

Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name H.C. Jeffries Tower Company, Inc

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 6 - 0 6 2 5 3 1 1

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
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24900 Ford Road
 Number Street

 Number Street

 P.O. Box

Porter TX 77365
 City State ZIP Code

 City State ZIP Code

Montgomery
 County

Location of principal assets, if different from principal place of business

 Number Street

 City State ZIP Code

5. Debtor's website (URL) www.hcjeffries.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor H.C. Jeffries Tower Company, Inc Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

2 3 8 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor H.C. Jeffries Tower Company, Inc Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **H.C. Jeffries Tower Company, Inc**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u>\$50,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$25,000.00</u>
Balance Due.....Hourly: Approximately	<u>\$25,000.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/21/2017*Date*/s/ JULIE M. KOENIG*JULIE M. KOENIG*

Cooper & Scully, P.C.

815 Walker St., Suite 1040

Houston, TX 77002

Phone: (713) 236-6800 / Fax: (713) 236-6880

Bar No. 14217300

/s/ Herbert C. Jeffries*Herbert C. Jeffries**President*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **H.C. Jeffries Tower Company, Inc**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/21/2017

Signature */s/ Herbert C. Jeffries*
Herbert C. Jeffries
President

Date _____

Signature _____

ADT Security Services
P.O. Box 371878
Pittsburg, PA 15250-7878

American Tower
PO Box 2009
Woburn, MA 01801

AMEX
P.O. Box 650448
Dallas, TX 75265-0448

Applied Bank
P.O. Box 701465
Philadelphia, PA 19176-0165

Attorney General
Department of Justice
10th and Constitution Ave N.W.
Rm. 400
Washington, D.C. 20530

ATTORNEY GENERAL
TAX DIV. - BANKRUPTCY
POB 12548
AUSTIN, TX 78711

Automatic Pump&Equipment Co
P.O. Box 26012
Beaumont, TX 77720

Capital One
P.O. Box 60599
City of Industry, CA 91716-0599

Chamberlain Hrdlicka
1200 Smith Street, Suite 1400
Houston, TX 77002

Cooper & Scully, P.C.
815 Walker St., Suite 1040
Houston, TX 77002

Currin, Wuest, Mielke, Paul & Knapp, PLL
800 Rockmead Drive, Suite 220
Kingwood, TX 77339

Ericson Aircrane
P.O. Box 3247
Central Point, OR 97502

Federal Express
PO Box 660481
Dallas, TX 75266-0481

First Premier
PO Box 5529
Sioux Falls, SD 57117-5529

Ford Steel LLC
24800 Ford Road
Porter, TX 77365

Forward Edge Inc
P.O.BOX 3140
HOUSTON, TX 77253

Franklin Patterson
1002 GROVEWOOD LANE
Houston, TX 77008

Godwin Lewis
1201 Elm Street, Ste. 1700
Dallas, TX 75270

Harris County
c/o John Dillman
PO Box3064
Houston, TX 77253-3064

HARRIS COUNTY/CITY OF HOUSTON
C/O BANKRUPTCY DEPT
PO BOX 3064
HOUSTON, TX 77253-3064

HJ Tower Management Inc.
24900 Ford Road
Porter, TX 77365

Internal Revenue Service
1919 Smith St.
Stop 5024 HOU
Houston, TX 77002

Internal Revenue Service
Insolvency Department
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
STOP 6692 AUSC
Austin, TX 73301-0030

Internal Revenue Service
12941 North Freeway, Ste. 316 Stop HNW
Houston, TX 77060

IRS
PO BOX 149047
AUSTIN, TX 78714

IRS
8701 S. GESSNER
HOUSTON, TX 77074

Jeremy Proske
22059 Woodmoss Court
Porter, TX 77365

Maverick Unlimited Inc.
119 Center Street
Seville, OH 44273

MONTGOMERY COUNTY
TAX COLLECTOR
400 N SAN JACINTO
CONROE, TX 77301-2823

NDL Chicago
P O Box 355
Summit, IL 60501

Nott Ltd
3801 La Plata Highway
Farmington, NM 87401

Paul J. Ford and Co. Structural Engineer
250 East Broad Street # 600
Columbus, OH 43215

Premier Trailer Leasing
8222 Market Street
Houston, TX 77029

Sagebrush Towers Inc.
24900 Ford Road
Porter, TX 77365

SECURITIES AND EXCHANGE
COMMISSION
450 FIFTH STREET NW
WASHINGTON, DC 20549

SGS Towers
315 W.Huron Street, Suite 120
Ann Arbor, MI 48103

Skyline Steel I
8 Woodhollow Road, Suite 102
Parsippany, NJ 07054

Specialty Tower Lighting, Ltd.
1630 Elmview Dr.
Houston, TX 77080

Standard Premium TX Auto
PO BOX 52-2941
Miami, FL 33152-2941

Steve Bales
909 Crystal Creek Dr.
Austin, TX 78746

Suddenlink
PO Box 660365
Dallas, TX 75266-0365

T-TEX INDUSTRIES
8302 Almeda Genoa Road
Houston, TX 77075

Texas Comptroller / SALES TAX
111 E. 17th Street
Austin, TX 78774-0100

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN, TX 78774-0100
Attn: Bankruptcy Dept

Texas Mutual Ins. Co.(workers comp)
PO Box 841843
Dallas, TX 75284-1843

Texas Workforce Commission
PO Box 149037
Austin, Texas 78714-9037

The Bank & Trust of Bryan/College Station
1716 Briarcrest, Suite 400
Bryan, TX 77802

Trout Tire Company
25044 FM 1314
Porter, TX 77365

Tupa Ventures, Inc
26212 Whispering Pines
Magnolia, TX 77355

United Health Care
United Health Care Department CH10151
Palatine, IL 60055-0151

UNITED STATES TRUSTEE
515 Rusk Avenue, Ste. 3516
Houston, Texas 77002