

Fill in this information to identify the case:

United States Bankruptcy Court for the:

 Southern District of Texas, Mcallen Division

 Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lopez Tires, Wheels, & Accessories, LLC

2. All other names debtor used in the last 8 years Lopez Tires & Wheels, L.L.C.

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN) 1 3 - 4 2 7 1 7 2 4

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

801 N 23RD ST
 Number Street

 Number Street

Mcallen, TX 78501
 City State ZIP Code

P.O. Box

 City State ZIP Code

Hidalgo
 County

Location of principal assets, if different from principal place of business

 Number Street

 City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. §101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. §781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

4 4 1 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number Street

City State

ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,000-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/18/2017
MM/ DD/ YYYY

X /s/ Castulo de Jesus Lopez Castulo de Jesus Lopez
Signature of authorized representative of debtor Printed name

Title President

- 18. Signature of attorney**
- X** /s/ Marcos D Oliva Date 10/18/2017
Signature of attorney for debtor MM/ DD/ YYYY

Marcos D Oliva
Printed name

Marcos D. Oliva, PC
Firm name

223 W Nolana Ave
Number Street

Mcallen TX 78504-2500
City State ZIP Code

(956) 683-7800 marcos@oliva.law
Contact phone Email address

24056068 TX
Bar number State

Fill in this information to identify the case:

Debtor name Lopez Tires, Wheels, & Accessories, LLC

United States Bankruptcy Court for the:
Southern District of Texas, Mcallen Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

| All cash or cash equivalents owned or controlled by the debtor | Current value of debtor's interest |
|--|------------------------------------|
|--|------------------------------------|

2. **Cash on hand** \$800.00

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|--|-------------------------|---------------------------------|------------------------------------|
| 3.2 <u>PlainsCapital Bank</u> | <u>Checking account</u> | <u>7400</u> | <u>\$2,100.00</u> |
| 3.1 <u>Greater State Bank</u> | <u>Checking account</u> | <u>4712</u> | <u>\$100.00</u> |

4. **Other cash equivalents** (Identify all)

Name of institution (bank or brokerage firm)
None

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,000.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts Receivable

| | | | | | | | |
|---------------------------|---------------|---|------------------------------------|---|-------|---|---------------|
| 11a. 90 days old or less: | <u>\$0.00</u> | - | <u>\$0.00</u> | = | | → | <u>\$0.00</u> |
| | face amount | | doubtful or uncollectible accounts | | | | |

| | | | | | | | |
|------------------------|---------------|---|------------------------------------|---|-------|---|---------------|
| 11b. Over 90 days old: | <u>\$0.00</u> | - | <u>\$0.00</u> | = | | → | <u>\$0.00</u> |
| | face amount | | doubtful or uncollectible accounts | | | | |

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

| | |
|--|---------------------------------------|
| Valuation method used for current value | Current value of debtor's interest |
|--|---------------------------------------|

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83. _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|---|------------------------------------|
|---------------------|-------------------------------------|---|---|------------------------------------|

- 19. Raw materials
- 20. Work in progress
- 21. Finished goods, including goods held for resale
- 22. Other inventory or supplies

| | | | | |
|---|-------------------------------------|--------------------|---|--------------------|
| <u>Tires in Stock for Retail Resale</u> | <u>10/16/2017</u> MM / DD / YYYY | <u>\$30,459.00</u> | <u>Owner</u> <u>Estimate/Opinion</u> | <u>\$30,459.00</u> |
| <u>Rims in stock for retail resale</u> | <u>10/16/2017</u> MM / DD / YYYY | <u>\$38,062.00</u> | <u>Owner</u> <u>Estimate/Opinion</u> | <u>\$38,062.00</u> |

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$68,521.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 28. Crops—either planted or harvested <u>None</u> | | | |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish <u>None</u> | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) <u>None</u> | | | |
| 31. Farm and fishing supplies, chemicals, and feed <u>None</u> | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 <u>None</u> | | | |

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?
 No
 Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
 No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 39. Office furniture | | | |
| <u>Desks (4 units valued at \$180.00 each)</u> | <u>\$720.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$720.00</u> |
| 40. Office fixtures | | | |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| <u>3 1/2 Ton Hydraulic Jack (11 units - \$180.00 per unit)</u> | <u>\$1,980.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$1,980.00</u> |
| <u>Compressor Model No. E44549 Series 23513J2</u> | <u>\$900.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$900.00</u> |
| <u>Compressor Model No. 7E2UT12 Series A2H5A</u> | <u>\$1,300.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$1,300.00</u> |
| <u>Tire Changer Model No. APX90A</u> | <u>\$4,000.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$4,000.00</u> |
| <u>Tire Changer Model No. 5065AX (2 units valued at \$4,000 each)</u> | <u>\$8,000.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$8,000.00</u> |
| <u>Tire Changer 70X-AF-1 (2 units valued at \$3,000 each)</u> | <u>\$6,000.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$6,000.00</u> |
| <u>Tire Balancer Model No. V200 Series 1511303925</u> | <u>\$3,000.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$3,000.00</u> |
| <u>Tire Balancer Model No. V200 Series 1511303915</u> | <u>\$3,000.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$3,000.00</u> |
| <u>Tire Balancer Model No. V200 Series No. 1506305153</u> | <u>\$3,000.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$3,000.00</u> |
| <u>Jack Ramp Model No. YB25-EI-2BF-I Series No. 5105721 (2 units valued at \$1,700.00 each)</u> | <u>\$3,400.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$3,400.00</u> |
| <u>Hydraulic Motor</u> | <u>(Unknown)</u> | | <u>(Unknown)</u> |
| <u>Mechanic Tool Box (2 units valued at \$190.00 each)</u> | <u>\$380.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$380.00</u> |
| <u>Impact Wrench (12 units valued at \$90.00 each)</u> | <u>\$1,080.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$1,080.00</u> |
| <u>Press Series No. 3741951547</u> | <u>\$150.00</u> | <u>Owner Estimate/Opinion</u> | <u>\$150.00</u> |

| | | | |
|---|--------------------|-------------------------|--------------------|
| <u>Hydraulic Press Model No. Branich 7600</u> | <u>\$100.00</u> | <u>Owner</u> | <u>\$100.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Hydraulic Press Model Branich 7400</u> | <u>\$200.00</u> | <u>Owner</u> | <u>\$200.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Brake Service Model No. BI505 Series LWF4729</u> | <u>\$3,000.00</u> | <u>Owner</u> | <u>\$3,000.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Lift Revolution Series No. 1100007170</u> | <u>\$1,500.00</u> | <u>Owner</u> | <u>\$1,500.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Wheel Alignment Model Hufmann Series No. 790</u> | <u>\$13,000.00</u> | <u>Owner</u> | <u>\$13,000.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Wheel Alignment Model Hunter Tool Series No. JWC2337</u> | <u>\$12,000.00</u> | <u>Owner</u> | <u>\$12,000.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Welder Machine Model AC-225 Series 10420-506</u> | <u>\$500.00</u> | <u>Owner</u> | <u>\$500.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Tank Supports</u> | <u>\$100.00</u> | <u>Owner</u> | <u>\$100.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>15 Ton Jack Stand Series 61599 (2 units valued at \$100.00 each)</u> | <u>\$200.00</u> | <u>Owner</u> | <u>\$200.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Pallet Jack</u> | <u>\$190.00</u> | <u>Owner</u> | <u>\$190.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Jack Stands (2 units valued at \$150.00 each)</u> | <u>\$300.00</u> | <u>Owner</u> | <u>\$300.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>24 meters Ladder Wernel</u> | <u>\$100.00</u> | <u>Owner</u> | <u>\$100.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>2-Ton Jack Stand Series 360271609</u> | <u>\$70.00</u> | <u>Owner</u> | <u>\$70.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Small Ladder (2 units valued at \$30.00 each)</u> | <u>\$60.00</u> | <u>Owner</u> | <u>\$60.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Ball Joint Extractor Series 362391546</u> | <u>\$20.00</u> | <u>Owner</u> | <u>\$20.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Trash Cans (6 units valued at \$20.00 each)</u> | <u>\$120.00</u> | <u>Owner</u> | <u>\$120.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Pneumatic Grinder</u> | <u>\$50.00</u> | <u>Owner</u> | <u>\$50.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Rotary Hydraulic Jack</u> | <u>\$4,000.00</u> | <u>Owner</u> | <u>\$4,000.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Wheel Racks (71 units valued at \$100.00 each)</u> | <u>\$7,100.00</u> | <u>Owner</u> | <u>\$7,100.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Tire Racks (24 units valued at \$100.00 each)</u> | <u>\$2,400.00</u> | <u>Owner</u> | <u>\$2,400.00</u> |
| | | <u>Estimate/Opinion</u> | |
| <u>Computers (5 units valued at \$150.00 each)</u> | <u>\$750.00</u> | <u>Owner</u> | <u>\$750.00</u> |
| | | <u>Estimate/Opinion</u> | |

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles
None

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

| |
|--------------------|
| <u>\$82,670.00</u> |
|--------------------|

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

| | | | | |
|------|--|-------------|------|-------------|
| 47.1 | 2017 GMC Sierra Crew Cab Denali 4WD VIN: xxx2302 Pickup Truck | \$55,250.00 | NADA | \$55,250.00 |
| 47.2 | 2015 Chevrolet Silverado Crew Cab LS 2WD VIN: xxx6014 Pickup Truck | \$22,850.00 | NADA | \$22,850.00 |
| 47.3 | 2016 Chevrolet Colorado Crew Cab LT 2WD VIN: xxx3949 Pickup Truck | \$23,000.00 | NADA | \$23,000.00 |

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vesels

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$101,100.00

Part 9: Real Property

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment, or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|---|------------------------------------|
| 55.1 Lot One (1), LOPEZ WHEELS SUBDIVISION, an addition to the City of McAllen, Hidalgo County, Texas, according to the map or plat recorded in Volume 45, Page 155, Map Records Hidalgo County, Texas. | <u>Fee Simple</u> | <u>(Unknown)</u> | <u>Hidalgo CAD</u> | <u>\$471,766.00</u> |

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any addition sheets. Copy the total to line 88.

| |
|---------------------|
| <u>\$471,766.00</u> |
|---------------------|

57. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor own or lease any office machinery, equipment, and vehicles?

- No. Go to Part 11.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets <u>None</u> | | | |
| 61. Internet domain names and websites <u>None</u> | | | |
| 62. Licenses, franchises, and royalties <u>None</u> | | | |
| 63. Customer lists, mailing lists, or other compilations <u>None</u> | | | |
| 64. Other intangibles, or intellectual property <u>None</u> | | | |
| 65. Goodwill <u>None</u> | | | |

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

| |
|-------|
| _____ |
|-------|

- 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes
- 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes
- 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)

None

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None

73. **Interests in insurance policies or annuities**

None

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

None

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None

76. **Trusts, equitable or future interests in property**

None

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

None

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | <u>\$3,000.00</u> | |
| 81. Deposits and prepayments. Copy line 9, Part 2. | _____ | |
| 82. Accounts receivable. Copy line 12, Part 3. | _____ | |
| 83. Investments. Copy line 17, Part 4. | _____ | |
| 84. Inventory. Copy line 23, Part 5. | <u>\$68,521.00</u> | |
| 85. Farming and fishing-related assets. Copy line 33, Part 6. | _____ | |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | <u>\$82,670.00</u> | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | <u>\$101,100.00</u> | |
| 88. Real property. Copy line 56, Part 9..... → | | <u>\$471,766.00</u> |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | _____ | |
| 90. All other assets. Copy line 78, Part 11. | + _____ | |
| 91. Total. Add lines 80 through 90 for each column... 91a. | <u>\$255,291.00</u> | <u>\$471,766.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | <u>\$727,057.00</u> |

Fill in this information to identify the case:

Debtor name Lopez Tires, Wheels, & Accessories, LLC

United States Bankruptcy Court for the:
Southern District of Texas, Mcallen Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A | Column B |
|---|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

2.1 Creditor's name

Ally Financial

Creditor's mailing address

Attn: Bankruptcy

PO Box 380901

Bloomington, MN 55438

Creditor's email address, if known

Date debt was incurred 04/07/2017

Last 4 digits of account number 1 2 1 7

Do multiple creditors have an interest in the same property?

No.

Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien

2017 GMC Sierra Crew Cab Denali 4WD Pickup Truck

Describe the lien

Security Agreement - Promissory Note

Is the creditor an insider or related party?

No

Yes.

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

\$55,977.43 \$55,250.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$919,795.37

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|--|---|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | |
|--|--|---------------------------------|---------------------------------|
| <p>2.2 Creditor's name Ally Financial</p> <p>Creditor's mailing address Attn: Bankruptcy PO Box 380901 Bloomington, MN 55438</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number 9 4 4 2</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u></p> | <p>Describe debtor's property that is subject to a lien 2015 Chevrolet Silverado Crew Cab LS 2WD Pickup Truck</p> <p>Describe the lien Security Agreement - Promissory Note</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>_____</p> <p>\$18,763.57</p> | <p>_____</p> <p>\$22,850.00</p> |
|--|--|---------------------------------|---------------------------------|

| | | | |
|--|---|---------------------------------|---------------------------------|
| <p>2.3 Creditor's name Ally Financial</p> <p>Creditor's mailing address Attn: Bankruptcy PO Box 380901 Bloomington, MN 55438</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number 6 6 8 9</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u></p> | <p>Describe debtor's property that is subject to a lien 2016 Chevrolet Colorado Crew Cab LT 2WD Pickup Truck</p> <p>Describe the lien Security Agreement - Promissory Note</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>_____</p> <p>\$22,092.94</p> | <p>_____</p> <p>\$23,000.00</p> |
|--|---|---------------------------------|---------------------------------|

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|--|---|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | |
|--|--|-------------------|---------------|
| 2.4 Creditor's name <u>City of McAllen Tax Office</u> | Describe debtor's property that is subject to a lien Describe the lien <u>Ad Valorem Taxes on Inventory & Equipment for 2016</u> | <u>\$1,000.00</u> | <u>\$0.00</u> |
| Creditor's mailing address <u>311 N. 15th Street</u> <u>McAllen, TX 78501</u> | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. | | |
| Creditor's email address, if known _____ | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| Date debt was incurred <u>Jan 31, 2017</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| Last 4 digits of account number _____ | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority? | | |

| | | | |
|--|--|---------------------|---------------------|
| 2.5 Creditor's name <u>Greater State Bank</u> | Describe debtor's property that is subject to a lien <u>Lot One (1), LOPEZ WHEELS SUBDIVISION, an addition to the City of McAllen, Hidalgo County, Texas, according to the map or plat recorded in Volume 45, Page 155, Map Records Hidalgo County, Texas.</u> <u>801 N 23RD ST Mcallen, TX 78501</u> | <u>\$468,000.00</u> | <u>\$471,766.00</u> |
| Creditor's mailing address <u>3300 N 10th St.</u> <u>Mcallen, TX 78501</u> | Describe the lien <u>Deed of Trust - 1st Lien</u> | | |
| Creditor's email address, if known _____ | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. | | |
| Date debt was incurred <u>Mar 22, 2017</u> | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.5</u> | | | |

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|---|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | |
|---|--|---------------------------|----------------------------|
| <p>2.6 Creditor's name Greater State Bank</p> <p>Creditor's mailing address 3300 N 10th St. Mcallen, TX 78501</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>Mar 22, 2017</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.5</u></p> <p>Remarks: This Deed of Trust secures a \$70,000.00 promissory note executed by Elizabeth Galaviz d/b/a Pro Sports Massage Clinic.</p> | <p>Describe debtor's property that is subject to a lien Lot One (1), LOPEZ WHEELS SUBDIVISION, an addition to the City of McAllen, Hidalgo County, Texas, according to the map or plat recorded in Volume 45, Page 155, Map Records Hidalgo County, Texas. 801 N 23RD ST Mcallen, TX 78501</p> <p>Describe the lien Deed of Trust - 2nd Lien (Galaviz debt)</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p><u>\$70,000.00</u></p> | <p><u>\$471,766.00</u></p> |
|---|--|---------------------------|----------------------------|

| | | | |
|--|---|----------------------------|----------------------------|
| <p>2.7 Creditor's name Greater State Bank</p> <p>Creditor's mailing address 3300 N 10th St. Mcallen, TX 78501</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>03/22/2017</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.5</u></p> | <p>Describe debtor's property that is subject to a lien Lot One (1), LOPEZ WHEELS SUBDIVISION, an addition to the City of McAllen, Hidalgo County, Texas, according to the map or plat recorded in Volume 45, Page 155, Map Records Hidalgo County, Texas. 801 N 23RD ST Mcallen, TX 78501</p> <p>Describe the lien Deed of Trust - 3rd Lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p><u>\$119,500.00</u></p> | <p><u>\$471,766.00</u></p> |
|--|---|----------------------------|----------------------------|

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|---|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | |
|--|---|---------------------------------|----------------------------|
| <p>2.8 Creditor's name _____ Green Peak Capital</p> <p>Creditor's mailing address _____ Colonial Funding Network _____ 2500 Discovery Boulevard 200 _____ Rockwall, TX 75032</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority?</p> | <p>Describe debtor's property that is subject to a lien _____ Describe the lien Security Agreement/UCC - Promissory Note</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>_____</p> <p>\$78,367.57</p> | <p>_____</p> <p>\$0.00</p> |
|--|---|---------------------------------|----------------------------|

| | | | |
|--|--|--------------------------------|----------------------------|
| <p>2.9 Creditor's name _____ Hidalgo County Tax Assessor - Collector</p> <p>Creditor's mailing address _____ PO Box 178 _____ Edinburg, TX 78540</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>Jan 31, 2017</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority?</p> | <p>Describe debtor's property that is subject to a lien _____ Describe the lien Ad Valorem Tax Lien - Inventory & Equipment</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>_____</p> <p>\$1,015.41</p> | <p>_____</p> <p>\$0.00</p> |
|--|--|--------------------------------|----------------------------|

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|--|---|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | | |
|-------------|---|--|-------------|--------|
| 2.10 | Creditor's name ML Factors Limited Liability Company | Describe debtor's property that is subject to a lien Describe the lien Judgment/UCC | \$16,410.67 | \$0.00 |
| | Creditor's mailing address c/o Israel Weinstein P.O. Box 670988 Flushing, NY 11367 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. | | |
| | Creditor's email address, if known israel@iwlawpc.com | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| | Date debt was incurred <u>Sep 14, 2017</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number _____ | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority? | | | |

| | | | | |
|-------------|---|--|---------|--------|
| 2.11 | Creditor's name New Era Lending, LLC | Describe debtor's property that is subject to a lien Describe the lien Security Agreement/UCC - Promissory Note | unknown | \$0.00 |
| | Creditor's mailing address 1201 North Orange Street 762 Wilmington, DE 19801 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. | | |
| | Creditor's email address, if known _____ | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| | Date debt was incurred <u>09/13/2017</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number _____ | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority? | | | |
| | Remarks: Secured by future receivables | | | |

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|--|---|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | | |
|-------------|---|--|-------------|--------|
| 2.12 | Creditor's name Pearl Gamma Funding, LLC | Describe debtor's property that is subject to a lien Describe the lien Judgment/UCC - Promissory Note | \$25,530.24 | \$0.00 |
| | Creditor's mailing address 100 William, 9th Floor 900 New York, NY 10038 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. | | |
| | Creditor's email address, if known _____ | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| | Date debt was incurred <u>Sep 13, 2017</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number _____ | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority? | | | |
| | Remarks: Secured by credit card receivables, inventory, equipment, deposit accounts | | | |

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|---|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | | |
|-------------|---|---|--------------------|--------------------|
| 2.13 | <p>Creditor's name Pep Boys - Manny, Moe & Jack of Delaware, Inc.</p> <p>Creditor's mailing address Attn: Matthew Flannery, General Counsel 3111 W. Allegheny Avenue Philadelphia, PA 19132</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>Jul 14, 2015</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p>For Asset: Tire Balancer Model No. V200 Series 1511303925 <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.13</u></p> <p>For Asset: Tire Balancer Model No. V200 Series 1511303915 <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.13</u></p> <p>For Asset: Tire Changer 70X-AF-1 (2 units valued at \$3,000 each) <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.13</u></p> | <p>Describe debtor's property that is subject to a lien Tire Balancer Model No. V200 Series 1511303925 Tire Balancer Model No. V200 Series 1511303915 Tire Changer 70X-AF-1 (2 units valued at \$3,000 each)</p> <p>Describe the lien Security Agreement/UCC - Promissory Note/Equipment Purchase</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>\$43,137.54</p> | <p>\$12,000.00</p> |
|-------------|---|---|--------------------|--------------------|

Remarks: UCC1 filed 07/14/2015 as 15-002217 with the Texas Secretary of State

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A | Column B |
|--|---|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | | |
|-------------|---|--|---------|--------|
| 2.14 | Creditor's name Windshadow | Describe debtor's property that is subject to a lien Describe the lien Promissory Note - UCC | | |
| | Creditor's mailing address 250 Stephenson Highway Troy, MI 48083 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. | unknown | \$0.00 |
| | Creditor's email address, if known _____ | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| | Date debt was incurred Jul 21, 2014 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number _____ | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority? | | | |
| | Remarks: UCC1 secures all merchant accounts, goods, inventory, equipment. | | | |

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---|---|---|
| <u>Linebarger Goggan Blair & Sampson LLP</u> <u>Diane W. Sanders</u> <u>PO BOX 17428</u> <u>Austin, TX 78760</u> | Line <u>2.4</u> | _____ |
| <u>Linebarger Goggan Blair & Sampson LLP</u> <u>Diane W. Sanders</u> <u>PO BOX 17428</u> <u>Austin, TX 78760</u> | Line <u>2.9</u> | _____ |
| <u>Bouskila, Ariel</u> <u>40 Exchange Place 1306</u> <u>New York, NY 10005</u> | Line <u>2.12</u> | _____ |
| <u>The Commercial Collection Corporation of New York, Inc.</u> <u>Frank J. Vecchio</u> <u>P.O. Box 288</u> <u>Tonawanda, NY 14151-0288</u> | Line <u>2.13</u> | _____ |

Fill in this information to identify the case:

Debtor name Lopez Tires, Wheels, & Accessories, LLC

United States Bankruptcy Court for the:
Southern District of Texas, Mcallen Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | Total claim | Priority amount |
|---|---|--------------------------|--------------------------|
| <p>2.1 Priority creditor's name and mailing address</p> <p><u>Internal Revenue Service</u></p> <p><u>P O Box 7346</u></p> <p><u>Philadelphia, PA 19101</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u></p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the Claim: <u>2014 taxes</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <p><u>\$3,987.73</u></p> | <p><u>\$3,987.73</u></p> |
| <p>2.2 Priority creditor's name and mailing address</p> <p><u>Texas Comptroller of Public Accounts</u></p> <p><u>P.O. Box 13528</u></p> <p><u>Austin,, TX 78711-3528</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u></p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the Claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <p><u>unknown</u></p> | <p><u>unknown</u></p> |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

| | | | |
|------------|---|--|----------------------------------|
| 3.1 | Nonpriority creditor's name and mailing address <u>Cardinal Equity</u> <u>30 Wall Street</u> <u>New York, NY 10005</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$9,242.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ _____ _____ _____ |
|------------|---|--|----------------------------------|

| | | | |
|------------|--|---|----------------------------------|
| 3.2 | Nonpriority creditor's name and mailing address <u>Connect 2 Cash</u> <u>100 William Street</u> <u>New York, NY 10038</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$22,995.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ _____ _____ _____ |
|------------|--|---|----------------------------------|

| | | | |
|------------|---|---|----------------------------------|
| 3.3 | Nonpriority creditor's name and mailing address <u>Hesselbein Tire Southwest, Inc.</u> <u>4823 Corner Parkway</u> <u>San Antonio, TX 78219</u> Date or dates debt was incurred <u>Aug 30, 2017</u> Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$11,390.42</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods Sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ _____ _____ _____ |
|------------|---|---|----------------------------------|

| | | | |
|------------|--|---|----------------------------------|
| 3.4 | Nonpriority creditor's name and mailing address <u>In Advance Working Capital</u> <u>1430 Broadway Avenue</u> <u>New York, NY 10018</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$23,480.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Operating Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ _____ _____ _____ |
|------------|--|---|----------------------------------|

| | | | |
|------------|--|---|----------------------------------|
| 3.5 | Nonpriority creditor's name and mailing address <u>Katana Wheels</u> <u>14350 Macaw Street</u> <u>La Mirada, CA 90638</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$32,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods Sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ _____ _____ _____ |
|------------|--|---|----------------------------------|

Part 2: Additional Page

| | | |
|------|--|--|
| 3.6 | Nonpriority creditor's name and mailing address Lopez, Castulo De Jesus 801 N. 23rd Street McAllen, TX 78501 | As of the petition filing date, the claim is: <u>\$45,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Operating Loan to Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Remarks: Member's personal loan to the business to cover operating expenses. |
| 3.7 | Nonpriority creditor's name and mailing address Marlin Business Bank P.O. Box 13604 Philadelphia, PA 19101-3604 | As of the petition filing date, the claim is: <u>\$1,438.60</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.8 | Nonpriority creditor's name and mailing address Martinez Jr, Begigno 38616 Circle 6 North Penitas, TX 78573 | As of the petition filing date, the claim is: <u>\$43,212.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Operating Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.9 | Nonpriority creditor's name and mailing address Nestor, Villarreal C/O David Harris 802 N. Carancahua Corpus Christi, TX 78401 | As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Wrongful Death- Negligence Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.10 | Nonpriority creditor's name and mailing address One Way Funding 445 Broadhollow Road Melville, NY 11747 | As of the petition filing date, the claim is: <u>\$32,628.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Part 2: Additional Page

| | |
|--|--|
| <p>3.11 Nonpriority creditor's name and mailing address <u>Perez, Mario</u> <u>c/o Rene Castellanos 4817 S. Jackson Road</u> <u>Edinburg, TX 78539</u></p> <p>Date or dates debt was incurred <u>Sep 26, 2016</u> Last 4 digits of account number <u> </u></p> | <p>As of the petition filing date, the claim is: <u>\$350.00</u> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Breach of Contract Claim</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| <p>3.12 Nonpriority creditor's name and mailing address <u>Southern Tire Mart</u> <u>345 W. Expressway 83</u> <u>Pharr, TX 78577</u></p> <p>Date or dates debt was incurred <u>Jun 29, 2017</u> Last 4 digits of account number <u>3 5 4 9</u></p> | <p>As of the petition filing date, the claim is: <u>\$9,228.82</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Goods Sold</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| <p>3.13 Nonpriority creditor's name and mailing address <u>USA Store</u> <u>6628 Gulf Freeway</u> <u>Houston, TX 77087</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u> </u></p> | <p>As of the petition filing date, the claim is: <u>\$24,308.92</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Operating Loan</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| <p>3.14 Nonpriority creditor's name and mailing address <u>Wheel One</u> <u>3455 Steen Street</u> <u>San Antonio, TX 78219</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u> </u></p> | <p>As of the petition filing date, the claim is: <u>\$29,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Good Sold</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| <p>3.15 Nonpriority creditor's name and mailing address <u>Yellowstone Capital, LLC</u> <u>30 Broad Street, 14th Floor</u> <u>New York, NY 10004</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u> </u></p> | <p>As of the petition filing date, the claim is: <u>\$14,198.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | | |
|--|-----|---|-------------------------------|
| | | | Total of claim amounts |
| 5a. Total claims from Part 1 | 5a. | | <u>\$3,987.73</u> |
| 5b. Total claims from Part 2 | 5b. | + | <u>\$298,471.76</u> |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | | <u>\$302,459.49</u> |

Fill in this information to identify the case:

Debtor name Lopez Tires, Wheels, & Accessories, LLC

United States Bankruptcy Court for the:
Southern District of Texas, Mcallen Division

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

- Does the debtor have any executory contracts or unexpired leases?
 - No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 - Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|-----|---|--|--|
| 2.1 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p><u>Vehicle lease for 2016 Mercedes-Benz SUV GLC300W VINxxx5810</u></p> <p><u>Contract to be ASSUMED</u></p> <p>_____</p> <p>_____</p> | <p><u>Mercedes-Benz Financial Services</u></p> <p><u>P.O. Box 685</u></p> <p><u>Roanoke, TX 76262</u></p> |
| 2.2 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p><u>Merchant Credit Card Processing Agreement</u></p> <p><u>Contract to be REJECTED</u></p> <p>_____</p> <p>_____</p> | <p><u>Synchrony Bank</u></p> <p><u>Attn: Client Review Department</u></p> <p><u>950 Forrer Boulevard</u></p> <p><u>Kettering, OH 45420</u></p> |
| 2.3 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> | <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> |
| 2.4 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> | <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> |
| 2.5 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> | <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> |

Fill in this information to identify the case:

Debtor name Lopez Tires, Wheels, & Accessories, LLC

United States Bankruptcy Court for the:
Southern District of Texas, Mcallen Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|------------------------------------|---|--|---|
| Name | Mailing Address | Name | Check all schedules that apply: |
| 2.1 <u>J&L Stables, LLC</u> | <u>801 N. 23rd Street</u> Street <u>Attn: Castulo de Jesus Lopez</u> <u>McAllen, TX 78501</u> City State ZIP Code | <u>ML Factors Limited Liability</u> Company | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 <u>Lopez, Castulo De Jesus</u> | <u>801 N. 23rd Street</u> Street <u>McAllen, TX 78501</u> City State ZIP Code | <u>ML Factors Limited Liability</u> Company | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 _____ | _____ Street _____ City State ZIP Code | | |
| 2.4 _____ | _____ Street _____ City State ZIP Code | | |
| 2.5 _____ | _____ Street _____ City State ZIP Code | | |

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.6 _____
Street

City State ZIP Code

Fill in this information to identify the case:

Debtor name Lopez Tires, Wheels, & Accessories, LLC

United States Bankruptcy Court for the:
Southern District of Texas, Mcallen Division

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$471,766.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$255,291.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$727,057.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$919,795.37

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$3,987.73

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$298,471.76

4. Total liabilities.....

Lines 2 + 3a + 3b

\$1,222,254.86

Fill in this information to identify the case:

Debtor name Lopez Tires, Wheels, & Accessories, LLC

United States Bankruptcy Court for the:
Southern District of Texas, Mcallen Division

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|--|--|---|
| From the beginning of the fiscal year to filing date: From <u>01/01/2017</u> to Filing date MM/ DD/ YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$201,267.80</u> |
| For prior year: From <u>01/01/2016</u> to <u>12/31/2016</u> MM/ DD/ YYYY MM/ DD/ YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$353,288.00</u> |
| For the year before that: From <u>01/01/2015</u> to <u>12/31/2015</u> MM/ DD/ YYYY MM/ DD/ YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$974,494.00</u> |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

| Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|--|--|
| From the beginning of the fiscal year to filing date: From <u>01/01/2017</u> to Filing date MM/ DD/ YYYY | Total Gross Revenue: <u>\$0.00</u> |
| For prior year: From <u>01/01/2016</u> to <u>12/31/2016</u> MM/ DD/ YYYY MM/ DD/ YYYY | Total Gross Revenue: <u>\$0.00</u> |
| For the year before that: From <u>01/01/2015</u> to <u>12/31/2015</u> MM/ DD/ YYYY MM/ DD/ YYYY | Total Gross Revenue: <u>\$0.00</u> |

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|-------|-----------------------|--|
| 3.1. <u>Greater State Bank</u> Creditor's name <u>3300 N 10th St.</u> Street <u>Mcallen, TX 78501</u> City State ZIP Code | | \$11,646.00 | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
| 4.1. _____ Creditor's name _____ Street _____ City State ZIP Code _____ Relationship to debtor _____ | | | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address | Description of the property | Date | Value of property |
|--|-----------------------------|------|-------------------|
| 5.1. _____ Creditor's name _____ Street _____ City State ZIP Code | | | |

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|--|---|-----------------------|--------|
| 5.1. _____ Creditor's name _____ Street _____ City State ZIP Code | XXXX- _____ | _____ | _____ |

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

None

| 7.1. Case title | Nature of case | Court or agency's name and address | Status of case |
|---|---|--|---|
| <u>Mario Perez v. Lopez Tires, Wheels & Accessories, LLC</u> | <u>Breach of Contract</u> | <u>Hidalgo County 332nd Judicial District Court</u> Name <u>100 N Closner Blvd</u> Street <u>Att: Judge Mario E. Ramirez, Jr.</u> <u>Edinburg, TX 78539-3523</u> City State ZIP Code | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number <u>C-3711-17-F</u> | | | |
| 7.2. Case title | Nature of case | Court or agency's name and address | Status of case |
| <u>Nestor Villarreal, Individually and as the Representative of Estate of Lizbeth Garza Lopez, Deceased v. Lopez Tires, Wheels & Accessories, LLC and Spike's Performance, LLC d/b/a Spike's Tuning & Performance</u> | <u>Wrongful Death - Negligence</u> | <u>Hidalgo County 139th Judicial District Court</u> Name <u>100 N. Closner Avenue</u> Street <u>Att: Judge Roberto "Bobby" Flores</u> <u>Edinburg, TX 78539</u> City State ZIP Code | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number <u>C-1757-17-C</u> | | | |
| 7.3. Case title | Nature of case | Court or agency's name and address | Status of case |
| <u>ML Factors Limited Liability Company v. Lopez Tires, Wheels & Accessories, LLC; Tire Shop; J&L Stables, LLC and Catulo Lopez</u> | <u>Collection Case - Judgment Entered</u> | <u>Supreme Court of the State of New York</u> Name _____ Street _____ <u>, NY</u> City State ZIP Code | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| Case number <u>812992/2017</u> | | | |

| 7.4. Case title | Nature of case | Court or agency's name and address | Status of case |
|---|--------------------------------------|---|---|
| Pearl Gamma Funding, LLC v. Lopez Tires, Wheels, & Accessories, LLC; and J&L Stables, LLC and Rios Tires & Wheels, LLC and Castulo D. Lopez | Collection Action - Judgment Entered | Supreme Court of the State of New York Name Street NY City State ZIP Code | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| Case number | | | |
| 812922/2017 | | | |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

| 8.1. Custodian's name and address | Description of the property | Value |
|---|---|--|
| Custodian's name Street City State ZIP Code | Case title Case number Date of order or assignment | Court name and address Name Street City State ZIP Code |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| 9.1. Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|--|---|-------------|-------|
| Recipient's name Street City State ZIP Code Recipient's relationship to debtor | | | |

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss

Value of property lost

10.1. _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| 11.1. | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|--|---|-------|-----------------------|
|-------|--|---|-------|-----------------------|

| | | | | |
|--|---------------------|----------------|--------------|------------|
| | Marcos D. Oliva, PC | Attorney's Fee | Oct 06, 2017 | \$7,000.00 |
|--|---------------------|----------------|--------------|------------|

Address

223 W Nolana Ave
Street

Marcos D. Oliva

Mcallen, TX 78504-2500
City State ZIP Code

Email or website address

marcos@olivalawfirm.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

| 12.1. | Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------|-------------------------|-----------------------------------|---------------------------|-----------------------|

Trustee

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| 13.1. | Who received the transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-------|-------------------------------|--|------------------------|-----------------------|
| | Address | | | |
| | Street | | | |
| | City State ZIP Code | | | |
| | Relationship to debtor | | | |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| 14.1. | Address | Dates of occupancy |
|-------|---------------------|---------------------|
| | Street | From _____ To _____ |
| | City State ZIP Code | |

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

| 15.1. | Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|-------|---------------------------|--|--|
| | Facility name | | |
| | Street | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| | City State ZIP Code | | |
| | | | Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper |

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|---|--|
| _____ | EIN: ____ - ____ - _____ |
| Has the plan been terminated? | |
| <input type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|---|--|---|
| 18.1 Lone Star National Bank Name 303 West Nolana Street McAllen, TX 78504 City State ZIP Code | XXXX- 5 7 7 2 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | _____ | \$0.00 |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| 19.1 Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|--|-----------------------------------|-----------------------------|---|
| Name Street City State ZIP Code | _____ _____ _____ | _____ _____ _____ | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Address | | | |
| _____ | | | |
| City State ZIP Code | | | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| 20.1 | Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|------|---|-----------------------------------|----------------------------------|---|
| | _____ Name _____ Street _____ City State ZIP Code _____ | _____ _____ _____ _____ | _____ _____ _____ _____ | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| | | Address | | |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address | Location of the property | Description of the property | Value |
|---|--------------------------|-----------------------------|-------|
| _____ Name _____ Street _____ City State ZIP Code _____ | _____ _____ _____ | _____ _____ _____ | _____ |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- No
 Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|--------------------|----------------------------------|--------------------|------------------------------------|
| _____ | _____ | _____ | <input type="checkbox"/> Pending |
| Case number | Name | _____ | <input type="checkbox"/> On appeal |
| _____ | Street | _____ | <input type="checkbox"/> Concluded |
| _____ | _____ | _____ | |
| _____ | City State ZIP Code | _____ | |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| _____ | _____ | _____ | _____ |
| Name | Name | _____ | _____ |
| _____ | _____ | _____ | _____ |
| Street | Street | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| City State ZIP Code | City State ZIP Code | _____ | _____ |

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| _____ | _____ | _____ | _____ |
| Name | Name | _____ | _____ |
| _____ | _____ | _____ | _____ |
| Street | Street | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| City State ZIP Code | City State ZIP Code | _____ | _____ |

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

25.1. Lopez Tires, Wheels, & Accessories,
LLC
Name
801 N 23RD ST
Street
Mcallen, TX 78501
City State ZIP Code

EIN: 1 3 - 4 2 7 1 7 2 4

Dates business existed

From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address **Dates of service**

26a.1. Sergio Gonzalez From _____ To _____
Name
1108 S. Closner Boulevard
Street
Edinburg, TX 78539
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address **Dates of service**

26b.1. Gonzalez, Sergio From _____ To _____
Name
1108 S. Closner Boulevard
Street
Edinburg, TX 78539
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address **If any books of account and records are unavailable, explain why**

26c.1. _____
Name _____
Street _____
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. _____
 Name _____

 Street _____

 City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
| _____ | _____ | _____ |

Name and address of the person who has possession of inventory records

27.1. _____
 Name _____

 Street _____

 City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|--------------------------------|---|-------------------------------------|-----------------------|
| <u>Lopez, Castulo De Jesus</u> | <u>801 N. 23rd Street McAllen, TX 78501</u> | <u>President, Owner/Member</u> | <u>99.00 %</u> |
| <u>Maria I. Lopez</u> | <u>3216 Crisantema Mission, TX 78572</u> | <u>Member, Owner/Member</u> | <u>1.00 %</u> |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|-------|---------|-------------------------------------|---|
| _____ | _____ | _____ | From _____ To _____ |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

30.1. _____
 Name _____

 Street _____

 City _____ State _____ ZIP Code _____
 Relationship to debtor _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
| _____ | EIN: _____ - _____ - _____ |

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

| Name of the pension fund | Employer Identification number of the pension fund |
|--------------------------|--|
| _____ | EIN: _____ - _____ - _____ |

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/18/2017 12:00:00
AM
MM/ DD/ YYYY

X _____ /s/ Castulo de Jesus Lopez

Signature of individual signing on behalf of the debtor

Position or relationship to debtor

President

Printed name _____ Castulo de Jesus Lopez _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Fill in this information to identify the case:

Debtor name Lopez Tires, Wheels, & Accessories, LLC

United States Bankruptcy Court for the:
Southern District of Texas, Mcallen Division

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Ally Financial Attn: Bankruptcy PO Box 380901 Bloomington, MN 55438 | Ally Financial | Security Agreement - Promissory Note | | \$55,977.43 | \$55,250.00 | \$727.43 |
| 2 | Cardinal Equity 30 Wall Street New York, NY 10005 | Cardinal Equity (631) 681-1755 | | | | | \$9,242.00 |
| 3 | City of McAllen Tax Office 311 N. 15th Street McAllen, TX 78501 | City of McAllen Tax Office (956) 681-1330 | Ad Valorem Taxes on Inventory & Equipment for 2016 | | | | \$1,000.00 |
| 4 | Connect 2 Cash 100 William Street New York, NY 10038 | Connect 2 Cash | | | | | \$22,995.00 |
| 5 | Green Peak Capital Colonial Funding Network 2500 Discovery Boulevard Rockwall, TX 75032 | Green Peak Capital (646) 603-6928 | Security Agreement/UCC - Promissory Note | | | | \$78,367.57 |
| 6 | Hesselbein Tire Southwest, Inc. Attn: Jackelyn Desharnais 4823 Corner Parkway San Antonio, TX 78219 | Hesselbein Tire Southwest, Inc. (210) 646-8448 | Goods Sold | | | | \$11,390.42 |
| 7 | Hidalgo County Tax Assessor - Collector PO Box 178 Edinburg, TX 78540 | Hidalgo County Tax Assessor - Collector | Ad Valorem Tax Lien - Inventory & Equipment | | | | \$1,015.41 |
| 8 | In Advance Working Capital 1430 Broadway Avenue New York, NY 10018 | In Advance Working Capital (646) 412-3303 | Operating Loan | | | | \$23,480.00 |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|--|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | Internal Revenue Service Centralized Insolvency Operation P O Box 7346 Philadelphia, PA 19101 | Internal Revenue Service | 2014 taxes | | | | \$3,987.73 |
| 10 | Katana Wheels 14350 Macaw Street La Mirada, CA 90638 | Katana Wheels | Goods Sold | | | | \$32,000.00 |
| 11 | Marlin Business Bank P.O. Box 13604 Philadelphia, PA 19101-3604 | Marlin Business Bank (888) 236-2409 | | | | | \$1,438.60 |
| 12 | Martinez Jr, Begigno 38616 Circle 6 North Penitas, TX 78573 | Martinez Jr, Begigno (956) 566-6450 | Operating Loan | | | | \$43,212.00 |
| 13 | ML Factors Limited Liability Company c/o Israel Weinstein P.O. Box 670988 Flushing, NY 11367 | ML Factors Limited Liability Company (212) 810-2143 israel@iwlawpc.com | Judgment/UCC | | | | \$16,410.67 |
| 14 | One Way Funding 445 Broadhollow Road Melville, NY 11747 | One Way Funding (516) 629-5215 | | | | | \$32,628.00 |
| 15 | Pearl Gamma Funding, LLC 100 William, 9th Floor New York, NY 10038 | Pearl Gamma Funding, LLC | Judgment/UCC - Promissory Note | | | | \$25,530.24 |
| 16 | Pep Boys - Manny, Moe & Jack of Delaware, Inc. Attn: Matthew Flannery, General Counsel 3111 W. Allegheny Avenue Philadelphia, PA 19132 | Pep Boys - Manny, Moe & Jack of Delaware, Inc. | Security Agreement/UCC - Promissory Note/Equipment Purchase | | \$43,137.54 | \$12,000.00 | \$31,137.54 |
| 17 | Southern Tire Mart 345 W. Expressway 83 Pharr, TX 78577 | Southern Tire Mart (956) 702-9888 | Goods Sold | | | | \$9,228.82 |
| 18 | USA Store 6628 Gulf Freeway Houston, TX 77087 | USA Store | Operating Loan | | | | \$24,308.92 |
| 19 | Wheel One 3455 Steen Street San Antonio, TX 78219 | Wheel One | Good Sold | | | | \$29,000.00 |
| 20 | Yellowstone Capital, LLC 30 Broad Street, 14th Floor New York, NY 10004 | Yellowstone Capital, LLC | | | | | \$14,198.00 |

Fill in this information to identify the case:

Debtor name Lopez Tires, Wheels, & Accessories, LLC

United States Bankruptcy Court for the: Southern District of Texas, Mcallen Division

Case number (if known): _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/18/2017
MM/ DD/ YYYY

X _____ /s/ Castulo de Jesus Lopez
Signature of individual signing on behalf of debtor

Castulo de Jesus Lopez
Printed name

President
Position or relationship to debtor

United States Bankruptcy Court
Southern District of Texas

In re
Lopez Tires, Wheels, & Accessories, LLC

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|---|--------------------|
| For legal services, I have agreed to accept | <u>\$30,000.00</u> |
| .. | |
| Prior to the filing of this statement I have received | <u>\$7,000.00</u> |
| ... | |
| Balance Due | <u>\$23,000.00</u> |
| . | |

2. The source of the compensation to be paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

| | |
|---|---|
| CERTIFICATION | |
| I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding. | |
| <u>10/18/2017</u> <i>Date</i> | <u>/s/ Marcos D Oliva</u> <i>Signature of Attorney</i> |
| | <u>Marcos D. Oliva, PC</u> <i>Name of law firm</i> |

IN RE: **Lopez Tires, Wheels, & Accessories, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/18/2017

Signature /s/ Lopez Tires, Wheels, & Accessories, LLC

Date _____

Signature _____

Ally Financial

Attn: Bankruptcy
PO Box 380901
Bloomington, MN 55438

Bouskila, Ariel

40 Exchange Place 1306
New York, NY 10005

Cardinal Equity

30 Wall Street 8th Floor
New York, NY 10005

City of McAllen Tax Office

311 N. 15th Street
McAllen, TX 78501

Connect 2 Cash

100 William Street 900
New York, NY 10038

Greater State Bank

3300 N 10th St.
McAllen, TX 78501

Green Peak Capital

Colonial Funding Network
2500 Discovery Boulevard 200
Rockwall, TX 75032

**Hesselbein Tire Southwest,
Inc.**

Attn: Jackelyn Desharnais
4823 Corner Parkway
San Antonio, TX 78219

Hidalgo County Tax Assessor -
Collector
PO Box 178
Edinburg, TX 78540

In Advance Working Capital
1430 Broadway Avenue 402
New York, NY 10018

Internal Revenue Service
Centralized Insolvency Operation
P O Box 7346
Philadelphia, PA 19101

J&L Stables, LLC
Attn: Castulo de Jesus Lopez
801 N. 23rd Street
McAllen, TX 78501

Katana Wheels
14350 Macaw Street
La Mirada, CA 90638

Linebarger Goggan Blair &
Sampson LLP
Diane W. Sanders
PO BOX 17428
Austin, TX 78760

Lopez, Castulo De Jesus
801 N. 23rd Street
McAllen, TX 78501

Marcos D. Oliva, PC
Marcos D. Oliva
223 W Nolana Ave
Mcallen, TX 78504-2500

Marlin Business Bank

P.O. Box 13604
Philadelphia, PA 19101-3604

Martinez Jr, Begigno

38616 Circle 6 North
Penitas, TX 78573

ML Factors Limited Liability
Company

c/o Israel Weinstein
P.O. Box 670988
Flushing, NY 11367

Nestor, Villarreal

C/O David Harris 802 N. Carancahua 900
Corpus Christi, TX 78401

New Era Lending, LLC

1201 North Orange Street 762
Wilmington, DE 19801

One Way Funding

445 Broadhollow Road 25
Melville, NY 11747

Pearl Gamma Funding, LLC

100 William, 9th Floor 900
New York, NY 10038

Pep Boys - Manny, Moe &
Jack of Delaware, Inc.

Attn: Matthew Flannery, General Counsel
3111 W. Allegheny Avenue
Philadelphia, PA 19132

Perez, Mario
c/o Rene Castellanos 4817 S. Jackson
Road
Edinburg, TX 78539

Southern Tire Mart
345 W. Expressway 83
Pharr, TX 78577

Texas Comptroller of Public
Accounts
P.O. Box 13528
Austin,, TX 78711-3528

The Commercial Collection
Corporation of New York, Inc.
Frank J. Vecchio
P.O. Box 288
Tonawanda, NY 14151-0288

USA Store
6628 Gulf Freeway
Houston, TX 77087

Wheel One
3455 Steen Street
San Antonio, TX 78219

Windshadow
250 Stephenson Highway
Troy, MI 48083

Yellowstone Capital, LLC
30 Broad Street, 14th Floor 1462
New York, NY 10004