

Fill in this information to identify the case:

United States Bankruptcy Court for the:  
Southern District of Texas, Corpus Christi Division  
 Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name MC/VC, Inc.

2. All other names debtor used in the last 8 years Party Place Cabaret

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN) 1 7 - 4 2 6 7 7 4 9

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

4842 Leopard St  
 Number Street

4501 Cobblestone Ln  
 Number Street

Corpus Christi, TX 78408-2622  
 City State ZIP Code

P.O. Box  
Corpus Christi, TX 78411-4919  
 City State ZIP Code

Nueces  
 County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. §101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. §781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY
- Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City State

ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds?**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,000-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

- 16. Estimated liabilities**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/29/2017  
MM/ DD/ YYYY

**X** /s/ Teresa Skaggs Teresa Skaggs  
Signature of authorized representative of debtor Printed name

Title President

- 18. Signature of attorney**
- X** /s/ Ricardo Guerra Date 12/29/2017  
Signature of attorney for debtor MM/ DD/ YYYY

Ricardo Guerra  
Printed name

Guerra & Smeberg, PLLC  
Firm name

2010 West Kings Highway  
Number Street

San Antonio TX 78201  
City State ZIP Code

(210) 446-0102 bankruptcy@guerradays.com  
Contact phone Email address

24074331 TX  
Bar number State

Fill in this information to identify the case:

Debtor name MC/VC, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Corpus Christi Division

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/29/2017  
MM/ DD/ YYYY

**X** \_\_\_\_\_ /s/ Teresa Skaggs  
Signature of individual signing on behalf of debtor

Teresa Skaggs  
Printed name

President  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name MC/VC, Inc.

United States Bankruptcy Court for the:  
Southern District of Texas, Corpus Christi Division

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Bear, Walter PO Box 26789 Alice, TX 78332	Bear, Walter (361) 701-7501					\$5,000.00
2	Brander, Emma 3925 Dunbrook Dr Corpus Christi, TX 78415-3916	Brander, Emma (361) 288-6320					\$7,000.00
3	Morales, Hector Po Box 530604 Harlingen, TX 78553-0604	Morales, Hector (956) 893-0513					\$3,000.00
4	Robbins, Alicia 4420 Sequoia St Corpus Christi, TX 78411-3646	Robbins, Alicia (361) 549-2912					\$28,000.00
5	Soto Signs 657 Omaha Dr Corpus Christi, TX 78408-2952	Soto Signs (361) 888-1311					\$2,300.00
6	Texas Comptroller of Public Accounts Po Box 13528 Austin, TX 78711-3528	Texas Comptroller of Public Accounts					\$613,000.00
7							
8							

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

**Bear, Walter**

PO Box 26789  
Alice, TX 78332

**Brander, Emma**

3925 Dunbrook Dr  
Corpus Christi, TX 78415-3916

**Guerra & Smeberg, PLLC**

2010 West Kings Highway  
San Antonio, TX 78201

**IRS**

Po Box 7346  
Philadelphia, PA 19101-7346

**Morales, Hector**

Po Box 530604  
Harlingen, TX 78553-0604

**Robbins, Alicia**

4420 Sequoia St  
Corpus Christi, TX 78411-3646

**Soto Signs**

657 Omaha Dr  
Corpus Christi, TX 78408-2952

**Texas Comptroller of Public  
Accounts**

Po Box 13528  
Austin, TX 78711-3528



IN RE: **MC/VC, Inc.**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/29/2017

Signature /s/ MC/VC, Inc.

Date \_\_\_\_\_

Signature \_\_\_\_\_

**United States Bankruptcy Court  
Southern District of Texas**

In re MC/VC, Inc. Debtor(s) Chapter Case No. 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for MC/VC, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 29, 2017

Date

/s/ Ricardo Guerra

**Ricardo Guerra 24074331**

Signature of Attorney or Litigant  
Counsel for MC/VC, Inc.

**Guerra & Smeberg, PLLC**

**2010 West Kings Highway**

**San Antonio, TX 78201**

**210-695-6684 Fax:210-598-7357**

**ron@smeberg.com**

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**MC/VC, Inc.**

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**Shareholder Resolution**

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ARTICLE I.  
Recitals

Whereas the shareholders of MC/VC, Inc. (the "Company"), acknowledge that the Company likely cannot continue operating without reorganizing its debts in a Chapter 11 Bankruptcy;

Whereas the shareholders of the Company acknowledge that reorganizing the Company's debt in a chapter 11 Bankruptcy may cause adverse financial consequences for the Shareholders personally;

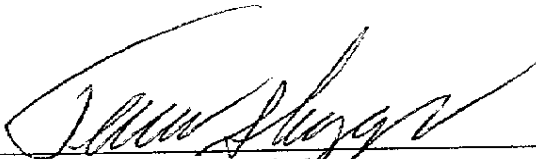
Whereas the Shareholders of the Company desire to authorize Teresa Skaggs to execute all documents necessary to place the Company in Chapter 11 Bankruptcy reorganization and to execute all documents necessary to obtain confirmation in the bankruptcy process;

Therefore the Shareholders of the Company resolve as follows:

ARTICLE II.  
Resolutions

1. The Shareholders resolve that the Company shall enter into a Chapter 11 Bankruptcy and Teresa Skaggs may execute all documents related to the Chapter 11 Bankruptcy on the Company's behalf.
2. The Shareholders resolve to authorize the Guerra & Smeberg, PLLC to take all actions in the Chapter 11 Bankruptcy it deems necessary to protect the Company's interest in accordance with the retainer agreement executed for that purpose.

IN WITNESS WHEREOF, the Shareholders of MC/VC, Inc. have resolved as stated above and have caused their signatures, to be set forth below on this the 28 day of December, 2017.

  
\_\_\_\_\_  
Teresa Skaggs/Shareholder

12/28/2017  
Date