

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Tifaro Group, Ltd.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
Tifaro Group Ltd

3. Debtor's federal Employer Identification Number (EIN) 61-1700275

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>211 Highland Cross Drive, Suite 101</u> <u>Houston, TX 77073</u> Number, Street, City, State & ZIP Code <u>Harris</u> County	<u>4615 Southwest Freeway, Suite 436</u> <u>Houston, TX 77027</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <u>2530 Gulf Freeway, League City, TX 77573</u> <u>(Galveston County).</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor The Tifaro Group, Ltd.
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5239

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor The Tifaro Group, Ltd.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor The Tifaro Group, Ltd.
Name

Case number (if known) _____



Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

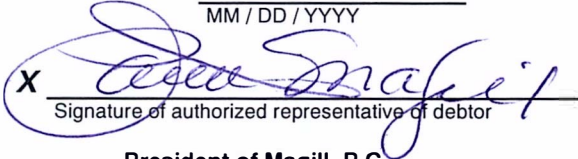
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/02/2017
MM / DD / YYYY

X 
Signature of authorized representative of debtor

J. Patrick Magill
Printed name

**President of Magill, P.C.,
Financial Agent of The Tifaro Group
Management Company, LLC, General
Partner of The Tifaro Group, Ltd.**
Title

18. Signature of attorney X /s/ Melissa A. Haselden
Signature of attorney for debtor

Date 06/02/2017
MM / DD / YYYY

Melissa A. Haselden
Printed name

Hoover Slovacek LLP
Firm name

5051 Westheimer
Suite 1200
Houston, TX 77056
Number, Street, City, State & ZIP Code

Contact phone 713.977.8686 Email address haselden@hooverslovacek.com

00794778
Bar number and State

**WRITTEN CONSENT OF THE GENERAL PARTNER
OF THE TIFARO GROUP, LTD**

The undersigned, being the Managers of The Tifaro Group Management Company, LLC, a Texas limited liability company, the General Partner of The Tifaro Group, Ltd, a Texas limited partnership (the “Partnership”), and pursuant to the provisions of the Texas statutes, hereby consents to the adoption by the General Partner of the Partnership of the following resolutions and to the action authorized in such resolutions being taken by the General Partner in lieu of a meeting thereof:

RESOLVED, that the Partnership should reorganize by filing for bankruptcy protection under Chapter 11 of the Bankruptcy Code with an appropriate federal bankruptcy court sitting in Galveston County, Texas or such other appropriate county determined by the General Partner;

RESOLVED, that Magill, PC, a Texas professional corporation along with J. Patrick Magill, its President, as the financial agent of The Tifaro Group Management Company, LLC (“Agent”), is hereby authorized and directed to prepare or cause to be prepared the voluntary petition and to cause the initiation and prosecution of a case under the Bankruptcy Code (the “Bankruptcy Case”), and to prepare or cause to be prepared all other documents, pleadings and other others instruments necessary to prosecute the Bankruptcy Case;

RESOLVED, that the Partnership is authorized and directed to employ and retain the firm of Hoover Slovacek LLP, Attorneys at Law, to represent the Partnership in its case under the Bankruptcy Code upon such retainer and compensation agreement as may seem in the sole discretion of the Agent to be appropriate; and

RESOLVED FURTHER, that any and all actions taken by the Agent, for and on behalf and in the name of this Partnership, prior to the adoption of the foregoing resolutions, in connection with any of the foregoing matters, be and they are hereby, ratified, confirmed and approved in all respects for all purposes.

The undersigned, being the General Partner of the Partnership hereby consents to the foregoing effective the 31st day of May, 2017.

[The remainder of this page intentionally left blank. Signature page to follow.]

THE TIFARO GROUP, LTD.

By: The Tifaro Group Management Company, LLC,
its General Partner

By: John Rogers Temple
John Rogers Temple
Manager

By: _____
Patricia Short
Manager

By: _____
James Grueskin
Manager

By: _____
Tracey Antill
Manager

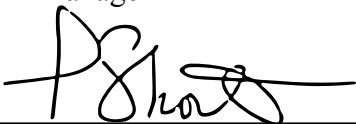
By: _____
Jason Gukhool
Manager

THE TIFARO GROUP, LTD.

By: The Tifaro Group Management Company, LLC,
its General Partner

By: _____

John Rogers Temple
Manager

By:  _____

Patricia Short
Manager

By: _____

James Grueskin
Manager

By: _____

Tracey Antill
Manager

By: _____

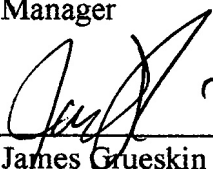
Jason Gukhool
Manager

THE TIFARO GROUP, LTD.

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its General Partner

By: _____
John Rogers Temple
Manager

By: _____
Patricia Short
Manager

By:  _____
James Grueskin
Manager

By: _____
Tracey Antill
Manager

By: _____
Jason Gukhool
Manager

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Manager

By: _____
Patricia Short
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By: _____
James Grueskin
Manager

By: _____

Tracey Antill
Manager

By: _____
Jason Gukhool
Manager

THE TIFARO GROUP, LTD.


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Manager

By: _____
Patricia Short
Manager

By: _____
James Grueskin
Manager

By: _____
Tracey Antill
Manager

By: _____

Jason Gukhool
Manager

Fill in this information to identify the case:

Debtor name The Tifaro Group, Ltd.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Brian Maneevese, MD 2819 Rusk Street Houston, TX 77003	281-754-1500	Suspension of payments for buybacks of investment units				\$14,762.09
Capital One, National Association 5718 Westheimer Suite 600 Houston, TX 77057	Bruce Ruzinsky Jackson Walker LLP 1401 McKinney Suite 1900 Houston, TX 77010 713-752-4204	Guarantor	Contingent Unliquidated Disputed			Unknown
Carlos Casteneda, MD 4702 Shetland Lane Houston, TX 77027	281-754-1500	Suspension of payments for buybacks of investment units				\$14,762.09
Coppell ED MOB, LLC PO Box 132557 The Woodlands, TX 77380	Thomas Pisula 713.502.8438 email:Tom.Pisula@ pineroftrealty.com	Guarantor of Lease with EC Coppell, LLC (tenant)	Contingent Unliquidated Disputed			Unknown
Danna Young, MD 1124 Nicholson Houston, TX 77008	713-359-2000	Suspension of payments for buybacks of investment units				\$38,778.34
Debra Muncy, MD 3902 Ashwood Pearland, TX 77584	713-359-2000	Suspension of payments for buybacks of investment units				\$38,778.34
Earl Miller, MD 5005 Hidalgo Street Unit 418 Houston, TX 77056	713-359-2000	Suspension of payments for buybacks of investment units				\$42,761.64
Frisco ED MOB LLC 9303 Pineroft Drive, Suite 300 The Woodlands, TX 77380	Thomas Pisula 713.502.8438 email:Tom.Pisula@ pineroftrealty.com	Guarantor of Lease with EC Potranco, LLC (tenant)	Contingent Unliquidated Disputed			Unknown

Debtor The Tifaro Group, Ltd.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Gregory Reimer, MD 7226 Blackforest Drive Magnolia, TX 77354	832-934-1024	Suspension of payments for buybacks of investment units				\$38,778.34
Hazel Cebrun, MD P O Box 130448 Houston, TX 77219	281-799-8600	Suspension of payments for buybacks of investment units				\$38,778.34
Hugh Burris, MD 1502 Carolina Court Friendswood, TX 77546	281-332-2511	Suspension of payments for buybacks of investment units				\$38,778.34
Kathryn Burk, MD 307 Eagle Lakes Dr. Friendswood, TX 77546	713-792-2092	Suspension of payments for buybacks of investment units				\$27,720.64
Kevin Chiu, MD 1431 Shearn Street Houston, TX 77007	361-902-4770	Suspension of payments for buybacks of investment units				\$14,762.09
Mansfield ED MOB, LLC 9303 Pinecroft Drive, Suite 300 The Woodlands, TX 77380	Thomas Pisula 713.502.8438 email:Tom.Pisula@pinecroftrealty.com	Guarantor of lease of EC Mansfield, LLC (tenant)	Contingent Unliquidated Disputed			Unknown
Marsha Tallman, MD 4114 Crimson Oak Ct Houston, TX 77059	409-457-6165	Suspension of payments for buybacks of investment units				\$14,762.09
Melissa Popp, DO 11014 Francoise Boulevard Houston, TX 77042	281-232-1600	Suspension of payments for buybacks of investment units				\$14,762.09
Rachel Armstrong, MD 410 Pinehurst Drive New Ulm, TX 78950	713-359-2000	Suspension of payments for buybacks of investment units				\$144,310.44
Richard Loynes, MD 1026 Aspen Kemah, TX 77565	281-331-6141	Suspension of payments for buybacks of investment units				\$38,778.34
Melissa Popp, DO 11014 Francoise Boulevard Houston, TX 77042	281-232-1600	Suspension of payments for buybacks of investment units				\$14,762.09
Tessa Smith, MD 697 Oakley Street Unit #1 Houston, TX 77006	713-359-2000	Suspension of payments for buybacks of investment units				\$14,762.09

Debtor **The Tifaro Group, Ltd.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Thomas Suchmor, MD 5126 Candlewood Drive League City, TX 77573	713-554-1091	Suspension of payments for buybacks of investment units				\$14,762.09
Valerie Ross, MD 2175 West River Road Marathon, NY 13803	281-331-6141	Suspension of payments for buybacks of investment units				\$38,778.34
Victor Rodriguez, MD 7938 Woodcrest Sugar Land, TX 77479	713-664-1918	Suspension of payments for buybacks of investment units				\$38,778.34
William Blackstone, MD 402 Harvard Street Houston, TX 77007	713-467-6555	Suspension of payments for buybacks of investment units				\$38,778.34

Fill in this information to identify the case:Debtor name The Tifaro Group, Ltd.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

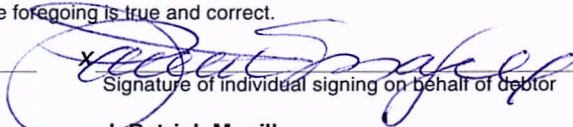
Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/02/2017


Signature of individual signing on behalf of debtor

J. Patrick Magill

Printed name

President of Magill, P.C., Financial Agent of The Tifaro Group Management

Position or relationship to debtor

Company, LLC, General Partner of The Tifaro Group, Ltd.