

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Shamrock Roofing and Remodeling LLC of Spring Texas

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
Shamrock Roofing of Spring, TX
DBA Shamrock Roofing

3. Debtor's federal Employer Identification Number (EIN) 47-1365368

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>22003 Mossy Oaks Rd</u> <u>Spring, TX 77389</u> Number, Street, City, State & ZIP Code <u>Harris</u> County	_____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Shamrock Roofing and Remodeling LLC of Spring Texas
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2389

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor Paul Martin Relationship sole member and manager

District S.D. of Texas When 6/13/17 Case number, if known _____

Debtor Shamrock Roofing and Remodeling LLC of Spring Texas
 Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas**
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 12, 2017**
MM / DD / YYYY

X /s/ Paul Martin
Signature of authorized representative of debtor

Title **Sole member and manager**

Paul Martin
Printed name

18. Signature of attorney

X /s/ Steven A. Leyh
Signature of attorney for debtor

Date **June 12, 2017**
MM / DD / YYYY

Steven A. Leyh
Printed name

Leyh Payne & Mallia, PLLC
Firm name

9545 Katy Freeway, Suite 200
Houston, TX 77024-1469
Number, Street, City, State & ZIP Code

Contact phone **713-785-0881** Email address **sleyh@lpmfirm.com**

12318300
Bar number and State

Fill in this information to identify the case:

Debtor name Shamrock Roofing and Remodeling LLC of Spring Texas

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 12, 2017

X /s/ Paul Martin
Signature of individual signing on behalf of debtor

Paul Martin
Printed name

Sole member and manager
Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Shamrock Roofing and Remodeling LLC of Spring Texas**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABC Supply 489 W. 38th St. Houston, TX 77018		Supplies				\$23,772.47
Allied Building Products 3000 Brittmore Rd. Houston, TX 77043		Supplies				\$79,036.32
Chase Bank P.O. Box 15123 Wilmington, DE 19850-5123		Credit Card				\$30,708.20
Clear Channel Outdoor 12852 Westheimer Rd. Houston, TX 77077		Advertising				\$11,110.00
Forward Financing LLC 36 Bromfield Street, Ste 210 Boston, MA 02108		Debt	Contingent Unliquidated Disputed	\$45,631.25	\$0.00	Unknown
Fox Capital Group, Inc. 140 Broadway, 46th Floor New York, NY 10005		Judgment	Contingent Unliquidated Disputed	\$90,484.04	\$0.00	Unknown
GulfEagle Supply 2900 East 7th Avenue, Suite 200 Tampa, FL 33605-4200		Trade debt				\$25,432.53
Hillco 1109 Hub St. Houston, TX 77023		Subcontractor	Disputed			\$63,558.75

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Houston Chronicle 3606 Research Forest Dr. Woodlands, TX 77381		Advertising				\$5,000.00
KHOU Channel 11 1945 Allen Parkway Houston, TX 77019		Advertising	Disputed			\$76,877.44
KUBE Channel 57 2401 Fountain View Dr. #300 Houston, TX 77057		Advertising				\$10,310.00
On Deck Capital, Inc. 901 N Stuart Street Suite 700 Arlington, VA 22203		Accounts Receivable	Contingent Unliquidated Disputed	\$122,872.90	\$188,309.75	Unknown
Richmond Capital Group LLC 111 John Street, Ste 1440 New York, NY 10038		Debt	Contingent Unliquidated Disputed	\$42,570.00	\$0.00	Unknown
Sherwin Williams 7327 FM 1960 Houston, TX 77070		Supplies				\$29,036.32
Southern Shingles 5900 S. Lake Forest Drive, Suite 400 Spring, TX 77389		Supplies				\$58,652.47
Travis Roofing Supply of Houston 4812 Gulf Freeway Houston, TX 77023		Trade debt				\$47,456.28
Verliance 43406 Business Park Drive Temecula, CA 92590		Additional premium due per audit Policy No. PC95887 Effective 7/22/2014 - 7/22/2015				\$41,727.89
West End 15431 I-45 South Conroe, TX 77385		Supplies				\$77,056.50

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Debtor name Shamrock Roofing and Remodeling LLC of Spring Texas

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>206,214.75</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>206,214.75</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>301,558.19</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>579,735.17</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>881,293.36</u>

Fill in this information to identify the case:

Debtor name Shamrock Roofing and Remodeling LLC of Spring Texas

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. Commercial Lease Agreement with Spring Shamrock Holdings Co. \$5,000.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.** \$5,000.00
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 188,309.75 - 0.00 = \$188,309.75
face amount doubtful or uncollectible accounts

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas**
 Name _____

Case number (If known) _____

12. **Total of Part 3.**
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$188,309.75

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies Miscellaneous Shingles and Felt Paper		\$0.00		\$5,000.00
20 Bundle H.D. Shingles Location: 22003 Mossy Oaks Rd, Spring TX 77389		\$0.00		\$400.00
6 Boxes plastic caps Location: 22003 Mossy Oaks Rd, Spring TX 77389		\$0.00		\$100.00

23. **Total of Part 5.**
 Add lines 19 through 22. Copy the total to line 84.

\$5,500.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas**
Name

Case number (If known)

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 2 Laptops Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00		\$200.00
	2 printers Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00		\$100.00
	Hard drive computer Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00		\$200.00
	4 Telephones Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00		\$100.00
40.	Office fixtures Miscellaneous buckets of paint Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00		\$30.00
41.	Office equipment, including all computer equipment and communication systems equipment and software Miscellaneous Office Furniture and Computers	\$0.00		\$5,000.00
	2 Computer chairs Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00		\$100.00
	Conference table Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00		\$100.00
	6 Conference chairs Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00		\$200.00

Debtor	Case number (If known)
Shamrock Roofing and Remodeling LLC of Spring Texas Name	
3 faux wood desks Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$300.00
Credenza Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$50.00
2 small filing cabinets Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$100.00
Large filing cabinet Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$100.00
4 Privacy walls Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$100.00
Space heater Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$50.00
Microwave oven Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$50.00
Coffee maker Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$50.00
Steel shelving Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$50.00
Wall/window air conditioner Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$200.00
Miscellaneous mugs and cups Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$35.00
2 Reception area chairs Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00 \$60.00
Water cooler Location: 22003 Mossy Oaks Rd, Spring TX	\$0.00 \$50.00

Debtor	Shamrock Roofing and Remodeling LLC of Spring Texas	Case number (If known)	
	Name		
	77389		
	Floor fan Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00	\$20.00
	2 Plastic folding tables Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00	\$40.00
	2-wheel dolly Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00	\$20.00
	Work bench Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00	\$30.00
	2 Bar stools Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00	\$20.00
	Portable A/C unit Location: 22003 Mossy Oaks Rd, Spring TX 77389	\$0.00	\$50.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. **\$7,405.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas** Case number (If known) _____
 Name _____

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
None		\$0.00		\$0.00

56. **Total of Part 9.** **\$0.00**
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
- Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
- Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas**
 Name _____

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$5,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$188,309.75</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$5,500.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$7,405.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$206,214.75</u>	<u>+</u> 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$206,214.75</u>

Fill in this information to identify the case:

Debtor name Shamrock Roofing and Remodeling LLC of Spring Texas

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <u>Forward Financing LLC</u></p> <p>Creditor's Name 36 Bromfield Street, Ste 210 Boston, MA 02108</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Debt</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$45,631.25</p>	<p>\$0.00</p>
<p>2.2 <u>Fox Capital Group, Inc.</u></p> <p>Creditor's Name 140 Broadway, 46th Floor New York, NY 10005</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred March 15, 2017</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien Judgment</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$90,484.04</p>	<p>\$0.00</p>

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas**
Name

Case number (if know) _____

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

2.3 On Deck Capital, Inc.

Creditor's Name
**901 N Stuart Street
 Suite 700
 Arlington, VA 22203**
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
7/20/2016
Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien \$122,872.90 \$188,309.75
Accounts Receivable

Describe the lien
Non-Purchase Money Security
Is the creditor an insider or related party?

- No
- Yes
- Is anyone else liable on this claim?**
- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

- Contingent
- Unliquidated
- Disputed

2.4 Richmond Capital Group LLC

Creditor's Name
**111 John Street, Ste 1440
 New York, NY 10038**
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien \$42,570.00 \$0.00
Debt

Describe the lien
Is the creditor an insider or related party?

- No
- Yes
- Is anyone else liable on this claim?**
- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

- Contingent
- Unliquidated
- Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$301,558.19**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **Shamrock Roofing and Remodeling LLC of Spring**
Texas
Name

Case number (if know) _____

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Steven Berkovitch, Esq.
Berkovitch & Bouskila, PLLC
40 Exchange Place, Suite 1306
New York, NY 10005

Line 2.2

Fill in this information to identify the case:Debtor name Shamrock Roofing and Remodeling LLC of Spring TexasUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address ABC Supply 489 W. 38th St. Houston, TX 77018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,772.47</u>
3.2	Nonpriority creditor's name and mailing address Allied Building Products 3000 Brittmore Rd. Houston, TX 77043 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$79,036.32</u>
3.3	Nonpriority creditor's name and mailing address Chase Bank P.O. Box 15123 Wilmington, DE 19850-5123 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,708.20</u>
3.4	Nonpriority creditor's name and mailing address Clear Channel Outdoor 12852 Westheimer Rd. Houston, TX 77077 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,110.00</u>

Debtor Shamrock Roofing and Remodeling LLC of Spring Texas Name		Case number (if known) _____	
3.5	Nonpriority creditor's name and mailing address GulfEagle Supply 2900 East 7th Avenue, Suite 200 Tampa, FL 33605-4200 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,432.53
3.6	Nonpriority creditor's name and mailing address Hillco 1109 Hub St. Houston, TX 77023 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,558.75
3.7	Nonpriority creditor's name and mailing address Houston Chronicle 3606 Research Forest Dr. Woodlands, TX 77381 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.8	Nonpriority creditor's name and mailing address KHOU Channel 11 1945 Allen Parkway Houston, TX 77019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,877.44
3.9	Nonpriority creditor's name and mailing address KUBE Channel 57 2401 Fountain View Dr. #300 Houston, TX 77057 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,310.00
3.10	Nonpriority creditor's name and mailing address Sherwin Williams 7327 FM 1960 Houston, TX 77070 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,036.32
3.11	Nonpriority creditor's name and mailing address Southern Shingles 5900 S. Lake Forest Drive, Suite 400 Spring, TX 77389 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$58,652.47

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas**
Name

Case number (if known) _____

3.12 Nonpriority creditor's name and mailing address **Travis Roofing Supply of Houston**
4812 Gulf Freeway
Houston, TX 77023
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$47,456.28**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Trade debt**
 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Verliance**
43406 Business Park Drive
Temecula, CA 92590
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$41,727.89**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Additional premium due per audit**
Policy No. PC95887
Effective 7/22/2014 - 7/22/2015
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **West End**
15431 I-45 South
Conroe, TX 77385
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$77,056.50**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Supplies**
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Patrick M. Sneed Davis, Pickren, Seydel & Sneed, LLP 2300 Marquis Two Tower 285 Peachtree Center Avenue NE Atlanta, GA 30303	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	SRS Distribution Inc. #218 5900 South Lake Forest Drive, Suite 400 McKinney, TX 75070	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>579,735.17</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>579,735.17</u>

Fill in this information to identify the case:

Debtor name Shamrock Roofing and Remodeling LLC of Spring Texas

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Roof replacement contract**

State the term remaining _____

List the contract number of any government contract _____

Doug Gandy
9513 Grandview Dr.
Denton, TX 76207

2.2. State what the contract or lease is for and the nature of the debtor's interest **Roof replacement contract**

State the term remaining _____

List the contract number of any government contract _____

Robyn Rae Richardson
6262 Ellsworth Ave.
Dallas, TX 75214

2.3. State what the contract or lease is for and the nature of the debtor's interest **New Roof Contract**

State the term remaining _____

List the contract number of any government contract _____

Ronald Brantner
5805 Pindula Rd.
Sealy, TX 77474

2.4. State what the contract or lease is for and the nature of the debtor's interest **Office and warehouse lease - 22003 Mossy Oaks Road, Spring, Texas ends April 1, 2026**

State the term remaining _____

List the contract number of any government contract _____

Spring Shamrock Holding Co.
22003 Mossy Oaks Rd.
Spring, TX 77389

Fill in this information to identify the case:

Debtor name Shamrock Roofing and Remodeling LLC of Spring Texas

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Shamrock Roofing and Remodeling LLC of Spring Texas
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Operating a business
 Other Debtor Shamrock Roofing

\$17,224.23

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
 Other Debtor Shamrock Roofing

\$18,000.00

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business
 Other Debtor Shamrock Roofing

\$60,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas**

Case number (if known) _____

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Fox Capital Group, Inc. v. Shamrock Roofing and Remodeling LLC, Spring Shamrock Holdings, Inc. d/b/a Shamrock Roofing of Spring Texas and Paul Martin	Collection	Supreme Court of New York, Orange County	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. SRS Distribution Inc. dba Southern Shingles vs. Shamrock Roofing and Remodeling LLC of Spring Texas and Paul Martin 1094114	Collection	Harris County Court of Law #1	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Debtor Shamrock Roofing and Remodeling LLC of Spring Texas

Case number (if known) _____

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Debtor Shamrock Roofing and Remodeling LLC of Spring Texas

Case number (if known) _____

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it	Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor Shamrock Roofing and Remodeling LLC of Spring Texas

Case number (if known) _____

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

Debtor **Shamrock Roofing and Remodeling LLC of Spring Texas**

Case number (if known) _____

Name and address		Date of service From-To
26a.1.	Paul Hodge CPA 3934 FM 1960 W Suite 355 Houston, TX 77068	2015 - present
26a.2.	Melissa McGuiness Shamrock Roofing 2003 Mossy Oaks Rd. Spring, TX 77389	2015-present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Paul Martin	22003 Mossy Oaks Rd. Spring, TX 77389	Member	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Debtor Shamrock Roofing and Remodeling LLC of Spring Texas

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Paul Martin 22003 Mossy Oaks Rd. Spring, TX 77389	\$6,500/mo.	6/1/2016 to 6/1/2017	Salary
	Relationship to debtor Director			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 12, 2017/s/ Paul Martin

Signature of individual signing on behalf of the debtor

Paul Martin

Printed name

Position or relationship to debtor Sole member and managerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
Southern District of Texas**

In re **Shamrock Roofing and Remodeling LLC of Spring Texas**
Debtor(s)

Case No. _____
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Paul Martin 22003 Mossy Oaks Rd. Spring, TX 77389-4608			Sole Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Sole member and manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 12, 2017**

Signature **/s/ Paul Martin
Paul Martin**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of Texas**

In re **Shamrock Roofing and Remodeling LLC of Spring Texas** Case No. _____
Debtor(s) Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Sole member and manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 12, 2017**

/s/ Paul Martin
Paul Martin/Sole member and manager
Signer/Title

ABC Supply
489 W. 38th St.
Houston, TX 77018

Allied Building Products
3000 Brittmore Rd.
Houston, TX 77043

Chase Bank
P.O. Box 15123
Wilmington, DE 19850-5123

Clear Channel Outdoor
12852 Westheimer Rd.
Houston, TX 77077

Doug Gandy
9513 Grandview Dr.
Denton, TX 76207

Forward Financing LLC
36 Bromfield Street, Ste 210
Boston, MA 02108

Fox Capital Group, Inc.
140 Broadway, 46th Floor
New York, NY 10005

GulfEagle Supply
2900 East 7th Avenue, Suite 200
Tampa, FL 33605-4200

Hillco
1109 Hub St.
Houston, TX 77023

Houston Chronicle
3606 Research Forest Dr.
Woodlands, TX 77381

KHOU Channel 11
1945 Allen Parkway
Houston, TX 77019

KUBE Channel 57
2401 Fountain View Dr. #300
Houston, TX 77057

On Deck Capital, Inc.
901 N Stuart Street
Suite 700
Arlington, VA 22203

Patrick M. Sneed
Davis, Pickren, Seydel & Sneed, LLP
2300 Marquis Two Tower
285 Peachtree Center Avenue NE
Atlanta, GA 30303

Richmond Capital Group LLC
111 John Street, Ste 1440
New York, NY 10038

Robyn Rae Richardson
6262 Ellsworth Ave.
Dallas, TX 75214

Ronald Brantner
5805 Pindula Rd.
Sealy, TX 77474

Sherwin Williams
7327 FM 1960
Houston, TX 77070

Southern Shingles
5900 S. Lake Forest Drive, Suite 400
Spring, TX 77389

Spring Shamrock Holding Co.
22003 Mossy Oaks Rd.
Spring, TX 77389

SRS Distribution Inc. #218
5900 South Lake Forest Drive, Suite 400
McKinney, TX 75070

Steven Berkovitch, Esq.
Berkovitch & Bouskila, PLLC
40 Exchange Place, Suite 1306
New York, NY 10005

Travis Roofing Supply of Houston
4812 Gulf Freeway
Houston, TX 77023

Verliance
43406 Business Park Drive
Temecula, CA 92590

West End
15431 I-45 South
Conroe, TX 77385

**United States Bankruptcy Court
Southern District of Texas**

In re **Shamrock Roofing and Remodeling LLC of Spring Texas**
Debtor(s)

Case No. _____
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Shamrock Roofing and Remodeling LLC of Spring Texas** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 12, 2017

Date

/s/ Steven A. Leyh

Steven A. Leyh 12318300

Signature of Attorney or Litigant

Counsel for **Shamrock Roofing and Remodeling LLC of Spring Texas**

Leyh Payne & Mallia, PLLC

9545 Katy Freeway, Suite 200

Houston, TX 77024-1469

713-785-0881 Fax:713-784-0338

sleyh@lpmfirm.com