

Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Pioneer Carriers, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 5 4 3 1 6 0 5

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
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724 E 19th Street
 Number Street

 Number Street

 P.O. Box

Houston TX 77008
 City State ZIP Code

 City State ZIP Code

Harris
 County

Location of principal assets, if different from principal place of business

Various locations in Texas
 Number Street

 City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Pioneer Carriers, LLC**

Case number (if known) _____

7. Describe debtor's business

A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Pioneer Carriers, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Pioneer Carriers, LLC Case number (if known) _____

- | | | | |
|--|--|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/12/2016
MM / DD / YYYY

X /s/ Pedro Lagos _____ **Pedro Lagos** _____
Signature of authorized representative of debtor Printed name
Title President _____

18. Signature of attorney **X /s/ Reese W. Baker** _____ Date 12/12/2016
Signature of attorney for debtor MM / DD / YYYY

Reese W. Baker _____
Printed name
Baker & Associates _____
Firm name
5151 Katy Freeway _____
Number Street
Suite 200 _____

Houston _____ **TX** _____ **77007** _____
City State ZIP Code

(713) 869-9200 _____ **courtdocs@bakerassociates.net** _____
Contact phone Email address
01587700 _____ **TX** _____
Bar number State

Allegiance Bank of Texas
8727 W. Sam Houston Parkway North
Suite 200
Houston, Texas 77040

Allegiance Bank of Texas
PO Box 41307
Houston, Texas 77241

Bank of America
P.O. Box 53137
Phoenix, AZ 85072

CAN Capital
2015 Vaughn Road
Building 500, Suite 500
Kennesaw, GA 30144

Commercial Credit Group
2135 City Gate Lane
Ste 440
Naperville, IL 60563

Corporate Service Company
PO Box 2576
Springfield, IL

Corporate Service Company
801 Adlai Stevenson Drive
Springfield, IL 62703

Crestview Financial
61 West 13490 South
Draper UT 84020

CT Lien Solutions
2727 Allen Parkway Ste 100
Houston, Texas 77019

Equify Financial
13600 Heritage Parkway Ste 150
Fort Worth, Texas 76177

Equify Financial, LLC
777 Main Street
Suite 3900
Fort Worth, Texas 76102

Everest Business Funding
5 West 37th Street
2nd Floor
New York, NY 10018

In Advance Capital
Crestview Financial Company
1450 Broadway, Suite 802
New York, NY 10018

JP Morgan Chase
P.O. Box 52045
Phoenix, AZ 85072-2045

Mimosa Farms
PO Box 17203
San Antonio, Texas 78217-0203

NMAC
Nissan
PO Box 650680
Dallas, Texas 75265-0680

Pilot Flying J
22 Center Street
Freehorn, NJ 07728

Procredit
548 Market Street #35697
San Francisco, CA 94104

Ross, Banks, May, Cron & Cavin, PC
2 Riverway, Suite 700
Houston, TX 77056

Santex Idealease
4300 Highway 90 East
San Antonio, Texas 78219

Shore Funding Solutions
3 Huntington Quadrangle #407
N Melville, NY 11747

Shore Funding Solutions
2500 Discovery Blvd
Rockwall, Texas 75032

Strategic Funding
211-D Bulifants Blvd.
Williamsburg, VA

Synergy Capital
160 Pearl Street, 6th Floor
New York, NY 10005

TDECU
1001 FM 2004
Lake Jackson, TX 77566-4012

Vital Capital
c/o Shore Funding Solutions
1501 Broadway
New York, NY 10036

Web Bank
215 South State Street, Suite 1000
Salt Lake City, UT 84111

WEX Fleet One
613 Bakertown Road
Antioch, TN 37013