

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
**SOUTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Saxon Engineering, Inc.

2. All other names debtor used in the last 8 years dba Saxon Technologies

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 5 1 - 0 4 3 7 4 9 6

4. Debtor's address

<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
------------------------------------	---

6946 Signat Drive  
 Number Street

\_\_\_\_\_  
 Number Street

\_\_\_\_\_  
 P.O. Box

Houston TX 77041  
 City State ZIP Code

\_\_\_\_\_  
 City State ZIP Code

Harris  
 County

**Location of principal assets, if different from principal place of business**

\_\_\_\_\_  
 Number Street

\_\_\_\_\_  
 City State ZIP Code

5. Debtor's website (URL) http://www.saxontechnologies.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

Debtor **Saxon Engineering, Inc.**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

3 3 2 7

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No
- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Saxon Engineering, Inc. Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  
 Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code

**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Saxon Engineering, Inc. Case number (if known) \_\_\_\_\_

- |  |  |  |  |
|--|--|--|--|
| <b>14. Estimated number of creditors</b> | <input checked="" type="checkbox"/> 1-49       | <input type="checkbox"/> 1,000-5,000                         | <input type="checkbox"/> 25,001-50,000                 |
|  | <input type="checkbox"/> 50-99                 | <input type="checkbox"/> 5,001-10,000                        | <input type="checkbox"/> 50,001-100,000                |
|  | <input type="checkbox"/> 100-199               | <input type="checkbox"/> 10,001-25,000                       | <input type="checkbox"/> More than 100,000             |
|  | <input type="checkbox"/> 200-999               |  |  |
| <b>15. Estimated assets</b>              | <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|  | <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|  | <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|  | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |
| <b>16. Estimated liabilities</b>         | <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|  | <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|  | <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|  | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/03/2017  
MM / DD / YYYY

**X /s/ Steven Smith** \_\_\_\_\_ **Steven Smith** \_\_\_\_\_  
Signature of authorized representative of debtor Printed name  
Title **President** \_\_\_\_\_

**18. Signature of attorney** **X /s/ Warren J. Fields** \_\_\_\_\_ Date 10/03/2017 \_\_\_\_\_  
Signature of attorney for debtor MM / DD / YYYY  
**Warren J. Fields** \_\_\_\_\_  
Printed name  
**Law Office of Warren J. Fields** \_\_\_\_\_  
Firm name  
**PO Box 809** \_\_\_\_\_  
Number Street

**Katy** \_\_\_\_\_ **TX** \_\_\_\_\_ **77492** \_\_\_\_\_  
City State ZIP Code

**(281) 496-3030** \_\_\_\_\_ **wfields@wfields-law.com** \_\_\_\_\_  
Contact phone Email address

**06981300** \_\_\_\_\_ **TX** \_\_\_\_\_  
Bar number State

**Fill in this information to identify the case:**

Debtor name Saxon Engineering, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

<b>2.1</b>	<b>Creditor's name</b> <u>Ally Bank</u> <b>Creditor's mailing address</b> <u>PO 380902</u> <u>Bloomington MN 55438-0902</u> <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b> <u>09/26/2011</u> <b>Last 4 digits of account number</b> <u>3 7 0 5</u> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <b>1) Ally Bank; 2) ZB, N.A., d/b/a Amegy Bank; 3) ZB, N.A., d/b/a Amegy Bank.</b>	<b>Describe debtor's property that is subject to a lien</b> <u>2011 Chevy Silverado</u> <b>Describe the lien</b> <u>Purchase Money / Agreement</u> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$6,030.05</u>	<u>\$20,000.00</u>
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**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$2,445,919.81

Debtor Saxon Engineering, Inc.

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.2</b>	Creditor's name <u>Balboa Capital Corporation</u>	Describe debtor's property that is subject to a lien <u>Chipper Shredder</u>	<b>\$36,688.53</b>	<b>\$25,000.00</b>
	Creditor's mailing address <u>575 Anton Blvd., 12th Floor</u>	Describe the lien <u>Purchase Money / Agreement</u>		
	_____ <u>Costa Mesa CA 92626</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>7/1/2014</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number <u>2 0 0 1</u>			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <b>1) Balboa Capital Corporation; 2) ZB, N.A., d/b/a Amegy Bank; 3) ZB, N.A., d/b/a Amegy Bank.</b>			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Saxon Engineering, Inc.

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.3</b>	Creditor's name <u>Bank of The West</u>	Describe debtor's property that is subject to a lien <u>Makino EDM</u>	<b>\$135,622.00</b>	<b>\$115,000.00</b>
	Creditor's mailing address <u>475 Sansome St, 19th Floor</u>	Describe the lien <u>Purchase Money / Agreement</u>		
	_____ <u>San Francisco CA 94111</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>June 2, 2014</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number <u>3 3 4 6</u>			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <b>1) Bank of The West; 2) ZB, N.A., d/b/a Amegy Bank; 3) ZB, N.A., d/b/a Amegy Bank.</b>			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Saxon Engineering, Inc.

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.4</b>	<b>Creditor's name</b> Everbank Commercial Finance, Inc.	<b>Describe debtor's property that is subject to a lien</b> Doosan 700	<b>\$247,601.48</b>	<b>\$295,000.00</b>
	<b>Creditor's mailing address</b> 10 Waterview Blvd, _____ _____	<b>Describe the lien</b> Purchase Money / Agreement		
	Pasippany NJ 07054	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Creditor's email address, if known</b> _____	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b> 7/1/2014	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Last 4 digits of account number</b> 8 8 8 2			
	<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Everbank Commercial Finance, Inc.; 2) ZB, N.A., d/b/a Amegy Bank; 3) ZB, N.A., d/b/a Amegy Bank.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			



Debtor Saxon Engineering, Inc.

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.5</b>	<b>Creditor's name</b> <b>Home Tax Solutions</b>	<b>Describe debtor's property that is subject to a lien</b> <b>Building</b>	<b>\$40,164.69</b>	<b>\$1,200,000.00</b>
	<b>Creditor's mailing address</b> <b>48449 Greenville Ave</b> <b>Tower Two, Suite 1620</b>	<b>Describe the lien</b> <b>Non-Purchase Money / Statutory Lien</b>		
	<b>Dallas TX 75206</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Creditor's email address, if known</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b> <u>4/15/2017</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Last 4 digits of account number</b> <u>    m    i    t    h    </u>			
	<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <b>1) ReadyCap; 2) Home Tax Solutions.</b> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

<b>2.6</b>	<b>Creditor's name</b> <b>Key Equipment Finance, Inc.</b>	<b>Describe debtor's property that is subject to a lien</b> <b>Accura CMM</b>	<b>\$93,129.90</b>	<b>\$90,000.00</b>
	<b>Creditor's mailing address</b> <b>11030 Circle Point Road, 2d Floor</b>	<b>Describe the lien</b> <b>Purchase Money / Agreement</b>		
	<b>Westminster CO 80020</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Creditor's email address, if known</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b> <u>11/28/2012</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Last 4 digits of account number</b> <u>    2    8    0    1    </u>			
	<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <b>1) Key Equipment Finance, Inc.;</b> <b>2) ZB, N.A., d/b/a Amegy Bank;</b> <b>3) ZB, N.A., d/b/a Amegy Bank.</b> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			



Debtor Saxon Engineering, Inc.

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.9</b>	Creditor's name <u>ZB, N.A., d/b/a Amegy Bank</u> <hr/> Creditor's mailing address <u>TH-A007-5771</u> <hr/> <u>PO Box 3029</u> <hr/> <u>Houston TX 77253-3029</u> <hr/> Creditor's email address, if known <hr/> Date debt was incurred <u>July 27, 2011</u> <hr/> Last 4 digits of account number <u>9 0 0 1</u>	Describe debtor's property that is subject to a lien <u>Equipment, Inventory</u> Describe the lien <u>Non-Purchase Money / Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$487,248.49 <hr/> \$1,485,000.00
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. For 2011 Chevy Silvarado: See 2.1. For Accura CMM: See 2.6. For Chipper Shredder: See 2.2. For Doosan 700: See 2.4. For Femco Horizontal Mill: See 2.8. For Makino EDM: See 2.3. For Equipment, Inventory: 1) ZB, N.A., d/b/a Amegy Bank; 2) ZB, N.A., d/b/a Amegy Bank. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Saxon Engineering, Inc.

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p><b>2.10</b></p>	<p><b>Creditor's name</b> <u>ZB, N.A., d/b/a Amegy Bank</u></p> <p><b>Creditor's mailing address</b> <u>TH-A007-5771</u> <u>PO Box 3029</u> <u>Houston TX 77253-3029</u></p> <p><b>Creditor's email address, if known</b> _____</p> <p><b>Date debt was incurred</b> <u>July 27, 2011</u></p> <p><b>Last 4 digits of account number</b> <u>9 0 0 2</u></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2, 2.3, 2.4, 2</u></p>	<p><b>Describe debtor's property that is subject to a lien</b> <u>accounts, chattle paper</u></p> <p><b>Describe the lien</b> <u>Fee Simple / Agreement</u></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><u>\$372,489.31</u></p>	<p><u>\$1,485,000.00</u></p>
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<p><b>2.11</b></p>	<p><b>Creditor's name</b> <u>ZB, N.A., d/b/a Amegy Bank</u></p> <p><b>Creditor's mailing address</b> <u>Amegy Business Credit</u> <u>PO Box 3029</u> <u>Houston TX 77253-3029</u></p> <p><b>Creditor's email address, if known</b> _____</p> <p><b>Date debt was incurred</b> <u>1/1/2017</u></p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p><b>Describe debtor's property that is subject to a lien</b> <u>Accounts Receivable</u></p> <p><b>Describe the lien</b> <u>Purchase Money</u></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><u>\$9,451.36</u></p>	<p><u>\$32,115.00</u></p>
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**Fill in this information to identify the case:**

Debtor Saxon Engineering, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim                      Priority amount

<p><b>2.1</b> Priority creditor's name and mailing address</p> <p><u>Horsepen Bayou MUD</u></p> <p><u>PO Box 1368</u></p> <p><u>Friendswood TX 77549</u></p> <p>Date or dates debt was incurred <u>1/1/2017</u></p> <p>Last 4 digits of account number <u>3 8 3 7</u></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Taxes</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$29,252.76</u></p>	<p><u>\$29,252.76</u></p>
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<p><b>2.2</b> Priority creditor's name and mailing address</p> <p><u>Internal Revenue Service</u></p> <p><u>8701 S. Gessner Rd</u></p> <p><u>Houston TX 77074</u></p> <p>Date or dates debt was incurred <u>7/31/2016</u></p> <p>Last 4 digits of account number <u>7 4 9 6</u></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>941 Taxes</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>	<p><u>\$337,104.40</u></p>	<p><u>\$337,104.40</u></p>
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Debtor Saxon Engineering, Inc. Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim      Priority amount

<b>2.3</b>	Priority creditor's name and mailing address <u>Texas Comptroller of Public Accounts</u> <u>PO Box 13528, Capital Station</u> <u>Austin TX 78711-3528</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,794.71</u>	<u>\$3,794.71</u>
	Date or dates debt was incurred <u>1/1/2017</u>	Basis for the claim: <u>Sales Taxes</u>		
	Last 4 digits of account number <u>2 8 5 5</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )			

<b>2.4</b>	Priority creditor's name and mailing address <u>Texas Workforce Commision</u> <u>Tax Dept</u> <u>PO Box 149037</u> <u>Austin, TX 78714-9037,</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,039.71</u>	<u>\$2,039.71</u>
	Date or dates debt was incurred <u>1/31/2017</u>	Basis for the claim: <u>Taxes</u>		
	Last 4 digits of account number <u>0 1 5 3</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )			

Debtor Saxon Engineering, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>Direct Energy</u> <u>1001 Liberty Avenue</u>  <u>Pittsburg</u> <u>PA</u> <u>15222</u> Date or dates debt was incurred <u>1/10/2017</u> Last 4 digits of account number <u>9</u> <u>7</u> <u>3</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Non-Purchase Money</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>Everest Business Funding</u> <u>2001 NW 107 Ave., Ste 300</u>  <u>Miami</u> <u>FL</u> <u>33172</u> Date or dates debt was incurred <u>4/29/2016</u> Last 4 digits of account number <u>  </u> <u>  </u> <u>  </u> <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Non-Purchase Money</u>  Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$46,110.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>Fox Metals &amp; Alloys, Inc.</u> <u>12660 FM 529</u>  <u>Houston</u> <u>TX</u> <u>77041</u> Date or dates debt was incurred <u>11/1/2016</u> Last 4 digits of account number <u>8</u> <u>1</u> <u>1</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Non-Purchase Money</u>  Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$29,943.25</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>Global Waste Services, LLC</u> <u>PO Box 111339</u>  <u>Houston</u> <u>TX</u> <u>77293</u> Date or dates debt was incurred <u>2/1/2017</u> Last 4 digits of account number <u>9</u> <u>1</u> <u>6</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Non-Purchase Money</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$462.52</u>

Debtor Saxon Engineering, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.5</div> Nonpriority creditor's name and mailing address <u>Intech Funding Corp.</u> <u>1310 Madrid Street. Ste 107</u>  <u>Marshall</u> <u>MN</u> <u>56258</u> Date or dates debt was incurred <u>1/1/2017</u> Last 4 digits of account number <u>8</u> <u>8</u> <u>9</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,322.59</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.6</div> Nonpriority creditor's name and mailing address <u>Mike Schillage</u> <u>PO Box 1328</u>  <u>Wiggins</u> <u>MS</u> <u>39577</u> Date or dates debt was incurred <u>07/01/2015</u> Last 4 digits of account number <u>  </u> <u>  </u> <u>  </u> <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$457,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.7</div> Nonpriority creditor's name and mailing address <u>Power Up Lending Group, LTD.</u> <u>111 Great Neck Road, Ste. 216</u>  <u>Great Neck</u> <u>NY</u> <u>11021</u> Date or dates debt was incurred <u>1/19/2016</u> Last 4 digits of account number <u>1</u> <u>4</u> <u>6</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$77,026.02</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.8</div> Nonpriority creditor's name and mailing address <u>Rapid Financial Services, LLC</u> <u>4500 East West Hwy 6th Floor</u>  <u>Bethesda</u> <u>MD</u> <u>20814</u> Date or dates debt was incurred <u>10/30/2015</u> Last 4 digits of account number <u>9</u> <u>8</u> <u>7</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$244,547.20</u>



Debtor Saxon Engineering, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Ronald Zinn</u> <u>c/o Jimmy Griffin</u> <u>4909 Bissonet, Ste 100</u>  <u>Houston TX 77401</u>  Date or dates debt was incurred <u>1/1/2017</u> Last 4 digits of account number <u>a x o n</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Non-Purchase Money</u>  Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$15,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>TVT Capital, LLC</u> <u>122 E 42nd St Rm 2112</u>  <u>NY NY 10168</u>  Date or dates debt was incurred <u>7/182016</u> Last 4 digits of account number <u>1 0 5 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Non-Purchase Money</u>  Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$81,520.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Waste Management</u> <u>2625 W. Grandview Road</u>  <u>Phoenix AZ 85023</u>  Date or dates debt was incurred <u>3/1/2017</u> Last 4 digits of account number <u>3 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Non-Purchase Money</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$730.84</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Yellowstone Capital LLC</u> <u>160 Pearl Street. 5th Floor</u>  <u>New York NY 10005</u>  Date or dates debt was incurred <u>6/30/2016</u> Last 4 digits of account number <u>a x o n</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Non-Purchase Money</u>  Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$64,275.00</u>

Debtor Saxon Engineering, Inc. Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

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5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$372,191.58

5b. Total claims from Part 2 5b. + \$1,037,937.42

5c. Total of Parts 1 and 2 5c. \$1,410,129.00  
 Lines 5a + 5b = 5c.

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re **Saxon Engineering, Inc.**

Case No. \_\_\_\_\_

Chapter **11** \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u><b>\$25,000.00</b></u>
Prior to the filing of this statement I have received.....	<u><b>\$25,000.00</b></u>
Balance Due.....Hourly: Approximately	<u><b>\$0.00</b></u>

2. The source of the compensation paid to me was:

- Debtor                       Other (specify)

3. The source of compensation to be paid to me is:

- Debtor                       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

**Counsel for debtor may enter into co-counsel agreement with Law Office of Preston Towber or similarly qualified bankruptcy attorney. In such event, a fee sharing agreement will be approved by the debtor and filed with the court.**

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**Representation of debtor in adversary proceedings**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/03/2017

*Date*

/s/ Warren J. Fields

*Warren J. Fields*

Law Office of Warren J. Fields

PO Box 809

Katy, TX 77492

Phone: (281) 496-3030 / Fax: (832) 202-2341

Bar No. 06981300

/s/ Steven Smith

*Steven Smith*

*President*

**Fill in this information to identify the case:**

Debtor name	<u>Saxon Engineering, Inc.</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

 Check if this is an amended filing

## Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Mike Schillage PO Box 1328 Wiggins, MS 39577	Mike Schillage 601-530-3318 mschillage@cleanbor etech.com	Non-Purchase Money	Unliquidated Disputed			\$457,000.00
2	Internal Revenue Service 8701 S. Gessner Rd Houston, TX 77074	Internal Revenue Service 281-721-7701	941 Taxes	Unliquidated			\$337,104.40
3	Rapid Financial Services, LLC 4500 East West Hwy 6th Floor Bethesda, MD 20814	Rapid Financial Services, LLC 240-380-1649 ex mrogers@rapidadvan ce.com	Non-Purchase Money	Unliquidated Disputed			\$244,547.20
4	TVT Capital, LLC 122 E 42nd St Rm 2112 NY, NY 10168	TVT Capital, LLC 347-321-9536 admin@tvtcapital.com	Non-Purchase Money	Unliquidated Disputed			\$81,520.00
5	Power Up Lending Group, LTD. 111 Great Neck Road, Ste. 216 Great Neck, NY 11021	Power Up Lending Group, LTD. 516-498-9890	Non-Purchase Money	Unliquidated Disputed			\$77,026.02

Debtor Saxon Engineering, Inc.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Yellowstone Capital LLC 160 Pearl Street. 5th Floor New York, NY 10005	Yellowstone Capital LLC 347-269-3463	Non-Purchase Money	Unliquidated Disputed			\$64,275.00
7	Everest Business Funding 2001 NW 107 Ave., Ste 300 Miami, FL 33172	Everest Business Funding 877-740-5372	Non-Purchase Money	Unliquidated Disputed			\$46,110.00
8	Fox Metals & Alloys, Inc. 12660 FM 529 Houston, TX 77041	Fox Metals & Alloys, Inc. 281-890-6666	Non-Purchase Money				\$29,943.25
9	Horsepen Bayou MUD PO Box 1368 Friendswood TX 77549	Horsepen Bayou MUD 281-482-0216 aswmail@aswtax.com	Taxes	Unliquidated Disputed			\$29,252.76
10	Bank of The West 475 Sansome St, 19th Floor San Francisco, CA 94111	Bank of The West - Makino 800-266-3255	Purchase Money	Unliquidated	\$135,622.00	\$115,000.00	\$20,622.00
11	Direct Energy 1001 Liberty Avenue Pittsburg, PA 15222	Direct Energy 888-834-7582	Non-Purchase Money	Unliquidated			\$20,000.00
12	Ronald Zinn c/o Jimmy Griffin 4909 Bissonet, Ste 100 Houston, TX 77401	Ronald Zinn c/o Jimmy Griffin 713-443-9907 jgtrial@sbcglobal.net	Non-Purchase Money	Unliquidated Disputed			\$15,000.00
13	Balboa Capital Corporation 575 Anton Blvd., 12th Floor Costa Mesa, CA 92626	Balboa Capital Corporation 949-399-6303	Purchase Money	Disputed	\$36,688.53	\$25,000.00	\$11,688.53

Debtor Saxon Engineering, Inc.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Texas Comptroller of Public Accounts PO Box 13528, Capital Station Austin, Texas 78711-3528	Texas Comptroller of Public Ac 800-252-5555	Sales Taxes				\$3,794.71
15	Key Equipment Finance, Inc. 11030 Circle Point Road, 2d Floor Westminster, CO 80020	Key Equipment Finance, Inc. 720-304-1396 nbarnes@key.com	Purchase Money	Unliquidated	\$93,129.90	\$90,000.00	\$3,129.90
16	Texas Workforce Commission Tax Dept PO Box 149037 Austin, TX 78714-9037,	Texas Workforce Commission (512) 463-2699	Taxes				\$2,039.71
17	Intech Funding Corp. 1310 Madrid Street. Ste 107 Marshall, MN 56258	Intech Funding Corp. 800-828-8246	Taxes	Unliquidated			\$1,322.59
18	Waste Management 2625 W. Grandview Road Phoenix, AZ 85023	Waste Management 866-218-3220	Non-Purchase Money	Unliquidated			\$730.84
19	Global Waste Services, LLC PO Box 111339 Houston, TX 77293	Global Waste Services, LLC 281-449-8500	Non-Purchase Money	Unliquidated			\$462.52

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **Saxon Engineering, Inc.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/3/2017

Signature */s/ Steven Smith*  
*Steven Smith*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_



Ally Bank  
PO 380902  
Bloomington, MN 55438-0902

Balboa Capital Corporation  
575 Anton Blvd., 12th Floor  
Costa Mesa, CA 92626

Bank of The West  
475 Sansome St, 19th Floor  
San Francisco, CA 94111

Caroline Smith  
13523 Pegasus Road  
Cypress, TX 77429-5185

Direct Energy  
1001 Liberty Avenue  
Pittsburg, PA 15222

Everbank Commercial Finance, Inc.  
10 Waterview Blvd,  
Pasippany, NJ 07054

Everest Business Funding  
2001 NW 107 Ave., Ste 300  
Miami, FL 33172

Fox Metals & Alloys, Inc.  
12660 FM 529  
Houston, TX 77041

Global Waste Services, LLC  
PO Box 111339  
Houston, TX 77293

Home Tax Solutions  
48449 Greenville Ave  
Tower Two, Suite 1620  
Dallas, TX 75206

Horsepen Bayou MUD  
PO Box 1368  
Friendswood TX 77549

Intech Funding Corp.  
1310 Madrid Street. Ste 107  
Marshall, MN 56258

Internal Revenue Service  
8701 S. Gessner Rd  
Houston, TX 77074

Key Equipment Finance, Inc.  
11030 Circle Point Road, 2d Floor  
Westminster, CO 80020

Mike Schillage  
PO Box 1328  
Wiggins, MS 39577

Power Up Lending Group, LTD.  
111 Great Neck Road, Ste. 216  
Great Neck, NY 11021

Rapid Financial Services, LLC  
4500 East West Hwy 6th Floor  
Bethesda, MD 20814

ReadyCap  
420 Mountain Ave., 3d Floor  
New Providence, NJ 07974

Ronald Zinn  
c/o Jimmy Griffin  
4909 Bissonet, Ste 100  
Houston, TX 77401

Steven Smith  
13523 Pegasus Road  
Cypress, TX 77429-5185

TCF Commercial Finance  
11100 Wayzata Blvd., Suite 801  
Minnetonka, MN 55305

Texas Comptroller of Public Accounts  
PO Box 13528, Capital Station  
Austin, Texas 78711-3528

Texas Workforce Commission  
Tax Dept  
PO Box 149037  
Austin, TX 78714-9037,

TVT Capital, LLC  
122 E 42nd St Rm 2112  
NY, NY 10168

Waste Management  
2625 W. Grandview Road  
Phoenix, AZ 85023

Yellowstone Capital LLC  
160 Pearl Street. 5th Floor  
New York, NY 10005

ZB, N.A., d/b/a Amegy Bank  
TH-A007-5771  
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