

**Fill in this information to identify the case:**

Debtor name Paragon Global, LLC

United States Bankruptcy Court for the: Southern District Of Texas

Case number (If known): \_\_\_\_\_

Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Surendra Patel 500 Main Street  La Marque, TX77568						\$350,000.00
2	Tannenbaum Helpen, et al 900 Third Avenue  New York, NY10022			Disputed			\$31,790.70
3	Newtek Small Business Finance 1981 Marcus Avenue, Suite 130  Lake Success, NY11042				2,500,000.00	2,500,000.00	\$0.00
4	See Attachment 1 3730 Kirby Drive, Suite 650  Houston, TX77098				1,300,000.00	1,300,000.00	\$0.00
5							
6							
7							
8							

Debtor Paragon Global, LLC  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim <small>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.</small>		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Attachment  
Debtor: Paragon Global, LLC Case No:

Attachment 1

J.M. Saulsberry/H.M. Nipp, Sr. (E. Limm, III)