

Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name BioPlanet Corp.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27 - 3539114

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
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21110 N. Summitry Cir.
 Number Street

 Number Street

 P.O. Box

Katy TX 77449
 City State ZIP Code

 City State ZIP Code

HARRIS
 County

Location of principal assets, if different from principal place of business

 Number Street

 City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **BioPlanet Corp.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor BioPlanet Corp. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor BioPlanet Corp. Case number (if known) _____

- | | | | |
|--|--|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/05/2017
MM / DD / YYYY

X /s/ Bernardo Herrero Bernardo Herrero
Signature of authorized representative of debtor Printed name
Title Director

18. Signature of attorney **X /s/ Adelita Cavada** Date 02/05/2017
Signature of attorney for debtor MM / DD / YYYY

Adelita Cavada
Printed name
The Perez Law Firm
Firm name
4646 Corona, Ste. 165
Number Street

Corpus Christi TX 78411
City State ZIP Code

(361) 814-6500 _____
Contact phone Email address
24084882 TX
Bar number State

Amegy Bank
Enterprise Loan Operations
1801 Main
Houston, Texas 77002

American Express Bank, FSB
c/o Zwicker & Associates, P.C.
Old Town Square, 1 Chisholm Trail
Suite 301
Round Rock, Texas 78681

Autonation Ford Katy
20777 Katy Freeway
Katy, Texas 77450

Bank of America
Po Box 982235
El Paso, TX 79998

Bernardo Herrero (Guarantor)
5130 Blue Lake Creek Trail
Katy, TX 77494

Bernardo Herrero (Guarantor)
5130 Blue Lake Creek Trail
Katy, Texas 77494

Chase
Po Box 15298
Wilmington, DE 19850

Duane Morris
30 South 17th St.
Philadelphia, PA 19103

Echo Global Logistics
600 W. Chicago Ave., Ste. 725
Chicago, IL 60654

Eco Green Packaging
23663 Foley St.
Hayward, CA 94545

Express Worldwide Logistics
3912 Holden Rd.
Lakeland, FL 33811

Filogonio Ponce
2213 Kowis St.
Houston, Texas 77093

Fox Capital Group, Inc.
140 Broadway, 46th Floor
New York, NY 10005

FreightQuote
901 West Carondelet Dr.
Kansas City, MO 64114

Foundation Group, LLC
11501 Sunst Hills Rd., Ste. 250
Reston, VA 20190

Foundation Group, LLC
c/o Platzer Swergold, Levine, et al
475 Park Avenue South, 18th Floor
New York, New York 10016

GSFP
13727 FM 529
Houston, Texas 77041

Harris County
c/o Diane W. Sanders
Linebarger Goggan Blair & Sampson, LLP
PO BOX 17428
Austin, TX 78760

IDS Eneengineering Group
13333 Northwest Freeway, Ste. 300
Houston, Texas 77040

Importada Transmundi, SA
Calle 2nda Llano Bonito
Juan Diaz
Panama, Rep Panama

Javelin Logistics Corporation
c/o John T. Cu
Hanson Bridgett, LLP
425 Market St., 26th
San Francisco, CA 94105

Jorge Sorto
866 Grenshaw St.
Houston, Texas 77088

Kabbage
P.O. Box 77081
Atlanta, GA 30357

Lanstar
1773 Westborough Dr.
katy, Texas 77449

LiftForward, Inc.
Attn: Jeffrey Rodgers
180 Maiden Lane, 10th Floor
New York, NY 10038

McCarthy, Burgess & Wolff, inc.
26000 Cannon Rd.
Cleveland, Oh 44146

Mercantil Commerce Bank, N.A.
c/o Hughes Waters Askanase
Aaron J. Espinoza
1201 Louisiana St., 28th Floor
Houston, Texas 77002-5223

Pedro Villatoro
4535 Otterbury St.
Houston, Texas 77039

Pinnacle Plastics, Inc.
c/o Tetz Ellison & Tetz, PC
2211 Norfolk, Ste. 510
Houston, Texas 77098

Pinnacle Plastics
c/o Euler Hermes
800 Red Brook Boulevard
Baltimore, MD 21117

PRMM
13727 FM 529
Houston, Texas 77041

RFS Funding, LLC
4500 East West Highway, 6th Floor
Bethesda, MD 20814

RMS
P.O. Box 361136
Columbus, OH 43236

Texas Comptroller of Public Accounts
Bankruptcy Division
PO Box 13528
Austin, TX 78711-3528

TQL
c/o Vericore
JD Morgan
10115 Kinsey Ave., Ste. 100
Huntersville, NC 28078

Wells Fargo Card Services
P.O. Box 51193
Los Angeles, CA 90051

Wells Fargo, N.A.
Manufacture Service Group
Wells Fargo, N.A.
300 Tri-State International, Ste. 400
Lincolnshire, IL 60069

Weston Mud
P.O. Box 1368
Friendswood, Texas 77549

Zachter, PLLC
30 Wall St., 8th Floor
New York, NY 10005

Form **1120S**

U.S. Income Tax Return for an S Corporation

OMB No. 1545-0123

2015

Department of the Treasury
Internal Revenue Service

▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
▶ Information about Form 1120S and its separate instructions is at www.irs.gov/form1120s.

For calendar year 2015 or tax year beginning , 2015, ending

A S election effective date 09/23/10	TYPE OR PRINT	Name BIOPLANET CORP	D Employer identification number 27-3539114
B Business activity code number (see instrs) 424000		Number, street, and room or suite no. If a P.O. box, see instructions. 21110 N Summitry Cir	E Date incorporated 09/23/10
C Check if Schedule M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code KATY TX 77449	F Total assets (see instructions) \$ 3,006,697.

G Is the corporation electing to be an S corporation beginning with this tax year? Yes No If 'Yes,' attach Form 2553 if not already filed

H Check if: (1) Final return (2) Name change (3) Address change (4) Amended return (5) S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year ▶ 1

Caution. Include **only** trade or business income and expenses on lines 1a through 21. See the instructions for more information.

INCOME	1 a Gross receipts or sales	1 a	3,002,545.	
	b Returns and allowances	1 b	22,585.	
	c Balance. Subtract line 1b from line 1a	1 c		2,979,960.
	2 Cost of goods sold (attach Form 1125-A)	2		2,184,541.
	3 Gross profit. Subtract line 2 from line 1c	3		795,419.
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)	4		
5 Other income (loss) (see instrs — att statement)	5			
6 Total income (loss). Add lines 3 through 5. ▶	6		795,419.	
DEDUCTIONS SEE INSTRS	7 Compensation of officers (see instructions - attach Form 1125-E)	7		39,500.
	8 Salaries and wages (less employment credits)	8		197,598.
	9 Repairs and maintenance	9		
	10 Bad debts	10		48,476.
	11 Rents	11		32,248.
	12 Taxes and licenses	12		60,789.
	13 Interest	13		88,839.
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	14		17,715.
	15 Depletion (Do not deduct oil and gas depletion.)	15		
	16 Advertising	16		567.
	17 Pension, profit-sharing, etc, plans	17		
18 Employee benefit programs	18			
19 Other deductions (attach statement) * .STMT	19		331,011.	
20 Total deductions. Add lines 7 through 19 ▶	20		816,743.	
21 Ordinary business income (loss). Subtract line 20 from line 6	21		-21,324.	
TAX AND PAYMENTS	22 a Excess net passive income or LIFO recapture tax (see instructions)	22 a		
	b Tax from Schedule D (Form 1120S)	22 b		
	c Add lines 22a and 22b (see instructions for additional taxes)	22 c		
	23 a 2015 estimated tax payments and 2014 overpayment credited to 2015	23 a		
	b Tax deposited with Form 7004	23 b	0.	
	c Credit for federal tax paid on fuels (attach Form 4136)	23 c		
	d Add lines 23a through 23c	23 d		0.
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached ▶ <input type="checkbox"/>	24		
25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed	25		0.	
26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid	26			
27 Enter amount from line 26 Credited to 2016 estimated tax ▶	27	Refunded ▶		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: _____ Date: _____ Title: **PRESIDENT**

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name: **JAY P. OJHA, CPA** Preparer's signature: **JAY P. OJHA, CPA** Date: **10/17/16** Check if self-employed PTIN: **P01213634**

Firm's name: **Jayesh P. Ojha, CPA** Firm's EIN: _____

Firm's address: **9301 Southwest Fwy, Ste. 405 Houston TX 77074** Phone no. (713) 777-8290

Schedule B Other Information (see instructions)	Yes	No
1 Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶ _____		
2 See the instructions and enter the: a Business activity. ▶ <u>WHOLESALE IMP/EXPORT</u> b Product or service. ▶ <u>DISPOSAL TABLEWARE</u>		
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation		X
4 At the end of the tax year, did the corporation: a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below		X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation
(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made	
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below		X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity
(iv) Country of Organization	(v) Maximum % Owned in Profit, Loss, or Capital	
5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If 'Yes,' complete lines (i) and (ii) below. (i) Total shares of restricted stock ▶ _____ (ii) Total shares of non-restricted stock ▶ _____		X
b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? If 'Yes,' complete lines (i) and (ii) below. (i) Total shares of stock outstanding at the end of the tax year ▶ _____ (ii) Total shares of stock outstanding if all instruments were executed ▶ _____		X
6 Has this corporation filed, or is it required to file, Form 8918 , Material Advisor Disclosure Statement, to provide information on any reportable transaction?		X
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ <input type="checkbox"/> If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments.		
8 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) ▶ \$ _____		
9 Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$ _____		
10 Does the corporation satisfy both of the following conditions? a The corporation's total receipts (see instructions) for the tax year were less than \$250,000 b The corporation's total assets at the end of the tax year were less than \$250,000 If 'Yes,' the corporation is not required to complete Schedules L and M-1.		X
11 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If 'Yes,' enter the amount of principal reduction \$ _____		X
12 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes,' see instructions		X
13 a Did the corporation make any payments in 2015 that would require it to file Form(s) 1099?		X
b If 'Yes,' did the corporation file or will it file required Forms 1099?		

Schedule K Shareholders' Pro Rata Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1	-21,324.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Interest income	4	
	5 Dividends: a Ordinary dividends	5a	
	b Qualified dividends	5b	
	6 Royalties	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a		
	b Collectibles (28%) gain (loss)	8b	
	c Unrecaptured section 1250 gain (attach statement)	8c	
	9 Net section 1231 gain (loss) (attach Form 4797)	9	
10 Other income (loss) (see instructions) Type ▶	10		
Deductions	11 Section 179 deduction (attach Form 4562)	11	
	12a Charitable contributions Cash contribution (.50%)	12a	1,400.
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c (2)	
d Other deductions (see instructions) . . Type ▶ Qualified production activities income	12d	0.	
Credits	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c	
	d Other rental real estate credits (see instrs) Type ▶	13d	
	e Other rental credits (see instrs) Type ▶	13e	
	f Biofuel producer credit (attach Form 6478)	13f	
	g Other credits (see instructions) Type ▶	13g	
Foreign Transactions	14a Name of country or U.S. possession ▶		
	b Gross income from all sources	14b	
	c Gross income sourced at shareholder level	14c	
	Foreign gross income sourced at corporate level		
	d Passive category	14d	
	e General category	14e	
	f Other (attach statement)	14f	
	Deductions allocated and apportioned at shareholder level		
	g Interest expense	14g	
	h Other	14h	
	Deductions allocated and apportioned at corporate level to foreign source income		
	i Passive category	14i	
	j General category	14j	
	k Other (attach statement)	14k	
Other information			
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l		
m Reduction in taxes available for credit (attach statement)	14m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	63.
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties — gross income	15d	
	e Oil, gas, and geothermal properties — deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	15,524.
	d Distributions (attach stmt if required) (see instrs)	16d	
	e Repayment of loans from shareholders	16e	

Schedule K Shareholders' Pro Rata Share Items (continued)		Total amount	
Other Information	17 a Investment income	17 a	
	b Investment expenses	17 b	
	c Dividend distributions paid from accumulated earnings and profits	17 c	
	d Other items and amounts (attach statement)		
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18	-22,724.

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		25,235.		622.
2 a Trade notes and accounts receivable			44,395.	
b Less allowance for bad debts				44,395.
3 Inventories		238,737.		645,521.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach stmt) . . Ln 6. St				6,773.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach statement)				
10 a Buildings and other depreciable assets	28,647.		60,743.	
b Less accumulated depreciation	27,764.	883.	45,479.	15,264.
11 a Depletable assets				
b Less accumulated depletion				
12 Land (net of any amortization)				
13 a Intangible assets (amortizable only)				
b Less accumulated amortization				
14 Other assets (attach stmt) . . Ln 14. St				2,294,122.
15 Total assets		264,855.		3,006,697.
Liabilities and Shareholders' Equity				
16 Accounts payable		208,791.		479,814.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach stmt) . Ln 18. St				109,603.
19 Loans from shareholders				20,002.
20 Mortgages, notes, bonds payable in 1 year or more				1,786,473.
21 Other liabilities (attach statement) . Ln 21. St				592,989.
22 Capital stock		100.		100.
23 Additional paid-in capital				
24 Retained earnings		55,964.		17,716.
25 Adjustments to shareholders' equity (att stmt)				
26 Less cost of treasury stock				
27 Total liabilities and shareholders' equity		264,855.		3,006,697.