

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name TEXDOM Investments, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 46-3818371

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>601 Lindberg Ave</u> <u>McAllen, TX 78501</u> Number, Street, City, State & ZIP Code	<u>1200 E. Savannah Suite 16</u> <u>McAllen, TX 78503</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Hidalgo</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **TEXDOM Investments, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **TEXDOM Investments, LLC**
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **TEXDOM Investments, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 14, 2017**
MM / DD / YYYY

X /s/ Ramon I. Rodriguez
Signature of authorized representative of debtor

Title **Manager**

Ramon I. Rodriguez
Printed name

18. Signature of attorney

X /s/ Kurt Stephen
Signature of attorney for debtor

Date **December 14, 2017**
MM / DD / YYYY

Kurt Stephen
Printed name

Law Office of Kurt Stephen, PLLC
Firm name

Number, Street, City, State & ZIP Code

Contact phone _____ Email address _____

Bar number and State _____

Fill in this information to identify the case:

Debtor name TEXDOM Investments, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **Statement of Financial Affairs**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2017

X /s/ Ramon I. Rodriguez
Signature of individual signing on behalf of debtor

Ramon I. Rodriguez
Printed name

Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **TEXDOM Investments, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IRS Ogden, UT 84201-0039		Notice of tax levy for 1040 taxes for 2013 & 2014	Contingent			\$362,970.67
IRS Ogden, UT 84201-0039		2015 1040 taxes				\$241,593.02
IRS Ogden, UT 84201-0039		2016 1040 taxes				\$153,079.37
OG Construction Company, LLC Attn: Omar Garcia 222 W University Dr Edinburg, TX 78539		Mechanic's and Materialman's Lien Doc.#2704123 recorded 4/15/16 no jurat not in name of llc undersecured	Contingent			\$206,337.74

Fill in this information to identify the case:

Debtor name TEXDOM Investments, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>4,600,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>25,015.39</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>4,625,015.39</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>2,998,228.84</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>757,643.06</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>673,110.43</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>4,428,982.33</u>

Fill in this information to identify the case:

Debtor name TEXDOM Investments, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

	Current value of debtor's interest
--	------------------------------------

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
	Lone Star National Bank		
	Acct. #3824		
3.1.	Balance as of 10/31/17- \$55.39	small business checking	3824
			\$55.39

4.	Other cash equivalents <i>(Identify all)</i>		
4.1.	Rent monies Red Door is currently holding to be supplemented;		Unknown

5.	Total of Part 1.	\$55.39
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7.	Deposits, including security deposits and utility deposits		
	Description, including name of holder of deposit		
7.1.	tenant deposits being held by Red Door to be supplemented;		Unknown

8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent		
	Description, including name of holder of prepayment		

Debtor TEXDOM Investments, LLC Case number (If known) _____
 Name

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*
49. **Aircraft and accessories**
50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
stoves and refrigerators for 48 apartment units
both for \$800 x 48= \$38,400-35%=\$24,960.00
value \$0.00 \$24,960.00

51. **Total of Part 8.** \$24,960.00
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes
53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Napa Heights Apartments Napa Heights Lot 1 601 Lindberg Ave McAllen, Texas 3.016 acre tract of land, more or less, out of Lot 6, Section 7, Hidalgo Canal Company's Subdivision, Hidalgo County, Texas; Debtor's valuation of \$4.6M	Fee simple	\$0.00	N/A	\$4,600,000.00

56. **Total of Part 9.** \$4,600,000.00
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

Debtor TEXDOM Investments, LLC
Name

Case number (If known) _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**
ICAT Policy #42-7590091002-S-01
3/9/17 to 3/9/18

\$0.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor **TEXDOM Investments, LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$55.39	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$24,960.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$4,600,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$25,015.39	+ 91b. \$4,600,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$4,625,015.39

Fill in this information to identify the case:

Debtor name TEXDOM Investments, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <u>City of McAllen</u></p> <p><small>Creditor's Name</small></p> <p><u>Rebecca M. Grimes,</u> RTA/RTC PO Box 220-311 North 15th Mcallen, TX 78505-0220</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred 2015 & 2016</p> <p>Last 4 digits of account number 0100</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. City of McAllen 2. City of McAllen 3. Hidalgo County Tax Office 4. Lone Star National Bank</p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p>Napa Heights Apartments Napa Heights Lot 1 601 Lindberg Ave McAllen, Texas 3.016 acre tract of land, more or less, out of Lot 6, Section 7, Hidalgo Canal Company's Subdivision, Hidalgo County, Texas; Debtor's valuation of \$4.6M</p> <hr/> <p><small>Describe the lien</small></p> <p>Ad Valorem Property Taxes</p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><small>As of the petition filing date, the claim is:</small> Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$24,628.84</p>	<p>\$4,600,000.00</p>
<p>2.2 <u>City of McAllen</u></p> <p><small>Creditor's Name</small></p> <p><u>Rebecca M. Grimes,</u> RTA/RTC PO Box 220-311 North 15th Mcallen, TX 78505-0220</p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p>Napa Heights Apartments Napa Heights Lot 1 601 Lindberg Ave McAllen, Texas 3.016 acre tract of land, more or less, out of Lot 6, Section 7, Hidalgo Canal Company's Subdivision, Hidalgo County, Texas; Debtor's valuation of \$4.6M</p>	<p>\$0.00</p>	<p>\$4,600,000.00</p>

Debtor TEXDOM Investments, LLC Case number (if know) _____

Name

Creditor's mailing address

Describe the lien

Ad Valorem Property Taxes

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2017

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.3 Hidalgo County Tax Office

Creditor's Name

Describe debtor's property that is subject to a lien

\$0.00

\$4,600,000.00

**Napa Heights Apartments
Napa Heights Lot 1
601 Lindberg Ave
McAllen, Texas
3.016 acre tract of land, more or less, out of
Lot 6, Section 7, Hidalgo Canal Company's
Subdivision, Hidalgo County, Texas;
Debtor's valuation of \$4.6M**

**PO Box 178
Edinburg, TX 78540**

Creditor's mailing address

Describe the lien

Ad Valorem Property Taxes

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

2017

Last 4 digits of account number
0100

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.4 Lone Star National Bank

Creditor's Name

Describe debtor's property that is subject to a lien

\$2,973,600.00

\$4,600,000.00

**Napa Heights Apartments
Napa Heights Lot 1
601 Lindberg Ave
McAllen, Texas
3.016 acre tract of land, more or less, out of
Lot 6, Section 7, Hidalgo Canal Company's
Subdivision, Hidalgo County, Texas;
Debtor's valuation of \$4.6M**

**520 E. Nolana Ave
McAllen, TX 78504**

Creditor's mailing address

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

No

Yes

Creditor's email address, if known

Debtor **TEXDOM Investments, LLC**
Name

Case number (if know)

Is anyone else liable on this claim?

Date debt was incurred

1/14/2014

Last 4 digits of account number

4539

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$2,998,228.84**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Diane W Sanders Linebarger Goggan Blair & Sampson PO Box 17428 Austin, TX 78760-7428	Line <u>2.1</u>	
Diane W Sanders Linebarger Goggan Blair & Sampson PO Box 17428 Austin, TX 78760-7428	Line <u>2.2</u>	
Diane W Sanders Linebarger Goggan Blair & Sampson PO Box 17428 Austin, TX 78760-7428	Line <u>2.3</u>	
John T. Banks Perdue Brandon Fielder Collins & Mott 3301 Northland Dr., Ste. 505 Austin, TX 78731	Line <u>2.1</u>	
John T. Banks Perdue Brandon Fielder Collins & Mott 3301 Northland Dr., Ste. 505 Austin, TX 78731	Line <u>2.2</u>	
John T. Banks Perdue Brandon Fielder Collins & Mott 3301 Northland Dr., Ste. 505 Austin, TX 78731	Line <u>2.3</u>	
Lone Star National Bank Attn: Loan Department 612 W Nolana Ste 100 McAllen, TX 78504	Line <u>2.4</u>	
Lone Star National Bank Attn: Rodrigo Lopez PO Box 1127 Pharr, TX 78577-1127	Line <u>2.4</u>	

Debtor **TEXDOM Investments, LLC**
Name

Case number (if know)

Scott A Walsh
Walsh McGurk Cordova Nixon
4900-B North 10th Street
McAllen, TX 78504

Line **2.4**

Fill in this information to identify the case:Debtor name TEXDOM Investments, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address IRS Ogden, UT 84201-0039	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$362,970.67</u>	<u>\$362,970.67</u>
	Date or dates debt was incurred Last 4 digits of account number 7198 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Notice of tax levy for 1040 taxes for 2013 & 2014 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address IRS Ogden, UT 84201-0039	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$241,593.02</u>	<u>\$241,593.02</u>
	Date or dates debt was incurred Last 4 digits of account number 7198 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: 2015 1040 taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	TEXDOM Investments, LLC	Case number (if known)	
	Name		
2.3	Priority creditor's name and mailing address IRS Ogden, UT 84201-0039	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$153,079.37 \$153,079.37
	Date or dates debt was incurred	Basis for the claim: 2016 1040 taxes	
	Last 4 digits of account number 7198	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address Anabel Rodriguez 6100 N 3rd St McAllen, TX 78504 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: capital contribution (from Anabel's cd) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$87,000.00
3.2	Nonpriority creditor's name and mailing address Assistant US Trustee Wilson Plaza North 606 Carancahua Street, Suite 1107 Corpus Christi, TX 78401 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.3	Nonpriority creditor's name and mailing address Federico Vallejo 1707 Palazzo Mission, TX 78572 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: capital contribution from First Amended Inventory and Appraisalment of Ramon I Rodriguez Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$139,343.00
3.4	Nonpriority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor TEXDOM Investments, LLC Case number (if known) _____
Name

3.5	Nonpriority creditor's name and mailing address OG Construction Company, LLC Attn: Omar Garcia 222 W University Dr Edinburg, TX 78539 Date(s) debt was incurred <u>4/15/2016</u> Last 4 digits of account number <u>4123</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Mechanic's and Materialman's Lien</u> <u>Doc.#2704123 recorded 4/15/16</u> <u>no jurat</u> <u>not in name of llc</u> <u>undersecured</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$206,337.74
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3.6	Nonpriority creditor's name and mailing address Ramon I Rodriguez MD PA 1200 Savannah, Ste. 16 McAllen, TX 78503 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>capital contribution</u> <u>from First Amended Inventory and Appraisalment of Ramon I</u> <u>Rodriguez</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$240,429.69
-----	---	--	---------------------

3.7	Nonpriority creditor's name and mailing address Texas Comptroller of Public Accounts Revenue Accounting Division- Bankruptcy P.O. Box 13528 Austin, TX 78711-3528 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.8	Nonpriority creditor's name and mailing address Texas Workforce Commission TWC Building Austin, TX 78778 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	David Guerra Asst. US Attorney 1701 W Bus. Hwy. 83, Suite 600 McAllen, TX 78501	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	David Guerra Asst. US Attorney 1701 W Bus. Hwy. 83, Suite 600 McAllen, TX 78501	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	David Guerra Asst. US Attorney 1701 W Bus. Hwy. 83, Suite 600 McAllen, TX 78501	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	Case number (if known)	
Name		
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.4 Federico Vallejo 2400 Durando Dr. Mission, TX 78573	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5 Frank E Salinas Internal Revenue Service 1101 E Hackberry Avenue McAllen, TX 78501	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>7198</u>
4.6 Frank E Salinas Internal Revenue Service 1101 E Hackberry Avenue McAllen, TX 78501	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7 Frank E Salinas Internal Revenue Service 1101 E Hackberry Avenue McAllen, TX 78501	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8 IRS Memphis, TN 38101-0069	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9 IRS Memphis, TN 38101-0069	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10 IRS Memphis, TN 38101-0069	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11 John King King Law Firm 3409 North 10th Street, Suite 100 McAllen, TX 78501	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>757,643.06</u>
5b. Total claims from Part 2	5b. + \$ <u>673,110.43</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>1,430,753.49</u>

Fill in this information to identify the case:Debtor name TEXDOM Investments, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases? No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Contract, Easement and Use Restriction Doc.#2543723

State the term remaining

List the contract number of any government contract _____

**AEP Texas Central Company
PO Box 2121
Corpus Christi, TX 78403-2121**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Agreement for Installment Payments of Delinquent Taxes, Penalties & Interest dated July 20, 2017 with the City of McAllen for delinquent 2015 & 2016 taxes; 12 monthly payment from 7/30/17 through 6/30/2018 July 30, 2017 payment of \$4,104.82; August 2017 until end will be \$1,865.82; 8 months remaining

State the term remaining

List the contract number of any government contract _____

**City of McAllen
Rebecca M. Grimes, RTA/RTC
PO Box 220-311 North 15th
McAllen, TX 78505-0220**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Agreement No. 82588 dated 7/13/17 Date of first payment was 8/31/17- with a date of last payment being 7/31/2018 12 payments of \$2,413.70 9 payments

State the term remaining

List the contract number of any government contract _____

**Hidalgo County
Pablo (Paul) Villarreal, Jr., PCC-Collec
PO Box 178
Edinburg, TX 78540**

Debtor 1 **TEXDOM Investments, LLC**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Residential Leasing & Property Management Agreement dated January 23, 2015 and expiring on December 31, 2016 with automatic extension on a monthly basis; Debtor and Anabel Arrellano-Rodriguez both signed this agreement; monthly basis

State the term remaining

List the contract number of any government contract

**Red Door Real Estate Services, LLC
1111 N 10th Street, Suite A
McAllen, TX 78501**

Fill in this information to identify the case:

Debtor name TEXDOM Investments, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Anabel A Rodriguez	6100 N 3rd St McAllen, TX 78504	OG Construction Company, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.2	Anabel A Rodriguez	6100 N 3rd St McAllen, TX 78504	IRS	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.1</u> <input type="checkbox"/> G _____
2.3	Anabel A Rodriguez	6100 N 3rd St McAllen, TX 78504	Federico Vallejo	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.4	Ramon Rodriguez	1200 E. Savannah Ave. Ste. 16 McAllen, TX 78503	OG Construction Company, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.5	Ramon Rodriguez	1200 E. Savannah Ave. Ste. 16 McAllen, TX 78503	IRS	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.1</u> <input type="checkbox"/> G _____

Debtor **TEXDOM Investments, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **Anabel A
Rodriguez** **6100 N 3rd St
McAllen, TX 78504**

**Red Door Real Estate
Services, LLC**

D _____
 E/F _____
 G **2.4**

Fill in this information to identify the case:

Debtor name TEXDOM Investments, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Operating a business
 Other _____

\$315,781.19

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$396,967.00

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$56,434.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **TEXDOM Investments, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Lone Star National Bank 520 E. Nolana Ave McAllen, TX 78504	8/17/17-Mtg. Payment#25 4539	\$18,850.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Lone Star National Bank 520 E. Nolana Ave McAllen, TX 78504	9/18/2017-Mt g. pymnt. #254539	\$18,850.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. IRS Ogden, UT 84201-0039	10/19/2017	\$12,320.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>IRS Notice of Tax Levy</u>
3.4. Lone Star National Bank 520 E. Nolana Ave McAllen, TX 78504	10/18/17-Mtg. pymnt.#2545 39	\$4,500.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Debtor **TEXDOM Investments, LLC**

Case number (if known) _____

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
IRS Ogden, UT 84201-0039	Last 4 digits of account number: _____		\$0.00

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. In the Matter of the Marriage of Ramon I Rodriguez and Anabel Arellano- Rodriguez F-6556-15-l	Divorce	398th Judicial District Hidalgo County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. OG Construction Co., LLC vs Texdom Investments, LLC, Ramon Rodriguez, Annabelle Rodriguez C-4731-16-E	breach of contract-commercial construction agreement	Hidalgo County District Court 275th District Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **TEXDOM Investments, LLC**

Case number (if known)

 None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Law Office of Kurt Stephen, PLLC 100 South Bicentennial McAllen, TX 78501	pre-bankruptcy services	8/10/17-check no. 9904	\$5,000.00

Email or website address

Who made the payment, if not debtor?
Ramon I Rodriguez MD PA

11.2.	Law Office of Kurt Stephen, PLLC 100 South Bicentennial McAllen, TX 78501		8/9/17	\$500.00
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Email or website address

Who made the payment, if not debtor?
Ramon I Rodriguez MD PA

11.3.	Law Office of Kurt Stephen, PLLC 100 South Bicentennial McAllen, TX 78501		11/3/2017	\$20,000.00
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Email or website address

Who made the payment, if not debtor?
Ramon I Rodriguez MD PA**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **TEXDOM Investments, LLC**

Case number (if known)

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

names, social security numbers, background checks, address all information collected by management company Red Door management company;

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **TEXDOM Investments, LLC**

Case number (if known) _____

 None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Do you still
have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor **TEXDOM Investments, LLC**

Case number (if known) _____

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. TexDom Investments, LLC 6100 N 3rd St McAllen, TX 78504	apartments	Dates business existed EIN: 46-3818371 From-To 10/4/2013- present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address	Date of service From-To
26a.1. Santos Galvan Galvans Tax Consulting Service 204 W Los Torritos Weslaco, TX 78596	2015-present
26a.2. Red Door Real Estate Services, LLC 1111 N 10th Street, Suite A McAllen, TX 78501	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

Name and address	Date of service From-To
26b.1. maybe LSNB	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Santos Galvan Galvans Tax Consulting Service 204 W Los Torritos Weslaco, TX 78596	
26c.2. Red Door Real Estate Services, LLC 1111 N 10th Street, Suite A McAllen, TX 78501	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Name and address

Debtor **TEXDOM Investments, LLC**

Case number (if known) _____

Name and address

26d.1. **Lone Star National Bank**
520 E. Nolana Ave
McAllen, TX 78504

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ramon Rodriguez	1200 E. Savannah Ave. Ste. 16 McAllen, TX 78503	Member/Director	45%

Name	Address	Position and nature of any interest	% of interest, if any
Anabel A Rodriguez	6100 N 3rd St McAllen, TX 78504	Member/Director	45%

Name	Address	Position and nature of any interest	% of interest, if any
Federico Vallejo	1707 Palazzo Mission, TX 78572	Member/Director	10%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1 **Depreciation on Tax Return**

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Debtor **TEXDOM Investments, LLC**

Case number (if known) _____

Name of the parent corporation

Ramon I Rodriguez

Employer Identification number of the parent corporation

EIN: **7198**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 14, 2017****/s/ Ramon I. Rodriguez**

Signature of individual signing on behalf of the debtor

Ramon I. Rodriguez

Printed name

Position or relationship to debtor **Manager**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
 Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Southern District of Texas**

In re TEXDOM Investments, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>25,500.00*</u>
Prior to the filing of this statement I have received	\$	<u>25,500.00</u>
Balance Due	\$	<u>0.00*</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): Ramon Rodriguez MD PA

3. The source of compensation to be paid to me is:

Debtor Other (specify): Ramon Rodriguez MD PA

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

* Not included are adversary proceedings, litigation, non-bankruptcy document preparation or approval;

*Not included in matters no. 1 and 6 above to the extent attorney's time exceeds 66.66 hours. All additional time to be paid at \$375/hr.

*Debtor to also pay the Chapter 11 filing fee of \$1,717.00.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 14, 2017

Date

/S/KURT STEPHEN

Kurt Stephen

Signature of Attorney

Law Office of Kurt Stephen, PLLC

Name of law firm

**United States Bankruptcy Court
Southern District of Texas**

In re TEXDOM Investments, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anabel A Rodriguez 6100 N 3rd St McAllen, TX 78504	Member	45%	membership interest
Federico Vallejo 1707 Palazzo Mission, TX 78572	Member	10%	membership interest
Ramon Rodriguez 1200 E. Savannah Ave. Ste. 16 McAllen, TX 78503	Member	45%	membership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 14, 2017Signature /s/ Ramon I. Rodriguez
Ramon I. Rodriguez

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of Texas**

In re TEXDOM Investments, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 14, 2017

/s/ Ramon I. Rodriguez

Ramon I. Rodriguez/Manager

Signer/Title

AEP Texas Central Company
PO Box 2121
Corpus Christi, TX 78403-2121

Anabel A Rodriguez
6100 N 3rd St
McAllen, TX 78504

Anabel Rodriguez
6100 N 3rd St
McAllen, TX 78504

Assistant US Trustee
Wilson Plaza North
606 Carancahua Street, Suite 1107
Corpus Christi, TX 78401

City of McAllen
Rebecca M. Grimes, RTA/RTC
PO Box 220-311 North 15th
McAllen, TX 78505-0220

David Guerra
Asst. US Attorney
1701 W Bus. Hwy. 83, Suite 600
McAllen, TX 78501

Diane W Sanders
Linebarger Goggan Blair & Sampson
PO Box 17428
Austin, TX 78760-7428

Federico Vallejo
1707 Palazzo
Mission, TX 78572

Federico Vallejo
2400 Durando Dr.
Mission, TX 78573

Frank E Salinas
Internal Revenue Service
1101 E Hackberry Avenue
McAllen, TX 78501

Hidalgo County
Pablo (Paul) Villarreal, Jr., PCC-Collec
PO Box 178
Edinburg, TX 78540

Hidalgo County Tax Office
PO Box 178
Edinburg, TX 78540

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

IRS
Ogden, UT 84201-0039

IRS
Memphis, TN 38101-0069

John King
King Law Firm
3409 North 10th Street, Suite 100
McAllen, TX 78501

John T. Banks
Perdue Brandon Fielder Collins & Mott
3301 Northland Dr., Ste. 505
Austin, TX 78731

Lone Star National Bank
520 E. Nolana Ave
McAllen, TX 78504

Lone Star National Bank
Attn: Loan Department
612 W Nolana Ste 100
McAllen, TX 78504

Lone Star National Bank
Attn: Rodrigo Lopez
PO Box 1127
Pharr, TX 78577-1127

OG Construction Company, LLC
Attn: Omar Garcia
222 W University Dr
Edinburg, TX 78539

Ramon I Rodriguez MD PA
1200 Savannah, Ste. 16
McAllen, TX 78503

Ramon Rodriguez
1200 E. Savannah Ave. Ste. 16
McAllen, TX 78503

Red Door Real Estate Services, LLC
1111 N 10th Street, Suite A
McAllen, TX 78501

Scott A Walsh
Walsh McGurk Cordova Nixon
4900-B North 10th Street
McAllen, TX 78504

Texas Comptroller of Public Accounts
Revenue Accounting Division- Bankruptcy
P.O. Box 13528
Austin, TX 78711-3528

Texas Workforce Commission
TWC Building
Austin, TX 78778

**United States Bankruptcy Court
Southern District of Texas**

In re TEXDOM Investments, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for TEXDOM Investments, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 14, 2017

Date

/s/ Kurt Stephen

Kurt Stephen

Signature of Attorney or Litigant

Counsel for TEXDOM Investments, LLC

Law Office of Kurt Stephen, PLLC