

**UNITED STATES BANKRUPTCY COURT FOR THE  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	<b>BANKRUPTCY CASE NO.</b>
	§	
<b>HOUSTON PLATE PROCESSING, INC.</b>	§	<b>17-30603-H5-11</b>
	§	
<b>DEBTOR</b>	§	<b>Chapter 11</b>

**DEBTOR'S DISCLOSURE STATEMENT**

**I. INTRODUCTION**

This is the disclosure statement (the "Disclosure Statement") in the chapter 11 case of Houston Plate Processing, Inc. (the Debtor). This Disclosure Statement contains information about the Debtor and describes the Plan of Reorganization (the "Plan") filed by the Debtor. A full copy of the Plan is attached to this Disclosure Statement as Exhibit "A". *Your rights may be affected. You should read the Plan and this Disclosure Statement carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.*

The proposed distributions under the Plan are discussed in this Disclosure Statement.

**A. Purpose of This Document**

This Disclosure Statement describes:

- The Debtor and significant events during the bankruptcy case,
- How the Plan proposes to treat claims or equity interests of the type you hold (*i.e.*, what you will receive on your claim or equity interest if the plan is confirmed),
- Who can vote on or object to the Plan,
- What factors the Bankruptcy Court (the "Court") will consider when deciding whether to confirm the Plan,
- Why the Debtor believes the Plan is feasible, and how the treatment of your claim or equity interest under the Plan compares to what you would receive on your claim or equity interest in liquidation, and
- The effect of confirmation of the Plan.

Be sure to read the Plan as well as the Disclosure Statement. This Disclosure Statement describes the Plan, but it is the Plan itself that will, if confirmed, establish your rights.

**B. Deadlines for Voting and Objecting; Date of Plan Confirmation Hearing**

The Court has not yet confirmed the Plan described in this Disclosure Statement. This section describes the procedures pursuant to which the Plan will or will not be confirmed.

1. *Time and Place of the Hearing to Finally Approve This Disclosure Statement and Confirm the Plan*

The hearing at which the Court will determine whether to finally approve this Disclosure Statement and confirm the Plan will take place on \_\_\_\_\_ at \_\_\_\_\_ .m., in Courtroom 403 at the United States Courthouse, 515 Rusk Avenue, Houston, Texas 77002.

2. *Deadline for Voting to Accept or Reject the Plan*

If you are entitled to vote to accept or reject the plan, vote on the enclosed ballot and return the ballot by mail to counsel for the Debtor, Margaret M. McClure, Attorney at Law, 909 Fannin, Suite 3810, Houston, Texas 77010, by email to counsel, [margaret@mmmccclurelaw.com](mailto:margaret@mmmccclurelaw.com), or by facsimile to counsel, (713) 658-0334.

Your ballot must be received by \_\_\_\_\_ at 5:00 p.m. or it will not be counted.

3. *Deadline for Objecting to the Adequacy of Disclosure and Confirmation of the Plan*

Objections to this Disclosure Statement or to the confirmation of the Plan must be filed with the Court and served upon the Debtor and its counsel by \_\_\_\_\_, 2017 at 5:00 p.m.

4. *Identity of Person to Contact for More Information*

If you want additional information about the Plan, you should contact Margaret M. McClure, Attorney at Law, 909 Fannin, Suite 3810, Houston, Texas 77010.

**C. Disclaimer**

*The Court has conditionally approved this Disclosure Statement as containing adequate information to enable parties affected by the Plan to make an informed judgment about its terms.*

*The Court has not yet determined whether the Plan meets the legal requirements for confirmation, and the fact that the Court has approved this Disclosure Statement does not constitute an endorsement of the Plan by the Court, or a recommendation that it be accepted. The Court's approval of this Disclosure Statement is subject to final approval at the hearing on confirmation of the Plan. Objections to the adequacy of this Disclosure Statement may be filed until \_\_\_\_\_, 2017 at 5:00 p.m.*

## II. BACKGROUND

### A. Description and History of the Debtor's Business

See the Debtor's narrative, which is attached as Exhibit "B" for a discussion of the description and history of the Debtor's business.

### B. Management of the Debtor before and During the Bankruptcy

Mr. and Mrs. Jeremy Thompson manage the Debtor, and managed the Debtor prior to the bankruptcy.

During the two years prior to the date on which the bankruptcy petition was filed, the officers and owners were the same as they are presently. After the effective date of the order confirming the Plan, they will remain the same.

### C. Events Leading to Chapter 11 Filing and Significant Events during the Bankruptcy Case

See the Debtor's narrative, which is attached as Exhibit "B" for a discussion of the events leading to the Chapter 11 filing and significant events during the bankruptcy case.

### D. Absolute Priority Rule

The "absolute priority rule" is the rule that states that the holder of any claim or interest that is junior to the claims of an impaired unsecured class of creditors will not receive or retain under the plan on account of their junior claim or interest any property unless the allowed claims in the impaired unsecured class of creditors support the Plan.

### E. Projected Recovery of Avoidable Transfers and Lawsuits

The Debtor does not believe there are any preference actions or fraudulent transfer actions to pursue.

### F. Claims Objections

Except to the extent that a claim is already allowed pursuant to a final non-appealable order, the Debtor reserves the right to object to claims. Therefore, even if your claim is allowed for voting purposes, you may not be entitled to a distribution if an objection to your claim is later upheld. The procedures for resolving disputed claims are set forth in the Plan. If necessary, objections to claims will be filed within 60 days after the Effective Date of the Plan.

## III. SUMMARY OF THE PLAN OF REORGANIZATION AND TREATMENT OF CLAIMS AND EQUITY INTERESTS

**A. What is the Purpose of the Plan of Reorganization?**

As required by the Code, the Plan places claims and equity interests in various classes and describes the treatment each class will receive. The Plan also states whether each class of claims or equity interests is impaired or unimpaired. If the Plan is confirmed, your recovery will be limited to the amount provided by the Plan.

**B. Unclassified Claims**

Certain types of claims are automatically entitled to specific treatment under the Code. They are not considered impaired, and holders of such claims do not vote on the Plan. They may, however, object if, in their view, their treatment under the Plan does not comply with that required by the Code.

1. *Administrative Claims*

Administrative expenses are costs or expenses of administering the Debtor's chapter 11 case which are allowed under § 507(a)(2) of the Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment. The following chart lists the Debtor's estimated administrative expenses, and their proposed treatment under the Plan:

**Margaret M. McClure** – Ms. McClure holds a remaining retainer balance in the amount of \$16,536.20 and estimates fees and expenses in the amount of \$35,000.00.

**U.S. Trustee** – fees are current and will stay current until this case is closed.

2. *Priority Unsecured Tax Claims*

None

3. *Secured Claims*

Allowed Secured Claims are claims secured by property of the Debtor's bankruptcy estate (or that are subject to set-off) to the extent allowed as secured claims under § 506 of the Code. If the value of the collateral or setoffs securing the creditor's claim is less than the amount of the creditor's allowed claim the deficiency will be classified as a general unsecured claim. The following chart lists all classes containing Debtor's secured pre-petition claims and their proposed treatment under the Plan:

Class 3(a) – Convenience Class

**Hilti, Inc.** – This secured creditor is owed \$454.00 and will be paid in full on the Effective Date of the Plan as a convenience since it is owed so little.

### Class 3(b) – Taxing Authorities

**Harris County, et al.** – This creditor is owed \$24,093.11 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code or in 60 months if this creditor agrees, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$536.00. This creditor shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

**Cypress Fairbanks ISD** – This creditor is owed \$41,885.39 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code or in 60 months if this creditor agrees, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$1,103.00. This creditor shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

### **These claims are impaired**

### Class 3(c) – Equipment Lenders

**Navitas Credit Corp.** - This creditor's claim is \$11,927.76 for financing a Yale Model GLC120VX forklift. The forklift is at Forklifts and Tires, 14503 Sommermeyer St, Houston, Texas 77041 for repair, and this forklift is being surrendered in full satisfaction of the debt.

### **This claim is impaired**

### Class 3(d) – Equipment Lease

**Working Ox Capital, LLC** - This creditor's claim is \$285,080.00 for leasing certain equipment. It will be paid in full, plus 4.75% interest in 60 months, with the first payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. The monthly payment will be approximately \$5,347.00.

### **This claim is impaired**

## 4. *Priority Unsecured Claims*

Priority Unsecured Claims are not secured by property of the estate but are entitled to priority under § 507(a) of the Code. The following chart identifies the Plan's proposed treatment of Class 4, which contains priority unsecured claims against the Debtor:

**Texas Comptroller of Public Accounts** – This creditor has a priority unsecured claim for taxes in the amount of \$2,400.00. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code or in 60 months if this creditor agrees, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$54.00.

5. *General Unsecured Claims*

General unsecured claims are not secured by property of the estate and are not entitled to priority under § 507(a) of the Code.

These allowed general unsecured creditors will be mailed the previous year's financial statement each year for five years, during the term of the five-year Plan, on or about May 1<sup>st</sup> each year, beginning on May 1, 2018, and thereafter on or about May 1, 2019, May 1, 2020, May 1, 2021, and May 1, 2022. Each year, if the Reorganized Debtor made a profit, after income taxes, and after making all Plan payments and normal overhead payments, the Reorganized Debtor shall pay to the allowed unsecured creditors their pro-rata share of 50% of the net profit for the previous year, in twelve monthly payments beginning on September 15<sup>th</sup> of the year in which the financial statement is mailed to these creditors. Each year, during the term of the five-year Plan, the Reorganized Debtor will repeat the 12-month payment plan to these allowed unsecured creditors if the Reorganized Debtor made a net profit the previous year as reflected in the previous year's financial statement. This payout will not exceed five years, and at the end of the five-year Plan term, the remaining balance owed, if any, to these allowed unsecured creditors will be discharged.

6. *Insider Claims*

Insiders will not be paid any pre-petition claims during the term of the Plan and their claims will be discharged upon confirmation of the Plan.

7. *Equity Interest Holders*

Equity interest holders are parties who hold an ownership interest (i.e., equity interest) in the Debtor. In a corporation, entities holding preferred or common stock are equity interest holders. Mr. Jeremy Thompson, 1726 Mayweather Lane, Richmond, TX 77406 owns 28.3% Common Shares; Mr. Ovidiu M. Daian, 10822 Clifton Forge Drive, Houston, TX 77065 owns 33.3% Common Shares; Estate of Vincent J. Vare, Deceased, 3030 Matlock Road, Suite 201 Arlington, TX 76015 owns 33.3% Common Shares Mr. Curtis Williams, 5059 Meriden Drive, Houston, TX 77084 owns 5% Common Shares. None of the Shareholders except Mr. Jeremy Thompson, are working for the Debtor company. All shares are hereby CANCELED except those shares issued to Mr. Jeremy Thompson.

A. **Means of Implementing the Plan**

1. *Source of Payments*

Payments and distributions under the Plan will be funded by through business operations. – As to a default under the plan, any creditor remedies allowed by 11 U.S.C. § 1112(b)(4)(N) shall be preserved to the extent otherwise available at law. In addition to any rights specifically provided to a claimant treated pursuant to this Plan, a failure by the Reorganized Debtor to make a payment to a creditor pursuant to the terms of this Plan shall be an event of default as to such payments if the payment is not cured within thirty (30) days after service of a written notice of default from such creditor, then such creditor may exercise any and all rights and remedies under applicable non-bankruptcy law to collect such claims or seek such relief as may be appropriate in the United States Bankruptcy Court.

## 2. *Post-confirmation Management*

The Post-Confirmation Management of the Debtor will be the same as before and during the bankruptcy proceeding.

## 3. *Disbursing Agent*

The Reorganized Debtor will be the disbursing agent under the plan.

### **B. Executory Contracts and Unexpired Leases**

The Plan lists all executory contracts and unexpired leases that the Debtor will assume under the Plan. Assumption means that the Debtor has elected to continue to perform the obligations under such contracts and unexpired leases, and to cure defaults of the type that must be cured under the Code, if any.

If you object to the assumption of your unexpired lease or executory contract, the proposed cure of any defaults, or the adequacy of assurance of performance, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan, unless the Court has set an earlier time.

All executory contracts and unexpired leases that are not listed will be rejected under the Plan. Consult your adviser or attorney for more specific information about particular contracts or leases.

If you object to the rejection of your contract or lease, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan.

***The Deadline for Filing a Proof of Claim Based on a Claim Arising from the Rejection of a Lease or Contract Is 60 days after the contract or lease is (or was by operation of law) rejected.*** Any claim based on the rejection of a contract or lease will be disallowed or discharged if the proof of claim is (or was) not timely filed, unless the Court orders otherwise.

### **C. Tax Consequences of Plan**

***Creditors Concerned with How the Plan May Affect Their Tax Liability Should Consult with Their Own Accountants, Attorneys, And/Or Advisors.*** The Debtor believes that there will be no tax consequences of the Plan that will impact the Debtor.



#### IV. CONFIRMATION REQUIREMENTS AND PROCEDURES

To be confirmable, the Plan must meet the requirements listed in §§ 1129(a) or (b) of the Code. These include the requirements that: the Plan must be proposed in good faith; at least one impaired class of claims must accept the plan, without counting votes of insiders; the Plan must distribute to each creditor and equity interest holder at least as much as the creditor or equity interest holder would receive in a chapter 7 liquidation case, unless the creditor or equity interest holder votes to accept the Plan; and the Plan must be feasible. These requirements are not the only requirements listed in § 1129, and they are not the only requirements for confirmation.

##### A. Who May Vote or Object

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements for confirmation are not met. Any insider's vote will not be counted.

Many parties in interest, however, are not entitled to vote to accept or reject the Plan. A creditor or equity interest holder has a right to vote for or against the Plan only if that creditor or equity interest holder has a claim or equity interest that is both (1) allowed or allowed for voting purposes and (2) impaired.

In this case, the Debtor believes that the secured, priority and unsecured classes are impaired and that holders of claims in each of these classes are therefore entitled to vote to accept or reject the Plan. The Debtor believes that class 1 is unimpaired and that holders of claims in this class, therefore, do not have the right to vote to accept or reject the Plan.

##### 1. *What Is an Allowed Claim or an Allowed Equity Interest?*

Only a creditor or equity interest holder with an allowed claim has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent, or unliquidated, or (2) the creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest. When a claim is not allowed, the creditor holding the claim cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

***The deadline for filing a proof of claim in this case was June 21, 2017.***

***The deadline for filing objections to claims is 60 days after confirmation of the Plan.***

##### 2. *What Is an Impaired Claim or Impaired Equity Interest?*

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is *impaired* under the Plan. As provided in § 1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

##### 3. *Who is **Not** Entitled to Vote*



The holders of the following six types of claims and equity interests are *not* entitled to vote:

- holders of claims and equity interests that have been disallowed by an order of the Court;
- holders of other claims or equity interests that are not “allowed claims” or “allowed equity interests” (as discussed above), unless they have been “allowed” for voting purposes.
- holders of claims or equity interests in unimpaired classes;
- holders of claims entitled to priority pursuant to §§ 507(a)(2), (a)(3), and (a)(8) of the Code; and
- holders of claims or equity interests in classes that do not receive or retain any value under the Plan;
- holders of administrative claims.

***Even If You Are Not Entitled to Vote on the Plan, You Have a Right to Object to the Confirmation of the Plan and to the Adequacy of the Disclosure Statement.***

4. *Who Can Vote in More Than One Class*

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise holds claims in multiple classes, is entitled to accept or reject a Plan in each capacity, and should cast one ballot for each claim.

**B. Votes Necessary to Confirm the Plan**

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by a cram down on non-accepting classes, as discussed later in Section B.2.

1. *Votes Necessary for a Class to Accept the Plan*

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds (2/3) in amount of the allowed equity interests in the class, who vote, cast their votes to accept the Plan.

2. *Treatment of Non-accepting Classes*

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the non-accepting classes are treated in the manner prescribed by § 1129(b) of the Code. A plan that binds non-accepting classes is commonly referred to as a cram down plan. The Code allows the Plan to bind non-accepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the voting requirements of § 1129(a)(8) of the Code, does not discriminate unfairly, and is fair and equitable toward each impaired class that has not voted to accept the Plan.

*You should consult your own attorney if a cram down confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.*

### C. Liquidation Analysis

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a chapter 7 liquidation. The liquidation analysis is set out as Exhibit “C” hereto.

### D. Feasibility

The Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor, unless such liquidation or reorganization is proposed in the Plan.

Exhibit “D” is the schedules listing the assets of the Debtor, and Exhibit “E” is the schedules showing the liabilities of the Debtor.

E. **Plan Default** - In the event of any failure of the Reorganized Debtor to timely make its required plan payments to one or more of these creditors, they shall send notice of such default to the Reorganized Debtor. If the default is not cured within thirty (30) days of the date of such notice, the creditors may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court

## V. EFFECT OF CONFIRMATION OF PLAN

### A. Discharge of Debtor

On the effective date of the Plan, the Debtor shall be discharged from any debt that arose before confirmation of the Plan, subject to the occurrence of the effective date, to the extent specified in § 1141(d)(1)(A) of the Code. However, the Debtor shall not be discharged from any debt imposed by the Plan. After the effective date of the Plan your claims against the Debtor will be limited to the debts imposed by the Plan.

B. **Vesting of Property in the Reorganized Debtor.** On the Effective Date, title to all assets and properties dealt with by the Plan shall vest in the Reorganized Debtor, free and clear of all Claims and Interests other than any contractual secured claims granted under any lending agreement, on the condition that the Reorganized Debtor complies with the terms of the Plan, including the making of all payments to creditors provided for in such Plan. If the Reorganized Debtor defaults in performing

under the provisions of the Plan and this case is converted to a case under chapter 7, all property vested in the Reorganized Debtor and all subsequently acquired property owned as of or after the conversion date shall re-vest and constitute property of the bankruptcy estate in the converted case.

**C. Modification of Plan**

The Plan Proponent may modify the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or re-voting on the Plan. The Plan Proponent may also seek to modify the Plan at any time after confirmation only if (1) the Plan has not been substantially consummated *and* (2) the Court authorizes the proposed modifications after notice and a hearing.

**D. Final Decree**

Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

Dated: September 25, 2017.

/s/ Margaret M. McClure

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Margaret M. McClure, Attorney for Debtor

**EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT FOR THE  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	<b>BANKRUPTCY CASE NO.</b>
	§	
<b>HOUSTON PLATE PROCESSING, INC.</b>	§	<b>17-30603-H5-11</b>
	§	
<b>DEBTOR</b>	§	<b>Chapter 11</b>

**DEBTOR’S PLAN OF REORGANIZATION**

**ARTICLE I**

**SUMMARY**

This Plan of Reorganization (the “Plan”) under chapter 11 of the Bankruptcy Code (the “Code”) proposes to pay creditors of HOUSTON PLATE PROCESSING, INC. (the “Debtor”) from future business income. This Plan provides for classes of secured creditors, priority creditors, unsecured creditors and a class of equity security holders. This Plan also provides for the payment of administrative and priority claims. All creditors and equity security holders should refer to the provisions of this Plan for information regarding the precise treatment of their claim. A disclosure statement that provides more detailed information regarding this Plan and the rights of creditors and equity security holders has been circulated with this Plan. **Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.**

**ARTICLE II**

**CLASSIFICATION OF CLAIMS AND INTERESTS**

1. *Administrative Expenses*

Administrative expenses are costs or expenses of administering the Debtor’s chapter 11 case which are allowed under § 507(a)(2) of the Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment. The following chart lists the Debtor’s estimated administrative expenses, and their proposed treatment under the Plan:

**Margaret M. McClure** – Ms. McClure holds a remaining retainer balance in the amount of \$16,536.20 and estimates fees and expenses in the amount of \$35,000.00.

**U.S. Trustee** – fees are current and will stay current until this case is closed.

2. *Priority Unsecured Tax Claims*

None

3. *Secured Claims*

Allowed Secured Claims are claims secured by property of the Debtor's bankruptcy estate (or that are subject to set-off) to the extent allowed as secured claims under § 506 of the Code. If the value of the collateral or setoffs securing the creditor's claim is less than the amount of the creditor's allowed claim the deficiency will be classified as a general unsecured claim. The following chart lists all classes containing Debtor's secured pre-petition claims and their proposed treatment under the Plan:

Class 3(a) – Convenience Class

**Hilti, Inc.** – This secured creditor is owed \$454.00 and will be paid in full on the Effective Date of the Plan as a convenience since it is owed so little.

Class 3(b) – Taxing Authorities

**Harris County, et al.** – This creditor is owed \$24,093.11 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code or in 60 months if this creditor agrees, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$536.00. This creditor shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

**Cypress Fairbanks ISD** – This creditor is owed \$41,885.39 for ad valorem taxes. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code or in 60 months if this creditor agrees, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$1,103.00. This creditor shall retain all liens it currently holds, whether for pre-petition tax years or for the current tax year, on any property of the Debtor until it receives payment in full of all taxes and interest owed to it under the provisions of this Plan, and its lien position shall not be diminished or primed by any Exit Financing approved by the Court in conjunction with the confirmation of this Plan.

**These claims are impaired**

Class 3(c) – Equipment Lenders

**Navitas Credit Corp.** - This creditor's claim is \$11,927.76 for financing a Yale Model GLC120VX forklift. The forklift is at Forklifts and Tires, 14503 Sommermeyer St, Houston, Texas 77041 for repair, and this forklift is being surrendered in full satisfaction of the debt.

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**Working Ox Capital, LLC** - This creditor's claim is \$285,080.00 for leasing certain equipment. It will be paid in full, plus 4.75% interest in 60 months, with the first payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. The monthly payment will be approximately \$5,347.00.

**This claim is impaired**

4. *Priority Unsecured Claims*

Priority Unsecured Claims are not secured by property of the estate but are entitled to priority under § 507(a) of the Code. The following chart identifies the Plan's proposed treatment of Class 4, which contains priority unsecured claims against the Debtor:

**Texas Comptroller of Public Accounts** – This creditor has a priority unsecured claim for taxes in the amount of \$2,400.00. It will be paid in full pursuant to the requirements of the United States Bankruptcy Code or in 60 months if this creditor agrees, with the first monthly payment being due and payable on the 15<sup>th</sup> day of the 1<sup>st</sup> month following 60 days after the Effective Date of the Plan. It will be paid the applicable non-bankruptcy rate of interest as provided under 11 U.S.C. 511. The monthly payment will be approximately \$54.00.

5. *General Unsecured Claims*

General unsecured claims are not secured by property of the estate and are not entitled to priority under § 507(a) of the Code.

These allowed general unsecured creditors will be mailed the previous year's financial statement each year for five years, during the term of the five-year Plan, on or about May 1<sup>st</sup> each year, beginning on May 1, 2018, and thereafter on or about May 1, 2019, May 1, 2020, May 1, 2021, and May 1, 2022. Each year, if the Reorganized Debtor made a profit, after income taxes, and after making all Plan payments and normal overhead payments, the Reorganized Debtor shall pay to the allowed unsecured creditors their pro-rata share of 50% of the net profit for the previous year, in twelve monthly payments beginning on September 15<sup>th</sup> of the year in which the financial statement is mailed to these creditors. Each year, during the term of the five-year Plan, the Reorganized Debtor will repeat the 12-month payment plan to these allowed unsecured creditors



if the Reorganized Debtor made a net profit the previous year as reflected in the previous year's financial statement. This payout will not exceed five years, and at the end of the five-year Plan term, the remaining balance owed, if any, to these allowed unsecured creditors will be discharged.

6. *Insider Claims*

Insiders will not be paid any pre-petition claims during the term of the Plan and their claims will be discharged upon confirmation of the Plan.

7. *Equity Interest Holders*

Equity interest holders are parties who hold an ownership interest (i.e., equity interest) in the Debtor. In a corporation, entities holding preferred or common stock are equity interest holders. Mr. Jeremy Thompson, 1726 Mayweather Lane, Richmond, TX 77406 owns 28.3% Common Shares; Mr. Ovidiu M. Daian, 10822 Clifton Forge Drive, Houston, TX 77065 owns 33.3% Common Shares; Estate of Vincent J. Vare, Deceased, 3030 Matlock Road, Suite 201 Arlington, TX 76015 owns 33.3% Common Shares Mr. Curtis Williams, 5059 Meriden Drive, Houston, TX 77084 owns 5% Common Shares. None of the Shareholders except Mr. Jeremy Thompson, are working for the Debtor company. All shares are hereby CANCELED except those shares issued to Mr. Jeremy Thompson.

### ARTICLE III

#### **ALLOWANCE AND DISALLOWANCE OF CLAIMS**

Disputed Claim. A disputed claim is a claim that has not been allowed or disallowed by a final non-appealable order, and as to which either: (i) a proof of claim has been filed or deemed filed, and the Debtor or another party in interest has filed an objection; or (ii) no proof of claim has been filed, and the Debtor has scheduled such claim as disputed, contingent, or unliquidated.

Delay of Distribution on a Disputed Claim. No distribution will be made on account of a disputed claim unless such claim is allowed by a final non-appealable order.

Settlement of Disputed Claims. The Debtor will have the power and authority to settle and compromise a disputed claim with court approval and compliance with Rule 9019 of the Federal Rules of Bankruptcy Procedure.

Claim Objections. The Debtor shall have 60 days from the Effective Date of the Plan to file objections to claims.

Vesting of Property On the Effective Date, title to all assets and properties dealt with by the Plan shall vest in Reorganized Debtor, free and clear of all claims and interests other than any contractual secured claims granted under any lending agreement, on the condition that Reorganized Debtor complies with the terms of the Plan, including the making of all payments to creditors provided for in such Plan. If Reorganized Debtor defaults in performing under the provisions of this Plan and this case is converted to a case under chapter 7, all property vested in

Reorganized Debtor and all subsequently acquired property owned as of or after the conversion date shall re-vest and constitute property of the bankruptcy estate in the converted case.

Default – Any creditor remedies allowed by 11 U.S.C. § 1112(b)(4)(N) shall be preserved to the extent otherwise available at law. In addition to any rights specifically provided to a claimant treated pursuant to this Plan, a failure by the Reorganized Debtor to make a payment to a creditor pursuant to the terms of this Plan shall be an event of default as to such payments if the payment is not cured within thirty (30) days after mailing written notice of default from such creditor to the Reorganized Debtor. If a Monthly Payment is not timely received by a creditor after the Debtor has already cured three untimely payments, the creditor may exercise any and all rights and remedies under applicable non-bankruptcy law to collect such claims or seek such relief as may be appropriate in the United States Bankruptcy Court.

#### ARTICLE IV

##### **PROVISIONS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

###### Assumed Executory Contracts and Unexpired Leases.

The Debtor assumes the following executory contracts and/or unexpired leases effective upon the “effective date of this Plan:” The real estate lease with Texas Development Company. The Debtor will be conclusively deemed to have rejected all executory contracts and/or unexpired leases not expressly assumed above, or before the date of the order confirming this Plan, upon the “effective date of this Plan.” A proof of a claim arising from the rejection of an executory contract or unexpired lease under this section must be filed no later than sixty (60) days after the date of the order confirming this Plan.

#### ARTICLE V

##### **MEANS FOR IMPLEMENTATION OF THE PLAN**

This Plan of Reorganization will be funded by the Reorganized Debtor through future rental income. The current management, Mr. Jeremy Thompson, will remain in control.

#### ARTICLE VI

##### **GENERAL PROVISIONS**

Definitions and Rules of Construction. The definitions and rules of construction set forth in §§ 101 and 102 of the Code shall apply when terms defined or construed in the Code are used in this Plan.

Effective Date of Plan. The effective date of this Plan is the fifteenth business day following the date of the entry of the order of confirmation. But if a stay of the confirmation order is in effect on that date, the effective date will be the first business day after that date on which no stay of the confirmation order is in effect, provided that the confirmation order has not been vacated.

Severability. If any provision in this Plan is determined to be unenforceable, the determination will in no way limit or affect the enforceability and operative effect of any other provision of this Plan.

Binding Effect. The rights and obligations of any entity named or referred to in this Plan will be binding upon, and will inure to the benefit of the successors or assigns of such entity.

Captions. The headings contained in this Plan are for convenience of reference only and do not affect the meaning or interpretation of this Plan.

Controlling Effect. Unless a rule of law or procedure is supplied by federal law (including the Code or the Federal Rules of Bankruptcy Procedure), the laws of the State of Texas govern this Plan and any agreements, documents, and instruments executed in connection with this Plan, except as otherwise provided in this Plan.

Disputed Claims. All claims that were listed in the schedules as “disputed” required the filing of a proof of claim. If no proof of claim was timely filed, the claimant will not be paid under this Plan of Reorganization.

Late-Filed Claims. Any late-filed claims shall not be allowed claims, and shall not be paid under this Plan of Reorganization.

## **ARTICLE VII**

### **DISCHARGE**

On the confirmation date of this Plan, the Debtor will be discharged from any debt that arose before confirmation of this Plan, subject to the occurrence of the effective date, to the extent specified in § 1141(d)(1)(A) of the Code, except that the Debtor will not be discharged of any debt: (i) imposed by this Plan; (ii) of a kind specified in § 1141(d)(6)(A) if a timely complaint was filed in accordance with Rule 4007(c) of the Federal Rules of Bankruptcy Procedure; or (iii) of a kind specified in § 1141(d)(6)(B).

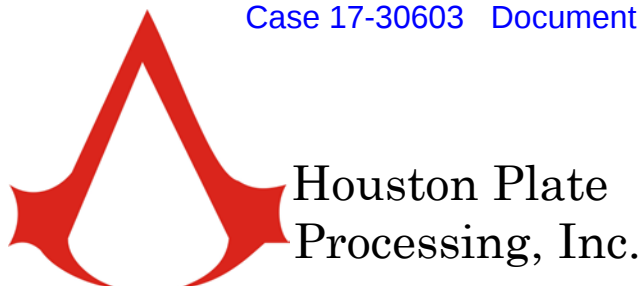
Dated September 25, 2017.

/s/ Margaret M. McClure

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Margaret M. McClure, Attorney for Debtor

**EXHIBIT B**



Houston Plate Processing was founded in 2012 with the idea of providing a quality product with improved customer service and attentiveness to our customers. Opening our own company would allow us complete control over how and when our customers received their orders.

Although Houston Plate was a new player in the industry, it was not a traditional start-up company in some aspects. Many loyal customers followed the sales team and Houston Plate did not have to worry about pounding the pavement looking for their first customer. We were however, a traditional start-up company from the standpoint of the aging equipment that we purchased when we opened.

During the first few years, Houston Plate worked hard to grow our business and expand our customer base. After earning it's ASME welding certification, we invested \$100,000 on a down payment for a new roll machine, capable of rolling thicker cylinders. This machine allowed us to fabricate a more unique kind of product to our customers, one in which only a few other companies in the Houston area were able to also produce. This, combined with our ASME stamped, gave us a competitive advantage over other competitors that were unable to fabricate everything in house.

Surviving the first few years proved to be an uphill battle. Shortly after opening, Houston Plate and a few of its employees were sued by their former employer. When the legal battle was over in July 2013, Houston Plate spent \$230,000 in legal fees fighting for its survival. In 2013, one of the burning machines required parts that were by that time obsolete causing HPP to spend \$80,000 in equipment upgrades to retrofit our machine. One of Houston Plates founding partners, the company's financial backer, passed away shortly afterwards, starting a string of events that helped lead to this day. While the economy was doing well during our first few years, the company was spending hundreds of thousands of dollars fighting to stay open when it could have been saved for the upcoming worst economic disaster since the great depression. Houston Plate was able to keep the doors open, but we slowly were digging a hole that we unknowingly were unable to dig ourselves out of, amassing an accounts payable that more than doubled the accounts receivable.

Currently Houston Plate, under the relief of filing Chapter 11, has been able to reorganize and shift the company in a direction that would help make it

12255 FM 529  
Houston, Texas 77041

a viable company for years to come. With an economic climate that is still not conducive to the oil & gas industry, Houston Plate's payables remain under \$60,000 while maintaining receivables upwards of \$240,000 on a consistent monthly basis. While there is still a long road to travel, it is the belief of management that the future is limitless. The hurdles that crippled HPP in the beginning are no longer hurdles, no longer obstacles that threaten the company's existence. There are no more machines to purchase, we are primed and ready to move forward and be the company that was envisioned when it was originally opened. The company will continue to make small steps to improve the company's viability and grow the company into an industry leader and well respected business.

**Houston Plate Processing, Inc.**  
Projected 5 year financial report

**Fiscal Year - 2018**

	Jan.	Feb.	March	April	May	June	July	August	Sept.	Oct.	Nov.	Dec.	TOTAL
Sales	\$ 260,000	\$ 245,000	\$ 290,000	\$ 290,000	\$ 310,000	\$ 270,000	\$ 260,000	\$ 260,000	\$ 265,000	\$ 270,000	\$ 245,000	\$ 252,200	\$ 3,217,200
Cost of goods sold (inventory)	\$ 117,000	\$ 110,250	\$ 121,800	\$ 116,000	\$ 130,200	\$ 121,500	\$ 111,800	\$ 111,800	\$ 108,650	\$ 108,000	\$ 102,900	\$ 105,924	\$ 1,365,824
Gross profit	\$ 143,000	\$ 134,750	\$ 168,200	\$ 174,000	\$ 179,800	\$ 148,500	\$ 148,200	\$ 148,200	\$ 156,350	\$ 162,000	\$ 142,100	\$ 146,276	\$ 1,851,376
<b>Expenses</b>													
Total payroll (hourly/salary)	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 660,000
Payroll taxes	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 300,000
Payroll (ADP services)	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 12,000
Outside processing/testing	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 62,400
Rent	\$ 14,553	\$ 14,553	\$ 14,553	\$ 16,867	\$ 16,867	\$ 16,867	\$ 16,867	\$ 16,867	\$ 16,867	\$ 16,867	\$ 16,867	\$ 16,867	\$ 195,462
Insurance	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 17,880
Utilities	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 43,200
Property taxes	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 66,000
Office supplies	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Shop supplies	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 60,000
Truck note	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 9,600
Repairs & Maintenance	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 36,000
Computer/Software Maintence	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 19,200
Freight (In/Out)	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 96,000
Communications	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Fuel (Company truck)	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 16,800
Other expenses	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Leases for equipment (Working Ox)	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 64,164
Ch. 11 payback plan (secured creditors)	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 22,356
Ch. 11 payback plan (priority claims)	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 648
Ch. 11 payback plan (unsecured claims)	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 91,920
Total Expenses	\$ 148,767	\$ 148,767	\$ 148,767	\$ 151,081	\$ 151,081	\$ 151,081	\$ 151,081	\$ 151,081	\$ 151,081	\$ 151,081	\$ 151,081	\$ 151,081	\$ 1,806,030
Total Net	\$ (5,767)	\$ (14,017)	\$ 19,433	\$ 22,919	\$ 28,719	\$ (2,581)	\$ (2,881)	\$ (2,881)	\$ 5,269	\$ 10,919	\$ (8,981)	\$ (4,805)	\$ 45,346



**Houston Plate Processing, Inc.**

**Fiscal Year - 2019**

Projected 5 year financial report

	Jan.	Feb.	March	April	May	June	July	August	Sept.	Oct.	Nov.	Dec.	TOTAL
Sales	\$ 275,000	\$ 268,000	\$ 310,000	\$ 320,000	\$ 333,000	\$ 300,050	\$ 290,000	\$ 315,150	\$ 325,000	\$ 330,000	\$ 292,250	\$ 286,605	\$ 3,645,055
Cost of goods sold (inventory)	\$ 123,750	\$ 120,600	\$ 130,200	\$ 128,000	\$ 139,860	\$ 135,023	\$ 124,700	\$ 135,515	\$ 133,250	\$ 132,000	\$ 122,745	\$ 120,374	\$ 1,546,016
Gross profit	\$ 151,250	\$ 147,400	\$ 179,800	\$ 192,000	\$ 193,140	\$ 165,028	\$ 165,300	\$ 179,636	\$ 191,750	\$ 198,000	\$ 169,505	\$ 166,231	\$ 2,099,039
<b>Expenses</b>													
Total payroll (hourly/salary)	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 780,000
Payroll taxes	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 360,000
Payroll (ADP services)	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 12,000
Outside processing/testing	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 62,400
Rent	\$ 16,867	\$ 16,867	\$ 16,867	\$ 18,117	\$ 18,117	\$ 18,117	\$ 18,117	\$ 18,117	\$ 18,117	\$ 18,117	\$ 18,117	\$ 18,117	\$ 213,654
Insurance	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 17,880
Utilities	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 43,200
Property taxes	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 66,000
Office supplies	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Shop supplies	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 60,000
Truck note	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 9,600
Repairs & Maintenance	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 36,000
Computer/Software Maintenance	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 19,200
Freight (In/Out)	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 96,000
Communications	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Fuel (Company truck)	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 16,800
Other expenses	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Leases for equipment (Working Ox)	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 64,164
Ch. 11 payback plan (secured creditors)	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 22,356
Ch. 11 payback plan (priority claims)	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 648
Ch. 11 payback plan (unsecured claims)	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 91,920
Total Expenses	\$ 166,081	\$ 166,081	\$ 166,081	\$ 167,331	\$ 167,331	\$ 167,331	\$ 167,331	\$ 167,331	\$ 167,331	\$ 167,331	\$ 167,331	\$ 167,331	\$ 1,664,334
Total Net	\$ (14,831)	\$ (18,681)	\$ 13,719	\$ 24,669	\$ 25,809	\$ (2,304)	\$ (2,031)	\$ 12,305	\$ 24,419	\$ 30,669	\$ 2,174	\$ (1,100)	\$ 94,817

**Houston Plate Processing, Inc.**

Projected 5 year financial report

**Fiscal Year - 2020**

	Jan.	Feb.	March	April	May	June	July	August	Sept.	Oct.	Nov.	Dec.	TOTAL
Sales	\$ 268,455	\$ 271,590	\$ 341,000	\$ 352,000	\$ 366,300	\$ 330,055	\$ 319,000	\$ 346,665	\$ 357,500	\$ 363,000	\$ 321,475	\$ 315,266	\$ 3,952,306
Cost of goods sold (inventory)	\$ 120,805	\$ 122,216	\$ 143,220	\$ 140,800	\$ 153,846	\$ 148,525	\$ 137,170	\$ 149,066	\$ 146,575	\$ 145,200	\$ 135,020	\$ 132,412	\$ 1,674,853
Gross profit	\$ 147,650	\$ 149,375	\$ 197,780	\$ 211,200	\$ 212,454	\$ 181,530	\$ 181,830	\$ 197,599	\$ 210,925	\$ 217,800	\$ 186,456	\$ 182,854	\$ 2,277,453
Expenses													
Total payroll (hourly/salary)	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 780,000
Payroll taxes	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 360,000
Payroll (ADP services)	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 12,000
Outside processing/testing	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 62,400
Rent	\$ 18,117	\$ 18,117	\$ 18,117	\$ 19,367	\$ 19,367	\$ 19,367	\$ 19,367	\$ 19,367	\$ 19,367	\$ 19,367	\$ 19,367	\$ 19,367	\$ 228,654
Insurance	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 17,880
Utilities	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 43,200
Property taxes	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 66,000
Office supplies	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Shop supplies	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 60,000
Truck note	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 9,600
Repairs & Maintenance	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 36,000
Computer/Software Maintenance	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 19,200
Freight (In/Out)	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 96,000
Communications	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Fuel (Company truck)	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 16,800
Other expenses	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Leases for equipment (Working Ox)	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 64,164
Ch. 11 payback plan (secured creditors)	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 22,356
Ch. 11 payback plan (priority claims)	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 648
Ch. 11 payback plan (unsecured claims)	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 91,920
Total Expenses	\$ 167,331	\$ 167,331	\$ 167,331	\$ 168,581	\$ 168,581	\$ 168,581	\$ 168,581	\$ 168,581	\$ 168,581	\$ 168,581	\$ 168,581	\$ 168,581	\$ 2,019,222
Total Net	\$ (19,681)	\$ (17,957)	\$ 30,449	\$ 42,619	\$ 43,873	\$ 12,949	\$ 13,249	\$ 29,018	\$ 42,344	\$ 49,219	\$ 17,875	\$ 14,273	\$ 258,231

**Houston Plate Processing, Inc.****Fiscal Year - 2021**

Projected 5 year financial report

	Jan.	Feb.	March	April	May	June	July	August	Sept.	Oct.	Nov.	Dec.	TOTAL
Sales	\$ 295,300	\$ 298,750	\$ 375,100	\$ 387,200	\$ 402,930	\$ 363,061	\$ 350,900	\$ 381,332	\$ 393,250	\$ 399,300	\$ 353,623	\$ 346,793	\$ 4,347,539
Cost of goods sold (inventory)	\$ 132,885	\$ 134,438	\$ 157,542	\$ 154,880	\$ 169,231	\$ 163,377	\$ 150,887	\$ 163,973	\$ 161,233	\$ 159,720	\$ 148,522	\$ 145,653	\$ 1,842,340
Gross profit	\$ 162,415	\$ 164,313	\$ 217,558	\$ 232,320	\$ 233,699	\$ 199,684	\$ 200,013	\$ 217,359	\$ 232,018	\$ 239,580	\$ 205,101	\$ 201,140	\$ 2,505,199
Expenses													
Total payroll (hourly/salary)	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 780,000
Payroll taxes	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 360,000
Payroll (ADP services)	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 12,000
Outside processing/testing	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 62,400
Rent	\$ 19,367	\$ 19,367	\$ 19,367	\$ 20,617	\$ 20,617	\$ 20,617	\$ 20,617	\$ 20,617	\$ 20,617	\$ 20,617	\$ 20,617	\$ 20,617	\$ 243,654
Insurance	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 17,880
Utilities	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 43,200
Property taxes	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 66,000
Office supplies	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Shop supplies	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 60,000
Truck note	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 9,600
Repairs & Maintenance	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 36,000
Computer/Software Maintenance	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 19,200
Freight (In/Out)	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 96,000
Communications	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Fuel (Company truck)	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 16,800
Other expenses	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Leases for equipment (Working Ox)	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 64,164
Ch. 11 payback plan (secured creditors)	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 22,356
Ch. 11 payback plan (priority claims)	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 648
Ch. 11 payback plan (unsecured claims)	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 91,920
Total Expenses	\$ 168,581	\$ 168,581	\$ 168,581	\$ 169,831	\$ 169,831	\$ 169,831	\$ 169,831	\$ 169,831	\$ 169,831	\$ 169,831	\$ 169,831	\$ 169,831	\$ 2,034,222
Total Net	\$ (6,166)	\$ (4,269)	\$ 48,977	\$ 62,489	\$ 63,868	\$ 29,853	\$ 30,182	\$ 47,528	\$ 62,187	\$ 69,749	\$ 35,270	\$ 31,309	\$ 470,977

**Houston Plate Processing, Inc.**

**Fiscal Year - 2022**

Projected 5 year financial report

	Jan.	Feb.	March	April	May	June	July	August	Sept.	Oct.	Nov.	Dec.	TOTAL
Sales	\$ 324,830	\$ 328,625	\$ 412,610	\$ 425,920	\$ 443,223	\$ 399,367	\$ 385,990	\$ 419,465	\$ 432,575	\$ 439,230	\$ 388,985	\$ 381,472	\$ 4,782,292
Cost of goods sold (inventory)	\$ 146,174	\$ 147,881	\$ 173,296	\$ 170,368	\$ 186,154	\$ 179,715	\$ 165,976	\$ 180,370	\$ 177,356	\$ 175,692	\$ 163,374	\$ 160,218	\$ 2,026,573
Gross profit	\$ 178,657	\$ 180,744	\$ 239,314	\$ 255,552	\$ 257,069	\$ 219,652	\$ 220,014	\$ 239,095	\$ 255,219	\$ 263,538	\$ 225,611	\$ 221,254	\$ 2,755,719
<b>Expenses</b>													
Total payroll (hourly/salary)	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 65,000	\$ 780,000
Payroll taxes	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 360,000
Payroll (ADP services)	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 12,000
Outside processing/testing	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 5,200	\$ 62,400
Rent	\$ 21,867	\$ 21,867	\$ 21,867	\$ 21,867	\$ 21,867	\$ 21,867	\$ 21,867	\$ 21,867	\$ 21,867	\$ 21,867	\$ 21,867	\$ 21,867	\$ 262,404
Insurance	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 1,490	\$ 17,880
Utilities	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 43,200
Property taxes	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 66,000
Office supplies	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 300	\$ 3,600
Shop supplies	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 60,000
Truck note	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 800	\$ 9,600
Repairs & Maintenance	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 36,000
Computer/Software Maintenance	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 1,600	\$ 19,200
Freight (In/Out)	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 96,000
Communications	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Fuel (Company truck)	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 1,400	\$ 16,800
Other expenses	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$ 14,400
Leases for equipment (Working Ox)	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 5,347	\$ 64,164
Ch. 11 payback plan (secured creditors)	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 1,863	\$ 22,356
Ch. 11 payback plan (priority claims)	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 54	\$ 648
Ch. 11 payback plan (unsecured claims)	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 7,660	\$ 91,920
<b>Total Expenses</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 171,081</b>	<b>\$ 2,052,972</b>
<b>Total Net</b>	<b>\$ 7,576</b>	<b>\$ 9,663</b>	<b>\$ 68,233</b>	<b>\$ 84,471</b>	<b>\$ 85,988</b>	<b>\$ 48,571</b>	<b>\$ 48,933</b>	<b>\$ 68,014</b>	<b>\$ 84,138</b>	<b>\$ 92,457</b>	<b>\$ 54,530</b>	<b>\$ 50,173</b>	<b>\$ 702,747</b>

**EXHIBIT C**

**HOUSTON PLATE PROCESSING, INC.**  
**CASE NO. 17-30603-H5-11**  
**CHAPTER 11 LIQUIDATION ANALYSIS**

<b>NON-EXEMPT ASSETS</b>		<b>Market Value</b>
	Comerica Bank - Checking Account - Debtor In Possession- Account No. ...1840	\$ 18,568.11
	Accounts Receivable 90 days old or less	200,453.36
	Accounts Receivable over 90 days old	40,617.61
	Steel Plate	35,868.01
	Fabricating Plate	230,700.00
	Fabricating Plate	62,647.00
	Processing & Shop Supplies	8,500.00
Ex. A	Machinery (14)	447,500.00
Ex. A	Shop Equipment Misc. Items (39)	36,750.00
Ex. B	Printers (9)	830.00
Ex. B	Computers (12)	750.00
Ex. B	Keyboards (13)	230.00
Ex. B	Monitors (15)	815.00
Ex. B	Misc. Equipment (19)	1,560.00
Ex. B	Furniture (28)	5,070.00
	2015 GMC Sierra 3500 - 1GD411C85FF531265	17,450.00
	Claim against Gas Process Equipment	25,794.95
<b>TOTAL</b>		<b>\$ 1,134,104.04</b>

**CREDITORS**

<b>Claim</b>	<b>Secured Claims</b>	<b>Amount</b>
2	Harris County et al Account No. 221-793-610-0000, 221-742-030-0000	\$ 24,093.11
3	Cypress Fairbanks ISD Account No. 217-936-1, 217-420-3	41,885.39
6	Navitas Credit Corp Lease No. 40050282	11,927.76
11	Texas Development Company	63,130.00
13	Working Ox Capital, LLC	285,080.00
18	Colonial Funding Network, Inc./Midtown Fundir Account No.... 4949	109,550.07
	Hilti, Inc. Account No. ...5663	454.00
	Northwoods Management Account No. ...0023	13,069.27
<b>TOTAL</b>		<b>\$ 549,189.60</b>

<b>Claim</b>	<b>Priority Claims</b>	<b>Amount</b>
15	Texas Comptroller of Public Accounts Bankruptcy ID No. XXXXXX0351	\$ 2,400.00
	Texas Workforce Commission Account No. ...0182	Unknown
<b>TOTAL</b>		<b>\$ 2,400.00</b>

<b>Net Available to General Unsecured Claims</b>	<b>\$ 582,514.44</b>
--	----------------------

<b>Claim</b>	<b>General Unsecured Claims</b>	<b>Amount</b>
1	Chapel Steel Corporation Customer No. ...17337	\$ 64,853.01
4	American Express Bank, FSB Account No. ...1000	12,350.08
5	W W Grainger Inc. Account No. ...9054	871.41
7	Praxair Distribution Inc. Customer No. 72225629	28,800.45
8	Triple S Steel Holdings, Inc. Customer No. 95014	80,909.96
9	Dun & Branstreet Subscriber No. 264862238	1,119.29
10	McCune Electrical Services, LLC Job No. 437-16	1,840.25
12	JackRabbit Steel Products, Inc. Account No. ...006	29,619.00
14	Cyclone Steel Services, Inc. Account No. ...0991	16,292.98
16	Estate of Vincent J. Vare	846,879.96
17	American Alloy Steel, Inc. Account No. ...1024	89,897.38
	A & B Crane Services, LLC Account No. ...43HT	2,830.90
	AAA Flame Cur Steel, LLC Account No. ...2215	3,085.00
	Air Compressor Technologies Account No. ...6223	453.57
	Arca Funding/Midtown/Strategic Funding	293,140.00
	Best Networking Services, Inc. Account No. ...8153	21,569.08
	Briggs Equipment Account No. ...8936	1,474.82
	Corporation Service Company, as Representative	Unknown
	Delta Steel, Inc. Account No. ...5669	22,906.97
	Diamond G Account No. ...5086	17,193.56
	Eldred Sheet Metal Works, L.P. Account No. ...2522	725.00
	EMT Expedited Logistics, Inc. Account No. ...0428	2,518.56
	FedEx Freight Account No. ...3606	1,023.62
	First Choice Brokerage, Inc. Account No. ...0217	1,490.00
	Forklifts & Tires Account No. ...8381	7,910.83
	IHS Markit Account No. ...1001	1,155.69
	Jacquet Houston, Inc. Account No. ...0428	8,185.00
	Jeremiah E. Thompson	48,002.00

<b>Claim</b>	<b>General Unsecured Claims</b>	<b>Amount</b>
Kimzey Software Solutions	Account No. ...0689	2,480.00
Leo Daian		18,338.98
Mason Dixie Supply, Inc.	Account No. ...7872	10,359.32
Monument Frieght Services	Account No. ...5350	7,525.00
NDT - PRO Services	Account No. ...1160	300.00
Oiler Transport	Account No. ...6HHP	8,350.00
Ourco Supply Corporation	Account No. ...1721	2,749.10
Patriot Freight Group, LLC	Account No. ...2511	3,160.00
Pendulum Finance		Unknown
Precise Steel	Account No. ...3090	39,869.92
Professional Welding Supply	Account No. ...8952	14,096.30
Proserv Crane Group	Account No. ...3529	2,555.00
QuarterSpot Funding	Account No. ...3270	42,043.35
Ranger Steel	Account No. ...9310	117,311.78
Russell Logistics, LLC	Account No. ...9228	17,542.00
Sigmathek Systems International	Account No. ...4181	3,456.00
Staples	Account No. ...3715	395.29
Superior Supply		158,724.65
Veracity Technical Services	Account No. 1167	10,400.86

**TOTAL** **\$ 2,066,755.92**

**PERCENTAGE RECEIVED IN CHAPTER 7 LIQUIDATION**

**28.18%**



EXHIBIT D

**Fill in this information to identify the case:**

Debtor name Houston Plate Processing, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Comerica Bank</u>	<u>Checking Account</u>	<u>1 2 0 4</u>	\$ <u>2,000.00</u>
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (*Identify all*)

4.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 4.2. \_\_\_\_\_ \$ \_\_\_\_\_

5. Total of Part 1

\$ 2,000.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor Houston Plate Processing, Inc. Case number (if known) \_\_\_\_\_  
 Name

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less:	\$200,453.36	-	\$0.00	=	..... →	\$200,453.36
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	\$40,617.61	-	\$0.00	=	..... →	\$40,617.61
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$241,070.97

**Part 4: Investments**

**13. Does the debtor own any investments?**

- No. Go to Part 5.
- Yes. Fill in the information below.

**Valuation method used for current value**

**Current value of debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:	% of ownership:		
15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <b>Raw materials</b> Steel Plate	12/31/2016 MM / DD / YYYY	\$ 0.00	Industry Pricing	\$ 35,868.01
20. <b>Work in progress</b> Fabricating Plate	01/23/2017 MM / DD / YYYY	\$ _____	Industry Pricing	\$ 230,700.00
21. <b>Finished goods, including goods held for resale</b> Fabricated Plate	01/23/2017 MM / DD / YYYY	\$ _____	Industry Pricing	\$ 62,647.00
22. <b>Other inventory or supplies</b> Processing & Shop Supplies	01/23/2016 MM / DD / YYYY	\$ _____	Industry Pricing	\$ 8,500.00
23. <b>Total of Part 5</b> Add lines 19 through 22. Copy the total to line 84.				\$ 337,715.01

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value 73,725.14 Valuation method Industry Pricing Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>	\$ _____	_____	\$ _____
29. <b>Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. <b>Farm and fishing supplies, chemicals, and feed</b>	\$ _____	_____	\$ _____
32. <b>Other farming and fishing-related property not already listed in Part 6</b>	\$ _____	_____	\$ _____

Debtor Houston Plate Processing, Inc. Case number (if known) \_\_\_\_\_  
 Name

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> See Exhibit B	\$ _____	Market Value	\$ 5,070.00
40. <b>Office fixtures</b> _____	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> See Exhibit B	\$ _____	Market Value	\$ 4,185.00
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 9,255.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Office Equipment Exhibit B			
Quantity	Equipment	Model	Value
<b>Printers</b>			
1	H.P. Office Pro Printer	8630	\$ 100.00
2	H.P. Office Pro	8600	\$ 200.00
1	Samsung Printer	Xpress M2020W	\$ 80.00
1	Brother Printer	MFC 465CN	\$ 50.00
1	HP Printer	5000	\$ 50.00
1	Okidata Printer		\$ 200.00
1	HP Printer	MF Pro 7	\$ 100.00
1	HP Printer	Laserjet 1536	\$ 50.00
		Total	\$ 830.00
<b>Computers</b>			
1	Lenovo Computer		\$ 50.00
1	Dell Computer		\$ 50.00
7	HP Computers	HP Compaq	\$ 350.00
1	HP Tower Server		\$ 100.00
2	Servers		\$ 200.00
		Total	\$ 750.00
<b>Keyboards</b>			
7	Logitech		\$ 140.00
4	HP		\$ 60.00
2	Lenovo		\$ 30.00
		Total	\$ 230.00
<b>Monitors</b>			
1	Optiquest		\$ 40.00
1	LG		\$ 50.00
3	Acer		\$ 225.00
5	Mag		\$ 250.00
1	HP Pavilion		\$ 10.00
2	Dell		\$ 80.00
2	Samsung	S24D590L	\$ 160.00
		Total	\$ 815.00
<b>Misc. Equipment</b>			
1	Epson Scanner		\$ 150.00
1	Brother Fax Machine	Laser Fax Super G3	\$ 50.00
1	Cisco Router	2800 Series	\$ 20.00
3	Sharp	Adding Machines	\$ 60.00
3	Air Conditioners	LG	\$ 600.00
1	Back up Battery		\$ 20.00
1	Apple	iphone 6	\$ 180.00
8	Polycon Phones		\$ 480.00
		Total	\$ 1,560.00
<b>Furniture</b>			
1	Receptionist Desk	2pc	\$ 600.00
3	Desk and Credenza Sets		\$ 1,800.00
1	Desk set	2 pc	\$ 500.00
2	Executive Desks		\$ 200.00
1	Desk set-old	2 pc	\$ 50.00
1	Teachers desk		\$ 150.00
2	Long desks with 2 drawers		\$ 100.00
1	Conference Room Table		\$ 200.00
1	Filing Cabinet	3 drawer tall narrow	\$ 150.00
2	Filing Cabinet	4 drawer tall wide	\$ 170.00
3	Filing Cabinet	5 drawer tall wide	\$ 750.00
2	Filing Cabinet	2 drawer low	\$ 200.00
8	Chairs		\$ 200.00
		Total	\$ 5,070.00
		<b>Grand Total</b>	<b>\$ 9,255.00</b>

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 <u>2015 GMC Sierra 3500 - 1GD411C85FF531265</u>	<u>\$ 17,450.00</u>	<u>Kelley Blue Book</u>	<u>\$ 17,450.00</u>
47.2 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>
47.3 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>
47.4 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>
48.2 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>

49. Aircraft and accessories

49.1 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>
49.2 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

<u>See Exhibit A</u>	<u>\$ _____</u>	<u>Market Value</u>	<u>\$ 484,250.00</u>
----------------------	-----------------	---------------------	----------------------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

<u>\$ 501,700.00</u>
----------------------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes



Shop Equipment Exhibit A					
Quantity	Equipment	Make/Model (Description)	Serial	Value	
1	Hyster Forklift	Hyster/FG35T2L	A48A48K00203	\$ 12,000.00	
1	Faccin roll machine	Faccin/HAV-3162		\$ 229,410.00	
1	Faccin/Biko roll machine	Faccin(Biko)/B3-3138		\$ 68,790.00	
1	Subarc Welding Machine			\$ 44,000.00	
1	Lincoln Electric	DL1000 480V Power Supply	U1140702279	\$ 4,500.00	
1	Edgepro Controller	Hypertherm	713040487	\$ 40,000.00	
1	Hypertherm Power Supply	HT4001-Part of Edgepro		\$ 4,000.00	
1	Burney 10	LCD Plus Controller	640-493-10327	\$ 8,000.00	
1	Gantry for Burney 10	MT2000-Part of Burney 10	TMC3614P962900	\$ 7,000.00	
2	Hypertherm Power Supply	Model 8891	D3208	\$ 20,000.00	
1	Gouging Machine		AC-866262	\$ 5,000.00	
1	Lincoln Arc Welder Model DC-600		RF768949	\$ 1,800.00	
1	Miller 440 Amp Welder		Total	\$ 3,000.00	
				\$ 447,500.00	
<b>Misc Items</b>					
1	Welding Cart			\$ 60.00	
1	Miller 60 Series Wire Feeder	Miller	KE552187	\$ 700.00	
1	Mig Gun (250 amp)			\$ 80.00	
1	Profax Mig Gun (400 amp)	Profax		\$ 120.00	
3	Hand Torch			\$ 300.00	
1	100' hose for hand torch			\$ 60.00	
1	Magnet			\$ 1,200.00	
1	Magnet (Model: BM36-battery powered, 8k lbs rated)			\$ 5,000.00	
4	Industrial Fans with stands			\$ 400.00	
3	Industrial Fans sit on ground			\$ 300.00	
1	Hoses for edgepro machine	Oxygen and Nitrogen		\$ 150.00	
2	Oxyfuel track torch machine	Victor		\$ 1,600.00	
1	Plasma track torch machine	Thermal Dynamics	MX1323021506	\$ 2,000.00	
8	6' track for burning machines			\$ 400.00	
2	Pnumatic Air Grinder			\$ 400.00	
1	Dewalt Electric Grinder			\$ 80.00	
1	Dewalt Miter Saw	DW 716		\$ 200.00	
1	Air Compressor Tanks			\$ 12,000.00	
1	Electrical Boxes (Disconnects)			\$ 10,000.00	
2	Chains for Lifts	10'		\$ 1,700.00	
			<b>Total</b>	\$	
			<b>Grand total</b>	\$	<b>484,250.00</b>



**Part 9: Real property**

54. Does the debtor own or lease any real property?  
 No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 <u>12255 FM 529, Houston, TX 77041</u>	<u>Leasehold</u>	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?  
 No  
 Yes
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?  
 No  
 Yes

**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?  
 No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites <u>www.houstonplate.com</u>	\$ <u>godaddy</u>	<u>Market</u>	\$ <u>0.00</u>
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.  
 Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?  
 No  
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?  
 No  
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?  
 No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ - \_\_\_\_\_ = → \$ \_\_\_\_\_  
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

<u>Federal Income Taxes</u>	Tax year <u>2013</u>	\$ <u>0.00</u>
<u>Federal Income Taxes</u>	Tax year <u>2014</u>	\$ <u>0.00</u>
<u>Federal Income Taxes</u>	Tax year <u>2015</u>	\$ <u>0.00</u>

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claim against Gas Process Equipment-Lawsuit Dismissed \$ 25,794.95

Nature of claim Claim for unpaid Invoices

Amount requested \$ 25,794.95

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested\_ \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

**\$ 25,794.95**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 2,000.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 241,070.97	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 337,715.01	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment, and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 9,255.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 501,700.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 25,794.95	
91. <b>Total.</b> Add lines 80 through 90 for each column. .... 91a.	\$ 1,117,535.93	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 1,117,535.93

**EXHIBIT E**

Fill in this information to identify the case:

Debtor name Houston Plate Processing, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p><b>2.1</b> Creditor's name <u>Cypress-Fairbanks ISD</u></p> <p>Creditor's mailing address <u>10494 Jones Road, Suite 106</u> <u>Houston, TX 77065</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>2015-2016</u></p> <p>Last 4 digits of account number <u>9 3 6 1</u></p> <p>Do multiple creditors have an interest in the same property?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.  <u>1:Cypress-Fairbanks ISD;</u>  <u>2:Cypress-Fairbanks ISD</u></p>	<p>Describe debtor's property that is subject to a lien <u>Business personal property taxes owed</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>2,031.00</u></p>	<p>\$ <u>Unknown</u></p>
--	---	---------------------------	--------------------------

<p><b>2.2</b> Creditor's name <u>Cypress-Fairbanks ISD</u></p> <p>Creditor's mailing address <u>10494 Jones Road, Suite 106</u> <u>Houston, TX 77065</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>2014-2016</u></p> <p>Last 4 digits of account number <u>4 2 0 3</u></p> <p>Do multiple creditors have an interest in the same property?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____  <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p>	<p>Describe debtor's property that is subject to a lien <u>Business personal property taxes owed</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>25,517.66</u></p>	<p>\$ <u>Unknown</u></p>
--	---	----------------------------	--------------------------

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 391,627.05

**Part 1: Additional Page**

	Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
--	--	---

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** Creditor's name Harris County, et al (John P. Dillman) Describe debtor's property that is subject to a lien Business person property taxes owed \$ 4,070.19 \$ Unknown

Creditor's mailing address \_\_\_\_\_  
P.O. Box 3064  
Houston, TX 77253

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 10/16-2017 Describe the lien \_\_\_\_\_

Last 4 digits of account number 9 3 6 1 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
1:Harris County, et al (John P. Dillman); 2:Harris County, et al (John P. Dillman)

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.4** Creditor's name Harris County, et al (John P. Dillman) Describe debtor's property that is subject to a lien Business person property taxes owed \$ 11,653.63 \$ Unknown

Creditor's mailing address \_\_\_\_\_  
P.O. Box 3064  
Houston, TX 77253

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2015/16 Describe the lien \_\_\_\_\_

Last 4 digits of account number 4 2 0 3 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_

Yes. The relative priority of creditors is specified on lines 2.3

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Part 1: Additional Page**

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.5** Creditor's name Hilti, Inc. Describe debtor's property that is subject to a lien Lease of equipment \$ 454.00 Value of collateral \$ Unknown

Creditor's mailing address \_\_\_\_\_  
5400 South 122nd East Avenue  
Tulsa, OK 74146

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 12/2016 Describe the lien \_\_\_\_\_

Last 4 digits of account number 5 6 6 3 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.6** Creditor's name Navistas Credit Corp. Describe debtor's property that is subject to a lien Lease of forklift - SURRENDERING \$ 8,802.80 Value of collateral \$ Unknown

Creditor's mailing address \_\_\_\_\_  
P.O. Box 935204  
Atlanta, GA 31193

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_ Describe the lien \_\_\_\_\_

Last 4 digits of account number 0 2 8 2 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Part 1: Additional Page**

Column A	Column B
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.7** Creditor's name Northwoods Management Describe debtor's property that is subject to a lien Property taxes \$ 13,069.27 \$ Unknown

Creditor's mailing address \_\_\_\_\_  
12121 FM 529  
Houston, TX 77041

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2016 Describe the lien \_\_\_\_\_

Last 4 digits of account number 0 0 2 3 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.8** Creditor's name Texas Development Company (R. Krell) Describe debtor's property that is subject to a lien Business lease space \$ 115,000.00 \$ Unknown

Creditor's mailing address \_\_\_\_\_  
1600 Smith Street, Suite 3885  
Houston, TX 77002

Creditor's email address, if known Ttc@Northwoods.com

Date debt was incurred 10/1/2016 Describe the lien \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_ Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed



**Part 1: Additional Page**

Column A	Column B
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.9** Creditor's name Texas Welding Supply Co., Inc./Praxair Describe debtor's property that is subject to a lien Product Supply & Equipment Rental Agreement - Tank Rental - Amount of Claim is per month \$ 1,028.50 \$ Unknown

Creditor's mailing address 1585 Sawdust Road, Suite 300  
Spring, TX 77380

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 1/12/16

Last 4 digits of account number 1 0 2 5

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.10** Creditor's name Working Ox Capital, LLC Describe debtor's property that is subject to a lien Equipment Lease \$ 210,000.00 \$ Unknown

Creditor's mailing address 907 U.S. Hwy. 301 South  
Tampa, FL 33619

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor Houston Plate Processing, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Cypress-Fairbanks ISD P.O. Box 203908 Houston, TX 77216	Line 2. <u>1</u>	<u>9 3 6 1</u>
Cypress-Fairbanks ISD P.O. Box 203908 Houston, TX 77216	Line 2. <u>2</u>	<u>4 2 0 3</u>
Harris County, et al P.O. Box 3547 Houston, TX 77253	Line 2. <u>3</u>	<u>9 3 6 1</u>
Harris County, et al P.O. Box 3547 Houston, TX 77253	Line 2. <u>4</u>	<u>4 2 0 3</u>
Navistas Credit Corp. 111 Executive Center Drive, Suite 102 Columbia, SC 29210	Line 2. <u>6</u>	<u>0 2 8 2</u>
Texas Development Company 12121 FM 529 Houston, TX 77041	Line 2. <u>8</u>	— — — —
TWSCO/Praxair Distribution, Inc. 6455 Chimney Rock Road Houston, TX 77081	Line 2. <u>9</u>	<u>1 0 2 5</u>
TWSCO/Praxair Distribution, Inc. 5515 West Richey Road Houston, TX 77066	Line 2. <u>9</u>	<u>1 0 2 5</u>
_____ _____ _____	Line 2. <u>  </u>	— — — —
_____ _____ _____	Line 2. <u>  </u>	— — — —
_____ _____ _____	Line 2. <u>  </u>	— — — —
_____ _____ _____	Line 2. <u>  </u>	— — — —
_____ _____ _____	Line 2. <u>  </u>	— — — —
_____ _____ _____	Line 2. <u>  </u>	— — — —
_____ _____	Line 2. <u>  </u>	— — — —

**Fill in this information to identify the case:**

Debtor Houston Plate Processing, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number \_\_\_\_\_  
 (If known)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

**2.1** Priority creditor's name and mailing address

Texas Workforce Commission (Office of AG)  
 P.O. Box 12548  
 Austin, TX 78711

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number 0 1 8 2

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Taxes and Other Government Debts

Is the claim subject to offset?

- No
- Yes

Total claim

\$ Unknown

Priority amount

\$ Unknown

**2.2** Priority creditor's name and mailing address

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

**2.3** Priority creditor's name and mailing address

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

**3.1** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,830.90  
 A & B Crane Services, LLC *Check all that apply.*  
 13601 FM 529 Road, Suite C  Contingent  
 Houston, TX 77041  Unliquidated  
 Disputed  
**Basis for the claim:** Business debt  
**Date or dates debt was incurred** 1/23/2017 **Is the claim subject to offset?**  
**Last 4 digits of account number** 4 3 H T  No  
 Yes

**3.2** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 3,085.00  
 AAA Flame Cut Steel, LLC *Check all that apply.*  
 P.O. Box 924947  Contingent  
 Houston, TX 77292  Unliquidated  
 Disputed  
**Basis for the claim:** Business debt  
**Date or dates debt was incurred** 9/15/2016 **Is the claim subject to offset?**  
**Last 4 digits of account number** 2 2 1 5  No  
 Yes

**3.3** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 453.57  
 Air Compressor Technologies *Check all that apply.*  
 P.O. Box 925187  Contingent  
 Houston, TX 77292  Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
**Date or dates debt was incurred** 11/22/2016 **Is the claim subject to offset?**  
**Last 4 digits of account number** 6 2 2 3  No  
 Yes

**3.4** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 89,897.38  
 American Alloy *Check all that apply.*  
 P.O. Box 40469  Contingent  
 Houston, TX 77240  Unliquidated  
 Disputed  
**Basis for the claim:** Business debt  
**Date or dates debt was incurred** 12/2016 **Is the claim subject to offset?**  
**Last 4 digits of account number** 1 0 2 4  No  
 Yes

**3.5** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 293,140.00  
 Arca Funding/Midtown/Strategic Funding *Check all that apply.*  
 1222 Avenue M, Suite 406  Contingent  
 Brooklyn, NY 11230  Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
**Date or dates debt was incurred** \_\_\_\_\_ **Is the claim subject to offset?**  
**Last 4 digits of account number** \_\_\_\_\_  No  
 Yes

**3.6** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 21,569.08  
 Best Networking Services, Inc. *Check all that apply.*  
 1147 Brittmoore Road, Suite 4  Contingent  
 Houston, TX 77043  Unliquidated  
 Disputed  
**Basis for the claim:** Business debt  
**Date or dates debt was incurred** 6/2/2016 **Is the claim subject to offset?**  
**Last 4 digits of account number** 8 1 5 3  No  
 Yes

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	<p>Nonpriority creditor's name and mailing address  <u>Briggs Equipment</u>    <u>10540 N Stemmons Freeway</u>  <u>Dallas, TX 75220</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <input type="checkbox"/> Liquidated and neither contingent nor disputed</p>	\$ <u>1,474.82</u>
<p>Date or dates debt was incurred <u>12/1/2016</u>  Last 4 digits of account number <u>8 9 3 6</u></p>		<p>Basis for the claim: <u>Business debt</u>    Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.8	<p>Nonpriority creditor's name and mailing address  <u>Chapel Steel Corporation</u>    <u>6605 N. Houston Rosslyn Road</u>  <u>Houston, TX 77091</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ <u>57,337.13</u>
<p>Date or dates debt was incurred <u>2016</u>  Last 4 digits of account number <u>5 2 6 6</u></p>		<p>Basis for the claim: <u>Business debt</u>    Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.9	<p>Nonpriority creditor's name and mailing address  <u>Corporation Service Company, as Representative</u>    <u>P.O. Box 2576</u>  <u>Springfield, IL 62708</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ <u>Unknown</u>
<p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>		<p>Basis for the claim: <u>Business debt</u>    Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.10	<p>Nonpriority creditor's name and mailing address  <u>Cyclone Steel</u>    <u>4950 W. Greens Road</u>  <u>Houston, TX 77066</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ <u>19,542.98</u>
<p>Date or dates debt was incurred <u>9-10, 2016</u>  Last 4 digits of account number <u>0 9 9 1</u></p>		<p>Basis for the claim: <u>Business Debt</u>    Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.11	<p>Nonpriority creditor's name and mailing address  <u>Delta Steel, Inc.</u>    <u>7355 Roundhouse Lane</u>  <u>Houston, TX 77078</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ <u>22,906.97</u>
<p>Date or dates debt was incurred <u>2016</u>  Last 4 digits of account number <u>5 6 6 9</u></p>		<p>Basis for the claim: <u>Business debt</u>    Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	<b>Nonpriority creditor's name and mailing address</b> Diamond G 11050 West Little York, Bldg. G Houston, TX 77041	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 17,193.56
	Date or dates debt was incurred <u>2016</u> Last 4 digits of account number <u>5 0 8 6</u>	<b>Basis for the claim:</b> <u>Business debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	<b>Nonpriority creditor's name and mailing address</b> Dun & Bradstreet P.O. Box 75434 Chicago, IL 60675	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,119.30
	Date or dates debt was incurred <u>10/1/2016</u> Last 4 digits of account number <u>8 9 0 1</u>	<b>Basis for the claim:</b> <u>Business debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	<b>Nonpriority creditor's name and mailing address</b> Eldred Sheet Metal Works, L.P. P.O. Box 8725 Houston, TX 77249	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 725.00
	Date or dates debt was incurred <u>7/2016</u> Last 4 digits of account number <u>2 5 2 2</u>	<b>Basis for the claim:</b> <u>Business debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	<b>Nonpriority creditor's name and mailing address</b> EMT Expedited Logistics, Inc. 15821 FM 529 Road, #170 Houston, TX 77095	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,518.56
	Date or dates debt was incurred <u>11-12-2016</u> Last 4 digits of account number <u>0 4 2 8</u>	<b>Basis for the claim:</b> <u>Business debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	<b>Nonpriority creditor's name and mailing address</b> Estate of Vincent J. Vare (Jeff Carruth) 3030 Matlock Road, Suite 201 Arlington, TX 76015	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 746,677.49
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> <u>Business debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	<p>Nonpriority creditor's name and mailing address  <u>FedEx Freight</u>   <u>P.O. Box 10306, Dept. CH</u>  <u>Houston, TX 77206</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <input type="checkbox"/> Liquidated and neither contingent nor disputed</p>	\$ 1,023.62
	<p>Date or dates debt was incurred <u>10-12/2016</u>  Last 4 digits of account number <u>3 6 0 6</u></p>	<p>Basis for the claim: <u>Business debt</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.18	<p>Nonpriority creditor's name and mailing address  <u>First Choice Brokerage, Inc.</u>   <u>P.O. Box 96186</u>  <u>Houston, TX 77213</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ 1,490.00
	<p>Date or dates debt was incurred <u>8-11, 2016</u>  Last 4 digits of account number <u>0 2 1 7</u></p>	<p>Basis for the claim: <u>Business debt</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.19	<p>Nonpriority creditor's name and mailing address  <u>Forklifts &amp; Tires</u>   <u>14503 Sommermeyer Street</u>  <u>Houston, TX 77041</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ 7,910.83
	<p>Date or dates debt was incurred <u>10-11,2016</u>  Last 4 digits of account number <u>8 3 8 1</u></p>	<p>Basis for the claim: <u>Business debt</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.20	<p>Nonpriority creditor's name and mailing address  <u>Grainger</u>   <u>P.O. Box 419267, Dept. 884159054</u>  <u>Kansas City, MO 64141</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ 871.41
	<p>Date or dates debt was incurred <u>9/2/2016</u>  Last 4 digits of account number <u>6 5 9 9</u></p>	<p>Basis for the claim: <u>Business debt</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.21	<p>Nonpriority creditor's name and mailing address  <u>IHS</u>   <u>15 Inverness Way East</u>  <u>Englewood, CO 80112</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ 1,155.69
	<p>Date or dates debt was incurred <u>7/20/2016</u>  Last 4 digits of account number <u>1 0 0 1</u></p>	<p>Basis for the claim: <u>Business debt</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22	<b>Nonpriority creditor's name and mailing address</b> JackRabbit Steel Products  9009 Jackrabbit Road Houston, TX 77095	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 29,309.00
	Date or dates debt was incurred <u>3-12,2016</u> Last 4 digits of account number <u>1 0 2 6</u>	<b>Basis for the claim:</b> <u>Business debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	<b>Nonpriority creditor's name and mailing address</b> Jacquet Houston, Inc.  6707 Willow Brook Park Houston, TX 77066	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,069.00
	Date or dates debt was incurred <u>2-3/2016</u> Last 4 digits of account number <u>8 1 8 5</u>	<b>Basis for the claim:</b> <u>Business debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	<b>Nonpriority creditor's name and mailing address</b> Jeremiah E. Thompson  1726 Mayweather Lane Richmond, TX 77406	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 48,002.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	<b>Nonpriority creditor's name and mailing address</b> Kimzey Software Solutions  230 N 1680 E Bldg. S St. George, UT 84790	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,480.00
	Date or dates debt was incurred <u>4/1/16</u> Last 4 digits of account number <u>0 6 8 9</u>	<b>Basis for the claim:</b> <u>Business debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	<b>Nonpriority creditor's name and mailing address</b> Leo Daian  12107 Via Porta Rosa Cypress, TX 77429	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 18,338.98
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27	<p>Nonpriority creditor's name and mailing address Mason Dixon Supply, Inc.  7102 Meadow Hawk Court Houston, TX 77041</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed</p>	\$ 10,359.32
	<p>Date or dates debt was incurred <u>8-12/16</u> Last 4 digits of account number <u>7 8 7 2</u></p>	<p>Basis for the claim: <u>Business debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.28	<p>Nonpriority creditor's name and mailing address McCune Electrical Services, LLC  6817 Flintlock, Suite D Houston, TX 77040</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ 1,840.25
	<p>Date or dates debt was incurred <u>11/11/16</u> Last 4 digits of account number <u>1 3 8 6</u></p>	<p>Basis for the claim: <u>Business debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.29	<p>Nonpriority creditor's name and mailing address Momentum Freight Services  P.O. Box 24806 Houston, TX 77229</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ 7,525.00
	<p>Date or dates debt was incurred <u>8-11/16</u> Last 4 digits of account number <u>5 3 5 0</u></p>	<p>Basis for the claim: <u>Business debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.30	<p>Nonpriority creditor's name and mailing address NDT - PRO Services  6529 Cunningham Road, Suite 2001 Houston, TX 77041</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ 300.00
	<p>Date or dates debt was incurred <u>6/23/2016</u> Last 4 digits of account number <u>1 1 6 0</u></p>	<p>Basis for the claim: <u>Business debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.31	<p>Nonpriority creditor's name and mailing address Oiler Transport  16735 Innisbrook Drive Houston, TX 77095</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ 8,350.00
	<p>Date or dates debt was incurred <u>6/23/2016</u> Last 4 digits of account number <u>6 H H P</u></p>	<p>Basis for the claim: <u>Business debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32	<p><b>Nonpriority creditor's name and mailing address</b>  <u>Ourco Supply Corporation</u>   <u>7413 Breen Road</u>  <u>Houston, TX 77086</u></p> <p>Date or dates debt was incurred <u>6/2016</u>  Last 4 digits of account number <u>1 7 2 1</u></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p><b>Basis for the claim:</b> <u>Business debt</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>2,749.10</u></p>
3.33	<p><b>Nonpriority creditor's name and mailing address</b>  <u>Patriot Freight Group, LLC</u>   <u>139 Cypresswood Drive, #202</u>  <u>Spring, TX 77388</u></p> <p>Date or dates debt was incurred <u>10-12/2016</u>  Last 4 digits of account number <u>2 5 1 1</u></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Business debt</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>3,160.00</u></p>
3.34	<p><b>Nonpriority creditor's name and mailing address</b>  <u>Pendulum Finance</u>   <u>548 Market Street, #35697</u>  <u>San Francisco, CA 94104</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Business debt</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>
3.35	<p><b>Nonpriority creditor's name and mailing address</b>  <u>Precise Steel</u>   <u>909 Marcella Street</u>  <u>Houston, TX 77091</u></p> <p>Date or dates debt was incurred <u>9-10/2016</u>  Last 4 digits of account number <u>3 0 9 0</u></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Business debt</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>39,869.92</u></p>
3.36	<p><b>Nonpriority creditor's name and mailing address</b>  <u>Professional Welding Supply</u>   <u>P.O. Box 19811</u>  <u>Houston, TX 77224</u></p> <p>Date or dates debt was incurred <u>9-12/2016</u>  Last 4 digits of account number <u>8 9 5 2</u></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Business debt</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>14,096.30</u></p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	<p>Nonpriority creditor's name and mailing address  <u>Proserv Crane Group</u>   <u>P.O. Box 670965</u>  <u>Houston, TX 77267</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <input type="checkbox"/> Liquidated and neither contingent nor disputed</p>	\$ <u>2,555.00</u>
	<p>Date or dates debt was incurred <u>10-11/2016</u>  Last 4 digits of account number <u>3 5 2 9</u></p>	<p>Basis for the claim: <u>Business debt</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.38	<p>Nonpriority creditor's name and mailing address  <u>QuarterSpot Funding</u>   <u>2751 Prosperity Avenue, Suite 330</u>  <u>Fairfax, VA 22031</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ <u>42,043.35</u>
	<p>Date or dates debt was incurred <u>2&amp;3/16</u>  Last 4 digits of account number <u>3 2 7 0</u></p>	<p>Basis for the claim: <u>2 Loans</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.39	<p>Nonpriority creditor's name and mailing address  <u>Ranger Steel</u>   <u>9640 Clinton Drive</u>  <u>Houston, TX 77029</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ <u>117,311.78</u>
	<p>Date or dates debt was incurred <u>7-8/2016</u>  Last 4 digits of account number <u>9 3 1 0</u></p>	<p>Basis for the claim: <u>Business debt</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.40	<p>Nonpriority creditor's name and mailing address  <u>Russell Logistics, LLC</u>   <u>12245 FM 529 Road, Suite C</u>  <u>Houston, TX 77041</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ <u>17,542.00</u>
	<p>Date or dates debt was incurred <u>8-12/2016</u>  Last 4 digits of account number <u>9 2 2 8</u></p>	<p>Basis for the claim: <u>Business debt</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.41	<p>Nonpriority creditor's name and mailing address  <u>Sigmathek Systems International</u>   <u>1445 Kempere Meadow Drive</u>  <u>Cincinnati, OH 45240</u></p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$ <u>3,456.00</u>
	<p>Date or dates debt was incurred <u>3/9/2016</u>  Last 4 digits of account number <u>4 1 8 1</u></p>	<p>Basis for the claim: <u>Business debt</u>   Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.42 Nonpriority creditor's name and mailing address  
 Staples  
 P.O. Box 689020, Dept. 51-7862437158  
 Des Moines, IA 50368

Date or dates debt was incurred 10-11/2016  
 Last 4 digits of account number 3 7 1 5

As of the petition filing date, the claim is: \$ 395.29  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed  
 Liquidated and neither contingent nor disputed

Basis for the claim: Business debt

Is the claim subject to offset?  
 No  
 Yes

3.43 Nonpriority creditor's name and mailing address  
 Superior Supply  
 5450 NW Central Drive, Suite 200  
 Houston, TX 77092

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: \$ 158,724.65  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

3.44 Nonpriority creditor's name and mailing address  
 Triple S Steel Holdings, Inc.  
 P.O. Box 21119  
 Houston, TX 77226

Date or dates debt was incurred 10-12/2016  
 Last 4 digits of account number 9 2 7 0

As of the petition filing date, the claim is: \$ 77,297.28  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Bussiness debt

Is the claim subject to offset?  
 No  
 Yes

3.45 Nonpriority creditor's name and mailing address  
 Veracity Technical Services  
 P.O. Box 471288  
 Tulsa, OK 74147

Date or dates debt was incurred 5-11/2016  
 Last 4 digits of account number 1 1 6 7

As of the petition filing date, the claim is: \$ 10,400.86  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Business debt

Is the claim subject to offset?  
 No  
 Yes

3.46 Nonpriority creditor's name and mailing address  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: \$ \_\_\_\_\_  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Texas Workforce Commission P.O. Box 149037 Austin, TX 78714	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>0 1 8 2</u>
4.2. Texas Workforce Commission 19221 I-45 S., Suite 120 Shenandoah, TX 77385	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>0 1 8 2</u>
4.3. AAA Flame Cut Steel, LLC 1015 Judiway Street Houston, TX 77018	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	<u>2 2 1 5</u>
4.4. Air Compressor Technologies 3510 Oak Forest Drive Houston, TX 77018	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	<u>6 2 2 3</u>
4.5. American Alloy 6230 North Houston-Rossllyn Road Houston, TX 77091	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	<u>1 0 2 4</u>
4.6. Arca Funding/Midtown/Strategic Funding 2500 Discovery Blvd. Rockwall, TX 75032	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.7. Chapel Steel Corporation 590 North Bethlehem Pike Maple Glen, PA 19002	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	<u>5 2 6 6</u>
4.8. Estate of Vincent J. Vare (M. Gasiorowski) 1400 Summit Tower, 11 Greenway Plaza Houston, TX 77046	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.9. Grainger 4300 Old Airways Blvd. Southaven, MS 38671	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____	<u>6 5 9 9</u>
4.10. Kimzey Software Solutions 55 N. 300 W., Suite C St. George, UT 84770	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	<u>0 6 8 9</u>
4.11. Ourco Supply Corporation P.O. Box 40937 Houston, TX 77240	Line <u>3.32</u> <input type="checkbox"/> Not listed. Explain _____	<u>1 7 2 1</u>
4.12. QuaraterSpot Funding 333 7th Avenue, Suite 1402 New York, NY 10001	Line <u>3.38</u> <input type="checkbox"/> Not listed. Explain _____	<u>3 2 7 0</u>

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.13 Ranger Steel 1225 N. Loop W., Suite 650 Houston, TX 77008	Line <u>3.39</u> <input type="checkbox"/> Not listed. Explain _____	<u>9 3 1 0</u>
4.14 Ranger Steel P.O. Box 4346, Dept. 451 Houston, TX 77210	Line <u>3.39</u> <input type="checkbox"/> Not listed. Explain _____	<u>9 3 1 0</u>
4.15 Triple S Steel Holdings, Inc. 6000 Jensen Drive Houston, TX 77026	Line <u>3.44</u> <input type="checkbox"/> Not listed. Explain _____	<u>9 2 7 0</u>
4.16 Triple S Steel Holdings, Inc. 11310 W. Little York Road Houston, TX 77041	Line <u>3.44</u> <input type="checkbox"/> Not listed. Explain _____	<u>9 2 7 0</u>
4.17 Veracity Technical Services P.O. Box 667 Kellyville, OK 74039	Line <u>3.45</u> <input type="checkbox"/> Not listed. Explain _____	<u>1 1 6 7</u>
4.18 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.19 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.20 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.21 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.22 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.23 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.24 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.25 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.26 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 1,915,098.37
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 1,915,098.37