

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name WCD, LLC

2. All other names debtor used in the last 8 years dba Wildcat Development

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 4 2 9 8 5 7 2

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
------------------------------------	---

230 Spring Hill Drive, Suite 300-305
Number Street

3902 Braxton Drive
Number Street

P.O. Box

Spring TX 77386
City State ZIP Code

Houston TX 77063
City State ZIP Code

Harris
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor WCD, LLC

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor WCD, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor WCD, LLC Case number (if known) _____

- | | | | |
|--|---|--|--|
| 14. Estimated number of creditors | <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/21/2017
MM / DD / YYYY

X /s/ Stuart Williams _____ **Stuart Williams** _____
Signature of authorized representative of debtor Printed name
Title **Member** _____

18. Signature of attorney **X /s/ Larry A. Vick** _____ Date **12/21/2017**
Signature of attorney for debtor MM / DD / YYYY

Larry A. Vick _____
Printed name
Larry A. Vick _____
Firm name
10497 Town & Country Way, Suite 700 _____
Number Street

Houston _____ **TX** _____ **77024** _____
City State ZIP Code

(713) 239-1062 _____ **lv@larryvick.com** _____
Contact phone Email address

20563500 _____ **TX** _____
Bar number State

Fill in this information to identify the case	
Debtor name	<u>WCD, LLC</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$25,621.90

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
--	-----------------	---------------------------------

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$25,621.90</u>

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Debtor WCD, LLC Case number (if known) _____
 Name

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>\$92,753.00</u>	-	<u>\$0.00</u>	=	→	<u>\$92,753.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$648.00</u>	-	<u>\$0.00</u>	=	→	<u>\$648.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$93,401.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

Debtor WCD, LLC Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor WCD, LLC Case number (if known) _____
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
 No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Furniture listed on the attached Exhibit "A" located in office in Spring, Texas.			\$7,895.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Office equipment listed on the attached Exhibit "B" located in office in Spring, Texas.			\$13,500.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.
 Add lines 39 through 42. Copy the total to line 86. \$21,395.00

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			

Debtor WCD, LLC Case number (if known) _____
 Name

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Machinery and equipment listed on the attached Exhibit "C" located in storage unit at A Storage Place in Montgomery, Texas.

\$6,720.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$6,720.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. 230 Spring Hill Drive, Suite 300-305, Spring, Texas 77386	Lease			\$0.00
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

Debtor WCD, LLC Case number (if known) _____
 Name

61. Internet domain names and websites

Domain name wildcatdev.com \$100.00

62. Licenses, franchises, and royalties

Licenses \$100.00

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

WCD, LLC goodwill \$10,000.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$10,200.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

Notes receivable from Wildcat Development Corp.

\$160,735.00 – \$0.00 = → \$160,735.00
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Unused Net Operating Loss Tax year 2016 Unknown

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Collections lawsuit against Materials Lifecycle Management Company, LLC. \$469,890.00

Nature of claim Collections Lawsuit
 Amount requested \$469,890.00

Debtor WCD, LLC Case number (if known) _____
 Name

- 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
- 76. Trusts, equitable or future interests in property
- 77. Other property of any kind not already listed *Examples: Season tickets, country club membership*
- 78. Total of Part 11. \$630,625.00
 Add lines 71 through 77. Copy the total to line 90.
- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$25,621.90</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$93,401.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$21,395.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$6,720.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$10,200.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$630,625.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$787,962.90</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$787,962.90</u>

Fill in this information to identify the case:

Debtor name WCD, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p>2.1 Creditor's name <u>Pendleton Capital Goup, Inc.</u></p> <p>Creditor's mailing address <u>820 Gessner Road, Suite 250</u></p> <p><u>Houston TX 77024</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>All AR and Furniture and Equipment of WCD</u></p> <p>Describe the lien <u>Factoring Agreement & Promissory Note</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$92,561.00</u></p>	<p><u>\$147,137.90</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$92,561.00

Fill in this information to identify the case:

Debtor WCD, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<p>2.1 Priority creditor's name and mailing address</p> <p><u>Montgomery County Tax Assessor/Collector</u></p> <p><u>c/o Tara L. Grundemeier</u></p> <p><u>P. O. Box 3064</u></p> <p><u>Houston TX 77253</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)</p>	<p><u>\$2,630.28</u></p>	<p><u>\$0.00</u></p>
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <ul style="list-style-type: none"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <p>Basis for the claim: <u>Personal Property Taxes</u></p> <p>Is the claim subject to offset?</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes 		

<p>2.2 Priority creditor's name and mailing address</p> <p><u>Texas Workforce Commission</u></p> <p><u>Tax Department</u></p> <p><u>19221 I-45 S., Suite 250</u></p> <p><u>Shenandoah TX 77385-2232</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)</p>	<p><u>\$271.52</u></p>	<p><u>\$271.52</u></p>
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <ul style="list-style-type: none"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <p>Basis for the claim: <u>Taxes</u></p> <p>Is the claim subject to offset?</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes 		

Debtor WCD, LLC Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$269.85
	<u>ADT, LLC</u>	<i>Check all that apply.</i>	
	<u>8755 West Higgins Road, Suite 610</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Chicago IL 60631</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$784.00
	<u>Affinity Law Group, LLC</u>	<i>Check all that apply.</i>	
	<u>1610 Des Peres Road, Suite 100</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>St. Louis MO 63131</u>	<u>Attorney Fees</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$380.00
	<u>Aire Serv of The Woodlands & Conroe</u>	<i>Check all that apply.</i>	
	<u>3224 Pine Acres Road</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Conroe TX 77384</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,840.00
	<u>Andrew's Awesome Company</u>	<i>Check all that apply.</i>	
	<u>9124 West County Road D</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Exeland WI 54835</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$7,500.00
	ATEC Training & Certification LLC	<input type="checkbox"/> Contingent	
	3409 Brinkman Street, Suite A	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Houston TX 77018	Trade debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,550.00
	Benefits Plans Plus, LLC	<input type="checkbox"/> Contingent	
	6 Cityplace Drive, Suite 700	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Saint Louis MO 63141	Trade debt	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$29,367.48
	Blue Cross Blue Shield	<input type="checkbox"/> Contingent	
	Health Care Service Corp Box 731428	<input type="checkbox"/> Unliquidated	
	14800 Frye Road, 2nd Floor	<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Ft. Worth TX 76155	Insurance	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,449.70
	Bryan Cave LLP	<input type="checkbox"/> Contingent	
	211 N. Broadway, Suite 3600	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	St. Louis MO 63102	Attorney Fees	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,461.28
	Corporate Incentives, Inc.	<input type="checkbox"/> Contingent	
	26414 Oak Ridge Drive	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	The Woodlands TX 77380	Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$344.00
	Corporation Service Company	<input type="checkbox"/> Contingent	
	2711 Centerville Road	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Wilmington DE 19808	Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$17,088.14
	Deep Ocean, Inc.	<input type="checkbox"/> Contingent	
	28019 E. Benders Landing Blvd.	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Spring TX 77386	Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$27,657.71
	Dell Business Credit	<input type="checkbox"/> Contingent	
	P O Box 5275	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Carol Stream IL 60197	Credit Card	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$7,336.75</u>
	<u>DynaQual Test Labs</u>	<input type="checkbox"/> Contingent	
	<u>301 Wells Fargo Drive, Suite C10</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77090</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Trade debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,979.69</u>
	<u>EMA Design Automation</u>	<input type="checkbox"/> Contingent	
	<u>P O Box 23325</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Rochester NY 14692</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Trade debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$216,087.00</u>
	<u>Envirotest, LLC</u>	<input type="checkbox"/> Contingent	
	<u>3902 Braxton Drive</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77063</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Loans</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$2,444.37</u>
	<u>Fisher Phillips</u>	<input type="checkbox"/> Contingent	
	<u>1075 Peachtree St, Suite 3500 NE</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Atlanta GA 30309</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Trade debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$114,272.00</u>
	<u>Funding Circle Partners, LP</u>	<input checked="" type="checkbox"/> Contingent	
	<u>747 Front Street, Floor 4</u>	<input checked="" type="checkbox"/> Unliquidated	
	_____	<input checked="" type="checkbox"/> Disputed	
	<u>San Francisco CA 94111</u>	Basis for the claim:	
		<u>Disputed Assignment</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$150.00</u>
	<u>Greater Houston Manufacturers Assoc.</u>	<input type="checkbox"/> Contingent	
	<u>1305 W. 11th Street, #222</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77008</u>	Basis for the claim:	
		<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,000.00</u>
	<u>Hansen Manufacturing, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>4807 Ramus Street</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77092</u>	Basis for the claim:	
		<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$18,595.50</u>
	<u>Innovative IDM</u>	<input type="checkbox"/> Contingent	
	<u>1625 Wallace Drive, Suite 110</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Carrollton TX 75006</u>	Basis for the claim:	
		<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,800.00</u>
	<u>J.E.F. Fabrication, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>25803 Oak Ridge Drive</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Spring TX 77380</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Trade debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$42.47</u>
	<u>Jamesco Electronics</u>	<input type="checkbox"/> Contingent	
	<u>1355 Shoreway Road</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Belmont CA 94002</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Trade debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$432.00</u>
	<u>Jerry Cummings Jar Consulting</u>	<input type="checkbox"/> Contingent	
	<u>22619 Rockgate Drive</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Spring TX 77373</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Trade debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$585.00</u>
	<u>Laser Imaging</u>	<input type="checkbox"/> Contingent	
	<u>P O Box 690229</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77269-0229</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Trade debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$893.07</u>
	<u>Lemon Cleaning Company</u>	<input type="checkbox"/> Contingent	
	<u>11811 N. Freeway, Suite 500</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77060</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Trade debt</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$5,300.00</u>
	<u>Libra Industries</u>	<input type="checkbox"/> Contingent	
	<u>Libra Dallas Plant</u>	<input type="checkbox"/> Unliquidated	
	<u>P O Box 932495</u>	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Cleveland OH 44193</u>	<u>Lawsuit Judgment</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$2,757.60</u>
	<u>Magnetek, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>P O Box 8497</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Carol Stream IL 60197-8497</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$4,032.00</u>
	<u>Makay Consulting Services</u>	<input type="checkbox"/> Contingent	
	<u>218 W Stedhill Loop</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Conroe TX 77382</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$59.56</u>
	<u>McMaster-Carr</u>	<input type="checkbox"/> Contingent	
	<u>P O Box 740100</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Atlanta</u> <u>GA</u> <u>30374-0100</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$333,031.00</u>
	<u>Mercury Well Control</u>	<input type="checkbox"/> Contingent	
	<u>3902 Braxton Drive</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Houston</u> <u>TX</u> <u>77063</u>	<u>Loans</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$20.00</u>
	<u>Montgomery County Alarm Detail</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$32,235.33</u>
	<u>Motion Industries</u>	<input type="checkbox"/> Contingent	
	<u>P O Box 849737</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Dallas</u> <u>TX</u> <u>75284-9737</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$11,323.85
	Muse Metal Laboratories, Inc.	<input type="checkbox"/> Contingent	
	1110 S. Virginia Street	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Terrell TX 75160	Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$500.00
	Niltronix Circuits	<input type="checkbox"/> Contingent	
	1765 Upland Drive	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Houston TX 77042	Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$8,063.41
	Office Team	<input type="checkbox"/> Contingent	
	P O Box 743295	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Los Angeles CA 90074-3295	Judgment Robert Half Lawsuit	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,360.19
	Pillarstone Capital Reit Operating	<input type="checkbox"/> Contingent	
	Partnership	<input type="checkbox"/> Unliquidated	
	Dept #234	<input type="checkbox"/> Disputed	
	P O Box 4869	Basis for the claim:	
	Houston TX 77210	Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$72.27</u>
	PPSI	<input type="checkbox"/> Contingent	
	10905 Brooklet Drive	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77099	Basis for the claim: Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,488.38</u>
	Principal Life Insurance	<input type="checkbox"/> Contingent	
	PLIC - SBD Grand Island	<input type="checkbox"/> Unliquidated	
	P O Box 10372	<input type="checkbox"/> Disputed	
	Des Moines IA 50306-0372	Basis for the claim: Insurance	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,777.06</u>
	Ramtec Training Services, LLC	<input type="checkbox"/> Contingent	
	P O Box 940637	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77094	Basis for the claim: Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$313.91</u>
	ReadyRefresh by Nestle	<input type="checkbox"/> Contingent	
	P O Box 856680	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Louisville KY 40285-6680	Basis for the claim: Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$90.00
	Semmier Marketing	<input type="checkbox"/> Contingent	
	17718 Dappled Walk Way	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Cypress TX 77429	Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$204,424.00
	Sitex Environmental, Inc.	<input type="checkbox"/> Contingent	
	1525 S. Broadway	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	St. Louis MO 63104	Loans	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$46,159.39
	Stuart Williams	<input type="checkbox"/> Contingent	
	3902 Braxton Drive	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Houston TX 77063	Loans	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$29,277.44
	Suntronic Inc.	<input type="checkbox"/> Contingent	
	10501 Kipp Way Drive, Suite 350	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	Houston TX 77099	Trade debt	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number ____ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Syncfusion</u>	<i>Check all that apply.</i>	<u>\$2,495.00</u>
	<u>2501 Aerial Center Parkway, #200</u>	<input type="checkbox"/> Contingent	
	<u>_____</u>	<input type="checkbox"/> Unliquidated	
	<u>_____</u>	<input type="checkbox"/> Disputed	
	<u>Morrisville NC 27560</u>	Basis for the claim:	
	<u>_____</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Timco Machine Company Inc.</u>	<i>Check all that apply.</i>	<u>\$2,000.00</u>
	<u>2503 1/2 Brammel Timbers Lane</u>	<input type="checkbox"/> Contingent	
	<u>_____</u>	<input type="checkbox"/> Unliquidated	
	<u>_____</u>	<input type="checkbox"/> Disputed	
	<u>Houston TX 77068</u>	Basis for the claim:	
	<u>_____</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Uni-Fab</u>	<i>Check all that apply.</i>	<u>\$7,500.00</u>
	<u>P O Box 1427</u>	<input type="checkbox"/> Contingent	
	<u>_____</u>	<input type="checkbox"/> Unliquidated	
	<u>_____</u>	<input type="checkbox"/> Disputed	
	<u>Willis TX 77378-1427</u>	Basis for the claim:	
	<u>_____</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Variosystems, Inc. USA</u>	<i>Check all that apply.</i>	<u>\$23,654.34</u>
	<u>901 S. Kimball Avenue</u>	<input type="checkbox"/> Contingent	
	<u>_____</u>	<input type="checkbox"/> Unliquidated	
	<u>_____</u>	<input type="checkbox"/> Disputed	
	<u>Southlake TX 76092</u>	Basis for the claim:	
	<u>_____</u>	<u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$358.41</u>
	<u>Verizon</u>	<input type="checkbox"/> Contingent	
	<u>P O Box 660108</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Dallas TX 75266-0108</u>	Basis for the claim: <u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.50	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$14,135.00</u>
	<u>Visa Cardmember Services</u>	<input type="checkbox"/> Contingent	
	<u>P O Box 790408</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>St. Louis MO 63179-0408</u>	Basis for the claim: <u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$4,200.00</u>
	<u>Wavedge</u>	<input type="checkbox"/> Contingent	
	<u>Rick Thompson</u>	<input type="checkbox"/> Unliquidated	
	<u>6505 West Park Blvd.</u>	<input type="checkbox"/> Disputed	
	<u>Plano TX 75093</u>	Basis for the claim: <u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$4,282.16</u>
	<u>WCS Quality Registrars, LLC</u>	<input type="checkbox"/> Contingent	
	<u>P O Box 940637</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston TX 77094-7637</u>	Basis for the claim: <u>Trade debt</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor WCD, LLC Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
<p>4.1 <u>John Mayer, Attorney</u> <u>Ross, Banks, May, Cron & Cavin, P.C.</u> <u>7700 San Felipe, Suite 550</u> <hr/> <u>Houston TX 77063</u></p>	<p>Line <u>3.26</u> <input type="checkbox"/> Not listed. Explain:</p>	<p>____</p>
<p>4.2 <u>Robert Half International Inc.</u> <u>c/o Marc L. Ellison, Attorney</u> <u>Totz Ellison & Totz, P.C.</u> <u>2211 Norfolk, Suite 510</u> <hr/> <u>Houston TX 77098</u></p>	<p>Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain:</p>	<p>____</p>

Debtor WCD, LLC Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$2,901.80</u>
5b. Total claims from Part 2	5b. + <u>\$1,207,220.31</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$1,210,122.11</u>

Fill in this information to identify the case:

Debtor name WCD, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<p>2.1</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Lease of office space at 230 Spring Hill Drive, Suite 300-305, Spring, TX 77386</p> <p>Contract to be ASSUMED</p> <p><u>5 payment(s)</u></p>	<p><u>Pillarstone Capital Reit Operating</u></p> <p><u>Partnership</u></p> <p><u>Dept #234</u></p> <p><u>P O Box 4869</u></p> <p><u>Houston TX 77210</u></p>
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Fill in this information to identify the case:

Debtor name WCD, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	Check all schedules that apply:
2.1 David Smith	59 Creek Forest Lane Number Street Conroe TX 77384 City State ZIP Code	Funding Circle Partners, LP	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 David Smith	59 Creek Forest Lane Number Street Conroe TX 77384 City State ZIP Code	Pendleton Capital Goup, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Ruth Smith	59 Creek Forest Lane Number Street Conroe TX 77384 City State ZIP Code	Funding Circle Partners, LP	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Ruth Smith	59 Creek Forest Lane Number Street Conroe TX 77384 City State ZIP Code	Pendleton Capital Goup, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name WCD, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	<u> \$0.00 </u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u> \$787,962.90 </u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u> \$787,962.90 </u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$92,561.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u> \$2,901.80 </u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u> + \$1,207,220.31 </u>

4. Total liabilities
Lines 2 + 3a + 3b..... \$1,302,683.11

Fill in this information to identify the case and this filing:

Debtor Name WCD, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/21/2017
MM / DD / YYYY

X /s/ Stuart Williams
Signature of individual signing on behalf of debtor

Stuart Williams

Printed name

Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name WCD, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2017</u> to _____ <small>MM / DD / YYYY</small>	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,214,306.00</u>
For prior year:	From <u>01/01/2016</u> to _____ <small>MM / DD / YYYY</small>	<u>12/31/2016</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,528,729.00</u>
For the year before that:	From <u>01/01/2015</u> to _____ <small>MM / DD / YYYY</small>	<u>12/31/2015</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$888,523.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Pillarstone Capital Reit Operating Partnership</u> <small>Creditor's name</small> <u>Dept #234</u> <small>Street</small> <u>Houston TX 77210</u> <small>City State ZIP Code</small>	<u>October, November 2017</u>	<u>\$11,256.40</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Office rent</u>

Debtor	WCD, LLC Name	Case number (if known)		
<hr/>				
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2.	Andrew's Awesome Company Creditor's name 9124 West County Road D Street	Oct., Nov. and Dec. 2017	\$21,120.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	Exeland WI 54835 City State ZIP Code			
<hr/>				
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.3.	Digi-Key Corp. Creditor's name Street	11/24/17	\$6,711.59	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	City State ZIP Code			
<hr/>				
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.4.	Funding Circle Partners, LP Creditor's name 747 Front Street, Floor 4 Street	Sept. and Oct. 2017	\$14,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	San Francisco CA 94111 City State ZIP Code			
<hr/>				
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.5.	Jerry Cummings Jar Consulting Creditor's name 22619 Rockgate Drive Street	Oct., Nov. and Dec. 2017	\$6,944.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	Spring TX 77373 City State ZIP Code			
<hr/>				
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.6.	Makay Consulting Services Creditor's name 218 W Stedhill Loop Street	Oct., Nov. and Dec. 2017	\$31,608.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	Conroe TX 77382 City State ZIP Code			
<hr/>				
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.7.	Pendleton Capital Goup, Inc. Creditor's name 820 Gessner Road, Suite 250 Street	Oct. and Nov. 2017	\$14,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Houston TX 77024 City State ZIP Code			

Debtor WCD, LLC Case number (if known) _____
 Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	<u>Wildcat Development Corp./David Smith</u> Insider's name <u>59 Creek Forest Lane</u> Street <u>Conroe TX 77384</u> City State ZIP Code	<u>Various dates during 2017</u>	<u>\$91,791.57</u>	<u>Salary/Expenses</u>
	<u>Relationship to debtor</u> <u>40% owner</u>			
4.2.	<u>Mercury Well Control</u> Insider's name <u>3902 Braxton Drive</u> Street <u>Houston TX 77063</u> City State ZIP Code	<u>various dates during 2016 and 2017</u>	<u>\$41,732.28</u>	<u>Short term advances for payroll and expenses</u>
	<u>Relationship to debtor</u> <u>Owned by Stuart Williams and Chad Wilson</u>			
4.3.	<u>Stuart Williams</u> Insider's name <u>3902 Braxton Drive</u> Street <u>Houston TX 77063</u> City State ZIP Code	<u>Various dates during 2017</u>	<u>\$134,593.13</u>	<u>Short term advances for overdraft fees, payments to vendors, and payroll</u>
	<u>Relationship to debtor</u> <u>30% owner</u>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Debtor WCD, LLC Case number (if known) _____
 Name

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Libra Industries, Inc. vs. Wildcat Development Corp.	Suit on trade account	Harris County Civil Court at Law No. 4 Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 1085641			
7.2. Robert Half International, Inc. vs. Wildcat Development Corp.	Suit on trade account	Harris County Civil Court at Law No. 2 Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 1085580			
7.3. WCD, LLC vs. Materials Lifecycle Management Company, LLC	Suit to collect accounts receivables	St. Louis County Circuit Court, Div. 21 Name _____ Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 17SL-CC02825			

Debtor WCD, LLC Case number (if known) _____
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Larry A. Vick</u>		December 2017	\$7,500.00
Address			
<u>10497 Town & Country Way, Suite 700</u>			
<small>Street</small>			
<hr/>			
<u>Houston</u>	<u>TX</u>	<u>77024</u>	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
Email or website address			
<hr/>			
Who made the payment, if not debtor?			
<hr/>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Debtor WCD, LLC Case number (if known) _____
 Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.

Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Debtor WCD, LLC Case number (if known) _____
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Carrollton Bank <small>Name</small> 11710 Manchester Road <small>Street</small> St. Louis MO <small>City</small> <small>State</small> <small>ZIP Code</small>	XXXX- <u>4</u> <u>1</u> <u>1</u> <u>0</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>12/20/17</u>	<u>\$25,621.90</u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
A Storage Place <small>Name</small> 13040 Pearson Road <small>Street</small> Montgomery TX 77356 <small>City</small> <small>State</small> <small>ZIP Code</small>	David Smith/Wildcat Development Corp; Stuart Williams; and Chad Wilson, owners of WCD, LLC Address	Equipment and furniture listed on Schedule A/B Question No. 50 and attached as Exhibit "C" hereto.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor WCD, LLC Case number (if known) _____
 Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
<u>Weatherford International, LLC</u> Name	<u>A Storage Place</u>	<u>Equipment listed on the attached Exhibit "D".</u>	<u>\$3,915.00</u>
<u>2000 St. James Place</u> Street	<u>13040 Pearson Road</u> <u>Montgomery TX 77356</u>		
<u>Houston TX 77056</u> City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Debtor WCD, LLC Case number (if known) _____
 Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Stuart Williams	3902 Braxton Houston, TX 77063	Member	30%
Chad Wilson	3902 Braxton Drive Houston, TX 77063	Member	30%
Wildcat Development Corp./Davi	59 Creek Forest Lane Conroe, TX 77384	member	40%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

Debtor WCD, LLC Case number (if known) _____
Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. <u>David Smith/Wildcat Development Co</u> <small>Name</small> <u>59 Creek Forest Lane</u> <small>Street</small>	Salary and personal expenses \$94,111.47	various during last year	
--	--	--------------------------------	--

<u>Conroe</u>	<u>TX</u>	<u>77384</u>
<small>City</small>	<small>State</small>	<small>ZIP Code</small>

Relationship to debtor
40% Owner

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/21/2017
MM / DD / YYYY

X /s/ Stuart Williams Printed name Stuart Williams
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **WCD, LLC**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	Fixed Fee:	<u>\$7,500.00</u>
Prior to the filing of this statement I have received.....		<u>\$7,500.00</u>
Balance Due.....		<u>\$0.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/21/2017

Date

/s/ Larry A. Vick

Larry A. Vick

Larry A. Vick

10497 Town & Country Way, Suite 700

Houston, Texas 77024

Phone: (713) 239-1062 / Fax: (832) 202-2821

Bar No. 20563500

/s/ Stuart Williams

Stuart Williams

Member

Fill in this information to identify the case:

Debtor name	<u>WCD, LLC</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Funding Circle Partners, LP 747 Front Street, Floor 4 San Francisco, CA 94111		Disputed Assignment	Contingent Unliquidated Disputed			\$114,272.00
2	Motion Industries P O Box 849737 Dallas, TX 75284-9737		Trade debt				\$32,235.33
3	Blue Cross Blue Shield Health Care Service Corp Box 731428 14800 Frye Road, 2nd Floor Ft. Worth, TX 76155		Insurance				\$29,367.48
4	Suntronic Inc. 10501 Kipp Way Drive, Suite 350 Houston, TX 77099		Trade debt				\$29,277.44
5	Dell Business Credit P O Box 5275 Carol Stream, IL 60197		Credit Card				\$27,657.71

Debtor

WCD, LLC

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Variosystems, Inc. USA 901 S. Kimball Avenue Southlake, TX 76092		Trade debt				\$23,654.34
7 Innovative IDM 1625 Wallace Drive, Suite 110 Carrollton, TX 75006		Trade debt				\$18,595.50
8 Deep Ocean, Inc. 28019 E. Benders Landing Blvd. Spring, TX 77386		Trade debt				\$17,088.14
9 Visa Cardmember Services P O Box 790408 St. Louis, MO 63179- 0408		Trade debt				\$14,135.00
10 Muse Metal Laboratories, Inc. 1110 S. Virginia Street Terrell, TX 75160		Trade debt				\$11,323.85
11 Office Team P O Box 743295 Los Angeles, CA 90074- 3295		Judgment Robert Half Lawsuit				\$8,063.41
12 Uni-Fab P O Box 1427 Willis, TX 77378-1427		Trade debt				\$7,500.00
13 ATEC Training & Certification LLC 3409 Brinkman Street, Suite A Houston, TX 77018		Trade debt				\$7,500.00

Debtor

WCD, LLC

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 DynaQual Test Labs 301 Wells Fargo Drive, Suite C10 Houston, TX 77090		Trade debt				\$7,336.75
15 Bryan Cave LLP 211 N. Broadway, Suite 3600 St. Louis, MO 63102		Attorney Fees				\$5,449.70
16 Pillarstone Capital Reit Operating Partnership Dept #234 P O Box 4869 Houston, TX 77210		Trade debt				\$5,360.19
17 Libra Industries Libra Dallas Plant P O Box 932495 Cleveland, OH 44193		Lawsuit Judgment				\$5,300.00
18 WCS Quality Registrars, LLC P O Box 940637 Houston, TX 77094-7637		Trade debt				\$4,282.16
19 Wavedge Rick Thompson 6505 West Park Blvd. Plano, TX 75093		Trade debt				\$4,200.00
20 Makay Consulting Services 218 W Stedhill Loop Conroe, TX 77382		Trade debt				\$4,032.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **WCD, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/21/2017

Signature */s/ Stuart Williams*
Stuart Williams
Member

Date _____

Signature _____

ADT, LLC
8755 West Higgins Road, Suite 610
Chicago, IL 60631

Affinity Law Group, LLC
1610 Des Peres Road, Suite 100
St. Louis, MO 63131

Aire Serv of The Woodlands & Conroe
3224 Pine Acres Road
Conroe, TX 77384

Andrew's Awesome Company
9124 West County Road D
Exeland, WI 54835

ATEC Training & Certification LLC
3409 Brinkman Street, Suite A
Houston, TX 77018

Benefits Plans Plus, LLC
6 Cityplace Drive, Suite 700
Saint Louis, MO 63141

Blue Cross Blue Shield
Health Care Service Corp Box 731428
14800 Frye Road, 2nd Floor
Ft. Worth, TX 76155

Bryan Cave LLP
211 N. Broadway, Suite 3600
St. Louis, MO 63102

Corporate Incentives, Inc.
26414 Oak Ridge Drive
The Woodlands, TX 77380

Corporation Service Company
2711 Centerville Road
Wilmington, DE 19808

David Smith
59 Creek Forest Lane
Conroe, TX 77384

Deep Ocean, Inc.
28019 E. Benders Landing Blvd.
Spring, TX 77386

Dell Business Credit
P O Box 5275
Carol Stream, IL 60197

DynaQual Test Labs
301 Wells Fargo Drive, Suite C10
Houston, TX 77090

EMA Design Automation
P O Box 23325
Rochester, NY 14692

Envirotest, LLC
3902 Braxton Drive
Houston, TX 77063

Fisher Phillips
1075 Peachtree St, Suite 3500 NE
Atlanta, GA 30309

Funding Circle Partners, LP
747 Front Street, Floor 4
San Francisco, CA 94111

Greater Houston Manufacturers Assoc.
1305 W. 11th Street, #222
Houston, TX 77008

Hansen Manufacturing, Inc.
4807 Ramus Street
Houston, TX 77092

Innovative IDM
1625 Wallace Drive, Suite 110
Carrollton, TX 75006

J.E.F. Fabrication, Inc.
25803 Oak Ridge Drive
Spring, TX 77380

Jamesco Electronics
1355 Shoreway Road
Belmont, CA 94002

Jerry Cummings Jar Consulting
22619 Rockgate Drive
Spring, TX 77373

John Mayer, Attorney
Ross, Banks, May, Cron & Cavin, P.C.
7700 San Felipe, Suite 550
Houston, TX 77063

Larry A. Vick
10497 Town & Country Way, Suite 700
Houston, TX 77024

Laser Imaging
P O Box 690229
Houston, TX 77269-0229

Lemon Cleaning Company
11811 N. Freeway, Suite 500
Houston, TX 77060

Libra Industries
Libra Dallas Plant
P O Box 932495
Cleveland, OH 44193

Magnetek, Inc.
P O Box 8497
Carol Stream, IL 60197-8497

Makay Consulting Services
218 W Stedhill Loop
Conroe, TX 77382

McMaster-Carr
P O Box 740100
Atlanta, GA 30374-0100

Mercury Well Control
3902 Braxton Drive
Houston, TX 77063

Montgomery County Alarm Detail

Montgomery County Tax Assessor/Collector
c/o Tara L. Grundemeier
P. O. Box 3064
Houston, TX 77253

Motion Industries
P O Box 849737
Dallas, TX 75284-9737

Muse Metal Laboratories, Inc.
1110 S. Virginia Street
Terrell, TX 75160

Niltronix Circuits
1765 Upland Drive
Houston, TX 77042

Office Team
P O Box 743295
Los Angeles, CA 90074-3295

Pendleton Capital Goup, Inc.
820 Gessner Road, Suite 250
Houston, TX 77024

Pillarstone Capital Reit Operating
Partnership
Dept #234
P O Box 4869
Houston, TX 77210

PPSI
10905 Brooklet Drive
Houston, TX 77099

Principal Life Insurance
PLIC - SBD Grand Island
P O Box 10372
Des Moines, IA 50306-0372

Ramtec Training Services, LLC
P O Box 940637
Houston, TX 77094

ReadyRefresh by Nestle
P O Box 856680
Louisville, KY 40285-6680

Robert Half International Inc.
c/o Marc L. Ellison, Attorney
Totz Ellison & Totz, P.C.
2211 Norfolk, Suite 510
Houston, TX 77098

Ruth Smith
59 Creek Forest Lane
Conroe, TX 77384

Semmier Marketing
17718 Dappled Walk Way
Cypress, TX 77429

Sitex Environmental, Inc.
1525 S. Broadway
St. Louis, MO 63104

Stuart Williams
3902 Braxton Drive
Houston, TX 77063

Suntronic Inc.
10501 Kipp Way Drive, Suite 350
Houston, TX 77099

Syncfusion
2501 Aerial Center Parkway, #200
Morrisville, NC 27560

Texas Workforce Commission
Tax Department
19221 I-45 S., Suite 250
Shenandoah, TX 77385-2232

Timco Machine Company Inc.
2503 1/2 Brammel Timbers Lane
Houston, TX 77068

U. S. Trustee
515 Rusk, Suite 3615
Houston, TX 77002

Uni-Fab
P O Box 1427
Willis, TX 77378-1427

Variosystems, Inc. USA
901 S. Kimball Avenue
Southlake, TX 76092

Verizon
P O Box 660108
Dallas, TX 75266-0108

Visa Cardmember Services
P O Box 790408
St. Louis, MO 63179-0408

Wavedge
Rick Thompson
6505 West Park Blvd.
Plano, TX 75093

WCS Quality Registrars, LLC
P O Box 940637
Houston, TX 77094-7637

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **WCD, LLC**

CASE NO

CHAPTER 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	\$1,233,229.00
--	-----------------------

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	\$69,000.00
--------------------------	--------------------

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	\$42,946.00
4. Payroll Taxes:	\$3,122.00
5. Unemployment Taxes:	\$400.00
6. Worker's Compensation:	\$0.00
7. Other Taxes:	\$400.00
8. Inventory Purchases (including raw materials):	\$3,000.00
9. Purchase of Feed/Fertilizer/Seed/Spray:	\$0.00
10. Rent (other than debtor's principal residence):	\$5,400.00
11. Utilities:	\$1,150.00
12. Office Expenses and Supplies:	\$400.00
13. Repairs and Maintenance:	\$100.00
14. Vehicle Expenses:	\$50.00
15. Travel and Entertainment:	\$0.00
16. Equipment Rental and Leases:	\$0.00
17. Legal/Accounting/Other Professional Fees:	\$0.00
18. Insurance:	\$1,300.00
19. Employee Benefits (e.g., pension, medical, etc.):	\$0.00
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	None
21. Other (Specify):	
Telephone/Internal Accounting/HR	\$2,000.00
U. S. Trustee's Quarterly Fees	\$542.00
22. Total Monthly Expenses (Add items 3 - 21)	\$60,810.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):	\$8,190.00
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