

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
**SOUTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name T&T Air, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 3 5 - 2 4 8 0 4 7 6

4. Debtor's address

<p><b>Principal place of business</b></p> <p><u>1076 Newing St.</u>                  Number Street</p> <hr/> <p><u>Helena MT 59601</u>                  City State ZIP Code</p> <p><u>Lewis and Clark</u>                  County</p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____                  Number Street</p> <hr/> <p>_____                  P.O. Box</p> <hr/> <p>_____                  City State ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p><u>20803 Stuebner Airline Road</u>                  Number Street</p> <hr/> <p><u>Spring TX 77379</u>                  City State ZIP Code</p>
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5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **T&T Air, LLC**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

5 3 2 4

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No

Yes. District Southern District of Texas When 01/09/2017 Case number 17-30172  
MM / DD / YYYY

District Southern District of Texas When 12/02/2016 Case number 16-35969  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor T&T Air, LLC Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor T&T Air, LLC Case number (if known) \_\_\_\_\_

- |  |  |  |  |
|--|--|--|--|
| <b>14. Estimated number of creditors</b> | <input checked="" type="checkbox"/> 1-49       | <input type="checkbox"/> 1,000-5,000                         | <input type="checkbox"/> 25,001-50,000                 |
|  | <input type="checkbox"/> 50-99                 | <input type="checkbox"/> 5,001-10,000                        | <input type="checkbox"/> 50,001-100,000                |
|  | <input type="checkbox"/> 100-199               | <input type="checkbox"/> 10,001-25,000                       | <input type="checkbox"/> More than 100,000             |
|  | <input type="checkbox"/> 200-999               |  |  |
| <b>15. Estimated assets</b>              | <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|  | <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|  | <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|  | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |
| <b>16. Estimated liabilities</b>         | <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|  | <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|  | <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|  | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/27/2017  
MM / DD / YYYY

**X /s/ Justin Smith** \_\_\_\_\_ **Justin Smith** \_\_\_\_\_  
Signature of authorized representative of debtor Printed name  
Title Manager \_\_\_\_\_

**18. Signature of attorney** **X /s/ Donald Wyatt** \_\_\_\_\_ Date 02/27/2017  
Signature of attorney for debtor MM / DD / YYYY

**Donald Wyatt** \_\_\_\_\_  
Printed name  
**Law Offices of Donald L. Wyatt, Jr. PC** \_\_\_\_\_  
Firm name  
**26418 Oak Ridge Drive** \_\_\_\_\_  
Number Street

**The Woodlands** \_\_\_\_\_ **TX** \_\_\_\_\_ **77380** \_\_\_\_\_  
City State ZIP Code

**(281) 419-8733** \_\_\_\_\_ **don.wyatt@wyattpc.com** \_\_\_\_\_  
Contact phone Email address  
**24039262** \_\_\_\_\_  
Bar number State

**Fill in this information to identify the case:**

Debtor name T&T Air, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

Check if this is an amended filing

## Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Pratt & Whitney Engine Services, Inc c/o Day Pitney One International Place Boston, MA 02110		Lien	Unliquidated Disputed	\$1,936,054.80	\$0.00	\$1,936,054.80
2	Arnold & Itkin LLP 6009 Memorial Drive Houston, TX 77007		Notice Only	Disputed			\$754,738.29
3	Independence Bank 4605 West Broadway Pearland TX 77581 Attn: Patrick W. Blossom		Loan	Unliquidated	\$2,605,408.00	\$2,200,000.00	\$405,408.00
4	Gulfstream Aerospace Corp c/o HMED PC 200 E. Saint Julian St. PO Box 9848 Savannah, GA 31412-		Lien		\$323,073.43	\$0.00	\$323,073.43
5	Duncan Aviation Attn: Sandy Borgman PO Box 81887 Lincoln, NE 68501		Loan	Unliquidated Disputed	\$24,645.14	\$0.00	\$24,645.14

Debtor **T&T Air, LLC** Case number (if known) \_\_\_\_\_  
 Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	ASI Aviation LLC c/o Bobbie Stratton Registered Agent 1301 McKinney Ste 3700 Houston, TX 77010		Loan				\$0.00

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **T&T Air, LLC**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/27/2017

Signature /s/ Justin Smith  
*Justin Smith*  
*Manager*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Aircraft Charter Management Ser  
c/o Registered Agent  
Bobbie Stratton  
1301 McKinney Ste 3700  
Houston, TX 77010

Gulfstream Aerospace Corp  
c/o HMED PC  
200 E. Saint Julian St.  
PO Box 9848  
Savannah, GA 31412-0048

William Horner  
2 Wollnston Court  
Spring, TX 77389

Alberth Air Parts Ltd  
703 Carrell St.,  
Tomball, TX 77375

Gulfstream Aerospace Corp  
500 Gulfstream Road  
Savannah, GA 31408

Arnold & Itkin LLP  
6009 Memorial Drive  
Houston, TX 77007

Harris County Tax Assessor  
PO Box 4663  
Houston, TX 77210

ASI Aviation LLC  
c/o Bobbie Stratton  
Registered Agent  
1301 McKinney Ste 3700  
Houston, TX 77010

Independence Bank  
c/o RBMCC  
7700 San Felipe Ste 550  
Houston, TX 77063

ASI Aviation LLC  
PO Box 8038  
Spring, TX 77387

Independence Bank  
4605 West Broadway  
Pearland TX 77581  
Attn: Patrick W. Blossom

ASI Aviation, LLC  
c/o Bobbie Stratton  
Registered Agent  
1301 McKinney Ste 3700  
Houston, TX 77387

Internal Revenue Service  
P O Box 7346  
Philadelphia, PA 19101-7346

ASI Aviation, LLC  
c/o Bobbie Stratton  
Registered Agent  
1301 McKinney Ste 3700  
Houston, TX 77010

JG GP LLC  
c/o Christopher K. Gilbert  
3730 Kirby Dr. Ste 1200  
Houston, TX 77098

CSG Aviation, LLC  
c/o Christopher K. Gilbert  
3730 Kirby Dr. Ste 1200  
Houston, TX 77098

Justin Smith  
PO Box 9942  
The Woodlands, TX 77380

Duncan Aviation  
Attn: Sandy Borgman  
PO Box 81887  
Lincoln, NE 68501

Pratt & Whitney Engine Services  
c/o Day Pitney  
One International Place  
Boston, MA 02110

Duncan Aviation Inc  
PO Box 81887  
Lincoln, NE 68501

Seth Kretzer  
440 Louisiana Street Ste 1440  
Houston, TX 77002