

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
Southern District Of Texas  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Covenant Plastics, Inc.

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 7 6 - 0 6 8 0 7 5 3

4. Debtor's address

<p><b>Principal place of business</b></p> <p><u>14510 Beaumont Highway</u>  <small>Number Street</small></p> <hr/> <p><u>Houston TX 77049</u>  <small>City State ZIP Code</small></p> <hr/> <p><u>HARRIS</u>  <small>County</small></p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____  <small>Number Street</small></p> <hr/> <p>P.O. Box _____</p> <hr/> <p>_____  <small>City State ZIP Code</small></p> <hr/> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____  <small>Number Street</small></p> <hr/> <p>_____  <small>City State ZIP Code</small></p>
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5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

\_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

**15. Estimated assets**

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/09/2017  
MM / DD / YYYY

**X** s/Prentice S. Tillman  
Signature of authorized representative of debtor  
  
Title President

Prentice S. Tillman  
Printed name

18. Signature of attorney

**X** s/Margaret M. McClure  
Signature of attorney for debtor

Date 03/09/2017  
MM / DD / YYYY

Margaret M. McClure  
Printed name

Law Office of Margaret M. McClure  
Firm name

909 Fannin, Suite 3810  
Number Street

Houston City TX State 77010 ZIP Code

(713) 659-1333  
Contact phone

Margaret@mmmclurelaw.com  
Email address

00787997 Bar number TX State

UNITED STATES BANKRUPTCY COURT  
Southern District of Texas  
Houston Division

In re:

Case No. BKY

Covenant Plastics, Inc.,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Prentice S. Tillman, declare under penalty of perjury that I am the President of Covenant Plastics, Inc., a Texas corporation and that on January 5, 2017 the following resolution was duly adopted by the Shareholders of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Prentice S. Tillman, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Prentice S. Tillman, President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Prentice S. Tillman, President of this corporation, is authorized and directed to employ Margaret M. McClure, attorney and the law firm of Law Office of Margaret M. McClure to represent the corporation in such bankruptcy case."

Executed on: 03/09/2017	Signed: s/Prentice S. Tillman
	Prentice S. Tillman 14510 Beaumont Highway, Houston, TX 77049 ( <i>Name and Address of Subscriber</i> )

**Fill in this information to identify the case:**

Debtor name Covenant Plastics, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. <b>Real property:</b>                  Copy line 88 from <i>Schedule A/B</i> .....</p>	<p>\$ <u>1,635,000.00</u></p>
<p>1b. <b>Total personal property:</b>                  Copy line 91A from <i>Schedule A/B</i> .....</p>	<p>\$ <u>283,900.00</u></p>
<p>1c. <b>Total of all property:</b>                  Copy line 92 from <i>Schedule A/B</i> .....</p>	<p>\$ <u>1,918,900.00</u></p>

**Part 2: Summary of Liabilities**

<p>2. <b>Schedule D: Creditors Who Hold Claims Secured by Property</b> (Official Form 206D)                  Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, at the bottom of page 1 of <i>Schedule D</i> .....</p>	<p>\$ <u>3,553,759.18</u></p>
<p>3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)</p> <p>3a. <b>Total claim amounts of priority unsecured claims:</b>                  Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....</p>	<p>\$ <u>2,918.32</u></p>
<p>3b. <b>Total amount of claims of non-priority amount of unsecured claims:</b>                  Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....</p>	<p>+ \$ <u>565,980.84</u></p>
<p>4. <b>Total liabilities</b> .....</p> <p>Lines 2 + 3a + 3b</p>	<p>\$ <u>4,122,658.34</u></p>

**Fill in this information to identify the case:**

Debtor name Covenant Plastics, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Independent Bank	Checking Account	4 0 9 5	\$ 1,900.00
3.2. Bank of America	Checking Account	7 7 4 4	\$ 26,000.00

4. Other cash equivalents (*Identify all*)

4.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 4.2. \_\_\_\_\_ \$ \_\_\_\_\_

5. Total of Part 1

\$ 27,900.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

No. Go to Part 4.

Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments**

**13. Does the debtor own any investments?**

No. Go to Part 5.

Yes. Fill in the information below.

**Valuation method used for current value**

**Current value of debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_



**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$	
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34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> Office Furniture, Fixtures & Equipment	\$ _____		\$ 2,500.00
40. <b>Office fixtures</b> _____	\$ _____		\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> Computers/phones/software	\$ _____		\$ 500.00
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____		\$ _____
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$	3,000.00
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor Covenant Plastics, Inc. Case number (if known) \_\_\_\_\_  
 Name

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 2014 Dodge Ram 550 Chasis	\$ _____	_____	\$ 28,000.00
47.2 1996 Caterpillar Wheel Loader	\$ _____	_____	\$ 5,000.00
47.3 2015 Peterbilts (2)	\$ _____	_____	\$ 200,000.00
47.4 2015 Case Track Loader	\$ _____	_____	\$ 20,000.00
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	\$ _____	_____	\$ _____
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 253,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor

Covenant Plastics, Inc.  
Name

Case number (if known)

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Commercial-14510 Beaumont Hwy, Hou	Owner	\$		\$ 1,635,000.00
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 1,635,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$

Debtor Covenant Plastics, Inc. Case number (if known) \_\_\_\_\_  
 Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?  
 No  
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?  
 No  
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?  
 No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.  
 No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**  
 Description (include name of obligor) \_\_\_\_\_  
 \_\_\_\_\_ Total face amount - \_\_\_\_\_ doubtful or uncollectible amount = → \$ \_\_\_\_\_

72. **Tax refunds and unused net operating losses (NOLs)**  
 Description (for example, federal, state, local) \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. **Interests in insurance policies or annuities**  
 \_\_\_\_\_ \$ \_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**  
Potential recovery in lawsuit against Angel Export Import, LLC \$ Unknown  
**Nature of claim** Breach of Contract & Fraud  
**Amount requested** \$ 500,000.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**  
 \_\_\_\_\_ \$ \_\_\_\_\_  
**Nature of claim** \_\_\_\_\_  
**Amount requested** \$ \_\_\_\_\_

76. **Trusts, equitable or future interests in property**  
 \_\_\_\_\_ \$ \_\_\_\_\_

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*  
Washline & Beast \$ 500,000.00  
See Attachment 1 \$ \_\_\_\_\_

78. **Total of Part 11.**  
 Add lines 71 through 77. Copy the total to line 90. \$ 1,107,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?  
 No  
 Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ <u>27,900.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ <u>0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. <b>Office furniture, fixtures, and equipment, and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ <u>3,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ <u>253,000.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		\$ 1,635,000.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> \$ <u>1,107,000.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column. .... 91a.	\$ 1,390,900.00	+ 91b. \$ 1,635,000.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 3,025,900.00

Attachment 1  
Debtor: Covenant Plastics, Inc. Case No:

Attachment 1: Additional Property Not Already Listed

Description: Spin Dryer & Granulator (2)  
Value: \$40,000.00

Description: Blade Sharpener  
Value: \$5,000.00

Description: Grinder (2)  
Value: \$50,000.00

Description: Roll Offs (6)  
Value: \$20,000.00

Description: Roll Offs (5)  
Value: \$16,000.00

Description: International Heavy Duty Lonestar, SN: 3HSCXAPRXFN663943  
Value: \$85,000.00

Attachment 1

Debtor: Covenant Plastics, Inc.

Case No:

Description: Skid Steer Loader  
Value: \$20,000.00

Description: Forklift  
Value: \$40,000.00

Description: Forklifts (2)  
Value: \$20,000.00

Description: Leased trailers (6)  
Value: Unknown

Description: Nissan Forklift  
Value: \$1,000.00

Description: Old Grinder  
Value: \$3,500.00

Description: Compactor  
Value: \$1,500.00

Description: Caterpillar (10/12)  
Value: \$20,000.00

Description: Fork Lift (06/03)  
Value: \$2,500.00

Description: Nissan Forklift (10/04)  
Value: \$2,500.00

Description: Wheel Loader (06/14)  
Value: \$5,000.00

Description: Peterbilt (06/16)  
Value: \$100,000.00

Description: Peterbilt (03/16)  
Value: \$100,000.00

Description: Washlines (2, valued at \$37,500 each)-Each has a grinder, spin dryer, float tank & friction washer  
Value: \$75,000.00



**Fill in this information to identify the case:**

Debtor name Covenant Plastics, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--

<p><b>2.1</b> Creditor's name <u>Ally Financial</u></p> <p>Creditor's mailing address <u>P.O. Box 380901</u> <u>Bloomington, MN 55438</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>7/2015</u></p> <p>Last 4 digits of account number <u>6 7 6 7</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.                  _____</p>	<p>Describe debtor's property that is subject to a lien <u>2014 Dodge Ram 550 Chasis-Security</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>45,656.25</u></p>	<p>\$ <u>28,000.00</u></p>
--	--	----------------------------	----------------------------

<p><b>2.2</b> Creditor's name <u>Ascentium Capital</u></p> <p>Creditor's mailing address <u>P.O. Box 301593</u> <u>Dallas, TX 75303</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number <u>1 3 5 7</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Spin Dryer &amp; Granulator (2)-Security</u></p> <p>Describe the lien <u>Agreements-Also acct #4506</u></p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>121,032.80</u></p>	<p>\$ <u>70,000.00</u></p>
--	--	-----------------------------	----------------------------

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** \$ 3,553,759.18

**Part 1: Additional Page**

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p><b>2.3</b> Creditor's name <u>Ascentium Capital</u></p> <p>Creditor's mailing address <u>P.O. Box 301593</u> <u>Dallas, TX 75303</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____                  Last 4 digits of account number <u>4 5 0 6</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____                  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Blade Sharpener-Security Agreement</u>      \$ <u>16,562.59</u>      \$ <u>5,000.00</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
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<p><b>2.4</b> Creditor's name <u>Caterpillar Financial Services Corp.</u></p> <p>Creditor's mailing address <u>P.O. Box 730681</u> <u>Dallas, TX 75373</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____                  Last 4 digits of account number <u>9 6 8 6</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____                  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Security Agreement on Skid Steer Loader-Also acct #1000</u>      \$ <u>47,325.83</u>      \$ <u>20,000.00</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
--	---

**Part 1: Additional Page**

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p><b>2.5</b> Creditor's name <u>Frost Bank</u></p> <p>Creditor's mailing address <u>100 West Houston Street</u> <u>San Antonio, TX 78205</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____ Last 4 digits of account number <u>9 0 0 1</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____                  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Forklift</u> \$ <u>40,000.00</u> \$ <u>30,000.00</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
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<p><b>2.6</b> Creditor's name <u>Frost Bank</u></p> <p>Creditor's mailing address <u>100 West Houston Street</u> <u>San Antonio, TX 78205</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____                  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Roll Offs (5)</u> \$ <u>25,200.00</u> \$ <u>16,000.00</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
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**Part 1: Additional Page**

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.7** Creditor's name Harris County, et al (John Dillman) Describe debtor's property that is subject to a lien Property taxes owed (Also accts. ...0000, ...0122) \$ 15,767.47 \$ Unknown

Creditor's mailing address P.O. Box 3064  
Houston, TX 77253

Creditor's email address, if known \_\_\_\_\_ Describe the lien \_\_\_\_\_

Date debt was incurred \_\_\_\_\_ Is the creditor an insider or related party?  
 No  
 Yes

Last 4 digits of account number 0 1 3 6 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.8** Creditor's name Independent Bank Describe debtor's property that is subject to a lien Commercial property at 14510 Beaumont Highway, Houston, TX 77049 \$ 1,631,242.65 \$ 1,635,000.00

Creditor's mailing address 2661 Royal Forest Drive  
Kingwood, TX 77339

Creditor's email address, if known \_\_\_\_\_ Describe the lien \_\_\_\_\_

Date debt was incurred \_\_\_\_\_ Is the creditor an insider or related party?  
 No  
 Yes

Last 4 digits of account number 3 9 7 5 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Part 1: Additional Page**

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.9** Creditor's name Independent Bank Describe debtor's property that is subject to a lien Washline & Beast-Security Agreement \$ 645,905.33 \$ 500,000.00

Creditor's mailing address \_\_\_\_\_  
2661 Royal Forest Drive  
Kingwood, TX 77339

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number 6 8 0 1

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.10** Creditor's name Independent Bank Describe debtor's property that is subject to a lien Line of Credit \$ 241,790.00 \$ 241,790.00

Creditor's mailing address \_\_\_\_\_  
2661 Royal Forest Drive  
Kingwood, TX 77339

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number 0 7 4 5

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Part 1: Additional Page**

Column A	Column B
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.1** Creditor's name Navistar Capital/BMO Harris Bank, NA Describe debtor's property that is subject to a lien International Heavy Duty Lonestar, SN:3HSCXAPRXFN663943 - Security Agreement \$ 98,876.50 \$ 85,000.00

Creditor's mailing address P.O. Box 71810  
Chicago, IL 60694

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 6/15/15-7/2015 Is anyone else liable on this claim?  
 Last 4 digits of account number 4 2 3 9  No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.12** Creditor's name Sheldon I.S.D. Describe debtor's property that is subject to a lien School taxes owed (Also accts. ...0122, ...0136) \$ 26,322.97 \$ Unknown

Creditor's mailing address 11411 C. E. King Parkway, Suite A  
Houston, TX 77044

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_ Is anyone else liable on this claim?  
 Last 4 digits of account number 2 1 1 3  No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor

Covenant Plastics, Inc.  
Name

Case number (if known)

**Part 1: Additional Page**

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.13** Creditor's name Stearns Bank, N.A. Describe debtor's property that is subject to a lien 1996 Caterpillar Wheel Loader-Security Agreement \$ 15,798.41 \$ 5,000.00

Creditor's mailing address P.O. Box 750  
Albany, MN 56307

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number 4 0 0 3

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.14** Creditor's name Stearns Bank, N.A. Describe debtor's property that is subject to a lien Roll Offs (6)-Security Agreement \$ 17,825.87 \$ 20,000.00

Creditor's mailing address P.O. Box 750  
Albany, MN 56307

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number 4 0 0 6

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Part 1: Additional Page**

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.15** Creditor's name Stearns Bank, N.A. Describe debtor's property that is subject to a lien 2 Grinders-Security Agreement \$59,398.43 \$50,000.00

Creditor's mailing address \_\_\_\_\_  
P.O. Box 750  
Albany, MN 56307

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number 4 0 0 5

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.16** Creditor's name Susquehanna Commercial Finance/BB&T Describe debtor's property that is subject to a lien 2015 Case Track Loader-Security Agreement \$ 38,745.00 \$ 20,000.00

Creditor's mailing address \_\_\_\_\_  
2 Country View Road, Suite 300  
Malvern, PA 19355

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number 1 0 0 1

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed



Debtor

Covenant Plastics, Inc.  
Name

Case number (if known)

**Part 1: Additional Page**

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.17** Creditor's name TCF Equipment Finance Describe debtor's property that is subject to a lien 2015 Peterbilts (2-Owe \$154,154.54 on each)-Security Agreement \$308,309.08 \$200,000.00

Creditor's mailing address P.O. Box 77077  
Minneapolis, MN 55480

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 3/2016

Last 4 digits of account number 1 5 0 1

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.18** Creditor's name Toyota Industrial Commercial Finance, Inc. Describe debtor's property that is subject to a lien Forklifts (2)-Security Agreement-Also acct #1981 \$ 32,000.00 \$ 20,000.00

Creditor's mailing address P.O. Box 2431  
Carol Stream, IL 60132

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number 2 6 6 7

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**Part 1: Additional Page**

Column A	Column B
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.19** Creditor's name XTRA Lease, LLC Describe debtor's property that is subject to a lien Leased trailers (6) -VAN ROAD, 53-0, S-RIDE, PLATE-2015-2017 \$ 126,000.00 \$ Unknown

Creditor's mailing address 130 McCarty Road  
Houston, TX 77029

Creditor's email address, if known Accts 1325/0481/5221/4422/4349/1569

Date debt was incurred 5/25/2016

Last 4 digits of account number L 3 5 4

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.20** Creditor's name \_\_\_\_\_ Describe debtor's property that is subject to a lien \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Creditor's mailing address \_\_\_\_\_

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Caterpillar Financial Services Corp. 2120 West End Avenue Nashville, TN 37203	Line 2. <u>4</u>	<u>9</u> <u>6</u> <u>8</u> <u>6</u>
Caterpillar Financial Services Corp. P.O. Box 340001 Nashville, TN 37203	Line 2. <u>4</u>	<u>9</u> <u>6</u> <u>8</u> <u>6</u>
Frost Bank/Frost Leasing P.O. Box 1600 San Antonio, TX 78296	Line 2. <u>5</u>	<u>9</u> <u>0</u> <u>0</u> <u>1</u>
Frost Bank P.O. Box 1600 San Antonio, TX 78296	Line 2. <u>6</u>	— — — —
Harris County, et al P.O. Box 4622 Houston, TX 77210	Line 2. <u>7</u>	<u>0</u> <u>1</u> <u>3</u> <u>6</u>
Independent Bank P.O. Box 3035 McKinney, TX 75070	Line 2. <u>9</u>	<u>6</u> <u>8</u> <u>0</u> <u>1</u>
Independent Bank P.O. Box 3035 McKinney, TX 75070	Line 2. <u>10</u>	<u>0</u> <u>7</u> <u>4</u> <u>5</u>
Navistar Capital/BMO Harris Bank, NA P.O. Box 3040 Cedar Rapids, IA 52406	Line 2. <u>11</u>	<u>4</u> <u>2</u> <u>3</u> <u>9</u>
Susquehanna Commercial Finance, Inc./BB&T P.O. Box 896534 Charlotte, NC 28289	Line 2. <u>16</u>	<u>1</u> <u>0</u> <u>0</u> <u>1</u>
TCF Equipment Finance 15450 South Outer Forty Drive, Suite 220 Chesterfield, MO 63017	Line 2. <u>17</u>	<u>1</u> <u>5</u> <u>0</u> <u>1</u>
TCF Equipment Finance, Inc. 11100 Wayzata Blvd., Suite 801 Minnetonka, Minnesota 55305	Line 2. <u>17</u>	<u>1</u> <u>5</u> <u>0</u> <u>1</u>
XTRA Lease, LLC 7911 Forsyth Blvd., Suite 600 Saint Louis, MO 63105	Line 2. <u>19</u>	<u>L</u> <u>3</u> <u>5</u> <u>4</u>
XTRA Lease, LLC P.O. Box 99262 Chicago, Illinois 60693	Line 2. <u>19</u>	<u>L</u> <u>3</u> <u>5</u> <u>4</u>
_____ _____ _____	Line 2. <u>  </u>	— — — —

**Fill in this information to identify the case:**

Debtor Covenant Plastics, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number \_\_\_\_\_  
 (If known)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<p><b>2.1</b> Priority creditor's name and mailing address</p> <p><u>Internal Revenue Service</u>  <u>P.O. Box 7346</u>  <u>Philadelphia, PA 19101</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)</p>	<p>As of the petition filing date, the claim is: <u>\$2,918.32</u></p> <p><i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Contingent</li> <li><input type="checkbox"/> Unliquidated</li> <li><input type="checkbox"/> Disputed</li> </ul> <p>Basis for the claim:  <u>Taxes and Other Government Debts</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p><u>\$2,918.32</u></p>

<p><b>2.2</b> Priority creditor's name and mailing address</p> <p>_____                  _____                  _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Contingent</li> <li><input type="checkbox"/> Unliquidated</li> <li><input type="checkbox"/> Disputed</li> </ul> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____</p>
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<p><b>2.3</b> Priority creditor's name and mailing address</p> <p>_____                  _____                  _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Contingent</li> <li><input type="checkbox"/> Unliquidated</li> <li><input type="checkbox"/> Disputed</li> </ul> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____</p>
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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$83,416.87  
 Chevron Phillips Chemical Co, LP (L. Falli) *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 3821 Juniper Trace, Suite 108  
 Austin, TX 78738  
**Basis for the claim:** Business Debt  
 Date or dates debt was incurred 8/2016 **Is the claim subject to offset?**  
 No  
 Yes  
 Last 4 digits of account number 6 0 0 1

3.2 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$3,672.00  
 Home Depot Credit *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 P.O. Box 90010390  
 Louisville, KY 40290  
**Basis for the claim:** Business debt-Credit card  
 Date or dates debt was incurred **Is the claim subject to offset?**  
 No  
 Yes  
 Last 4 digits of account number 4 5 4 2

3.3 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$171,750.00  
 Independent Bank *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 2661 Royal Forest Drive  
 Kingwood, TX 77339  
**Basis for the claim:** Loan  
 Date or dates debt was incurred **Is the claim subject to offset?**  
 No  
 Yes  
 Last 4 digits of account number 9 7 8 1

3.4 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$59,020.07  
 Progressive Environmental Services, Inc./SWS *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 P.O. Box 538498  
 Atlanta, GA 30353  
**Basis for the claim:** Cleanup chemical spill in ditch, Job HU1-611-1058  
 Date or dates debt was incurred 1/2016 **Is the claim subject to offset?**  
 No  
 Yes  
 Last 4 digits of account number V 0 0 3

3.5 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$248,121.90  
 Schuetz Container Systems, Inc.-C. Nichols *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 909 Fannin, Suite 2300  
 Houston, TX 77010  
**Basis for the claim:** Business Debt-Judgment  
 Date or dates debt was incurred 5-8/2016 **Is the claim subject to offset?**  
 No  
 Yes  
 Last 4 digits of account number \_\_\_\_\_

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ \_\_\_\_\_  
 \_\_\_\_\_ *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 \_\_\_\_\_  
**Basis for the claim:** \_\_\_\_\_  
 Date or dates debt was incurred **Is the claim subject to offset?**  
 No  
 Yes  
 Last 4 digits of account number \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Internal Revenue Service-U.S. Attorney 1000 Louisiana Street, Suite 2300 Houston, TX 77002	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.2. Internal Revenue Service-US Atty Gen 10th & Constitution, N.W. Washington, District of Columbia 20530	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3. IRS-Special Procedures, Insolvency II (7,11) 1919 Smith Street, Stop 5022HOU Houston, TX 77002	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4. Chevron Phillips Chemical Co, LP c/o Atradius Collections, Inc., 1200 Arlington Heights Road, Suite 410 Itasca, IL 60143	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>6 0 0 1</u>
4.5. Chevron Phillips Chemical Co, LP 10001 Six Pines Drive The Woodlands, TX 77380	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>6 0 0 1</u>
4.6. Progressive Environmental Services, Inc./SWS 1700 North E Street LaPorte, TX 77571	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	<u>V 0 0 3</u>
4.7. Progressive Environmental Services, Inc./SWS 1619 Moylan Road Panama City Beach, Florida 32407	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	<u>V 0 0 3</u>
4.8. Schuetz Container Systems, Inc. 200 Aspen Hill Road North Branch, NJ 08876	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.9. Schuetz Container Systems, Inc.-C. Nichols 1401 McKinney Street, Suite 2200 Houston, TX 77010	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.12. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 2,918.32
5b. Total claims from Part 2	5b. +	\$ 565,980.84
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 568,899.16

**Fill in this information to identify the case:**

Debtor name Covenant Plastics, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest <u>Leased trailers (6)</u> _____ _____ State the term remaining _____ List the contract number of any government contract _____	<u>XTRA Lease</u> _____ <u>130 McCarty Road</u> _____ _____ Houston TX 77029
2.2	State what the contract or lease is for and the nature of the debtor's interest _____ _____ State the term remaining _____ List the contract number of any government contract _____	_____ _____ _____ _____
2.3	State what the contract or lease is for and the nature of the debtor's interest _____ _____ State the term remaining _____ List the contract number of any government contract _____	_____ _____ _____ _____
2.4	State what the contract or lease is for and the nature of the debtor's interest _____ _____ State the term remaining _____ List the contract number of any government contract _____	_____ _____ _____ _____
2.5	State what the contract or lease is for and the nature of the debtor's interest _____ _____ State the term remaining _____ List the contract number of any government contract _____	_____ _____ _____ _____



**Fill in this information to identify the case:**

Debtor name Covenant Plastics, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor				Column 2: Creditor		
Name	Mailing address			Name	Check all schedules that apply:	
2.1	<u>Prentice S. Tillman</u>	<u>14510 Beaumont Highway</u> Street	<u>Houston</u> City	<u>TX</u> State	<u>77049</u> ZIP Code	<u>Ally Financial</u>  See Attachment 1  <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<u>Vickie R. Tillman</u>	<u>14510 Beaumont Highway</u> Street	<u>Houston</u> City	<u>TX</u> State	<u>77049</u> ZIP Code	<u>Ascentium Capital</u>  See Attachment 2  <input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	_____ Street	_____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	_____ Street	_____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____	_____ Street	_____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____	_____ Street	_____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Attachment  
Debtor: Covenant Plastics, Inc.      Case No:

Attachment 1

- Ascentium Capital, Schedule D
- Ascentium Capital, Schedule D
- Caterpillar Financial Services Corp., Schedule D
- Frost Bank, Schedule D
- Frost Bank, Schedule D
- Independent Bank, Schedule D
- Independent Bank, Schedule D
- Independent Bank, Schedule D
- Navistar Capital/BMO Harris Bank, NA, Schedule D
- Stearns Bank, N.A., Schedule D
- Stearns Bank, N.A., Schedule D
- Stearns Bank, N.A., Schedule D
- Susquehanna Commercial Finance/BB&T, Schedule D
- TCF Equipment Finance, Schedule D
- Toyota Industrial Commercial Finance, Inc., Schedule D

Attachment 2

- Independent Bank, Schedule D
- Independent Bank, Schedule D
- Independent Bank, Schedule D
- Stearns Bank, N.A., Schedule D
- Stearns Bank, N.A., Schedule D
- Progressive Environmental Services, Inc./SWS, Schedule E/F
- Home Depot Credit, Schedule E/F

**Fill in this information to identify the case and this filing:**

Debtor Name Covenant Plastics, Inc.  
 United States Bankruptcy Court for the: Southern District Of Texas  
 Case number (if known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206—Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/09/2017  
MM / DD / YYYY

**X** s/Prentice S. Tillman  
Signature of individual signing on behalf of debtor

Prentice S. Tillman  
Printed name

President  
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS**

In Re:

Covenant Plastics, Inc.,  
Debtor

Case No.

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Prentice S. Tillman 14510 Beaumont Highway Houston, TX 77049	Common	40%	Shareholder
Vickie R. Tillman 14510 Beaumont Highway Houston, TX 77049	Common	60%	Shareholder

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION  
OR PARTNERSHIP**

I, Prentice S. Tillman, President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: 03/09/2017

Signature: s/Prentice S. Tillman  
Printed Name: Prentice S. Tillman  
Title: President

**Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.**

**Fill in this information to identify the case:**

Debtor name Covenant Plastics, Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b> From <u>01/01/2017</u> to <u>Filing date</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>131,438.62</u>
<b>For prior year:</b> From <u>01/01/2016</u> to <u>12/31/2016</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>2,516,765.00</u>
<b>For the year before that:</b> From <u>01/01/2015</u> to <u>12/31/2015</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>1,998,099.00</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b> From _____ to <u>Filing date</u> <small>MM / DD / YYYY</small>	_____	\$ _____
<b>For prior year:</b> From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____
<b>For the year before that:</b> From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name _____ Street _____ City State ZIP Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			
4.2. _____ Insider's name _____ Street _____ City State ZIP Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- ____-____-____			

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>Scheuetz Container v Covenant</u>  Case number <u>2016-87301</u>	<u>Lawsuit-Judgment Rendered</u>	<u>11th Judicial Court</u> Name <u>Harris County, Texas</u> Street <u>201 Caroline</u> <u>Houston TX 77002</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. <u>Covenant v. Angel Export Import</u>  Case number <u>2016-86572-7</u>	<u>Breach of Contract &amp; Fraud</u>	<u>189 Judicial District Court</u> Name <u>201 Caroline</u> Street <u>Houston TX 77002</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

See Attachment 1

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address			Description of the property	Value
Custodian's name				\$ _____
Street			<b>Case title</b>	<b>Court name and address</b>
City State ZIP Code			<b>Case number</b>	Name
				Street
			<b>Date of order or assignment</b>	City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$ _____
Street			
City State ZIP Code			
<b>Recipient's relationship to debtor</b>			
9.2. Recipient's name			\$ _____
Street			
City State ZIP Code			
<b>Recipient's relationship to debtor</b>			

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		\$ _____



Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>Margaret M. McClure</u>	<u>Paid by Debtor in installments of \$25,000.00</u>		<u>\$ 35,000.00</u>
<b>Address</b>			
<u>Attorney at Law</u>			
<u>Street</u>			
<u>909 Fannin, Suite 3810</u>			
<u>Houston</u>	<u>TX</u>	<u>77010</u>	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
_____			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____	_____	_____	<u>\$ _____</u>
<b>Address</b>			
_____			
<small>Street</small>			
_____			
_____	_____	_____	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
_____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	<u>\$ _____</u>
<b>Trustee</b>			
_____			

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street \_\_\_\_\_  
\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

**Who received transfer?**

13.2. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street \_\_\_\_\_  
\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
	From	To

14.1. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
Street

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

14.2. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
Street

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 8: Healthcare Bankruptcies**

**15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. \_\_\_\_\_  
 Facility name \_\_\_\_\_  
 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_  
 \_\_\_\_\_

**How are records kept?**  
*Check all that apply:*  
 Electronically  
 Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. \_\_\_\_\_  
 Facility name \_\_\_\_\_  
 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_  
 \_\_\_\_\_

**How are records kept?**  
*Check all that apply:*  
 Electronically  
 Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained. \_\_\_\_\_  
 Does the debtor have a privacy policy about that information?  
 No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?  
 No. Go to Part 10.  
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

- Has the plan been terminated?  
 No  
 Yes

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	_____ Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Address</b>		
	_____ _____		

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Address</b>		
	_____ _____		

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No  
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Covenant Plastics, Inc. Name 14510 Beaumont Highway Street Houston TX 77049 City State ZIP Code	Harris County Pollution Control Svc. Name 101 S. Richey, Suite H Street Pasadena TX 77506 City State ZIP Code	Complaint of discharge into ditch and bad odor	10/31/2016

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City _____ State _____ ZIP Code _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Covenant Plastics, Inc.</u> Name <u>14510 Beaumont Highway</u> Street <u>Houston TX 77049</u> City State ZIP Code	<u>Plastic Recycling</u>	EIN: <u>7 6 - 0 6 8 0 7 5 3</u> <b>Dates business existed</b> From <u>5/14/2001</u> To _____
25.2. _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____
25.3. _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. <u>Kenneth O Dike, C.P.A.</u> Name <u>2626 S. Loop West, #309</u> Street (2005 - Present) <u>Houston</u> TX <u>77054</u> City State ZIP Code	From _____ To _____

Name and address	Dates of service
26a.2. _____ Name _____ Street _____ City State ZIP Code	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. <u>Kenneth O Dike</u> Name <u>2626 S. Loop West, #309</u> Street (2005 - Present) <u>Houston</u> TX <u>77054</u> City State ZIP Code	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name _____ Street _____ City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Kenneth O Dike</u> Name <u>2626 S. Loop West, #309</u> Street <u>Houston</u> TX <u>77054</u> City State ZIP Code	_____ _____ _____

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2.

\_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.2.

Ally Financial  
Name  
P.O. Box 380901  
Street  
Bloomington MN 55438  
City State ZIP Code

**Name and address**

26d.2.

Ascentium Capital  
Name  
P.O. Box 301593  
Street  
Dallas TX 75303  
City State ZIP Code

See Attachment 2

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\_\_\_\_\_  
\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

\_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code



Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Prentice S. Tillman	14510 Beaumont Highway, Houston, TX 77049	President - Shareholder	40
Vickie R. Tillman	14510 Beaumont Highway, Houston, TX 77049	C.E.O. - Shareholder	60
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Prentice S. Tillman</u> Name <u>14510 Beaumont Highway</u> Street <u>Houston TX 77049</u> City State ZIP Code	<u>\$144,000.00</u>	<u>Pmts/draws</u> <u>for previous</u> <u>12 months</u>	_____
Relationship to debtor <u>President</u>	_____	_____	_____

Debtor Covenant Plastics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Name and address of recipient**

\$216,000.00 Pmts/draws \_\_\_\_\_

Vickie R. Tillman  
Name

for previous \_\_\_\_\_

14510 Beaumont Highway  
Street

12 months

Houston TX 77049  
City State ZIP Code

**Relationship to debtor**

C.E.O.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

**Name of the parent corporation**

**Employer Identification number of the parent corporation**

\_\_\_\_\_  
EIN: \_\_\_\_\_ - \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

**Name of the pension fund**

**Employer Identification number of the pension fund**

\_\_\_\_\_  
EIN: \_\_\_\_\_ - \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/09/2017  
MM / DD / YYYY

s/Prentice S. Tillman  
Signature of individual signing on behalf of the debtor

Printed name Prentice S. Tillman

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**Attachment**  
**Debtor: Covenant Plastics, Inc. Case No:**

**Attachment 1**

Case Title: Mario Ventura v. Covenant Plastics, Inc.  
Case Number: 2015-47056  
Nature of Case: Lawsuit-Dismissed with Prejudice  
Court or Agency's Name 125th Judicial District Court  
Creditor's Address: 201 Caroline, Houston, TX 77002  
Status of Case: Concluded

**Attachment 2 Additional Financial Statement Recipients:**

Name: Stearns Bank, NA  
Address: P.O. Box 750, Albany, MN 56307

Name: TCF Equipment Finance  
Address: P.O. Box 77077, Minneapolis, MN 55480

Name: Susquehanna Commercial Finance, Inc./BB&T  
Address: 2 Country View Road, Suite 300, Malvern, PA 19356

Name: XTRA Lease  
Address: 130 McCarty, Houston, TX 77029

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re
Covenant Plastics, Inc.

Case No. \_\_\_\_\_

Debtor

Chapter 11 \_\_\_\_\_

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 35,000.00

Prior to the filing of this statement I have received ..... \$ 35,000.00

Balance Due ..... \$ 0.00

2. The source of the compensation paid to me was:

[X] Debtor [ ] Other (specify)

3. The source of compensation to be paid to me is:

[ ] Debtor [ ] Other (specify)

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[ ] I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

03/09/2017  
*Date*

**s/Margaret M. McClure**  
*Signature of Attorney*

**Law Office of Margaret M. McClure**  
*Name of law firm*

Covenant Plastics, Inc.  
14510 Beaumont Highway  
Houston, TX 77049

Ally Financial  
P.O. Box 380901  
Bloomington, MN 55438

Ascentium Capital  
P.O. Box 301593  
Dallas, TX 75303

Ascentium Capital  
P.O. Box 301593  
Dallas, TX 75303

Caterpillar Financial Services Corp.  
P.O. Box 730681  
Dallas, TX 75373

Caterpillar Financial Services Corp.  
P.O. Box 340001  
Nashville, TN 37203

Caterpillar Financial Services Corp.  
2120 West End Avenue  
Nashville, TN 37203

Chevron Phillips Chemical Co, LP  
10001 Six Pines Drive  
The Woodlands, TX 77380

Chevron Phillips Chemical Co, LP  
c/o Atradius Collections, Inc.  
1200 Arlington Heights Road, Suite 410  
Itasca, IL 60143

Chevron Phillips Chemical Co, LP (L. Falli)  
3821 Juniper Trace, Suite 108  
Austin, TX 78738

Frost Bank  
100 West Houston Street  
San Antonio, TX 78205

Frost Bank  
P.O. Box 1600  
San Antonio, TX 78296

Frost Bank/Frost Leasing  
P.O. Box 1600  
San Antonio, TX 78296

Harris County, et al  
P.O. Box 4622  
Houston, TX 77210

Harris County, et al (John Dillman)  
P.O. Box 3064  
Houston, TX 77253

Home Depot Credit  
P.O. Box 90010390  
Louisville, KY 40290

Independent Bank  
2661 Royal Forest Drive  
Kingwood, TX 77339

Independent Bank  
P.O. Box 3035  
McKinney, TX 75070

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

Internal Revenue Service-U.S. Attorney  
1000 Louisiana Street, Suite 2300  
Houston, TX 77002

Internal Revenue Service-US Atty Gen  
10th & Constitution, N.W.  
Washington, District of Columbia 20530

IRS-Special Procedures, Insolvency II (7,11)  
1919 Smith Street, Stop 5022HOU  
Houston, TX 77002

Navistar Capital/BMO Harris Bank, NA  
P.O. Box 71810  
Chicago, IL 60694

Navistar Capital/BMO Harris Bank, NA  
P.O. Box 3040  
Cedar Rapids, IA 52406

Prentice S. Tillman  
14510 Beaumont Highway  
Houston, TX 77049

Progressive Environmental Services, Inc./SWS  
P.O. Box 538498  
Atlanta, GA 30353

Progressive Environmental Services, Inc./SWS  
1619 Moylan Road  
Panama City Beach, FL 32407



Progressive Environmental Services, Inc./SWS  
1700 North E Street  
LaPorte, TX 77571

Schuetz Container Systems, Inc.  
200 Aspen Hill Road  
North Branch, NJ 08876

Schuetz Container Systems, Inc.-C. Nichols  
909 Fannin, Suite 2300  
Houston, TX 77010

Schuetz Container Systems, Inc.-C. Nichols  
1401 McKinney Street, Suite 2200  
Houston, TX 77010

Sheldon I.S.D.  
11411 C. E. King Parkway, Suite A  
Houston, TX 77044

Stearns Bank, N.A.  
P.O. Box 750  
Albany, MN 56307

Susquehanna Commercial Finance, Inc./BB&T  
P.O. Box 896534  
Charlotte, NC 28289

Susquehanna Commercial Finance/BB&T  
2 Country View Road, Suite 300  
Malvern, PA 19355

TCF Equipment Finance  
P.O. Box 77077  
Minneapolis, MN 55480

TCF Equipment Finance  
15450 South Outer Forty Drive, Suite 220  
Chesterfield, MO 63017

TCF Equipment Finance, Inc.  
11100 Wayzata Blvd., Suite 801  
Minnetonka, MN 55305

Toyota Industrial Commercial Finance, Inc.  
P.O. Box 2431  
Carol Stream, IL 60132

Vickie R. Tillman  
14510 Beaumont Highway  
Houston, TX 77049

XTRA Lease, LLC  
130 McCarty Road  
Houston, TX 77029

XTRA Lease, LLC  
P.O. Box 99262  
Chicago, IL 60693

XTRA Lease, LLC  
7911 Forsyth Blvd., Suite 600  
Saint Louis, MO 63105

UNITED STATES BANKRUPTCY COURT  
Southern District of Texas  
Houston Division

In re: **Covenant Plastics, Inc.**

\_\_\_\_\_

Debtors

Case No. \_\_\_\_\_

Chapter **11** \_\_\_\_\_

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 03/09/2017

Signed: /s/ Prentice S. Tillman

Dated: \_\_\_\_\_

Signed: \_\_\_\_\_