

Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Red Tape II Inc.

2. All other names debtor used in the last 8 years dba Stiletto Cabaret

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 4 - 2 9 9 2 2 2 2

4. Debtor's address

<p>Principal place of business</p> <p><u>1480 N Expressway 77/83</u> Number Street</p> <hr/> <p><u>Brownsville TX 78520</u> City State ZIP Code</p> <hr/> <p><u>Cameron</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p><u>1050 N Sugar Rd</u> Number Street</p> <hr/> <p>P.O. Box</p> <hr/> <p><u>Pharr TX 78577-2205</u> City State ZIP Code</p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p><u>1050 N Sugar Rd</u> Number Street</p> <hr/> <p><u>Pharr TX 78577-2205</u> City State ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Red Tape II Inc. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Red Tape II Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor Red Tape Inc Relationship Affiliate
 District Southern District of Texas Brownsville When 11/22/2017
MM / DD / YYYY
 Case number, if known _____
 Debtor _____ Relationship _____
 District _____ When _____
MM / DD / YYYY
 Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

- Check all that apply:
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

- Check one:
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Red Tape II Inc. Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/22/2017
MM / DD / YYYY

X /s/ Ramiro Armendariz **Ramiro Armendariz**
Signature of authorized representative of debtor Printed name

Title President

18. Signature of attorney **X /s/ Ricardo Guerra** Date 11/22/2017
Signature of Attorney for Debtor MM / DD / YYYY

Ricardo Guerra
Printed name

Guerra & Smeberg, PLLC
Firm Name

2010 West Kings Highway
Number Street

San Antonio **TX** **78201**
City State ZIP Code

Contact phone (210) 446-0102 Email address bankruptcy@guerradays.com

24074331 **TX**
Bar number State

Fill in this information to identify the case and this filing:	
Debtor Name	<u>Red Tape II Inc.</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/22/2017
MM / DD / YYYY

X /s/ Ramiro Armendariz _____
Signature of individual signing on behalf of debtor

Ramiro Armendariz _____
Printed name
President _____
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	<u>Red Tape II Inc.</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Texas Comptroller of Public Accounts P.O. Box 13528 Austin, TX 78711		Fee For Sexually Oriented Business	Disputed			\$1,121,686.75
2	AT&T C/O Bankruptcy 4331 Communications Dr. FLR 4W Dallas, TX 75211		Collecting for -				\$1,000.00
3	Time Warner Cable Attn: Recovery Support 3347 Platt Springs Rd. West Columbia, SC 29170		Collecting for -				\$474.00
4	Yvette Aviles c/o William D Mount Dale & Klein, LLP 1100 Jasmine Ave #202 McAllen, TX 78501		Lawsuit	Unliquidated			\$0.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE: **Red Tape II Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/22/2017

Signature /s/ Ramiro Armendariz
Ramiro Armendariz
President

Date _____

Signature _____

Debtor(s): Red Tape II Inc.

Case No:
Chapter: 11SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION

AT&T
C/O Bankruptcy
4331 Communications Dr.
FLR 4W
Dallas, TX 75211

Hidalgo County Tax Assessor Col
2804 S US Hwy 281
Edinburg, TX 78539

International Bank of Commerce
1600 Ruben Torres Blvd.
Brownsville, TX 78526

IRS
PO Box 7346
Philadelphia, PA 19101

Linebarger Goggan
P.O. Box 17428
Austin, TX 78760

Texas Comptroller of Public Acc
P.O. Box 13528
Austin, TX 78711

Time Warner Cable
Attn: Recovery Support
3347 Platt Springs Rd.
West Columbia, SC 29170

Underwood Perkins, PC
Two Lincoln Center
5420 LBJ Freeway, Ste. 1900
Dallas, TX 75240

Yvette Aviles
c/o William D Mount
Dale & Klein, LLP
1100 Jasmine Ave #202
McAllen, TX 78501

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION

IN RE:
Red Tape II Inc.

§
§
§
§
§

Case No. _____

Debtor(s)

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

[Only include if petitioner is a corporation, partnership or limited liability company] --
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 11/22/2017 /s/ Ramiro Armendariz
Ramiro Armendariz
President
Complete EIN: 74-2992222

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 11/22/2017 /s/ Ricardo Guerra
Ricardo Guerra, Attorney for Debtor

**United States Bankruptcy Court
Southern District of Texas**

In re Red Tape II Inc

Debtor(s)

Chapter

Case No.

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Red Tape II Inc** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 22, 2017

Date

/s/ Ricardo Guerra

Ricardo Guerra 24074331

Signature of Attorney or Litigant
Counsel for **Red Tape II Inc**

The Guerra & Smeberg, PLLC

2010 West Kings Highway

San Antonio, TX 78201

210-695-6684 Fax:210-598-7357

ron@smeberg.com

Red Tape II, Inc.

Shareholder Resolution

ARTICLE I.
Recitals

Whereas the shareholders of Red Tape II, Inc. (the "Company"), acknowledge that the Company likely cannot continue operating without reorganizing its debts in a Chapter 11 Bankruptcy;

Whereas the shareholders of the Company acknowledge that reorganizing the Company's debt in a chapter 11 Bankruptcy may cause adverse financial consequences for the Shareholders personally;


Whereas the Shareholders of the Company desire to authorize Ramiro R. Armendariz to execute all documents necessary to place the Company in Chapter 11 Bankruptcy reorganization and to execute all documents necessary to obtain confirmation in the bankruptcy process;

Therefore the Shareholders of the Company resolve as follows:

ARTICLE II.
Resolutions

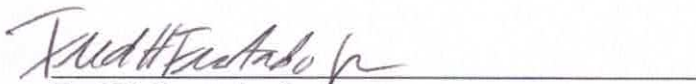
1. The Shareholders resolve that the Company shall enter into a Chapter 11 Bankruptcy and Ramiro R. Armendariz may execute all documents related to the Chapter 11 Bankruptcy on the Company's behalf.
2. The Shareholders resolve to authorize the Guerra & Smeberg, PLLC to take all actions in the Chapter 11 Bankruptcy it deems necessary to protect the Company's interest in accordance with the retainer agreement executed for that purpose.

IN WITNESS WHEREOF, the Shareholders of Red Tape II, Inc. have resolved as stated above and have caused their signatures, to be set forth below on this the ____ day of November, 2017.



Ramiro R. Armendariz/Shareholder

11/21/2017
Date



Fred H. Feurtado, Jr.

11/21/2017
Date