

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
**SOUTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Ford Steel, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 2 0 - 5 4 2 2 2 7 3

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

24800 Ford Road  
 Number Street

Number Street

P.O. Box

Porter TX 77365  
 City State ZIP Code

City State ZIP Code

Montgomery  
 County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. Debtor's website (URL) www.fordsteel.com

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor **Ford Steel, LLC**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

3 3 1 2

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Ford Steel, LLC Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Ford Steel, LLC Case number (if known) \_\_\_\_\_

- 14. Estimated number of creditors
  - 1-49
  - 50-99
  - 100-199
  - 200-999
- 15. Estimated assets
  - \$0-\$50,000
  - \$50,001-\$100,000
  - \$100,001-\$500,000
  - \$500,001-\$1 million
- 16. Estimated liabilities
  - \$0-\$50,000
  - \$50,001-\$100,000
  - \$100,001-\$500,000
  - \$500,001-\$1 million

- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor
  - The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/21/2017  
MM / DD / YYYY

**X /s/ Herbert C. Jeffries** \_\_\_\_\_ **Herbert C. Jeffries** \_\_\_\_\_  
Signature of authorized representative of debtor Printed name  
Title Managing Member

18. Signature of attorney **X /s/ Julie M. Koenig** \_\_\_\_\_ Date 08/21/2017  
Signature of attorney for debtor MM / DD / YYYY

**Julie M. Koenig** \_\_\_\_\_  
Printed name  
**Cooper & Scully, P.C.** \_\_\_\_\_  
Firm name  
**815 Walker St., Suite 1040** \_\_\_\_\_  
Number Street

**Houston** \_\_\_\_\_ **TX** \_\_\_\_\_ **77002** \_\_\_\_\_  
City State ZIP Code

**(713) 236-6800** \_\_\_\_\_ **julie.koenig@cooperscully.com** \_\_\_\_\_  
Contact phone Email address  
**14217300** \_\_\_\_\_  
Bar number State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re **Ford Steel, LLC**

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u><b>\$50,000.00</b></u>
Prior to the filing of this statement I have received.....	<u><b>\$25,000.00</b></u>
Balance Due.....Hourly: Approximately	<u><b>\$25,000.00</b></u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

- 4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

## CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/21/2017*Date*/s/ Julie M. Koenig

*Julie M. Koenig*  
Cooper & Scully, P.C.  
815 Walker St., Suite 1040  
Houston, TX 77002  
Phone: (713) 236-6800 / Fax: (713) 236-6880

Bar No. 14217300

/s/ Herbert C. Jeffries

**Herbert C. Jeffries**  
**Managing Member**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **Ford Steel, LLC**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/21/2017

Signature /s/ Herbert C. Jeffries  
**Herbert C. Jeffries**  
**Managing Member**

Date \_\_\_\_\_

Signature \_\_\_\_\_

AISC Industry Fund  
Dept. 978763 P.O. Box 8763  
Carol Stream, IL 60197-8763

American Express  
P.O. Box 650448  
Dallas, TX 75265-0448

American Logistics Group  
68 S SERVICE RD 100  
MELVILLE, NY 11747

American Petroleum Institute  
P.O. Box 1425  
Merrifield, VA 22116-1425

Attorney General  
Department of Justice  
10th and Constitution Ave N.W.  
Rm. 400  
Washington, D.C. 20530

ATTORNEY GENERAL  
TAX DIV. - BANKRUPTCY  
POB 12548  
AUSTIN, TX 78711

Aztec Galvanizing Services  
P.O. Box 843771  
Dallas, TX 75284-3771

Bozeman Engineering, Inc.  
5868 Westheimer, #309  
Houston, TX 77057

C. W. Rod Tool Company, L.P.  
P.O. Box 4346, Dept. 271  
Houston, TX 77210-4346



Carboline Company  
2150 Schuetz Road  
St. Louis, MO 63146

Chamberlain Hrdlicka  
1200 Smith Street Suite 1400  
Houston, TX 77002

Cleveland Punch and Die Company  
P.O. Box 92594-T  
Cleveland, OH 44190

Conroe Welding Supply, Inc.  
P.O. Box 2588  
Conroe, TX 77305

Cooper & Scully, P.C.  
815 Walker St., Suite 1040  
Houston, TX 77002

Crown Industrial LLC.  
P.O. Box 471  
Willow Grove, PA 19090

Currin, Wuest, Mielke, Paul & Knapp, PLL  
800 Rockmead, Suite 220  
Kingwood, TX 77339

D&L QUALITY PAINTING INC  
12212 GREEN RIVER DR  
HOUSTON, TX 77044

Entergy  
P.O. Box 8104  
Baton Rouge, LA 70891-8104

Equitable Life and Casualty Insurance Co  
3 Triad Center  
Salt Lake City, UT 84180-1200

Esskay Structures, Inc.  
2950 Short Court  
Vienna, VA 22181

Fort Worth Tower LLC  
P.O. Box 848366  
Dallas, TX 75284-8366

Grainger  
P.O. Box 419267  
Kansas City, MO 64141-6267

Griffin Trade Group LLC  
12777 Jones Rd. Ste. 315  
Houston, TX 77070

Gulf Coast Steel Inc.  
9420 Knight Rd.  
Houston, TX 77045

Harris County  
c/o John Dillman  
PO Box3064  
Houston, TX 77253-3064

HARRIS COUNTY/CITY OF HOUSTON  
C/O BANKRUPTCY DEPT  
PO BOX 3064  
HOUSTON, TX 77253-3064

HJ Tower Management Inc.  
24900 Ford Road  
Porter, TX 77365

Internal Revenue Service  
1919 Smith St.  
Stop 5024 HOU  
Houston, TX 77002

Internal Revenue Service  
Insolvency Department  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
STOP 6692 AUSC  
Austin, TX 73301-0030

Internal Revenue Service  
12941 North Freeway, Ste. 316 Stop HNW  
Houston, TX 77060

Intertek Asset Integrity Management, Inc  
P.O. Box 419435  
Boston, MA 02241-9435

IRS  
PO BOX 149047  
AUSTIN, TX 78714

IRS  
8701 S. GESSNER  
HOUSTON, TX 77074

IWS Gas & Supply of Texas, LTD.  
125 Thruway Park  
Broussard, LA 70518-3602

Konecranes Inc.  
P.O. Box 641807  
Pittsburgh, PA 15264-1807

Landsberg  
P.O. Box 731575  
Dallas, TX 75373-1575

Lantek Systems, Inc.  
5155 Financial Way, Suite #6  
Mason, OH 45040

Marco  
701 East Boulevard  
Deer Park, TX 77536

McNichols Company  
P.O. Box 101211  
Atlanta, GA 30392-1211

Meadow Lark Agency Inc.  
PO Box 150029  
Ogden, UT 84415-0029

Memorial Herman Health Plan  
P.O.BOX 223767  
DALLAS, TX 75222

Metelmex Int, INC.  
3006 April Ln.  
Houston, TX 77092

MONTGOMERY COUNTY  
TAX COLLECTOR  
400 N SAN JACINTO  
CONROE, TX 77301-2823

Northern Safety Company, Inc.  
P.O. Box 4250  
Utica, NY 13504-4250

Prystash Insurance Agency  
2207 Danbury P.O. Box 17926  
San Antonio, TX 78217-0926

Puma Chemical  
P.O. Box 67  
Marble, NC 28905

Quincy Compressor  
PO Box 123427  
Dallas, TX 78312-3427

Rick Peterson  
RL Land Services LLC  
4111 Fitzwater Drive  
Spring, TX 77373

S&B Modular Operations, Ltd.  
3959 Oscar Nelson Jr. Dr.  
Baytown, TX 77523

Sagebrush Towers Inc.  
24900 Ford Road  
Porter, TX 77365

SECURITIES AND EXCHANGE  
COMMISSION  
450 FIFTH STREET NW  
WASHINGTON, DC 20549

Sepco Septic Service  
80 Westbrook Circle  
Waller, TX 77484

Service Steel Warehouse, L.P.  
P.O. Box 843965  
Dallas, TX 75284-3965

Standard Premium  
13590 SW 134th Ave, Suite 214  
Miami, FL 33186

Standard Premium-Auto  
13590 SW 134th Ave, Suite 214  
Miami, FL 33186

Steel and Pipe Supply Co.  
P.O.BOX 731266  
Dallas, TX 75373-1266

Steve Bales  
909 Crystal Creek Dr.  
Austin, TX 78746

SuddenLink  
P.O. Box 660365  
Dallas, TX 75266-0365

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
111 E. 17TH STREET  
AUSTIN, TX 78774-0100  
Attn: Bankruptcy Dept

Texas Workforce Commission  
PO Box 149037  
Austin, Texas 78714-9037

The Bank & Trust of Bryan/College Station  
1716 Briarcrest, Suite 400  
Bryan, TX 77802

Triple-S Steel Supply Co.  
P.O. Box 21119  
Houston, TX 77226

Tupa Ventures, Inc  
26212 Whispering Pines St.  
Magnolia, TX 77355

TxTag  
P.O. Box 650749  
Dallas, TX 75265-0749

U-Stone Tooling Co. Inc  
P.O. Box 9402  
Houston, TX 77261

UNITED STATES TRUSTEE  
515 Rusk Avenue, Ste. 3516  
Houston, Texas 77002

United Tool and Fastener, Inc.  
P.O. Box 38951  
Houston, TX 77238

Xerox Capital Services, LLC  
P.O. Box 7405  
Pasadena, CA 91109-7405