EC3A 8AF  
Telephone: +44 20 7469 2000  
www.kirkland.com

Facsimile:  
+44 20 7469 2001

3 May 2016

**By Courier**

**CONFIDENTIAL**


Harkand Gulf Contracting Limited (the  
"Company")  
Hackwood Secretaries Limited  
1 Silk Street  
London  
EC2Y 8HQ

Dear Sirs,

**Re: Notice of Intention to Appoint Administrators**

We enclose a Notice of Intention to Appoint Administrators to the Company.

Yours faithfully,

  
Laurence Wilcock  
Trainee Solicitor

Enclosure



### KIRKLAND & ELLIS INTERNATIONAL LLP

IS A MULTINATIONAL PRACTICE, THE PARTNERS OF WHICH ARE SOLICITORS OR REGISTERED FOREIGN  
LAWYERS (ADMITTED IN THE U.S. AND OTHER JURISDICTIONS), AND IS AUTHORIZED AND REGULATED BY THE SOLICITORS REGULATION  
AUTHORITY (SRA NUMBER 349107). A LIST OF THE PARTNERS, GIVING EACH PARTNER'S PROFESSIONAL QUALIFICATION  
AND JURISDICTION OF QUALIFICATION IS OPEN TO INSPECTION AT THE ADDRESS ABOVE.

ASSOCIATED OFFICES

Beijing Chicago Hong Kong Houston Los Angeles Munich New York Palo Alto San Francisco Shanghai Washington, D.C.

Rule 2.20

Form 2.8B

## Notice of intention to appoint an administrator by company or director(s)



Name of Company <b>Harkand Gulf Contracting Limited</b>	Company number <b>08534491</b>
In the <b>High Court of Justice, Chancery Division, Companies Court</b>	<i>For court use only</i> Court case number <b>CR-2016-002346</b>

(a) Insert name and address of registered office of company

1. Notice is given that, in respect of (a) **Harkand Gulf Contracting Limited** ("the company")

~~\* the company~~ / the directors of the company ("the appointor") intend to appoint

\*Delete as applicable

(b) **Ian Wormleighton, Philip Bowers, and Michael Magnay**

(b) Give name(s) and address(es) of proposed administrator(s)

as administrator(s) of the company.

2. This notice is being given to the following person(s), being person(s) who is / are or may be entitled to appoint an administrative receiver of the company or an administrator of the company under paragraph 14 of Schedule B1 to the Insolvency Act 1986:

(c) Insert name and address of each person to whom notice is given

(c) (i) **RBS Invoice Finance Limited, Smith House, PO Box 50 Elmwood Avenue, Feltham, Middlesex, TW13 7QD;** and (ii) **The Royal Bank of Scotland plc, 36 St Andrew Square, Edinburgh, EH2 2YB**

3. The company has not, within the last twelve months:

- (i) been in administration
- (ii) been the subject of a moratorium under Schedule A1 to the Insolvency Act 1986 which has ended on a date when no voluntary arrangement was in force
- (iii) been the subject of a voluntary arrangement which was made during a moratorium for the company under Schedule A1 to the Insolvency Act 1986 and which ended prematurely within the meaning of section 7B of the Insolvency Act 1986.

4. In relation to the company there is no:

- (i) petition for winding up which has been presented but not yet disposed of
- (ii) administration application which has not yet been disposed of, or
- (iii) administrative receiver in office.

\*Delete as applicable

5. The company ~~\*is~~ is not ~~\*an~~ an insurance undertaking / a credit institution / an investment undertaking providing services involving the holding of funds or securities for third parties / or a collective investment undertaking under Article 1.2 of the EC Regulation.

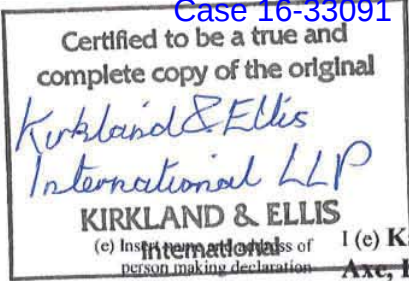
(d) Insert whether main, secondary or territorial proceedings

6. For the following reasons it is considered that the EC Regulation ~~\*will~~ will not apply. If it does apply, these proceedings will be (d) **main** proceedings as defined in Article 3 of the EC Regulations. **The company has its registered address and centre of main interest in London.**

7. Attached to this notice is ~~\*a copy of the resolution of the company to appoint an administrator~~ a record of the decision of the directors to appoint an administrator.

\*Delete as applicable





Form 2.8B continued

I (e) **Kaiwen Zeng, solicitor, of Kirkland & Ellis International LLP, 30 St Mary Axe, London, EC3A 8AF**

(If making the declaration on behalf of appointor indicate capacity e.g. director/solicitor)

hereby do solemnly and sincerely declare that:

- (i) the company is or is likely to become unable to pay its debts
- (ii) the company is not in liquidation, and
- (iii) the statements in paragraphs 3 and 4 are, so far as I am able to ascertain, true,

and that the information provided in this notice is to the best of my knowledge and belief true,

**AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835**

Declared at 30 ST MARY AXE, LONDON, EC3A 8AF

Signed [Signature]

This 29th day of April 2016

before me [Signature] *Commissioner for Oaths*  
**(A. J. CLAUDET)**

Note: This form now to be sent to all those required to be sent the form by Rule 2.20(2)

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor or Duly Authorised Officer.

**Consent of Floating Charge Holder to Appointment of Administrator(s)**  
(Do not detach this part of the notice)

(f) Appointor to insert address

If, having read this notice, you have no objection to the making of this appointment you should complete the details in the box below and return a copy of this notice as soon as possible, and within five business days from receipt of this notice, to the appointor at the following address: (f) **c/o Elaine Nolan, Kirkland & Ellis International LLP, 30 St Mary Axe, London, EC3A 8AF**

If your consent has not been given within five business days the appointor may make the appointment notwithstanding that you have not replied.

(g) Insert name and address

(g) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

being the holder of the following floating charge over the company's property:

(h) Give details of charge, date registered and (if any) financial limit

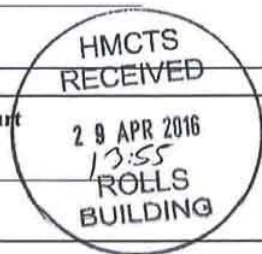
(h) \_\_\_\_\_  
\_\_\_\_\_

consents to the appointment of the administrator(s) in accordance with the details of this notice.

Signed \_\_\_\_\_ Dated \_\_\_\_\_  
(If signing on behalf of a firm or company state position or office held)

(j) Insert date and time

Endorsement to be completed by court  
This notice was filed (j) 29 APR 2016





**HARKAND GULF CONTRACTING LIMITED**  
**(Registered number 08534491)**  
**(the "Company")**

Minutes of a meeting of the board of directors of the Company held by teleconference on 26 April 2016 at 19.10 (the "Meeting")

---

Present: Ben Gujral  
David Kerr  
(together, the "Directors")

**1 Chairman**

With the approval of the other Directors, Ben Gujral was appointed chairman (the "Chairman") of the meeting.

**2 Notice and quorum**

2.1 The Chairman noted that due notice of the meeting had been given to, or waived by, all of the Directors in accordance with the articles of association of the Company (the "Articles").

2.2 The Chairman noted that a quorum was present and that the meeting could therefore proceed.

**3 Declarations of interest**

3.1 Each Director confirmed that he or she had no direct or indirect interest in any way in the Transaction (as defined below) which he or she was required to disclose by the Articles or under any law applicable to the Company.

3.2 The Chairman noted that no Director was disqualified from voting at the meeting or from forming part of the quorum for the meeting.

**4 Business of the Meeting**

The Chairman reported that the purpose of the meeting was to consider the present financial difficulties of the Company and the appropriate action to take in the light of those financial difficulties. In particular, the chairperson reported that the meeting was to consider whether it was appropriate to appoint administrators to the Company. The Chairman reported that IAN WORMLEIGHTON, PHILIP BOWERS AND MICHAEL MAGNAY of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ, licensed insolvency practitioners, had agreed in principle to act as administrators of the Company, should the meeting resolve to place the Company into administration.

**5 Documents Produced to the Meeting**

A draft of the document necessary to commence the process to place the Company into administration was produced to the Meeting, including, a notice of intention to appoint administrators, in form (2.8B) (the "Document").

**6 Resolutions**

After consideration, IT WAS RESOLVED THAT:



- (a) Having regard to the financial position of the Company, it would be in the best interests of the Company and its creditors for the directors to place the Company into administration and appoint IAN WORMLEIGHTON, PHILIP BOWERS and MICHAEL MAGNAY as administrators of the Company.
- (b) The form of the Document be approved.
- (c) Any director has authority to finalise and sign the Document (with such amendments as he sees fit) and otherwise take all action and execute all documents needed to effect the appointment of administrators to the Company.
- (d) KAI ZENG of Kirkland & Ellis International LLP, English counsel to the Company, together with any other solicitor in the London office thereof have authority to finalise and sign the Document (with such amendments as they see fit) and otherwise take all action and execute all documents needed to effect the appointment of administrators to the Company on the Company's behalf.

**7 Filing**

The Chairman instructed the company secretary to make all necessary and appropriate entries in the books and registers of the Company.

**8 Close**

There being no other business, the Chairman declared the meeting closed.

*[The remainder of this page is intentionally left blank]*





Signed: .....

By:           *B. [Signature]*           (Chairman)

Rule 2.20

Form 2.8B

## Notice of intention to appoint an administrator by company or director(s)



(a) Insert name and address of registered office of company

\*Delete as applicable

(b) Give name(s) and address(es) of proposed administrator(s)

(c) Insert name and address of each person to whom notice is given

(d) Insert whether main, secondary or territorial proceedings

\*Delete as applicable

Name of Company <b>Harkand Gulf Contracting Limited</b>	Company number <b>08534491</b>
In the <b>High Court of Justice, Chancery Division, Companies Court</b>	For court use only Court case number <i>CR 2016-002346</i>

1. Notice is given that, in respect of (a) **Harkand Gulf Contracting Limited** ("the company")

\* ~~the company~~ / the directors of the company ("the appointor") intend to appoint

(b) **Ian Wormleighton, Philip Bowers, and Michael Magnay**

as administrator(s) of the company.

2. This notice is being given to the following person(s), being person(s) who is / are or may be entitled to appoint an administrative receiver of the company or an administrator of the company under paragraph 14 of Schedule B1 to the Insolvency Act 1986:

(c) (i) **RBS Invoice Finance Limited, Smith House, PO Box 50 Elmwood Avenue, Feltham, Middlesex, TW13 7QD;** and (ii) **The Royal Bank of Scotland plc, 36 St Andrew Square, Edinburgh, EH2 2YB**

3. The company has not, within the last twelve months:

- (i) been in administration
- (ii) been the subject of a moratorium under Schedule A1 to the Insolvency Act 1986 which has ended on a date when no voluntary arrangement was in force
- (iii) been the subject of a voluntary arrangement which was made during a moratorium for the company under Schedule A1 to the Insolvency Act 1986 and which ended prematurely within the meaning of section 7B of the Insolvency Act 1986.

4. In relation to the company there is no:

- (i) petition for winding up which has been presented but not yet disposed of
- (ii) administration application which has not yet been disposed of, or
- (iii) administrative receiver in office.

\*Delete as applicable

5. The company \*~~is~~ / is not \*an insurance undertaking / a credit institution / an investment undertaking providing services involving the holding of funds or securities for third parties / or a collective investment undertaking under Article 1.2 of the EC Regulation.

6. For the following reasons it is considered that the EC Regulation \*~~will~~ / will not apply. If it does apply, these proceedings will be (d) **main** proceedings as defined in Article 3 of the EC Regulations. **The company has its registered address and centre of main interest in London.**

7. Attached to this notice is \*~~a copy of the resolution of the company to appoint an administrator~~ / a record of the decision of the directors to appoint an administrator.



Certified to be a true and complete copy of the original  
*Kirkland & Ellis International LLP*  
KIRKLAND & ELLIS International

Form 2.8B continued

(c) Insert name and address of person making declaration

I (e) **Kaiwen Zeng, solicitor, of Kirkland & Ellis International LLP, 30 St Mary Axe, London, EC3A 8AF**  
(If making the declaration on behalf of appointor indicate capacity e.g. director/solicitor)

hereby do solemnly and sincerely declare that:

- (i) the company is or is likely to become unable to pay its debts
- (ii) the company is not in liquidation, and
- (iii) the statements in paragraphs 3 and 4 are, so far as I am able to ascertain, true,

and that the information provided in this notice is to the best of my knowledge and belief true,

**AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835**

Declared at 30 ST MARY AXE, LONDON, EC3A 8AF

Signed [Signature]

This 29<sup>th</sup> day of April 2016  
before me [Signature] *Commissioner for Oaths*  
*(A. J. CLAUDET)*

Note: This form now to be sent to all those required to be sent the form by Rule 2.20(2)

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor or Duly Authorised Officer.

**Consent of Floating Charge Holder to Appointment of Administrator(s)**  
(Do not detach this part of the notice)

(f) Appointor to insert address

If, having read this notice, you have no objection to the making of this appointment you should complete the details in the box below and return a copy of this notice as soon as possible, and within five business days from receipt of this notice, to the appointor at the following address: (f) **c/o Elaine Nolan, Kirkland & Ellis International LLP, 30 St Mary Axe, London, EC3A 8AF**

If your consent has not been given within five business days the appointor may make the appointment notwithstanding that you have not replied.

(g) Insert name and address

(g) RBS INVOICE FINANCE LIMITED, 280 BISHOPSGATE, LONDON, EC2M 4RB

being the holder of the following floating charge over the company's property:

(h) Give details of charge, date registered and (if any) financial limit

(h) FIXED AND FLOATING CHARGE DATED 21 FEBRUARY 2014

consents to the appointment of the administrator(s) in accordance with the details of this notice.

Signed [Signature] Dated 29.4.16  
(If signing on behalf of a firm or company state position or office held)

(j) Insert date and time

This notice was filed (j) 29 APR 2016  
Endorsement to be completed by court  
HMCTS RECEIVED  
29 APR 2016  
13:55  
ROLLS BUILDING

**HARKAND GULF CONTRACTING LIMITED**  
**(Registered number 08534491)**  
**(the "Company")**

Minutes of a meeting of the board of directors of the Company held by teleconference on 26 April 2016 at 19.10 (the "Meeting")

---

Present: Ben Gujral  
David Kerr  
(together, the "Directors")

**1 Chairman**

With the approval of the other Directors, Ben Gujral was appointed chairman (the "Chairman") of the meeting.

**2 Notice and quorum**

2.1 The Chairman noted that due notice of the meeting had been given to, or waived by, all of the Directors in accordance with the articles of association of the Company (the "Articles").

2.2 The Chairman noted that a quorum was present and that the meeting could therefore proceed.

**3 Declarations of interest**

3.1 Each Director confirmed that he or she had no direct or indirect interest in any way in the Transaction (as defined below) which he or she was required to disclose by the Articles or under any law applicable to the Company.

3.2 The Chairman noted that no Director was disqualified from voting at the meeting or from forming part of the quorum for the meeting.

**4 Business of the Meeting**

The Chairman reported that the purpose of the meeting was to consider the present financial difficulties of the Company and the appropriate action to take in the light of those financial difficulties. In particular, the chairperson reported that the meeting was to consider whether it was appropriate to appoint administrators to the Company. The Chairman reported that IAN WORMLEIGHTON, PHILIP BOWERS AND MICHAEL MAGNAY of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ, licensed insolvency practitioners, had agreed in principle to act as administrators of the Company, should the meeting resolve to place the Company into administration.

**5 Documents Produced to the Meeting**

A draft of the document necessary to commence the process to place the Company into administration was produced to the Meeting, including, a notice of intention to appoint administrators, in form (2.8B) (the "Document").

**6 Resolutions**

After consideration, IT WAS RESOLVED THAT:



- (a) Having regard to the financial position of the Company, it would be in the best interests of the Company and its creditors for the directors to place the Company into administration and appoint IAN WORMLEIGHTON, PHILIP BOWERS and MICHAEL MAGNAY as administrators of the Company.
- (b) The form of the Document be approved.
- (c) Any director has authority to finalise and sign the Document (with such amendments as he sees fit) and otherwise take all action and execute all documents needed to effect the appointment of administrators to the Company.
- (d) KAI ZENG of Kirkland & Ellis International LLP, English counsel to the Company, together with any other solicitor in the London office thereof have authority to finalise and sign the Document (with such amendments as they see fit) and otherwise take all action and execute all documents needed to effect the appointment of administrators to the Company on the Company's behalf.

**7 Filing**

The Chairman instructed the company secretary to make all necessary and appropriate entries in the books and registers of the Company.

**8 Close**

There being no other business, the Chairman declared the meeting closed.

*[The remainder of this page is intentionally left blank]*





Signed: .....

By:           *B. [Signature]*           (Chairman)



Rule 2.20

Form 2.8B

## Notice of intention to appoint an administrator by company or director(s)



Name of Company <b>Harkand Gulf Contracting Limited</b>	Company number <b>08534491</b>
In the <b>High Court of Justice, Chancery Division, Companies Court</b>	For court use only Court case number <i>CR-2016-002346</i>

(a) Insert name and address of registered office of company

1. Notice is given that, in respect of (a) **Harkand Gulf Contracting Limited** ("the company")

~~\* the company~~ the directors of the company ("the appointor") intend to appoint

\*Delete as applicable

(b) **Ian Wormleighton, Philip Bowers, and Michael Magnay**

(b) Give name(s) and address(es) of proposed administrator(s)

as administrator(s) of the company.

2. This notice is being given to the following person(s), being person(s) who is / are or may be entitled to appoint an administrative receiver of the company or an administrator of the company under paragraph 14 of Schedule B1 to the Insolvency Act 1986:

(c) Insert name and address of each person to whom notice is given

(c) (i) **RBS Invoice Finance Limited, Smith House, PO Box 50 Elmwood Avenue, Feltham, Middlesex, TW13 7QD;** and (ii) **The Royal Bank of Scotland plc, 36 St Andrew Square, Edinburgh, EH2 2YB**

3. The company has not, within the last twelve months:

- (i) been in administration
- (ii) been the subject of a moratorium under Schedule A1 to the Insolvency Act 1986 which has ended on a date when no voluntary arrangement was in force
- (iii) been the subject of a voluntary arrangement which was made during a moratorium for the company under Schedule A1 to the Insolvency Act 1986 and which ended prematurely within the meaning of section 7B of the Insolvency Act 1986.

4. In relation to the company there is no:

- (i) petition for winding up which has been presented but not yet disposed of
- (ii) administration application which has not yet been disposed of, or
- (iii) administrative receiver in office.

\*Delete as applicable

5. The company ~~\*is~~ is not ~~\*an~~ an insurance undertaking / a credit institution / an investment undertaking providing services involving the holding of funds or securities for third parties / or a collective investment undertaking under Article 1.2 of the EC Regulation.

(d) Insert whether main, secondary or territorial proceedings

6. For the following reasons it is considered that the EC Regulation ~~\*will~~ will not apply. If it does apply, these proceedings will be (d) **main** proceedings as defined in Article 3 of the EC Regulations. **The company has its registered address and centre of main interest in London.**

\*Delete as applicable

7. Attached to this notice is ~~\*a copy of the resolution of the company to appoint an administrator~~ a record of the decision of the directors to appoint an administrator.

Certified to be a true and complete copy of the original  
*Kirkland & Ellis International LLP*  
**KIRKLAND & ELLIS**  
 International

Certified to be a true and complete copy of the original  
*Kirkland & Ellis International LLP*  
KIRKLAND & ELLIS International

(e) Insert name and address of person making declaration

(e) **Kaiwen Zeng, solicitor, of Kirkland & Ellis International LLP, 30 St Mary Axe, London, EC3A 8AF**

(If making the declaration on behalf of appointor indicate capacity e.g. director/solicitor)

hereby do solemnly and sincerely declare that:

- (i) the company is or is likely to become unable to pay its debts
- (ii) the company is not in liquidation, and
- (iii) the statements in paragraphs 3 and 4 are, so far as I am able to ascertain, true,

and that the information provided in this notice is to the best of my knowledge and belief true,

**AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835**

Declared at 30 ST MARY AXE, LONDON, EC3A 8AF

Signed [Signature]

This 29th day of April 2016

before me [Signature] Commissioner for Oaths  
(A. J. CLAUDET)

Note: This form now to be sent to all those required to be sent the form by Rule 2.20(2)

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor or Duly Authorised Officer.

**Consent of Floating Charge Holder to Appointment of Administrator(s)**  
(Do not detach this part of the notice)

(f) Appointor to insert address

If, having read this notice, you have no objection to the making of this appointment you should complete the details in the box below and return a copy of this notice as soon as possible, and within five business days from receipt of this notice, to the appointor at the following address: (f) **c/o Elaine Nolan, Kirkland & Ellis International LLP, 30 St Mary Axe, London, EC3A 8AF**

If your consent has not been given within five business days the appointor may make the appointment notwithstanding that you have not replied.

(g) Insert name and address

(g) THE ROYAL BANK OF SCOTLAND PLC,  
36 ST ANDREW SQUARE, EDINBURGH, EH2  
2YB

being the holder of the following floating charge over the company's property:

(h) Give details of charge, date registered and (if any) financial limit

(h) FLOATING CHARGE DATED 28 AUGUST  
2014

consents to the appointment of the administrator(s) in accordance with the details of this notice.

*MATTHEW CREEG  
SIGNING UNDER  
A POWER OF  
ATTORNEY.*

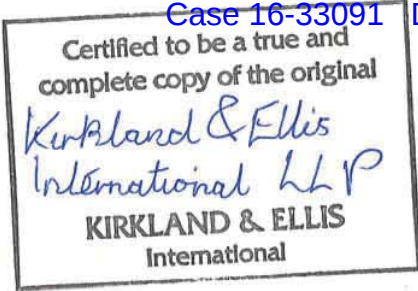
Signed [Signature] Dated 29/4/16  
(If signing on behalf of a firm or company state position or office held)

(j) Insert date and time

Endorsement to be completed by court

This notice was filed (j) 29 APR 2016





**HARKAND GULF CONTRACTING LIMITED**  
 (Registered number 08534491)  
 (the "Company")

Minutes of a meeting of the board of directors of the Company held by teleconference on 26 April 2016 at 19.10 (the "Meeting")

Present: Ben Gujral  
 David Kerr  
 (together, the "Directors")

**1 Chairman**

With the approval of the other Directors, Ben Gujral was appointed chairman (the "Chairman") of the meeting.

**2 Notice and quorum**

- 2.1 The Chairman noted that due notice of the meeting had been given to, or waived by, all of the Directors in accordance with the articles of association of the Company (the "Articles").
- 2.2 The Chairman noted that a quorum was present and that the meeting could therefore proceed.

**3 Declarations of interest**

- 3.1 Each Director confirmed that he or she had no direct or indirect interest in any way in the Transaction (as defined below) which he or she was required to disclose by the Articles or under any law applicable to the Company.
- 3.2 The Chairman noted that no Director was disqualified from voting at the meeting or from forming part of the quorum for the meeting.

**4 Business of the Meeting**

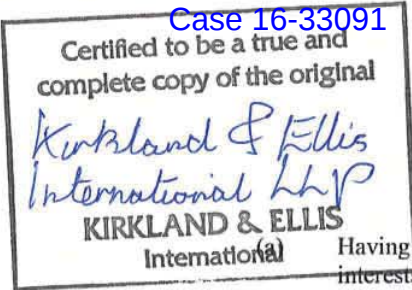
The Chairman reported that the purpose of the meeting was to consider the present financial difficulties of the Company and the appropriate action to take in the light of those financial difficulties. In particular, the chairperson reported that the meeting was to consider whether it was appropriate to appoint administrators to the Company. The Chairman reported that IAN WORMLEIGHTON, PHILIP BOWERS AND MICHAEL MAGNAY of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ, licensed insolvency practitioners, had agreed in principle to act as administrators of the Company, should the meeting resolve to place the Company into administration.

**5 Documents Produced to the Meeting**

A draft of the document necessary to commence the process to place the Company into administration was produced to the Meeting, including, a notice of intention to appoint administrators, in form (2.8B) (the "Document").

**6 Resolutions**

After consideration, IT WAS RESOLVED THAT:



Having regard to the financial position of the Company, it would be in the best interests of the Company and its creditors for the directors to place the Company into administration and appoint IAN WORMLEIGHTON, PHILIP BOWERS and MICHAEL MAGNAY as administrators of the Company.

- (b) The form of the Document be approved.
- (c) Any director has authority to finalise and sign the Document (with such amendments as he sees fit) and otherwise take all action and execute all documents needed to effect the appointment of administrators to the Company.
- (d) KAI ZENG of Kirkland & Ellis International LLP, English counsel to the Company, together with any other solicitor in the London office thereof have authority to finalise and sign the Document (with such amendments as they see fit) and otherwise take all action and execute all documents needed to effect the appointment of administrators to the Company on the Company's behalf.

**7 Filing**

The Chairman instructed the company secretary to make all necessary and appropriate entries in the books and registers of the Company.

**8 Close**

There being no other business, the Chairman declared the meeting closed.

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Certified to be a true and complete copy of the original  
*Kirkland & Ellis*  
*International LLP*  
**KIRKLAND & ELLIS**  
International

Signed: .....

By: *B. [Signature]* (Chairman)